



Health Care Appropriations Subcommittee

April 2, 2013
8:00 AM—10:00 AM
Webster Hall

Amended Action Packet

COMMITTEE MEETING REPORT
Health Care Appropriations Subcommittee
4/2/2013 8:00:00AM

Location: Webster Hall (212 Knott)

AMENDED

Summary:

Health Care Appropriations Subcommittee

Tuesday April 02, 2013 08:00 am

CS/HB 125	Favorable With Committee Substitute	Yeas: 10	Nays: 0
	Amendment 081723 Adopted Without Objection		
HB 817	Favorable With Committee Substitute	Yeas: 12	Nays: 0
	Amendment 186239 Adopted	Yeas: 8	Nays: 4
CS/HB 1015	Favorable	Yeas: 9	Nays: 3
CS/HB 1109	Favorable	Yeas: 11	Nays: 0
CS/HB 1323	Favorable	Yeas: 9	Nays: 4
	Amendment 236167 Failed to Adopt	Yeas: 5	Nays: 8
	Amendment 491113 Failed to Adopt	Yeas: 5	Nays: 8
	Amendment 598859 Failed to Adopt	Yeas: 6	Nays: 7
Motion to move the previous question on Strike all amendment barcode #186239	Passed	Yeas: 11	Nays: 1

Committee meeting was reported out: Tuesday, April 02, 2013 3:32:57PM

COMMITTEE MEETING REPORT
Health Care Appropriations Subcommittee

4/2/2013 8:00:00AM

Location: Webster Hall (212 Knott)

AMENDED

Attendance:

	<i>Present</i>	<i>Absent</i>	<i>Excused</i>
Matt Hudson (Chair)	X		
Jason Brodeur	X		
Janet Cruz	X		
Jose Diaz	X		
Mike Fasano	X		
Matt Gaetz	X		
MaryLynn Magar	X		
Jared Moskowitz	X		
Jose Oliva	X		
Mark Pafford	X		
David Richardson	X		
Elaine Schwartz	X		
John Wood	X		
Totals:	13	0	0

Committee meeting was reported out: Tuesday, April 02, 2013 3:32:57PM

COMMITTEE MEETING REPORT
Health Care Appropriations Subcommittee

4/2/2013 8:00:00AM

Location: Webster Hall (212 Knott)

AMENDED

CS/HB 125 : Program of All-inclusive Care for the Elderly

Favorable With Committee Substitute

	<i>Yea</i>	<i>Nay</i>	<i>No Vote</i>	<i>Absentee Yea</i>	<i>Absentee Nay</i>
Jason Brodeur	X				
Janet Cruz	X				
Jose Diaz	X				
Mike Fasano	X				
Matt Gaetz	X				
MaryLynn Magar	X				
Jared Moskowitz				X	
Jose Oliva	X				
Mark Pafford					X
David Richardson				X	
Elaine Schwartz	X				
John Wood	X				
Matt Hudson (Chair)	X				
Total Yeas: 10		Total Nays: 0			

CS/HB 125 Amendments

Amendment 081723

Adopted Without Objection

Appearances:

Beck, Robert (Lobbyist) - Proponent
 Aging True
 4250 Lakeside Dr Ste 116
 Jacksonville FL 32210
 Phone: 850)766-1410

Mobley, Joseph (Lobbyist) - Proponent
 Community Hospice of Northeast Florida, Inc
 4266 Sunbeam Rd
 Jacksonville FL 32257
 Phone: (904) 358-2757

Fentriss, Anna (Lobbyist) - Proponent
 Community Hospice of Northeast Florida, Inc
 4266 Sunbeam Rd
 Jacksonville FL 32257
 Phone: (850) 222-2772

Committee meeting was reported out: Tuesday, April 02, 2013 3:32:57PM

COMMITTEE MEETING REPORT
Health Care Appropriations Subcommittee

4/2/2013 8:00:00AM

Location: Webster Hall (212 Knott)

AMENDED

HB 817 : Health Care Providers

Favorable With Committee Substitute

	<i>Yea</i>	<i>Nay</i>	<i>No Vote</i>	<i>Absentee Yea</i>	<i>Absentee Nay</i>
Jason Brodeur	X				
Janet Cruz	X				
Jose Diaz	X				
Mike Fasano	X				
Matt Gaetz	X				
MaryLynn Magar	X				
Jared Moskowitz	X				
Jose Oliva	X				
Mark Pafford	X				
David Richardson	X				
Elaine Schwartz	X				
John Wood	X				
Matt Hudson (Chair)				X	
Total Yea: 12		Total Nays: 0			

HB 817 Amendments

Amendment 186239

Adopted

	<i>Yea</i>	<i>Nay</i>	<i>No Vote</i>	<i>Absentee Yea</i>	<i>Absentee Nay</i>
Jason Brodeur	X				
Janet Cruz		X			
Jose Diaz	X				
Mike Fasano	X				
Matt Gaetz	X				
MaryLynn Magar	X				
Jared Moskowitz	X				
Jose Oliva	X				
Mark Pafford		X			
David Richardson		X			
Elaine Schwartz		X			
John Wood	X				
Matt Hudson (Chair)				X	
Total Yays: 8		Total Nays: 4			

Committee meeting was reported out: Tuesday, April 02, 2013 3:32:57PM

COMMITTEE MEETING REPORT
Health Care Appropriations Subcommittee

4/2/2013 8:00:00AM

Location: Webster Hall (212 Knott)

AMENDED

HB 817 : Health Care Providers (continued)

Appearances:

O'Hara, Rebecca (Lobbyist) - Proponent

FL Medical Association

113 College Ave.

Tallahassee FL 32301

Phone: (850) 339-6211

Winn, Stephen (Lobbyist) - Proponent

Florida Osteopathic Medical Association

2007 Apalachee Pky

Tallahassee FL 32301

Phone: (850) 878-7463

Committee meeting was reported out: Tuesday, April 02, 2013 3:32:57PM

COMMITTEE MEETING REPORT
Health Care Appropriations Subcommittee

4/2/2013 8:00:00AM

Location: Webster Hall (212 Knott)

AMENDED

CS/HB 1015 : State Ombudsman Program

Favorable

	<i>Yea</i>	<i>Nay</i>	<i>No Vote</i>	<i>Absentee Yea</i>	<i>Absentee Nay</i>
Jason Brodeur	X				
Janet Cruz		X			
Jose Diaz	X				
Mike Fasano	X				
Matt Gaetz	X				
MaryLynn Magar	X				
Jared Moskowitz	X				
Jose Oliva	X				
Mark Pafford		X			
David Richardson				X	
Elaine Schwartz		X			
John Wood	X				
Matt Hudson (Chair)	X				
Total Yeas: 9		Total Nays: 3			

Appearances:

Anderson, Susan (Lobbyist) - Proponent
 Long-Term Care Ombudsman Program
 4040 Esplanade Way Ste 280
 Tallahassee FL 32399
 Phone: 850)414-2054

Carter, Nathan (General Public) - Information Only
 FJA/NH Residents
 Orange Avenue 801
 Orlando FL
 Phone: (407) 712-7300

Crochet, Jim (Lobbyist) - Proponent
 Long-Term Care Ombudsman Program
 4040 Esplanade Way Ste 280
 Tallahassee FL 32399
 Phone: (850) 414-2331

Committee meeting was reported out: Tuesday, April 02, 2013 3:32:57PM

COMMITTEE MEETING REPORT
Health Care Appropriations Subcommittee

4/2/2013 8:00:00AM

Location: Webster Hall (212 Knott)

AMENDED

CS/HB 1109 : Transitional Living Facilities

Favorable

	<i>Yea</i>	<i>Nay</i>	<i>No Vote</i>	<i>Absentee Yea</i>	<i>Absentee Nay</i>
Jason Brodeur	X				
Janet Cruz	X				
Jose Diaz	X				
Mike Fasano	X				
Matt Gaetz	X				
MaryLynn Magar	X				
Jared Moskowitz	X				
Jose Oliva	X				
Mark Pafford	X				
David Richardson				X	
Elaine Schwartz	X				
John Wood	X				
Matt Hudson (Chair)				X	
Total Yeas: 11		Total Nays: 0			

Appearances:

Smith, Sylvia (Lobbyist) - Waive In Support
 Disability Rights Florida
 2728 Centerview Dr Ste 102
 Tallahassee FL 32301
 Phone: (850) 322-2258

COMMITTEE MEETING REPORT
Health Care Appropriations Subcommittee

4/2/2013 8:00:00AM

Location: Webster Hall (212 Knott)

AMENDED

CS/HB 1323 : Medicaid Eligibility

Favorable

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Jason Brodeur	X				
Janet Cruz		X			
Jose Diaz	X				
Mike Fasano		X			
Matt Gaetz	X				
MaryLynn Magar	X				
Jared Moskowitz	X				
Jose Oliva	X				
Mark Pafford		X			
David Richardson	X				
Elaine Schwartz		X			
John Wood	X				
Matt Hudson (Chair)	X				
Total Yea: 9		Total Nays: 4			

CS/HB 1323 Amendments

Amendment 236167

Failed to Adopt

	Yea	Nay	No Vote	Absentee Yea	Absentee Nay
Jason Brodeur		X			
Janet Cruz	X				
Jose Diaz		X			
Mike Fasano	X				
Matt Gaetz		X			
MaryLynn Magar		X			
Jared Moskowitz	X				
Jose Oliva		X			
Mark Pafford	X				
David Richardson		X			
Elaine Schwartz	X				
John Wood		X			
Matt Hudson (Chair)		X			
Total Yays: 5		Total Nays: 8			

Committee meeting was reported out: Tuesday, April 02, 2013 3:32:57PM

COMMITTEE MEETING REPORT
Health Care Appropriations Subcommittee

4/2/2013 8:00:00AM

Location: Webster Hall (212 Knott)

AMENDED

CS/HB 1323 : Medicaid Eligibility (continued)

Amendment 491113

Failed to Adopt

	<i>Yea</i>	<i>Nay</i>	<i>No Vote</i>	<i>Absentee Yea</i>	<i>Absentee Nay</i>
Jason Brodeur		X			
Janet Cruz	X				
Jose Diaz		X			
Mike Fasano	X				
Matt Gaetz		X			
MaryLynn Magar		X			
Jared Moskowitz	X				
Jose Oliva		X			
Mark Pafford	X				
David Richardson		X			
Elaine Schwartz	X				
John Wood		X			
Matt Hudson (Chair)		X			
Total Yays: 5		Total Nays: 8			

Amendment 598859

Failed to Adopt

	<i>Yea</i>	<i>Nay</i>	<i>No Vote</i>	<i>Absentee Yea</i>	<i>Absentee Nay</i>
Jason Brodeur		X			
Janet Cruz	X				
Jose Diaz		X			
Mike Fasano	X				
Matt Gaetz		X			
MaryLynn Magar		X			
Jared Moskowitz	X				
Jose Oliva		X			
Mark Pafford	X				
David Richardson	X				
Elaine Schwartz	X				
John Wood		X			
Matt Hudson (Chair)		X			
Total Yays: 6		Total Nays: 7			

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COMMITTEE MEETING REPORT
Health Care Appropriations Subcommittee
4/2/2013 8:00:00AM

Location: Webster Hall (212 Knott)

AMENDED

Appearances:

Sketchley, Twyla (General Public) - Information Only

Elder Law Attorneys
3689 Coolidge Court Suite 8
Tallahassee FL 32311
Phone: (850) 894-0152

Strike All Amendment barcode 491113

McRay, Jack (Lobbyist) - Proponent

AARP
200 W. College Avenue, Ste. 304
Tallahassee FL 32301
Phone: (850) 577-5163

Huston, Amanda (Lobbyist) - Information Only

Department of Children and Families
1317 Winewood Blvd.
Tallahassee FL 32399
Phone: (850) 717-4641

Baker, Dorthene (State Employee) - Information Only

Department of Children & Families
1317 Winewood Blvd.
Tallahassee FL 32301
Phone: (850) 717-4293

McRay, Jack (Lobbyist) - Opponent

AARP
200 W. College Avenue, Ste. 304
Tallahassee FL 32301
Phone: (850) 577-5163

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COMMITTEE MEETING REPORT
Health Care Appropriations Subcommittee
4/2/2013 8:00:00AM

Location: Webster Hall (212 Knott)

AMENDED

Actionable Items

Motion to move the previous question on Strike all amendment barcode #186239

Passed

Committee meeting was reported out: Tuesday, April 02, 2013 3:32:57PM

Amendment No. 1

COMMITTEE/SUBCOMMITTEE ACTION

ADOPTED	<input type="checkbox"/>	(Y/N)
ADOPTED AS AMENDED	<input type="checkbox"/>	(Y/N)
ADOPTED W/O OBJECTION	<input checked="" type="checkbox"/>	(Y/N)
FAILED TO ADOPT	<input type="checkbox"/>	(Y/N)
WITHDRAWN	<input type="checkbox"/>	(Y/N)
OTHER	<input type="checkbox"/>	

1 Committee/Subcommittee hearing bill: Health Care Appropriations
2 Subcommittee

3 Representative Smith offered the following:

4
5 **Amendment (with title amendment)**

6 Remove everything after the enacting clause and insert:

7 Section 1. Notwithstanding s. 430.707, Florida Statutes,
8 and subject to federal approval of the application to be a site
9 for the Program of All-inclusive Care for the Elderly (PACE),
10 the Agency for Health Care Administration shall contract with a
11 not-for-profit organization that has been jointly formed by a
12 lead agency that has been designated pursuant to s. 430.205,
13 Florida Statutes, and that is licensed as a nursing home
14 diversion program provider, and by a not-for-profit hospice
15 provider that has been licensed for more than 30 years to serve
16 individuals and families in Duval, St. Johns, Baker, and Nassau
17 Counties. The not-for-profit organization shall leverage
18 existing community-based care providers and healthcare
19 organizations to provide PACE services to frail elders who
20 reside in Duval, St. Johns, Baker, and Nassau Counties. The

Amendment No. 1

21 organization is exempt from the requirements of chapter 641,
22 Florida Statutes. The agency, in consultation with the
23 Department of Elderly Affairs, and subject to an appropriation,
24 shall approve up to 300 initial enrollees in the PACE
25 established by this organization to serve frail elders who
26 reside in Duval, St. Johns, Baker, and Nassau Counties.

27 Section 2. Notwithstanding s. 430.707, Florida Statutes,
28 and subject to federal approval of the application to be a site
29 for the Program of All-inclusive Care for the Elderly (PACE),
30 the Agency for Health Care Administration shall contract with
31 one not-for-profit corporation with more than 30 years'
32 experience as a licensed hospice provider and currently licensed
33 as a hospice provider to serve individuals and families in
34 Alachua and Clay counties. This not-for-profit corporation shall
35 provide PACE services to frail elders who reside in Alachua and
36 Clay counties. The organization shall be exempt from the
37 requirements of Chapter 641, Florida Statutes. The agency in
38 consultation with the Department of Elderly Affairs and subject
39 to an appropriation, shall approve up to 300 initial enrollees
40 in the Program of All-inclusive Care for the Elderly established
41 by this organization to serve frail elders who reside in Alachua
42 and Clay counties.

43 Section 3. Notwithstanding s. 430.707, Florida Statutes,
44 and subject to federal approval of the application to be a site
45 for the Program of All-inclusive Care for the Elderly (PACE),
46 the Agency for Health Care Administration shall contract with
47 one not-for-profit organization that has more than 25 years'
48 experience as a licensed hospice and is currently a licensed

Amendment No. 1

49 hospice serving individuals and families in Hernando and Pasco
 50 Counties. This not-for-profit organization shall provide PACE
 51 services to frail elders who reside in Hernando and Pasco
 52 Counties. The organization shall be exempt from the requirements
 53 of chapter 641, Florida Statutes. The agency, in consultation
 54 with the Department of Elderly Affairs and subject to an
 55 appropriation, shall approve up to 150 initial enrollees in the
 56 Program of All-inclusive Care for the Elderly established by
 57 this organization to serve frail elders who reside in Hernando
 58 and Pasco Counties.

59 Section 4. The Agency for Health Care Administration may
 60 not issue additional contracts for the Program of All-inclusive
 61 Care for the Elderly (PACE) projects until the statewide managed
 62 long-term care program is re-procured or October 1, 2018,
 63 whichever occurs first.

64 Section 5. Each Program of All-inclusive Care for the
 65 Elderly (PACE) project approved after July 1, 2013, is subject
 66 to the rate-setting and encounter data submission requirements
 67 of s. 409.983(3) and (4), Florida Statutes, and the enrollment
 68 requirements of s. 409.979, Florida Statutes, notwithstanding
 69 paragraph (1) (a) of that section.

70 Section 6. This act shall take effect July 1, 2013.

71

72

73

74

 T I T L E A M E N D M E N T

75 Remove everything before the enacting clause and insert:

76 A bill to be entitled

Amendment No. 1

77 An act relating to the Program of All-inclusive Care
78 for the Elderly; requiring the Agency for Health Care
79 Administration to contract with a certain organization
80 to provide services under the federal Program of All-
81 inclusive Care for the Elderly in Duval, St. Johns,
82 Baker, and Nassau Counties; providing an exemption
83 from ch. 641, Florida Statutes, for the organization;
84 authorizing, subject to appropriation, enrollment
85 slots for the program in such counties; requiring the
86 Agency for Health Care Administration to contract with
87 a certain not-for-profit corporation to provide
88 services under the federal Program of All-inclusive
89 Care for the Elderly in Alachua and Clay counties;
90 providing an exemption from ch. 641, Florida Statutes,
91 for the corporation; authorizing, subject to
92 appropriation, enrollment slots for the program in
93 such counties; authorizing the Agency for Health Care
94 Administration to contract with a certain organization
95 to provide services under the federal Program of All-
96 inclusive Care for the Elderly in Hernando and Pasco
97 counties; providing an exemption from ch. 641, F.S.,
98 for the organization; authorizing, subject to
99 appropriation, enrollment slots for the program in
100 such counties; prohibiting the Agency for Health Care
101 Administration from issuing additional Program of All-
102 inclusive Care for the Elderly contracts under certain
103 circumstances; requiring Program of All-inclusive Care
104 for the Elderly projects approved after a specified

Amendment No. 1

105 | date to be subject to certain rate-setting and
106 | encounter data submission requirements; providing an
107 | effective date.

Amendment No. strike all

COMMITTEE/SUBCOMMITTEE ACTION

ADOPTED	<input checked="" type="checkbox"/>	(Y/N)
ADOPTED AS AMENDED	<input type="checkbox"/>	(Y/N)
ADOPTED W/O OBJECTION	<input type="checkbox"/>	(Y/N)
FAILED TO ADOPT	<input type="checkbox"/>	(Y/N)
WITHDRAWN	<input type="checkbox"/>	(Y/N)
OTHER	<input type="checkbox"/>	

1 Committee/Subcommittee hearing bill: Health Care Appropriations
 2 Subcommittee

3 Representative Gaetz offered the following:

4
5 **Amendment (with title amendment)**

6 Remove everything after the enacting clause and insert:

7 Be It Enacted by the Legislature of the State of Florida:

8 Section 1. An act relating to health care.-

9 (1) The Department of Health shall convene a study group
 10 to evaluate the need for a statewide primary source verification
 11 repository for the core credentials data of health
 12 practitioners.

13 (2) The study group shall perform an assessment to
 14 evaluate the need for a statewide primary source verification
 15 repository for the core credentials data of health
 16 practitioners. The assessment shall address factors including,
 17 but not limited to, potential costs, timelines for
 18 implementation, procurement options, and the impact on the
 19 private sector. The study group shall submit recommendations to

Amendment No. strike all
20 the Governor, the President of the Senate, and the Speaker of
21 the House of Representatives by July 1, 2014.

22 Section 2. This act shall take effect July 1, 2013.
23
24

25 -----
26 T I T L E A M E N D M E N T

27 Remove everything before the enacting clause and insert:

28 A bill to be entitled

29 An act relating to health care; requiring the Department of
30 Health to convene a study group to evaluate the need for a
31 statewide repository for the core credentials data of health
32 practitioners; providing requirements for the study group;
33 requiring the study group to submit recommendations to the
34 Governor and Legislature; providing an effective date.
35

36 WHEREAS, the Legislature recognizes that an efficient and
37 effective health care practitioner credentialing program helps
38 ensure access to quality health care and the demand for health
39 care practitioner credentialing activities has increased as a
40 result of health care reform and recent changes affecting the
41 delivery of and reimbursement for health care, and

42 WHEREAS, the resulting duplication of health care
43 practitioner credentialing activities is costly and cumbersome
44 for both the practitioner and the entity granting practice
45 privileges, NOW, THEREFORE,
46

Amendment No. Strike all

COMMITTEE/SUBCOMMITTEE ACTION

ADOPTED	<input type="checkbox"/>	(Y/N)
ADOPTED AS AMENDED	<input type="checkbox"/>	(Y/N)
ADOPTED W/O OBJECTION	<input type="checkbox"/>	(Y/N)
FAILED TO ADOPT	<input checked="" type="checkbox"/>	(Y/N)
WITHDRAWN	<input type="checkbox"/>	(Y/N)
OTHER	<input type="checkbox"/>	

1 Committee/Subcommittee hearing bill: Health Care Appropriations
 2 Subcommittee

3 Representative Schwartz offered the following:

4

5 **Amendment (with title amendment)**

6 Remove everything after the enacting clause and insert:

7 Section 1. Subsection (9) is added to section 409.902,
 8 Florida Statutes, to read:

9 409.902 Designated single state agency; payment
 10 requirements; program title; release of medical records;
 11 eligibility requirements.-

12 (9) The Legislature hereby authorizes the creation of a
 13 task force to examine and make recommendations to the Department
 14 of Children and Families to evaluate the effect of personal
 15 service contracts and spousal refusal upon Florida families.
 16 The task force membership shall be made up of one member
 17 appointed by the Department of Children and Families, one member
 18 appointed by the Florida American Association of Retired
 19 Persons; one direct care provider, one member appointed by the
 20 Florida Association of Health Plans, one member appointed by the

Amendment No. Strike all

21 Florida Hospice and Palliative Care Association, one member
 22 appointed by the Florida Council on Aging, one member appointed
 23 by the Florida Bar, and one member appointed by providers of
 24 durable medical equipment. The task force shall submit a report
 25 detailing its recommendations to the Speaker of the House of
 26 Representatives, President of the Senate, and the Governor by
 27 July 1, 2014.

28 Section 2. This act shall take effect upon becoming a law.

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38

T I T L E A M E N D M E N T

Remove everything before the enacting clause and insert:
 An act relating to the Department of Children and
 Families; amending s. 409.902, F.S.; authorizing the
 creation of a task force regarding Medicaid
 eligibility; providing an effective date.

Amendment No. 1

COMMITTEE/SUBCOMMITTEE ACTION

ADOPTED	—	(Y/N)
ADOPTED AS AMENDED	—	(Y/N)
ADOPTED W/O OBJECTION	—	(Y/N)
FAILED TO ADOPT	✓	(Y/N)
WITHDRAWN	—	(Y/N)
OTHER	—	

1 Committee/Subcommittee hearing bill: Health Care Appropriations
2 Subcommittee

3 Representative Schwartz offered the following:

4
5 **Amendment**

6 Remove lines 27-68 and insert:

7 a) An individual who enters into a personal services
8 contract with a relative is considered to have transferred
9 assets without fair compensation to qualify for Medicaid unless:

10 1. The contracted services do not duplicate in frequency
11 and duration services available through other sources or
12 providers, such as Medicaid, Medicare, private insurance, or
13 another legally obligated third party;

14 2. The contracted services directly benefit the individual
15 and are in the individual's best interest;

16 3. The actual cost to deliver the services is computed in
17 a manner that clearly reflects the expected average number of
18 hours to be expended on a weekly or monthly basis, recognizing
19 that services shall be performed on an "as needed" basis, and
20 the contract clearly identifies each specific service;

Amendment No. 1

21 4. The hourly rate for each contracted service is equal to
22 or less than the amount normally charged by a professional who
23 traditionally provides the same or similar services;

24 5. The contracted care services are provided on a
25 prospective basis beginning with the execution of the contract;

26 6. The contract for services provides fair compensation to
27 the individual during his or her lifetime as set forth in the
28 life expectancy tables published by the Office of the Chief
29 Actuary of the United States Social Security Administration;

30 (b) The agency shall seek recovery of all Medicaid-covered
31 expenses and pursue court-ordered medical support for a
32 recipient from the nonrecipient spouse if she or he refuses to
33 make her or his assets available to the recipient spouse and the
34 recipient spouse has assigned his or her right to support to the
35 state.

36 (c) The Agency for Health Care Administration shall seek
37 recovery of all Medicaid-covered expenses and pursue court-
38 ordered medical support from the community spouse when he or she
39 refuses to make his or her assets available to the institutional
40 spouse.

41 (d) The Department of Children and Families may adopt
42 rules to implement this subsection.

43 Section 2. This act shall take effect October 1, 2013.
44

Amendment No. 2

COMMITTEE/SUBCOMMITTEE ACTION

ADOPTED	___	(Y/N)
ADOPTED AS AMENDED	___	(Y/N)
ADOPTED W/O OBJECTION	___	(Y/N)
FAILED TO ADOPT	___	(Y/N)
WITHDRAWN	___	(Y/N)
OTHER	_____	

1 Committee/Subcommittee hearing bill: Health Care Appropriations
 2 Subcommittee

3 Representative Schwartz offered the following:

4
5
6
7
8

Amendment

Remove line 68 and insert:

Section 2. This act shall take effect July 1, 2014.



INSTITUTIONAL BUDGET SHEET

Client Name _____

Case Number _____

Effective Month/Year _____

SIDE ONE: DETERMINING INCOME ELIGIBILITY

I. GROSS INCOME

1. \$ _____ Source: _____
2. + \$ _____ Source: _____
3. + \$ _____ Source: _____
4. + \$ _____ Source: _____
5. = \$ _____ TOTAL GROSS income of client (sum of lines 1 through 4)

NOTE: Did you remember to divide interest among joint owners?

REMEMBER: Do not include in the gross income the following types of payments: VA Aid and Attendance or Housebound Benefits, VA Unreimbursed Medical Expense payments, Reparation/Restitution payments or other income excluded due to Federal Statute (refer to Online Policy Manual, passage 1840.0914). These type payments are excluded in eligibility determination and patient responsibility calculations. Also, do not include interest and dividends on countable assets, such as savings and checking accounts, money market accounts, stocks, and mutual funds.

II. COUNTABLE INCOME

1. \$ _____ GROSS income from Section I, #5
2. - \$ _____ Total verified deposit(s) to a qualified income trust
3. = \$ _____ 0.00 TOTAL COUNTABLE

III. INCOME ELIGIBILITY TEST

Is the client's TOTAL COUNTABLE income (Section II, #3) \$0.00 _____ less than or equal to the state's income standard of \$ _____ (300% of SSI FBR)

YES (continue with budget)

NO (the individual/couple is not eligible; look at Medically Needy)

IV. PERSONAL NEED ALLOWANCE SUPPLEMENT

1. \$ _____ Personal Need Allowance
2. - \$ _____ Gross Income (section 1, #5)
3. = \$ _____ 0.00 Supplement (if any). Cannot exceed \$5.00.

SIDE TWO: DETERMINING PATIENT RESPONSIBILITY

V. DEDUCTION FOR PERSONAL NEEDS/SPECIAL ALLOWANCES

- | | | |
|-----|------------|---|
| 1. | \$ _____ | Total GROSS Income (from Section I, #5) |
| 2. | + \$ _____ | Interest and dividends excluded In Section I |
| 3. | = \$ 0.00 | SUBTOTAL |
| 4. | - \$ _____ | Personal Need Allowance (from page 1, Part IV, Item 1) |
| 5. | = \$ 0.00 | SUBTOTAL |
| 6. | - \$ _____ | 1/2 Therapeutic Wages (up to \$111) |
| 7. | = \$ 0.00 | SUBTOTAL |
| 8. | - \$ _____ | Community Spouse Income Allowance
<i>(Use form CF-ES 2231A to calculate allowance)</i> |
| 9. | = \$ 0.00 | SUBTOTAL |
| 10. | - \$ _____ | Family Allowance (family member living with spouse)/Dependent Allowance
<i>(Refer to Online Manual passage 2640.0120.01 for definition of family member, and to passage 2640.0121 for definition of dependent)</i>
<i>(Use form CF-ES 2231A to calculate allowance)</i> |
| 11. | = \$ 0.00 | SUBTOTAL |
| 12. | - \$ _____ | Deduction for Uncovered Medical Expenses <i>(Use form CF-ES 2269)</i> |
| 13. | = \$ 0.00 | TOTAL PATIENT RESPONSIBILITY |

PROTECTION OF INCOME: MONTH OF ADMISSION/DISCHARGE

Is income protected for month of admission/discharge?

- YES: Client had obligation for food and/or shelter or cost of room and board outside of the nursing facility for the month of admission and/or discharge.
- NO: Client had no obligation.

WORKSPACE/COMMENTS:

Eligibility Specialist's Signature/FLORIDA User ID

Date



COMMUNITY SPOUSE/FAMILY MEMBERS/DEPENDENTS INSTITUTIONAL ALLOWANCE WORKSHEET

Client Name _____

Case Number _____

Effective Month/Yr _____

I. COMMUNITY SPOUSE ALLOWANCE COMPUTATION

A. Community Spouse Income (only exclusion is for infrequent/irregular income)

- 1. \$ _____ Source: _____
- 2. + \$ _____ Source: _____
- 3. + \$ _____ Source: _____
- 4. = \$ _____ TOTAL GROSS income of community spouse

B. Community Spouse Allowance Computation

- 1. \$ _____ Rent or Mortgage payment
- 2. + \$ _____ Taxes (prorate monthly amount, if not included in mortgage payment)
- 3. + \$ _____ Insurance (prorate monthly amount, if not included in mortgage payment)
- 4. + \$ _____ Maintenance fee (if condo)
- 5. + \$ _____ Food Assistance Standard Utility Allowance
- 6. = \$ _____ SUBTOTAL of shelter costs
- 7. - \$ _____ Excess Shelter Standard (30% of MMMIA)
- 8. = \$ _____ 0.00 Excess Shelter Costs
- 9. + \$ _____ MMMIA
- 10. = \$ _____ 0.00 SUBTOTAL Community Spouse Allowance
- 11. - \$ _____ Community Spouse Income (from A.4)
- 12. = \$ _____ 0.00 COMMUNITY SPOUSE INCOME ALLOWANCE

II. FAMILY ALLOWANCE FOR DEPENDENTS LIVING WITH COMMUNITY SPOUSE (see Section III for dependents when there is no community spouse)

Family Member's Name	MMMIA	Member's Income	Subtotal (MMMIA - Income)	Family Allowance (Subtotal / 3)
			0.00	0.00
			0.00	0.00
			0.00	0.00
			0.00	0.00
			0.00	0.00
			0.00	0.00
TOTAL FAMILY ALLOWANCE(s):				\$0.00

III. DEPENDENT ALLOWANCE FOR DEPENDENT CHILDREN (NO COMMUNITY SPOUSE)

1. \$ _____ Enter Consolidated Need Standard (CNS) for number of dependents
2. - \$ _____ Dependents' total monthly income
3. = \$ _____ 0.00 DEPENDENTS' ALLOWANCE

WORKSPACE/COMMENTS:

Eligibility Specialist's Signature/FLORIDA User ID

Date