# AMENDMENT 1 AGREEMENT #R2020103

# THIS AMENDMENT IS TO THE ORIGINAL AGREEMENT effective February 4, 2022 and is

dated as of Juno 2022, by and between:

> The City of Punta Gorda 326 West Marion Ave. Punta Gorda, FL 33950 (941) 575-3302

(hereinafter called CITY); and

Anfield Consulting Group, Inc. 201 W Park Avenue, Suite 100 Tallahassee, FL 32301 (305) 297-2102

(hereinafter called CONTRACTOR)

CITY and CONTRACTOR, in consideration of the mutual covenants hereinafter set forth, agree as follows:

Article 13 - Section E. - ASSIGNMENT

- 1. Pursuant to R2020103/SVC-Lobbyist/2021/2 ("Agreement") executed by City of Punta Gorda ("City") and Capitol Energy Florida Services, LLC d/b/a Capitol Access ("Capitol Access" or "Contractor" or "Consultants") the parties hereby consent to assignment of the Agreement to Anfield Consulting Group, Inc. with which Capitol Access has merged.
- 2. The terms and conditions set forth in the original agreement (Exhibit A) shall remain in force.

IN WITNESS WHEREOF, the parties hereto have signed this Amendment in duplicate. One counterpart each has been delivered to CITY FILE and CONTRACTOR. All portions of the Amendment Documents have been signed or identified by CONTRACTOR and CITY or by REPRESENTATIVE on their behalf.

This Amendment will be effective on the date first written above on Page One of this Amendment.

CITY: CITY OF PUNTA GORDA

Name:

WITNESS:

ADDRESS FOR GIVING NOTICES:

326 West Marion Avenue Punta Gorda, FL 33950

CONTRACTOR: Anfield Consulting Group, Inc.

Name: Albert Balido, Managing Partner

ADDRESS FOR GIVING NOTICES:

201 West Park Ave, Suite 100 Tallahassee, FL 32301

# CONTRACT – LOBBYIST SERVICES AGREEMENT #R2020103/SVC-LOBBYIST/2021/2 INITIAL PERIOD: March 1, 2021 THRU February 29, 2024 OPTIONAL RENEWAL PERIOD\*: March 1 2024 THRU February 28, 2027

Julie Rogan-Sutter, CONTRACT ADMINISTRATOR – JRogan-Sutter@CityofPuntaGordaFL.com, fax 941-575-3340, or 326 W. Marion Avenue, Punta Gorda, FL 33950 SHALL be copied on all correspondence relating to this contract.

AWARDED VENDOR: Capitol Energy Florida Services, LLC - DBA CAPITOL ACCESS

PRIMARY ORDERING CONTACT INFORMATION: Jerry Paul

EMAIL: jpaul@capitolenergy.net

TELEPHONE: 850-386-5267 FAX: 941-240-5688 CELL: 941-662-7874

MAILING ADDRESS: 400 Capitol Circle SE, Suite 18116, Tallahassee, FL 32301

PRIMARY CONTRACT CONTACT INFORMATION: Jerry Paul - see above

ALTERNATE CONTRACT CONTACT INFORMATION: Rob Shave CELL: 941-979-6005

PAYMENT TERMS: Net 30

ACCEPT CREDIT CARDS: ☐ Yes ☐ No

PRICE ADJUSTMENTS: Based on CPI

### PURCHASING REQUIREMENTS

Departments shall enter a requisition based on the current monthly contract rate.

Item	Description	UOM	Unit Price
1	Lobbyist Services	Mth	\$4,200.00

## 1) SCOPE OF SERVICES

- a) Tasks/Deliverables
  - i) Item Specific Lobbying, when applicable.
  - ii) Development of legislative priorities packet including City of Punta Gorda's goals, interests, and specific projects that can be addressed at the state level.
  - iii) Monitor legislation and budget process and provide periodic written communication to the City Council, City Manager and City Attorney on any actions that may directly or indirectly impact the City of Punta Gorda.
  - iv) Facilitate and coordinate meetings with policymakers in the executive branches of Florida government, with legislators, with leaders of interest groups with similar policy objectives, and with other key opinion makers.
  - v) Advise when City representatives may be required in person in Tallahassee to address issues of particular interest to the City and prepare backup information for these sessions.

- vi) Advise and inform members of the legislature and their staff of City priorities and objectives.
  viii) Monitor and advocate City of Punta Gorda's interests before state agencies.
  viii) Monitor and advise on state grant opportunities and coordinate with City's grants management staff.
  ix) Assist in the development, preparation and management of state appropriations requests and any necessary forms.
  x) Provide a written legislative session wrap-up presented orally before the City Council, summarizing legislative activity and the effect that approved legislation will have on Punta Gorda,
  xi) Pertinent duties and actions with state relations as required.
  b) Potential State Subject Areas of Interest to the City of Punta Gorda The following is for informational purposes, listing potential areas of interest to Punta Gorda Government.
- City Revenue/Expenditure Issues ☐ Appropriations/Project funding ☐ Transportation Issues/Transit funding **Environmental Issues/Permitting** Building Code/Construction/Permitting issues ☐ Human Services Issues/funding ☐ Economic Development **Green Initiatives** ☐ Public Works – General/funding Water & Wastewater projects ☐ Tourism Home Rule Authority Protection ☐ Housing & Community Development Telecommunications/Service Taxes ☐ Unfunded Mandates Solid Waste/Recycling/Waste to Energy ☐ Growth Management/ Planning & Zoning Emergency Management/ Disaster Mitigation Parks & Recreation ☐ Public Safety Issues □ Energy Issues/funding Local Bills ☐ Item specific requests