

Education Policy Council

Monday, April 5, 2010 12:30 PM 212 Knott (Webster Hall)



The Florida House of Representatives

Education Policy Council

Larry Cretul Speaker Will W. Weatherford Chair

Agenda Wednesday, April 5, 2010 212 Knott (Webster Hall) 12:30 – 8:15 pm

- I. Roll Call
- II. Consideration of the following bill(s):

PCS for CS/HB 7053 -- Public School Assessments PCS for HB 7189 -- Education Personnel

III. Adjourn

HOUSE OF REPRESENTATIVES STAFF ANALYSIS

BILL #: PCS FOR CS/HB 7053 PCB PT 10-01 Public School Assessments

SPONSOR(S): Full Appropriations Council on Education & Economic Development, PreK-12 Policy

Committee and Legg

TIED BILLS: IDEN./SIM. BILLS:

REFERENCE		ACTION	ANALYST	STAFF DIRECTOR
Orig. Comm.:	PreK-12 Policy Committee	13 Y, 1 N	Duncan	Ahearn
Full Appropriations Council on Education & Economic Development		15 Y, 0 N, As CS	Heflin	Voyles
2) Education Policy Council			White	Lowel
3)				
4)			<u></u>	
5)				

SUMMARY ANALYSIS

The Proposed Committee Substitute for CS/HB 7053 (the bill) requires geometry and Algebra II as two of the four mathematics credits needed for graduation and Biology I, chemistry or physics, and an equally rigorous course as the three science credits needed for graduation. For students selecting the accelerated college preparatory or career preparatory graduation options, the bill increases the required mathematics credits from three to four credits.

The bill requires end-of-course (EOC) assessments to be administered in the following courses:

- Algebra I. Beginning with students entering grade 9 in the 2011-2012 school year, passage of the EOC assessment is required to earn course credit.
- Geometry. Beginning with students entering grade 9 in the 2012-2013 school year, passage of the EOC assessment is required to earn course credit.
- Biology I. Beginning with students entering grade 9 in the 2012-2013 school year, passage of the EOC assessment is required to earn course credit.

The bill directs the Commissioner of Education to develop an implementation schedule for the development and administration of additional EOC assessments in English/Language Arts II, Algebra II, chemistry, physics, Earth/Space science, United States history, and world history, subject to funding availability. A student's performance on these statewide, standardized EOC assessments must constitute at least 30 percent of the student's course grade.

If a student does not pass a statewide, standardized EOC assessment, the bill authorizes the use of equivalent scores through other nationally recognized high school achievement tests and industry certification tests in order to meet the assessment requirement. The State Board of Education is required to establish two cut scores for each EOC assessment: a passing score and a score indicating that a student is high achieving and has the potential to meet college-readiness standards. The bill creates the Credit Acceleration Program to allow a student to earn high school course credit without being enrolled in the course if the student attains a passing score on a statewide, standardized EOC assessment.

The bill eliminates grade 9 and grade 10 FCAT Mathematics and FCAT Science at the high school level. The bill eliminates requirements for a revised FCAT Writing beginning with the 2012-2013 school year. The current FCAT Writing will continue to be administered at least once at the elementary, middle, and high school levels as provided in current law.

The bill requires the use of achievement levels for all comprehensive and EOC assessments. Achievement levels range from 1 through 5, with level 1 being the lowest achievement level, level 5 being the highest achievement level, and level 3 indicating satisfactory performance on an assessment. The bill requires high schools to provide acceleration courses and advise students of such courses. The bill repeals the provisions relating to high school major and minor areas of interest.

The Office of Program Policy Analysis and Government Accountability is directed to conduct a study on the different types of diplomas offered in other states. The study must provide information regarding differentiated high school diploma options and endorsements that other states offer. The report must be submitted to the Governor, the President of the Senate, and the Speaker of the House of Representatives no later than January 31, 2011.

See the FISCAL COMMENTS section of this analysis.

This document does not reflect the intent or official position of the bill sponsor or House of Representatives. STORAGE NAME: pcs7053.EPC.doc

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HOUSE PRINCIPLES

Members are encouraged to evaluate proposed legislation in light of the following guiding principles of the House of Representatives

- Balance the state budget.
- Create a legal and regulatory environment that fosters economic growth and job creation.
- Lower the tax burden on families and businesses.
- Reverse or restrain the growth of government.
- Promote public safety.
- Promote educational accountability, excellence, and choice.
- Foster respect for the family and for innocent human life.
- Protect Florida's natural beauty.

FULL ANALYSIS

I. SUBSTANTIVE ANALYSIS

Standards and Assessments

According to the Southern Regional Education Board, the purpose of high school is not only to graduate students, but to prepare them for responsible citizenship and their next step — a bachelor's or associate's degree, transfer study, a career/technical degree or certificate, a career program, employment, or the military.¹

Being college-ready means a high school graduate has the reading, writing, and math knowledge and skills to qualify for and succeed in entry-level, credit-bearing, college-degree courses without the need for remedial classes. Similarly, being career-ready — ready to enter and advance in a job or succeed in training for a good job — means that high school graduates can read, comprehend, interpret, and analyze complex technical materials, can use mathematics to solve problems in the workplace, and can pass a state-approved industry certification or licensure exam in their field.²

According to information received from the American Diploma Project (ADP), 55 percent of all students entering Florida's public postsecondary institutions require remediation in math, reading, and/or writing. In 2005-2006, the total cost of postsecondary remediation was \$129.8 million, with the state paying more than half of these costs (\$70 million). Also, employers estimate that 45 percent of recent high school graduates lack the skills to advance.³

To cover the content necessary to be college- and career-ready, students need to complete a rigorous sequence of courses, which, according to ADP, includes four courses in mathematics covering Algebra I and II, geometry, and a fourth course such as statistics or precalculus. Florida's graduation requirements do not currently meet these standards.

In addition, studies show that low-achieving students fail less often in rigorous courses;⁴ that if high schools had demanded more, graduates would have worked harder;⁵ and that a majority of graduates

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¹ Southern Regional Education Board, The Next Generation of School Accountability: A Blueprint for Raising High School Achievement and Graduation Rates in SREB States, 2009, at 9.

³ Michael Cohen, Achieve, Inc., American Diploma Project Network, Creating a High School Diploma That Counts: Lessons from the American Diploma Project, March 3, 2009.

⁴ Cooney, Sondra and Gene Bottoms, Southern Regional Education Board, *Middle Grades to High School: Mending a Weak Link*, 2002, at 9.

would have taken harder courses. ⁶ Finally, research indicates that taking Algebra II is critical for both college and career.7

Over the past few years, more states are using end-of-course (EOC) assessments to measure student performance at the high school level. The results of EOC assessments can provide more specific information about student performance. Schools can use the results to determine more exactly what specific course content and skills students have mastered, and what they have not.8 Calling a course biology or Algebra I does not ensure a common level of content from one classroom to the next. Implementing statewide, standardized EOC assessments serves as a means of consistently evaluating the rigor of content in high school courses across a state.9

In testimony provided during the January 13, 2010, meeting of the Florida House of Representatives PreK-12 Policy Committee, the President of the Southern Regional Education Board stressed the importance of transitioning to EOC assessments methodically and over a period of time. He also emphasized the importance of introducing a small number of EOC assessments and limiting EOC assessments to courses such as Algebra I and Biology I.

Statewide Assessment Program

Florida Comprehensive Assessment Test (FCAT)

Current Law

The FCAT is a part of the statewide assessment program, which measures a student's content knowledge and skills and the achievement of the benchmarks contained in Florida's Next Generation Sunshine State Standards. 10 The FCAT consists of criterion-referenced tests in reading, writing, mathematics, and science. 11

Comprehensive assessments of reading and mathematics must be administered annually in grades 3 through 10. Comprehensive assessments of writing and science are administered at least once at the elementary, middle, and high school levels. 12 Students are tested in writing in grades 4, 8, and 10; reading and mathematics in grades 3 through 10; and science in grades 5, 8, and 11.13

In addition to earning credits in the required high school courses, students must also pass the reading and mathematics portions of the Grade 10 FCAT or attain concordant scores on either the SAT or American College Test (ACT) to receive a standard high school diploma.¹⁴

Beginning with the 2012-2013 school year, FCAT Writing must be composed of a combination of selected-response test items, short-response performance tasks, and extended-response performance tasks, which must measure a student's content knowledge of writing, including but not limited to.

⁵ Peter D. Hart Research Associates/Public Opinion Strategies, Rising to the Challenge: Are High School Graduates Prepared for College and Work? Prepared for Achieve, Inc., 2005.

⁷ Id.; see also, Achieve Report: Out of Many, One: Toward Rigorous Common Core Standards from the Ground Up, July 2008, at 4. 8 Southern Regional Education Board, The Changing Roles of Statewide High School Exams, 2007, at p. 17. Available at http://www.sreb.org/page/1095/high_schools.html (last visited January 20, 2010).

Education Commission of the States, High School Level STEM Initiatives, 2008. Available at http://mb2.ecs.org/reports/Report.aspx?id=1409 (last visited January 20, 2010).

s. 1008.22(3)(c), F.S.; See Florida Department of Education, FCAT Frequently Asked Questions. Available at http://www.fldoe.org/faq/default.asp?Dept=179&Cat=95 (last visited January 20, 2010).

¹¹ s. 1008.22(3)(c), F.S.

¹² *Id*.

¹³ Florida Department of Education. FCAT Fact Sheet, 2008. Available at http://fcat.fldoe.org/fcatpub3.asp and Rule 6A-1.09422(3)(a), F.S.

¹⁴ s. 1003.428(4)(b) and s. 1003.429(5)(a), F.S.

paragraph and sentence structure, sentence construction, grammar and usage, punctuation, capitalization, spelling, and parts of speech.¹⁵

Florida, represented by the Department of Education (DOE), is partnering with the Common Core State Standards Initiative to develop a common core of state standards in English-language arts and mathematics for grades K-12.¹⁶ It is anticipated that the transition to the Common Core Standards for Writing will begin in the 2011-2012 school year and a common core assessment will be available by the 2014-2015 school year.¹⁷

Effect of Proposed Changes

The bill eliminates Grade 9 FCAT Mathematics, beginning with the 2010-2011 school year; Grade 10 FCAT Mathematics, beginning with the 2011-2012 school year; and FCAT Science administered at the high school level, beginning with the 2011-2012 school year.

The bill removes the multiple performance tasks required for FCAT Writing beginning with the 2012-2013 school year, thereby avoiding the significant costs associated with developing a new assessment. The current FCAT Writing will continue to be administered at least once at the elementary, middle, and high school levels as provided in current law. Is to anticipated that the Common Core Standards for Writing will be adopted in 2010 and the Common Core writing assessment will be available in the 2014-2015 school year; accordingly, developing a new writing assessment prior to possibly implementing the Common Core writing assessment would appear fiscally imprudent. In providing the common Core writing assessment would appear fiscally imprudent.

End-Of-Course (EOC) Assessments

Current Law

Current law authorizes an EOC assessment for a subject to be administered in addition to the comprehensive assessments required for that subject. An EOC assessment must be rigorous, statewide, standardized, and developed or approved by the DOE. The content knowledge and skills assessed by comprehensive and EOC assessments must be aligned to the core curricular content established in the Sunshine State Standards.²¹

The Commissioner of Education (COE) may select one or more nationally developed comprehensive examinations for use as an EOC assessment, including but not limited to, examinations for a College Board Advanced Placement course, International Baccalaureate course, or Advanced International Certificate of Education course or industry-approved examinations to earn national industry certifications, if the COE determines that the content knowledge and skills assessed by the examinations meet or exceed the grade level expectations for the core curricular content established for the course in the Next Generation Sunshine State Standards.²² To date, the COE has not selected any examinations for use as an EOC assessment.

The COE is authorized to collaborate with the American Diploma Project in the adoption or development of rigorous EOC assessments that are aligned to the Next Generation Sunshine State Standards.²³

¹⁵ *Id*.

¹⁶ The Common Core State Standards Initiative is a state-led effort coordinated by the National Governors Association Center for Best Practices and the Council of Chief State School Officers. The Governors and commissioners of education from 48 states and 2 territories and the District of Columbia are participating in the initiative. *See* http://www.corestandards.org/.

¹⁷ Florida Department of Education, Office of Assessment, Writing Assessment in Florida, February 2010.

¹⁹ s. 1008.22(3)(c), F.S. and Rule 6A-1.09422, F.A.C.

²⁰See supra text accompanying fn 18.

²¹ s. 1008.22(3)(c), F.S.

²² Id.

 $^{^{23}}$ *Id*.

The DOE is conducting field test²⁴ administrations of the Algebra I assessment during the current 2009-2010 school year and plans to field test a Biology I EOC assessment during the 2010-2011 school vear.25

Effect of Proposed Changes

The bill requires three EOC assessments, as follows:

Mathematics Courses

Algebra I

Beginning with the 2010-2011 school year, all students enrolled in Algebra I or an equivalent course must take the Algebra I EOC assessment.

Students who earned high school credit in Algebra I while in grades 6 through 8 during the 2007-2008 through 2009-2010 school years and who have not taken Grade 10 Mathematics must take the Algebra I EOC assessment during the 2010-2011 school year.

For students entering grade 9 during the 2010-2011 school year and who are enrolled in Algebra I or an equivalent, a student's performance on the EOC assessment in Algebra I will constitute 30 percent of the student's final course grade.

Beginning with students entering grade 9 in the 2011-2012 school year, a student who is enrolled in Algebra I or an equivalent must earn a passing score on the EOC assessment in Algebra I or attain an equivalent score²⁶ in order to earn course credit.

Geometry

Beginning with the 2011-2012 school year, all students enrolled in geometry or an equivalent course must take the geometry EOC assessment.

For students entering grade 9 during the 2011-2012 school year, a student's performance on the EOC assessment in geometry will constitute 30 percent of the student's final course grade.

Beginning with students entering grade 9 in the 2012-2013 school year, a student must earn a passing score on the EOC assessment in geometry or attain an equivalent score in order to earn course credit.

Science Course

Biology I

Beginning with the 2011-2012 school year, all students enrolled in Biology I or an equivalent course must take the Biology I EOC assessment.

For students entering grade 9 during the 2011-2012 school year, a student's performance on the EOC assessment in Biology I will constitute 30 percent of the student's final course grade.

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²⁴ Field-test questions are newly-developed questions that must be tested for at least one year before they are used to decide a student's score. If the data on the field-test questions are acceptable, the questions may be used on an actual test and count toward a student's score. http://www.fldoe.org/faq/default.asp?Dept=202&ID=656 (last visited January 21, 2010).

²⁵ Florida Department of Education, Office of Assessment, Transition to Next Generation and Computer-Based Tests in Florida: Plans Currently Included in the FCAT Contract, January 2010. Field test administrations will occur in a sample of high schools. ²⁶ The bill directs the COE to analyze the content and equivalent data sets for high school achievement tests such as the grade 10 Mathematics retakes until such retakes are discontinued, the PSAT, the PLAN, the SAT, the ACT, and the College Placement Test, to assess if equivalent scores for EOC assessment scores can be determined. When content alignment and equivalent scores can be determined, the COE must adopt those scores as meeting the requirement to pass the EOC assessment and may adopt those scores as being sufficient to achieve additional purposes as determined by rule. See Discussion of Concordant and Equivalent Scores at p. 8. STORAGE NAME: PAGE: 5

Beginning with students entering grade 9 in the 2012-2013 school year, a student must earn a passing score on the EOC assessment in Biology I in order to earn course credit.

The bill directs the COE to establish an implementation schedule for the development and administration of statewide, standardized EOC assessments in English/Language Arts II, Algebra II, chemistry, physics, Earth/Space science, United States history, and world history, contingent upon funding provided in the General Appropriations Act, including appropriation of federal funds. The student's performance on these statewide, standardized EOC assessments must constitute at least 30 percent of a student's course grade.

Priority must be given to the development of an EOC assessment in English/Language Arts II. The COE is directed to evaluate the feasibility and effect of transitioning from the grade 9 and grade 10 FCAT Reading and high school level FCAT Writing to an EOC assessment in English/Language Arts II. The COE must report the results of the evaluation to the President of the Senate and the Speaker of the House of Representatives no later than July 1, 2011.

Achievement Levels

Current Law

FCAT Achievement Levels are based on both scale scores and developmental scale scores²⁷ and range from Level 1 (lowest) to Level 5 (highest).²⁸ Scores on FCAT Writing are reported on a score scale from 1 to 6 defined by the FCAT Writing holistic rubrics.²⁹

Effect of Proposed Changes

The bill requires (as is current practice) the use of achievement levels 1 through 5 for all comprehensive and EOC assessments. FCAT Reading, Mathematics, and Science and all statewide, standardized EOC assessments must measure the content knowledge and skills a student has attained by use of scaled scores and achievement levels. Achievement level 1 is the lowest achievement level, level 5 is the highest achievement level, and level 3 indicates satisfactory performance.³⁰

The bill also codifies the current practice of scoring FCAT Writing using the rubric scale ranging from 1 through 6 and incorporating scores earned in calculating school grades.

Passing Scores

Current Law

The State Board of Education (SBE), by rule, establishes the passing scores for statewide assessments. If the COE revises a statewide assessment and the revisions require the SBE to modify the assessment's proficiency levels or modify the passing scores required for a standard high school diploma, until the SBE adopts the modifications by rule, the COE must use calculations for scoring the assessment which adjust student scores on the revised assessment for statistical equivalence to student scores on the former assessment.³¹ A student must attain the passing scores on the statewide

³¹ s. 1008.22(9)(a), F.S.

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²⁷ Scale scores are reported for all FCAT Sunshine State Standards (SSS) subjects, except FCAT Writing, and range from 100 (lowest) to 500 (highest). Developmental Scale Scores (DSS) are only reported for FCAT SSS Reading and Mathematics and range from 0 to 3000 across grades 3 through 10. DSS link two years of student FCAT data that track student progress over time. Students should receive higher scores as they move from grade to grade according to their increased achievement. *See* Rule 6A-1.09422(5), F.A.C. and http://www.fcat.fldoe.org/pdf/fcAchievementLevels.pdf, Florida Department of Education. FCAT Achievement Levels, July 2008.

²⁹ Rule 6A-1.09422, F.A.C.

³⁰ Currently, student performance on FCAT Reading, Mathematics, and Science are evaluated using the five achievement levels; however, current law does not identify or define the five levels.

assessment required for a standard high school diploma which are in effect at the time the student enters grade 9 if the student's enrollment is continuous.³²

Should the COE revise a statewide assessment and the revisions require the SBE to modify the passing scores required for a standard high school diploma, the COE is authorized to, with approval of the SBE, discontinue administration of the former assessment upon the graduation, based on normal student progression, of students participating in the final regular administration of the former assessment. The SBE must adopt, by rule, passing scores for the revised assessment which are statistically equivalent to passing scores on the discontinued assessment for a student to attain passing scores on the discontinued assessment.³³

Effect of Proposed Changes

The bill requires the SBE to designate passing scores for EOC assessments.³⁴ In addition, the SBE must designate a score for each statewide, standardized EOC assessment which indicates that a student is high achieving and has the potential to meet college-readiness standards by the time the student graduates from high school.

Concordant Scores

Current Law

The SBE is required to analyze the content and concordant data sets for widely used high school achievement tests, including, but not limited to, the PSAT, PLAN, SAT, ACT and College Placement Test, to assess if concordant scores can be determined for high school graduation, college placement and scholarship awards.

If a student fails to attain passing scores on the Grade 10 FCAT, the student may attain concordant scores on either the SAT or ACT.³⁵ A student must take each subject area of the Grade 10 FCAT a total of three times without earning a passing score in order to use concordant scores from the SAT or ACT. A new student entering the Florida public school system in the 12th grade may use a concordant score without taking the FCAT.³⁶ Current law does not address whether students who take the SAT or ACT tests and achieve a concordant score *prior* to taking the Grade 10 FCAT are allowed to use that score to satisfy graduation requirements.

Effect of Proposed Changes

The bill revises the use of concordant scores for the FCAT as follows:

- Requires the COE, rather than the SBE, to analyze the content and concordant data sets for
 nationally recognized, rather than widely used, high school achievement tests and to assess if
 concordant scores for FCAT scores can be determined for high school graduation only, rather
 than, in addition to, college placement and scholarship awards.
- Provides that a student who has not earned a passing score on the grade 10 FCAT must participate in each retake of the assessment until the student earns a passing score on a concordant assessment.

³² s. 1008.22(9)(b), F.S.

³³ s. 1008.22(9)(c), F.S.

³⁴ An EOC assessment must be field-tested. In the following year, the EOC assessment is administered to establish baseline performance data. The SBE will not establish a passing score for the baseline administration of the assessment because no comparison can be made. The baseline exam should be scored 1 to 100. Therefore, the raw score a student receives, e.g., 70 points, will be used as 30 percent of the student's grade. The teacher will average the raw score received on the EOC assessment with other performance and/or participation data, such as quizzes, classroom and homework assignments, and projects in order to determine a student's grade. When the EOC assessment is administered in the year following the baseline assessment, the SBE will establish a passing score and the range of scores for each of the five achievement levels.

³⁵ s. 1008.22(10), F.S.

³⁶ s. 1008.22(10), F.S.

Removes the requirement that a student must take the grade 10 FCAT a total of three times without earning a passing score before concordant scores can be used to satisfy the assessment requirement for a standard high school diploma. The DOE maintains that the requirement to take and fail the FCAT three times prior to using a concordant score is frustrating for students and particularly difficult for students transferring into a Florida school district toward the end of grade 11 and in grade 12. The FCAT summer retakes were eliminated due to budget cuts, making it more difficult to retake the test. 37

For EOC assessments, the bill directs the COE to analyze the content and equivalent data sets for high school achievement tests and industry certification tests under the Certification Funding List, such as the grade 10 Mathematics retakes until such retakes are discontinued, the PSAT, the PLAN, the SAT, the ACT, and the College Placement Test, to assess if equivalent scores for EOC assessment scores can be determined. When content alignment and equivalent scores can be determined, the COE must adopt those scores as meeting the requirement to pass the EOC assessment and may adopt those scores as being sufficient to achieve additional purposes as determined by rule.

New equivalent scores must be established each time that assessment content or scoring procedures change for an EOC assessment or for a high school achievement test or an industry certification test under the Certification Funding List for which an equivalent score is determined. Use of equivalent scores for purposes of grade adjustment, grade forgiveness, or credit recovery is contingent upon and subject to school board rule.

Assessment Testing Schedules

Current Law

The COE is required to establish schedules for the administration of statewide assessments and the reporting of student test results. By August 1 of each year, the COE must notify each school district in writing and publish on the DOE's Internet website the testing and reporting schedules for, at a minimum, the school year following the upcoming school year. 38

The testing and reporting schedules must require the latest possible administration of statewide assessments and the earliest possible reporting to the school districts of student test results which is feasible based on the available technology and funding; however, test results must be made available no later than the final day of the regular school year for students.³⁹

Beginning with the 2010-2011 school year, a comprehensive statewide assessment of writing cannot be administered earlier than the week of March 1 and a comprehensive statewide assessment of any other subject cannot be administered earlier than the week of April 15.40

A statewide, standardized EOC assessment is required to be administered within the last two weeks of the course.41

Effect of Proposed Changes

The bill requires the COE to consider the observance of religious and school holidays when establishing the schedules for the administration of statewide assessments.

The bill changes the current requirement that FCAT test results must be made available no later than the final day of the regular school year to no later than the week of June 8.

The bill revises the EOC assessment testing schedule as follows:

³⁷ Conversation with the Department of Education staff concerning HB 7087 during the 2009 Legislative Session.

³⁸ s. 1008.22(3)(c)12., F.S.

³⁹ s. 1008.22(3)(c)12.a., F.S.

⁴⁰ s. 1008.22(3)(c)12.b., F.S.

⁴¹ s. 1008.22(3)(c)12.c., F.S.

- Changes the requirement that a statewide, standardized EOC assessment be administered
 within a two-week period by authorizing the EOC assessment to be administered during a threeweek period at the end of a year-long course.
- Requires the COE to select a three-week period for the administration of the assessment in order to provide student results prior to the end of the course.
- Requires school districts to select one testing week within the three-week administration period for each EOC assessment.
- Requires the COE to determine the most appropriate testing dates, based on a school district's academic calendar, for EOC assessments administered at the end of the first semester.

The bill requires that EOC assessment results be provided no later than one week after the school district completes testing for each course.

Waiver of FCAT for Certain Students

Current Law

School districts are required to provide instruction to prepare students with disabilities to demonstrate proficiency in the core content knowledge and skills necessary for such students to progress from grade-to-grade and to graduate from high school.⁴²

For a student with a disability, if the individual education plan (IEP) committee determines that the FCAT cannot accurately measure a student's abilities, then the FCAT requirements must be waived for the purpose of receiving a standard high school diploma. In addition, in order for the FCAT requirement to be waived, the student must have completed the minimum number of credits and met the other requirements for high school graduation and must have taken FCAT reading and mathematics once in the 10th grade and once in the 11th grade.⁴³

The SBE is required to adopt rules, based upon recommendations of the COE, for the provision of test accommodations for students in exceptional education programs⁴⁴ and for students who have limited English proficiency.⁴⁵ Accommodations negating the validity of a statewide assessment are not permitted in the administration of the FCAT. However, instructional accommodations are permitted in the classroom if the accommodations are included in the student's IEP. Students in exceptional education programs using instructional accommodations in the classroom that are not permitted as accommodations on the FCAT may have the FCAT requirement waived for the purpose of receiving a standard high school diploma if other statutory requirements are met.⁴⁶

Effect of Proposed Changes

Like current law regarding the FCAT, the bill provides that if the individual education plan committee determines that an EOC assessment cannot accurately measure the abilities of a student with a disability, considering all allowable accommodations, then the results of the EOC assessment must be waived for the purpose of determining the student's course grade and credit.

⁴⁶ s. 1008.22(3)(c)6., F.S.

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⁴² s. 1003.428(8)(a), F.S.

⁴³ s. 1003.428(8)(b), F.S.

⁴⁴District school boards are statutorily required to provide exceptional students in grades K-12 with special education services, also known as exceptional student education (ESE), which include related services such as transportation, appropriate diagnosis, evaluation, special instruction, facilities, and services such as physical and occupational therapy. s. 1003.01(3)(b), F.S.

⁴⁵ Instruction in the English language must be provided to limited English proficient students. The instruction must be designed to develop the student's mastery of the four language skills, including listening, speaking, reading, and writing, as rapidly as possible. s. 1003.56(1), F.S.

Echoing current law with regard to the FCAT, the bill provides that accommodations for students in exceptional education programs and for students who have limited English proficiency that negate the validity of a statewide assessment are not allowable in the administration of EOC assessments. In addition, students in exceptional education programs using instructional accommodations in the classroom that are not allowable on the EOC assessment may have the EOC assessment waived for the purpose of receiving a standard high school diploma if other statutory requirements are met.

High School Credit Requirements

24-Credit Graduation Option

Current Law

To graduate from high school and receive a standard diploma, students must complete an accelerated college or career preparatory program,⁴⁷ an International Baccalaureate (IB) curriculum, an Advanced International Certificate of Education (AICE) curriculum, or earn 24 credits in required courses and pass the Grade 10 FCAT.⁴⁸ Of the 24 credits, 16 credits are core curriculum credits comprised of: four credits in English; four credits in mathematics; three credits in science; three credits in social studies; one credit in fine or performing arts, speech and debate, or a practical arts course; and one credit in physical education to include integration of health.⁴⁹

Mathematics Courses

Of the four credits required in mathematics, one must be Algebra I, a series of courses equivalent to Algebra I, or a higher-level mathematics course. School districts are encouraged to set specific goals to increase enrollments in, and successful completion of, geometry and Algebra II.

There are several options available for students to meet the mathematics credit requirements. Courses equivalent to Algebra I include Algebra Ia and Ib, Applied Math I and Math II and pre-AICE Math I. In addition, there are a series of integrated mathematics courses (Integrated Math I and II) that incorporate Algebra I and II and geometry. Courses equivalent to Algebra II are Integrated Math II and III. Courses equivalent to geometry include Informal Geometry, Analytical Geometry, and Analytical Geometry IB. Algebra I, geometry, and Algebra II all have equivalent honors level courses.⁵⁰

In 2008-2009, 59 percent of grade 9 students were enrolled in Algebra I or an equivalent and 27 percent of grade 8 students were enrolled in Algebra I or an equivalent. In 2008-2009, 47 percent of grade 10 students were enrolled in geometry or an equivalent and 21 percent of grade 9 students were enrolled in geometry or an equivalent.⁵¹

Science Courses

Of the three credits required in science, two must have a laboratory component. However, no specific science courses are identified.⁵²

Courses equivalent to Biology I include Integrated Science 3, AICE Biology I, Advance Placement (AP) Biology, and Biology I Pre-IB. There are also Biology I Honors and Integrated Science 3 Honors

⁴⁷ See text accompanying infra notes 64, 65, and 66.

⁴⁸ s. 1003.428(4)(b), F.S., and s. 1008.22(3)(c), F.S.

⁴⁹ s. 1003.428(1), F.S.

⁵⁰ Information provided by staff at the Department of Education to the House PreK-12 Policy Committee meeting on January 20, 2010.

 $[\]overline{^{51}}$ Id.

courses.⁵³ In 2008-2009, 46 percent of grade 10 students were enrolled in biology or an equivalent and 33 percent of grade 9 students were enrolled in biology or an equivalent.⁵⁴

Courses equivalent to chemistry include a series of Integrated Science 1, 2, and 3; AICE Chemistry 1; and Chemistry 1 Pre-IB. There are also Chemistry 1 Honors and Integrated Science 1, 2, and 3 Honors courses. Courses equivalent to physics include Physics 1 Honors, AICE Physics, and Physics 3 IB.⁵⁵

In 2008-2009, 74 percent of the middle or high school students were enrolled in either a chemistry course *or* a physics course. In 2008-2009, 22 percent of the middle or high school students were enrolled in a chemistry course *and* a physics course.⁵⁶

Majors, Minors, and Elective Courses

Of the 8 credits in major, minors, or electives required for high school graduation, 4 credits must be in a major area of interest, such as sequential courses in a career and technical program, fine and performing arts, or academic content area, selected by a student as part of the student's electronic personal education plan.⁵⁷ District school boards are required to annually approve the major areas of interest and submit the list to the COE for approval. In addition, 4 credits in elective courses selected by the student as part of the electronic personal education plan are also required. These credits may be combined to allow for a second major of interest, a minor area of interest, elective courses, or intensive reading or mathematics intervention courses.⁵⁸

Effect of Proposed Changes

The bill modifies the 24-credit high school graduation requirements for receipt of a standard high school diploma by specifying the mathematics and science courses required. The number of credits required in both mathematics and science remain the same -- four credits and three credits, respectively.

The bill provides the following schedule for the requirement of specific courses:

Mathematics Courses

Beginning with students entering grade 9 in the 2010-2011 school year

 In addition to Algebra I, which is currently required by law, one credit must be geometry or a series of courses equivalent to geometry as approved by the SBE.⁵⁹

Beginning with students entering grade 9 in the 2012-2013 school year

 In addition to Algebra I and geometry, one credit must be Algebra II or a series of courses equivalent to Algebra II as approved by the SBE.⁶⁰

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⁵³ Information provided by staff at the Department of Education to the House PreK-12 Policy Committee meeting on January 20, 2010.

⁵⁴ *Id*.

⁵⁵ Correspondence with the Department of Education concerning PCB PT 10-01, February 16, 2010.

⁵⁶ *Id*.

⁵⁷ Each grade 7 or grade 8 student is required to complete an electronic personal education plan using an online student advisory system known as Florida Academic Counseling and Tracking for Students. s. 1003.4156(1)5., F.S. ⁵⁸ s. 1003.428(2)(b), F.S.

⁵⁹ See discussion of End-of-Course (EOC) Assessments in this analysis at pp. 6-7.

⁶⁰ The number of mathematics credits required is not being increased. Therefore, the number of teachers required will not increase and there are no increased costs. Certification requirements are not specific to courses. Teachers certified to teach mathematics in grades 5 through 9 are eligible to teach Algebra I and geometry. Teachers certified to teach mathematics in grades 6 through 12 are eligible to teach all mathematics course requirements. Purchases of mathematics instructional materials are scheduled for 2010-2011. Correspondence with the Department of Education concerning PCB PT 10-01, February 16, 2010.

Beginning with students entering grade 9 in the 2011-2012 school year

One of the three science credits must be Biology I or a series of courses equivalent to Biology I
as approved by the SBE.⁶¹

Beginning with students entering grade 9 in the 2013-2014 school year

In addition to Biology I, one credit must be chemistry or physics or a series of courses
equivalent to chemistry or physics as approved by the SBE, and one credit must be an equally
rigorous course, as determined by the SBE.⁶²

Majors, Minors, and Elective Courses

The bill deletes the requirement that students earn 4 credits in a major area of interest. In addition, the

4 credits in elective courses selected by the student as part of the electronic personal education plan that may be combined to allow for a second major of interest, a minor area of interest, elective courses, or intensive reading or mathematics intervention courses is also eliminated. The 8 credits in electives are still required and intensive courses in reading and mathematics are still available based on a student's needs.

Accelerated High School Graduation

Current Law

In addition to the traditional 24-credit/4-year option, students may choose an accelerated 18-credit/3-year College Preparatory Program option or an accelerated 18-credit/3-year Career Preparatory Program option. Students choosing one of these options must also pass the grade 10 FCAT in reading and mathematics or attain concordant scores on either the SAT or the ACT. 63

Students selecting an accelerated 18-credit/3-year College Preparatory Program must complete three credits in mathematics at the Algebra I level or higher that qualify for state university admission and three credits in electives.⁶⁴

Students selecting an accelerated 18-credit/3-year Career Preparatory Program must complete three credits in mathematics, one of which must be Algebra I and two credits in electives. ⁶⁵

Effect of Proposed Changes

The bill modifies the 18-credit accelerated college preparatory and career preparatory high school graduation requirements for receipt of a standard high school diploma by specifying the mathematics and science courses required. The bill also increases the required mathematics credits from three to four.

⁶¹ See discussion of End-of-Course (EOC) Assessments in this analysis at pp. 6-7.

⁶² The number of science credits required is not being increased. Therefore, the number of teachers required to teach science will not increase and there are no increased costs. The certification requirements specific to science areas are: biology (grades 6 through 12), chemistry (grades 6 through 12), and physics (grades 6 through 12). In the next three years, Florida will need to produce and recruit teachers to teach chemistry or physics. Another option is to fulfill the science course requirements with equivalent integrated courses which allow more flexibility with required certification. Purchases of science instructional materials are scheduled for 2010-2011. Correspondence with the Department of Education concerning PCB PT 10-01, February 16, 2010.

⁶³ s. 1003.428, 1003.429 and s. 1003.43, F.S.

⁶⁴ s. 1003.429(1)(b)2.& 6., F.S.

⁶⁵ s. 1003.429(1)(c)2.& 6., F.S.

Beginning with students entering grade 9 in the 2010-2011 school year

 In addition to Algebra I, which is currently required by law, one credit must be geometry or a series of courses equivalent to geometry as approved by the SBE.⁶⁶

Beginning with students entering grade 9 in the 2012-2013 school year

• In addition to Algebra I and geometry, one credit must be Algebra II or a series of courses equivalent to Algebra II as approved by the SBE.

Science Courses

Beginning with students entering grade 9 in the 2011-2012 school year

One of the three science credits must be Biology I or a series of courses equivalent to Biology I as approved by the SBE.⁶⁷

Beginning with students entering grade 9 in the 2013-2014 school year

In addition to Biology I, one credit must be chemistry or physics or a series of courses
equivalent to chemistry or physics as approved by the SBE and one credit must be an equally
rigorous course, as approved by the SBE.

For the accelerated college preparatory graduation option the bill reduces electives from three to two credits and for the career preparatory graduation option the bill reduces electives from two credits to one credit.

Course Credit

Current Law

For the purpose of meeting high school graduation requirements, "one full credit means a minimum of 135 hours of bona fide instruction in a designated course of study that contains student performance standards." For a district school authorized to implement block scheduling by the district school board, one full credit means a minimum of 120 hours of actual instruction. 69

In awarding credit for high school graduation, each district school board must maintain a one-half credit earned system that must include courses provided on a full-year basis. "A student enrolled in a full-year course [must] receive one-half credit if the student successfully completes either the first half or the second half of a full-year course, but fails to successfully complete the other half of the course and the averaging of the grades obtained in each half would *not result in a passing grade*."⁷⁰

A student enrolled in a full-year course must receive a full credit if the student successfully completes either the first half or the second half of a full-year course, but fails to successfully complete the other half of the course and the averaging of the grades obtained in each half would result in a *passing grade*, provided that such additional requirements specified in district school board policies, such as class attendance, homework, participation, and other indicators of performance, are successfully completed by the student.⁷¹

⁶⁶ *Id*.

⁶⁷ *Id*.

⁶⁸ s 1003.436(1)(a), F.S.

⁶⁹ s. 1003.436(1), F.S.

⁷⁰ s. 1003.436(2), F.S. (emphasis added).

 $^{^{71}}$ Id

Effect of Proposed Changes

When, under the bill, a student is required to pass the EOC assessment to pass the course (i.e., Algebra I, geometry, and Biology I), a student who successfully completes the first half of a year long course, but fails the EOC assessment, may not earn a full credit in the course regardless of whether averaging the grades obtained in each would result in a passing grade. However, the student may earn a half credit as provided in current law.⁷²

Transfer of Credits and Grades Earned

Current Law

Each school principal is required to maintain a permanent cumulative record for each student enrolled in a public K-12 school.⁷³ The SBE, by rule, prescribes the procedures relating to transferring and maintaining records of students who transfer from school to school and procedures relating to the acceptance of transfer work and credit for students.⁷⁴ Credits and grades earned and offered for acceptance must be based on official transcripts and must be accepted at face value subject to validation if necessary.⁷⁵

Effect of Proposed Changes

For students who transfer into a Florida public high school, the principal is authorized to determine, in accordance with SBE rule, whether the student must take an EOC assessment in a course for which the student has credit that was earned from the previous school.

Middle Grades Students Enrolled in High School Level Courses

Current Law

Each middle school must offer at least one high school level mathematics course for which students may earn high school credit. In 2008-2009, 63,178 grade 8 students were enrolled in Algebra I or an equivalent and 13,648 grade 7 students were enrolled in Algebra I or an equivalent. In 2008-2009, 8,834 grade 8 students were enrolled in geometry or an equivalent and 87 grade 7 students were enrolled in geometry or an equivalent.

Effect of Proposed Changes

For purposes of a course grade or for middle grades promotion, a middle school student's successful completion of a high school level Algebra I, geometry, or Biology I course is not contingent upon the student's performance on the EOC assessment. However, the student is required to pass the EOC assessment in an Algebra I, geometry, or Biology I course in order to receive high school credit.

School Grades

Current Law

All public schools, including charter schools, which have at least 30 students with valid FCAT scores in reading for the current and prior years and at least 30 students with valid FCAT scores in mathematics for the current and prior years are assigned a school grade.⁷⁹ Student achievement data from the FCAT

⁷² s. 1003.436, F.S.

⁷³ s. 1003.25(1), F.S.

⁷⁴ s. 1003.25, F.S. See Rule 6A-1.09941(1), F.A.C., and Rule 6A-1.09942(1), F.A.C.

⁷⁵ Rule 6A-1.09941(1), F.A.C. and Rule 6A-1.09942(1), F.A.C.

⁷⁶ s. 1003.4156(1)(a)2., F.S.

⁷⁷ Information provided by staff at the Department of Education to the House PreK-12 Policy Committee meeting on January 20, 2010.

⁷⁸ *Id*.

⁷⁹ s. 1008.34(3)(a)1., F.S. and Rule 6A-1.09981(4), F.A.C.

are used to establish both proficiency levels and annual progress for individual students, schools, districts, and the state.⁸⁰

Currently, 50 percent of a high school's grade is based upon a combination of:

- Student achievement scores on FCAT, i.e., reading, writing, mathematics, and science;
- Student learning gains as measured by annual FCAT assessments in reading and mathematics;
- "Improvement of the lowest 25th percentile of students in the school in reading, mathematics, or writing on the FCAT, unless these students are exhibiting satisfactory performance."⁸¹ Despite the statutory requirement, learning gains cannot be calculated for FCAT Writing because it is only administered once at the elementary, middle, and high school levels.

The remaining 50 percent is based upon the:

- High school's graduation rate;
- High school's graduation rate of at-risk students scoring at achievement Level 1 or 2 in reading and mathematics on the Grade 8 FCAT;
- Performance and participation of the school's students in AP, IB, dual enrollment, and AICE courses (as valid data becomes available);⁸²
- Achievement by the school's students of industry certification in a career and professional academy;⁸³
- Postsecondary readiness of the school's students, as measured by the SAT, ACT, or the Common Placement Test;⁸⁴
- Performance of the school's students on statewide, standardized EOC assessments approved by the DOE (as valid data becomes available); and
- Growth or decline in these components.⁸⁵

In addition, a high school may not receive an "A" unless its at-risk students (scoring at achievement Level 1 or 2 in reading and mathematics on the grade 8 FCAT) make adequate progress.⁸⁶

Effect of Proposed Changes

The bill includes student performance on EOC assessments as a component for determining a high school's grade. The bill provides that a high school's grade is based on:

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⁸⁰ s. 1008.34, F.S.

⁸¹ s. 1008.34(3)(b)1.c., F.S.

⁸² See ss. 1007.27 & 1007.271, F.S. (articulated acceleration mechanisms, dual enrollment); College Board, Advanced Placement Program, http://www.collegeboard.com/student/testing/ap/about.html (last visited January 21, 2010); International Baccalaureate, http://www.ibo.org (last visited January 21, 2010); University of Cambridge, International Examinations, Cambridge Advanced International Certificate of Education Diploma, http://www.cie.org.uk/qualifications/academic/uppersec/aice (last visited January 21, 2010).

⁸³ See s. 1003.493, F.S.

⁸⁴ See s. 1008.30, F.S. (common placement test assesses the basic computation and communication skills of students who intend to enter a degree program at any public postsecondary educational institution); College Board, About the SAT, http://www.collegeboard.com/student/testing/sat/about.html (last visited January 21, 2010); ACT, Inc., The ACT Test, http://www.act.org/aap (last visited January 21, 2010).

⁸⁵ s. 1008.34(3)(b)2. & (c)4., F.S.

⁸⁶ s. 1008.34(3), F.S.

- Student achievement scores on FCAT Reading and Writing and adds performance on EOC assessments in Algebra I, geometry, and Biology I.⁸⁷
- Student learning gains as measured by FCAT Reading and adds performance on Algebra I and geometry EOC assessments.
- Improvement of the lowest 25th percentile of students in FCAT Reading and adds performance on Algebra I and geometry EOC assessments.
- Achievement by the school's students of national industry certifications identified in the Industry Certification Funding List pursuant to rules adopted by the SBE.⁸⁸

An integral component of Florida's school accountability system, student learning gains, including improvement of a school's lowest 25th percentile of students, can continue to be calculated, using EOC assessment data for Algebra I and geometry, in lieu of performance data from Grade 9 and Grade 10 FCAT Mathematics.⁸⁹

With respect to school grades, the requirement to include improvement of the school's lowest 25th percentile on FCAT Writing is removed because learning gains cannot be calculated since FCAT Writing is only administered once at the elementary, middle, and high school levels.

School Improvement Ratings

Current Law

An alternative school that provides dropout prevention and academic intervention services receives a school improvement rating which is based on the aggregate test scores of all students enrolled in the school who have been assessed on the FCAT and who have FCAT scores or comparable scores for the preceding school year and all students enrolled in the school who have scored in the lowest 25th percentile of students in the state on FCAT Reading.⁹⁰

Effect of Proposed Changes

The bill includes performance of students on statewide, standardized EOC assessments as a factor in determining school improvement ratings.

Acceleration Courses

Current Law

Current law authorizes a variety of articulated acceleration mechanisms for secondary ⁹¹ and postsecondary students attending public educational institutions. Articulated acceleration mechanisms serve to reduce the time necessary for a student to complete the requirements associated with the

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⁸⁷The bill authorizes additional statewide, standardized EOC assessments to be developed and administered, contingent upon the appropriation of funds, in English/Language Arts II, Algebra II, chemistry, physics, Earth/Space science, United States history, and World History. A student's performance on these EOC assessments constitutes at least 30 percent of a student's course grade. If these EOC assessments are developed and administered, then a high school's grade must be based upon the performance of a high school's students on statewide, standardized EOC assessments as part of the remaining 50 percent of the high school's total grade. *See* discussion of End-of-Course (EOC) Assessments in this analysis at pp. 6-7 and s. 1008.34(3)(b)4.h., F.S.

The Industry Certification Funding List is incorporated by reference in Rule 6A-6.0573, F.A.C., and may be obtained from the Department of Education's website at http://www.fldoe.oeg/workforce/fcpea/default.asp. See s. 1003.493, F.S., Rule 6A-6.0573, F.A.C., and s. 1011.62(1)(o), F.S.

⁸⁹ Correspondence from staff of the Florida Department of Education and information provided by the Florida Department of Education, Division of Accountability, Research and Measurement, *Learning Gains Proposal for Florida EOC Assessments*, October 9, 2009.

⁹⁰ s. 1008.341, (2) and (3), F.S.

⁹¹ Secondary schools are schools that primarily serve students in grades 6 through 12. *See* s. 1003.413, F.S. **STORAGE NAME**: pcs7053.EPC.doc

receipt of a high school diploma and a postsecondary degree, broaden the scope of curricular options available to students, or increase the depth of study available for a particular subject.⁹²

Acceleration courses through which a high school student can earn postsecondary course credit include dual enrollment, AP, IB, AICE, and industry certification.⁹³ Credit earned through the Florida Virtual School also provides additional opportunities for acceleration.⁹⁴

During the 2008-2009 school year, of the 474 schools with students in grades 9-12, 459, or 97 percent, had students enrolled in dual enrollment, AP, IB, or AICE.⁹⁵

Effect of Proposed Changes

Students choosing the 24-credit or the accelerated 18-credit college or career preparatory graduation options⁹⁶ must be advised of the availability of IB, AICE, AP, dual enrollment courses, career academy courses, and courses that lead to national industry certification courses, as well as the availability of course offerings through the virtual instruction.⁹⁷ Beginning with the 2011-2012 school year, each high school must offer an IB Program, AICE Program, or a combination of at least four courses in Advanced Placement or dual enrollment, including one course each in English, mathematics, science, and social studies. To meet this requirement school districts may provide courses through virtual instruction, if the virtual course significantly integrates postsecondary level content for which a student may earn college credit, as determined by DOE, and for which a standardized EOC assessment, as approved by the DOE, is administered.

The bill creates the Credit Acceleration Program (CAP). The CAP allows a middle school or high school student to earn high school course credit in a course that requires a statewide, standardized EOC assessment if the student attains a score indicating satisfactory performance on the corresponding statewide, standardized EOC assessment. A student who is not enrolled in the course or who has not completed the course may take the statewide, standardized EOC assessment during the regular administration of the assessment.

Middle Grades Students Career and Education Planning

Current Law

In addition to other courses required for middle grades promotion, middle grades students are required to complete a course in career education planning in the 7th or 8th grade. The course must include educational planning using the online student advising system Florida Academic Counseling and Tracking for Students and must result in the completion of a personalized academic and career plan.⁹⁸

Effect of Proposed Changes

The bill specifies that the personalized academic and career plan inform students of high school graduation requirements, high school assessment and college entrance test requirements, Florida Bright Futures Scholarship Program requirements, state university and Florida college admission requirements, and opportunities through which a high school student can earn college credit including

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⁹² s. 1007.27(1), F.S.

⁹³ See supra note 83.

⁹⁴ s. 1007.27(1), F.S.

⁹⁵ Florida Department of Education, PK-20 Data Warehouse, 2008-2009 Acceleration, February 4, 2010.

⁹⁶ s. 1003.429(1)(b) and (c), F.S.

⁹⁷ s. 1002.45, F.S., establishes the school district virtual instruction programs. Section 1002.37, F.S., establishes the Florida Virtual School (FLVS). The FLVS offers over 90 middle and high school courses, from general to honors courses, and 11 Advanced Placement classes. In addition, courses in foreign language, physical education, health, business, computer science, and FCAT and SAT prep are also offered by the virtual school. *See* s. 1002.37, F.S., and http://www.fldoe.org/Schools/virtual-schools/faqs.asp s. 1003.4156(1)(a)5., F.S.

the Advanced Placement, International Baccalaureate, Advanced International Certificate of Education, dual enrollment, career academy courses, ⁹⁹ and programs that lead to national industry certification.

Florida School Recognition Program

Current Law

The Florida School Recognition Program provides public recognition and financial awards to schools sustaining high student performance by receiving a school grade of "A" or showing substantial improvement in student performance by improving a letter grade. Selected schools receive financial awards depending on the availability of funds appropriated and the number and size of schools selected to receive an award. Funds must be distributed as determined jointly by the school's staff and school advisory council. If school staff and the school advisory council cannot reach agreement by November 1, the awards must be equally distributed to all classroom teachers currently teaching in the school. November 1

Effect of Proposed Changes

The bill changes the date from November 1 to February 1 of each year by which school staff and the school advisory council must reach an agreement on how school recognition funds will be distributed. Because school grades for high schools are not reported until fall, this gives school advisory councils an additional three months to determine how to distribute award funds. 102

If a school selected to receive a school recognition award is no longer in existence at the time the award is paid, the district superintendent must distribute the funds to teachers who taught at the school in the previous year in the form of a bonus.¹⁰³

Other Bill Provisions

Office of Program Policy Analysis and Government Accountability (OPPAGA) Report

OPPAGA is directed to conduct a study on the different types of diplomas offered in other states. The study must provide information regarding differentiated high school diploma options and endorsements that other states offer, including criteria for awarding the diplomas or endorsements, the differences in courses required for college and career pathways, the advantages and disadvantages of offering a range of diploma options, and any barriers others states have encountered when implementing differentiated diploma options. The report must be submitted to the Governor, the President of the Senate, and the Speaker of the House of Representatives no later than January 31, 2011.

B. SECTION DIRECTORY:

Section 1: Amends s. 1003.413, F.S., relating to secondary school design, to delete obsolete references and conform cross-references.

Section 2: Amends s. 1003.4156, F.S., relating to middle grades promotion.

Section 3: Amends s. 1003.428, F.S., relating to the revised general requirements for high school graduation.

Section 4: Amends s. 1003.429, F.S., relating to accelerated high school graduation requirements.

Section 5: Creates s. 1003.4295, relating to acceleration courses.

DATE:

⁹⁹ A career and professional academy is a research-based program that integrates a rigorous academic curriculum with an industry-specific curriculum aligned directly to priority workforce needs established by a regional workforce board. *See* s. 1003.493, F.S. ¹⁰⁰ s. 1008.36(2), F.S.

¹⁰¹ s. 1008.36(4), F.S.

¹⁰² Department of Education Bill Analysis on Senate Bill 2482, March 2, 2009, at 5.

¹⁰³ To date, five schools and \$80,000 have been impacted. Conversation with Florida Department of Education Staff, January 2010. STORAGE NAME: pcs7053.EPC.doc PAGE: 18

Section 6: Amends s. 1003.493, F.S., relating to career and professional academies to conform to changes made by the act.

Section 7: Amends s. 1007.35, F.S., relating to the Florida Partnership for Minority and Underrepresented Student Achievement to conform changes made by the act.

Section 8: Amends s. 1008.22, F.S., relating to the statewide student achievement testing program.

Section 9: Amends s. 1008.25, F.S., relating to public school student progression, to conform to changes made by the act.

Section 10: Amends s. 1008.30, F.S., relating the common placement test, to conform to changes made by the act.

Section 11: Amends s. 1008.34, F.S., relating to school grading system; school report cards; and district grade.

Section 12: Amends s. 1008.341, F.S., relating to school improvement rating for alternative schools.

Section 13: Amends s. 1008.36, F.S., relating to the Florida School Recognition Program.

Section 14: Directs OPPAGA to conduct a study on the different types of high school diplomas offered in other states.

Section 15: Provides an effective date of July 1, 2010.

II. FISCAL ANALYSIS & ECONOMIC IMPACT STATEMENT

A. FISCAL IMPACT ON STATE GOVERNMENT:

1. Revenues:

This bill does not appear to have an impact on state government revenues.

2. Expenditures:

See FISCAL COMMENTS section.

B. FISCAL IMPACT ON LOCAL GOVERNMENTS:

1. Revenues:

This bill does not appear to have an impact on local government revenues.

2. Expenditures:

This bill does not appear to have an impact on local government expenditures.

C. DIRECT ECONOMIC IMPACT ON PRIVATE SECTOR:

None.

D. FISCAL COMMENTS:

The fiscal impact of this bill is indeterminate although not significant. Typically, the cost associated with administering a statewide, standardized assessment is approximately \$1 to \$1.5 million annually. However, based on the current budget proposal for the assessment and evaluation budget, DOE estimates the costs of the bill can be absorbed by existing resources. Additional costs will be offset by replacing the Grade 9 and Grade 10 Mathematics FCAT with Algebra I and geometry EOC assessments and replacing the high school Science FCAT with the Biology I EOC assessment.

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There could be costs associated with transitioning from the Grade 9 and Grade 10 Mathematics FCAT and Grade 11 Science FCAT to Algebra I, geometry, and Biology I EOC assessments. The DOE is currently field-testing the Algebra I EOC assessments and plans for all EOC assessments to be computer-based tests. If this occurs, the administration of EOC assessments should result in a savings to the state over time.

By eliminating the requirement for a revised assessment in writing in 2012-2013, there should be a significant, yet indeterminate, amount of cost deferred. According to DOE staff, the savings resulting from not having to substantially revise FCAT Writing will help offset the cost associated with transitioning from the Grade 9 and Grade 10 FCAT Mathematics and the FCAT Science at the high school level to Algebra I, geometry, and Biology I EOC assessments.

All of the estimated costs and savings will be absorbed in the current assessment and evaluation budget plan.

III. COMMENTS

A. CONSTITUTIONAL ISSUES:

1. Applicability of Municipality/County Mandates Provision:

The bill does not appear to require a city or county to expend funds or take any action requiring the expenditure of funds. The bill does not appear to reduce the authority that municipalities or counties have to raise revenues in the aggregate. The bill does not appear to reduce the percentage of state tax shared with counties or municipalities.

2. Other:

None.

B. RULE-MAKING AUTHORITY:

The bill authorizes the State Board of Education to adopt rules for provisions relating to:

- Procedures for determining the EOC assessment requirements for students transferring into a Florida public high school.
- Statewide, standardized EOC assessments, including establishing passing scores and equivalent scores.

The existing SBE rule regarding the designation of school grades will need to be modified.

C. DRAFTING ISSUES OR OTHER COMMENTS:

None.

IV. AMENDMENTS/COUNCIL OR COMMITTEE SUBSTITUTE CHANGES

N/A.

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A bill to be entitled

An act relating to education accountability; amending s. 1003.413, F.S., relating to secondary school redesign, to delete obsolete provisions and to conform to changes made by the act; amending s. 1003.4156, F.S.; revising requirements for middle grades promotion; providing that successful completion of a high school level Algebra I, geometry, or Biology I course is not contingent upon a student's performance on the end-of-course assessment; requiring a student to pass the end-of-course assessment to earn high school credit for such courses; specifying information that must be provided to students as part of the personalized academic and career plan; amending s. 1003.428, F.S.; revising requirements for high school graduation; requiring students entering grade 9 in specified school years to meet end-of-course assessment requirements and revised credit requirements in mathematics and science for high school graduation; requiring district school board standards for grades in certain courses; providing for waiver of end-of-course assessment results for the purpose of determining a course grade and credit for students with disabilities; amending s. 1003.429, F.S.; revising requirements for accelerated high school graduation options; updating cross-references; requiring students entering grade 9 in specified school years to meet end-of-course assessment requirements and revised credit requirements in mathematics and science for high school graduation; requiring district school board

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standards for grades in certain courses; creating s. 1003.4295, F.S.; requiring high schools to advise students of, and offer, acceleration courses; creating the Credit Acceleration Program; amending s. 1003.493, F.S., relating to career and professional academies, to conform to changes made by the act; amending s. 1007.35, F.S., relating to the Florida Partnership for Minority and Underrepresented Student Achievement, to conform to changes made by the act; amending s. 1008.22, F.S.; revising the statewide student achievement testing program; requiring end-of-course assessments in mathematics and science to replace FCAT Mathematics and FCAT Science beginning with students entering grade 9 in specified school years; providing requirements for the administration of, and student performance on, statewide, standardized end-of-course assessments in mathematics and science; providing for establishment of an implementation schedule to develop and administer end-of-course assessments in certain courses; requiring evaluation and reporting of the transition to specified end-of-course assessments; requiring the use of scaled scores and student achievement levels for describing student success on assessments; requiring the State Board of Education to designate passing scores for end-of-course assessments and scores that indicate high achievement; providing requirements for retaking specified assessments; providing for waiver of end-of-course assessment requirements for students in exceptional education programs and students

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57 who have limited English proficiency; revising provisions 58 relating to testing and reporting schedules; requiring 59 that the Commissioner of Education consider the observance 60 of religious and school holidays when establishing the schedules for the administration of statewide assessments; 61 conforming provisions and cross-references; authorizing 62 63 the State Board of Education to adopt concordant scores 64 for the FCAT and equivalent scores for end-of-course 65 assessments; deleting retake requirements for use of 66 concordant scores; providing requirements for use of 67 equivalent scores; amending s. 1008.25, F.S., relating to 68 public school student progression, to conform to changes 69 made by the act; amending s. 1008.30, F.S., relating to 70 the common placement test, to conform to changes made by 71 the act; amending s. 1008.34, F.S.; revising provisions 72 that specify the basis for determining school grades to 73 include student performance on end-of-course assessments 74 and to conform provisions to current FCAT assessments; 75 amending s. 1008.341, F.S.; revising provisions that 76 specify the basis for determining an alternative school's 77 school improvement rating to include student performance 78 on end-of-course assessments; amending s. 1008.36, F.S.; 79 revising provisions relating to the use of school 80 recognition awards; requiring that the Office of Program 81 Policy Analysis and Government Accountability conduct a 82 study on the different types of high school diplomas offered in other states; requiring that the study be 83

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submitted to the Governor and the Legislature by a specified date; providing an effective date.

Be It Enacted by the Legislature of the State of Florida:

Section 1. Paragraph (d) of subsection (3) and subsections (4) and (5) of section 1003.413, Florida Statutes, are amended to read:

1003.413 Florida Secondary School Redesign Act.-

- (3) Based on these guiding principles, district school boards shall establish policies to implement the requirements of ss. 1003.4156, 1003.428, and 1003.493. The policies must address:
- (d) Credit recovery courses and intensive reading and mathematics intervention courses based on student performance on the FCAT Reading and Mathematics. These courses should be competency based and offered through innovative delivery systems, including computer-assisted instruction. School districts should use learning gains as well as other appropriate data and provide incentives to identify and reward high-performing teachers who teach credit recovery and intensive intervention courses.
- (4) In order to support the successful implementation of this section by district school boards, the Department of Education shall:
- (a) By February 1, 2007, increase the number of approved applied, integrated, and combined courses available to school districts.

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(b) By the beginning of the 2006-2007 school year, make available a professional development package designed to provide the information that content area teachers need to become proficient in applying scientifically based reading strategies through their content areas.

(a) (c) Share best practices for providing a complete education program to students enrolled in course recovery, credit recovery, intensive reading intervention, or intensive mathematics intervention.

(b) (d) Expedite assistance and decisions and coordinate policies throughout all divisions within the department to provide school districts with support to implement this section.

(e) Use data to provide the Legislature with an annual longitudinal analysis of the success of this reform effort, including the progress of 6th grade students and 9th grade students scoring at Level 1 on FCAT Reading or FCAT Mathematics.

(5) The Commissioner of Education shall create and implement the Secondary School Improvement Award Program to reward public secondary schools that demonstrate continuous student academic improvement and show the greatest gains in student academic achievement in reading and mathematics.

Section 2. Paragraph (a) of subsection (1) of section 1003.4156, Florida Statutes, is amended to read:

1003.4156 General requirements for middle grades promotion.—

(1) Beginning with students entering grade 6 in the 2006-2007 school year, promotion from a school composed of middle grades 6, 7, and 8 requires that:

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- (a) The student must successfully complete academic courses as follows:
- 1. Three middle school or higher courses in English. These courses shall emphasize literature, composition, and technical text.
- 2. Three middle school or higher courses in mathematics. Each middle school must offer at least one high school level mathematics course for which students may earn high school credit. Successful completion of a high school level Algebra I or geometry course is not contingent upon the student's performance on the end-of-course assessment required under s. 1008.22(3)(c)2.a.(I). However, beginning with the 2011-2012 school year, to earn high school credit for an Algebra I course, a middle school student must pass the Algebra I end-of-course assessment, and beginning with the 2012-2013 school year, to earn high school credit for a geometry course, a middle school student must pass the geometry end-of-course assessment.
- 3. Three middle school or higher courses in social studies, one semester of which must include the study of state and federal government and civics education.
- 4. Three middle school or higher courses in science.

 Successful completion of a high school level Biology I course is not contingent upon the student's performance on the end-of-course assessment required under s. 1008.22(3)(c)2.a.(II).

 However, beginning with the 2012-2013 school year, to earn high school credit for a Biology I course, a middle school student must pass the Biology I end-of-course assessment.
 - 5. One course in career and education planning to be

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completed in 7th or 8th grade. The course may be taught by any member of the instructional staff; must include career exploration using Florida CHOICES for the 21st Century or a comparable cost-effective program; must include educational planning using the online student advising system known as Florida Academic Counseling and Tracking for Students at the Internet website FACTS.org; and shall result in the completion of a personalized academic and career plan. The required personalized academic and career plan must inform students of high school graduation requirements, high school assessment and college entrance test requirements, Florida Bright Futures Scholarship Program requirements, state university and Florida college admission requirements, and programs through which a high school student can earn college credit, including Advanced Placement, International Baccalaureate, Advanced International Certificate of Education, dual enrollment, career academy opportunities, and courses that lead to national industry certification.

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Each school must hold a parent meeting either in the evening or on a weekend to inform parents about the course curriculum and activities. Each student shall complete an electronic personal education plan that must be signed by the student; the student's instructor, guidance counselor, or academic advisor; and the student's parent. By January 1, 2007, The Department of Education shall develop course frameworks and professional development materials for the career exploration and education planning course. The course may be implemented as a stand-alone

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course or integrated into another course or courses. The Commissioner of Education shall collect longitudinal high school course enrollment data by student ethnicity in order to analyze course-taking patterns.

Section 3. Subsections (1) and (2), paragraph (a) of subsection (4), and paragraph (b) of subsection (8) of section 1003.428, Florida Statutes, are amended to read:

1003.428 General requirements for high school graduation; revised.—

- (1) Except as otherwise authorized pursuant to s. 1003.429, beginning with students entering grade 9 their first year of high school in the 2007-2008 school year, graduation requires the successful completion of a minimum of 24 credits, an International Baccalaureate curriculum, or an Advanced International Certificate of Education curriculum. Students must be advised of eligibility requirements for state scholarship programs and postsecondary admissions.
- (2) The 24 credits may be earned through applied, integrated, and combined courses approved by the Department of Education. The 24 credits and shall be distributed as follows:
 - (a) Sixteen core curriculum credits:
- 1. Four credits in English, with major concentration in composition, reading for information, and literature.
- 2. Four credits in mathematics, one of which must be Algebra I, a series of courses equivalent to Algebra I, or a higher-level mathematics course. Beginning with students entering grade 9 in the 2010-2011 school year, in addition to the Algebra I credit requirement, one of the four credits in

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mathematics must be geometry or a series of courses equivalent to geometry as approved by the State Board of Education. Beginning with students entering grade 9 in the 2010-2011 school year, the end-of-course assessment requirements under s. 1008.22(3)(c)2.a.(I) must be met in order for a student to earn the required credit in Algebra I. Beginning with students entering grade 9 in the 2011-2012 school year, the end-of-course assessment requirements under s. 1008.22(3)(c)2.a.(I) must be met in order for a student to earn the required credit in geometry. Beginning with students entering grade 9 in the 2012-2013 school year, in addition to the Algebra I and geometry credit requirements, one of the four credits in mathematics must be Algebra II or a series of courses equivalent to Algebra II as approved by the State Board of Education. School districts are encouraged to set specific goals to increase enrollments in, and successful completion of, geometry and Algebra II.

3. Three credits in science, two of which must have a laboratory component. Beginning with students entering grade 9 in the 2011-2012 school year, one of the three credits in science must be Biology I or a series of courses equivalent to Biology I as approved by the State Board of Education. Beginning with students entering grade 9 in the 2011-2012 school year, the end-of-course assessment requirements under s.

1008.22(3)(c)2.a.(II) must be met in order for a student to earn the required credit in Biology I. Beginning with students entering grade 9 in the 2013-2014 school year, one of the three credits must be Biology I or a series of courses equivalent to Biology I as approved by the State Board of Education, one

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credit must be chemistry or physics or a series of courses
equivalent to chemistry or physics as approved by the State
Board of Education, and one credit must be an equally rigorous
course, as determined by the State Board of Education.

- 4. Three credits in social studies as follows: one credit in <u>United States</u> American history; one credit in world history; one-half credit in economics; and one-half credit in <u>United</u> States American government.
- 5. One credit in fine or performing arts, speech and debate, or a practical arts course that incorporates artistic content and techniques of creativity, interpretation, and imagination. Eligible practical arts courses shall be identified through the Course Code Directory.
- 6. One credit in physical education to include integration of health. Participation in an interscholastic sport at the junior varsity or varsity level for two full seasons shall satisfy the one-credit requirement in physical education if the student passes a competency test on personal fitness with a score of "C" or better. The competency test on personal fitness must be developed by the Department of Education. A district school board may not require that the one credit in physical education be taken during the 9th grade year. Completion of one semester with a grade of "C" or better in a marching band class, in a physical activity class that requires participation in marching band activities as an extracurricular activity, or in a dance class shall satisfy one-half credit in physical education or one-half credit in performing arts. This credit may not be used to satisfy the personal fitness requirement or the

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requirement for adaptive physical education under an individual education plan (IEP) or 504 plan. Completion of 2 years in a Reserve Officer Training Corps (R.O.T.C.) class, a significant component of which is drills, shall satisfy the one-credit requirement in physical education and the one-credit requirement in performing arts. This credit may not be used to satisfy the personal fitness requirement or the requirement for adaptive physical education under an individual education plan (IEP) or 504 plan.

- (b) Eight credits in majors, minors, or electives. ÷
- 1. Four credits in a major area of interest, such as sequential courses in a career and technical program, fine and performing arts, or academic content area, selected by the student as part of the education plan required by s. 1003.4156. Students may revise major areas of interest each year as part of annual course registration processes and should update their education plan to reflect such revisions. Annually by October 1, the district school board shall approve major areas of interest and submit the list of majors to the Commissioner of Education for approval. Each major area of interest shall be deemed approved unless specifically rejected by the commissioner within 60 days. Upon approval, each district's major areas of interest shall be available for use by all school districts and shall be posted on the department's website.
- 2. Four credits in elective courses selected by the student as part of the education plan required by s. 1003.4156. These credits may be combined to allow for a second major area of interest pursuant to subparagraph 1., a minor area of

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interest, elective courses, or intensive reading or mathematics intervention courses as described in this subparagraph.

- a. Minor areas of interest are composed of three credits selected by the student as part of the education plan required by s. 1003.4156 and approved by the district school board.
- b. Elective courses are selected by the student in order to pursue a complete education program as described in s. 1001.41(3) and to meet eligibility requirements for scholarships.
- 1.e. For each year in which a student scores at Level 1 on FCAT Reading, the student must be enrolled in and complete an intensive reading course the following year. Placement of Level 2 readers in either an intensive reading course or a content area course in which reading strategies are delivered shall be determined by diagnosis of reading needs. The department shall provide guidance on appropriate strategies for diagnosing and meeting the varying instructional needs of students reading below grade level. Reading courses shall be designed and offered pursuant to the comprehensive reading plan required by s. 1011.62(9).
- 2.d. For each year in which a student scores at Level 1 or Level 2 on FCAT Mathematics, the student must receive remediation the following year. These courses may be taught through applied, integrated, or combined courses and are subject to approval by the department for inclusion in the Course Code Directory.
- (4) Each district school board shall establish standards for graduation from its schools, which must include:

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(a) Successful completion of the academic credit or curriculum requirements of subsections (1) and (2). For courses that require statewide, standardized end-of-course assessments under s. 1008.22(3)(c)2.c., a minimum of 30 percent of a student's course grade shall be comprised of performance on the statewide, standardized end-of-course assessment.

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Each district school board shall adopt policies designed to assist students in meeting the requirements of this subsection. These policies may include, but are not limited to: forgiveness policies, summer school or before or after school attendance, special counseling, volunteers or peer tutors, school-sponsored help sessions, homework hotlines, and study skills classes. Forgiveness policies for required courses shall be limited to replacing a grade of "D" or "F," or the equivalent of a grade of "D" or "F," with a grade of "C" or higher, or the equivalent of a grade of "C" or higher, earned subsequently in the same or comparable course. Forgiveness policies for elective courses shall be limited to replacing a grade of "D" or "F," or the equivalent of a grade of "D" or "F," with a grade of "C" or higher, or the equivalent of a grade of "C" or higher, earned subsequently in another course. The only exception to these forgiveness policies shall be made for a student in the middle grades who takes any high school course for high school credit and earns a grade of "C," "D," or "F" or the equivalent of a grade of "C," "D," or "F." In such case, the district forgiveness policy must allow the replacement of the grade with a grade of "C" or higher, or the equivalent of a grade of "C" or

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higher, earned subsequently in the same or comparable course. In all cases of grade forgiveness, only the new grade shall be used in the calculation of the student's grade point average. Any course grade not replaced according to a district school board forgiveness policy shall be included in the calculation of the cumulative grade point average required for graduation.

(8)

- (b) $\underline{1}$. A student with a disability, as defined in s. 1007.02(2), for whom the individual education plan (IEP) committee determines that the FCAT cannot accurately measure the student's abilities taking into consideration all allowable accommodations, shall have the FCAT requirement of paragraph (4)(b) waived for the purpose of receiving a standard high school diploma, if the student:
- $\underline{a.1}$. Completes the minimum number of credits and other requirements prescribed by subsections (1), (2), and (3).
- $\underline{\text{b.2.}}$ Does not meet the requirements of paragraph (4)(b) after one opportunity in 10th grade and one opportunity in 11th grade.
- 2. A student with a disability, as defined in s.

 1007.02(2), for whom the IEP committee determines that an endof-course assessment cannot accurately measure the student's
 abilities, taking into consideration all allowable
 accommodations, shall have the end-of-course assessment results
 waived for the purpose of determining the student's course grade
 and credit as required in paragraph (4)(a).
- Section 4. Subsections (1) and (5), paragraph (c) of subsection (7), and subsection (8) of section 1003.429, Florida

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Statutes, are amended to read:

1003.429 Accelerated high school graduation options.

- (1) Students who enter grade 9 in the 2006-2007 school year and thereafter may select, upon receipt of each consent required by this section, one of the following three high school graduation options:
- (a) Completion of the general requirements for high school graduation pursuant to <u>s. 1003.428</u> or s. 1003.43, as applicable;
- (b) Completion of a 3-year standard college preparatory program requiring successful completion of a minimum of 18 academic credits in grades 9 through 12. At least 6 of the 18 credits required for completion of this program must be received in classes that are offered pursuant to the International Baccalaureate Program, the Advanced Placement Program, dual enrollment, Advanced International Certificate of Education, or specifically listed or identified by the Department of Education as rigorous pursuant to s. 1009.531(3). The 18 credits required for completion of this program shall be primary requirements and shall be distributed as follows:
- 1. Four credits in English, with major concentration in composition and literature;
- 2. Three credits and, beginning with students entering grade 9 in the 2010-2011 school year, four credits in mathematics at the Algebra I level or higher from the list of courses that qualify for state university admission. Beginning with students entering grade 9 in the 2010-2011 school year, in addition to the Algebra I credit requirement, one of the four credits in mathematics must be geometry or a series of courses

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equivalent to geometry as approved by the State Board of
Education. Beginning with students entering grade 9 in the 20102011 school year, the end-of-course assessment requirements
under s. 1008.22(3)(c)2.a.(I) must be met in order for a student
to earn the required credit in Algebra I. Beginning with
students entering grade 9 in the 2011-2012 school year, the endof-course assessment requirements under s. 1008.22(3)(c)2.a.(I)
must be met in order for a student to earn the required credit
in geometry. Beginning with students entering grade 9 in the
2012-2013 school year, in addition to the Algebra I and geometry
credit requirements, one of the four credits in mathematics must
be Algebra II or a series of courses equivalent to Algebra II as
approved by the State Board of Education;

Three credits in natural science, two of which must 3. have a laboratory component. Beginning with students entering grade 9 in the 2011-2012 school year, one of the three credits in science must be Biology I or a series of courses equivalent to Biology I as approved by the State Board of Education. Beginning with students entering grade 9 in the 2011-2012 school year, the end-of-course assessment requirements under s. 1008.22(3)(c)2.a.(II) must be met in order for a student to earn the required credit in Biology I. Beginning with students entering grade 9 in the 2013-2014 school year, one of the three credits must be Biology I or a series of courses equivalent to Biology I as approved by the State Board of Education, one credit must be chemistry or physics or a series of courses equivalent to chemistry or physics as approved by the State Board of Education, and one credit must be an equally rigorous

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course, as approved by the State Board of Education;

- 4. Three credits in social sciences, which must include one credit in <u>United States</u> <u>American</u> history, one credit in world history, one-half credit in <u>United States</u> <u>American</u> government, and one-half credit in economics;
- 5. Two credits in the same second language unless the student is a native speaker of or can otherwise demonstrate competency in a language other than English. If the student demonstrates competency in another language, the student may replace the language requirement with two credits in other academic courses; and
- 6. Three credits in electives <u>and</u>, <u>beginning with students</u> entering grade 9 in the 2010-2011 school year, two credits in electives; or
- (c) Completion of a 3-year career preparatory program requiring successful completion of a minimum of 18 academic credits in grades 9 through 12. The 18 credits shall be primary requirements and shall be distributed as follows:
- 1. Four credits in English, with major concentration in composition and literature;
- 2. Three credits and, beginning with students entering grade 9 in the 2010-2011 school year, four credits in mathematics, one of which must be Algebra I. Beginning with students entering grade 9 in the 2010-2011 school year, in addition to the Algebra I credit requirement, one of the four credits in mathematics must be geometry or a series of courses equivalent to geometry as approved by the State Board of Education. Beginning with students entering grade 9 in the 2010-

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2011 school year, the end-of-course assessment requirements under s. 1008.22(3)(c)2.a.(I) must be met in order for a student to earn the required credit in Algebra I. Beginning with students entering grade 9 in the 2011-2012 school year, the end-of-course assessment requirements under s. 1008.22(3)(c)2.a.(I) must be met in order for a student to earn the required credit in geometry. Beginning with students entering grade 9 in the 2012-2013 school year, in addition to the Algebra I and geometry credit requirements, one of the four credits in mathematics must be Algebra II or a series of courses equivalent to Algebra II as approved by the State Board of Education;

- 3. Three credits in natural science, two of which must have a laboratory component. Beginning with students entering grade 9 in the 2011-2012 school year, one of the three credits in science must be Biology I or a series of courses equivalent to Biology I as approved by the State Board of Education. Beginning with students entering grade 9 in the 2011-2012 school year, the end-of-course assessment requirements under s. 1008.22(3)(c)2.a.(II) must be met in order for a student to earn the required credit in Biology I. Beginning with students entering grade 9 in the 2013-2014 school year, one of the three credits must be Biology I or a series of courses equivalent to Biology I as approved by the State Board of Education, one credit must be chemistry or physics or a series of courses equivalent to chemistry or physics as approved by the State Board of Education, and one credit must be an equally rigorous course, as approved by the State Board of Education;
 - 4. Three credits in social sciences, which must include

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one credit in <u>United States</u> <u>American</u> history, one credit in world history, one-half credit in <u>United States</u> <u>American</u> government, and one-half credit in economics;

- 5. Three credits in a single vocational or career education program, three credits in career and technical certificate dual enrollment courses, or five credits in vocational or career education courses; and
- 6. Two credits and, beginning with students entering grade
 9 in the 2010-2011 school year, one credit in electives unless
 five credits are earned pursuant to subparagraph 5.

Any student who selected an accelerated graduation program before July 1, 2004, may continue that program, and all statutory program requirements that were applicable when the student made the program choice shall remain applicable to the student as long as the student continues that program.

- (5) District school boards may not establish requirements for accelerated 3-year high school graduation options in excess of the requirements in paragraphs (1)(b) and (c). For courses that require statewide, standardized end-of-course assessments under s. 1008.22(3)(c)2.c., a minimum of 30 percent of a student's course grade shall be comprised of performance on the statewide, standardized end-of-course assessment.
- (7) If, at the end of grade 10, a student is not on track to meet the credit, assessment, or grade-point-average requirements of the accelerated graduation option selected, the school shall notify the student and parent of the following:
 - (c) The right of the student to change to the 4-year

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program set forth in s. 1003.428 or s. 1003.43, as applicable.

- (8) A student who selected one of the accelerated 3-year graduation options shall automatically move to the 4-year program set forth in <u>s. 1003.428 or</u> s. 1003.43, if applicable, if the student:
- (a) Exercises his or her right to change to the 4-year program;
- (b) Fails to earn 5 credits by the end of grade 9 or fails to earn 11 credits by the end of grade 10;
- (c) Does not achieve a score of 3 or higher on the grade 10 FCAT Writing assessment; or
- (d) By the end of grade 11 does not meet the requirements of subsections (1) and (6).
- Section 5. Section 1003.4295, Florida Statutes, is created to read:

1003.4295 Acceleration courses.-

- (1) Each high school shall advise each student of programs through which a high school student can earn college credit, including Advanced Placement, International Baccalaureate, Advanced International Certificate of Education, dual enrollment courses, career academy courses, and courses that lead to national industry certification, as well as the availability of course offerings through virtual instruction.
- (2) Beginning with the 2011-2012 school year, each high school shall offer an International Baccalaureate Program, an Advanced International Certificate of Education Program, or a combination of at least four courses in dual enrollment or Advanced Placement, including one course each in English,

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mathematics, science, and social studies. To meet this requirement, school districts may provide courses through virtual instruction, if the virtual course significantly integrates postsecondary level content for which a student may earn college credit, as determined by the Department of Education, and for which a standardized end-of-course assessment, as approved by the department, is administered.

the purpose of allowing a secondary student to earn high school credit in a course that requires a statewide, standardized end-of-course assessment if the student attains a specified score on the assessment. Notwithstanding s. 1003.436, a school district shall award course credit to a student who is not enrolled in the course, or who has not completed the course, if the student attains a score indicating satisfactory performance, as defined in s. 1008.22(3)(c)5., on the corresponding statewide, standardized end-of-course assessment. The school district shall permit a student who is not enrolled in the course, or who has not completed the course, to take the standardized end-of-course assessment during the regular administration of the assessment.

Section 6. Paragraph (k) of subsection (4) of section 1003.493, Florida Statutes, is amended to read:

1003.493 Career and professional academies.-

- (4) Each career and professional academy must:
- (k) Include an evaluation plan developed jointly with the Department of Education and the local workforce board. The evaluation plan must include an assessment tool based on national industry standards, such as the Career Academy National

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Standards of Practice, and outcome measures, including, but not limited to, achievement of national industry certifications identified in the Industry Certification Funding List, pursuant to rules adopted by the State Board of Education, graduation rates, enrollment in postsecondary education, business and industry satisfaction, employment and earnings, awards of postsecondary credit and scholarships, and student FCAT achievement levels and learning gains on statewide assessments administered under s. 1008.22(3)(c). The Department of Education shall use Workforce Florida, Inc., and Enterprise Florida, Inc., in identifying industry experts to participate in developing and implementing such assessments.

Section 7. Paragraph (c) of subsection (6) of section 1007.35, Florida Statutes, is amended to read:

1007.35 Florida Partnership for Minority and Underrepresented Student Achievement.—

- (6) The partnership shall:
- aligned with the <u>Next Generation</u> Sunshine State Standards and are consistent with best theory and practice regarding multiple learning styles and research on learning, instructional strategies, instructional design, and classroom assessment. Curriculum materials must be based on current, accepted, and essential academic knowledge. <u>Materials for prerequisite courses should</u>, at a minimum, address the skills assessed on the Florida Comprehensive Assessment Test (FCAT).
- Section 8. Paragraph (c) of subsection (3) and subsections (6), (9), (10), (11), and (12) of section 1008.22, Florida

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Statutes, are amended to read:

- 1008.22 Student assessment program for public schools.-
- design and implement a statewide program of educational assessment that provides information for the improvement of the operation and management of the public schools, including schools operating for the purpose of providing educational services to youth in Department of Juvenile Justice programs. The commissioner may enter into contracts for the continued administration of the assessment, testing, and evaluation programs authorized and funded by the Legislature. Contracts may be initiated in 1 fiscal year and continue into the next and may be paid from the appropriations of either or both fiscal years. The commissioner is authorized to negotiate for the sale or lease of tests, scoring protocols, test scoring services, and related materials developed pursuant to law. Pursuant to the statewide assessment program, the commissioner shall:
- (c) Develop and implement a student achievement testing program as follows: known as
- 1. The Florida Comprehensive Assessment Test (FCAT)

 measures as part of the statewide assessment program to measure
 a student's content knowledge and skills in reading, writing,
 science, and mathematics. The content knowledge and skills
 assessed by the FCAT must be aligned to the core curricular
 content established in the Next Generation Sunshine State
 Standards. Other content areas may be included as directed by
 the commissioner. Comprehensive assessments of reading and
 mathematics shall be administered annually in grades 3 through

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administration of grade 9 FCAT Mathematics shall be discontinued, and beginning with the 2011-2012 school year, the administration of grade 10 FCAT Mathematics shall be discontinued, except as required for students who have not attained minimum performance expectations for graduation as provided in paragraph (9)(c). FCAT Comprehensive assessments of Writing and FCAT Science shall be administered at least once at the elementary, middle, and high school levels except, beginning with the 2011-2012 school year, the administration of FCAT Science at the high school level shall be discontinued.

- <u>2.a.</u> End-of-course assessments for a subject <u>shall</u> <u>may</u> be administered in addition to the comprehensive assessments required <u>for that subject</u> under <u>subparagraph 1.</u> <u>this paragraph.</u>

 An End-of-course <u>assessments</u> <u>assessment</u> must be rigorous, statewide, standardized, and developed or approved by the department. The content knowledge and skills assessed by <u>comprehensive and</u> end-of-course assessments must be aligned to the core curricular content established in the <u>Next Generation</u> Sunshine State Standards.
- (I) Statewide, standardized end-of-course assessments in mathematics shall be administered according to this sub-sub-subparagraph. Beginning with the 2010-2011 school year, all students enrolled in Algebra I or an equivalent course must take the Algebra I end-of-course assessment. Students who earned high school credit in Algebra I while in grades 6 through 8 during the 2007-2008 through 2009-2010 school years and who have not taken Grade 10 FCAT Mathematics must take the Algebra I end-of-

course assessment during the 2010-2011 school year. For students entering grade 9 during the 2010-2011 school year and who are enrolled in Algebra I or an equivalent, each student's performance on the end-of-course assessment in Algebra I shall constitute 30 percent of the student's final course grade. Beginning with students entering grade 9 in the 2011-2012 school year, a student who is enrolled in Algebra I or an equivalent must earn a passing score on the end-of-course assessment in Algebra I or attain an equivalent score as described in subsection (11) in order to earn course credit. Beginning with the 2011-2012 school year, all students enrolled in geometry or an equivalent course must take the geometry end-of-course assessment. For students entering grade 9 during the 2011-2012 school year, each student's performance on the end-of-course assessment in geometry shall constitute 30 percent of the student's final course grade. Beginning with students entering grade 9 during the 2012-2013 school year, a student must earn a passing score on the end-of-course assessment in geometry or attain an equivalent score as described in subsection (11) in order to earn course credit.

(II) Statewide, standardized end-of-course assessments in science shall be administered according to this sub-sub-subparagraph. Beginning with the 2011-2012 school year, all students enrolled in Biology I or an equivalent course must take the Biology I end-of-course assessment. For the 2011-2012 school year, each student's performance on the end-of-course assessment in Biology I shall constitute 30 percent of the student's final course grade. Beginning with students entering grade 9 during

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the 2012-2013 school year, a student must earn a passing score on the end-of-course assessment in Biology I in order to earn course credit.

The commissioner may select one or more nationally b. developed comprehensive examinations, which may include, but need not be limited to, examinations for a College Board Advanced Placement course, International Baccalaureate course, or Advanced International Certificate of Education course, or industry-approved examinations to earn national industry certifications identified in the Industry Certification Funding List, pursuant to rules adopted by the State Board of Education as defined in s. 1003.492, for use as end-of-course assessments under this paragraph, if the commissioner determines that the content knowledge and skills assessed by the examinations meet or exceed the grade level expectations for the core curricular content established for the course in the Next Generation Sunshine State Standards. The commissioner may collaborate with the American Diploma Project in the adoption or development of rigorous end-of-course assessments that are aligned to the Next Generation Sunshine State Standards. The testing program must be designed as follows:

c. Contingent upon funding provided in the General Appropriations Act, including the appropriation of funds received through federal grants, the Commissioner of Education shall establish an implementation schedule for the development and administration of additional statewide, standardized end-of-course assessments in English/Language Arts II, Algebra II, chemistry, physics, earth/space science, United States history,

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and world history. Priority shall be given to the development of end-of-course assessments in English/Language Arts II. The Commissioner of Education shall evaluate the feasibility and effect of transitioning from the grade 9 and grade 10 FCAT Reading and high school level FCAT Writing to an end-of-course assessment in English/Language Arts II. The commissioner shall report the results of the evaluation to the President of the Senate and the Speaker of the House of Representatives no later than July 1, 2011.

- 3.1. The testing program tests shall measure student content knowledge and skills and competencies adopted by the State Board of Education as specified in paragraph (a) and. The tests must measure and report student performance proficiency levels of all students assessed in reading, writing, mathematics, and science. The commissioner shall provide for the tests to be developed or obtained, as appropriate, through contracts and project agreements with private vendors, public vendors, public agencies, postsecondary educational institutions, or school districts. The commissioner shall obtain input with respect to the design and implementation of the testing program from state educators, assistive technology experts, and the public.
- $\underline{4.2.}$ The testing program shall be composed of criterion-referenced tests that shall, to the extent determined by the commissioner, include test items that require the student to produce information or perform tasks in such a way that the core content knowledge and skills he or she uses can be measured.
 - 3. Beginning with the 2008-2009 school year, the

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commissioner shall discontinue administration of the selectedresponse test items on the comprehensive assessments of writing.
Beginning with the 2012-2013 school year, the comprehensive
assessments of writing shall be composed of a combination of
selected-response test items, short-response performance tasks,
and extended-response performance tasks, which shall measure a
student's content knowledge of writing, including, but not
limited to, paragraph and sentence structure, sentence
construction, grammar and usage, punctuation, capitalization,
spelling, parts of speech, verb tense, irregular verbs, subjectverb agreement, and noun-pronoun agreement.

- 5. FCAT Reading, Mathematics, and Science and all statewide, standardized end-of-course assessments shall measure the content knowledge and skills a student has attained on the assessment by the use of scaled scores and achievement levels.

 Achievement levels shall range from 1 through 5, with level 1 being the lowest achievement level, level 5 being the highest achievement level, and level 3 indicating satisfactory performance on an assessment. For purposes of FCAT Writing, student achievement shall be scored using a scale of 1 through 6 and the score earned shall be used in calculating school grades.
- 4. A score shall be designated for each subject area tested, below which score a student's performance is deemed inadequate. The school districts shall provide appropriate remedial instruction to students who score below these levels.
- $\underline{6.5.}$ Except as provided in s. 1003.428(8)(b) or s. 1003.43(11)(b), students must earn a passing score on the grade 10 assessment test described in this paragraph or attain

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concordant scores as described in subsection (10) in reading, writing, and mathematics to qualify for a standard high school diploma. The State Board of Education shall, by rule, designate a passing score for each part of the grade 10 assessment test and end-of-course assessments. In establishing passing scores, the state board shall consider any possible negative impact of the test on minority students. The State Board of Education shall adopt rules which specify the passing scores for the grade 10 FCAT. Any rule that has such rules, which have the effect of raising the required passing scores may, shall apply only to students taking the assessment grade 10 FCAT for the first time after the rule is such rules are adopted by the State Board of Education. Except as otherwise provided in this subparagraph and as provided in s. 1003.428(8)(b) or s. 1003.43(11)(b), students must earn a passing score on grade 10 FCAT Reading and grade 10 FCAT Mathematics or attain concordant scores as described in subsection (10) in order to qualify for a standard high school diploma.

- 7. In addition to designating a passing score under subparagraph 6., the State Board of Education shall also designate, by rule, a score for each statewide, standardized end-of-course assessment which indicates that a student is high achieving and has the potential to meet college-readiness standards by the time the student graduates from high school.
- 8.6. Participation in the testing program is mandatory for all students attending public school, including students served in Department of Juvenile Justice programs, except as otherwise prescribed by the commissioner. A student who has not earned

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812	passing scores on the grade 10 FCAT as provided in subparagraph
813	6. must participate in each retake of the assessment until the
814	student earns passing scores or achieves scores on a
815	standardized assessment which are concordant with passing scores
816	pursuant to subsection (10). If a student does not participate
817	in the statewide assessment, the district must notify the
818	student's parent and provide the parent with information
819	regarding the implications of such nonparticipation. A parent
820	must provide signed consent for a student to receive classroom
821	instructional accommodations that would not be available or
822	permitted on the statewide assessments and must acknowledge in
823	writing that he or she understands the implications of such
824	instructional accommodations. The State Board of Education shall
825	adopt rules, based upon recommendations of the commissioner, for
826	the provision of test accommodations for students in exceptional
827	education programs and for students who have limited English
828	proficiency. Accommodations that negate the validity of a
829	statewide assessment are not allowable in the administration of
830	the FCAT or an end-of-course assessment. However, instructional
831	accommodations are allowable in the classroom if included in a
832	student's individual education plan. Students using
833	instructional accommodations in the classroom that are not
834	allowable as accommodations on the FCAT or an end-of-course
835	assessment may have the FCAT or an end-of-course assessment
836	requirement waived pursuant to the requirements of s.
837	1003.428(8)(b) or s. 1003.43(11)(b).
838	9.7. A student seeking an adult high school diploma must
839	meet the same testing requirements that a regular high school

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student must meet.

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10.8. District school boards must provide instruction to prepare students to demonstrate proficiency in the core curricular content established in the Next Generation Sunshine State Standards adopted under s. 1003.41, including the core content knowledge and skills necessary for successful grade-tograde progression and high school graduation. If a student is provided with instructional accommodations in the classroom that are not allowable as accommodations in the statewide assessment program, as described in the test manuals, the district must inform the parent in writing and must provide the parent with information regarding the impact on the student's ability to meet expected performance proficiency levels in reading, writing, and mathematics, and science. The commissioner shall conduct studies as necessary to verify that the required core curricular content is part of the district instructional programs.

- 11.9. District school boards must provide opportunities for students to demonstrate an acceptable <u>performance</u> level of <u>performance</u> on an alternative standardized assessment approved by the State Board of Education following enrollment in summer academies.
- 12.10. The Department of Education must develop, or select, and implement a common battery of assessment tools that will be used in all juvenile justice programs in the state. These tools must accurately measure the core curricular content established in the Next Generation Sunshine State Standards.
 - 13.11. For students seeking a special diploma pursuant to

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s. 1003.438, the Department of Education must develop or select and implement an alternate assessment tool that accurately measures the core curricular content established in the Next Generation Sunshine State Standards for students with disabilities under s. 1003.438.

14.12. The Commissioner of Education shall establish schedules for the administration of statewide assessments and the reporting of student test results. When establishing the schedules for the administration of statewide assessments, the commissioner shall consider the observance of religious and school holidays. The commissioner shall, by August 1 of each year, notify each school district in writing and publish on the department's Internet website the testing and reporting schedules for, at a minimum, the school year following the upcoming school year. The testing and reporting schedules shall require that:

- a. There is the latest possible administration of statewide assessments and the earliest possible reporting to the school districts of student test results which is feasible within available technology and specific appropriations; however, test results for the FCAT must be made available no later than the week of June 8. Student results for end-of-course assessments must be provided no later than 1 week after the school district completes testing for each course final day of the regular school year for students.
- b. Beginning with the 2010-2011 school year, <u>FCAT Writing</u> a comprehensive statewide assessment of writing is not administered earlier than the week of March 1 and a

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comprehensive statewide assessment of any other subject is not administered earlier than the week of April 15.

c. A statewide, standardized end-of-course assessment is administered during a 3-week period at the end within the last 2 weeks of the course. The commissioner shall select a 3-week administration period for assessments that meets the intent of end-of-course assessments and provides student results prior to the end of the course. School districts shall select one testing week within the 3-week administration period for each end-of-course assessment. For an end-of-course assessment administered at the end of the first semester, the commissioner shall determine the most appropriate testing dates based on a school district's academic calendar.

The commissioner may, based on collaboration and input from school districts, design and implement student testing programs, for any grade level and subject area, necessary to effectively monitor educational achievement in the state, including the measurement of educational achievement of the Next Generation Sunshine State Standards for students with disabilities. Development and refinement of assessments shall include universal design principles and accessibility standards that will prevent any unintended obstacles for students with disabilities while ensuring the validity and reliability of the test. These principles should be applicable to all technology platforms and assistive devices available for the assessments. The field testing process and psychometric analyses for the statewide assessment program must include an appropriate

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percentage of students with disabilities and an evaluation or determination of the effect of test items on such students.

- SCHOOL TESTING PROGRAMS.—Each public school shall (6) participate in the statewide assessment program in accordance with the testing and reporting schedules published by the Commissioner of Education under subparagraph (3)(c)14.12. unless specifically exempted by state board rule based on serving a specialized population for which standardized testing is not appropriate. Student performance data shall be analyzed and reported to parents, the community, and the state. Student performance data shall be used in developing objectives of the school improvement plan, evaluation of instructional personnel, evaluation of administrative personnel, assignment of staff, allocation of resources, acquisition of instructional materials and technology, performance-based budgeting, and promotion and assignment of students into educational programs. The analysis of student performance data also must identify strengths and needs in the educational program and trends over time. The analysis must be used in conjunction with the budgetary planning processes developed pursuant to s. 1008.385 and the development of the programs of remediation.
 - (9) APPLICABILITY OF TESTING STANDARDS.-
- (a) If the Commissioner of Education revises a statewide assessment and the revisions require the State Board of Education to modify the assessment's performance proficiency levels or modify the passing scores required for a standard high school diploma, until the state board adopts the modifications by rule, the commissioner shall use calculations for scoring the

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assessment which adjust student scores on the revised assessment for statistical equivalence to student scores on the former assessment.

- (b) A student must attain the passing scores on the statewide assessment required for a standard high school diploma or for high school course credits under sub-sub-subparagraphs (3)(c)2.a.(I) and (II) which are in effect at the time the student enters grade 9. If a student transfers into a high school, the school principal shall determine, in accordance with State Board of Education rule, whether the student must take an end-of-course assessment in a course for which the student has credit that was earned from the previous school if the student's enrollment is continuous.
- (c) If the commissioner revises a statewide assessment and the revisions require the State Board of Education to modify the passing scores required for a standard high school diploma or for high school course credits under sub-sub-subparagraphs (3)(c)2.a.(I) and (II), the commissioner may, with approval of the state board, discontinue administration of the former assessment upon the graduation, based on normal student progression, of students participating in the final regular administration of the former assessment. The state board shall adopt by rule passing scores for the revised assessment which are statistically equivalent to passing scores on the discontinued assessment for a student required under paragraph (b) to attain passing scores on the discontinued assessment.
 - (10) CONCORDANT SCORES FOR THE FCAT.-
 - (a) The Commissioner State Board of Education shall

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recognized widely used high school achievement tests, including, but not limited to, the PSAT, PLAN, SAT, ACT, and College Placement Test, to assess if concordant scores for FCAT scores can be determined for high school graduation, college placement, and scholarship awards. When In cases where content alignment and concordant scores can be determined, the Commissioner of Education shall adopt those scores as meeting the graduation requirement in lieu of achieving the FCAT passing score and may adopt those scores as being sufficient to achieve additional purposes as determined by rule. Each time that test content or scoring procedures change for the FCAT or for a high school achievement test for which a concordant score is determined, new concordant scores must be determined.

(b) In order to use a concordant subject area score pursuant to this subsection to satisfy the assessment requirement for a standard high school diploma as provided in s. 1003.429(6)(a), s. 1003.43(5)(a), or s. 1003.428, a student must take each subject area of the grade 10 FCAT a total of three times without earning a passing score. The requirements of this paragraph shall not apply to a new student who enters the Florida public school system in grade 12, who may either achieve a passing score on the FCAT or use an approved subject area concordant score to fulfill the graduation requirement.

(b)(c) The State Board of Education may define by rule the allowable uses, other than to satisfy the high school graduation requirement, for concordant scores as described in this subsection. Such uses may include, but need not be limited to,

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achieving appropriate standardized test scores required for the awarding of Florida Bright Futures Scholarships and college placement.

- (11) EQUIVALENT SCORES FOR END-OF-COURSE ASSESSMENTS.-
- The Commissioner of Education shall analyze the content and equivalent data sets for nationally recognized high school achievement tests and industry certification tests under the Industry Certification Funding List, pursuant to rules adopted by the State Board of Education, including, but not limited to, grade 10 FCAT Mathematics retakes until such retakes are discontinued pursuant to subsection (9), the PSAT, the PLAN, the SAT, the ACT, and the College Placement Test, to assess if equivalent scores for end-of-course assessment scores can be determined for passage of an end-of-course assessment. When content alignment and equivalent scores can be determined, the Commissioner of Education shall adopt those scores as meeting the requirement to pass the end-of-course assessment and as being sufficient to achieve additional purposes as determined by rule. Each time that assessment content or scoring procedures change for an end-of-course assessment or for a high school achievement test or an industry certification test under the Industry Certification Funding List, pursuant to rules adopted by the State Board of Education for which an equivalent score is determined, new equivalent scores must be determined.
- (b) Use of an equivalent score adopted by the State Board of Education under paragraph (a) for purposes of grade adjustment, grade forgiveness, or course credit recovery is contingent upon and subject to district school board rules.

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(12) (11) REPORTS.—The Department of Education shall annually provide a report to the Governor, the President of the Senate, and the Speaker of the House of Representatives on the following:

- (a) Longitudinal performance of students in mathematics and reading.
- (b) Longitudinal performance of students by grade level in mathematics and reading.
- (c) Longitudinal performance regarding efforts to close the achievement gap.
- (d) Other student performance data based on national norm-referenced and criterion-referenced tests, when available, and numbers of students who after 8th grade enroll in adult education rather than other secondary education.
- (13) (12) RULES.—The State Board of Education shall adopt rules pursuant to ss. 120.536(1) and 120.54 to implement the provisions of this section.

Section 9. Paragraph (a) of subsection (4) of section 1008.25, Florida Statutes, is amended to read:

1008.25 Public school student progression; remedial instruction; reporting requirements.—

- (4) ASSESSMENT AND REMEDIATION.-
- (a) Each student must participate in the statewide assessment tests required by s. 1008.22. Each student who does not meet specific levels of performance as determined by the district school board in <u>FCAT</u> reading, writing, science, and mathematics for each grade level, or who scores below Level 3 in <u>FCAT</u> reading or <u>FCAT</u> mathematics math, must be provided with

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additional diagnostic assessments to determine the nature of the student's difficulty, the areas of academic need, and strategies for appropriate intervention and instruction as described in paragraph (b).

Section 10. Subsection (3) of section 1008.30, Florida Statutes, is amended to read:

1008.30 Common placement testing for public postsecondary education.—

(3) The State Board of Education shall adopt rules that require high schools to evaluate before the beginning of grade 12 the college readiness of each student who indicates an interest in postsecondary education and scores at Level 2 or Level 3 on the reading portion of the grade 10 FCAT or Level 2, Level 3, or Level 4 on the mathematics assessments under s. 1008.22(3)(c) portion of the grade 10 FCAT. High schools shall perform this evaluation using results from the corresponding component of the common placement test prescribed in this section, or an equivalent test identified by the State Board of Education. The Department of Education shall purchase or develop the assessments necessary to perform the evaluations required by this subsection and shall work with the school districts to administer the assessments. The State Board of Education shall establish by rule the minimum test scores a student must achieve to demonstrate readiness. Students who demonstrate readiness by achieving the minimum test scores established by the state board and enroll in a community college within 2 years of achieving such scores shall not be required to enroll in remediation courses as a condition of acceptance to any community college.

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The high school shall use the results of the test to advise the students of any identified deficiencies and to the maximum extent practicable provide 12th grade students access to appropriate remedial instruction prior to high school graduation. The remedial instruction provided under this subsection shall be a collaborative effort between secondary and postsecondary educational institutions. To the extent courses are available, the Florida Virtual School may be used to provide the remedial instruction required by this subsection.

Section 11. Paragraphs (b) and (c) of subsection (3) of section 1008.34, Florida Statutes, are amended to read:

1008.34 School grading system; school report cards; district grade.—

- (3) DESIGNATION OF SCHOOL GRADES.-
- (b)1. A school's grade shall be based on a combination of:
- a. Student achievement scores, including achievement on all FCAT assessments administered under s. 1008.22(3)(c)1., end-of-course assessments administered under s. 1008.22(3)(c)2.a., and achievement scores for students seeking a special diploma.
- b. Student learning gains in reading and mathematics as measured by annual FCAT and end-of-course assessments, as described in s. 1008.22(3)(c)1. and 2.a. in grades 3 through 10; Learning gains for students seeking a special diploma, as measured by an alternate assessment tool, shall be included not later than the 2009-2010 school year.
- c. Improvement of the lowest 25th percentile of students in the school in reading $\underline{\text{and}}_{7}$ mathematics, or writing on the FCAT or end-of-course assessments described in s.

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1008.22(3)(c)2.a., unless these students are exhibiting satisfactory performance.

- 2. Beginning with the 2009-2010 school year for schools comprised of high school grades 9, 10, 11, and 12, or grades 10, 11, and 12, 50 percent of the school grade shall be based on a combination of the factors listed in sub-subparagraphs 1.a.-c. and the remaining 50 percent on the following factors:
 - a. The high school graduation rate of the school;
- b. As valid data becomes available, the performance and participation of the school's students in College Board Advanced Placement courses, International Baccalaureate courses, dual enrollment courses, and Advanced International Certificate of Education courses; and the students' achievement of national industry certification identified in the Industry Certification Funding List, pursuant to rules adopted by the State Board of Education, as determined by the Agency for Workforce Innovation under s. 1003.492(2) in a career and professional academy, as described in s. 1003.493;
- c. Postsecondary readiness of the school's students as measured by the SAT, ACT, or the common placement test;
- d. The high school graduation rate of at-risk students who scored at Level 2 or lower on the grade 8 FCAT Reading and Mathematics examinations;
- e. As valid data becomes available, the performance of the school's students on statewide standardized end-of-course assessments administered under $\underline{s.\ 1008.22(3)(c)2.b.\ and\ c.\ s.}$ 1008.22; and
 - f. The growth or decline in the components listed in sub-

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subparagraphs a.-e. from year to year.

- (c) Student assessment data used in determining school grades shall include:
- 1. The aggregate scores of all eligible students enrolled in the school who have been assessed on the FCAT and statewide, standardized end-of-course assessments in courses required for high school graduation, including, beginning with the 2010-2011 school year, the end-of-course assessment in Algebra I, and beginning with the 2011-2012 school year, the end-of-course assessments in geometry and Biology.
- 2. The aggregate scores of all eligible students enrolled in the school who have been assessed on the FCAT and end-of-course assessments as described in s. 1008.22(3)(c)2.a., and who have scored at or in the lowest 25th percentile of students in the school in reading and, mathematics, or writing, unless these students are exhibiting satisfactory performance.
- 3. Effective with the 2005-2006 school year, The achievement scores and learning gains of eligible students attending alternative schools that provide dropout prevention and academic intervention services pursuant to s. 1003.53. The term "eligible students" in this subparagraph does not include students attending an alternative school who are subject to district school board policies for expulsion for repeated or serious offenses, who are in dropout retrieval programs serving students who have officially been designated as dropouts, or who are in programs operated or contracted by the Department of Juvenile Justice. The student performance data for eligible students identified in this subparagraph shall be included in

the calculation of the home school's grade. As used in this section and s. 1008.341, the term "home school" means the school to which the student would be assigned if the student were not assigned to an alternative school. If an alternative school chooses to be graded under this section, student performance data for eligible students identified in this subparagraph shall not be included in the home school's grade but shall be included only in the calculation of the alternative school's grade. A school district that fails to assign the FCAT and end-of-course assessment as described in s. 1008.22(3)(c)2.a. scores of each of its students to his or her home school or to the alternative school that receives a grade shall forfeit Florida School Recognition Program funds for 1 fiscal year. School districts must require collaboration between the home school and the alternative school in order to promote student success. This collaboration must include an annual discussion between the principal of the alternative school and the principal of each student's home school concerning the most appropriate school assignment of the student.

- 4. Beginning with the 2009-2010 school year For schools comprised of high school grades 9, 10, 11, and 12, or grades 10, 11, and 12, the data listed in subparagraphs 1.-3. and the following data as the Department of Education determines such data are valid and available:
- a. The high school graduation rate of the school as calculated by the Department of Education;
- b. The participation rate of all eligible students enrolled in the school and enrolled in College Board Advanced

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Placement courses; International Baccalaureate courses; dual enrollment courses; Advanced International Certificate of Education courses; and courses or sequence of courses leading to national industry certification identified in the Industry Certification Funding List, pursuant to rules adopted by the State Board of Education, as determined by the Agency for Workforce Innovation under s. 1003.492(2) in a career and professional academy, as described in s. 1003.493;

- c. The aggregate scores of all eligible students enrolled in the school in College Board Advanced Placement courses, International Baccalaureate courses, and Advanced International Certificate of Education courses;
- d. Earning of college credit by all eligible students enrolled in the school in dual enrollment programs under s. 1007.271;
- e. Earning of <u>a national</u> an industry certification identified in the Industry Certification Funding List, pursuant to rules adopted by the State Board of Education, as determined by the Agency for Workforce Innovation under s. 1003.492(2) in a career and professional academy, as described in s. 1003.493;
- f. The aggregate scores of all eligible students enrolled in the school in reading, mathematics, and other subjects as measured by the SAT, the ACT, and the common placement test for postsecondary readiness;
- g. The high school graduation rate of all eligible at-risk students enrolled in the school who scored at Level 2 or lower on the grade 8 FCAT Reading and Mathematics examinations;
 - h. The performance of the school's students on statewide

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standardized end-of-course assessments administered under \underline{s} .

1233 1008.22(3)(c)2.b. and c. \underline{s} . 1008.22; and

i. The growth or decline in the data components listed in sub-subparagraphs a.-h. from year to year.

The State Board of Education shall adopt appropriate criteria for each school grade. The criteria must also give added weight to student achievement in reading. Schools designated with a grade of "C," making satisfactory progress, shall be required to demonstrate that adequate progress has been made by students in the school who are in the lowest 25th percentile in reading and, mathematics, or writing on the FCAT and end-of-course assessments as described in s. 1008.22(3)(c)2.a., unless these students are exhibiting satisfactory performance. Beginning with the 2009-2010 school year for schools comprised of high school grades 9, 10, 11, and 12, or grades 10, 11, and 12, the criteria for school grades must also give added weight to the graduation rate of all eligible at-risk students, as defined in this paragraph. Beginning in the 2009-2010 school year, in order for a high school to be designated as having a grade of "A," making excellent progress, the school must demonstrate that at-risk students, as defined in this paragraph, in the school are making

Section 12. Subsection (3) of section 1008.341, Florida Statutes, is amended to read:

1008.341 School improvement rating for alternative schools.—

(3) DESIGNATION OF SCHOOL IMPROVEMENT RATING.—Student data

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adequate progress.

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used in determining an alternative school's school improvement rating shall include:

- (a) The aggregate scores on statewide assessments administered under s. 1008.22 for of all eligible students who were assigned to and enrolled in the school during the October or February FTE count, who have been assessed on the FCAT, and who have FCAT or comparable scores for the preceding school year.
- (b) The aggregate scores on statewide assessments administered under s. 1008.22 for of all eligible students who were assigned to and enrolled in the school during the October or February FTE count, who have been assessed on the FCAT and who have scored in the lowest 25th percentile of students in the state on FCAT Reading.

The assessment scores of students who are subject to district school board policies for expulsion for repeated or serious offenses, who are in dropout retrieval programs serving students who have officially been designated as dropouts, or who are in programs operated or contracted by the Department of Juvenile Justice may not be included in an alternative school's school improvement rating.

Section 13. Subsection (4) of section 1008.36, Florida Statutes, is amended to read:

1008.36 Florida School Recognition Program.-

(4) All selected schools shall receive financial awards depending on the availability of funds appropriated and the number and size of schools selected to receive an award. Funds

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must be distributed to the school's fiscal agent and placed in the school's account and must be used for purposes listed in subsection (5) as determined jointly by the school's staff and school advisory council. If school staff and the school advisory council cannot reach agreement by February November 1, the awards must be equally distributed to all classroom teachers currently teaching in the school. If a school selected to receive a school recognition award is no longer in existence at the time the award is paid, the district school superintendent shall distribute the funds to teachers who taught at the school in the previous year in the form of a bonus.

Notwithstanding statutory provisions to the contrary, incentive awards are not subject to collective bargaining.

Section 14. The Office of Program Policy Analysis and Government Accountability (OPPAGA) shall conduct a study on the different types of high school diplomas offered in other states. The study must provide information regarding differentiated high school diploma options and endorsements that other states offer, including the criteria for awarding the diplomas or endorsements, the differences in courses required for college and career pathways, the advantages and disadvantages of offering a range of diploma options, and any barriers other states have encountered when implementing differentiated diploma options. OPPAGA shall submit the results of the study to the Governor, the President of the Senate, and the Speaker of the House of Representatives no later than January 31, 2011.

Section 15. This act shall take effect July 1, 2010.

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HOUSE OF REPRESENTATIVES STAFF ANALYSIS

BILL #:

PCS for HB 7189

PCB PT 10-02

Education Personnel

SPONSOR(S): PreK-12 Policy Committee; Legg

TIED BILLS:

IDEN./SIM. BILLS: CS/CS SB 6

REFERENCE	ACTION	ANALYST	STAFF DIRECTOR
PreK-12 Policy Committee	9 Y, 6 N	Beagle	Ahearn
1) Education Policy Council		White TW	Lowell

	PreK-12 Policy Committee	PreK-12 Policy Committee 9 Y, 6 N	PreK-12 Policy Committee 9 Y, 6 N Beagle

SUMMARY ANALYSIS

The bill revises various statutory provisions governing education personnel, as follows:

Performance Appraisals: School districts and charter schools must adopt performance appraisals for instructional personnel and school administrators that differentiate among four levels of performance: unsatisfactory, needs improvement, effective, and highly effective. Effective July 1, 2014, more than 50 percent of each employee's performance appraisal must be based upon student learning gains. Learning gains will be measured by existing statewide assessments or Advanced Placement, International Baccalaureate, Advanced International Certificate of Education, and industry certification examinations and, for subjects and grade-levels not otherwise tested, district-developed end-of-course assessments.

Compensation: Effective July 1, 2014, the bill requires school districts and charter schools to adopt a salary schedule that provides annual salary adjustments based upon performance appraisals; requires a salary adjustment for differentiated pay; prohibits the use of years of service or degrees held in setting the salary schedule; and requires a separate salary schedule for newly hired beginning teachers, out-of-state certified teachers, and certified classroom teachers who have not taught in the previous five years. The bill repeals the Merit Award Program and phases out bonuses for National Board certified teachers.

Contracts: The bill ends the use of professional service contracts for classroom teachers hired on or after July 1, 2010, and, instead, authorizes one probationary contract and up to four annual contracts for these teachers. Such teachers must be designated effective or highly effective on two out of the three preceding years' performance appraisals to receive an annual contract beyond the fifth year. The bill adds poor performance, as demonstrated by a lack of student learning gains, as a "just cause" ground for dismissing a classroom teacher during the term of an annual contract.

Teacher Quality Accountability: The bill establishes a performance fund that school districts and charter schools must use to implement end-of-course assessments and teacher contract and compensation reforms. Noncompliance with these requirements results in the withholding of performance funds, which is an amount equal to five percent of the total state, local, and federal funds allocated to the district by the Florida Education Finance Program.

Educator Certification and Preparation: The bill requires out-of-state certified teachers to demonstrate subject area mastery; requires temporary certificate-holders to demonstrate subject area mastery within one year of employment; removes lifetime certificate renewal for National Board certified teachers; and conditions certificate renewal upon effective or highly effective performance on four out of five performance appraisals during the previous certification period. The bill conditions continued approval of initial teacher preparation programs upon demonstration that program graduates produce student learning gains.

This document does not reflect the intent or official position of the bill sponsor or House of Representatives. pcs7189.EPC.doc

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DATE:

The bill will have an indeterminate fiscal impact on the DOE and school districts. See Fiscal Analysis & Economic Impact Statement.

HOUSE PRINCIPLES

Members are encouraged to evaluate proposed legislation in light of the following guiding principles of the House of Representatives

- Balance the state budget.
- Create a legal and regulatory environment that fosters economic growth and job creation.
- Lower the tax burden on families and businesses.
- Reverse or restrain the growth of government.
- Promote public safety.
- Promote educational accountability, excellence, and choice.
- Foster respect for the family and for innocent human life.
- Protect Florida's natural beauty.

FULL ANALYSIS

I. SUBSTANTIVE ANALYSIS

A. EFFECT OF PROPOSED CHANGES:

Teacher Quality

Overview

Experts agree that teacher quality is the most important school-level variable influencing student achievement. A study that examined the cumulative and residual effects of teacher quality on student performance found that standardized mathematics assessment scores for students who were taught by a low-performing teacher for three consecutive years were 53 percentile points lower than those of students who were taught by a high-performing teacher for three consecutive years. Further, the study showed that being taught by a low-performing teacher for even one year had a negative impact on long-term student achievement.¹

With this in mind, the National Council on Teacher Quality (NCTQ), a nonpartisan research and advocacy group, publishes an annual State Teacher Policy Yearbook grading every state on how the state prepares, recruits, and evaluates teachers, as well as how the state uses such evaluation to retain effective teachers and exit ineffective teachers.² In 2009, the NCTQ gave Florida an overall grade of "C." Florida received the highest mark (B-) for how the state expands the pool of teachers, particularly with regard to offering alternative routes to certification for non-traditional teaching candidates. The state received the lowest mark (C-) for identifying effective teachers. The report commended Florida's longitudinal data system, but lamented the state's policy of awarding tenure³ "virtually automatically."

According to the NCTQ, Florida's failure to use annual performance evaluations or any measure of classroom effectiveness as a consideration for making tenure decisions provides a major setback to improving teacher quality. While Florida teachers are subject to annual performance evaluations in

² National Council on Teacher Quality, 2009 State Teacher Policy Yearbook: National Report (2009), available at http://www.nctq.org/stpy09/reports/stpy national.pdf.

DATE: 4/1/2010

¹ Sanders and Rivers, Cumulative and Residual Effects of Teachers on Future Student Achievement (1996), available at http://www.mccsc.edu/~curriculum/cumulative%20and%20residual%20effects%20of%20teachers.pdf.

³ Although Florida law does not explicitly use the term "tenure" for K-12 teachers, state law allows a teacher to receive an automatically renewing "professional service contract" after three annual contracts. *See text accompanying infra notes 28-30*. **STORAGE NAME**: pcs7189.EPC.doc PAGE: 2

which student performance is the "primary" factor,⁴ no evidence of teacher effectiveness is required to earn tenure. According to the NCTQ, classroom effectiveness, not years of experience, should be the primary factor in awarding tenure.⁵

The report recommends a number of reforms, including extending the probationary period and requiring a meaningful evaluation of teacher effectiveness before awarding tenure, tying certification requirements to demonstrated classroom effectiveness, and providing performance pay.⁶

Other national research has echoed similar recommendations. A 2006 policy brief by the Hamilton Project, which is housed at the Brookings Institution, made specific recommendations for improving teacher quality. The recommendations included reducing the barriers to entry into teaching for those without traditional teacher certification, making it harder to promote the least effective teachers to tenured positions, and providing bonuses to highly effective teachers willing to teach in schools with a high proportion of low-income students.⁷

A 2009 report by the Center for American Progress emphasized many of the same ideas. The report recommended supporting alternative teacher certification pathways, reforming teacher pay to reward teachers who improve student achievement, and empowering principals to fire ineffective teachers. The report gave Florida a grade of "F" for its policies related to removing ineffective teachers, based largely on the obstacle of tenure and the length of time and burdensome documentation required.⁸

Performance Assessment

Current Law

Florida law requires each district school superintendent to establish procedures to assess the job performance of district instructional, administrative, and supervisory personnel. The Department of Education (DOE) must approve each school district's performance assessment system. The following conditions must be considered in the design of the performance assessment system:

- The system must be designed to support district- and school-level improvement plans.
- The system must provide appropriate instruments, procedures, and criteria for continuous quality improvement of the professional skills of instructional personnel.
- The system must include a mechanism to give parents an opportunity to provide input into employee performance assessments, when appropriate.
- In addition to addressing generic teaching competencies, districts must determine those teaching fields for which special procedures and criteria will be developed.
- District school boards may establish a peer assistance process, a mechanism for assisting persons placed on probation, and offer assistance to employees who request it.
- District school boards must provide training programs that are based upon guidelines provided by the DOE to ensure that all individuals with evaluation responsibilities understand the proper use of the assessment criteria and procedures.¹¹

A performance assessment must be conducted at least once per year for all instructional personnel¹² and school administrators.¹³ The annual performance assessment must be based upon sound

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⁴ The meaning of the term "primary" varies among school districts as does the weight assigned to student performance when evaluating teachers.

⁵ National Council on Teacher Quality, 2009 State Teacher Policy Yearbook: Florida, 78-80 (2009) *available at* http://www.nctq.org/stpy09/reports/stpy_florida.pdf.

⁷ The Brookings Institution, *Identifying Effective Teachers Using Performance on the Job* (April 2006), *available at* http://www.brookings.edu/~/media/Files/rc/papers/2006/04education_gordon/200604hamilton_1.pdf.

⁸ Center for American Progress, Leaders and Laggards: A State-by-State Report Card on Educational Innovation (November 2009), available at http://www.americanprogress.org/issues/2009/11/pdf/leaders and laggards.pdf.

⁹ "Supervisory personnel" is not defined in ch. 1012, F.S.

¹⁰ Section 1012.34(1), F.S.

¹¹ Section 1012.34(2), F.S.

educational principles and contemporary research in effective educational practices. 14 The performance assessment criteria must include, but are not limited to, indicators related to the following:

- Performance of students.
- Ability to maintain appropriate discipline.
- Knowledge of subject matter.
- Ability to plan and deliver instruction and the use of technology in the classroom.
- Ability to evaluate instructional needs.
- Ability to establish and maintain a positive collaborative relationship with students' families to increase student achievement.
- Other professional competencies, responsibilities, and requirements established by the State Board of Education (SBE) and policies of the district school board. 15

The assessment procedure for instructional personnel and school administrators must be primarily based on the performance of students assigned to their classrooms or schools, as appropriate. Student performance must be measured by statewide assessments and by local assessments for subjects and grade levels not measured by the statewide assessment program. 16 The term "primarily based" is not defined in statute or rule. Thus, the weight assigned to student performance varies among school districts. 17

SBE rule establishes three performance designations for instructional personnel and school administrators: unsatisfactory, satisfactory, and outstanding. 18 While student performance is the primary factor considered in assessing performance, a school district may charge an employee with unsatisfactory performance for reasons other than poor student performance.¹⁹

During the 2008-2009 school year, 237,868 teachers were evaluated in 77 school districts (includes lab schools). Districts reported that 99.74 percent of teachers received satisfactory (or higher) ratings.²⁰ More than half of the districts reported that 100 percent of teachers received satisfactory ratings.²¹

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¹² Instructional personnel provide direct instructional services or direct instructional support to students in grades K-12. Instructional personnel include classroom teachers; staff who provide student personnel services (e.g., guidance counselors, social workers, career specialists, and school psychologists); librarians and media specialists; other instructional staff (e.g., learning resource specialists); and education paraprofessionals. Classroom teachers provide classroom instruction to students, including basic instruction, exceptional student education, career education, and adult education. Section 1012.01(2), F.S.

¹³ Administrative personnel perform management activities such as developing and executing broad policies for the school district. Administrative personnel include district-based instructional and non-instructional administrators, as well as school administrators who perform administrative duties at the school-level. School administrators include school principals, school directors, career center directors, and assistant principals. Section 1012.01(3), F.S.

¹⁴ Section 1012.34(3), F.S.

¹⁵ Section 1012.34(3)(a), F.S. The Educator Accomplished Practices are adopted in rule and include include several competencies and skills that are essential to effective teaching. Rule 6A-5.065, F.A.C. Likewise, the Florida Principal Leadership Standards provide the essential competencies and skills for school administrators. Rule 6A-5.080, F.A.C.

¹⁶ Section 1012.34(3), F.S. The state's assessment program for public schools is the Florida Comprehensive Assessment Test. See § 1008.22, F.S.

¹⁷ Florida Department of Education, Legislative Bill Analysis for SB 6 (2010).

¹⁸ Rule 6B-4.010(1)(c)2., F.A.C.

¹⁹ Section 1012.34(3), F.S. In 2004, the Legislature amended this section to clarify that an employee may be charged with unsatisfactory performance based on performance deficiencies other than student performance (e.g., failure to maintain appropriate discipline, failure to plan instruction, failure to teach assigned subject matter, etc.). Section 11, ch. 2004-295, L.O.F. Prior to this clarification, some Florida courts construed this section to require the charge of unsatisfactory performance to be based solely on student performance. See Sherrod v. Palm Beach County School Board, 963 So. 2d 251 (4th D.C.A. 2006) and Young v. Palm Beach County School Board, 968 So. 2d 38 (4th D.C.A. 2006).

²⁰ Districts report data by instructional staff member as to satisfactory/unsatisfactory evaluations to the Automated Staff Information Database. Email from Department of Education staff (March 4, 2010).

²¹ Presentation by Florida Department of Education, House PreK-12 Policy Committee meeting (March 3, 2010). A total of 39 districts reported 100 percent of teachers receiving satisfactory ratings. Those districts are (total number of teachers): Baker (586), Bay (1,671), Bradford (251), Broward (26,476), Calhoun (311), Clay (3,179), DeSoto (421), Escambia (3,827), Flagler (1,280), Franklin (169), Gadsden (589), Gilchrist (306), Glades (131), Gulf (226), Hendry (420), Hillsborough (19,599), Holmes (363), Jackson (773), Jefferson (146), Madison (282), Marion (2,966), Miami-Dade (31,616), Nassau (1,004), Pasco (6,937), Santa Rosa (2,376), Sarasota (4,086), Seminole (5,631), Suwannee (542), Taylor (344), Volusia (1,636), Wakulla (457), Walton (974), Washington (438), Florida STORAGE NAME: pcs7189.EPC.doc PAGE: 4

Given that no school district had more than 68 percent of its students make learning gains in reading in 2008-2009, 22 it is questionable how 100 percent of teachers in *any* district are rated as satisfactory.

Effect of Proposed Changes

The bill requires school districts to evaluate beginning teachers, teachers who hold a valid professional certificate from another state, and teachers with a Florida professional certificate who have not taught in the classroom at any time during the previous five years at least twice in the first year of teaching in a Florida public school. The performance of other employees must be evaluated at least once per year.

Under the bill, each district's performance appraisal system must differentiate among four rating categories: unsatisfactory, needs improvement, effective, and highly effective. The Commissioner of Education (Commissioner) must consult with performance pay experts and classroom teachers in developing the rating categories. Beginning with the 2014-2015 school year and thereafter, instructional personnel and school administrators may not be rated as effective or highly effective if their students fail to demonstrate learning gains.

The bill establishes two categories of performance appraisal criteria for instructional personnel and school administrators. Instructional personnel are evaluated based on student performance and instructional practice. School administrators are evaluated based on student performance and instructional leadership. Instructional practice criteria are based on the Florida Educator Accomplished Practices. Instructional leadership criteria are based on the Florida Principal Leadership Standards. These practices and standards must be adopted by the SBE in rule.

The bill revises the existing performance appraisal criteria to allow for the consideration of advanced degrees held by instructional personnel when evaluating their knowledge of subject area. The bill deletes the performance appraisal criteria pertaining to the "ability to evaluate instructional needs" and replaces it with the ability to use assessment data and other evidence to differentiate instruction to meet student needs for remediation or acceleration.

Beginning July 1, 2010, more than 50 percent of the performance appraisal for instructional personnel and school administrators must be based upon student *performance*. Student performance will be measured by statewide assessments and, for subjects and grade levels not tested by statewide assessments, local assessments. This provision expires July 1, 2014.

Beginning with the 2014-2015 school year, more than 50 percent of the performance appraisal for instructional personnel and school administrators will be based upon student *learning gains*. The bill authorizes districts to use student assessment results from the preceding three years to measure learning gains.

For classroom teachers, student performance and learning gains will be based on students assigned to their classroom. For school administrators and instructional personnel who are not classroom teachers, student performance and learning gains will be based on students assigned to the school.

Student learning gains will be measured by existing statewide assessments or Advanced Placement (AP), International Baccalaureate (IB), Advanced International Certificate of Education (AICE), and industry certification examinations. For subject areas and grade levels that are not tested by these examinations, districts must develop or acquire valid and reliable end-of-course assessments to measure student learning gains.

Each performance appraisal system must include processes for monitoring the effective and consistent use of the appraisal criteria by supervisors and administrators and for evaluating the overall effectiveness of the system. The bill adds provisions authorizing an employee on annual contract who

School for the Deaf and the Blind (123), Arthur G. Dozier School for Boys (46), Florida Virtual School (993), Florida A&M University Lab School (49), Florida Connections Academy (21), and Florida Virtual Academy (13).

²² Florida Department of Education, *School Accountability Reports*, http://schoolgrades.fldoe.org/default.asp (last visited March 5, 2010).

STORAGE NAME: DATE: receives an unsatisfactory performance appraisal to request a review of the appraisal by the district school superintendent. The superintendent is authorized, but not required, to review the appraisal.

The bill requires the DOE to approve each school district's performance appraisal system and appraisal instruments for instructional personnel and school administrators. The DOE must collect from each school district the performance ratings of all instructional personnel and school administrators and report the percentage of each of these employees receiving each rating category by school and by district to the Governor and the Legislature. The SBE must adopt rules establishing the method for calculating rates of student learning tied to the four rating categories.

Contracts for Instructional Personnel

Current Law

Instructional personnel newly hired on or after July 1, 1984, may earn a professional service contract²³ if the employee completes three years of probationary service in the same school district during a period of not more than five successive years, except for leave duly authorized and granted.²⁴ The probationary service period may be extended to four years if agreed upon in writing by the district school board and the employee.²⁵

During the probationary service period, employees are employed under annual contracts that are not required to be renewed after each year. ²⁶ For instructional personnel employed after June 30, 1997, the first annual contract includes a 97-day period during which the employee's contract may be terminated without cause or the employee may resign without breach of contract. ²⁷

Upon completion of the probationary period, the employee is eligible to receive a professional service contract if he or she:

- Holds a professional teaching certificate;²⁸ and
- Is recommended by the district school superintendent for such contract and reappointed by the district school board based on successful performance of duties and demonstration of professional competence.²⁹

A professional service contract, unlike an annual contract, must be renewed each year unless the district school superintendent charges the employee with unsatisfactory performance based on his or her annual performance assessment. The law provides extensive due process procedures for holders of professional service contracts who are charged with unsatisfactory performance. The evaluator must notify the employee of unsatisfactory performance in writing and confer with the employee to discuss the performance evaluation. Thereafter, the employee must be placed on performance probation for a period of 90 days. While on performance probation, the employee must be periodically evaluated, given performance feedback, and provided assistance and inservice opportunities targeted to correcting performance deficiencies. After the close of the 90-day period, the evaluator must determine whether the performance deficiencies have been corrected and make a recommendation to the district school superintendent regarding retention or termination of the employee. After considering the evaluator's recommendation, the superintendent must make a final recommendation on retention or termination to the school board. An employee who wishes to contest the superintendent's recommendation is entitled to a hearing. The school board may choose to conduct its own hearing or provide for a hearing before

²³ See text accompanying infra notes 28-34.

²⁴ Section 1012.33(3)(a)2., F.S.

²⁵ Section 1012.33(3)(c), F.S.

²⁶ Section 1012.33(3)(a), F.S.

²⁷ Section 1012.33(3)(a)4., F.S.

²⁸ Section 1012.33(3)(a)1., F.S.

²⁹ Section 1012.33(3)(a)3., F.S.

³⁰ Sections 1012.33(3)(e) & 1012.34(3)(c) & (d), F.S.

³¹ Section 1012.34(3)(d)1., F.S.

³² Section 1012.34(3)(d)2.a., F.S.

an administrative law judge.³³ The employee may appeal an adverse hearing result in state appellate court.³⁴

All contracts must contain provisions for dismissal during the term of the contract only for just cause. Just cause includes immorality, misconduct in office, incompetency, gross insubordination, willful neglect of duty, being convicted or found guilty of, or entering a plea of guilty to, regardless of adjudication of guilt, any crime involving moral turpitude, as defined by SBE rule.³⁵

Each employee with a written contract must serve the full term of the contract unless released from the contract by the district school board. An employee who breaches this requirement is subject to discipline by the Education Practices Commission.³⁶

If a district school board, when making staff reductions, must choose between retaining employees who hold continuing contracts or those holding professional service contracts, such decision must be made in accordance with a collectively bargained agreement or, in the absence of such an agreement, district school board rule.³⁷

During the 2008-2009 school year, 11,620 teachers left teaching positions in Florida, with 3,554 resigning involuntarily. Of the teachers who resigned involuntarily, 214 were released by the end of the 97-day probationary period, 348 were terminated for performance-related reasons, 570 had professional service or continuing contracts terminated as a result of workforce reduction, and 2,422 did not have annual contracts renewed and were not reappointed.³⁸

Effect of Proposed Changes

The bill ends the use of professional service contracts for classroom teachers hired on or after July 1, 2010. Each beginning classroom teacher will receive a one-year probationary contract in his or her first year of teaching, during which time the teacher may be terminated without cause or resign without breach of contract. This extends the current probationary period from 97 days to one year.

Upon expiration of the one-year probationary contract, a classroom teacher may receive up to four annual contracts if the teacher holds a professional certificate and is recommended by the superintendent and approved by the district school board. In order to receive an annual contract in the sixth year of teaching and thereafter, a classroom teacher must meet the aforementioned requirements and document effective or highly effective performance on annual performance appraisals in at least two of the preceding three years.

A classroom teacher hired on or after July 1, 2010, may be suspended or dismissed at any time during the term of an annual contract for "just cause." Like professional service contracts, the bill establishes grounds for "just cause" suspension or termination that include immorality; misconduct in office; incompetency; gross insubordination; willful neglect of duty; and being convicted or found guilty of, or entering a plea of guilty to, regardless of adjudication, any crime involving moral turpitude. Unlike professional service contracts, the bill adds poor performance, as demonstrated by a lack of student learning gains, as a "just cause" ground for terminating or suspending an annual contract during its term. The SBE is required to adopt rules defining "just cause."

The district school board must notify in writing a classroom teacher who is charged with "just cause" and may suspend him or her without pay. If the charges are not sustained, the classroom teacher must be immediately reinstated and paid back pay.

DATE:

³³ Section 1012.34(3)(d)2.b., F.S.

³⁴ Section 120.68, F.S.

³⁵ Section 1012.33(1)(a), F.S.; Rule 6B-4.009, F.A.C.

³⁶ Section 1012.33(2), F.S.

³⁷ Section 1012.33(5), F.S.

³⁸ Presentation by Florida Department of Education, House PreK-12 Policy Committee meeting (March 3, 2010). STORAGE NAME: pcs7189.EPC.doc PAGE: 7

The bill requires a district school board, when making staff reductions, to base decisions regarding whether to retain employees who hold continuing contracts³⁹ or professional service contracts on the employee's performance as determined on annual performance appraisals. This provision applies to contracts that are newly entered into, extended, or readopted on or after July 1, 2010, and to all contracts on or after July 1, 2013.

Compensation and Salary Schedules

Current Law

Florida law requires district school boards to adopt and use a salary schedule in setting the compensation for district employees. Salary schedules for instructional personnel must partially base each employee's compensation on performance, as measured by annual performance assessments. In addition, the district must consider the prior teaching experience of a person who has been designated state teacher of the year by any state in the United States, and must consider prior professional experience in the field of education gained in positions in addition to district level instructional and administrative positions. In developing a salary schedule, a school district is required to seek input from parents, teachers, and representatives of the business community. Salary schedules for instructional personnel must include differentiated pay based on district-determined factors, including additional responsibilities, school demographics, critical shortage areas, and level of job performance difficulties.

School districts bargain collectively with the certified bargaining agent chosen by their employees regarding wages, hours, and terms and conditions of employment.⁴³ Salary schedules for instructional personnel are specifically subject to collective bargaining.⁴⁴

In 2008-2009, the statewide average teacher salary was \$45,938, with a statewide average beginning teacher salary of \$34,606. In addition, the state funded over \$272 million in bonus programs.⁴⁵

Effect of Proposed Changes

Effective July 1, 2014, the bill prohibits the use of years of service or degrees held in setting school district salary schedules for instructional personnel and school administrators. Each district school board must adopt a salary schedule that awards annual salary adjustments to instructional personnel and school administrators based solely upon performance demonstrated on annual performance appraisals. The bill requires each school board to adopt a salary adjustment for differentiated pay for both instructional personnel and school administrators based upon:

- Assignment to a high priority location area;
- Certification and teaching in a critical teacher shortage area; or
- Assignment of additional academic responsibilities.

Continued differentiated pay is contingent upon documentation of performance on annual performance appraisals.

The bill requires each district school board to adopt a separate salary schedule for beginning teachers, teachers who hold a valid professional certificate from another state, and teachers who hold a valid

DATE:

³⁹ Continuing contracts were replaced by professional service contracts effective July 1, 1984. Section 1012.33(3)(d), F.S.

⁴⁰ Sections 1011.60(4), 1012.22(1)(c)2. & 1012.27(2), F.S.

⁴¹ Sections 1012.22(1)(c)3. & 1012.27(2), F.S.

⁴² Section 1012.22(1)(c)4., F.S.

⁴³ Sections 447.203(2) & 447.309(1), F.S.; see Florida Public Employees Relations Commission, Scope of Bargaining (2d ed. Sept. 2005), available at http://perc.myflorida.com/pubs/Scope of Bargaining.pdf (Introduction). Section 6, Art. I of the State Constitution establishes the right of employees to collectively bargain: "The right of employees, by and through a labor organization, to bargain collectively shall not be denied or abridged."

⁴⁴ Section 1012.22(1)(c)4., F.S.

⁴⁵ Presentation by Florida Department of Education, House PreK-12 Policy Committee meeting (March 3, 2010). STORAGE NAME: pcs7189.EPC.doc PAGE: 8

Florida professional certificate, but who have not taught in the classroom at any time during the previous certification period. The bill defines "beginning teacher" as a classroom teacher, excluding a substitute teacher, with no prior K-12 teaching experience. This salary schedule is effective for the first year the teacher provides instruction in Florida public schools.

Merit Award Program

Current Law

The Merit Award Program (MAP) provides merit-based pay supplements for high-performing school employees in participating school districts. A school district that participates in MAP must be able to administer end-of-course examinations in all grade groupings and subjects for any year in which the district participates in the program. In 2009, the Legislature provided \$20 million for the program. According to the DOE, four school districts and 180 charter schools participated in MAP during the 2008-2009 school year.

Effect of Proposed Changes

The bill repeals the MAP and related statutory provisions.

Charter Schools

Current Law

Charter schools are generally exempt from the Florida K-20 Education Code (Chapters 1000-1013, F.S.), except statutes specifically stating that they apply to charter schools and statutes pertaining to: student assessment and school grading; the provision of services to students with disabilities; civil rights; student health, safety, and welfare; public records, public meetings, and public inspection; and criminal and civil penalties. Charter schools are not specifically subject to statutory provisions pertaining to instructional personnel and school administrator performance appraisals and contracts.⁵⁰

Effect of Proposed Changes

The bill prohibits charter schools from awarding professional service contracts to any classroom teacher hired on or after July 1, 2010. Beginning with the 2014-2015 school year and thereafter, a charter school must adopt a salary schedule that provides annual salary adjustments to instructional personnel and school administrators based solely upon on performance, as demonstrated on annual performance appraisals. Charter schools are prohibited from using years of service or degrees held in setting salary schedules.

Beginning with the 2013-2014 school year, each charter school must administer end-of-course assessments that the school develops or acquires in subjects and grade levels that are not tested by statewide assessments or AP, IB, AICE, or industry certification examinations. Charter schools must maintain the security and integrity of such assessments.

Finally, each charter school must adopt a performance appraisal system for instructional personnel and school administrators in the same manner as school districts.

⁴⁶ Section 1012.225, F.S.

⁴⁷ Section 1012.2251, F.S.

⁴⁸ Specific Appropriation 76, § 2, ch. 2009-81, L.O.F.

⁴⁹ Florida Department of Education, Legislative Bill Analysis for SB 6 (2010).

District End-of-Course Assessments

Effect of Proposed Changes

The bill requires school districts to develop or acquire valid and reliable end-of-course assessments to measure student learning gains in subject areas and grade levels that are not tested on existing statewide assessments or AP, IB, AICE, or industry certification examinations. Implementation of the district end-of-course assessments occurs in the 2013-2014 school year. Each district school superintendent is responsible for the security of the assessments and must certify the integrity of the exam process to the Commissioner. The superintendent may be removed if his or her certification is determined to be invalid by an audit by the Auditor General or investigation by the Commissioner. The bill requires the Commissioner to identify methods to support school districts in the development or acquisition of the assessments. Such methods may include developing item banks, facilitating the sharing of assessments among districts, and providing technical assistance.

Teacher Quality Accountability

Effect of Proposed Changes

Beginning in the 2011-2012 school year, the bill requires the Commissioner to calculate at the time of the second Florida Education Finance Program (FEFP) calculation an amount of state funds equivalent to five percent of the total state, local, and federal funding determined by the FEFP for each school district and charter school. This amount is the district's or charter school's Performance Fund for Instructional Personnel and School-Based Administrators (Performance Fund). The Commissioner must distribute the Performance Fund as part of each district's or charter school's total allocation of operating funds.

The Performance Fund must be used by districts and charter schools for implementing the bill's requirements regarding salary schedules for instructional personnel and school administrators, performance appraisals, and end-of-course assessments. Such funds may not be used to increase the base salaries or salary adjustments of employees rated as unsatisfactory or needs improvement. A salary increase from these funds must be awarded in addition to any general increase or other adjustments to salaries.

The bill establishes procedures for reviewing school district compliance with the bill's salary schedule and end-of course assessment requirements. Beginning with the 2014-2015 fiscal year, each district school board must annually submit its salary schedule to the Commissioner for review. Beginning with the 2013-2014 fiscal year, the Commissioner must annually select a sample of school district end-of-course assessments from multiple districts for review. The Commissioner must notify the district if its salary schedule and end-of-course assessments are not in compliance and certify district noncompliance to the Governor and Legislature.

The bill requires the Auditor General or independent auditor to review district compliance with classroom teacher contract requirements in each school district's annual financial audit. The auditor must select a sample of the district's contracts for classroom teachers hired on or after July 1, 2010. The auditor must document violations of classroom teacher contract requirements to the Commissioner. The Commissioner must report district noncompliance with such requirements to the Governor, Legislature, and the school district.

Each charter school must certify compliance with statutory provisions governing performance appraisals, salary schedules, end-of-course assessments, and contracts for classroom teachers hired on or after July 1, 2010. The Commissioner must annually select a sample of charter schools and determine compliance with these requirements. The Commissioner must notify the charter school's governing board and sponsor of noncompliance and certify such noncompliance to the Governor and Legislature.

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Districts that are not in compliance with salary schedule, end-of-course assessment, or classroom teacher contracting requirements are subject to a funding adjustment in an amount equal to the district's Performance Fund. The funding adjustment will be implemented through the withholding of undistributed funds to which the district is otherwise entitled. If undistributed funds are insufficient to cover the funding adjustment, the unsatisfied balance must be withheld from the district's operating funds for the subsequent fiscal year in the form of a prior year adjustment. Charter schools that do not comply with performance appraisal, salary schedule, end-of-course assessment, or classroom teacher contracting requirements are also subject to a funding adjustment in an amount equivalent to five percent of the total state, local, and federal funding determined by the FEFP.

The bill requires the SBE to adopt rules for implementing the Performance Fund. Such rules include documentation requirements; processes and criteria for determining compliance with performance appraisal, salary schedule, and end-of-course assessment requirements; and reporting and monitoring to ensure that Performance Funds are used for authorized purposes.

Annual Exemption

Effect of Proposed Changes

A school district that received a grant of at least \$75 million from a private foundation⁵¹ for the purpose of improving the effectiveness of teachers within the school district may annually request from the SBE an exemption from bill provisions related to performance pay, performance appraisals, end-of-course assessments, and the Performance Fund. To be granted an exemption, the district must demonstrate that it is implementing:

- A teacher appraisal system that uses student performance as its most significant evaluation factor:
- A teacher compensation system that awards salary increases based on sustained student performance; and
- A teacher contract system that awards contracts based on student performance.

The SBE must adopt rules establishing a procedure for obtaining the exemption.

Academically High-Performing School Districts

Current Law

Academically high-performing school districts are generally exempt from the Florida K-20 Education Code (chs. 1000-1013, F.S.), except statutes pertaining to: student assessment and school grading; the provision of services to students with disabilities; civil rights; student health, safety, and welfare; election and compensation of school board members; school finance, planning and budgeting; differentiated and performance pay; professional service contracts; educational facilities; and instructional materials. In some cases, specified statutes within these broad categories are eligible for exemption.⁵²

Effect of Proposed Changes

The bill requires academically high-performing school districts to comply with provisions governing contracts for classroom teachers hired on or after July 1, 2010, and performance appraisals for instructional personnel and school administrators.

⁵² Section 1003.621, F.S.

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⁵¹ On November 19, 2009, the Hillsborough County School District received a \$100 million grant award from the Bill and Melinda Gates Foundation. Funds from this grant will be used to implement reforms for the improvement of teacher effectiveness.

Educator Certification

Current Law

Classroom teachers and other instructional personnel must be certified.⁵³ The purpose of certification is to protect the educational interests of students, parents, and the public at large by assuring that Florida's teachers are professionally qualified.⁵⁴

There are two types of educator certificates issued to instructional personnel: the professional certificate and the temporary certificate.⁵⁵ The professional certificate is valid for five years and is renewable.⁵⁶ The temporary certificate enables individuals who have not met all of the requirements for professional certification to teach while working towards full certification.⁵⁷ It is valid for three years and is nonrenewable.⁵⁸

Florida law specifies several basic requirements that applicants must meet in order to receive either a professional or temporary certificate. Applicants must:

- Be at least 18 years of age;
- Sign an affidavit attesting that the applicant will uphold the U.S. Constitution and the State Constitution;
- Earn a bachelor's or higher degree from an accredited institution of higher learning or from a DOE-approved nonaccredited institution.
- Submit to fingerprinting and background screening and not have a criminal history that requires the applicant's disqualification from certification or employment;
- · Be of good moral character; and
- Be competent and capable of performing the duties, functions, and responsibilities of a teacher.⁵⁹

There are additional requirements for each type of certificate. Before a professional certificate may be issued, an applicant must:

- Demonstrate mastery of general knowledge;⁶⁰
- Demonstrate mastery of subject area knowledge.⁶¹ and
- Demonstrate mastery of professional preparation and education competence.⁶²

An applicant seeking a temporary certificate must:

 Obtain full-time employment in a position that requires a Florida educator certificate by a school district or private school that has a DOE-approved professional education competence demonstration program;⁶³ and

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⁵³ Section 1012.55(1), F.S. In addition, a school supervisor, school principal, library media specialist, school counselor, or athletic coach must be certified. *Id*.

⁵⁴ Section 1012.54, F.S.

⁵⁵ Section 1012.56(7), F.S. The DOE also issues certificates for athletic coaches and teachers of the speech and language impaired. These certificates differ from standard professional and temporary certificates. There are two types of athletic coaching certificates: one is valid for five years and is renewable, and the other is valid for three years and is nonrenewable. See Rule 6A-4.004(4), F.A.C. The athletic coaching certificate covers full-time and part-time employment as a public school's athletic coach. Section 1012.55(2), F.S. The DOE also issues a nonrenewable two-year temporary certificate and a nonrenewable five-year professional certificate that allows an applicant with a bachelor's degree in the area of speech-language impairment to complete a master's degree in speech-language impairment. Section 1012.56(7)(c), F.S.; Rule 6A-4.004(3), F.A.C.

⁵⁶ Section 1012.56(7)(a), F.S.; see Rule 6A-4.0051(3)(c), F.A.C.

⁵⁷ See Rule 6A-4.004(1)(a), F.A.C.

⁵⁸ Section 1012.56(7), F.S.; Rule 6A-4.004(1)(a), F.A.C.

⁵⁹ Section 1012.56(2)(a)-(f), F.S.

⁶⁰ Section 1012.56(2)(g) & (3), F.S.

⁶¹ Section 1012.56(2)(h) & (5), F.S.

⁶² Section 1012.56(2)(i) & (6), F.S.

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- Do one of the following:
 - Demonstrate mastery of subject area knowledge; or
 - Complete the required degree or content courses specified in SBE rule for subject area specialization.64

Within one calendar year after employment under a temporary certificate, an educator must demonstrate mastery of general knowledge in order to remain employed in a position that requires a certificate.65

Reciprocity is granted to teachers who hold a valid professional standard teaching certificate for a subject area issued by another state, 66 the National Board of Professional Teaching Standards (NBPTS), ⁶⁷ or an SBE-approved national educator credentialing board. ⁶⁸ These individuals are deemed to have met the requirements for Florida professional certification, including mastery of general knowledge, subject area knowledge, and professional preparation and education competence. 69

In the case of a teaching certificate issued by another state, the certificate must be comparable to a Florida Professional Certificate, cover a subject area that is comparable to a Florida certification subject, and require the same or higher level of training as the Florida subject area certification.⁷⁰

In 2008-2009, Florida issued approximately 24 percent of initial certificates based on reciprocity. This includes teachers with teaching certificates from out of state (2,501), teachers who completed an outof-state teacher preparation program (814), and teachers with certificates issued by the NBPTS (8) and the American Board for Certification of Teacher Excellence (162).⁷¹

Effect of Proposed Changes

The bill revises several requirements related to initial educator certification. Currently, completion of a bachelor's or higher degree from an accredited institution of higher learning or from a DOE-approved nonaccredited institution is a basic requirement for certification. The bill adds provisions authorizing the SBE to adopt rules allowing college course credits recommended by the American Council on Education (ACE)⁷² to satisfy this requirement.

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⁶³ Section 1012.56(1)(b), F.S.; Rule 6A-4.004(1)(a)2., F.A.C. Each school district must, and a state-supported public or private school may, establish a professional education competence demonstration program that allows the district's or school's instructional staff to demonstrate mastery of professional preparation and education competence through a performance evaluation plan, which documents the staff's classroom application and instructional performance. Section 1012.56(8), F.S. In addition to a professional education competence demonstration program, an educator may attend an Educator Preparation Institute to demonstrate mastery of professional preparation and education competence. Section 1004.85(3)(d), F.S. ⁶⁴ Section 1012.56(7)(b), F.S. The degree and content requirements are established in ch. 6A-4, F.A.C.

⁶⁵ Section 1012.56(7), F.S. (flush-left provisions at end of subsection). If the educator is employed under contract, the calendar year deadline for demonstrating mastery of general knowledge may be extended through the end of the school year. Id.

⁶⁶ Section 1012.56(5)(e), F.S.; see Rules 6A-4.002(1)(i)1.-2. & 6A-4.003, F.A.C. (flush-left provisions following Rule 6A-4.003(2)(e), F.A.C).

⁶⁷ Section 1012.56(5)(f), F.S. According to the DOE, 31 NBPTS certification subject area coverages currently align with Florida coverages. Florida Department of Education, NBPTS Certification Subject Areas, http://www.fldoe.org/edcert/nbpts-chart.asp (last visited Feb. 26, 2010).

⁶⁸ Section 1012.56(5)(f), F.S. The American Board for Certification of Teacher Excellence is a national educator credentialing board that has been approved by the SBE. See Florida Department of Education, Bureau of Educator Certification Partnership Manual, 17-24 (Oct. 16, 2009).

⁶⁹ Section 1012.56(3)(c)-(d), (5)(e)-(f), and (6)(c)-(d), F.S.; Rule 6A-4.002(1)(i)1. & (j), F.A.C. An out-of-state or national certificate is not accepted in Florida at face value. Such individuals must apply for, and obtain, a Florida professional certificate to teach in this state. Rule 6A-4.002(1)(i), F.A.C.; Florida Department of Education, Reciprocity for Out-of-State Teachers and Administrators, http://www.fldoe.org/edcert/level1.asp (last visited Feb. 26, 2010).

Rule 6A-4.002(1)(i), F.A.C.

⁷¹ Presentation by Florida Department of Education, House PreK-12 Policy Committee meeting (March 3, 2010).

⁷² ACE provides various services related to higher education public policy advocacy, accreditation, and research. ACE provides a credit equivalency service that higher education institutions may use to determining transfer credit and equivalent courses. American Council on Education, ACE Credit,

http://www.acenet.edu/AM/Template.cfm?Section=Orgs&Template=/CM/HTMLDisplay.cfm&ContentID=6103 (last visited Mar. 23, 2010).

The bill adds successful completion of a professional training program provided by Teach for America⁷³ and achievement of a passing score on the professional education competency examination as a method for demonstrating mastery of professional preparation and education competence.

Under the bill, a temporary certificate holder must pass a subject area examination within one calendar year of employment. This requirement may be extended to two years under extenuating circumstances such as illness or injury.

The bill adds a requirement that teachers who hold valid professional teaching certificates from other states must demonstrate mastery of subject area knowledge to obtain a Florida professional certificate. This may be accomplished by passing a subject area examination or by demonstrating subject area mastery by a method provided in SBE rules.

The bill requires the SBE to review the current subject area examinations required for educator certification. The review must ascertain whether the passing scores and rigor of reading instruction required for certification match the expectations for teacher competency in the subject area. If necessary, the SBE may revise passing scores to meet these expectations.

Certification Renewal

Current Law

A professional certificate must be renewed every five years.⁷⁴ The renewal period may be extended to 10 years to enable educators who are certified in three or more subject areas to fulfill the renewal requirements for all subjects.⁷⁵ In general, individual school districts process renewals for their certified employees and the DOE processes renewal applications for other certificate holders, including individuals with expired professional certificates. In 2008-2009 school year, 32,378 certificate holders renewed through their school districts, 5,598 certificate holders renewed through the DOE, and 350 individuals reinstated an expired professional certificate.⁷⁶

Renewal or reinstatement of professional certification is not currently linked to effectiveness on annual performance appraisals. Currently, an educator must submit an application,⁷⁷ pay a fee,⁷⁸ and earn at least six college credits or 120 inservice points to renew professional certification.⁷⁹ At least three college credits or 60 inservice points must be in the educator's subject area. Credits or inservice points may also be earned in courses in clinical educator training, literacy and computational skills acquisition, exceptional student education, child development, drug abuse, child abuse, limited English proficiency, dropout prevention, and other topics.⁸⁰ College credits must be earned at an accredited or SBE-approved institution. Inservice points must be earned via participation in SBE-approved school district inservice activities.⁸¹

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⁷³ The Teach for America program recruits recent college graduates from various fields to commit to teach for two years in urban and rural public schools. Teach for America teachers receive ongoing teacher training while participating program. Teach for America, *Mission and Approach*, http://www.teachforamerica.org/mission/mission_and_approach.htm (last visited Mar. 23, 2010).

⁷⁴ Section 1012.585(2)(a), F.S.

⁷⁵ Section 1012.585(c), F.S.; Rule 6A-4.0051, F.A.C. Out of 289,863 academic certificate holders, 101,513 are certified in one subject area, 98,786 are certified in two subject areas, and 89,564 are certified in three or more subject areas. Email from Legislative Affairs staff, Florida Department of Education (March 1, 2010, 4:08 PM EST).

⁷⁶ Presentation by Florida Department of Education, House PreK-12 Policy Committee meeting (March 3, 2010).

⁷⁷ Rule 6A-4.0051(3)(b), F.A.C. Initial certification applications are generally submitted to DOE. Section 1012.56(1), F.S. District school boards issue certificates for school district employees for renewal of a professional certificate. Rule 6A-4.0012(5)(a), F.A.C.; see § 1012.585(1)(a), F.S.

⁷⁸ Rules 6A-4.0012(1)(a)1. & 6A-4.0051(3)(b), F.A.C.

⁷⁹ Section 1012.585(3)(a), F.S. Applicants may combine college credits and inservice points to meet this requirement. One semester hour of college credit is equivalent to 20 inservice points. Rule 6A-4.0051(1)(a)2., F.A.C.
⁸⁰ Section 1012.585(3)(a), F.S.

⁸¹ Rule 6A-4.0051(1)(a), F.A.C.; see Rule 6A-4.003(1) & (2), F.A.C. (list of approved accrediting agencies and guidelines for nonaccredited approved institutions).

Certification in subject areas may also be renewed by earning a passing score on the corresponding subject area test.⁸² NBPTS certification is deemed to meet certification renewal requirements for the life of the certificate, in the corresponding certification subject area.⁸³

An expired professional certificate may be reinstated if the applicant:

- Submits an application for reinstatement;
- · Submits to fingerprinting and background screening; and
- In the five years immediately preceding the application for reinstatement, completes the college credit and inservice point requirements for renewal and passes the subject area test for each certification area to be reinstated.⁸⁴

If the applicant cannot meet the requirements for reinstatement of an expired professional certificate, he or she may be issued, if qualified, a three-year nonrenewable temporary certificate.⁸⁵

Effect of Proposed Changes

Effective July 1, 2014, the bill eliminates lifetime renewal of professional certification for NBPTS-certified educators. Beginning with the 2014-2015 school year, all applicants for renewal of a professional certificate must document effective or highly effective performance on annual performance appraisals in at least four out of the preceding five years. The bill requires the SBE to adopt rules defining the process for documenting effective performance and for establishing equivalent options for individuals who have not been evaluated during the previous certification period.

The bill provides that an applicant's professional certificate will expire if he or she is unable to document effective performance. Such individuals may apply for reinstatement of the certificate.

Education Practices Commission

Current Law

The Education Practices Commission (Commission) is authorized to investigate complaints of educator misconduct and may take action to suspend or revoke an educator's certificate if the complaint is substantiated. Among other things, the DOE provides personnel to support the purposes of the Commission. Employees or agents of the DOE who investigate or prosecute misconduct by certified educators are not currently allowed access to child abandonment, abuse, or neglect reports held by the Department of Children and Families (DCF).

The Commission is comprised of 25 members. Eight members must be teachers, each with at least five years of teaching experience in the state of Florida; five members must be administrators, one of whom must represent a private school; seven lay citizens, five of whom must be parents and two of whom must be former district school board members; and five sworn law enforcement officials. Commission members are appointed by the SBE.⁸⁹

Effect of Proposed Changes

The bill grants access to child abandonment, abuse, or neglect reports held by the DCF to employees or agents of the DOE who investigate or prosecute misconduct by certified educators. The bill revises

⁸² Section 1012.585(3)(b), F.S. For the purposes of renewing a professional certificate, passage of a subject area examination is equivalent to three semester hours of college credit. Rule 6A-4.0051(1)(b), F.A.C.

⁸³ Section 1012.585(2)(b), F.S.; Rule 6A-4.0051(1)(c), F.A.C.

⁸⁴ Section 1012.585(5), F.S.; Rule 6A-4.0051(3) & (6), F.A.C.

⁸⁵ Rule 6A-4.004(7), F.A.C.

⁸⁶ Sections 1012.795 & 1012.796(1), F.S.

⁸⁷ Section 1012.79(6), F.S.

⁸⁸ Section 39.202(2), F.S.

⁸⁹ Section 1012.79(1), F.S.

the membership requirements for the Commission. Under the bill, the Commission must be comprised of 11 teachers, rather than eight. Teacher members must have at least 10 years of experience with at least five years of teaching in the state of Florida. The bill reduces the number of lay citizen members from seven to five, three of whom must be parents of public school students. The bill reduces the number of law enforcement members from five to four. The bill makes the school administrator from a private school an optional, rather than required, member of the Commission.

Initial Teacher Preparation Programs

Current Law

Initial teacher preparation programs are offered by a Florida public or nonpublic postsecondary institution, terminate in a bachelor's degree or higher, and enable students to satisfy all requirements for a professional certificate upon program completion. Initial teacher preparation programs must be approved by the DOE.⁹⁰ Florida law establishes a two-tiered system for approving initial teacher preparation programs: initial approval and continued approval. Each approval period is seven years.⁹¹ Florida currently has 469 initial teacher preparation programs.⁹²

Among other requirements for initial approval, an initial teacher preparation program must require students seeking admission to:

- Achieve a grade point average (GPA) of 2.5 on a 4.0 scale in the general education component
 of undergraduate studies or complete a baccalaureate degree with a GPA of 2.5 on a 4.0 scale
 from a college or university accredited by a regional accrediting association defined in SBE rule
 or a college or university that is approved pursuant to SBE rule;⁹³ and
- Demonstrate mastery of general knowledge by passing the General Knowledge Test of the Florida Teacher Certification Examination (FTCE), the College Level Academic Skills Test, or similar test approved pursuant to SBE rule.⁹⁴

An initial teacher preparation program may waive these requirements for up to 10 percent of students who seek admission into the program. Students who receive this waiver must be provided with assistance in acquiring the competencies required to successfully obtain educator certification.⁹⁵

Continued approval of initial teacher preparation programs is based on an institutional program evaluation plan (IPEP). An IPEP must be annually reported to the DOE and published for the general public. 96 The IPEP must document:

- Compliance with student admission requirements;
- Student demonstration of teaching competencies:
- Passage of the FTCE by at least 90 percent of program graduates annually;
- Graduate satisfaction with their preparedness in the first year of teaching; and
- Employer satisfaction with program graduates.⁹⁷

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⁹⁰ Section 1004.04, F.S.; Rule 6A-5.066(1)(a)

⁹¹ Rule 6A-5.066(1)(a), F.A.C.

⁹² Presentation by Florida Department of Education, House PreK-12 Policy Committee meeting (March 3, 2010).

⁹³ Section 1004.04(4)(b)1., F.S. SBE rule recognizes the following accrediting associations: the Southern Association of Colleges and Schools, the Middle States Association of Colleges and Secondary Schools, the North Central Association of Colleges and Secondary Schools, the Northwest Association of Secondary and Higher Schools, the Western Association of Colleges and Schools, and accrediting agencies approved by the United States Department of Education. Rule 6A-4.003(1), F.A.C.

⁹⁴ Section 1004.04(4)(b)2., F.S. Candidates for graduate level programs may use a score earned on the Graduate Record Exam to demonstrate mastery of general knowledge. Rule 6A-5.066(1)(c)2.a., F.A.C.

⁹⁵ Section 1004.04(4), F.S. (flush-left provisions at end of paragraph).

⁹⁶ Section 1004.04(5)(c), F.S.; Rule 6A-5.066(1)(d)1., F.A.C.

⁹⁷ Section 1004.04(5)(a)-(e), F.S.; Rule 6A-5.066(1)(d)1., F.A.C. Employer satisfaction is based on an annual employer survey. Employers must rate each graduate's ability to write, speak, recognize and address student learning difficulties in reading and math, **STORAGE NAME**: pcs7189.EPC.doc PAGE: 16

Initial teacher preparation programs must guarantee the quality of program graduates during the first two years of teaching or following initial certification, whichever occurs first. If an employer survey indicates dissatisfaction with the graduate, the graduate must be provided remedial training by the initial teacher preparation program.⁹⁸

Initial teacher preparation programs must annually report the percent of graduates that obtain full-time teaching employment in the first year after graduation, graduate average length of stay in full-time teaching positions, and employer satisfaction ratings to the state and general public. A public or private postsecondary institution that provides training for school readiness-related professions must annually report graduate average length of stay and employer satisfaction ratings to the state and general public. ⁹⁹

Florida law authorizes state universities and community colleges to establish preteacher and teacher education pilot programs to encourage minority students to pursue careers in education. Likewise, colleges and universities with DOE-approved teacher preparation programs may establish pilot programs to encourage high-achieving students to pursue a career in education. According to the DOE, these programs are currently inactive. DOE

Of the 5,770 individuals who completed an initial teacher preparation program in 2007-2008, only 3,092 individuals were employed in instructional positions in Florida in 2008-2009. 103

Effect of Proposed Changes

The bill eliminates employer satisfaction with program graduates as a condition for continued approval of initial teacher preparation programs. Instead, the bill provides that continued approval for initial teacher preparation programs is contingent upon a determination that public school students taught by program graduates achieved learning gains, as measured by statewide assessments. The bill eliminates reporting of employer satisfaction ratings. Instead, initial teacher preparation programs must annually report to the DOE the percentage of graduates whose public school students achieved learning gains. Institutions that provide training for school readiness related professions must annually report to the DOE the percentage of graduates who obtain full-time teaching employment within the first year after graduation.

Current law requires an initial teacher preparation program to provide additional training, at no cost to the graduate or employer, to any program graduate whose employer expresses dissatisfaction with the graduate's teaching skills in the first two years of teaching. The bill provides that such training must be provided if the students taught by the graduate fail to make learning gains in the first two years of teaching. To ensure that teacher candidates are prepared to enter the field, the bill eliminates provisions authorizing an initial teacher preparation program to waive the GPA and mastery of general knowledge requirements for up to 10 percent of students admitted into the program.

The bill repeals the preteacher and teacher education pilot program and pilot programs that DOE states are currently inactive.

use technology, demonstrate knowledge of state academic standards, and maintain classroom organization and behavioral management. Section 1004.04(5)(e), F.S.

⁹⁸ Section 1004.04(5)(e), F.S.

⁹⁹ Section 1004.04(5)(f), F.S.

¹⁰⁰ Section 1004.04(11), F.S.

¹⁰¹ Section 1004.04(12), F.S.

¹⁰² Florida Department of Education, Legislative Bill Analysis for SB 6 (2010).

Presentation by Florida Department of Education, House PreK-12 Policy Committee meeting (March 3, 2010). STORAGE NAME: pcs7189.EPC.doc PAGE:

Educator Preparation Institutes

Current Law

An Educator Preparation Institute (EPI) is a DOE-approved teacher training program conducted by an eligible postsecondary institution. 104 Thirty Florida postsecondary institutions currently operate an EPI. Twenty-five EPIs are operated by community colleges and five are operated by state universities. 105

Among other things, an EPI may offer programs designed to enable baccalaureate degree holders and career changers to obtain training in teaching practices and subject area content, participate in field experiences, and become certified to teach. 106 Program participants must:

- Obtain a statement of status eligibility 107 and meet the basic requirements for educator certification: 108
- Participate in field experiences;
- Demonstrate ability to teach the subject area for which certification is sought and pass the professional education competency examination prior to completion of the program. 109

Instructors at an EPI must hold a master's degree in education or a related field and document teaching experience. 110

Each EPI must submit to the DOE an annual performance evaluation documenting program completer's FTCE pass rate, employment rates, longitudinal retention rates, and employer satisfaction surveys. These performance evaluations are used by the DOE to determine continued program approval. 111

Of the 1,374 individuals who completed an EPI program in 2007-2008, only 755 were employed in instructional positions in Florida in 2008-2009. 112

Effect of Proposed Changes

The bill requires participants in EPIs to obtain a statement of status eligibility indicating eligibility for a temporary certificate prior to admission into the program. Prior to completing the program, participants must complete field experiences, demonstrate mastery of general knowledge, and pass a subject area examination. The bill adds a requirement that the annual program performance evaluation submitted to the DOE include evidence that public school students taught by program graduates made learning gains, as measured by statewide assessments.

Currently, instructors at an EPI must hold a master's degree in education or a related field and document teaching experience. The bill provides that instructors at EPIs must meet the same qualifications as instructors at teacher preparation programs who supervise preservice field experiences. Thus, an EPI instructor must have training in clinical supervision, a valid professional teaching certificate, or at least three years of successful teaching experience.

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¹⁰⁴ Section 1004.85(1), F.S.

¹⁰⁵ Florida Department of Education, Educator Preparation Institutes,

http://www.teachinflorida.com/Preparation/EducatorPreparationInstitutes/tabid/187/Default.aspx (last visited March 4, 2010). Section 1004.85(2)(d), F.S.

¹⁰⁷ The DOE provides a statement of status eligibility to each educator certification applicant who does not meet the requirements for a professional certificate. This includes individuals who qualify for a temporary certificate, but not a professional certificate, and individuals who do not qualify for either certificate. The statement of status eligibility must advise the applicant of any requirements that must be met in order to be issued a professional certificate. Section 1012.56(1), F.S.

¹⁰⁸ See supra text accompanying note 29.

¹⁰⁹ Section 1004.85(3)(b), F.S.

¹¹⁰ Section 1004.85(5), F.S.

¹¹¹ Section 1004.85(4), F.S.

¹¹² Presentation by Florida Department of Education, House PreK-12 Policy Committee meeting (March 3, 2010). pcs7189.EPC.doc

Review of Teacher Preparation Programs

Effect of Proposed Changes

The bill requires the DOE, in collaboration with the Board of Governors, to develop a methodology to determine the cost-effectiveness of initial teacher preparation programs, EPIs, and school district professional education competence demonstration programs. On or before December 1, 2011, the DOE must submit a report to the Governor and the Legislature which provides a methodology for evaluating the cost-effectiveness of teacher preparation programs based on program costs and program outcomes such as completion rates, placement rates in teaching jobs, teacher retention rates, and the academic performance of students taught by program graduates. The report must use this methodology to evaluate the cost-effectiveness of the state's teacher preparation programs and make recommendations to the Legislature regarding program productivity and the allocation of funding.

The Office of Program Policy Analysis and Government Accountability must review the current standards for the continued approval of teacher preparation programs and make recommendations to the Legislature on or before January 1, 2012. The recommendations must include proposed changes to the allocation of state funds to teacher preparation programs.

Preservice Field Experiences

Current Law

Preservice field experiences are a required component of teacher preparation programs offered by initial teacher preparation programs and EPIs. Like an internship, these experiences enable students to obtain classroom teaching experience. ¹¹³ Instructors who supervise preservice field experiences must have training in clinical supervision, a valid professional teaching certificate, or at least three years of successful teaching experience. Teacher preparation programs must select school sites for preservice field experiences that represent diverse demographics. ¹¹⁴

Effect of Proposed Changes

The bill requires preservice field experience programs to provide continuous participation in K-12 classroom settings. The selection of school sites for preservice field experience programs must be based on the instructional skills of the instructor or supervisor with whom the teacher candidate will be placed. Under the bill, this determination is based on the instructor's or supervisor's track record of producing student learning gains.

Teacher Recruitment

Current Law

Florida law authorizes several activities aimed at identifying and fulfilling the state's needs for high-quality teachers. The DOE is required to sponsor a job fair in a central part of the state for prospective educators and employers. The DOE may charge participants a fee not exceeding \$20 per person and may expend funds on mementos, awards, and plaques.¹¹⁵

Florida law specifies that mathematics, science, and career education are critical teacher shortage areas and requires the SBE to annually identify additional shortage areas. ¹¹⁶ For the 2009-2010 school year, the board identified the following critical teacher shortage areas:

- Middle and high school level mathematics, science, and English/language arts;
- Reading;

¹¹³ Section 1004.04(6), F.S.

¹¹⁴ Section 1004.04(6), F.S.

¹¹⁵ Section 1012.05(4), F.S.

¹¹⁶ Section 1012.07(1), F.S.; see also s. 1009.57(1), F.S.

- Exceptional Student Education (ESE) programs;
- English for Speakers of Other Languages (ESOL);
- Foreign languages; and
- Technology education/industrial arts.¹¹⁷

The SBE may also identify a high-priority location area as a critical teacher shortage area. These areas may include low socio-economic status urban and rural schools with high levels of faculty attrition, economically disadvantaged students, and students receiving free and reduced price lunches. Teacher characteristics such as ethnic background, race, and gender may also be considered in designating critical shortage areas.¹¹⁸

A tuition reimbursement program and a student loan forgiveness program have been established to address the need for additional teachers in these critical teacher shortage areas. The Critical Teacher Shortage Tuition Reimbursement Program provides tuition reimbursement for college courses in limited teacher shortage areas taken by a full-time public school employee or a laboratory school employee certified to teach in Florida. The Critical Teacher Shortage Loan Forgiveness Program provides for repayment of the borrowed principal of college student loans to a first-time teacher earning certification in a critical teacher shortage area. The Florida Teacher Scholarship and Forgivable Loan Program provides scholarship assistance to lower-division undergraduate students and loan assistance to upper-division undergraduate and graduate students. The purpose of the program is to attract liberal arts students to the teaching profession, attract teachers to critical teacher shortage areas, and provide opportunities for career changers to pursue a career in teaching. As of November 2009, 4,716 educators were participating in these programs. In 2009, the Legislature appropriated \$2.5 million dollars for these programs.

Effect of Proposed Changes

The bill authorizes the DOE to sponsor virtual job fairs. Currently, the DOE is required to sponsor a face-to-face job fair in a central part of the state. The bill eliminates authorization for the DOE to charge participants a fee and expend funds on mementos, awards, and plaques.

The bill revises the definition of critical teacher shortage area to include high need content areas and high priority location areas identified by the SBE. The bill eliminates specific reference to mathematics, science, and career education as critical shortage areas and provisions authorizing the SBE to consider teacher characteristics in determining a critical teacher shortage area.

Under the bill, a high priority location area includes low socio-economic status urban and rural schools and schools identified under Florida law as the lowest performing schools. Provisions stating that high priority location areas include schools with high numbers of economically disadvantaged students, students receiving free and reduced price lunches, and high faculty attrition rates are removed.

²⁴ Specific Appropriation 67, § 2, ch. 2009-81, L.O.F.

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¹¹⁷ Florida Department of Education, Critical Teacher Shortage Areas 2009-2010, 1 (Dec. 2008), available at http://www.fldoe.org/evaluation/pdf/crit1200.pdf; see Rule 6A-20.0131, F.A.C.

¹¹⁸ Section 1012.07(1), F.S.

¹¹⁹ Sections 1009.54, 1009.57, 1009.58, and 1009.59, F.S.

¹²⁰ Section 1009.58, F.S.; see also Florida Department of Education, Office of Student Financial Assistance, 2009-2010 Critical Teacher Shortage Tuition Reimbursement Program Fact Sheet, http://www.floridastudentfinancialaid.org/SSFAD/factsheets/CTS-TR.htm (last visited March 4, 2010).

TR.htm (last visited March 4, 2010).

121 Section 1009.59, F.S.; see also Florida Department of Education, Office of Student Financial Assistance, 2008-2009 Critical Teacher Shortage Loan Forgiveness Program Fact Sheet, http://www.floridastudentfinancialaid.org/SSFAD/factsheets/CTS-LF.htm (last visited Jan. 10, 2009).

¹²² Section 1009.57, F.S.

¹²³ See Education Estimating Conference, Student Financial Aid Enrollment Conference Results, Executive Summary, (Office of Economic and Demographic Research, Nov. 20, 2009), available at http://edr.state.fl.us/conferences/financialaid/sfa112009 Summary.pdf.

The SBE must consider current and emerging educational requirements and workforce demands in determining critical teacher shortage areas. Critical teacher shortage areas submitted by school districts must also be aligned to such educational requirements and workforce demands.

The bill repeals the Critical Teacher Shortage Tuition Reimbursement Program, the Critical Teacher Shortage Loan Forgiveness Program, and the Florida Teacher Scholarship and Forgivable Loan Program.

The Dale Hickam Excellent Teaching Program

Current Law

The Dale Hickam Excellent Teaching Program provides incentives to classroom teachers who pursue national certification through the National Board for Professional Teaching Standards (NBPTS). NBPTS certified teachers may receive an annual bonus of 10 percent of the prior fiscal year's statewide average teacher salary for up to one 10-year period. If funds are available, NBPTS certified teachers who provide 12 workdays of mentoring and related services to Florida public school teachers who are not NBPTS certified may receive an additional bonus of 10 percent of the prior fiscal year's statewide average teacher salary. 126

Effect of Proposed Changes

The bill provides that teachers employed by public schools and the Florida School for the Deaf and the Blind who are NBPTS certified on or before July 1, 2010, may receive bonuses under the Dale Hickam Excellent Teaching Program for up to 10 years. Teachers who obtain NBPTS certification after this date are not eligible to receive bonuses under the program.

Teachers Out-of-Field

Current Law

District school boards must adopt a plan for assisting teachers who teach out-of-field. Such teachers must be given priority for professional development opportunities. A school board must require out-of-field teachers to participate in training designed to enable them to acquire necessary competencies. A board must notify in writing the parents of students assigned to a class taught by an out-of-field teacher. 127

Effect of Proposed Changes

Beginning with the 2010-2011 school year, district school boards are prohibited from assigning any beginning teacher to teach mathematics, science, or reading who is not certified in the specific subject area.

¹²⁷ Section 1012.42, F.S.

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¹²⁵ NBPTS offers 25 certificates that cover a variety of subject areas and student development levels. The certification process takes one to three years to complete. Candidates must complete a portfolio review and two-part assessment. The portfolio review includes student work, peer reviews, and video taping of the teacher's classroom practice. National Board for Professional Teaching Standards, *Become a Candidate* http://www.nbpts.org/become_a_candidate (last visited March 5, 2010).

¹²⁶ Section 1012.72, F.S. Recent DOE data indicates that students taught by NBPTS certified teachers achieved learning gains in reading and mathematics at a slightly higher rate than non-NBPTS certified teachers. However, this data also indicates that NBPTS certified teachers tended to have more years of experience and served lower percentages of students with disabilities and students who were performing below grade-level than non-NBPTS certified teachers. According to the DOE, "additional statistical analysis [indicates] that being a [NBPTS] certified teacher [has] no independent statistically significant impact on student learning gains, when years of experience, percent of already proficient students in the classroom, percent of students with disabilities in the classroom, and percent of English Language Learners in the classroom are accounted for." Email from Bureau of Research and Evaluation staff, Florida Department of Education (Mar. 25, 2010 10:55 AM EST).

Obsolete Statutes

Current Law

An academic performance-based charter school district is a district that has entered into a performance contract with the SBE, which exempts the district from specified rules and statutes in exchange for its agreement to comply with stated performance goals. Four school districts (Hillsborough, Orange, Palm Beach, and Volusia Counties) are currently designated as Academic Performance-Based Charter School Districts. Statutory authority for such status will expire July 1, 2010.

The deregulated public schools pilot program was authorized by the Legislature in 1998 to give public schools the same flexibility and accountability afforded charter schools. Palm Beach, Pinellas, Seminole, Lee, Leon, Walton, and Citrus were authorized to participate in the pilot program. The pilot program ended after the 2003-2004 school year and was not reauthorized by the Legislature.

Effect of Proposed Changes

The bill repeals the Academic Performance-Based Charter School Districts and Deregulated Public Schools programs.

B. SECTION DIRECTORY:

Section 1: Amending s. 39.202, F.S.; authorizing the release of child abuse records to certain employees and agents of the DOE.

Section 2: Repealing s. 447.403(2)(c), F.S.; relating to resolution of collective bargaining disputes concerning the Merit Award Program.

Section 3: Amending s. 1002.33, F.S.; requiring charter schools to adopt a performance appraisal system, administer certain end-of-course assessments, and adopt salary schedules; prohibiting charter schools from awarding professional service contracts to certain classroom teachers; requiring charter schools to certify compliance; providing for a funding adjustment.

Section 4: Amending s. 1003.52, F.S.; deleting a cross-reference.

Section 5: Repealing s. 1003.62, F.S.; relating to academic performance-based charter school districts.

Section 6: Amending s. 1003.621, F.S.; requiring academically high-performing school districts to comply with performance appraisal and classroom teacher contract requirements.

Section 7: Repealing s. 1003.63, F.S.; relating to the deregulated public schools pilot program.

Section 8: Amending s. 1004.04, F.S.; revising the conditions for continued approval of teacher preparation programs; requiring such programs to provide additional training to certain graduates; requiring reporting; amending the requirements for preservice field experiences.

Section 9: Repealing s. 1004.04(11) & (12); F.S.; relating to teacher education pilot projects.

Section 10: Amending s. 1004.85, F.S.; requiring participants in EPIs to satisfy certain requirements; requiring EPIs to demonstrate that program graduates produce student learning gains; requiring instructors to meet certain requirements.

Section 11: Creating s. 1008.222, F.S.; requiring school districts to develop end-of-course assessments for certain subjects and grade levels; requiring superintendents to certify compliance; requiring the Commissioner to identify methods for assisting districts.

Section 12: Amending s. 1009.40, F.S.; deleting cross-references.

Section 13: Repealing s. 1009.54, F.S.; relating to the Critical Teacher Shortage Program.

Section 14: Repealing s. 1009.57, F.S.; relating to the Florida Teacher Scholarship Forgivable Loan Program.

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¹²⁸ Section 1003.62, F.S.

¹²⁹ Staff of Senate Comm. on Education Pre-K - 12, Legislative Bill Analysis for CS/SB 2092 (2007).

¹³⁰ Section 24, ch. 2003-391, L.O.F.; see also § 8, ch. 2007-234, L.O.F.

¹³¹ Section 23, ch. 98-281, L.O.F.; § 1003.63, F.S.

Section 15: Repealing s. 1009.58, F.S.; relating to the Critical Teacher Shortage Tuition Reimbursement Program.

Section 16: Repealing s. 1009.59, F.S.; relating to the Critical Teacher Shortage Student Loan Forgiveness Program.

Section 17: Amending s. 1009.94, F.S.; deleting cross-references.

Section 18: Creating s. 1011.626, F.S.; establishing a Performance Fund for Instructional Personnel and School-Based Administrators; providing legislative intent; providing findings; requiring the Commissioner to calculate a funding amount; providing conditions for use of funds; requiring review of compliance with salary schedule, end-of-course assessment, and classroom teacher contracting requirements; requiring a funding adjustment for noncompliance; requiring rulemaking.

Section 19: Amending s. 1011.69, F.S.; making technical changes.

Section 20: Amending s. 1012.05, F.S.; revising the requirements for DOE-sponsored job fairs.

Section 21: Amending s. 1012.07, F.S.; revising the requirements for critical teacher shortage areas.

Section 22: Amending s. 1012.22, F.S.; revising the requirements for school district-adopted salary schedules.

Section 23: Repealing s. 1012.225, F.S.; relating to the Merit Award Program.

Section 24: Repealing s. 1012.2251, F.S.; relating to assessments for awarding merit pay under the Merit Award Program.

Section 25: Amending s. 1012.33, F.S.; requiring school districts to base certain staffing decisions on performance.

Section 26: Creating s. 1012.335, F.S.; establishing contracting requirements for classroom teachers hired on or after July 1, 2010.

Section 27: Amending s. 1012.34, F.S.; revising the requirements for instructional personnel and school administrator performance appraisals; establishing performance rating categories; revising the performance appraisal criteria; requiring the DOE to approve performance appraisal instruments; requiring the DOE to collect annual performance ratings.

Section 28: Amending s. 1012.42, F.S.; prohibiting the assignment of certain teachers.

Section 29: Repealing s. 1012.52, F.S.; relating to teacher quality.

Section 30: Amending s. 1012.56, F.S.; revising the requirements for educator certification; requiring the SBE to review subject area examinations.

Section 31: Amending s. 1012.585, F.S.; revising the requirements for renewal of a professional certificate.

Section 32: Amending s. 1012.72, F.S.; relating to the Dale Hickam Excellent Teaching Program for NBPTS certified teachers.

Section 33: Amending s. 1012.79, F.S.; revising the composition of the Education Practices Commission.

Section 34: Amending s. 1012.795, F.S.; authorizing the Education Practices Commission to take action for breach of contract.

Section 35: Providing for a review of teacher preparation program funding and continued approval.

Section 36: Providing an exemption for certain school districts.

Section 37: Providing a severability clause.

Section 38: Providing that the amendments made to s. 1012.33, F.S., apply to contracts newly entered into, extended, or readopted on or after July 1, 2010, and all contracts on or after July 1, 2013.

Section 39: Providing an effective date of July 1, 2010, unless otherwise expressly provided.

II. FISCAL ANALYSIS & ECONOMIC IMPACT STATEMENT

A. FISCAL IMPACT ON STATE GOVERNMENT:

1. Revenues:

The bill does not appear to have a fiscal impact on state expenditures.

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2. Expenditures:

The bill repeals the Merit Award Program, which was funded in the FEFP for \$20 million in 2009-2010. The bill also repeals the Critical Teacher Shortage Program, the Florida Teacher Scholarship and Forgivable Loan Program, the Critical Teacher Shortage Tuition Reimbursement Program, and the Critical Teacher Shortage Student Loan Forgiveness Program, which received a total of \$2.5 million appropriated from General Revenue in 2009-2010. State expenditures for these programs will be eliminated.

The bill phases out the Dale Hickam Excellent Teaching Program by ending bonuses teachers who obtain NBPTS certification after July 1, 2010. This program was funded with \$46.9 million from federal stimulus funds in 2009-2010. State expenditures for this program will be reduced in subsequent years.

The bill requires the DOE to monitor school district and charter school compliance with bill requirements for end-of-course assessments, salary schedules, and contracts for classroom teachers hired on or after July 1, 2010. The DOE indicates that additional resources will be necessary to meet these requirements.¹³⁵

B. FISCAL IMPACT ON LOCAL GOVERNMENTS:

1. Revenues:

The bill does not appear to have a fiscal impact on local revenues.

2. Expenditures:

See Fiscal Comments.

C. DIRECT ECONOMIC IMPACT ON PRIVATE SECTOR:

The bill does not appear to have a direct economic impact on the private sector.

D. FISCAL COMMENTS:

The Performance Fund is established within the FEFP, beginning in 2011-2012. At the time of the second FEFP calculation, the Commissioner must calculate an amount for the fund equal to five percent of the total state, local, and federal FEFP funds. Based on the 2009-2010 FEFP, the fund would be approximately \$900 million.

The Commissioner must distribute performance funds to districts and charter schools for use in implementing the bill's provisions related to the development and acquisition of end-of-course exams, development of a performance appraisal system, and development and implementation of salary schedules that include performance pay and differentiated pay. 136

School districts will incur additional costs associated with the development or acquisition of end-of-course assessments for each subject area and grade level that is not tested by statewide assessments or AP, IB, AICE, or industry certification examinations. However, the fiscal impact of these activities is indeterminate.

The Course Code Directory is comprised of hundreds of courses. According to the DOE, districts that offer a large number of courses may need to use local funds to provide end-of-course assessments for all courses offered that are not otherwise tested by statewide assessments or AP, IB, AICE, or industry certification examinations. Districts that are participating in the state's Race to the Top program may be

¹³² Specific Appropriations 5A & 76, § 2, ch. 2009-81, L.O.F.

¹³³ Specific Appropriation 67, § 2, ch. 2009-81, L.O.F.

¹³⁴ Specific Appropriation 82, § 2, ch. 2009-81, L.O.F.

¹³⁵ Florida Department of Education, Legislative Bill Analysis for SB 6 (2010).

¹³⁶ Staff of the Florida Senate, Legislative Bill Analysis for SB 6 (2010).

able to use federal funds to offset the cost of developing end-of-course assessments if the state receives a grant award during the second phase of the competition.¹³⁷

The bill requires the Commissioner to identify methods to support school districts in the development or acquisition of end-of-course assessments such as developing item banks and facilitating the sharing of assessments among districts. These activities, if implemented, may reduce the fiscal impact that end-of-course examination development or acquisition has on school districts.

III. COMMENTS

A. CONSTITUTIONAL ISSUES:

1. Applicability of Municipality/County Mandates Provision:

The bill does not require a city or county to expend funds or to take any action requiring the expenditure of funds.

The bill does not reduce the authority that municipalities or counties have to raise revenues in the aggregate.

The bill does not reduce the percentage of state tax shared with counties or municipalities.

2. Other:

None.

B. RULE-MAKING AUTHORITY:

The bill requires the SBE to adopt rules:

- Implementing the Performance Fund. Such rules include documentation requirements; processes and criteria for determining compliance with performance appraisal, salary schedule, and end-of-course assessment requirements; and reporting and monitoring to ensure that Performance Funds are used for authorized purposes.
- Defining "just cause" grounds for suspension or termination of classroom teachers hired on or after July 1, 2010.
- Establishing methods for calculating rates of student learning tied to the four performance appraisal rating categories.
- Defining the process for documenting effective performance of applicants for renewal of professional certification who did not receive annual performance evaluations during the term of the professional certificate to be renewed.
- Establishing a procedure for granting an annual exemption from bill provisions related to performance pay, performance appraisals, end-of-course assessments, and the Performance Fund.

The SBE is authorized to adopt rules regarding the acceptance of college course credits recommended by ACE in satisfying basic educator certification requirements.

C. DRAFTING ISSUES OR OTHER COMMENTS:

None.

IV. AMENDMENTS/COUNCIL OR COMMITTEE SUBSTITUTE CHANGES

None.

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An act relating to education personnel; amending s. 39.202, F.S.; authorizing the release of child abuse records to certain employees and agents of the Department of Education; amending s. 447.403, F.S.; deleting a provision that provides for an expedited impasse hearing for disputes involving the Merit Award Program plan to conform to changes made by the act; amending s. 1002.33, F.S.; requiring a charter school to adopt a salary schedule for instructional personnel and school-based administrators which meets certain requirements; providing that charter schools must meet certain requirements for end-of-course assessments, performance appraisals, and certain contracts; deleting a cross-reference to conform to changes made by the act; requiring that the Commissioner of Education review certain charter schools for compliance with the requirements for a salary schedule, assessments, and contracts; requiring a specified funding adjustment to be imposed against a charter school that is not in compliance; amending s. 1003.52, F.S.; deleting a cross-reference to conform to changes made by the act; repealing s. 1003.62, F.S., relating to academic performance-based charter school districts; amending s. 1003.621, F.S.; providing additional requirements for personnel in academically high-performing school districts; repealing s. 1003.63, relating to the deregulated public schools pilot program; amending s. 1004.04, F.S.; revising the criteria for

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29 continued approval of teacher preparation programs to 30 include student learning gains; deleting the waiver of 31 admissions criteria for certain students; deleting the 32 criterion relating to employer satisfaction; revising the 33 requirements for a teacher preparation program to provide 34 additional training to a graduate who fails to demonstrate 35 essential skills; deleting a provision that requires 36 state-approved teacher preparation programs and public and 37 private institutions offering training for school-38 readiness-related professions to report graduate 39 satisfaction ratings; revising the requirements for 40 preservice field experience programs; repealing s. 41 1004.04(11) and (12), F.S., relating to the Preteacher and 42 Teacher Education Pilot Programs and the Teacher Education 43 Pilot Programs for High-Achieving Students; amending s. 44 1004.85, F.S.; revising the requirements for individuals 45 who participate in programs at postsecondary educator 46 preparation institutes; revising the requirements for 47 approved alternative certification programs and 48 instructors; creating s. 1008.222, F.S.; requiring school 49 districts to develop and implement end-of-course 50 assessments; requiring a review of assessments by the 51 Commissioner of Education; amending s. 1009.40, F.S.; 52 deleting cross-references to conform to changes made by the act; repealing s. 1009.54, F.S., relating to the 53 54 Critical Teacher Shortage Program; repealing s. 1009.57, 55 F.S., relating to the Florida Teacher Scholarship and 56 Forgivable Loan Program; repealing s. 1009.58, F.S.,

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57 relating to the Critical Teacher Shortage Tuition 58 Reimbursement Program; repealing s. 1009.59, F.S., relating to the Critical Teacher Shortage Student Loan 59 Forgiveness Program; amending s. 1009.94, F.S.; deleting 60 cross-references to conform to changes made by the act; 61 creating s. 1011.626, F.S.; providing legislative findings 62 63 and intent; creating the Performance Fund for 64 Instructional Personnel and School-Based Administrators; 65 providing for calculation of the fund amount; providing 66 for distribution of funds to districts and specifying 67 purposes for which funds may be expended; providing for 68 reversion of unexpended funds; specifying that salary 69 increases from these funds are in addition to other salary 70 adjustments; specifying requirements for individuals paid 71 from federal grants; requiring that each district school board submit its district adopted salary schedule and 72 73 certain assessments to the Commissioner of Education for 74 review; requiring that the commissioner determine compliance with requirements applicable to the schedules 75 76 and assessments; requiring a review by the Auditor General 77 of certain classroom teacher contracts; requiring that the 78 Commissioner of Education notify the Governor and 79 Legislature of school districts that fail to comply with 80 salary schedule, assessment, and contract requirements; 81 requiring a specified funding adjustment to be imposed 82 against a school district for such failure to comply; 83 requiring that the State Board of Education adopt rules; 84 amending s. 1011.69, F.S.; deleting a provision that

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85 exempts academic performance-based charter school 86 districts from the Equity in School-Level Funding Act to 87 conform to changes made by the act; amending s. 1012.05, 88 F.S.; revising the Department of Education's 89 responsibilities for teacher recruitment; amending s. 90 1012.07, F.S.; revising the methodology for determining 91 critical teacher shortage areas; deleting cross-references 92 to conform to changes made by the act; amending s. 93 1012.22, F.S.; revising the powers and duties of the 94 district school board with respect to school district 95 compensation and salary schedules; requiring that certain 96 performance criteria be included in the adopted schedules; 97 revising the differentiated pay provisions; repealing s. 98 1012.225, F.S., relating to the Merit Award Program for 99 Instructional Personnel and School-Based Administrators; repealing s. 1012.2251, F.S., relating to the end-of-100 101 course examinations for the Merit Award Program; amending 102 s. 1012.33, F.S.; revising provisions relating to 103 contracts with certain educational personnel; requiring a 104 district school board's decision to retain personnel who 105 have continuing contracts or professional service 106 contracts to be primarily based on the employee's 107 performance; deleting requirements that school board 108 decisions for workforce reductions be based on collective 109 bargaining agreements; deleting requirements for district 110 school board rules for workforce reduction; creating s. 111 1012.335, F.S.; providing definitions; providing 112 employment criteria for newly hired classroom teachers;

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113 providing grounds for termination; requiring that the 114 State Board of Education adopt rules defining the term 115 "just cause"; providing guidelines for such term; amending 116 s. 1012.34, F.S.; revising provisions related to the 117 appraisal of instructional personnel and school-based administrators; requiring that the Department of Education 118 approve school district appraisal instruments; requiring 119 120 the Department of Education to collect appraisal 121 information from school districts and to report such 122 information to the Governor and the Legislature; providing 123 requirements for appraisal systems; authorizing an 124 employee to request that a district school superintendent 125 review an unsatisfactory performance appraisal; conforming 126 provisions to changes made by the act; amending s. 127 1012.42, F.S.; prohibiting a district school board from 128 assigning a new teacher to teach reading, science, or 129 mathematics if he or she is not certified in those subject areas; repealing s. 1012.52, F.S., relating to legislative 130 131 intent for teacher quality; amending s. 1012.56, F.S.; 132 revising the certification requirements for persons holding a valid professional standard teaching certificate 133 134 issued by another state; providing additional means of 135 demonstrating mastery of professional preparation and 136 education competence; requiring that the State Board of 137 Education review the current subject area examinations and 138 increase the scores necessary for achieving certification; 139 authorizing the State Board of Education to adopt rules to 140 allow certain college credit to be used to meet

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141 certification requirements; amending s. 1012.585, F.S.; 142 providing for future expiration of provisions governing 143 certification of teachers who hold national certification; 144 revising the renewal requirements for a professional 145 certificate; providing additional requirements that must 146 be met in order to renew the certificate; requiring that 147 the State Board of Education adopt rules for the renewal 148 of a certificate held by a certificateholder who has not 149 been evaluated under s. 1012.34, F.S.; amending s. 150 1012.72, F.S.; limiting bonuses under the Dale Hickam 151 Excellent Teaching Program to individuals who remain 152 continuously employed in a public school in this state or 153 the Florida School for the Deaf and the Blind; amending s. 154 1012.79, F.S.; revising the composition of the Education 155 Practices Commission; conforming provisions to changes 156 made by the act; amending s. 1012.795, F.S.; conforming 157 provisions to changes made by the act; requiring that the 158 Department of Education submit a report on the cost-159 effectiveness of teacher preparation programs to the 160 Governor and the Legislature by a specified date; 161 specifying the report requirements; requiring that the 162 Office of Program Policy Analysis and Government 163 Accountability submit recommendations to the Legislature 164 relating to changes in the criteria for the continued 165 approval of teacher preparation programs; authorizing 166 school districts to seek an exemption from the State Board 167 of Education from the requirement of certain laws; 168 authorizing the State Board of Education to adopt rules;

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providing for severability; providing for application of a specified provision of the act; providing effective dates.

Be It Enacted by the Legislature of the State of Florida:

- Section 1. Paragraph (t) is added to subsection (2) of section 39.202, Florida Statutes, to read:
- 39.202 Confidentiality of reports and records in cases of child abuse or neglect.—
- (2) Except as provided in subsection (4), access to such records, excluding the name of the reporter which shall be released only as provided in subsection (5), shall be granted only to the following persons, officials, and agencies:
- (t) Employees or agents of the Department of Education who are responsible for the investigation or prosecution of misconduct by certified educators.

Section 2. Paragraph (c) of subsection (2) of section 447.403, Florida Statutes, is amended to read:

447.403 Resolution of impasses.—

(2)

(c) If the district school board is the public employer and an impasse is declared under subsection (1) involving a dispute of a Merit Award Program plan under s. 1012.225, the dispute is subject to an expedited impasse hearing.

Notwithstanding subsections (3), (4), and (5), and the rules adopted by the commission, the following procedures shall apply:

1.a. The commission shall furnish the names of seven special magistrates within 5 days after receiving notice of

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impasse. If the parties are unable to agree upon a special magistrate within 5 days after the date of the letter transmitting the list of choices, the commission shall immediately appoint a special magistrate. The special magistrate shall set the hearing, which shall be held no later than 15 days after the date of appointment of the special magistrate. Within 5 days after the date of appointment of a special magistrate, each party shall serve upon the special magistrate and upon each other party a written list of issues at impasse.

b. At the close of the hearing, the parties shall summarize their arguments and may provide a written memorandum in support of their positions.

c. Within 10 days after the close of the hearing, the special magistrate shall transmit a recommended decision to the commission and the parties.

d. The recommended decision of the special magistrate shall be deemed accepted by the parties, except as to those recommendations that a party specifically rejects, by filing a written notice with the commission and serving a copy on the other party within 5 days after the date of the recommended decision.

2. If a party rejects any part of the recommended decision of the special magistrate, the parties shall proceed directly to resolution of the impasse by the district school board pursuant to paragraph (4)(d).

Section 3. Paragraph (c) is added to subsection (16) of section 1002.33, Florida Statutes, paragraph (a) of subsection (20) of that section is amended, present subsection (26) of that

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section is redesignated as subsection (27), and a new subsection (26) is added to that section, to read:

1002.33 Charter schools.-

- (16) EXEMPTION FROM STATUTES.-
- (c) A charter school shall also comply with the following:
- 1. A charter school may not award a professional service contract or similar contract to a classroom teacher hired on or after July 1, 2010.
 - 2. Beginning with the 2014-2015 school year and thereafter, a charter school must adopt a salary schedule for instructional personnel and school-based administrators which compensates instructional personnel and school-based administrators based on their performance. Salary adjustments for instructional personnel and school-based administrators must be based only on performance demonstrated under s. 1012.34. A charter school may not use length of service or degrees held by instructional personnel or school-based administrators as a factor in setting the salary schedule.
 - 3. A charter school must meet the following requirements:
 - a. Administer assessments that comply with s. 1008.222. However, a charter school may use its own assessments if the assessments comply with s. 1008.222;
 - b. Maintain the security and integrity of end-of-course assessments developed or acquired pursuant to s. 1008.222; and
 - c. Adopt a performance appraisal system that complies with s. 1012.34.
 - (20) SERVICES.-
 - (a) A sponsor shall provide certain administrative and

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educational services to charter schools. These services shall include contract management services; full-time equivalent and data reporting services; exceptional student education administration services; services related to eligibility and reporting duties required to ensure that school lunch services under the federal lunch program, consistent with the needs of the charter school, are provided by the school district at the request of the charter school, that any funds due to the charter school under the federal lunch program be paid to the charter school as soon as the charter school begins serving food under the federal lunch program, and that the charter school is paid at the same time and in the same manner under the federal lunch program as other public schools serviced by the sponsor or the school district; test administration services, including payment of the costs of state-required or district-required student assessments; processing of teacher certificate data services; and information services, including equal access to student information systems that are used by public schools in the district in which the charter school is located. Student performance data for each student in a charter school, including, but not limited to, FCAT scores, standardized test scores, previous public school student report cards, and student performance measures, shall be provided by the sponsor to a charter school in the same manner provided to other public schools in the district. A total administrative fee for the provision of such services shall be calculated based upon up to 5 percent of the available funds defined in paragraph (17)(b) for all students. However, a sponsor may only withhold up to a

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5-percent administrative fee for enrollment for up to and including 500 students. For charter schools with a population of 501 or more students, the difference between the total administrative fee calculation and the amount of the administrative fee withheld may only be used for capital outlay purposes specified in s. 1013.62(2). Each charter school shall receive 100 percent of the funds awarded to that school pursuant to s. 1012.225. Sponsors shall not charge charter schools any additional fees or surcharges for administrative and educational services in addition to the maximum 5-percent administrative fee withheld pursuant to this paragraph.

(26) FUNDING AND COMPLIANCE.

- (a) Effective with the beginning of the 2011-2012 year, and each year thereafter, the Commissioner of Education shall calculate and distribute funds from the Performance Fund for Instructional Personnel and School-Based Administrators in s. 1011.626 to charter schools in the same manner as for school districts. Charter schools must meet the requirements in s. 1011.626(5).
- (b) By September 15 of each year, each charter school governing board shall certify to the Commissioner of Education that its school meets the requirements in paragraph (16)(c). The commissioner shall verify compliance with paragraph (16)(c) by selecting a sample of charter schools each year to provide information to determine compliance. On or before October 1 of each year, a selected charter school must submit the requested information to the commissioner. On or before December 15 of each year, the commissioner shall complete a review of each

selected charter school for that school year, determine compliance with paragraph (16)(c), and notify each charter school governing board and sponsor if the charter school is not in compliance with paragraph (16)(c). The commissioner shall certify the charter schools that do not comply with paragraph (16)(c) to the Governor, the President of the Senate, and the Speaker of the House of Representative on or before February 15 of each year. Each certified charter school shall receive a funding adjustment of state funds equivalent to 5 percent of the total Florida Education Finance Program funds provided in the General Appropriations Act for the charter school. Such funding adjustment shall be implemented through the withholding of funds to which the charter school is entitled.

Section 4. Subsection (10) of section 1003.52, Florida Statutes, is amended to read:

1003.52 Educational services in Department of Juvenile Justice programs.—

(10) The district school board shall recruit and train teachers who are interested, qualified, or experienced in educating students in juvenile justice programs. Students in juvenile justice programs shall be provided a wide range of educational programs and opportunities including textbooks, technology, instructional support, and other resources available to students in public schools. Teachers assigned to educational programs in juvenile justice settings in which the district school board operates the educational program shall be selected by the district school board in consultation with the director of the juvenile justice facility. Educational programs in

juvenile justice facilities shall have access to the substitute teacher pool utilized by the district school board. Full-time teachers working in juvenile justice schools, whether employed by a district school board or a provider, shall be eligible for the critical teacher shortage tuition reimbursement program as defined by s. 1009.58 and other teacher recruitment and retention programs.

- Section 5. Section 1003.62, Florida Statutes, is repealed.

 Section 6. Paragraph (h) of subsection (2) of section

 1003.621, Florida Statutes, is amended to read:
- 1003.621 Academically high-performing school districts.—It is the intent of the Legislature to recognize and reward school districts that demonstrate the ability to consistently maintain or improve their high-performing status. The purpose of this section is to provide high-performing school districts with flexibility in meeting the specific requirements in statute and rules of the State Board of Education.
- (2) COMPLIANCE WITH STATUTES AND RULES.—Each academically high-performing school district shall comply with all of the provisions in chapters 1000-1013, and rules of the State Board of Education which implement these provisions, pertaining to the following:
- (h) Sections 1012.22(1)(c) and 1012.27(2), relating to differentiated pay and performance-pay policies for school administrators and instructional personnel, and s. 1012.34, relating to appraisal procedures and criteria. Professional service contracts are subject to the provisions of s. ss.

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1012.33 and 1012.34. Contracts with classroom teachers hired on or after July 1, 2010, are subject to s. 1012.335.

- Section 7. Section 1003.63, Florida Statutes, is repealed.

 Section 8. Paragraph (b) of subsection (4) and subsections

 (5) and (6) of section 1004.04, Florida Statutes, are amended to read:
- 1004.04 Public accountability and state approval for teacher preparation programs.—
 - (4) INITIAL STATE PROGRAM APPROVAL.-
- (b) Each teacher preparation program approved by the Department of Education, as provided for by this section, shall require students to meet the following as prerequisites for admission into the program:
- 1. Have a grade point average of at least 2.5 on a 4.0 scale for the general education component of undergraduate studies or have completed the requirements for a baccalaureate degree with a minimum grade point average of 2.5 on a 4.0 scale from any college or university accredited by a regional accrediting association as defined by State Board of Education rule or any college or university otherwise approved pursuant to State Board of Education rule.
- 2. Demonstrate mastery of general knowledge, including the ability to read, write, and compute, by passing the General Knowledge Test of the Florida Teacher Certification Examination, the College Level Academic Skills Test, a corresponding component of the National Teachers Examination series, or a similar test pursuant to rules of the State Board of Education.

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Each teacher preparation program may waive these admissions requirements for up to 10 percent of the students admitted. Programs shall implement strategies to ensure that students admitted under a waiver receive assistance to demonstrate competencies to successfully meet requirements for certification.

- (4), failure by a public or nonpublic teacher preparation program to meet the criteria for continued program approval shall result in loss of program approval. The Department of Education, in collaboration with the departments and colleges of education, shall develop procedures for continued program approval that document the continuous improvement of program processes and graduates' performance.
- (a) Continued approval of specific teacher preparation programs at each public and nonpublic postsecondary educational institution within the state is contingent upon a determination by the Department of Education of student learning gains, as measured by state assessments required under s. 1008.22.
- (b)(a) Continued approval of specific teacher preparation programs at each public and nonpublic postsecondary educational institution within the state is contingent upon the passing of the written examination required by s. 1012.56 by at least 90 percent of the graduates of the program who take the examination. The Department of Education shall annually provide an analysis of the performance of the graduates of such institution with respect to the competencies assessed by the examination required by s. 1012.56.

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<u>(c) (b) Additional criteria for continued program approval</u>
for public institutions may be approved by the State Board of
Education. Such criteria must emphasize instruction in classroom
management and must provide for the evaluation of the teacher
candidates' performance in this area. The criteria shall also
require instruction in working with underachieving students.
Program evaluation procedures must include, but are not limited
to, program graduates' satisfaction with instruction and the
program's responsiveness to local school districts. Additional
criteria for continued program approval for nonpublic
institutions shall be developed in the same manner as for public
institutions; however, such criteria must be based upon
significant, objective, and quantifiable graduate performance
measures. Responsibility for collecting data on outcome measures $% \left(1\right) =\left(1\right) \left(1\right) \left($
through survey instruments and other appropriate means shall be
shared by the postsecondary educational institutions and the
Department of Education. By January 1 of each year, the
Department of Education shall report this information for each
postsecondary educational institution that has state-approved
programs of teacher education to the Governor, the State Board
of Education, the Board of Governors, the Commissioner of
Education, the President of the Senate, the Speaker of the House
of Representatives, all Florida postsecondary teacher
preparation programs, and interested members of the public. This
report must analyze the data and make recommendations for
improving teacher preparation programs in the state.
(d) (c) Continued approval for a teacher preparation

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program is contingent upon the results of periodic reviews, on a

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schedule established by the State Board of Education, of the program conducted by the postsecondary educational institution, using procedures and criteria outlined in an institutional program evaluation plan approved by the Department of Education, which must include the program's review of and response to the effect of its candidates and graduates on K-12 student learning. This plan must also incorporate and respond to the criteria established in paragraphs (a) and (b) and (c) and include provisions for involving primary stakeholders, such as program graduates, district school personnel, classroom teachers, principals, community agencies, and business representatives in the evaluation process. Upon request by an institution, the department shall provide assistance in developing, enhancing, or reviewing the institutional program evaluation plan and training evaluation team members.

(e)(d) Continued approval for a teacher preparation program is contingent upon standards being in place that are designed to adequately prepare elementary, middle, and high school teachers to instruct their students in reading and higher-level mathematics concepts and in the use of technology at the appropriate grade level.

<u>(f) (e)</u> Continued approval of teacher preparation programs is contingent upon compliance with the student admission requirements of subsection (4) and upon the receipt of at least a satisfactory rating from public schools and private schools that employ graduates of the program. Each teacher preparation program shall guarantee the high quality of its graduates during the first 2 years immediately following graduation from the

program or following the graduate's initial certification, whichever occurs first. Any educator in a Florida school who fails to demonstrate student learning gains the essential skills as specified in paragraph (a) subparagraphs 1.-5. shall be provided additional training by the teacher preparation program at no expense to the educator or the employer. Such training must consist of an individualized plan agreed upon by the school district and the postsecondary educational institution that includes specific learning outcomes. The postsecondary educational institution assumes no responsibility for the educator's employment contract with the employer. Employer satisfaction shall be determined by an annually administered survey instrument approved by the Department of Education that, at a minimum, must include employer satisfaction of the graduates' ability to do the following:

- 1. Write and speak in a logical and understandable style with appropriate grammar.
- 2. Recognize signs of students' difficulty with the reading and computational process and apply appropriate measures to improve students' reading and computational performance.
- 3. Use and integrate appropriate technology in teaching and learning processes.
- 4. Demonstrate knowledge and understanding of Sunshine State Standards.
- 5. Maintain an orderly and disciplined classroom conducive to student learning.
- $\underline{(g)}$ (f) Each Florida public and private institution that offers a state-approved teacher preparation program must

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annually report information regarding these programs to the state and the general public. This information shall be reported in a uniform and comprehensible manner that is consistent with definitions and methods approved by the Commissioner of the National Center for Educational Statistics and that is approved by the State Board of Education. This information must include, at a minimum:

- a. The percent of graduates obtaining full-time teaching employment within the first year of graduation.
- b. The average length of stay of graduates in their full-time teaching positions.
- c. The percentage of graduates whose students achieved learning gains, as specified in paragraph (a). For purposes of this paragraph, the information shall include the percentage of the students taught per graduate who achieved learning gains. Satisfaction ratings required in paragraph (e).
- 2. Each public and private institution offering training for school readiness related professions, including training in the fields of child care and early childhood education, whether offering career credit, associate in applied science degree programs, associate in science degree programs, or associate in arts degree programs, shall annually report information regarding these programs to the state and the general public in a uniform and comprehensible manner that conforms with definitions and methods approved by the State Board of Education. This information must include, at a minimum:
- a. Average length of stay of graduates in their <u>teaching</u> positions.

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b. The percent of graduates obtaining full-time teaching employment within the first year of graduation. Satisfaction ratings of graduates' employers.

This information shall be reported through publications, including college and university catalogs and promotional materials sent to potential applicants, secondary school guidance counselors, and prospective employers of the institution's program graduates.

(6) PRESERVICE FIELD EXPERIENCE.—All postsecondary instructors, school district personnel and instructional personnel, and school sites preparing instructional personnel through preservice field experience courses and internships shall meet special requirements. District school boards are authorized to pay student teachers during their internships.

programs who instruct or supervise preservice field experiences, preservice experience courses, or internships shall have at least one of the following: specialized training in clinical supervision; a valid professional teaching certificate issued under pursuant to ss. 1012.56 and 1012.585; or at least 3 years of successful teaching experience in prekindergarten through

All instructors in postsecondary teacher preparation

(b) All school district personnel and instructional personnel who supervise or direct teacher preparation students during field experience courses or internships must have evidence of "clinical educator" training and must successfully demonstrate effective classroom management strategies that

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consistently result in improved student performance. The State Board of Education shall approve the training requirements.

- (c) Preservice field experience programs must provide <u>for</u> continuous student participation in K-12 classroom settings with supervised instruction of K-12 students. All preservice field experience programs must provide specific guidance and demonstration of effective classroom management strategies, strategies for incorporating technology into classroom instruction, strategies for incorporating scientifically researched, knowledge-based reading literacy and computational skills acquisition into classroom instruction, and ways to link instructional plans to the Sunshine State Standards, as appropriate. The length of structured field experiences may be extended to ensure that candidates achieve the competencies needed to meet certification requirements.
- (d) Postsecondary teacher preparation programs, in consultation ecoperation with district school boards and approved private school associations, shall select the school sites for preservice field experience activities based on the instructional skills of the instructor or supervisor with whom the teaching candidate is placed, as demonstrated by the instructor's or supervisor's sustained student learning gains as specified in paragraph (5)(a). These sites must represent the full spectrum of school communities, including, but not limited to, schools located in urban settings. In order to be selected, school sites must demonstrate commitment to the education of public school students and to the preparation of future teachers.

Section 9. <u>Subsections (11) and (12) of section 1004.04,</u> Florida Statutes, are repealed.

Section 10. Paragraph (b) of subsection (3) and subsections (4) and (5) of section 1004.85, Florida Statutes, are amended to read:

1004.85 Postsecondary educator preparation institutes.-

- (3) Educator preparation institutes approved pursuant to this section may offer alternative certification programs specifically designed for noneducation major baccalaureate degree holders to enable program participants to meet the educator certification requirements of s. 1012.56. Such programs shall be competency-based educator certification preparation programs that prepare educators through an alternative route. An educator preparation institute choosing to offer an alternative certification program pursuant to the provisions of this section must implement a program previously approved by the Department of Education for this purpose or a program developed by the institute and approved by the department for this purpose. Approved programs shall be available for use by other approved educator preparation institutes.
 - (b) Each program participant must:
- 1. Meet certification requirements pursuant to s.

 1012.56(1) and (2) by obtaining a statement of status of eligibility prior to admission into the program which indicates eligibility for a temporary certificate in a teaching subject and meet the requirements of s. 1012.56(2)(a)-(f).
- 2. Participate in field experience that is appropriate to his or her educational plan.

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- 3. Demonstrate mastery of general knowledge by one of the options provided in s. 1012.56(3) prior to completion of the program.
- 4.3. Fully demonstrate his or her ability to teach the subject area for which he or she is seeking certification through field experiences and by achievement of a passing score on the corresponding subject area test prior to completion of the program and demonstrate mastery of professional preparation and education competence by achievement of a passing score on the professional education competency examination required by state board rule prior to completion of the program.
- approved pursuant to this section shall submit to the Department of Education annual performance evaluations that measure the effectiveness of the programs, including the pass rates of participants on all examinations required for teacher certification, employment rates, longitudinal retention rates, and a review of the impact that participants who have completed the program have on K-12 student learning and employer satisfaction surveys. The employer satisfaction surveys must be designed to measure the sufficient preparation of the educator to enter the classroom. These evaluations and evidence of student learning gains, as measured by state assessments required under s. 1008.22, shall be used by the Department of Education for purposes of continued approval of an educator preparation institute's alternative certification program.
- (5) Instructors for an alternative certification program approved pursuant to this section must meet the requirements of

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s. 1004.04(6) possess a master's degree in education or a master's degree in an appropriate related field and document teaching experience.

Section 11. Section 1008.222, Florida Statutes, is created to read:

1008.222 Development and implementation of end-of-course assessments of certain subject areas and grade levels.—

- (1) Each school district must develop or acquire a valid and reliable end-of-course assessment for each subject area and grade level not measured by state assessments required under s. 1008.22 or by examinations in AP, IB, AICE, or a national industry certification identified in the Industry Certification Funding List pursuant to rules adopted by the State Board of Education. The content, knowledge, and skills assessed by end-of-course assessments for each school district must be aligned to the core curricular content established in the Sunshine State Standards.
- (2) (a) Beginning with the 2013-2014 school year, each school district must require that each school in the district administer the district's standard assessment for each subject area or grade level, as described in subsection (1).
- (b) Each district school superintendent must ensure that teachers who provide instruction in the same subject or grade level administer the same end-of-course assessment, as described in subsection (1). Each school district must adopt policies to ensure standardized administration and security of the assessments.
 - (c) Each district school superintendent is responsible for

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implementing standardized assessment security and administration, the reporting of assessment results, and using assessment results to comply with provisions of ss.

1012.22(1)(c) and 1012.34. The district school superintendent shall certify to the Commissioner of Education that the security of a standardized assessment required under this section is maintained. If a district school superintendent's certification is determined to be invalid through an audit by the Auditor General or an investigation by the Department of Education, the superintendent is subject to suspension and removal on the grounds of misfeasance pursuant to s. 7, Art. IV of the State Constitution.

(d) The Commissioner of Education shall identify methods to assist and support districts in the development and acquisition of assessments required under this section. Methods may include the development of item banks, facilitation of the sharing of developed tests among districts, and technical assistance in best professional practices of test development based on state-adopted curriculum standards, administration, and security.

Section 12. Paragraph (a) of subsection (1) of section 1009.40, Florida Statutes, is amended to read:

1009.40 General requirements for student eligibility for state financial aid awards and tuition assistance grants.—

- (1)(a) The general requirements for eligibility of students for state financial aid awards and tuition assistance grants consist of the following:
 - 1. Achievement of the academic requirements of and

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acceptance at a state university or community college; a nursing diploma school approved by the Florida Board of Nursing; a Florida college, university, or community college which is accredited by an accrediting agency recognized by the State Board of Education; any Florida institution the credits of which are acceptable for transfer to state universities; any career center; or any private career institution accredited by an accrediting agency recognized by the State Board of Education.

- 2. Residency in this state for no less than 1 year preceding the award of aid or a tuition assistance grant for a program established pursuant to s. 1009.50, s. 1009.505, s. 1009.51, s. 1009.52, s. 1009.53, s. 1009.54, s. 1009.56, s. 1009.57, s. 1009.60, s. 1009.62, s. 1009.63, s. 1009.68, s. 1009.72, s. 1009.73, s. 1009.77, s. 1009.89, or s. 1009.891. Residency in this state must be for purposes other than to obtain an education. Resident status for purposes of receiving state financial aid awards shall be determined in the same manner as resident status for tuition purposes pursuant to s. 1009.21.
- 3. Submission of certification attesting to the accuracy, completeness, and correctness of information provided to demonstrate a student's eligibility to receive state financial aid awards or tuition assistance grants. Falsification of such information shall result in the denial of any pending application and revocation of any award or grant currently held to the extent that no further payments shall be made. Additionally, students who knowingly make false statements in order to receive state financial aid awards or tuition

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assistance grants commit a misdemeanor of the second degree subject to the provisions of s. 837.06 and shall be required to return all state financial aid awards or tuition assistance grants wrongfully obtained.

Section 13. <u>Section 1009.54</u>, Florida Statutes, is repealed.

Section 14. <u>Section 1009.57</u>, Florida Statutes, is repealed.

736 Section 15. <u>Section 1009.58</u>, Florida Statutes, is repealed.

Section 16. <u>Section 1009.59</u>, Florida Statutes, is repealed.

Section 17. Paragraph (c) of subsection (2) of section 1009.94, Florida Statutes, is amended to read:

1009.94 Student financial assistance database.-

- (2) For purposes of this section, financial assistance includes:
- 745 (c) Any financial assistance provided under s. 1009.50, s.
- 746 1009.505, s. 1009.51, s. 1009.52, s. 1009.53, s. 1009.54, s.
- 747 1009.55, s. 1009.56, s. 1009.57, s. 1009.60, s. 1009.62, s.
- 748 1009.63, s. 1009.68, s. 1009.70, s. 1009.701, s. 1009.72, s.
- 749 1009.73, s. 1009.74, s. 1009.77, s. 1009.89, or s. 1009.891.
- 750 Section 18. Section 1011.626, Florida Statutes, is created 751 to read:
- 752 1011.626 Performance Fund for Instructional Personnel and School-Based Administrators.—
 - (1) LEGISLATIVE INTENT.—It is the intent of the Legislature to ensure that every student has a high-quality teacher in his

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or her classroom. The Legislature intends, therefore, to hold school districts accountable for demonstrably increasing student achievement.

- (2) FINDINGS.—The Legislature finds that:
- (a) Quality classroom teachers and school-based administrators are the single greatest indicators of student achievement.
- (b) A school district that fails to reward quality classroom teachers or school-based administrators on the performance of their students, and instead rewards these individuals, in whole or in part, based on the number of years worked or degrees held, has violated s. 1012.22(1)(c). A school district's failure to comply with s. 1012.22(1)(c) fails to maximize student learning by not providing the appropriate incentives to attract and retain quality classroom teachers and school-based administrators. As a result, students are penalized for the acts or omissions of district school boards or district school superintendents.
- (c) A school district that fails to adopt and implement end-of-course assessments that comply with s. 1008.222 frustrates the purpose of ensuring that each student has a high-quality teacher in his or her classroom by preventing the determination of the quality of a classroom teacher's or school-based administrator's performance.
- (d) A school district that fails to comply with s.

 1012.335 frustrates the purpose of ensuring that each student

 has a high-quality teacher in his or her classroom by preventing
 the school district from promptly removing a poor-performing

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classroom teacher from the classroom and employment.

- (3) PERFORMANCE FUND.—Effective with the beginning of the 2011-2012 year and each year thereafter, the Performance Fund for Instructional Personnel and School-Based Administrators is established.
- (4) CALCULATION OF THE FUND.—The Commissioner of Education shall calculate for the second calculation for each district and charter school an amount of state funds equivalent to 5 percent of the total state, local, and federal funding determined by the Florida Education Finance Program under ss. 1011.62, 1011.685, and 1011.71(1) and (3). Such funds shall be designated as each district's and charter school's annual Performance Fund for Instructional Personnel and School-Based Administrators.
 - (5) DISTRIBUTION OF THE FUND.—
- (a) The commissioner shall distribute these funds in accordance with the provisions of s. 1011.62(12) to a district for the implementation of a salary schedule adopted by the district school board pursuant to s. 1012.22, implementation of a performance appraisal system pursuant to s. 1012.34, and the development of end-of-course assessments pursuant to s. 1008.222. The funds may not be used to increase the base salaries or salary adjustments of employees rated as unsatisfactory or needs improvement pursuant to s. 1012.34.
- (b) If funds remain in a district's Performance Fund for Instructional Personnel and School-Based Administrators after the end-of-course assessments in s. 1008.222, performance appraisal system requirements in s. 1012.34, and salary schedule requirements in s. 1012.22 have been met, the balance may be

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used by the district for the same purpose as funds provided pursuant to s. 1011.62(1)(t). Any funds remaining in a district's fund at the end of the state fiscal year shall revert to the fund from which they were appropriated.

- (c) A salary increase awarded from these funds shall be awarded in addition to any general increase or other adjustments to salaries which are made by a school district. An employee's eligibility for or receipt of a salary increase shall not adversely affect that employee's opportunity to qualify for or to receive any other compensation that is made generally available to other similarly situated district school board employees.
- (d) Each district shall annually set aside sufficient federal grant funds to ensure that the policies described in this section are equally applied to eligible individuals paid from federal grants.

(6) REVIEW.—

(a) Beginning with the 2014-2015 fiscal year and each fiscal year thereafter, each district school board must submit the district-adopted salary schedule for the school year and supporting documentation to the commissioner for review on or before October 1 of each year. On or before December 15 of each year, the commissioner shall complete a review of each salary schedule submitted for that school year, determine compliance with s. 1012.22(1)(c), and notify a district school board if the district salary schedule fails to meet the requirements in s. 1012.22(1)(c). The commissioner shall certify those school districts that do not comply with s. 1012.22(1)(c) to the

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Governor, the President of the Senate, and the Speaker of the House of Representatives on or before February 15 of each year.

- (b) Beginning with the 2013-2014 fiscal year and thereafter, the commissioner shall select a sampling of school district end-of-course assessments from multiple districts, and school districts must submit for review the requested assessments and supporting documentation on or before October 1 of each year. A school district that fails to provide the requested assessment to the commissioner on or before October 1 of each year is in violation of s. 1008.222. On or before December 15 of each year, the commissioner shall complete a review of each selected assessment, determine compliance with s. 1008.222, and notify a district school board if the selected assessment fails to meet the requirements in s. 1008.222. The commissioner shall certify those school districts that do not comply with s. 1008.222 to the Governor, the President of the Senate, and the Speaker of the House of Representatives on or before February 15 of each year.
- (c) In the financial audit of each school district, performed by either the Auditor General or an independent certified public accountant in accordance with s. 218.39, the auditor shall review a sample of classroom teacher contracts and determine compliance with s. 1012.335. The sample shall be selected in accordance with guidelines established by the American Institute of Certified Public Accountants. The auditor shall document violations of s. 1012.335 and provide the documentation to the Commissioner of Education on or before October 1 of each year following the audit. On or before

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December 15 of each year, the commissioner shall notify the Governor, the President of the Senate, the Speaker of the House of Representatives, and each school district identified in the audit that has not complied with s. 1012.335.

- certified by the commissioner as not in compliance with the law as described in paragraph (6)(a), paragraph (6)(b), or paragraph (6)(c) shall receive a funding adjustment equal to the amount calculated in subsection (4). Such funding adjustment shall be implemented through the withholding of undistributed funds to which the district is otherwise entitled. To the extent a district's undistributed funds are insufficient to fully satisfy the funding adjustment, the unsatisfied balance shall be withheld from the district's operating funds for the subsequent fiscal year in the form of a prior year adjustment.
- (8) RULEMAKING.—The State Board of Education shall adopt rules pursuant to ss. 120.536(1) and 120.54 to implement this section. Such rules shall include the documentation requirements for districts, processes and criteria used for determining whether the salary schedule, performance appraisal system, and end-of-course assessments comply with this section, and the reporting and monitoring processes that will be used to ensure compliance with the use of funds distributed under paragraph (5)(a).

Section 19. Subsection (2) of section 1011.69, Florida Statutes, is amended to read:

1011.69 Equity in School-Level Funding Act.-

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Beginning in the 2003-2004 fiscal year, district school boards shall allocate to schools within the district an average of 90 percent of the funds generated by all schools and quarantee that each school receives at least 80 percent of the funds generated by that school based upon the Florida Education Finance Program as provided in s. 1011.62 and the General Appropriations Act, including gross state and local funds, discretionary lottery funds, and funds from the school district's current operating discretionary millage levy. Total funding for each school shall be recalculated during the year to reflect the revised calculations under the Florida Education Finance Program by the state and the actual weighted full-time equivalent students reported by the school during the full-time equivalent student survey periods designated by the Commissioner of Education. If the district school board is providing programs or services to students funded by federal funds, any eligible students enrolled in the schools in the district shall be provided federal funds. Only academic performance-based charter school districts, pursuant to s. 1003.62, are exempt from the provisions of this section.

Section 20. Subsection (4) of section 1012.05, Florida Statutes, is amended to read:

1012.05 Teacher recruitment and retention.-

(4) The Department of Education, in cooperation with district personnel offices, <u>may shall</u> sponsor <u>virtual job fairs</u> a job fair in a central part of the state to match <u>high-quality</u>, in-state educators and potential educators and out-of-state educators and potential educators with teaching opportunities in

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this state. The Department of Education is authorized to collect a job fair registration fee not to exceed \$20 per person and a booth fee not to exceed \$250 per school district or other interested participating organization. The revenue from the fees shall be used to promote and operate the job fair. Funds may be used to purchase promotional items such as mementos, awards, and plagues.

Section 21. Section 1012.07, Florida Statutes, is amended to read:

1012.07 Identification of critical teacher shortage areas.—

(1) As used in ss. 1009.57, 1009.58, and 1009.59, The term "critical teacher shortage area" means high-need content areas applies to mathematics, science, career education, and highpriority high priority location areas identified by- the State Board of Education may identify career education programs having critical teacher shortages. The State Board of Education shall adopt rules pursuant to ss. 120.536(1) and 120.54 necessary to annually identify other critical teacher shortage areas and high priority location areas. The state board must shall also consider current and emerging educational requirements and workforce demands teacher characteristics such as ethnic background, race, and sex in determining critical teacher shortage areas. School grade levels may also be designated critical teacher shortage areas. Individual district school boards may identify and submit other critical teacher shortage areas. Such submissions shortages must be aligned to current and emerging educational requirements and workforce demands in order

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to be certified to and approved by the State Board of Education. High-priority High priority location areas shall be in high-density, low-economic urban schools, and low-density, low-economic rural schools, and schools identified as lowest performing under s. 1008.33(4)(b) shall include schools which meet criteria which include, but are not limited to, the percentage of free lunches, the percentage of students under Chapter I of the Education Consolidation and Improvement Act of 1981, and the faculty attrition rate.

- (2) This section shall be implemented only to the extent as specifically funded and authorized by law.
- Section 22. Effective July 1, 2014, paragraph (c) of subsection (1) of section 1012.22, Florida Statutes, is amended to read:
- 1012.22 Public school personnel; powers and duties of the district school board.—The district school board shall:
- (1) Designate positions to be filled, prescribe qualifications for those positions, and provide for the appointment, compensation, promotion, suspension, and dismissal of employees as follows, subject to the requirements of this chapter:
 - (c) Compensation and salary schedules.-
- 1.a. As provided in this paragraph, the district school board shall adopt a salary schedule that compensates employees based on their performance. The district school board shall adopt a salary schedule or salary schedules designed to furnish incentives for improvement in training and for continued efficient service to be used as a basis for paying all school

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employees and fix and authorize the compensation of school employees on the basis thereof.

- <u>b.2</u>. A district school board, in determining the salary adjustments schedule for instructional personnel and school-based administrators, must base a portion of each employee's adjustment only compensation on performance demonstrated under s. 1012.34, must consider the prior teaching experience of a person who has been designated state teacher of the year by any state in the United States, and must consider prior professional experience in the field of education gained in positions in addition to district level instructional and administrative positions.
- $\underline{\text{c.3}}$. In developing the salary schedule, the district school board shall seek input from parents, teachers, and representatives of the business community.
- 2.4. Beginning with the 2007-2008 academic year, Each district school board shall adopt a salary adjustment for schedule with differentiated pay for both instructional personnel and school-based administrators. The salary schedule is subject to negotiation as provided in chapter 447 and must allow differentiated pay based on the following:
- a. Assignment to a school in a high-priority location area, as defined in State Board of Education rule, with continued differentiated pay contingent upon documentation of performance under s. 1012.34;
- b. Certification and teaching in critical teacher shortage areas, as defined in State Board of Education rule, with continued differentiated pay contingent upon documentation of

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1007 performance under s. 1012.34; and

- c. Assignment of additional academic responsibilities, with continued differentiated pay contingent upon documentation of performance under s. 1012.34.
- 3. A district school board shall adopt a salary schedule for beginning and renewing teachers as follows:
- a. A beginning teacher. For purposes of this subsubparagraph, the term "beginning teacher" is a classroom teacher as defined in s. 1012.01(2)(a), excluding a substitute teacher, who has no prior K-12 teaching experience.
- b. A teacher who holds a valid professional standard certificate issued by another state and who is hired by the district school board.
- c. A teacher who holds a valid professional certificate issued pursuant to s. 1012.56, who has not taught in the classroom at any time during the previous certification period, and who is hired by the district school board.
- 4. The salary schedule in subparagraph 3. shall be in effect only for the first year that the teacher provides instruction in a Florida K-12 classroom. A district school board may not use length of service or degrees held as a factor in setting a salary schedule district-determined factors, including, but not limited to, additional responsibilities, school demographics, critical shortage areas, and level of job performance difficulties.
- Section 23. <u>Section 1012.225</u>, Florida Statutes, is repealed.

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Section 24. Section 1012.2251, Florida Statutes, is repealed.

Section 25. Subsection (5) of section 1012.33, Florida Statutes, is amended to read:

- 1012.33 Contracts with instructional staff, supervisors, and school principals.—
- (5) Should a district school board have to choose from among its personnel who are on continuing contracts or professional service contracts as to which should be retained, such decisions shall be <u>based primarily upon the employee's</u> performance as provided in s. 1012.34 made pursuant to the terms of a collectively bargained agreement, when one exists. If no such agreement exists, the district school board shall prescribe rules to handle reductions in workforce.

Section 26. Section 1012.335, Florida Statutes, is created to read:

1012.335 Contracts with classroom teachers hired on or after July 1, 2010.—

- (1) DEFINITIONS.—As used in this section, the term:
- (a) "Annual contract" means a contract for a period of no longer than 1 school year in which the district school board may choose to renew or not renew without cause.
- (b) "Classroom teacher" means a classroom teacher as defined in s. 1012.01(2)(a), excluding substitute teachers.
- (c) "Probationary contract" means a contract for a period of no longer than 1 school year during which a classroom teacher may be dismissed without cause or may resign from the contractual position without breach of contract.

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- (a) Beginning July 1, 2010, each person newly hired as a classroom teacher by a school district shall receive a probationary contract.
- (b) A classroom teacher may receive up to four annual contracts in a school district in this state if the teacher:
- 1. Holds a professional certificate as prescribed by s. 1012.56 and in the rules of the State Board of Education; and
- 2. Has been recommended by the district school superintendent for the annual contract and approved by the district school board.
- (c) A classroom teacher may not receive an annual contract for the 6th year of teaching and thereafter unless the classroom teacher:
- 1. Holds a professional certificate as prescribed by s. 1012.56 and in the rules of the State Board of Education;
- 2. Has been recommended by the district school superintendent for the annual contract and approved by the district school board; and
- 3. Has received an effective or highly effective designation on his or her appraisal pursuant to s. 1012.34 in at least 2 of the 3 preceding years for each year an annual contract is sought.
- (3) SUSPENSION OR DISMISSAL OF CLASSROOM TEACHERS ON ANNUAL CONTRACT.—A classroom teacher who has an annual contract may be suspended or dismissed at any time during the term of the contract for just cause as provided in subsection (4). The district school board must notify a classroom teacher in writing

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whenever charges are made against the classroom teacher, and the district school board may suspend him or her without pay.

However, if the charges are not sustained, the classroom teacher shall be immediately reinstated and his or her back pay shall be

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- (4) JUST CAUSE.—The State Board of Education shall adopt rules to define the term "just cause." Just cause includes, but is not limited to:
- 1098 (a) Immorality.
 - (b) Misconduct in office.
 - (c) Incompetency.
 - (d) Gross insubordination.
 - (e) Willful neglect of duty.
 - (f) Being convicted or found guilty of, or entering a plea of guilty to, regardless of adjudication of guilt, any crime involving moral turpitude.
 - (g) Poor performance as demonstrated by a lack of student learning gains, as specified in s. 1012.34.
 - Section 27. Section 1012.34, Florida Statutes, is amended to read:
 - 1012.34 Appraisal Assessment procedures and criteria.
 - (1) For the purpose of <u>increasing student achievement by</u> improving the quality of instructional, administrative, and supervisory services in the public schools of the state, the district school superintendent shall establish procedures for <u>evaluating assessing</u> the performance of duties and responsibilities of all instructional, administrative, and supervisory personnel employed by the school district. The

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Department of Education must approve each district's
instructional personnel <u>appraisal</u> assessment system <u>and</u>
appraisal instruments. The Department of Education must approve
each school-based administrator appraisal system and appraisal
instruments. The department shall collect from each school
district the annual performance ratings of all instructional and
school-based administrative personnel and report the percentage
of each of these employees receiving each rating category by
school and by district to the Governor, the President of the
Senate, and the Speaker of the House of Representatives.

- (2) The following conditions must be considered in the design of the district's instructional personnel <u>appraisal</u> <u>assessment</u> system:
- (a) The system must be designed to support <u>high-quality</u> instruction and increased academic achievement <u>district and</u> school level improvement plans.
- (b) The system must provide appropriate <u>appraisal</u> instruments, procedures, and criteria for continuous quality improvement of the professional skills of instructional personnel.
- (c) The system must include a mechanism to <u>examine</u> performance data from multiple sources, which includes giving give parents an opportunity to provide input into employee performance <u>appraisals</u> assessments when appropriate.
- (d) In addition to addressing generic teaching competencies, districts must determine those teaching fields for which special procedures and criteria will be developed.
 - (e) Each district school board may establish a peer

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assistance process. The plan may provide a mechanism for assistance of persons who are placed on performance probation as well as offer assistance to other employees who request it.

- (f) Each The district school board shall provide training programs that are based upon guidelines provided by the Department of Education to ensure that all individuals with evaluation responsibilities understand the proper use of the appraisal assessment criteria and procedures.
- (g) The system must differentiate among four levels of performance: unsatisfactory, needs improvement, effective, and highly effective. The Commissioner of Education shall consult with performance pay experts and classroom teachers in developing the performance levels. Beginning with the 2014-2015 school year and thereafter, instructional personnel and school-based administrators may not be rated as effective or highly effective if their students fail to demonstrate learning gains.
- (h) The system must include a process for monitoring the effective and consistent use of appraisal criteria by supervisors and administrators and a process for evaluating the effectiveness of the system itself in improving the level of instruction and learning in the district's schools.
- (3) The <u>appraisal</u> assessment procedure for instructional personnel and school administrators must be primarily based on the performance of students assigned to their classrooms or schools, as <u>described in paragraph (a) appropriate</u>. Pursuant to this section, A school district's performance <u>appraisal</u> assessment is not limited to basing unsatisfactory performance of instructional personnel and school administrators upon

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student performance, but may include other criteria approved to

evaluate assess instructional personnel and school

administrators' performance, or any combination of student

performance and other approved criteria. The procedures must

comply with, but are not limited to, the following requirements:

- (a) An appraisal assessment must be conducted for each employee at least once a year, except that an appraisal for each teacher, as described in s. 1012.22(1)(c)3., must be conducted at least twice a year. The assessment must be based upon sound educational principles and contemporary research in effective educational practices. The assessment must primarily use data and indicators of improvement in student performance assessed annually as specified in s. 1008.22 and may consider results of peer reviews in evaluating the employee's performance. Student performance must be measured by state assessments required under s. 1008.22 and by local assessments for subjects and grade levels not measured by the state assessment program. The appraisal assessment criteria must include, but are not limited to, indicators that relate to the following:
 - 1. Performance of students.
- a. Beginning with the 2014-2015 school year and thereafter, for the classroom teacher, the learning gains of students assigned to the teacher must comprise more than 50 percent of the determination of the classroom teacher's performance. Beginning with the 2014-2015 school year and thereafter, for instructional personnel, who are not classroom teachers, the learning gains of students assigned to the school must comprise more than 50 percent of the determination of the

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individual's performance. A school district may use the learning
gains of students assigned to the classroom teacher for the
preceding 3 years, or, for instructional personnel who are not
classroom teachers, the learning gains of students assigned to
the school for the preceding 3 years, to determine the
individual's performance. For purposes of this sub-subparagraph,
"school" means the school to which the instructional personnel,
who is not a classroom teacher, was assigned for the last 3
years. Student learning gains are measured by state assessments
required under s. 1008.22, examinations in AP, IB, AICE, or a
national industry certification identified in the Industry
Certification Funding List pursuant to rules adopted by the
State Board of Education, or district assessments for subject
areas and grade levels as required under s. 1008.222.

- b. For instructional personnel, more than 50 percent of the determination of the individual's performance must be based on the performance of students assigned to their classrooms or schools, as appropriate. Student performance must be measured by state assessments required under s. 1008.22 and by local assessments for subjects and grade levels not measured by the state assessment program. This sub-subparagraph expires July 1, 2014.
- 2. <u>Instructional practice. For instructional personnel, performance criteria must be based on the Florida Educator Accomplished Practices adopted by the State Board of Education by rule, which include:</u>
 - a. Ability to maintain appropriate discipline.
 - b.3. Knowledge of subject matter. A district school board

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may consider advanced degrees held by instructional personnel.

The district school board shall make special provisions for evaluating teachers who are assigned to teach out-of-field.

- $\underline{\text{c.4.}}$ Ability to plan and deliver $\underline{\text{effective}}$ instruction and the effective use of technology in the classroom.
- d.5. Ability to use assessment data and other evidence of student learning to design and implement differentiated instructional strategies in order to meet individual student needs for remediation or acceleration evaluate instructional needs.
- $\underline{\text{e.6.}}$ Ability to establish and maintain a positive collaborative relationship with students' families to increase student achievement.
- $\underline{\text{f.7.}}$ Other professional competencies, responsibilities, and requirements as established by rules of the State Board of Education and policies of the district school board.
 - 3. Instructional leadership performance.
- a. Beginning with the 2014-2015 school year and thereafter, for a school-based administrator, the learning gains of students assigned to the school must comprise more than 50 percent of the determination of the school-based administrator's performance. A school district may use the learning gains of students assigned to the school for the preceding 3 years to determine the school-based administrator's performance. For purposes of this sub-subparagraph, "school" means the school to which the administrator was assigned for the last 3 years.

 Student learning gains are measured by state assessments required under s. 1008.22, examinations in AP, IB, AICE, or a

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national industry certification identified in the Industry

Certification Funding List pursuant to rules adopted by the

State Board of Education, or district assessments for subject

areas and grade levels as required under s. 1008.222.

- b. For school-based administrators, more than 50 percent of the determination of the individual's performance must be based on the performance of students assigned to their schools. Student performance must be measured by state assessments required under s. 1008.22 and by local assessments for subjects and grade levels not measured by the state assessment program. This sub-subparagraph expires July 1, 2014.
- 4. Instructional leadership practice. For a school-based administrator, performance criteria must be based on the Florida Principal Leadership Standards adopted by the State Board of Education under s. 1012.986, which includes the ability to:
- a. Manage human, financial, and material resources so as to maximize the share of resources used for direct instruction, as opposed to overhead or other purposes; and
 - b. Recruit and retain high-performing teachers.
- (b) All personnel must be fully informed of the criteria and procedures associated with the <u>appraisal</u> assessment process before the <u>appraisal</u> assessment takes place.
- (c) The individual responsible for supervising the employee must evaluate assess the employee's performance. The evaluator must submit a written report of the appraisal assessment to the district school superintendent for the purpose of reviewing the employee's contract. The evaluator must submit the written report to the employee no later than 10 days after

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the <u>appraisal</u> assessment takes place. The evaluator must discuss the written report of <u>the appraisal</u> assessment with the employee. The employee shall have the right to initiate a written response to the <u>appraisal</u> assessment, and the response shall become a permanent attachment to his or her personnel file.

- (d) If an employee is not performing his or her duties in a satisfactory manner, the evaluator shall notify the employee in writing of such determination. The notice must describe such unsatisfactory performance and include notice of the following procedural requirements:
- 1. Upon delivery of a notice of unsatisfactory performance, the evaluator must confer with the employee, make recommendations with respect to specific areas of unsatisfactory performance, and provide assistance in helping to correct deficiencies within a prescribed period of time.
- 2.a. If the employee holds an annual contract as provided in s. 1012.335, and receives an unsatisfactory performance appraisal pursuant to the criteria in subparagraph (a)2., the employee may request a review of the appraisal by the district school superintendent or his or her designee. The district school superintendent may review the employee's appraisal.
- <u>b.</u> If the employee holds a professional service contract as provided in s. 1012.33, the employee shall be placed on performance probation and governed by the provisions of this section for 90 calendar days following the receipt of the notice of unsatisfactory performance to demonstrate corrective action. School holidays and school vacation periods are not counted when

calculating the 90-calendar-day period. During the 90 calendar days, the employee who holds a professional service contract must be evaluated periodically and apprised of progress achieved and must be provided assistance and inservice training opportunities to help correct the noted performance deficiencies. At any time during the 90 calendar days, the employee who holds a professional service contract may request a transfer to another appropriate position with a different supervising administrator; however, a transfer does not extend the period for correcting performance deficiencies.

c.b. Within 14 days after the close of the 90 calendar days, the evaluator must evaluate assess whether the performance deficiencies have been corrected and forward a recommendation to the district school superintendent. Within 14 days after receiving the evaluator's recommendation, the district school superintendent must notify the employee who holds a professional service contract in writing whether the performance deficiencies have been satisfactorily corrected and whether the district school superintendent will recommend that the district school board continue or terminate his or her employment contract. If the employee wishes to contest the district school superintendent's recommendation, the employee must, within 15 days after receipt of the district school superintendent's recommendation, submit a written request for a hearing. The hearing shall be conducted at the district school board's election in accordance with one of the following procedures:

(I) A direct hearing conducted by the district school board within 60 days after receipt of the written appeal. The

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hearing shall be conducted in accordance with the provisions of ss. 120.569 and 120.57. A majority vote of the membership of the district school board shall be required to sustain the district school superintendent's recommendation. The determination of the district school board shall be final as to the sufficiency or insufficiency of the grounds for termination of employment; or

- (II) A hearing conducted by an administrative law judge assigned by the Division of Administrative Hearings of the Department of Management Services. The hearing shall be conducted within 60 days after receipt of the written appeal in accordance with chapter 120. The recommendation of the administrative law judge shall be made to the district school board. A majority vote of the membership of the district school board shall be required to sustain or change the administrative law judge's recommendation. The determination of the district school board shall be final as to the sufficiency or insufficiency of the grounds for termination of employment.
- (4) The district school superintendent shall notify the department of any instructional personnel who receive two consecutive unsatisfactory evaluations and who have been given written notice by the district that their employment is being terminated or is not being renewed or that the district school board intends to terminate, or not renew, their employment. The department shall conduct an investigation to determine whether action shall be taken against the certificateholder pursuant to s. 1012.795(1)(c).
- (5) The district school superintendent shall develop a mechanism for evaluating the effective use of appraisal

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who are assigned responsibility for evaluating the performance of instructional personnel. The use of the <u>appraisal</u> assessment and evaluation procedures shall be considered as part of the annual <u>appraisal</u> assessment of the administrator's performance. The system must include a mechanism to give parents and teachers an opportunity to provide input into the administrator's performance assessment, when appropriate.

- (6) Nothing in this section shall be construed to grant a probationary employee a right to continued employment beyond the term of his or her contract.
- (7) The district school board shall establish a procedure annually reviewing instructional personnel <u>appraisal</u> <u>assessment</u> systems to determine compliance with this section. All substantial revisions to an approved system must be reviewed and approved by the district school board before being used to <u>evaluate</u> <u>assess</u> instructional personnel. Upon request by a school district, the department shall provide assistance in developing, improving, or reviewing an <u>appraisal</u> <u>assessment</u> system.
- (8) The State Board of Education shall adopt rules pursuant to ss. 120.536(1) and 120.54, that establish uniform guidelines for the submission, review, and approval of district procedures for the annual appraisal assessment of instructional personnel and school-based administrative personnel and that include the method of calculating rates of student learning tied to differentiated levels of performance as provided for in

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paragraph (2)(g) and criteria for evaluating professional performance.

Section 28. Subsection (3) is added to section 1012.42, Florida Statutes, to read:

1012.42 Teacher teaching out-of-field.-

(3) CERTIFICATION REQUIREMENTS.—Beginning in the 2010-2011 school year, a district school board shall not assign any beginning teacher to teach reading, science, or mathematics if he or she is not certified in reading, science, or mathematics.

Section 29. <u>Section 1012.52</u>, Florida Statutes, is repealed.

Section 30. Paragraph (c) of subsection (2), subsections (5), (6), and (7), paragraph (b) of subsection (9), and subsection (17) of section 1012.56, Florida Statutes, are amended to read:

1012.56 Educator certification requirements.-

- (2) ELIGIBILITY CRITERIA.—To be eligible to seek certification, a person must:
- (c) Document receipt of a bachelor's or higher degree from an accredited institution of higher learning, or a nonaccredited institution of higher learning that the Department of Education has identified as having a quality program resulting in a bachelor's degree, or higher. Each applicant seeking initial certification must have attained at least a 2.5 overall grade point average on a 4.0 scale in the applicant's major field of study. The applicant may document the required education by submitting official transcripts from institutions of higher education or by authorizing the direct submission of such

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official transcripts through established electronic network systems. The bachelor's or higher degree may not be required in areas approved in rule by the State Board of Education as nondegreed areas. The State Board of Education may adopt rules that, for purposes of demonstrating completion of certification requirements specified in state board rule, allow for the acceptance of college course credits recommended by the American Council on Education (ACE), as posted on an official ACE transcript.

- (5) MASTERY OF SUBJECT AREA KNOWLEDGE.—Acceptable means of demonstrating mastery of subject area knowledge are:
- (a) Achievement of passing scores on subject area examinations required by state board rule, which may include, but need not be limited to, world languages in Arabic, Chinese, Farsi, French, German, Greek, Haitian Creole, Hebrew, Hindi, Italian, Japanese, Portuguese, Russian, and Spanish;
- (b) Completion of a bachelor's degree or higher and verification of the attainment of an oral proficiency interview score above the intermediate level and a written proficiency score above the intermediate level on a test administered by the American Council on the Teaching of Foreign Languages for which there is no Florida-developed examination;
- (c) Completion of the subject area specialization requirements specified in state board rule and verification of the attainment of the essential subject matter competencies by the district school superintendent of the employing school district or chief administrative officer of the employing statesupported or private school for a subject area for which a

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subject area examination has not been developed and required by state board rule;

- (d) Completion of the subject area specialization requirements specified in state board rule for a subject coverage requiring a master's or higher degree and achievement of a passing score on the subject area examination specified in state board rule;
- (e) A valid professional standard teaching certificate issued by another state and achievement of a passing score on the subject area exam specified in State Board of Education rule or by a full demonstration of mastery of his or her ability to teach the subject area for which he or she is seeking certification, as provided by rules of the State Board of Education; or
- (f) A valid certificate issued by the National Board for Professional Teaching Standards or a national educator credentialing board approved by the State Board of Education.

School districts are encouraged to provide mechanisms for those middle school teachers holding only a K-6 teaching certificate to obtain a subject area coverage for middle grades through postsecondary coursework or district add-on certification.

- (6) MASTERY OF PROFESSIONAL PREPARATION AND EDUCATION COMPETENCE.—Acceptable means of demonstrating mastery of professional preparation and education competence are:
- (a) Completion of an approved teacher preparation program at a postsecondary educational institution within this state and achievement of a passing score on the professional education

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competency examination required by state board rule;

- (b) Completion of a teacher preparation program at a postsecondary educational institution outside Florida and achievement of a passing score on the professional education competency examination required by state board rule;
- (c) A valid professional standard teaching certificate issued by another state;
- (d) A valid certificate issued by the National Board for Professional Teaching Standards or a national educator credentialing board approved by the State Board of Education;
- (e) Documentation of two semesters of successful teaching in a community college, state university, or private college or university that awards an associate or higher degree and is an accredited institution or an institution of higher education identified by the Department of Education as having a quality program;
- (f) Completion of professional preparation courses as specified in state board rule, successful completion of a professional education competence demonstration program pursuant to paragraph (8)(b), and achievement of a passing score on the professional education competency examination required by state board rule;
- (g) Successful completion of a professional preparation alternative certification and education competency program, outlined in paragraph (8)(a); or
- (h) Successful completion of an alternative certification program pursuant to s. 1004.85 and achievement of a passing score on the professional education competency examination

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required by rule of the State Board of Education; or-

- (i) Successful completion of a professional education training program provided by Teach for America and achievement of a passing score on the professional education competency examination required by rule of the State Board of Education.
 - (7) TYPES AND TERMS OF CERTIFICATION.
- (a) The Department of Education shall issue a professional certificate for a period not to exceed 5 years to any applicant who meets all the requirements outlined in subsection (2).
- (b) The department shall issue a temporary certificate to any applicant who meets the following requirements:
- 1. Completes the requirements outlined in paragraphs (2)(a)-(f); and
- <u>2.a.</u> Completes the subject area content requirements specified in state board rule; or
- \underline{b} . Demonstrates mastery of subject area knowledge pursuant to subsection (5); and
- 3. Holds an accredited degree or a degree approved by the Department of Education at the level required for the subject area specialization in state board rule.
- (c) The department shall issue one nonrenewable 2-year temporary certificate and one nonrenewable 5-year professional certificate to a qualified applicant who holds a bachelor's degree in the area of speech-language impairment to allow for completion of a master's degree program in speech-language impairment.

Each temporary certificate is valid for 3 school fiscal years

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and is nonrenewable. However, the requirement in paragraphs paragraph (2)(g) and (h) must be met within 1 calendar year of the date of employment under the temporary certificate. Individuals who are employed under contract at the end of the 1 calendar year time period may continue to be employed through the end of the school year in which they have been contracted. A school district shall not employ, or continue the employment of, an individual in a position for which a temporary certificate is required beyond this time period if the individual has not met the requirement of paragraph (2)(g) or paragraph (2)(h). The State Board of Education shall adopt rules to allow the department to extend the validity period of a temporary certificate for 2 years when the requirements for the professional certificate, not including the requirement in paragraph (2)(g) or paragraph (2)(h), were not completed due to the serious illness or injury of the applicant or other extraordinary extenuating circumstances. The department shall reissue the temporary certificate for 2 additional years upon approval by the Commissioner of Education. A written request for reissuance of the certificate shall be submitted by the district school superintendent, the governing authority of a university lab school, the governing authority of a state-supported school, or the governing authority of a private school.

- (9) EXAMINATIONS.—
- (b) The State Board of Education shall, by rule, specify the examination scores that are required for the issuance of a professional certificate and temporary certificate. Such rules must define generic subject area and reading instruction

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competencies and must establish uniform evaluation guidelines.

The State Board of Education shall review the current subject area examinations and, if necessary, revise the passing scores and reading instruction pursuant to s. 1001.215 required for achieving certification in order to match expectations for teacher competency in each subject area.

- (17) COMPARISON OF ROUTES TO A PROFESSIONAL CERTIFICATE.—

 Beginning with the 2003-2004 school year, The Department of

 Education shall conduct a longitudinal study to compare

 performance of certificateholders who are employed in Florida

 school districts. The study shall compare a sampling of

 educators who have qualified for a professional certificate

 since July 1, 2002, based on the following:
- (a) Graduation from a state-approved teacher preparation program.
- (b) Completion of a state-approved professional preparation and education competency program.
- (c) A valid standard teaching certificate issued by a state other than Florida.

The department comparisons shall be made to determine if there is any significant difference in the performance of these groups of teachers, as measured by their students' achievement levels and learning gains as measured by s. 1008.22.

Section 31. Paragraph (b) of subsection (2) and subsection (5) of section 1012.585, Florida Statutes, are amended, and subsection (6) is added to that section, to read:

1012.585 Process for renewal of professional

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certificates.-

(2)

- (b) A teacher with national certification from the National Board for Professional Teaching Standards is deemed to meet state renewal requirements for the life of the teacher's national certificate in the subject shown on the national certificate. A complete renewal application and fee shall be submitted. The Commissioner of Education shall notify teachers of the renewal application and fee requirements. This paragraph expires July 1, 2014.
- (5) The State Board of Education shall adopt rules to allow the reinstatement of expired professional certificates. The department may reinstate an expired professional certificate if the certificateholder:
- (a) Submits an application for reinstatement of the expired certificate.
- (b) Documents completion of 6 college credits during the 5 years immediately preceding reinstatement of the expired certificate, completion of 120 inservice points, or a combination thereof, in an area specified in paragraph (3)(a).
 - (c) Meets the requirements in subsection (6).
- (d)(e) During the 5 years immediately preceding reinstatement of the certificate, achieves a passing score on the subject area test for each subject to be shown on the reinstated certificate.

The requirements of this subsection may not be satisfied by subject area tests or college credits completed for issuance of

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the certificate that has expired.

requirements for the renewal of a professional certificate shall include documentation of effective or highly effective performance as demonstrated under s. 1012.34 for at least 4 of the preceding 5 years before the renewal certification is sought. The State Board of Education shall adopt rules to define the process for documenting effective performance under this subsection, including equivalent options for individuals who have not been evaluated under s. 1012.34. An individual's certificate shall expire if the individual is not able to demonstrate effective performance as required under this subsection and the rules of the state board. The individual may apply to reinstate his or her professional certificate under subsection (5).

Section 32. Subsection (2) of section 1012.72, Florida Statutes, is amended to read:

1012.72 Dale Hickam Excellent Teaching Program. -

(2) The Dale Hickam Excellent Teaching Program is created to provide categorical funding for bonuses for teaching excellence. The bonuses may be provided for initial certification for up to one 10-year period for individuals holding NBPTS certification on July 1, 2010, and who remain continuously employed in a public school in this state or the Florida School for the Deaf and the Blind. The Department of Education shall distribute to each school district an amount as prescribed annually by the Legislature for the Dale Hickam Excellent Teaching Program. For purposes of this section, the

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Florida School for the Deaf and the Blind shall be considered a school district. Unless otherwise provided in the General Appropriations Act, each distribution shall be the sum of the amounts earned for the following:

- (a) An annual bonus equal to 10 percent of the prior fiscal year's statewide average salary for classroom teachers to be distributed to the school district to be paid to each individual who holds NBPTS certification and is employed by the district school board or by a public school within the school district. The district school board shall distribute the annual bonus to each individual who meets the requirements of this paragraph and who is certified annually by the district to have demonstrated satisfactory teaching performance pursuant to s. 1012.34. The annual bonus may be paid as a single payment or divided into not more than three payments.
- (b) An annual bonus equal to 10 percent of the prior fiscal year's statewide average salary for classroom teachers to be distributed to the school district to be paid to each individual who meets the requirements of paragraph (a) and agrees, in writing, to provide the equivalent of 12 workdays of mentoring and related services to public school teachers within the state who do not hold NBPTS certification. Related services must include instruction in helping teachers work more effectively with the families of their students. The district school board shall distribute the annual bonus in a single payment following the completion of all required mentoring and related services for the year. It is not the intent of the Legislature to remove excellent teachers from their assigned

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classrooms; therefore, credit may not be granted by a school district or public school for mentoring or related services provided during student contact time during the 196 days of required service for the school year.

(c) The employer's share of social security and Medicare taxes for those teachers who receive bonus amounts under paragraph (a) or paragraph (b).

Section 33. Subsection (1) of section 1012.79, Florida Statutes, is amended to read:

1012.79 Education Practices Commission; organization.-

- (1) The Education Practices Commission consists of 25 members, including $\underline{11}$ & teachers; 5 administrators, at least one of whom $\underline{\text{may}}$ shall represent a private school; $\underline{5}$ 7 lay citizens, $\underline{3}$ 5 of whom shall be parents of public school students and who are unrelated to public school employees and 2 of whom shall be former district school board members; and $\underline{4}$ 5 sworn law enforcement officials, appointed by the State Board of Education from nominations by the Commissioner of Education and subject to Senate confirmation. Prior to making nominations, the commissioner shall consult with teaching associations, parent organizations, law enforcement agencies, and other involved associations in the state. In making nominations, the commissioner shall attempt to achieve equal geographical representation, as closely as possible.
- (a) A teacher member, in order to be qualified for appointment:
 - 1. Must be certified to teach in the state.
 - 2. Must be a resident of the state.

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- 3. Must have practiced the profession in this state for at least 10 years, with at least 5 years of experience in this state immediately preceding the appointment.
- (b) A school administrator member, in order to be qualified for appointment:
- 1. Must have an endorsement on the educator certificate in the area of school administration or supervision.
 - 2. Must be a resident of the state.
- 3. Must have practiced the profession as an administrator for at least 5 years immediately preceding the appointment.
 - (c) The lay members must be residents of the state.
- (d) The law enforcement official members must have served in the profession for at least 5 years immediately preceding appointment and have background expertise in child safety.

Section 34. Paragraph (h) of subsection (1) of section 1012.795, Florida Statutes, is amended to read:

- 1012.795 Education Practices Commission; authority to discipline.—
- (1) The Education Practices Commission may suspend the educator certificate of any person as defined in s. 1012.01(2) or (3) for up to 5 years, thereby denying that person the right to teach or otherwise be employed by a district school board or public school in any capacity requiring direct contact with students for that period of time, after which the holder may return to teaching as provided in subsection (4); may revoke the educator certificate of any person, thereby denying that person the right to teach or otherwise be employed by a district school board or public school in any capacity requiring direct contact

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with students for up to 10 years, with reinstatement subject to the provisions of subsection (4); may revoke permanently the educator certificate of any person thereby denying that person the right to teach or otherwise be employed by a district school board or public school in any capacity requiring direct contact with students; may suspend the educator certificate, upon an order of the court or notice by the Department of Revenue relating to the payment of child support; or may impose any other penalty provided by law, if the person:

(h) Has breached a contract, as provided in s. 1012.33(2) or s. 1012.335.

Section 35. Review of teacher preparation program funding.—

- (1) The Department of Education, in collaboration with the Board of Governors, shall develop a methodology to determine the cost-effectiveness of the teacher preparation programs in ss. 1004.04, 1004.85, and 1012.56(8), Florida Statutes. The methodology for determining program costs must use existing expenditure data, when available.
- (2) On or before December 1, 2011, the Department of Education shall submit a report to the Governor, the President of the Senate, and the Speaker of the House of Representatives which:
- (a) Provides a methodology to evaluate the costeffectiveness of teacher preparation programs based on program
 costs, program outcomes of student cohorts such as completion
 rates, placement rates in teaching jobs, retention rates in the
 classroom, and student achievement and learning gains of

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students taught by graduates;

- (b) Uses the methodology developed to evaluate the cost-effectiveness of the state's teacher preparation programs; and
- (c) Provides recommendations that would enhance the Legislature's ability to consider the program's productivity when allocating funds.
- Accountability shall review the current standards for the continued approval of teacher preparation programs and make recommendations to the Legislature on or before January 1, 2012, for any needed changes. Such recommendations shall include proposed changes to the allocation of any state funds to teacher preparation programs and the students enrolled in these programs.

Section 36. (1) Any school district that received a grant of at least \$75 million from a private foundation for the purpose of improving the effectiveness of teachers within the school district may seek an annual exemption from the State Board of Education of ss. 1008.222, 1011.626, Florida Statutes, as created by this act, and the amendments to ss. 1012.22 and 1012.34, Florida Statutes, as amended by this act.

- (2) To receive approval from the State Board of Education for an exemption under this section, a school district must demonstrate to the State Board of Education that it is implementing the following:
- (a) A teacher appraisal system that uses student performance as the single greatest component of the teacher's evaluation.

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- (b) A teacher compensation system that awards salary increases based on sustained student performance.
 - (c) A teacher contract system that awards contracts based on student performance.
 - (3) The State Board of Education shall annually renew a school district's exemption if the school district provides a progress report that demonstrates that the school district continues to meet the requirements of subsection (2).
 - (4) The State Board of Education shall adopt rules pursuant to ss. 120.536(1) and 120.54, Florida Statutes, to establish the procedures for applying for an exemption under this section.

Section 37. If any provision of this act or its application to any person or circumstance is held invalid, the invalidity does not affect other provisions or applications of the act which can be given effect without the invalid provision or application, and to this end the provisions of this act are severable.

Section 38. The amendments to s. 1012.33, Florida

Statutes, shall apply to contracts newly entered into, extended, or readopted on or after July 1, 2010, and to all contracts on or after July 1, 2013.

Section 39. Except as otherwise expressly provided in this act, this act shall take effect July 1, 2010.

	COUNCIL/COMMITTEE ACTION
	ADOPTED (Y/N)
	ADOPTED AS AMENDED (Y/N)
	ADOPTED W/O OBJECTION (Y/N)
	FAILED TO ADOPT (Y/N)
	WITHDRAWN (Y/N)
	OTHER
7	Council/Committee bearing bill. Education Delice Council
1	Council/Committee hearing bill: Education Policy Council
2	Representative Jones offered the following:
3	Amendment
4	
5	Remove lines 1050-1107 and insert:
6	1012.335 Contracts with classroom teachers newly hired on
7	or after July 1, 2010.—
8	(1) DEFINITIONSAs used in this section, the term:
9	(a) "Annual contract" means a contract for a period of no
10	longer than 1 school year which the district school board, in
11	accordance with procedures developed by the school board, may
12	choose to renew or not renew for a subsequent term without
13	cause.
14	(b) "Classroom teacher" means a classroom teacher as
15	defined in s. 1012.01(2)(a), excluding substitute teachers.
16	(c) "Performance contract" means a contract for a period of
17	no longer than 1 school year which shall be renewed, in
18	accordance with procedures developed by the district school
19	board, for an additional 1 year term if the classroom teacher

- serving pursuant to such contract achieves an appraisal rating of effective or highly effective as defined in s. 1012.34.
- (d) "Probationary contract" means a contract for a period of no longer than 1 school year during which a classroom teacher may be dismissed without cause, or may resign from the contractual position without breach of contract, in accordance with procedures developed by the district school board.
 - (2) EMPLOYMENT.-
- (a) Beginning July 1, 2010, each person newly hired as a classroom teacher by a school district shall receive a probationary contract.
- (b) Upon completion of the term of the probationary contract, a classroom teacher who is recommended for additional employment in accordance with procedures developed by the district school board, shall be awarded an annual contract if the teacher:
- 1. Holds a professional certificate as prescribed by s. 38 1012.56 and in the rules of the State Board of Education; and
- 2. Has been recommended by the district school superintendent for an annual contract and approved by the district school board.
- (c) Upon completion of 5 years of employment, a classroom teacher shall be awarded a performance contract in accordance with procedures developed by the district school board if the teacher:
- 1. Holds a professional certificate as prescribed by s. 1012.56 and in the rules of the State Board of Education; and

- 2. Has been recommended by the district school superintendent for an additional year of employment and approved by the district school board.
- (d) If the classroom teacher has received effective or highly effective appraisal ratings during the probationary and 3 annual contract terms, the teacher shall be awarded a performance contract in accordance with procedures developed by the district school board after 4 years of employment if the teacher:
- 1. Holds a professional certificate as prescribed by s. 1012.56 and in the rules of the State Board of Education; and
- 2. Has been recommended by the district school superintendent for an additional year of employment and approved by the district school board.
- (e) A classroom teacher shall be awarded additional 1 year performance contracts in accordance with procedures developed by the district school board as long as he or she receives an effective or highly effective designation on his or her appraisal pursuant to s. 1012.34 in at least 2 of the 3 preceding years of employment.
- (3) SUSPENSION OR DISMISSAL OF CLASSROOM TEACHERS ON ANNUAL OR PERFORMANCE CONTRACTS.—A classroom teacher who has an annual or performance contract may be suspended or dismissed at any time during the term of the contract, and a classroom teacher who has a performance contract may be returned to annual contract status at the end of any school year in accordance with procedures developed by the district school board for just cause as provided in subsection (4). The district school board must

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made against the classroom teacher, and the district school board may suspend him or her with or without pay in accordance with procedures developed by the school board. The classroom teacher may contest the charges that are made in accordance with procedures adopted by the district school board and chapter 120. If the charges are not sustained, the classroom teacher shall be immediately reinstated and his or her back pay and benefits shall be paid.

- (4) JUST CAUSE.—The State Board of Education shall adopt rules to define the term "just cause." Just cause shall include:
 - (a) Immorality.
 - (b) Misconduct in office.
 - (c) Incompetency.
 - (d) Gross insubordination.
 - (e) Willful neglect of duty.
- (f) Being convicted or found guilty of, or entering a plea of guilty to, regardless of adjudication of guilt, any crime of moral turpitude.
- (g) Unsatisfactory performance as demonstrated by a lack of student learning gains as specified in s. 1012.34.

	COUNCIL/COMMITTEE ACTION
	ADOPTED $\underline{\hspace{1cm}}$ (Y/N)
	ADOPTED AS AMENDED (Y/N)
	ADOPTED W/O OBJECTION (Y/N)
	FAILED TO ADOPT (Y/N)
	WITHDRAWN (Y/N)
	OTHER
1	Council/Committee hearing bill: Education Policy Council
2	Representative Jones offered the following:
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4	Amendment
5	Remove line 1027 and insert:
6	may use length of service or degrees held as a factor in

,		
	COUNCIL/COMMITTEE	ACTION
	ADOPTED	(Y/N)
	ADOPTED AS AMENDED	(Y/N)
	ADOPTED W/O OBJECTION	(Y/N)
	FAILED TO ADOPT	(Y/N)
	WITHDRAWN	(Y/N)
	OTHER	
1	Council/Committee heari	ng bill: Education Policy Council
2	Representative Jones of	fered the following:
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4	Amendment	
5	Remove line 240 ar	nd insert:
6	charter school may use	length of service or degrees held by

COUNCIL/COMMITTEE ACTION		
ADOPTED	(Y/N)	
ADOPTED AS AMENDED	(Y/N)	
ADOPTED W/O OBJECTION	(Y/N)	
FAILED TO ADOPT	(Y/N)	
WITHDRAWN	(Y/N)	
OTHER		

Council/Committee hearing bill: Education Policy Council Representative(s) Jones offered the following:

Amendment

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Remove lines 582-584 and insert:

<u>specified in paragraph (5)(a).</u> These sites must represent the full spectrum of school communities, including, but not limited to, schools located in urban settings. In order to be selected,

COUNCIL/COMMITTEE	ACTION
ADOPTED	(Y/N)
ADOPTED AS AMENDED	(Y/N)
ADOPTED W/O OBJECTION	(Y/N)
FAILED TO ADOPT	(Y/N)
WITHDRAWN	(Y/N)
OTHER	

Council/Committee hearing bill: Education Policy Council Representative(s) Heller offered the following:

Amendment (with title amendment)

Remove lines 1589-1635 and insert:

Section 31. Paragraph (b) of subsection (2) of section 1012.585, Florida Statutes, is amended to read:

1012.585 Process for renewal of professional certificates.—

(2)

 (b) A teacher with national certification from the National Board for Professional Teaching Standards is deemed to meet state renewal requirements for the life of the teacher's national certificate in the subject shown on the national certificate. A complete renewal application and fee shall be submitted. The Commissioner of Education shall notify teachers of the renewal application and fee requirements. This paragraph expires July 1, 2014.

ENT 10)

				COU	NCIL	'COMI	TTI	EE AM	ENDMI
					Bill	No.	НВ	7189	(20
	Amendment No. 5								
20									
21	T I	T L E	A M E N	D M	E N	T			
22	Remove lines 144-	149 and	insert:						
23	amending s.								

ACTION
(Y/N)

Council/Committee hearing bill: Education Policy Council Representative(s) Chestnut offered the following:

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Amendment (with title amendment)

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Remove lines 789-815 and insert:

6 7 (4) CALCULATION OF THE FUND.—

8 9 (a) Contingent upon the state being awarded and receiving funds from the United States Department of Education's Race to

10 11 the Top program, the Commissioner of Education shall calculate for the second calculation for each district and charter school

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an amount of state funds equivalent to 5 percent of the total state, local, and federal funding determined by the Florida

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Education Finance Program under ss. 1011.62, 1011.685, and

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1011.71(1) and (3). Such funds shall be designated as each

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district's and charter school's annual Performance Fund for Instructional Personnel and School-Based Administrators.

17 18 (b) Absent the state being awarded and receiving Race to the Top funds, or if Race to the Top funds are insufficient to

- School-Based Administrators, money for this fund shall be appropriated by the Legislature separately from the Florida Education Finance Program.
- (c) Provisions in this subsection may only be implemented with a majority vote of the Legislative Budget Commission.
 - (5) DISTRIBUTION OF THE FUND.-
- (a) The commissioner shall distribute these funds in accordance with the provisions of s. 1011.62(12) to a district for the implementation of a salary schedule adopted by the district school board pursuant to s. 1012.22, implementation of a performance appraisal system pursuant to s. 1012.34, and the development of end-of-course assessments pursuant to s. 1008.222. The funds may not be used to increase the base salaries or salary adjustments of employees rated as unsatisfactory or needs improvement pursuant to s. 1012.34.
- (b) If funds remain in a district's Performance Fund for Instructional Personnel and School-Based Administrators after the end-of-course assessments in s. 1008.222, performance appraisal system requirements in s. 1012.34, and salary schedule requirements in s. 1012.22 have been met, the balance may be used by the district for the same purpose as funds provided pursuant to s. 1011.62(1)(t). Any funds remaining in a district's fund at the end of the state fiscal year shall revert to the Teacher Lead Program.

COUNCIL/COMMITTEE AMENDMENT Bill No. PCS for HB 7189 (2010)

Amendment No. 06

48	TITLE AMENDMENT
49	Remove line 65 and insert:
50	providing for calculation of the fund amount contingent on
51	certain federal funding and an affirmative vote by the
52	Legislative Budget Commission; providing

	COUNCIL/COMMITTEE ACTION	
	ADOPTED (Y/N)	
	ADOPTED AS AMENDED (Y/N)	
	ADOPTED W/O OBJECTION (Y/N)	
	FAILED TO ADOPT (Y/N)	
	WITHDRAWN (Y/N)	
	OTHER	

1	Council/Committee hearing bill: Education Policy Council	
2	Representative Kiar offered the following:	
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4	Amendment	
5	Remove lines 1642-1645 and insert:	
6	certification for up to one 10-year period. The Department of	

COUNCIL/COMMITTEE	ACTION
ADOPTED	(Y/N)
ADOPTED AS AMENDED	(Y/N)
ADOPTED W/O OBJECTION	(Y/N)
FAILED TO ADOPT	(Y/N)
WITHDRAWN	(Y/N)
OTHER	

Council/Committee hearing bill: Education Policy Council Representative Kiar offered the following:

Amendment

Remove lines 972-980 and insert:

- (c) Compensation and salary schedules.-
- 1.a. As provided in this paragraph, the district school board shall adopt a salary schedule that compensates employees based on their performance. The salary schedule shall be in addition to the base salary of the employee, including teachers and instructional personnel, which must be set at or higher than the national average of teachers' salaries. The district school board shall adopt a salary schedule or salary schedules designed to furnish incentives for improvement in training and for continued efficient service to be used as a basis for paying all school employees and fix and authorize the compensation of school employees on the basis thereof.

COUNCIL/COMMITTEE	ACTION
ADOPTED	(Y/N)
ADOPTED AS AMENDED	(Y/N)
ADOPTED W/O OBJECTION	(Y/N)
FAILED TO ADOPT	(Y/N)
WITHDRAWN	(Y/N)
OTHER	
	ing bill: Education Policy Council
Representative Sachs of	ffered the following:

Amendment

Between lines 1166 and 1167, insert:

(i) The system must take into account factors outside of the teacher's control, such as, but not limited to, natural disasters, socioeconomic factors, age, home environment, etc., to be used in evaluating the teacher and developing a performance pay plan.

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