



PreK-12 Appropriations Subcommittee Meeting Packet

**January 25, 2011
9:00 a.m. – 12:00 p.m.
Morris Hall**



The Florida House of Representatives
APPROPRIATION COMMITTEE

PreK-12 Appropriations Subcommittee

Dean Cannon
Speaker

Marti Coley
Chair

MEETING AGENDA

Morris Hall
January 25, 2011

- I.** Meeting Called To Order
- II.** Remarks by Chair
- III.** FEFP Presentation (continued from previous meeting)
- IV.** Agency LBR Schedule VIII-B Presentations
- V.** Class Size Compliance Update
- VI.** School District Finance Update
- VII.** ARRA (stimulus) Spending Update
- VIII.** Race To The Top Update
- IX.** Estimating Conference Updates
- X.** Closing Remarks
- XI.** Meeting Adjourned



Florida Education Finance Program (FEFP)



Funding Formula for Public School Options

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- ▶ Article IX, Section I of the Florida Constitution in part requires that adequate provision be made in law for a uniform system of free public schools



Florida Statutes & Constitution

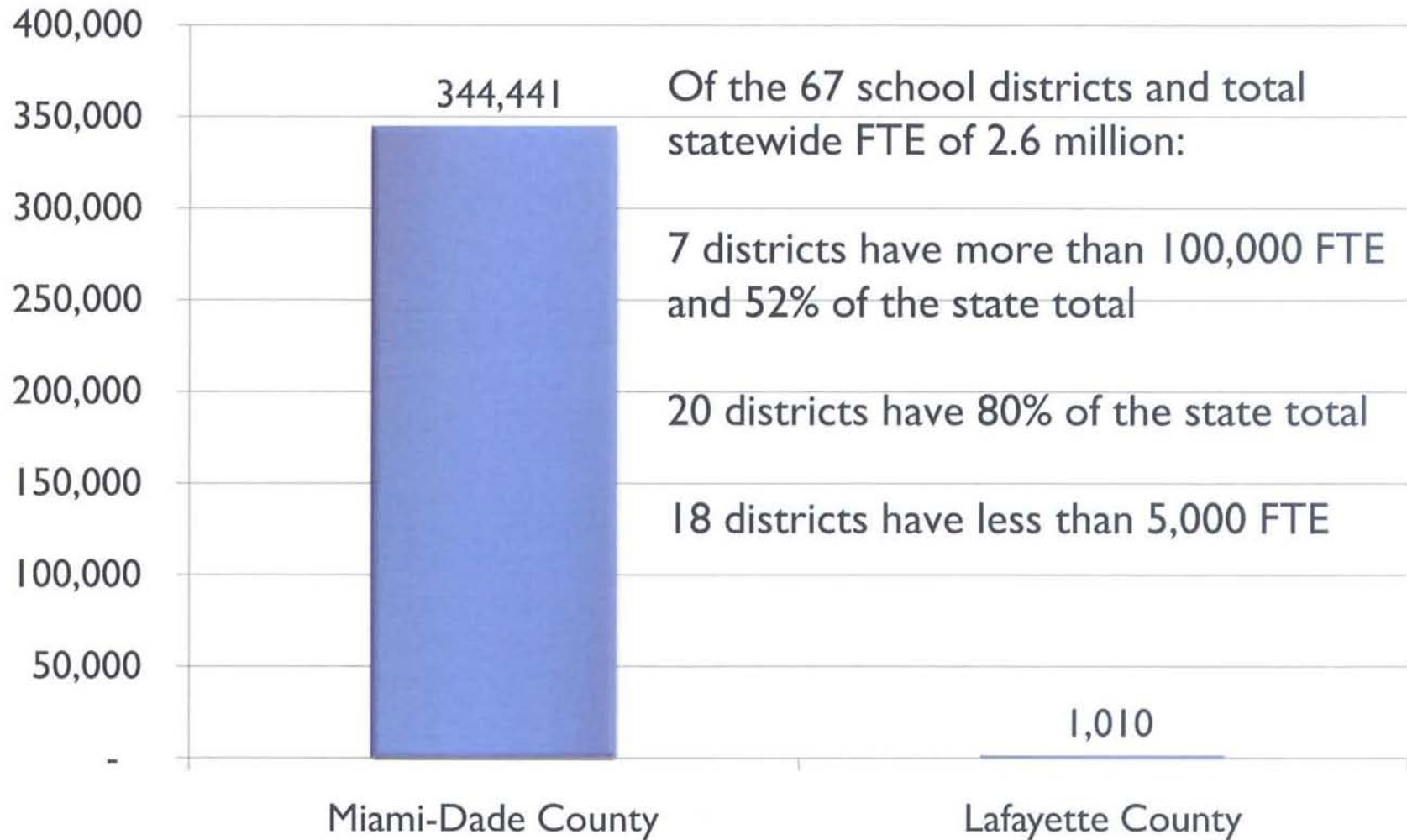
Florida Education Finance Program (FEFP)

- ▶ In 1973 the Legislature established the Florida Education Finance Program to comply with the constitutional requirement for a uniform system.
- ▶ The funding formula is used to calculate revenue allocations for the 67 school districts, a special district, 6 lab schools, and the Florida Virtual School.
- ▶ The Legislature appropriates the total funds and the formula allocates them through a series of calculations.
- ▶ Total funds allocated for 2010-11 are \$18.2 billion (49% state, 5% federal, and 46% local).
- ▶ The FEFP calculation is provided as work papers when the budget is approved.

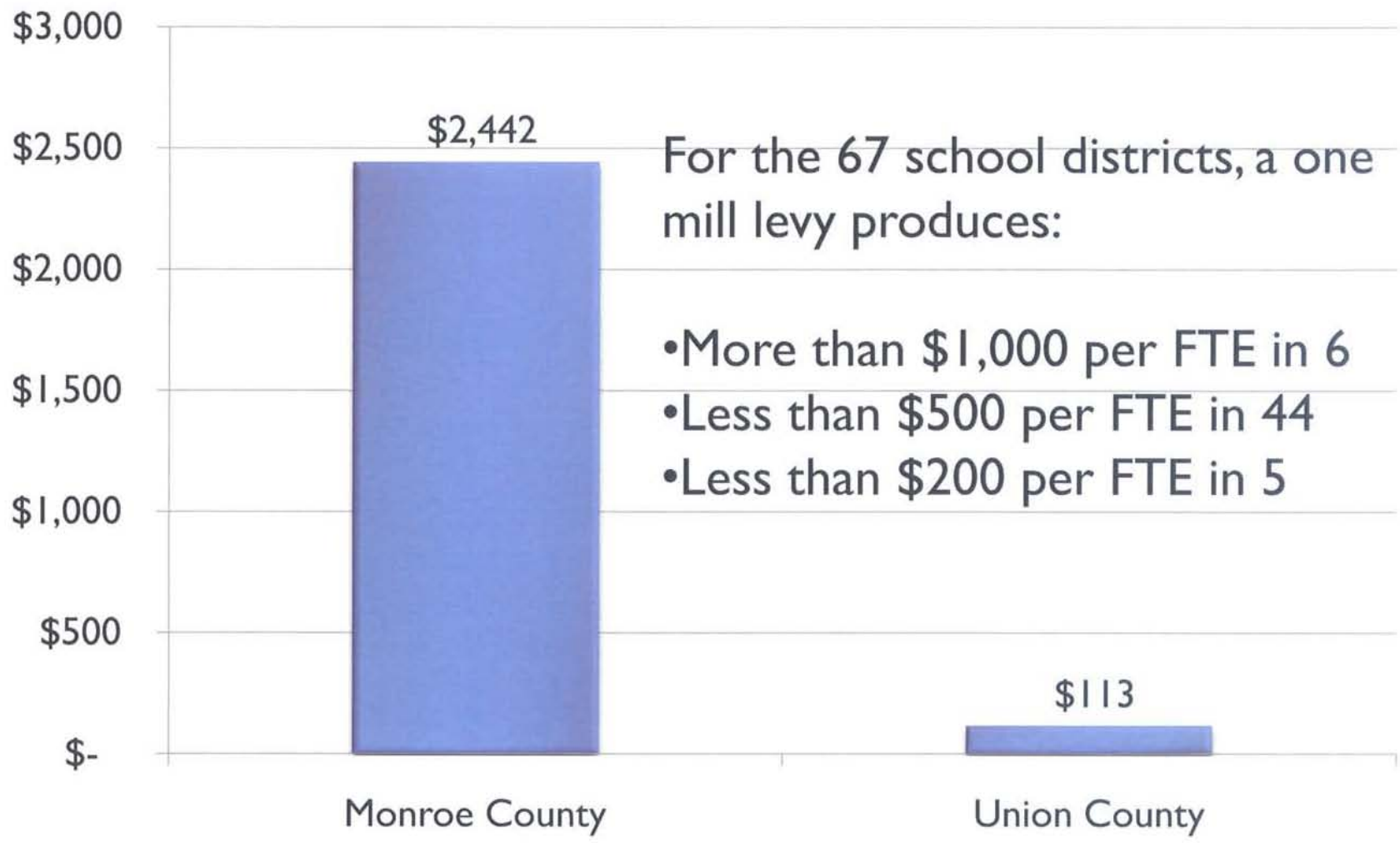
Florida Education Finance Program (FEFP)

- ▶ Purpose is to provide each student in the Florida public educational system the availability of programs and services appropriate to his or her educational needs.
- ▶ These services should be substantially equal to those available to any similar student notwithstanding geographic differences and varying local economic factors.

Public School FTE Enrollment FY 2010-11 3rd Calculation



2010 -11 Revenue Per Student Produced by One Mill Levy



**2010-11 FEFP
3rd Calculation**

FTE Students 2,638,795 \times Program Cost Factors = Weighted FTE 2,843,259

Weighted FTE 2,843,259 \times Base Student Allocation \$3,623.76 \times District Cost Differential (DCD) = Base Funding \$10.3B

	+	Base Funding \$10.3B	+	Declining Enrollment \$7.8M	+	Sparsity Supplement \$35.8M	+	Lab School Discretionary \$15.1M	+	.748 Millage Compression \$140.9M	+	.250 Millage Compression \$33.9M	=		
+		Safe Schools \$67.1M	+	Supplemental Academic Instruction \$639.3M	+	ESE Guaranteed Allocation \$980.6M	+	Reading Instruction \$101.7M	+	Merit Award Program \$20.0M	+	DJJ Supplemental Allocation \$8.3M			
+		Student Transportation Allocation \$430.7M	+	Instructional Materials Allocation \$216.9M	+	Teachers Lead Program Allocation \$33.2M	+	Minimum Guarantee Allocation \$1.8M	+	ARRA State Fiscal Stabilization \$872.7M				=	Gross State, Federal and Local FEFP \$13.9B

Gross State, Federal and Local FEFP \$13.9B - Required Local Effort \$7.2B - ARRA State Fiscal Stabilization Funds \$872.7M = Net State FEFP \$5.8B

Net State FEFP \$5.8B + Discretionary Lottery/School Recognition \$129.9M + Class Size Reduction \$2.9B = Total State Funds \$8.9B

Total State Funds \$8.9B + Required Local Effort \$7.2B + Discretionary Local Effort (.748 Mill = \$1,018.8M, .250 Mill = \$227.4M) + ARRA State Fiscal Stabilization Funds \$872.7M = Total Funds for Public Schools \$18.2B

Timing of FEFP Calculations

- ▶ The FEFP is calculated 5 times during the year to account for actual student counts and accurate tax roll information.
 - First Calculation – May 2010 (GAA Conference Report)
 - Second Calculation – July 2010 (Certification of Millage Rates)
 - Third Calculation – December 2010 (Actual October FTE)
 - Fourth Calculation – April 2011 (Actual February FTE)
 - Fifth Calculation – October 2011 (Actual DJJ & FLVS Summer FTE)

Step 1



Unweighted
FTE
Students
2,638,795

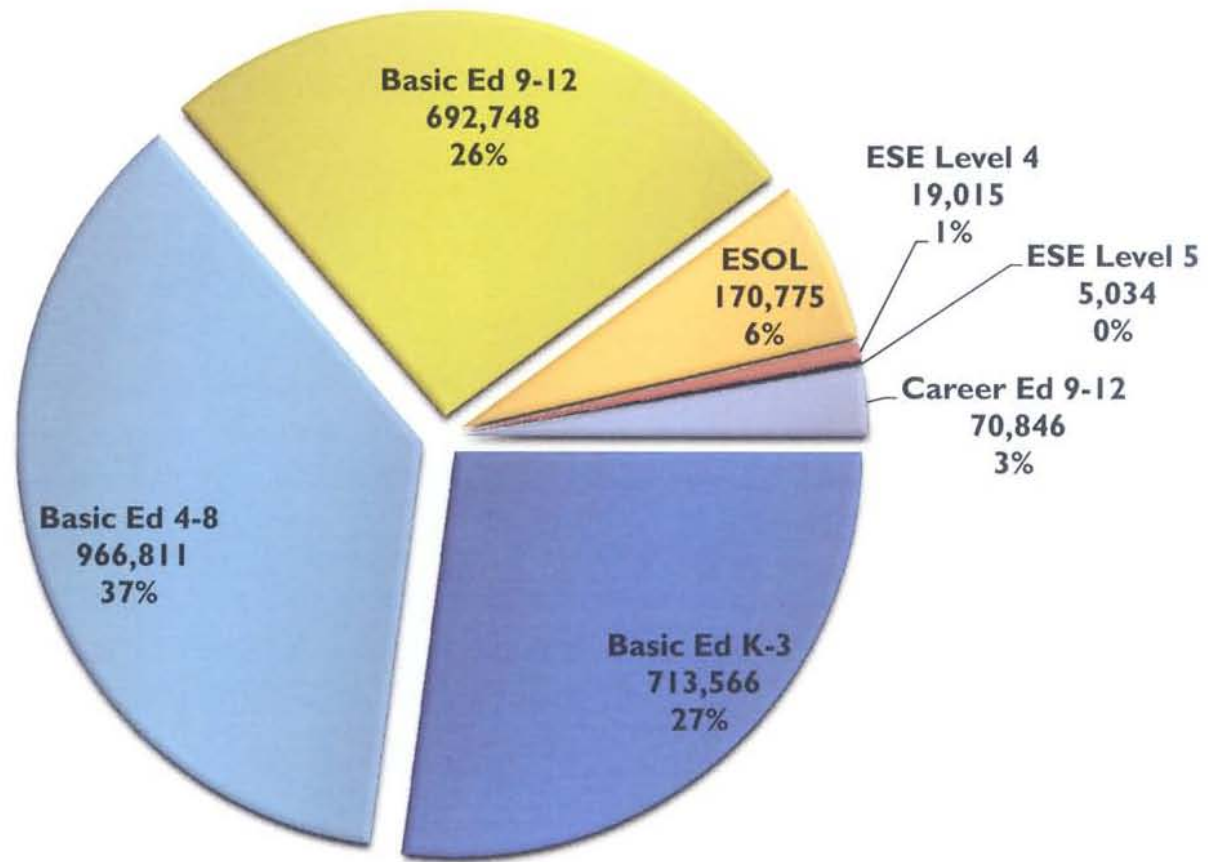
- ▶ **Full-Time-Equivalent (FTE or Unweighted FTE)**
 - Grades Pk-3: 720 hours of instruction, 180 days
 - Grades 4-12: 900 hours of instruction, 180 days
 - Department of Juvenile Justice: 250 days distributed over 12 months
 - Florida Virtual School: one student who has successfully completed six credits
 - For most students, one FTE equals one student
 - Students are reported in 7 different educational programs
 - Actual FTE counts are reported by the school district to the department in October and February of each school year
 - Other FTE estimates are provided by the public School Enrollment Estimating Conference

Educational Programs

1. Basic Education Grades K-3
 2. Basic Education Grades 4-8
 3. Basic Education Grades 9-12
 4. English for Speakers of Other Languages (ESOL)
 5. Exceptional Student Education, Level 4
 6. Exceptional Student Education, Level 5
 7. Career Education for Grades 9-12
-
- Group 1
- Group 2

Unweighted FTE for each program

Total = 2,638,795



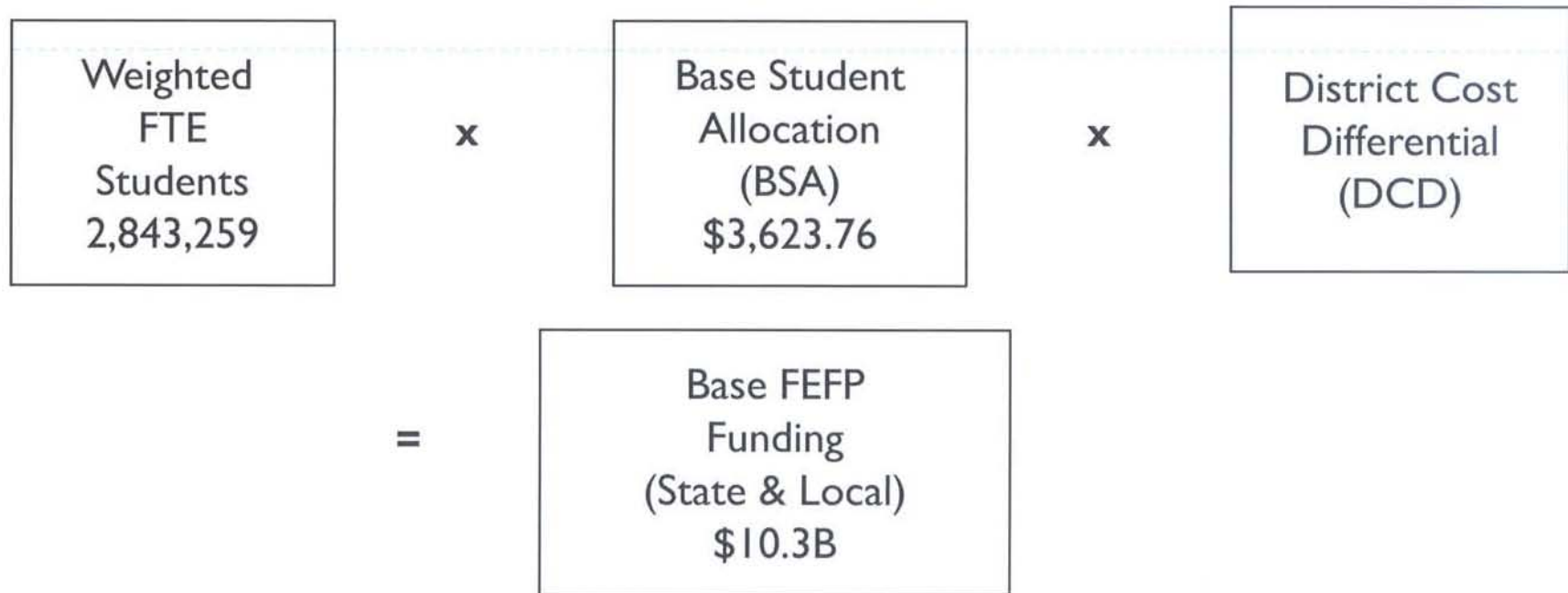
Program
Cost
Factors
(Weights)

- ▶ **Program Cost Factors** – otherwise known as weights.
 - ▶ Adjust funding for each program based on historical expenditures.
 - ▶ Unweighted FTE is reported in the 7 educational programs, of which each have a corresponding cost factor.
 - ▶ The cost factors are stated annually in the General Appropriations Act.

Program
Cost
Factors
(Weights)

1. Basic Education Grades K-3	1.089
2. Basic Education Grades 4-8	1.000
3. Basic Education Grades 9-12	1.031
4. English for Speakers of Other Languages (ESOL)	1.147
5. Exceptional Student Education – Level 4 Services	3.523
6. Exceptional Student Education – Level 5 Services	4.935
7. Career Education for Grades 9-12	1.035

Step 2



- ▶ **Base FEFP** – funding amount in the FEFP formula which results from multiplying the FTE times the Cost Factors times the Base Student Allocation times the DCD.
 - ▶ The calculated Base FEFP amount is funded with both state and local revenues.

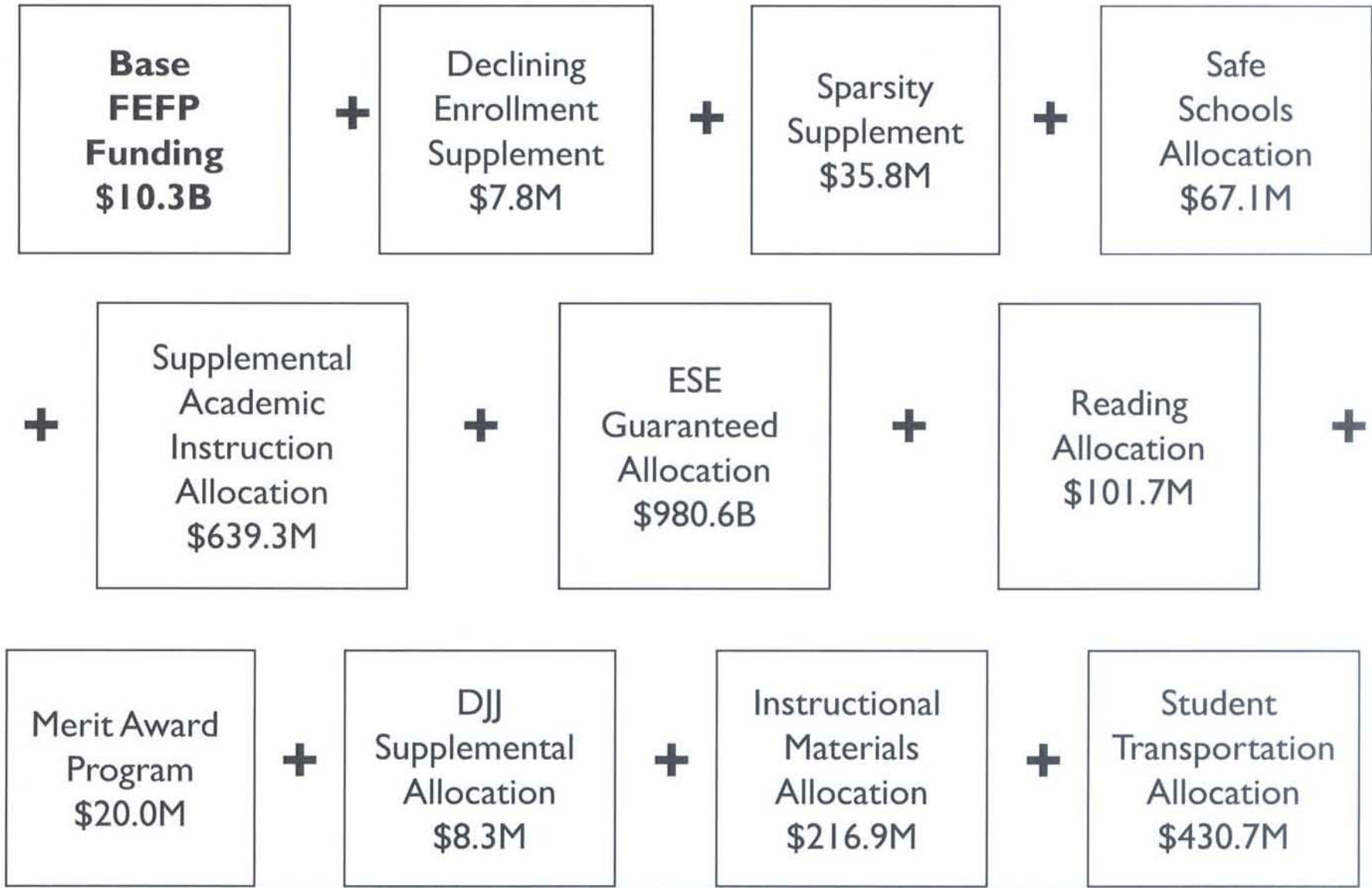
Base
Student
Allocation
\$3,623.76

- ▶ **Base Student Allocation (BSA)** – the dollar amount per weighted student provided by the Legislature for the Florida Education Finance Program base funding.
 - ▶ The BSA amount is established after the weighted FTE and the state appropriation are determined.
 - ▶ The BSA represents only part of the funding for each student.

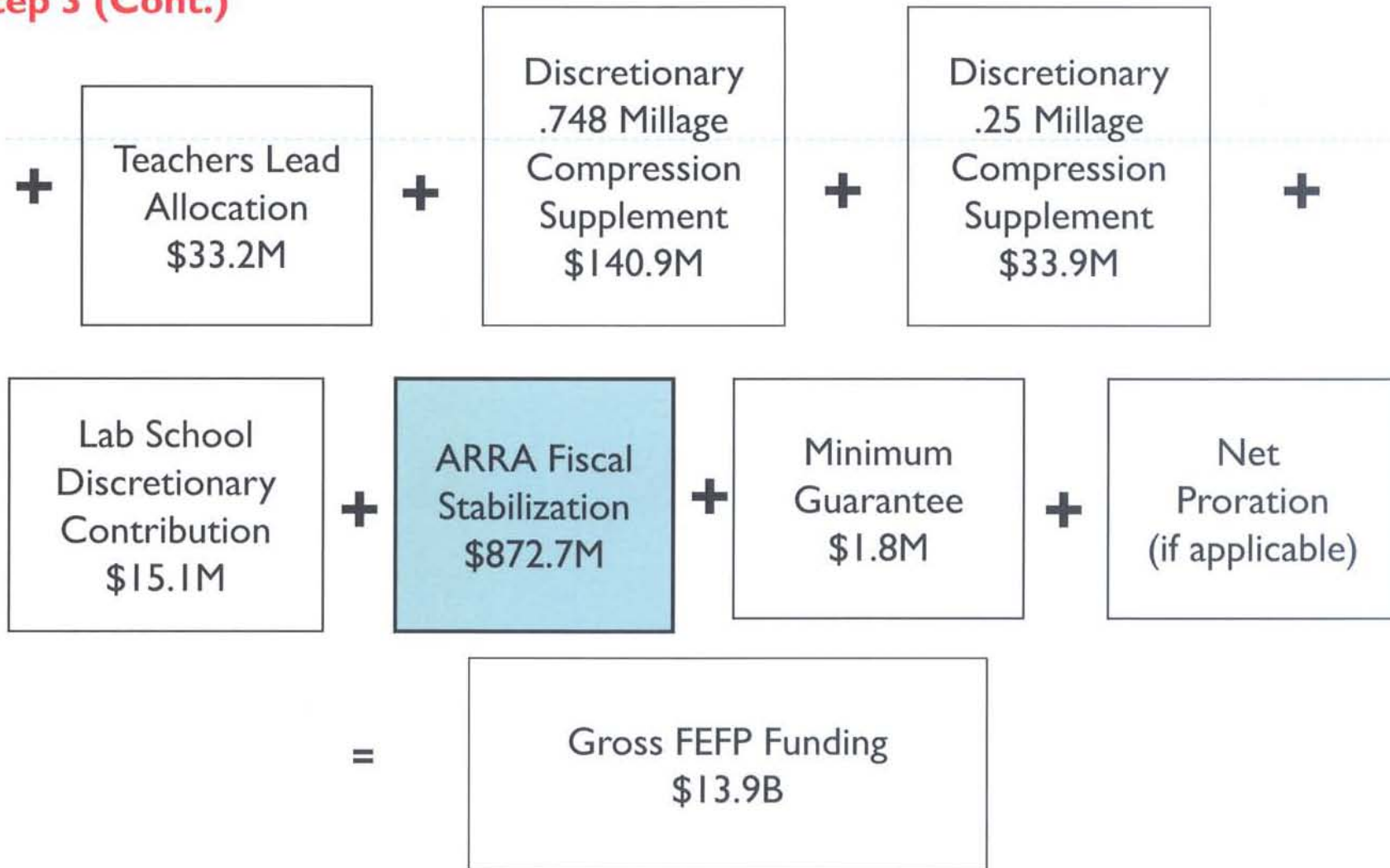
District Cost
Differential
(DCD)

- ▶ **District Cost Differential (DCD)** – Adjustment to base funding for each school district that is based on the cost of hiring equally qualified personnel.
 - ▶ Based on 3 year average of the Florida Price Level Index which measures in each county:
 1. Labor market wages, and
 2. The cost of good and services
 - ▶ DCD index is centered around 1.0

Step 3



Step 3 (Cont.)



- ▶ **Gross FEFP Funding** – Sum of base funding and the FEFP components to equal total state (General Revenue), Federal and local (ad valorem) funds.

Declining
Enrollment
Supplement
\$7.8M

- ▶ **Declining Enrollment** – assists districts that have declining student enrollment by providing a portion of the revenue that would have been lost to the district due to the decline in the number of students served.
 - ▶ The percentage of the decline is set in the GAA. This year it is 25%.

Sparsity
Supplement
\$35.8M

- ▶ **Sparsity Supplement** – a funding supplement calculated to compensate small districts for diseconomies of scale.
 - ▶ Roughly half the districts receive the supplement.
 - ▶ 20,000 FTE student maximum for district eligibility
 - ▶ Funds are allocated based on the total number of FTE in a district per high school center while adjusting for the wealth of the school district based on the district's calculated total potential funds per FTE.

Safe
Schools
Allocation
\$67.1M

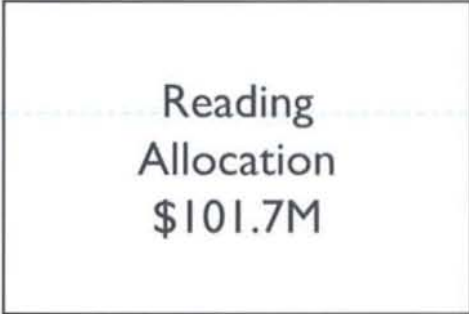
- ▶ **Safe School Allocation** – provides funding for a safe learning environment.
 - ▶ Districts often use the funding to hire school resource officers.
 - ▶ Each district receives a minimum of \$65,263.
 - ▶ Balance of funds allocated on the FDLE Crime Index and FTE.

Supplemental
Academic
Instruction
Allocation
\$639.3M

- ▶ **Supplemental Academic Instruction Allocation** – lump sum funding to remediate or provide supplemental instruction to students who are falling behind.
 - ▶ First priority use is for supplemental intensive instruction in reading and math for students in Grades 3 and 10 who have scored FCAT Level I.
 - ▶ Funds can be spent for mentoring, tutoring, after school education, class size reduction, extended school year, or traditional summer school.
 - ▶ Funds are calculated on a per FTE basis.

ESE
Guaranteed
Allocation
\$980.6M

- ▶ **ESE Guaranteed Allocation** – lump sum allocation for supplemental services for exceptional students who have low to moderate disabilities and for Gifted students.
 - ▶ Funds are calculated on a per FTE student basis.
 - ▶ Funds provided for high school gifted programs are limited to the 2006-07 funding level.



Reading
Allocation
\$101.7M

- ▶ **Reading Allocation** – funds for a K-12 comprehensive, district-wide system of research-based reading instruction.
 - ▶ Each district receives a minimum of \$87,017.
 - ▶ Balance of funds are allocated on each district's share of the Base FEFP funding.
 - ▶ Funds may be used for reading coaches, professional development for teachers, summer reading camps, supplemental reading instructional materials, and intensive interventions for middle and high school students reading below grade level.

Merit Award
Program (MAP)
Allocation
\$20.0M

- ▶ **Merit Award Program (MAP) Allocation** – funds for instructional personnel performance pay.
 - ▶ Minimum 5% bonus for teachers based primarily on student performance.
 - ▶ Funds are allocated on each district's share of the prior year base FEFP funding and appropriated in the year following the district's participation.
 - ▶ District must have MAP plan approved by DOE to be eligible.

DJJ
Supplemental
Allocation
\$8.3M

- ▶ **DJJ Supplemental Allocation** – provides supplemental funds for students in juvenile justice education programs in an amount equal to what DJJ programs would have received if they were required to participate in class size reduction.
 - ▶ Funds are allocated based on weighted FTE, the average class-size-reduction allocation factor, and the district's DCD
 - ▶ $(WFTE \times CSR \text{ allocation factor} \times DCD)$.

Student
Transportation
Allocation
\$430.7M

- ▶ **Student Transportation Allocation** – funds for student transportation services.
 - ▶ Funds are provided to school districts primarily for student passengers who live more than two miles from their school and for disabled students.
 - ▶ The funding formula makes adjustments for relative wages and other costs, population density, and efficiency.

Instructional
Materials
Allocation
\$216.9M

- ▶ **Instructional Materials Allocation** – funds for textbooks and electronic materials.
 - ▶ The allocation also includes funds for library media materials, science lab materials and textbooks for dual enrollment students.
 - ▶ The allocation provides funding based on student FTE growth and a maintenance component.

Teachers
Lead
Allocation
\$33.2M

- ▶ **Teachers Lead Program Allocation** – funds provided directly to individual classroom teachers in prekindergarten through grade 12, including charter school teachers, for classroom supplies and materials.
 - ▶ Funds are allocated to districts based on the number of FTE students.
 - ▶ Funds are distributed to full-time teachers by September 30.
 - ▶ Funds are provided at roughly \$190 per teacher.

.748 Mill
Compression
Supplement
\$140.9M

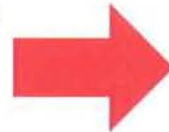
- ▶ **.748 Mill Compression Supplement** – provides a supplement to districts that levy the full .748 mill and generate less than the state average per FTE so that, when combined, the supplement and the revenue raised by the .748 millage achieves the state average per FTE.
 - ▶ If the district is above the state average, no supplement is provided.
 - ▶ If the district is below the state average, the supplement is provided to achieve the state average.
 - ▶ The current state average funds per FTE is \$397.72.

.250 Mill
Compression
Supplement
\$33.9M

- ▶ **.250 Mill Compression Supplement** – provides a supplement to districts that levy the school board supermajority voted .250 mill and generate less than the state average per FTE so that, when combined, the supplement and the revenue raised by the .250 millage achieves the state average per FTE.
 - ▶ If the district is above the state average, no supplement is provided.
 - ▶ If the district is below the state average, the supplement is provided to achieve the state average.
 - ▶ The current state average funds per FTE is \$132.93.

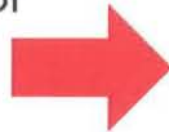
Discretionary Millage Flexibility:

1. Districts can choose to levy less than .748 but must levy at least .498 mills in order to be eligible for a compression supplement.



If the district levies #1 FOR OPERATIONS and generates less than the statewide average amount per student of a .498 levy then the district will receive a compression supplement equal to the difference of the revenue generated from .498 levy and the statewide average per student.

2. Districts can also levy an additional .25 mills by supermajority vote of the school board.



If the district levies #2 FOR OPERATIONS and generates less than the statewide average amount per student of a .25 levy then the district will receive a compression supplement equal to the difference of the revenue generated from .25 levy and the statewide average per student.

Lab School
Discretionary
Contribution
\$15.1M

- ▶ **Lab School Discretionary Contribution** – provides state funds to entities with no taxing authority, the lab schools and the Florida Virtual School, equivalent to the local revenue that otherwise would be generated from the .748 mill and the .250 mill discretionary levy.
- ▶ Lab schools and the Florida Virtual School receive an allocation in the same per FTE amount that is generated by the .748 and .250 discretionary millage for the school district in which the school is located.

ARRA
State Fiscal
Stabilization
Allocation
\$872.7M

- ▶ **State Fiscal Stabilization Allocation** – Federal Stabilization Education and Discretionary stimulus funds provided by the American Recovery and Reinvestment Act (ARRA).
 - ▶ Funds are allocated on each school district's share of base FEFP funding.
 - ▶ Funds distribution, expenditure and reporting requirements are subject to the ARRA.

Minimum
Guarantee
Allocation
\$1.8M

- ▶ **Minimum Guarantee Allocation** – an additional funding allocation to guarantee that no school district or other entity earns less funds per FTE student than for the previous year at a legislatively authorized percentage.
 - ▶ For 2010-11, the Minimum Guarantee is -8% per FTE.

Step 4

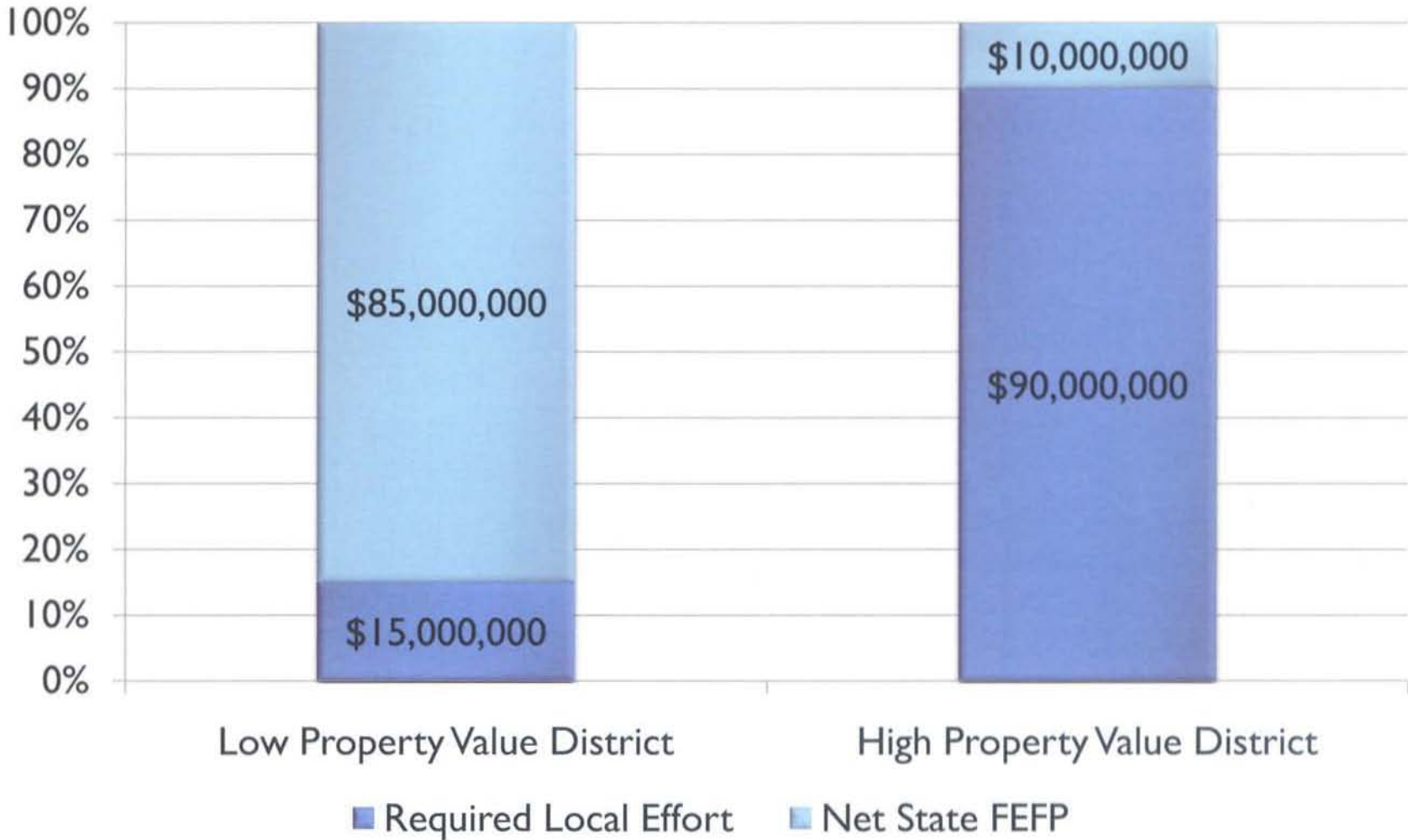


- ▶ **Net State FEFP Funding** – total state revenues for the FEFP prior to the addition of School Recognition and Class Size Reduction funds.
 - ▶ This is the key step in the funding formula to implement the constitutional requirement for a uniform system.
 - ▶ “Equalizes” funding so that local property wealth does not create an imbalance among districts.
 - ▶ Districts with low property values receive more state funds per student.
 - ▶ Districts with high property values receive less state funds per student.

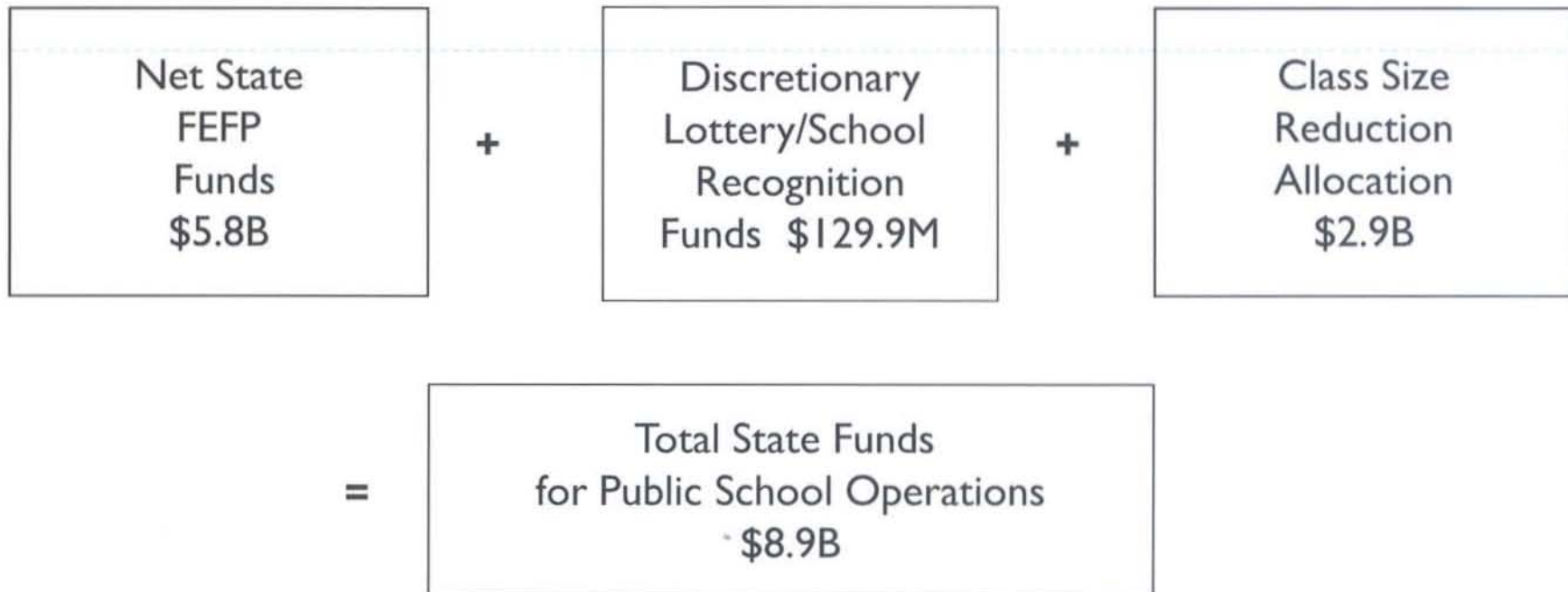
Required
Local Effort (RLE)
\$7.2B

- ▶ **Required Local Effort (RLE)** – calculation of the local property tax revenue for the funding formula.
 - ▶ Calculated by multiplying county property values by the required millage as certified by the Commissioner of Education in the FEFP 2nd calculation (5.380 mills).
 - ▶ To receive state FEFP funding, school districts must levy the required millage.
 - ▶ District millage is adjusted to the statewide average assessment level.
 - ▶ District required millage may not exceed the amount that would produce 90% of the district's calculated Gross State & Local FEFP funds.

State and Local Funds Example
Gross State and Local FEFP = \$100M
Required Local Effort = 5.380 Mills



Step 5



- ▶ **Total State Funds for Public School Operations** – sum of all state funds that are formula allocated for public school operations.

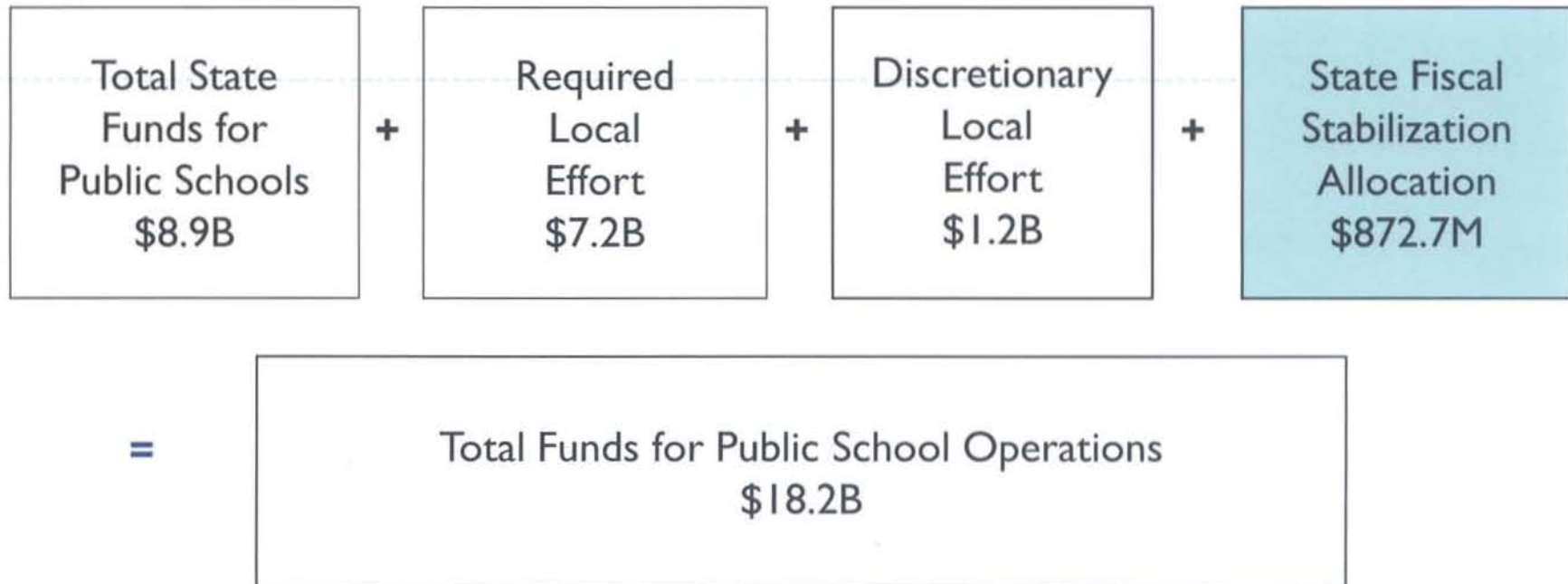
Discretionary
Lottery/School
Recognition
\$129.9M

- ▶ Funds are provided for two programs:
 1. First, funds are provided for the **School Recognition Program** to reward schools which improve one letter grade or achieve an “A” under the A+ Accountability program. Allocations are based on \$75 per student in eligible schools.
 2. The balance is provided for **Discretionary Lottery** to be used for enhancement by each school district. Funds are allocated on the district’s share of base FEFP funding. School Advisory Councils receive up to \$5 per FTE student.

Class Size
Reduction
Allocation
\$2.9B

- ▶ **Class Size Reduction Allocation** –state funding for school district operations to reduce school district class sizes by 2 for grades PK to 3, 4 to 8, and 9 to 12 until the constitutional maximums are achieved.
 - ▶ The allocation is calculated similar to base FEFP funding. Weighted FTE students are multiplied by a class size reduction factor and the district cost differential.
 - ▶ If funds remain after achieving class size reduction, they may be spent for other purposes with priority for teachers salary increases or differentiated pay.
 - ▶ If class size reduction is not achieved, then a penalty amount of funds is calculated. A minimum of 75% of the penalty funds may be restored if the district submits to the Commissioner of Education a plan to bring the classes/schools/district into compliance for the next school year.

Step 6



- ▶ **Total Funds for Public School Operations** – Total state and local funds for public school operations, including net state FEFP funds, discretionary lottery, class size, ARRA, required local effort and discretionary local effort.
 - ▶ For the legislative process, Total Funds are compared with total funds for public school operations for the previous year to calculate increases in total funding and funds per FTE student.

Discretionary
Local
Effort
\$1.2B

- ▶ **Discretionary Local Effort** – funds for operations provided through non-voted millage authorized by the Legislature and requiring school board approval only.
 - ▶ Two millages are authorized for approval:
 1. .748 mills, up to .25 of which may be levied for capital.
 2. .25 mills for critical needs (either for operations or capital). Requires a super-majority vote of the board.
 - ▶ Because discretionary millages provide unequal \$ amounts per student due to widely different district property valuations, the legislature partially equalizes these discretionary millages with a state supplement to assist the “property-poor” districts.

**2010-11 FEFP
3rd Calculation**

FTE Students 2,638,795	×	Program Cost Factors	=	Weighted FTE 2,843,259		
Weighted FTE 2,843,259	×	Base Student Allocation \$3,623.76	×	District Cost Differential (DCD)	=	Base Funding \$10.3B

Base Funding \$10.3B	+	Declining Enrollment \$7.8M	+	Sparsity Supplement \$35.8M	+	Lab School Discretionary \$15.1M	+	.748 Millage Compression \$140.9M	+	.250 Millage Compression \$33.9M
Safe Schools \$67.1M	+	Supplemental Academic Instruction \$639.3M	+	ESE Guaranteed Allocation \$980.6M	+	Reading Instruction \$101.7M	+	Merit Award Program \$20.0M	+	DJJ Supplemental Allocation \$8.3M
Student Transportation Allocation \$430.7M	+	Instructional Materials Allocation \$216.9M	+	Teachers Lead Program Allocation \$33.2M	+	Minimum Guarantee Allocation \$1.8M	+	ARRA State Fiscal Stabilization \$872.7M	=	Gross State, Federal and Local FEFP \$13.9B

Gross State, Federal and Local FEFP \$13.9B	-	Required Local Effort \$7.2B	-	ARRA State Fiscal Stabilization Funds \$872.7M	=	Net State FEFP \$5.8B
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Net State FEFP \$5.8B	+	Discretionary Lottery/ School Recognition \$129.9M	+	Class Size Reduction \$2.9B	=	Total State Funds \$8.9B
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Total State Funds \$8.9B	+	Required Local Effort \$7.2B	+	Discretionary Local Effort .748 Mill = \$1,018.8M .250 Mill = \$227.4M	+	ARRA State Fiscal Stabilization Funds \$872.7M	=	Total Funds for Public Schools \$18.2B
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The Department of Education - Pre K-12							
2010-11 Reduction Exercise							
General Revenue - 15%							
Approp Cat Title	2010-11 APPROPRIATION GENERAL REVENUE	2010-11 RECURRING GENERAL REVENUE	EOG EXEMPTIONS	FISCAL YEAR 2011-12 15% REDUCTION			
				2010-11 RECURRING GR	GR AFTER ELIMINATION OF EOG EXEMPTIONS	PRORATED REDUCTION ON TARGET BALANCE	% REDUCTION OVER AVAILABLE GR
PREKINDERGARTEN EDUCATION							
TRF VPK FUNDS TO AWI	331,610,249	331,610,249		331,610,249	331,610,249	(49,741,537)	-15.00%
G/A-ERLY LRNG STAND/ACCBTY	384,000	384,000		384,000	384,000	(57,600)	-15.00%
TOTAL PREKINDERGARTEN EDUCATION	331,994,249	331,994,249	-	331,994,249	331,994,249	(49,799,137)	-15.00%
STATE GRANTS/K12-FEFP							
G/A-FL ED FINANCE PROGRAM	5,837,094,898	5,621,619,075		5,621,619,075	5,621,619,075	(843,242,861)	-15.00%
G/A-CLASS SIZE REDUCTION	2,737,984,020	2,712,984,020		2,712,984,020	2,712,984,020	(406,947,603)	-15.00%
TOTAL STATE GRANTS/K12-FEFP	8,575,078,918	8,334,603,095	-	8,334,603,095	8,334,603,095	(1,250,190,464)	-15.00%
STATE GRANT/K12-NON FEFP							
G/A-INSTRUCTIONAL MATERIAL	1,255,285	1,085,102		1,085,102	1,085,102	(162,765)	-15.00%
G/A-EXCELLENT TEACHING	21,244,177	0		-	-	-	N/A
G/A-ASST/LOW PERF SCHOOLS	3,211,801	3,211,801		3,211,801	3,211,801	(481,770)	-15.00%
G/A-MENTORING/STUDENT INIT	14,045,761	7,859,816		7,859,816	7,859,816	(1,178,972)	-15.00%
G/A-COLLEGE REACH OUT PROG	1,825,106	1,825,106		1,825,106	1,825,106	(273,766)	-15.00%
G/A-DIAGNOST/LEARN RES CTR	2,348,554	2,348,554		2,348,554	2,348,554	(352,283)	-15.00%
G/A-NEW WORLD SCHOOL-ARTS	595,286	595,286		595,286	595,286	(89,293)	-15.00%
G/A-SCH DIST MAT GRANT PRG	1,285,584	1,285,584		1,285,584	1,285,584	(192,838)	-15.00%
TEACHER DEATH BENEFITS	20,000	20,000		20,000	20,000	(3,000)	-15.00%
RISK MANAGEMENT INSURANCE	369,487	369,487	(369,487)	-	-	-	N/A
G/A-AUTISM PROGRAM	5,893,731	5,893,731		5,893,731	5,893,731	(884,060)	-15.00%
G/A-REG ED CONSORTIUM SVCS	1,445,390	1,445,390		1,445,390	1,445,390	(216,809)	-15.00%
TEACHER PROFESSIONAL DEV	236,691	236,691		236,691	236,691	(35,504)	-15.00%
G/A-SCHOOL/INSTRUCT ENHANC	1,052,437	1,046,956		1,046,956	1,046,956	(157,043)	-15.00%
G/A-EXCEPTIONAL EDUCATION	1,495,717	1,495,717		1,495,717	1,495,717	(224,358)	-15.00%
FL SCH/DEAF & BLIND	38,229,756	38,229,756		38,229,756	38,229,756	(5,734,463)	-15.00%
TR/DMS/HR SVCS/STW CONTRCT	26,173	26,173	(26,173)	-	-	-	N/A
TOTAL STATE GRANT/K12-NON FEFP	94,580,936	66,975,150	(395,660)	66,579,490	66,579,490	(9,986,924)	-15.00%
FEDERAL GRANTS K/12 PROG							
G/A-SCH LUNCH PRG/ST MATCH	16,886,046	16,886,046		16,886,046	16,886,046	(2,532,907)	-15.00%

The Department of Education - Pre K-12							
2010-11 Reduction Exercise							
General Revenue - 15%							
Approp Cat Title	2010-11 APPROPRIATI ON GENERAL REVENUE	2010-11 RECURRING GENERAL REVENUE	EOG EXEMPTIONS	FISCAL YEAR 2011-12 15% REDUCTION			
				2010-11 RECURRING GR	GR AFTER ELIMINATION OF EOG EXEMPTIONS	PRORATED REDUCTION ON TARGET BALANCE	% REDUCTION OVER AVAILABLE GR
TOTAL FEDERAL GRANTS K/12 PROG	16,886,046	16,886,046	-	16,886,046	16,886,046	(2,532,907)	-15.00%
EDUCATION MEDIA & TECH SERV							
CAPITOL TECHNICAL CENTER	178,968	178,968		178,968	178,968	(26,846)	-15.00%
G/A-INSTR TECH	1,030,000	0		-	-	-	N/A
FEDERAL EQUIP MATCH GRANT	627,356	127,356		127,356	127,356	(19,103)	-15.00%
G/A-PUBLIC BROADCASTING	7,555,361	7,555,361		7,555,361	7,555,361	(1,133,304)	-15.00%
TOTAL EDUCATION MEDIA & TECH SERV	9,391,685	7,861,685	-	7,861,685	7,861,685	(1,179,253)	-15.00%
STATE BOARD OF EDUCATION							
SALARIES AND BENEFITS	20,914,315	20,914,315		20,914,315	20,914,315	(3,137,146)	-15.00%
OTHER PERSONAL SERVICES	239,515	239,515		239,515	239,515	(35,927)	-15.00%
EXPENSES	2,845,008	2,845,008		2,845,008	2,845,008	(426,751)	-15.00%
OPERATING CAPITAL OUTLAY	48,390	48,390		48,390	48,390	(7,259)	-15.00%
ASSESSMENT AND EVALUATION	35,648,861	35,648,861		35,648,861	35,648,861	(5,347,329)	-15.00%
TRANS TO DIV ADM HEARINGS	282,410	282,410	(282,410)	-	-	-	N/A
CONTRACTED SERVICES	636,327	636,327		636,327	636,327	(95,449)	-15.00%
RISK MANAGEMENT INSURANCE	143,281	143,281	(143,281)	-	-	-	N/A
TR/DMS/HR SVCS/STW CONTRCT	178,042	178,042	(178,042)	-	-	-	N/A
EDU TECH/INFORMATION SRVCS	3,603,494	3,603,494		3,603,494	3,603,494	(540,524)	-15.00%
NORTHWOOD SRC (NSRC)	30,000	30,000		30,000	30,000	(4,500)	-15.00%
TOTAL STATE BOARD OF EDUCATION	64,569,643	64,569,643	(603,733)	63,965,910	63,965,910	(9,594,885)	-15.00%
TOTAL HIGHER EDUCATION	1,524,731,863	1,474,352,560	-84,987	1,474,267,573	1,474,267,573	(221,140,137)	-15.00%
TOTAL PRE-K-12 EDUCATION	9,092,501,477	8,822,889,868	-999,393	8,821,890,475	8,821,890,475	(1,323,283,570)	-15.00%
GRAND TOTAL	10,617,233,340	10,297,242,428	(1,084,380)	10,296,158,048	10,296,158,048	(1,544,423,707)	-15.00%

The Department of Education - PRE K-12							
2010-11 Reduction Exercise							
Trust Funds 15%							
Reduce All Non-federal Trust Fund Balances 15%							
Approp Cat Title	Fund Title	2010-11 APPROPRIATION TRUST FUNDS	2010-11 RECURRING TRUST FUNDS	EOG EXEMPTIONS	FISCAL YEAR 2011-12 15% REDUCTION		
					TF AFTER ELIMINATION OF EOG EXEMPTIONS	PRORATED REDUCTION ON TARGET BALANCE	% REDUCTION OVER AVAILABLE TF
STATE GRANTS/K12-FEFP							
G/A-FL ED FINANCE PROGRAM	EDUCATIONAL ENHANCEMENT TF	9,036,490	9,036,490		9,036,490	(1,355,473)	-15.00%
G/A-FL ED FINANCE PROGRAM	PRINCIPAL STATE SCHOOL TF	24,438,902	24,438,902		24,438,902	(3,665,835)	-15.00%
G/A-CLASS SIZE REDUCTION	EDUCATIONAL ENHANCEMENT TF	103,776,356	103,776,356		103,776,356	(15,566,453)	-15.00%
G/A-CLASS SIZE REDUCTION	PRINCIPAL STATE SCHOOL TF	86,161,098	86,161,098		86,161,098	(12,924,165)	-15.00%
G/A-DIST LOTTERY/SCH RECOG	EDUCATIONAL ENHANCEMENT TF	129,914,030	129,914,030		129,914,030	(19,487,105)	-15.00%
TOTAL STATE GRANTS/K12-FEFP		353,326,876	353,326,876	-	353,326,876	(52,999,031)	-15.00%
STATE GRANT/K12-NON FEFP							
FL SCH/DEAF & BLIND	GRANTS AND DONATIONS TF	1,746,608	1,746,608		1,746,608	(261,991)	-15.00%
TOTAL STATE GRANT/K12-NON FEFP		1,746,608	1,746,608		1,746,608	(261,991)	-15.00%
FEDERAL GRANTS K/12 PROG							
G/A-PROJECTS, CONTR & GRTS	GRANTS AND DONATIONS TF	4,099,420	4,099,420		4,099,420	(614,913)	-15.00%
TOTAL FEDERAL GRANTS K/12 PROG		4,099,420	4,099,420		4,099,420	(614,913)	-15.00%
STATE BOARD OF EDUCATION							
SALARIES AND BENEFITS	ED CERTIFICATION/SVC TF	4,487,221	4,487,221		4,487,221	(673,082)	-15.00%
SALARIES AND BENEFITS	DIV UNIV FAC CONST ADM TF	2,940,034	2,940,034		2,940,034	(441,005)	-15.00%
SALARIES AND BENEFITS	INSTITUTE ASSESSMENT TF	2,234,289	2,234,289		2,234,289	(335,143)	-15.00%
SALARIES AND BENEFITS	OPERATING TRUST FUND	667,135	667,135		667,135	(100,070)	-15.00%
SALARIES AND BENEFITS	WORKING CAPITAL TRUST FUND	5,171,690	5,171,690		5,171,690	(775,754)	-15.00%
OTHER PERSONAL SERVICES	ED CERTIFICATION/SVC TF	149,999	149,999		149,999	(22,500)	-15.00%
OTHER PERSONAL SERVICES	DIV UNIV FAC CONST ADM TF	40,000	40,000		40,000	(6,000)	-15.00%
OTHER PERSONAL SERVICES	INSTITUTE ASSESSMENT TF	49,600	49,600		49,600	(7,440)	-15.00%
OTHER PERSONAL SERVICES	OPERATING TRUST FUND	120,101	120,101		120,101	(18,015)	-15.00%
OTHER PERSONAL SERVICES	WORKING CAPITAL TRUST FUND	8,320	8,320		8,320	(1,248)	-15.00%
EXPENSES	ED CERTIFICATION/SVC TF	578,177	578,177		578,177	(86,727)	-15.00%
EXPENSES	DIV UNIV FAC CONST ADM TF	972,562	972,562		972,562	(145,884)	-15.00%
EXPENSES	FOOD AND NUTRITION TF	228,636	228,636		228,636	(34,295)	-15.00%
EXPENSES	INSTITUTE ASSESSMENT TF	986,897	986,897		986,897	(148,035)	-15.00%
EXPENSES	OPERATING TRUST FUND	817,412	817,412		817,412	(122,612)	-15.00%
EXPENSES	WORKING CAPITAL TRUST FUND	850,144	850,144		850,144	(127,522)	-15.00%
OPERATING CAPITAL OUTLAY	ED CERTIFICATION/SVC TF	45,440	45,440		45,440	(6,816)	-15.00%

The Department of Education - PRE K-12							
2010-11 Reduction Exercise							
Trust Funds 15%							
Reduce All Non-federal Trust Fund Balances 15%							
Approp Cat Title	Fund Title	2010-11 APPROPRIATION TRUST FUNDS	2010-11 RECURRING TRUST FUNDS	EOG EXEMPTIONS	FISCAL YEAR 2011-12 15% REDUCTION		
					TF AFTER ELIMINATION OF EOG EXEMPTIONS	PRORATED REDUCTION ON TARGET BALANCE	% REDUCTION OVER AVAILABLE TF
OPERATING CAPITAL OUTLAY	DIV UNIV FAC CONST ADM TF	15,000	15,000		15,000	(2,250)	-15.00%
OPERATING CAPITAL OUTLAY	INSTITUTE ASSESSMENT TF	16,375	16,375		16,375	(2,456)	-15.00%
OPERATING CAPITAL OUTLAY	WORKING CAPITAL TRUST FUND	47,921	47,921		47,921	(7,188)	-15.00%
ASSESSMENT AND EVALUATION	SOPHOMORE LEVEL TEST TF	462,942	462,942		462,942	(69,441)	-15.00%
ASSESSMENT AND EVALUATION	TEACHER CERTIFICATION EXAM TF	12,544,268	12,544,268		12,544,268	(1,881,640)	-15.00%
CONTRACTED SERVICES	ED CERTIFICATION/SVC TF	1,583,535	1,583,535		1,583,535	(237,530)	-15.00%
CONTRACTED SERVICES	DIV UNIV FAC CONST ADM TF	271,017	271,017		271,017	(40,653)	-15.00%
CONTRACTED SERVICES	FOOD AND NUTRITION TF	815,004	815,004		815,004	(122,251)	-15.00%
CONTRACTED SERVICES	INSTITUTE ASSESSMENT TF	204,134	204,134		204,134	(30,620)	-15.00%
CONTRACTED SERVICES	OPERATING TRUST FUND	2,000	2,000		2,000	(300)	-15.00%
CONTRACTED SERVICES	WORKING CAPITAL TRUST FUND	52,847	52,847		52,847	(7,927)	-15.00%
G/A-CHOICES PRODUCT SALES	ED MEDIA & TECHNOLOGY TF	400,000	400,000		400,000	(60,000)	-15.00%
ED FAC RES & DEV PROJ	DIV UNIV FAC CONST ADM TF	200,000	200,000		200,000	(30,000)	-15.00%
EDU TECH/INFORMATION SRVCS	ED CERTIFICATION/SVC TF	937,070	937,070		937,070	(140,561)	-15.00%
EDU TECH/INFORMATION SRVCS	DIV UNIV FAC CONST ADM TF	329,451	329,451		329,451	(49,418)	-15.00%
EDU TECH/INFORMATION SRVCS	INSTITUTE ASSESSMENT TF	90,871	90,871		90,871	(13,631)	-15.00%
EDU TECH/INFORMATION SRVCS	OPERATING TRUST FUND	56,525	56,525		56,525	(8,479)	-15.00%
EDU TECH/INFORMATION SRVCS	WORKING CAPITAL TRUST FUND	624,421	624,421		624,421	(93,663)	-15.00%
TOTAL STATE BOARD OF EDUCATION		39,001,038	39,001,038	-	39,001,038	(5,850,156)	-15.00%
TOTAL HIGHER EDUCATION		516,690,412	516,690,412	-	516,690,412	(77,503,562)	-15.00%
TOTAL PRE-K-12 EDUCATION		398,173,942	398,173,942	-	398,173,942	(59,726,091)	-15.00%
GRAND TOTAL		914,864,354	914,864,354	-	914,864,354	(137,229,653)	-15.00%
Legend:	Gov. Office Exemptions						

**Class Size
Compliance Update**

10/1/2014



Florida House of Representatives
PreK-12 Appropriations Subcommittee
Class Size Accountability
January 25, 2011

Florida Department of Education
Linda Champion




The Constitutional Amendment

Limits Class Sizes

Section 1 of Article IX of the State Constitution was amended in November 2002 establishing, by the beginning of the 2010-2011 school year, the maximum number of students in core-curricula courses assigned to a teacher in each of the following three grade groups:

- ❖ 18 students in Prekindergarten through Grade 3
- ❖ 22 students in Grades 4 through 8
- ❖ 25 students in Grades 9 through 12



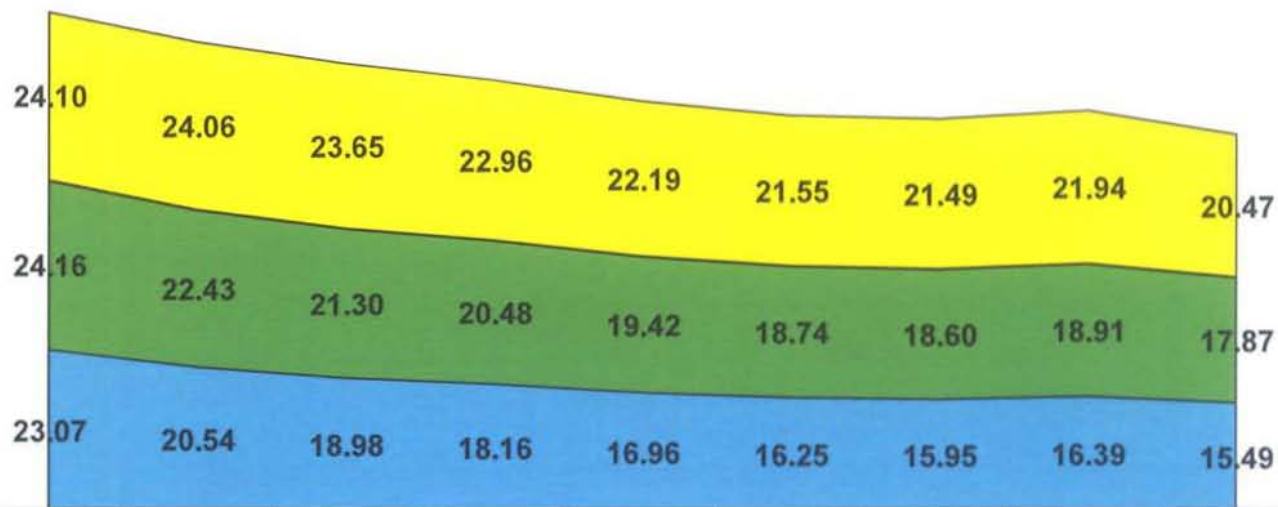
Section 1003.03(2), Florida Statutes

Schedule for Implementation of Compliance with the Constitutional Amendment

Level at which Compliance is Measured for All Grade Groups by Year

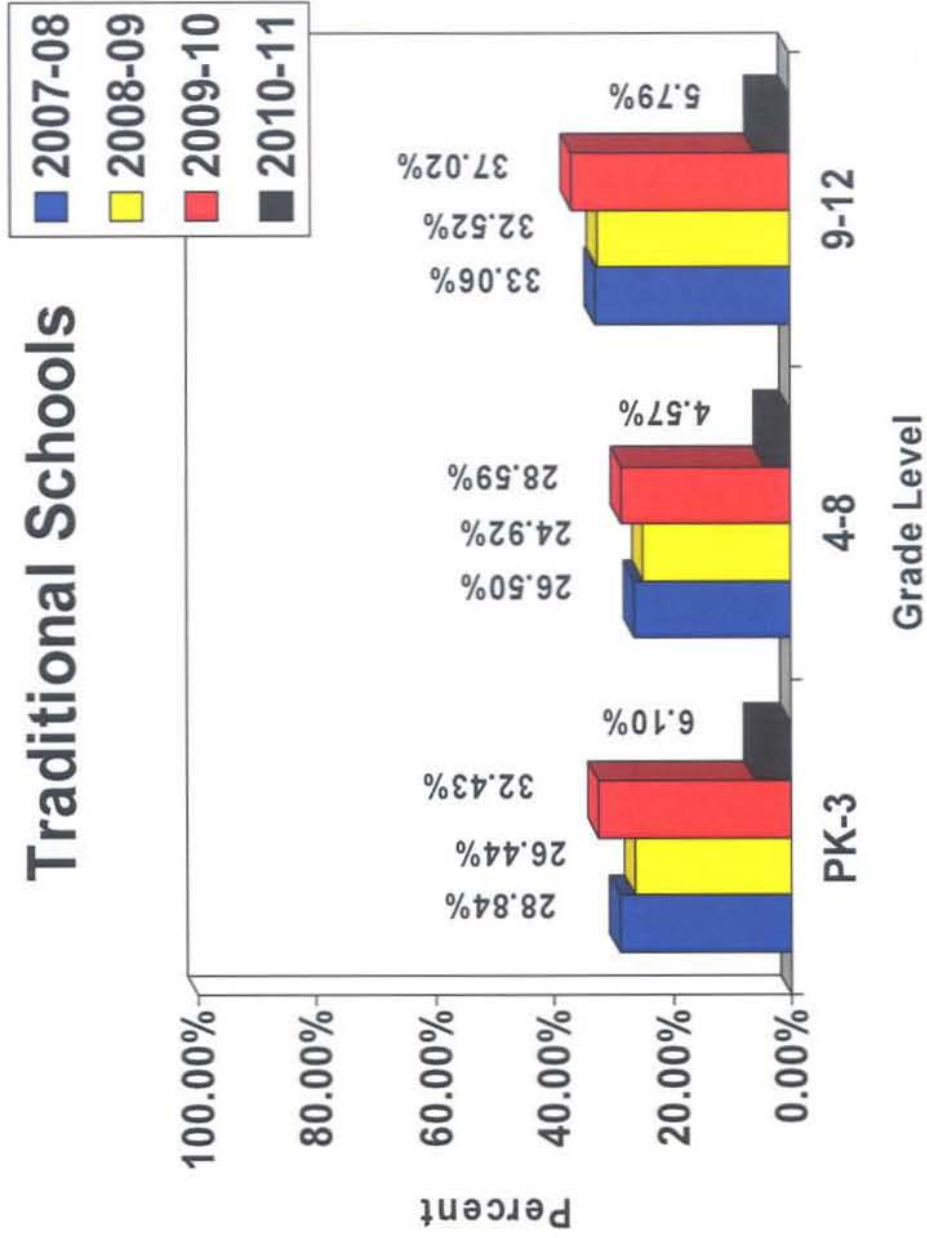
<u>School Year</u>	<u>Traditional Public Schools</u>	<u>Charter Schools</u>
2003-04 through 2005-06	District Level	
2006-07 through 2009-10	School Level	
2010-11 & After	Classroom Level	School Level

Trends in Class Size Reduction 2002-03 to 2010-11 Traditional Public Schools

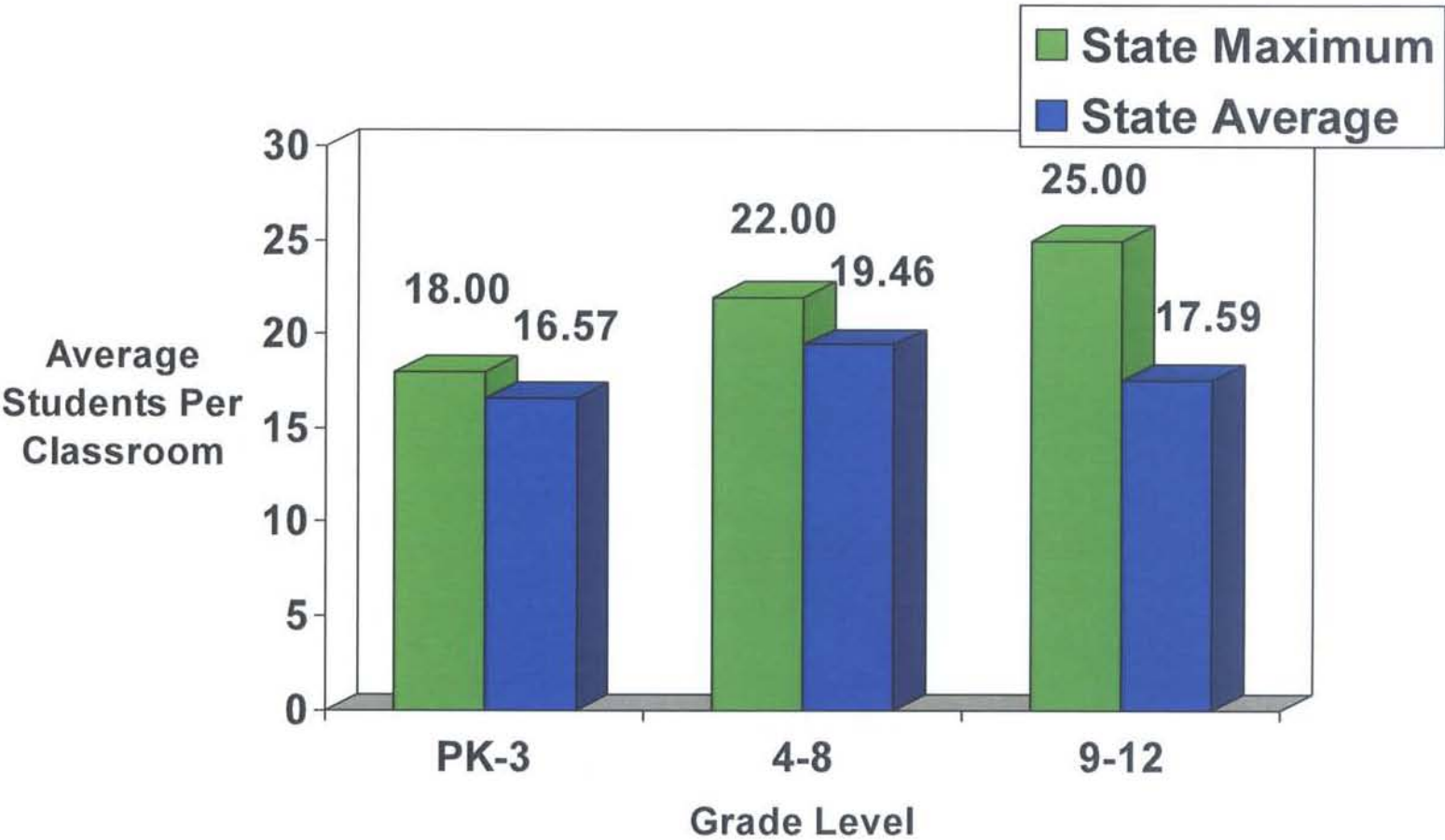


	2002-03	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09	2009-10	2010-11
Grades 9-12	24.10	24.06	23.65	22.96	22.19	21.55	21.49	21.94	20.47
Grades 4-8	24.16	22.43	21.30	20.48	19.42	18.74	18.60	18.91	17.87
Grades PK-3	23.07	20.54	18.98	18.16	16.96	16.25	15.95	16.39	15.49

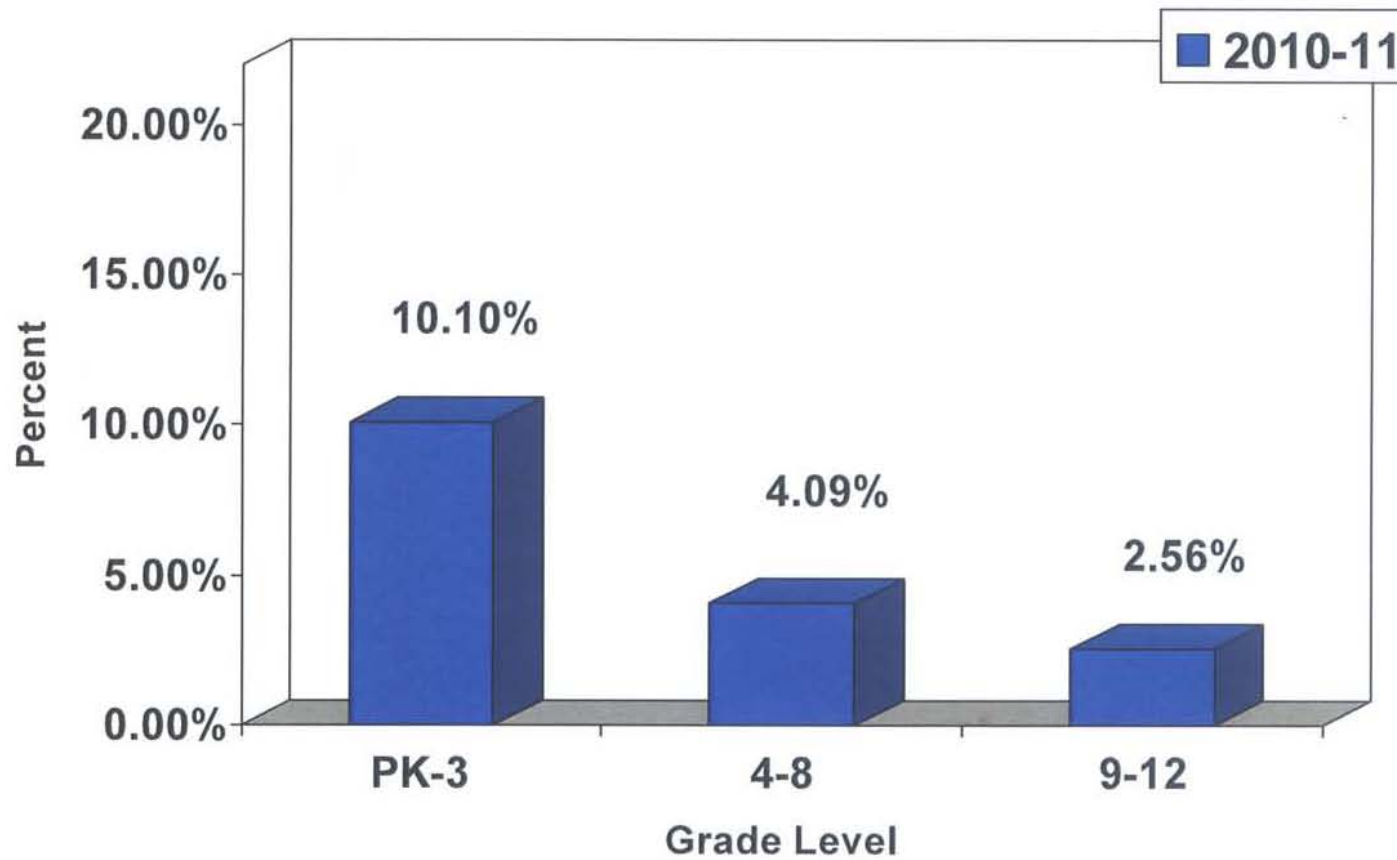
Classrooms Over Cap



Charter School Statewide Class Size Averages 2010-11



Percent of Charter Schools Over Class Size Cap





Chapter 2010-154, Laws of Florida

■ Section 11: Class Size Reduction

- Annual compliance is based on the October student survey.
- Districts were required to hold public hearings describing how they will meet class size requirements prior to the adoption of the FY 2010-11 budget.
- Virtual instruction programs were added to a list of implementation options districts must consider to meet class size requirements.
- For 2010-11 district allocations shall be reduced by the class size categorical amount for each student over the class size. Each district allocation shall also be reduced by the product of 50% of the base student allocation multiplied by the district cost differential and the number of FTE students over the maximum allowable for each classroom.
- For 2011-12 and subsequent years, instead of a reduction by 50% of the base student allocation, 100% of the base student allocation will be included in the reduction.



Chapter 2010-154, Laws of Florida

■ Section 11 (*continued*):

- The amount of the initial CSR reduction shall be the lesser of the amount calculated on the previous slide or the undistributed balance of the district's class size reduction categorical appropriation.
- The Commissioner is authorized to withhold the distribution of the class size reduction categorical allocation to ensure the availability of sufficient undistributed funds to support the implementation of the calculated reduction.
- Allocate from the class size reduction calculation an amount equal to up to 5% of the base student allocation per FTE to those districts which have fully met class size requirements, but not more than 25% of the total amount reduced.



Chapter 2010-154, Laws of Florida

- Section 11 (*continued*),

- Reallocate remaining funds to noncompliant districts that submit plans certified by their school boards to the Commissioner by February 15, indicating how they will meet class size requirement by October of the following school year.
- The reallocation shall be in proportion to each qualifying district's share of the total reduction for all qualifying districts. No district shall have an amount added back in excess of the amount that was reduced.



Chapter 2010-154, Laws of Florida

- Section 6: Charter school requirements are amended as follows:
 - The statutory requirements related to class size reduction apply to charter schools, except that compliance calculations shall be based on school-level averages.



2010-11 Process and Timelines for Appeals

- November 30** – Districts receive October 2010 school-level class size averages and appeals process begins.
- December 17** – Deadline for submission of appeal and supporting documentation.
- December 18 – January 11** – Review of appeals.
- January 18** – State Board of Education informed of appeals and alternate reduction calculations.
- February 15** – Commissioner’s recommendation of alternate reduction amounts.
 - 2011 compliance plan submission deadline for traditional public schools and charter schools not in compliance in 2010.
- After February 15** – Legislative Budget Commission approval of reduction calculations.
 - Commissioner calculates reallocations for:
 - Traditional Public Schools and Charters in Compliance
 - Traditional Public Schools and Charters not in Compliance

History of Class Size Appeals

	Number of Districts/Schools/Classrooms Not in Compliance – Pre-Appeals	Number of Districts/Schools/Classrooms Not in Compliance – Post-Appeals
2003-04	17 Districts	8 Districts
2004-05	18 Districts	9 Districts
2005-06	3 Districts	1 District
2006-07	177 Traditional Public Schools	86 Traditional Public Schools
2007-08	69 Traditional Public Schools	23 Traditional Public Schools
2008-09	39 Traditional Public Schools	0 Traditional Public Schools
2009-10	72 Traditional Public Schools	16 Traditional Public Schools
2010-11	44,556 Traditional Public School Classrooms 44 Charter Schools	29,907 Traditional Public School Classrooms 6 Charter Schools



History of Class Size Transfer/Reduction Calculation for Traditional Public Schools

	Pre-Appeals	Post-Appeals
2003-04	\$21,488,179	\$1,479,948
2004-05	\$11,354,475	\$1,076,719
2005-06	\$5,222,735	\$496,059
2006-07	\$7,836,834	\$3,273,943
2007-08	\$5,330,411	\$333,302
2008-09	\$1,396,108	\$0
2009-10	\$1,912,030	\$267,263
2010-11	\$40,795,637	\$31,305,124



2010-11 Class Size Reduction Calculation for Charter Schools

	Pre-Appeals	Post-Appeals
2010-11	\$2,292,191	\$355,539

K-12 Class Size Reduction

Total Operating and Capital Costs to Implement through 2010-11

	2003/04	2004/05	2005/06	2006/07	2007/08	2008/09	2009/10	2010/11	8 Yr Total
2003/04	468,198,634	468,198,634	468,198,634	468,198,634	468,198,634	468,198,634	468,198,634	468,198,634	3,745,589,072
2004/05		503,992,582	503,992,582	503,992,582	503,992,582	503,992,582	503,992,582	503,992,582	3,527,948,074
2005/06			535,008,480	535,008,480	535,008,480	535,008,480	535,008,480	535,008,480	3,210,050,880
2006/07				601,329,648	601,329,648	601,329,648	601,329,648	601,329,648	3,006,648,240
2007/08					532,190,386	532,190,386	532,190,386	532,190,386	2,128,761,544
2008/09						88,771,303	88,771,303	88,771,303	266,313,909
2009/10							116,087,816	116,087,816	232,175,632
2010/11								68,246,534	68,246,534
Operating Costs	468,198,634	972,191,216	1,507,199,696	2,108,529,344	2,640,719,730	2,729,491,033	2,845,578,849	2,913,825,383	16,185,733,885
FCO Costs	600,000,000	100,000,000	83,400,000	1,100,000,000	650,000,000	0	0	0	2,533,400,000
TOTAL to Implement	1,068,198,634	1,072,191,216	1,590,599,696	3,208,529,344	3,290,719,730	2,729,491,033	2,845,578,849	2,913,825,383	18,719,133,885



Presentation may be accessed at

<http://www.fldoe.org/classsize/present.asp>

Florida School Districts Financial Update
Summary
January 25, 2011

- Financial condition ratio, the common measure of financial health =
Unreserved General Fund Balance/Total General Fund Revenues*
- Statutory Requirements: Section 1011.051, F.S., School districts should maintain a general fund unreserved fund balance sufficient to cover normal contingencies.
 - An unreserved fund balance below 3% of revenues requires a district to provide notice.
 - An unreserved fund balance below 2% of revenues requires a district to establish a fiscal recovery plan.
- Five Year Trend Analysis:
 - State average financial condition ratio has improved from 7.28% to 9.94%
 - In 2009-10 –
 - 9 district with balances below 5%
 - 1 district with balance below 3%
 - 1 district with balance below 2%
- Two Year Comparison:
 - State total of unreserved general fund balances increased by more than \$312.3 million from 2008-09 to 2009-10
 - 9 districts had declines in unreserved fund balances during this period.

* 2009-10 General Fund Revenues adjusted to include State Fiscal Stabilization Funds

Florida Department of Education
Five-Year Analysis of Financial Condition Ratios
Source: School District Audited Financial Statements (2005-06 through 2008-09)
and Annual Financial Reports (2009-10)
Date Prepared: January 5, 2011

District		Financial Condition Ratios				
		Audited General Fund 6/30/2006	Audited General Fund 6/30/2007	Audited General Fund 6/30/2008	Audited General Fund 6/30/2009	Unaudited Adj. Gen. Fund ¹ 6/30/2010
1	Alachua	5.50%	6.86%	5.80%	6.76%	9.66%
2	Baker	12.54%	12.18%	10.44%	14.14%	17.83%
3	Bay	2.66%	3.28%	3.68%	4.13%	10.58%
4	Bradford	5.38%	4.52%	4.28%	5.54%	8.68%
5	Brevard	6.40%	4.74%	6.74%	6.61%	9.63%
6	Broward	5.64%	3.64%	4.30%	4.09%	3.19%
7	Calhoun	33.78%	30.68%	20.29%	16.89%	28.69%
8	Charlotte	9.59%	10.27%	11.46%	7.91%	10.74%
9	Citrus	7.26%	7.42%	9.79%	11.59%	13.10%
10	Clay	8.23%	9.58%	8.70%	3.75%	4.89%
11	Collier	7.82%	8.05%	8.19%	11.24%	17.75%
12	Columbia	4.12%	3.26%	2.88%	3.36%	3.44%
13	Dade	4.34%	3.19%	0.30%	2.73%	3.83%
14	Desoto	14.75%	11.08%	7.45%	6.45%	15.72%
15	Dixie	5.21%	3.46%	4.37%	7.99%	13.25%
16	Duval	6.52%	4.70%	4.31%	6.66%	8.46%
17	Escambia	7.67%	7.00%	8.29%	8.56%	11.30%
18	Flagler	2.82%	2.39%	2.46%	5.76%	5.30%
19	Franklin	7.70%	4.23%	1.05%	7.79%	13.90%
20	Gadsden	1.19%	2.73%	2.98%	4.08%	5.72%
21	Gilchrist	3.53%	3.75%	2.11%	3.61%	9.42%
22	Glades	42.93%	13.77%	16.56%	8.79%	16.91%
23	Gulf	4.23%	4.60%	1.58%	3.83%	7.71%
24	Hamilton	10.22%	9.16%	8.32%	8.22%	6.62%
25	Hardee	12.45%	11.25%	10.98%	12.36%	20.49%
26	Hendry	5.32%	4.61%	2.09%	3.89%	10.23%
27	Hernando	3.47%	3.97%	3.74%	6.36%	9.92%
28	Highlands	7.03%	4.69%	4.98%	2.93%	5.90%
29	Hillsborough	11.61%	19.57%	22.60%	20.66%	19.99%
30	Holmes	8.63%	9.20%	5.93%	5.13%	8.09%
31	Indian River	9.87%	7.24%	6.56%	3.26%	1.53%
32	Jackson	25.13%	30.84%	31.58%	30.26%	32.13%
33	Jefferson	11.81%	6.99%	0.28%	0.00%	2.84%
34	Lafayette	8.00%	11.98%	13.53%	13.17%	14.16%
35	Lake	4.01%	7.18%	7.53%	7.67%	11.44%
36	Lee	14.69%	15.53%	14.20%	14.84%	18.48%
37	Leon	7.34%	6.53%	8.83%	7.13%	10.97%
38	Levy	1.95%	4.35%	4.34%	3.98%	5.22%
39	Liberty	13.44%	3.72%	14.03%	9.79%	16.58%
40	Madison	14.07%	14.93%	12.35%	11.66%	9.99%
41	Manatee	4.11%	3.20%	1.66%	3.09%	3.33%
42	Marion	8.54%	9.01%	7.65%	7.50%	8.60%
43	Martin	7.30%	5.78%	5.18%	5.15%	5.90%
44	Monroe	11.60%	8.53%	8.03%	7.51%	4.12%
45	Nassau	7.70%	6.07%	5.39%	7.57%	9.20%
46	Okaloosa	15.10%	5.23%	4.66%	22.06%	23.27%
47	Okeechobee	6.43%	12.95%	15.27%	16.79%	17.71%
48	Orange	10.43%	10.68%	12.65%	14.83%	17.49%
49	Osceola	10.61%	14.44%	13.77%	12.30%	14.17%
50	Palm Beach	6.02%	7.14%	7.59%	6.44%	6.57%
51	Pasco	5.68%	7.30%	7.27%	6.86%	6.29%
52	Pinellas	4.59%	5.76%	7.28%	6.44%	7.63%
53	Polk	4.82%	5.81%	6.11%	7.06%	8.54%
54	Putnam	6.38%	7.30%	2.19%	4.41%	8.26%
55	St. Johns	5.56%	9.15%	10.64%	17.36%	24.36%
56	St. Lucie	6.06%	5.14%	4.91%	4.27%	6.28%
57	Santa Rosa	12.25%	11.13%	9.88%	8.16%	11.24%
58	Sarasota	13.71%	13.88%	13.93%	13.77%	17.14%
59	Seminole	6.42%	5.85%	7.88%	9.13%	10.64%
60	Sumter	11.91%	11.20%	12.93%	10.82%	10.71%
61	Suwannee	1.15%	3.41%	5.43%	11.52%	18.07%
62	Taylor	0.00%	0.00%	0.00%	0.82%	6.65%
63	Union	10.41%	4.56%	5.52%	4.05%	3.95%
64	Volusia	5.57%	2.58%	2.85%	4.35%	8.75%
65	Wakulla	5.64%	8.19%	9.44%	8.77%	10.60%
66	Walton	13.70%	18.10%	17.10%	9.04%	6.51%
67	Washington	19.44%	19.19%	18.93%	19.50%	26.13%
	Total	7.28%	7.59%	7.73%	8.37%	9.94%

1. Includes revenue from the American Recovery and Reinvestment Act State Fiscal Stabilization funds.

FLORIDA DEPARTMENT OF EDUCATION
OFFICE OF FUNDING AND FINANCIAL REPORTING
TWO-YEAR ANALYSIS OF GENERAL FUND UNRESERVED FUND BALANCE AND ADJUSTED GENERAL FUND REVENUES
January 11, 2011

Source: 2007-08 and 2008-09 School District Audit Reports and Final 2009-10 School District Annual Financial Reports

District	Audited General Fund Unreserved Fund Balance 6/30/09	Unaudited General Fund Unreserved Fund Balance 6/30/10	\$ Inc. (Dec.) Unreserved Fund Balance 6/30/09 to 6/30/10	% Inc. (Dec.) Unreserved Fund Balance 6/30/09 to 6/30/10	Unaudited Total Revenues Adjusted General Fund 6/30/10 ¹	Financial Condition Ratio 6/30/10	Audited General Fund Unreserved Fund Balance 6/30/08	Audited General Fund Unreserved Fund Balance 6/30/09	\$ Inc. (Dec.) Unreserved Fund Balance 6/30/08 to 6/30/09	% Inc. (Dec.) Unreserved Fund Balance 6/30/08 to 6/30/09	Audited Total Revenues General Fund 6/30/09	Financial Condition Ratio 6/30/09
1 Alachua	13,128,793.10	20,346,277.75	7,217,484.65	54.97%	210,654,816.72	9.66%	12,130,322.96	13,128,793.10	998,470.14	8.23%	194,166,787.15	6.76%
2 Baker	5,077,182.40	6,634,206.20	1,557,023.80	30.67%	37,216,021.68	17.83%	3,822,917.42	5,077,182.40	1,254,264.98	32.81%	35,903,212.63	14.14%
3 Bay	7,458,225.22	19,892,461.40	12,434,236.18	166.72%	187,986,592.06	10.58%	7,199,173.60	7,458,225.22	259,051.62	3.60%	180,762,723.10	4.13%
4 Bradford	1,428,811.85	2,207,788.41	778,976.56	54.52%	25,449,565.94	8.68%	1,191,180.35	1,428,811.85	237,631.50	19.95%	25,788,418.36	5.54%
5 Brevard	33,662,000.00	49,257,947.59	15,595,947.59	46.33%	511,383,947.47	9.63%	36,513,000.00	33,662,000.00	(2,851,000.00)	-7.81%	509,050,000.00	6.61%
6 Broward	77,607,000.00	59,732,486.38	(17,874,513.62)	-23.03%	1,872,819,380.15	3.19%	86,743,000.00	77,607,000.00	(9,136,000.00)	-10.53%	1,897,516,000.00	4.09%
7 Calhoun	2,734,431.28	4,737,067.99	2,002,636.71	73.24%	16,508,618.11	28.69%	3,468,546.26	2,734,431.28	(734,114.98)	-21.16%	16,188,814.23	16.89%
8 Charlotte	9,907,741.84	13,879,204.65	3,971,462.81	40.08%	129,222,484.08	10.74%	15,637,410.79	9,907,741.84	(5,729,668.95)	-36.64%	125,187,989.12	7.91%
9 Citrus	13,518,539.66	15,393,648.95	1,875,109.29	13.87%	117,476,343.31	13.10%	12,127,351.29	13,518,539.66	1,391,188.37	11.47%	116,607,561.14	11.59%
10 Clay	9,281,700.51	12,299,378.20	3,017,677.69	32.51%	251,313,651.82	4.89%	22,511,671.15	9,281,700.51	(13,229,970.64)	-58.77%	247,494,012.94	3.75%
11 Collier	38,949,520.00	65,596,773.86	26,647,253.86	68.41%	369,559,359.37	17.75%	29,683,709.00	38,949,520.00	9,265,811.00	31.22%	346,556,202.00	11.24%
12 Columbia	2,387,375.59	2,488,582.22	101,206.63	4.24%	72,411,776.38	3.44%	2,131,624.87	2,387,375.59	255,750.72	12.00%	71,043,966.56	3.36%
13 Dade	69,170,000.00	96,274,182.51	27,104,182.51	39.18%	2,513,479,317.90	3.83%	8,179,000.00	69,170,000.00	60,991,000.00	745.70%	2,535,516,000.00	2.73%
14 Desoto	2,362,141.61	6,044,769.10	3,682,627.49	155.90%	38,447,220.73	15.72%	2,873,479.19	2,362,141.61	(511,337.58)	-17.80%	36,623,191.82	6.45%
15 Dixie	1,227,756.88	2,006,812.39	779,055.51	63.45%	15,143,925.38	13.25%	714,784.59	1,227,756.88	512,972.29	71.77%	15,374,284.18	7.99%
16 Duval	58,030,946.00	75,280,202.30	17,249,256.30	29.72%	889,638,071.19	8.46%	39,570,696.00	58,030,946.00	18,460,250.00	46.65%	871,052,449.00	6.66%
17 Escambia	24,432,387.00	32,916,644.30	8,484,257.30	34.73%	291,345,147.12	11.30%	24,826,303.00	24,432,387.00	(393,916.00)	-1.59%	285,472,902.00	8.56%
18 Flagler	5,577,245.60	5,265,095.80	(312,149.80)	-5.60%	99,403,038.36	5.30%	2,487,826.35	5,577,245.60	3,089,419.25	124.18%	96,769,668.79	5.76%
19 Franklin	923,260.07	1,709,928.15	786,668.08	85.21%	12,303,057.75	13.90%	111,245.99	923,260.07	812,014.08	729.93%	11,848,379.26	7.79%
20 Gadsden	1,842,338.64	2,557,058.98	714,720.34	38.79%	44,696,118.57	5.72%	1,459,420.37	1,842,338.64	382,918.27	26.24%	45,133,764.55	4.08%
21 Gilchrist	752,974.05	1,915,762.18	1,162,788.13	154.43%	20,331,340.12	9.42%	461,193.80	752,974.05	291,780.25	63.27%	20,878,508.90	3.61%
22 Glades	991,387.96	2,033,174.02	1,041,786.06	105.08%	12,019,986.47	16.91%	1,823,308.57	991,387.96	(831,920.61)	-45.63%	11,279,729.32	8.79%
23 Gulf	595,871.52	1,255,533.66	659,662.14	110.71%	16,294,105.66	7.71%	265,105.49	595,871.52	330,766.03	124.77%	15,542,651.42	3.83%
24 Hamilton	1,182,511.00	927,914.83	(254,596.17)	-21.53%	14,024,116.90	6.62%	1,287,731.26	1,182,511.00	(105,220.26)	-8.17%	14,383,663.89	8.22%
25 Hardee	4,401,496.35	7,753,258.97	3,351,762.62	76.15%	37,838,713.93	20.49%	4,037,764.06	4,401,496.35	363,732.29	9.01%	35,618,235.44	12.36%
26 Hendry	2,039,081.00	5,193,044.00	3,153,963.00	154.68%	50,756,608.00	10.23%	1,110,928.00	2,039,081.00	928,153.00	83.55%	52,370,928.00	3.89%
27 Hernando	9,808,942.00	15,462,967.00	5,654,025.00	57.64%	155,799,956.00	9.92%	6,016,782.00	9,808,942.00	3,792,160.00	63.03%	154,123,531.00	6.36%
28 Highlands	2,503,991.49	5,101,770.17	2,597,778.68	103.75%	86,417,955.11	5.90%	4,540,454.21	2,503,991.49	(2,036,462.72)	-44.85%	85,324,306.45	2.93%
29 Hillsborough	295,405,000.00	288,254,588.96	(7,150,411.04)	-2.42%	1,442,104,550.77	19.99%	338,048,000.00	295,405,000.00	(42,643,000.00)	-12.61%	1,430,074,000.00	20.66%
30 Holmes	1,189,119.54	1,891,601.76	702,482.22	59.08%	23,394,325.72	8.09%	1,443,107.76	1,189,119.54	(253,988.22)	-17.60%	23,174,059.94	5.13%
31 Indian River	4,061,000.00	1,943,591.34	(2,117,408.66)	-52.14%	126,948,687.85	1.53%	8,663,000.00	4,061,000.00	(4,602,000.00)	-53.12%	124,722,000.00	3.26%
32 Jackson	15,782,132.87	17,143,866.63	1,361,733.76	8.63%	53,363,090.39	32.13%	17,356,402.98	15,782,132.87	(1,574,270.11)	-9.07%	52,155,174.08	30.26%
33 Jefferson	(688,816.29)	267,212.30	956,028.59	-138.79%	9,395,698.84	2.84%	28,201.81	(688,816.29)	(717,018.10)	-2542.45%	9,054,661.21	0.00%
34 Lafayette	1,047,658.82	1,154,479.02	106,820.20	10.20%	8,153,114.26	14.16%	1,111,734.24	1,047,658.82	(64,075.42)	-5.76%	7,952,853.92	13.17%
35 Lake	21,364,843.00	31,831,548.68	10,466,705.68	48.99%	278,345,639.63	11.44%	21,386,986.00	21,364,843.00	(22,143.00)	-0.10%	278,705,093.00	7.67%

FLORIDA DEPARTMENT OF EDUCATION
OFFICE OF FUNDING AND FINANCIAL REPORTING
TWO-YEAR ANALYSIS OF GENERAL FUND UNRESERVED FUND BALANCE AND ADJUSTED GENERAL FUND REVENUES
January 11, 2011
Source: 2007-08 and 2008-09 School District Audit Reports and Final 2009-10 School District Annual Financial Reports

District	Audited General Fund Unreserved Fund Balance 6/30/09	Unaudited General Fund Unreserved Fund Balance 6/30/10	\$ Inc. (Dec.) Unreserved Fund Balance 6/30/09 to 6/30/10	% Inc. (Dec.) Unreserved Fund Balance 6/30/09 to 6/30/10	Unaudited Total Revenues Adjusted General Fund 6/30/10 ¹	Financial Condition Ratio 6/30/10	Audited General Fund Unreserved Fund Balance 6/30/08	Audited General Fund Unreserved Fund Balance 6/30/09	\$ Inc. (Dec.) Unreserved Fund Balance 6/30/08 to 6/30/09	% Inc. (Dec.) Unreserved Fund Balance 6/30/08 to 6/30/09	Audited Total Revenues General Fund 6/30/09	Financial Condition Ratio 6/30/09
36 Lee	89,167,603.00	113,873,299.00	24,705,696.00	27.71%	616,100,230.00	18.48%	90,266,253.00	89,167,603.00	(1,098,650.00)	-1.22%	601,010,294.00	14.84%
37 Leon	17,147,151.00	26,955,459.25	9,808,308.25	57.20%	245,789,134.24	10.97%	22,432,772.94	17,147,151.00	(5,285,621.94)	-23.56%	240,570,541.00	7.13%
38 Levy	1,720,396.55	2,230,661.55	510,265.00	29.66%	42,707,841.10	5.22%	1,974,475.55	1,720,396.55	(254,079.00)	-12.87%	43,261,490.92	3.98%
39 Liberty	1,147,092.51	1,925,737.34	778,644.83	67.88%	11,613,912.71	16.58%	1,749,706.43	1,147,092.51	(602,613.92)	-34.44%	11,718,729.49	9.79%
40 Madison	2,255,146.30	1,914,879.98	(340,266.32)	-15.09%	19,164,873.21	9.99%	2,608,078.07	2,255,146.30	(352,931.77)	-13.53%	19,345,585.30	11.66%
41 Manatee	9,539,198.00	10,296,605.31	757,407.31	7.94%	309,266,181.97	3.33%	5,271,028.00	9,539,198.00	4,268,170.00	80.97%	308,714,494.00	3.09%
42 Marion	22,335,974.00	25,543,992.67	3,208,018.67	14.36%	297,160,514.95	8.60%	23,855,385.00	22,335,974.00	(1,519,411.00)	-6.37%	297,950,021.00	7.50%
43 Martin	7,006,402.00	8,156,557.58	1,150,155.58	16.42%	138,201,967.82	5.90%	7,533,302.00	7,006,402.00	(526,900.00)	-6.99%	135,991,446.00	5.15%
44 Monroe	6,310,219.56	3,407,991.74	(2,902,227.82)	-45.99%	82,628,852.75	4.12%	7,242,958.93	6,310,219.56	(932,739.37)	-12.88%	83,998,982.85	7.51%
45 Nassau	5,840,528.04	7,147,321.53	1,306,793.49	22.37%	77,654,341.84	9.20%	4,348,334.49	5,840,528.04	1,492,193.55	34.32%	77,152,840.51	7.57%
46 Okaloosa	46,639,235.97	48,087,244.75	1,448,008.78	3.10%	206,660,948.32	23.27%	10,540,675.00	46,639,235.97	36,098,560.97	342.47%	211,396,654.50	22.06%
47 Okeechobee	8,124,616.40	8,884,893.32	760,276.92	9.36%	50,175,172.79	17.71%	7,911,707.88	8,124,616.40	212,908.52	2.69%	48,393,487.85	16.79%
48 Orange	184,771,996.00	215,063,933.14	30,291,937.14	16.39%	1,229,684,309.41	17.49%	166,033,190.00	184,771,996.00	18,738,806.00	11.29%	1,245,778,392.00	14.83%
49 Osceola	44,255,581.00	51,822,879.09	7,567,298.09	17.10%	365,630,107.89	14.17%	52,509,629.00	44,255,581.00	(8,254,048.00)	-15.72%	359,801,904.00	12.30%
50 Palm Beach	82,697,000.00	84,494,971.22	1,797,971.22	2.17%	1,286,136,416.88	6.57%	103,007,000.00	82,697,000.00	(20,310,000.00)	-19.72%	1,283,889,000.00	6.44%
51 Pasco	32,803,154.00	30,267,490.00	(2,535,664.00)	-7.73%	481,123,936.00	6.29%	36,087,039.00	32,803,154.00	(3,283,885.00)	-9.10%	477,844,162.00	6.86%
52 Pinellas	52,870,327.00	62,168,212.50	9,297,885.50	17.59%	814,356,501.86	7.63%	63,427,408.00	52,870,327.00	(10,557,081.00)	-16.64%	821,262,575.00	6.44%
53 Polk	46,070,840.67	56,961,091.74	10,890,251.07	23.64%	667,108,930.65	8.54%	41,619,443.65	46,070,840.67	4,451,397.02	10.70%	652,747,900.42	7.06%
54 Putnam	3,501,894.44	6,679,987.94	3,178,093.50	90.75%	80,919,583.32	8.26%	1,855,825.63	3,501,894.44	1,646,068.81	88.70%	79,359,561.30	4.41%
55 St. Johns	36,728,182.21	54,800,260.80	18,072,078.59	49.20%	224,952,593.50	24.36%	22,880,635.12	36,728,182.21	13,847,547.09	60.52%	211,549,098.65	17.36%
56 St. Lucie	11,794,531.84	17,762,056.33	5,967,524.49	50.60%	282,874,543.08	6.28%	14,058,877.00	11,794,531.84	(2,264,345.16)	-16.11%	276,166,915.39	4.27%
57 Santa Rosa	13,778,680.45	18,983,993.31	5,205,312.86	37.78%	168,869,189.94	11.24%	17,499,906.94	13,778,680.45	(3,721,226.49)	-21.26%	168,756,972.11	8.16%
58 Sarasota	52,325,727.00	63,845,837.00	11,520,110.00	22.02%	372,409,409.00	17.14%	56,579,914.00	52,325,727.00	(4,254,187.00)	-7.52%	380,054,471.00	13.77%
59 Seminole	40,191,070.00	47,369,613.00	7,178,543.00	17.86%	445,130,639.00	10.64%	36,853,247.00	40,191,070.00	3,337,823.00	9.06%	440,434,258.00	9.13%
60 Sumter	5,596,294.00	5,521,286.00	(75,008.00)	-1.34%	51,528,794.00	10.71%	6,928,129.45	5,596,294.00	(1,331,835.45)	-19.22%	51,732,201.14	10.82%
61 Suwannee	4,644,544.62	7,611,321.04	2,966,776.42	63.88%	42,132,110.67	18.07%	2,305,070.86	4,644,544.62	2,339,473.76	101.49%	40,332,163.01	11.52%
62 Taylor	186,345.22	1,480,150.58	1,293,805.36	694.31%	22,264,941.52	6.65%	(1,405,151.22)	186,345.22	1,591,496.44	-113.26%	22,812,105.18	0.82%
63 Union	677,489.95	675,762.44	(1,727.51)	-0.25%	17,097,324.46	3.95%	987,381.49	677,489.95	(309,891.54)	-31.39%	16,728,091.11	4.05%
64 Volusia	19,169,201.00	38,615,777.00	19,446,576.00	101.45%	441,482,134.00	8.75%	13,577,045.00	19,169,201.00	5,592,156.00	41.19%	440,557,910.00	4.35%
65 Wakulla	3,170,900.60	3,909,988.96	739,088.36	23.31%	36,885,086.30	10.60%	3,585,590.70	3,170,900.60	(414,690.10)	-11.57%	36,172,686.31	8.77%
66 Walton	5,396,445.04	3,987,051.28	(1,409,393.76)	-26.12%	61,259,713.61	6.51%	10,586,759.84	5,396,445.04	(5,190,314.80)	-48.93%	59,677,514.80	9.04%
67 Washington	6,378,993.28	8,652,308.35	2,273,315.07	35.64%	33,115,029.03	26.13%	6,733,447.26	6,378,993.28	(354,453.98)	-5.26%	32,711,156.34	19.50%
Total	1,603,387,352.21	1,915,749,446.39	312,362,094.18	19.48%	19,263,731,609.56	9.94%	1,562,388,429.37	1,603,387,352.21	40,998,922.84	2.62%	19,157,289,328.58	8.37%

1. Includes revenue from the American Recovery and Reinvestment Act State Fiscal Stabilization funds.



Florida House of Representatives
PreK-12 Appropriations Subcommittee
American Recovery and Reinvestment Act
(ARRA) Update
January 25, 2011

Florida Department of Education
Linda Champion

American Recovery and Reinvestment Act (ARRA)

- Transparency
- Accountability and Oversight
- Quarterly Reporting

AARA Targeted Funds/Grants

Title	Grant Award (2009-10 – 2010-11)
Education for Homeless Children and Youth (Title X)	\$3,124,358
Enhancing Education Through Technology (Title II, Part D)	\$30,195,950
Improving the Academic Achievement of the Disadvantaged (Title I, Part A, Basic)	\$490,575,352
Individuals with Disabilities Act, Part B*	\$627,262,665
Individuals with Disabilities Act, Part B, Preschool*	\$19,700,808
School Improvement Grant	\$144,035,059
Total	\$1,314,894,192

*Grant Award Total = \$646,963,473

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2009-10 – 2010-11 Report Summary ARRA Targeted Funds as of December 31, 2010

	Allocation	Expenditures	Jobs – FTE*	Jobs – Headcount*
School Districts	\$1,191,572,186	\$770,709,193	7,581.04	13,805.00
Other Entities	\$123,322,006	\$1,528,662	122.71	433.00
Total	\$1,314,894,192	\$772,237,855	7,703.75	14,238.00

*Reflects most recent quarter – October 1, – December 31, 2010

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Report Summary
State Fiscal Stabilization Funds (SFSF): Education and Government Services

	2009-10 Allocation (Education)	2009-10 Expenditures (Education)	2009-10 Allocation (Government Services)	2009-10 Expenditures (Government Services)
School Districts	\$886,312,485	\$886,312,485	\$89,789,366	\$89,707,384
Colleges	\$69,528,461	\$69,528,461	\$14,541,457	\$14,541,457
Universities	\$142,436,584	\$142,395,458	\$26,259,905	\$26,141,569
Other	\$6,142,092	\$6,142,092	\$115,489,650	\$115,387,397
Total	\$1,104,419,622	\$1,104,378,496	\$246,080,378	\$245,777,807

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Report Summary
State Fiscal Stabilization Funds (SFSF): Education and Government Services

	2010-11 Allocation	2010-11 Expenditures	Jobs – FTE*	Jobs – Headcount*
School Districts	\$910,220,026	\$338,489,924	14,896.51	21,218.00
Colleges	\$84,713,205	\$73,611,876	3,613.38	12,778.00
Universities	\$149,608,924	\$60,927,442	2,070.85	3,864.00
Other	\$205,288,347	\$168,482,041	721.68	749.00
Total	\$1,349,830,502	\$641,511,283	21,302.42	38,609.00

* Reflects most recent quarter – October 1 - December 31, 2010

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**2010-11 SFSF Education and Government Services
as of December 31, 2010
Expenditures by Object/Function**

	Instruction & Instructional Support	All Other
Salaries/Benefits	\$321,303,609	\$139,667,788
Purchased Services	\$6,960,730	\$2,217,550
Energy Services	\$6,056	\$157,655
Materials & Supplies	\$784,106	\$741,210
Capital Outlay	\$582,180	\$2,100,618
Total	\$329,636,681	\$144,884,821



Florida's Race to the Top Budget Overview



House PreK-12 Appropriations Subcommittee
January 25, 2011

Florida's RTTT Budget

					Total
	2010-11	2011-12	2012-13	2013-14	
Standards and Assessments	21,139,000	38,020,000	37,920,000	41,920,000	138,999,000
Data Systems	6,417,673	10,686,538	4,414,627	4,325,741	25,844,579
Great Teachers and Leaders	12,739,312	18,078,916	21,675,646	16,418,378	68,912,252
Struggling Schools	16,073,600	22,594,300	24,736,550	22,595,550	86,000,000
Charter Schools	2,500,000	2,500,000	2,500,000	2,500,000	10,000,000
DOE Project Management and Oversight	5,106,852	5,045,772	5,045,772	5,045,773	20,244,169
Total	63,976,437	96,925,526	96,292,595	92,805,442	350,000,000

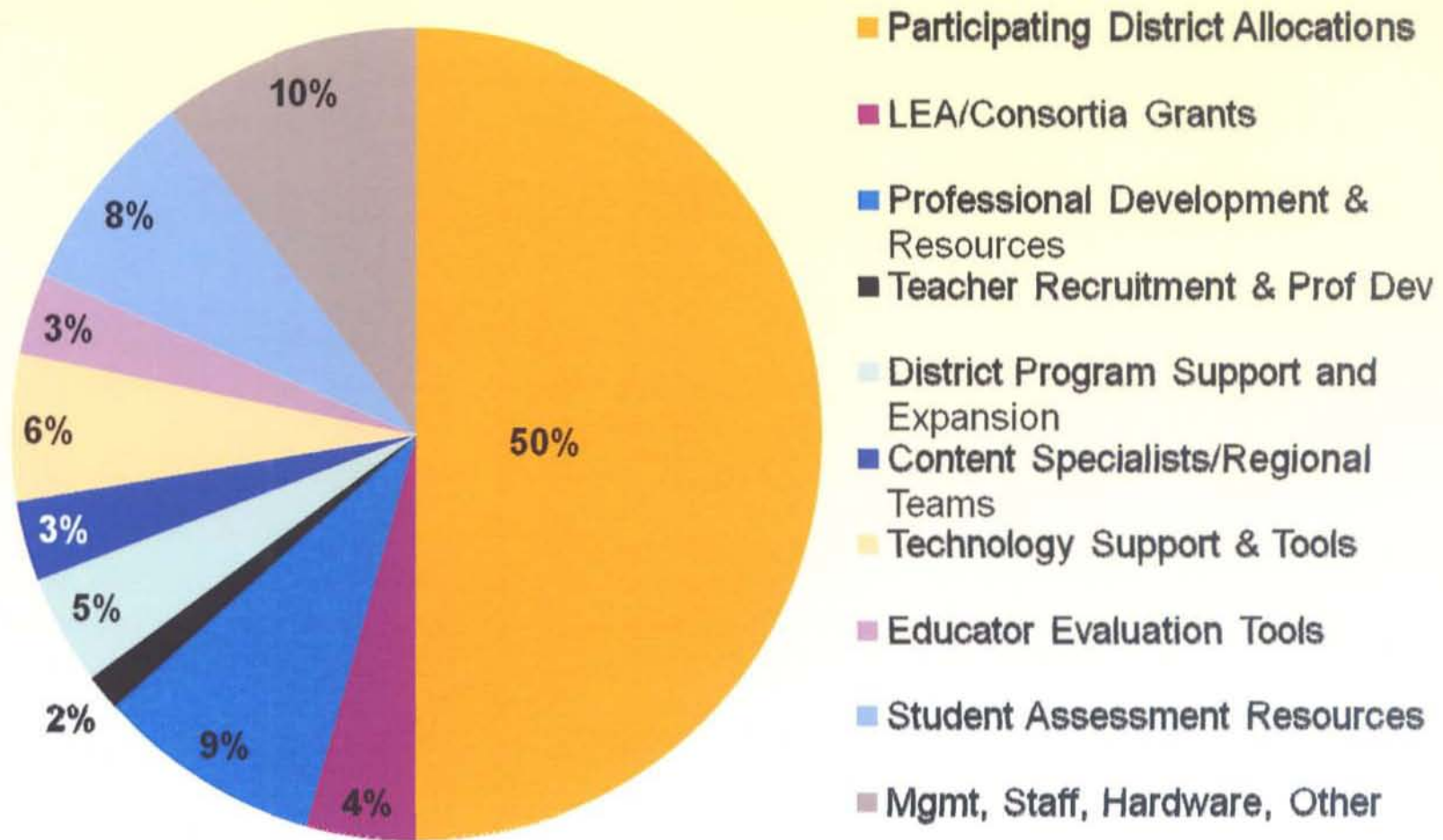
Formula Funds \$ 350,000,000

Total Request \$ 700,000,000



Florida's Race to the Top Funds

90% of Funds Allocated Directly to Districts and for Educator Resources



RTTT Funds to Local Education Agencies (LEAs)

- 65 Participating LEAs
 - 62 School districts
 - 3 University Laboratory Schools (FAU, FAMU and U of F)



Standards and Assessments

Initiative	Total Budget for Four Years	Procurement
Curricular tools to implement the common core	\$46,619,000	Competitively bid contracts
Support for the transition to high-quality assessments (interim and formative), international assessment comparisons	\$81,480,000	Competitively bid contracts
Increased access to STEM courses	\$4,500,000	Competitive grants to consortia
Classroom support for lesson study	\$6,400,000	Included in assessment contracts
Total	\$138,999,000	



Data Systems to Support Instruction

Initiative	Total Budget for Four Years	Procurement
Accessing and Using State Data	\$11,429,211	Competitively bid contract(s)
Travel, Equipment, Training Stipends, and Other Expenses	\$344,442	DOE operating budget
Using Data to Improve Instruction	\$10,419,346	Competitively bid contract(s) and subgrants to identified districts
Travel, Supplies, Equipment, and Other Expenses	\$3,651,580	DOE operating budget
Total	\$25,844,579	



Great Teachers & Leaders

Initiative	Total Budget for Four Years	Procurement
Improve measurement of academic gain	\$5,800,000	Competitively bid contracts
Implement rigorous, transparent, and fair evaluation systems for teachers and principals	\$4,795,992	Competitively bid contracts
Incorporate evaluation results into making career decisions (including financial consultants)	\$12,705,000	Competitively bid contracts
Assignment of effective teachers and principals to high-need schools	\$25,642,000	Competitive grants to teacher preparation programs, contracts for principal preparation programs
Improve access to teachers in hard-to-staff subjects and assignment of teachers to high-poverty/minority schools	\$10,200,000	Competitively bid contract(s)



Great Teachers & Leaders

Initiative	Total Budget for Four Years	Procurement
Use performance measures to improve contributions of teacher and principal preparation programs	\$1,620,000	Competitively bid contract(s) and/or grants
Improve LEAs' ability to provide effective professional development	\$5,404,380	Competitively bid contract(s)
Establish a Community of Practitioners	\$744,880	Competitively bid contract(s) and/or grants
Great Teachers & Leaders Evaluation	\$2,000,000	Competitively bid contract with national consulting firm
Total	\$68,912,252	



Turning Around the Lowest-Achieving Schools

Initiative	Total Budget for Four Years	Procurement
Recruit high-quality teachers	\$9,000,000	Competitively bid contract(s)
Leadership pipeline for turnaround principals and assistant principals	\$6,000,000	Competitively bid contract(s)
Build district-level capacity for turnaround in rural districts	\$1,500,000	Competitively bid contract(s)
Provide DA summer academy for lowest 5% schools and their feeder patterns	\$8,000,000	Subgrants to fiscal agent districts for regional DA program
Partner with effective charter school operators	\$20,000,000	Competitively bid contract(s)
Improve and expand STEM career and professional academies	\$10,000,000	Combination of contracts and subgrants to districts
Provide regional reading coordinators	\$12,500,000	Subgrants to DA fiscal agent districts



Turning Around the Lowest-Achieving Schools

Initiative	Total Budget for Four Years	Procurement
Provide regional STEM coordinators	\$7,000,000	Subgrants to DA fiscal agent districts
Implement community compacts in one district	\$12,000,000	Subgrant to selected district
Total	\$86,000,000	



Charter Schools

Initiative	Total Budget for Four Years	Procurement
Implementing unique innovations that align with one or more of the four assurances	\$10,000,000	Competitive awards to charter schools or appropriate organizations



DOE Project Management and Oversight

Initiative	Total Budget for Four Years	Procurement
Project management and formative and summative evaluations	\$5,200,000	Competitively bid contract(s)
Personnel (salaries and benefits)	\$6,847,600	Staff augmentation via subgrants and contracts
Travel, supplies, and other expenses	\$5,936,297	Subgrants, contracts and DOE operating budget
Indirect cost	\$2,260,272	
Total	\$20,244,169	



Florida Department of Education
Race to the Top
Status of Procurements by Assurance Area

1-21-11

Assurance Area/ Project #	Project Name	Amount	Status of Procurement (Request for Quotes (RFQ), Invitation to Negotiate (ITN), Contract, or Grant)
A	DOE Project Management and Oversight		
A.1.1	Project Management		RFQ 2011-XX; In development
A.1.2	Project Formative and Summative Evaluations	\$ 5,200,000	
Contracted Services SubTotal		\$ 5,200,000	
Personnel, Travel, Supplies, Other, and Indirect Costs SubTotal		\$ 15,044,169	
DOE Project Management and Oversight Total		\$ 20,244,169	

Florida Department of Education
Race to the Top
Status of Procurements by Assurance Area

1-21-11

Assurance Area/ Project #	Project Name	Amount	Status of Procurement (Request for Quotes (RFQ), Invitation to Negotiate (ITN), Contract, or Grant)
B	Standards and Assessments		
B.2.1	Adopt Common Core State Standards (CCSS) and Create Standards Tools	\$ 5,500,000	Pending RTTT Amendment
B.2.2	Instructional Technology Specialists and Technology to Increase Capacity of Statewide System	\$ 7,000,000	
B.2.3	Textbook Demand Study of Materials in high School and Entry Postsecondary Courses	\$ 75,000	
B.2.4	Revise Standards Tutorial, including development of grade level/content area modules (Year 1 - Algebra, Geometry & 10th Grade Reading; Year 2 - Grades 3-5 Reading and Mathematics; Year 3 - Grades 6-8 Reading and Mathematics; Year 4 - Completion of all Grade Levels and Content Areas)	\$ 24,000,000	ITN 2011-18; Responses due 1/10/11; Evaluation Committee meeting held 1/18/11; Negotiations pending
B.2.5	Develop Highly-Effective Teacher Materials Report	\$ 44,000	
B.2.6	Support Statewide Professional Development in all LEAs and State Preservice Programs on Resources Available	\$ 8,000,000	
B.2.7	School-Level Training Materials and Tutorials for Teachers on Accessing Resources and Assessments	\$ 2,000,000	
B.3.1	Develop Interim Assessments	\$ 41,800,000	ITN 2011-38; in development
B.3.2	Develop Reading Interim Assessments	\$ 1,500,000	Pending RTTT Amendment
B.3.3	Develop Common Core Reading Formative Assessment System	\$ 12,000,000	
B.3.4	Develop Common Core Mathematics Formative Assessment System	\$ 2,000,000	Pending RTTT Amendment
B.3.5	Content Experts	\$ 1,280,000	Grant issued to Tallahassee Community College for five content experts
B.3.6	Design and Develop assessments in "Hard-to-Measure" Areas	\$ 21,000,000	
B.3.7	Participate in PISA, PIRLS, and TIMSS Studies	\$ 1,900,000	Contract with Westat 12/6/10
B.4.1	Model High School Student STEM Programs of Study for Gifted and Talented Students	\$ 4,500,000	
B.5.1	Common Core Formative Assessment Lesson Study Toolkits	\$ 4,000,000	
B.5.2	Common Core Assessment/Use of Data and Lesson Study Toolkits	\$ 2,400,000	
Standards and Assessments Contracted Services SubTotal		\$ 138,999,000	
Standards and Assessments Personnel, Travel, Supplies, Other, and Indirect Costs SubTotal		\$0	
Standards and Assessments Total		\$ 138,999,000	

Florida Department of Education
Race to the Top
Status of Procurements by Assurance Area

1-21-11

Assurance Area/ Project #	Project Name	Amount	Status of Procurement (Request for Quotes (RFQ), Invitation to Negotiate (ITN), Contract, or Grant)
C	Data Systems		
C.6.1	Develop the Web-based Portal with Single Sign-on	\$ 11,429,211	
C.7.1	Local Systems Exchange	\$ 45,000	
C.7.2	Monitoring and Maintenance of Local Systems Exchange Resources	\$ 60,000	
C.7.3	Needs-based Grants to Small/Rural LEAs for Initial Purchase, Installation, and Training Costs	\$ 5,000,000	
C.8.1	Data Captain and Data Coaches	\$ 3,010,150	Grants to issued to Regional Differentiated Accountability Projects for one Data Captain and eight Data Coaches
C.8.2	Multi-media Professional Development on Accessing and Using Data	\$ 975,000	
C.10.1	Update and Expand the Hardware and Software Capacity of the Technology Environment to Handle the Increased Demand To and Use of Data and Software	\$ 1,329,196	
Data Systems Contracted Services SubTotal		\$ 21,848,557	
Data Systems, Travel, Supplies, Stipends, Equipment, and Other Costs SubTotal		\$ 3,996,022	
Data Systems Total		\$ 25,844,579	

Florida Department of Education
Race to the Top
Status of Procurements by Assurance Area

1-21-11

Assurance Area/ Project #	Project Name	Amount	Status of Procurement (Request for Quotes (RFQ), Invitation to Negotiate (ITN), Contract, or Grant)
D	Great Teachers and Leaders		
D.11.1	Statewide Measures for Student Performance at the Teacher Level	\$ 4,550,000	ITN 2011-01; Responses due 11/30/10; Evaluation Committee Meeting 12/10/10; Negotiations held 12/16 & 21/10; Posting of Award Pending
D.11.2	Develop Measures for Performance-Based Courses	\$ 600,000	
D.11.3	Integrate Student Growth Calculation into the Florida Education Data Warehouse	\$ 650,000	
D.12.1	National Expertise, Training, and Support to Assist Districts in Revising Evaluation Systems	\$ 4,795,992	ITN 2011-20: Responses due 1/5/11; Evaluation Committee Meeting 1/14/11; Negotiations to be held 1/24/11
D.13.1	Experts and support for the planning and implementation of the revised teacher evaluation system to participating LEAs	\$ 12,705,000	
D.14.1	Job-embedded Teacher Preparation and Principal Preparation Programs	\$ 24,442,000	
D.14.2	Recruitment Efforts for Minority Teachers	\$ 1,200,000	Pending RTTT Amendment
D.15.1	Develop/Implement Teacher Preparation Programs in STEM; Dual Major Programs in Mathematics, Science, and Education	\$ 10,200,000	
D.16.1	Enhance the state's electronic Institution Program Evaluation Plan (eIPEP) - an interactive portal for teacher preparation performance data collection and reporting	\$ 1,620,000	
D.17.1	Train Districts on Methods of Evaluating Professional Development and Lesson Study; Set Common Standards for Instructional Coaches	\$ 5,007,620	
D.17.2	Develop, Implement, and Evaluate Commissioner's Leadership Academy	\$ 396,760	
D.18.1	Community of Practitioners Meetings and Workgroups; Web Design for Posting of Products	\$ 744,880	
D.19.1	National Expert Review of LEA Practices and State-level Initiatives	\$ 2,000,000	
Great Teachers and Leaders Contracted Services SubTotal		\$ 68,912,252	
Personnel, Travel, Supplies, Equipment, Stipends, and Other Costs SubTotal		\$0	
Great Teachers and Leaders Total		\$ 68,912,252	

Florida Department of Education
Race to the Top
Status of Procurements by Assurance Area

1-21-11

Assurance Area/ Project #	Project Name	Amount	Status of Procurement (Request for Quotes (RFQ), Invitation to Negotiate (ITN), Contract, or Grant)
E	Struggling Schools		
E.20.1	Recruit and Train Teachers for Miami-Dade and Duval Counties (two LEAs with Nine or More Persistently Low-Achieving Schools)	\$ 9,000,000	ITN 2011-17: Addendum issued 1/5/11; Responses due 1/28/11
E.21.1	Develop Successful Principals and Assistant Principals for Low-achieving High Schools and their Feeder Patterns	\$ 6,000,000	ITN 2011-40: In development
E.22.1	Build LEA Leaders' Capacity to Support Low-performing Schools in Ten Rural LEAs	\$ 1,500,000	
E.23.1	Differentiated Accountability Summer Academy	\$ 8,000,000	
E.24.1	Charter School Partnership/Expansion	\$ 20,000,000	ITN 2011-16: Responses due 2/2/11
E.25.1	Review and Expand Current Career Technical Education (CTE) Programs in the 24 Persistently Lowest-Achieving High Schools	\$ 10,000,000	Grants issued to Regional Differentiated Accountability Projects for five Career and Technical Education (CTE) experts; Grants to 14 districts for expansion of CTE programs in development.
E.26.1	Reading Coordinators to Assist Persistently Lowest-Achieving Schools and Their Feeder Patterns (Assigned to Regional Teams)	\$ 12,500,000	Grants issued to Regional Differentiated Accountability Projects for 40 Reading Coordinators
E.27.1	Science, Technology, Engineering, and Mathematics (STEM) Coordinators Assist Persistently Lowest-Achieving Schools and Their Feeder Patterns (Assigned to Regional Teams)	\$ 7,000,000	Grants issued to Regional Differentiated Accountability Projects for 20 STEM Coordinators
E.28.1	Community Compact in Selected LEA with at Least One Persistently Lowest-Achieving High School	\$ 12,000,000	ITN 2011-24: In development
Struggling Schools Contracted Services SubTotal		\$ 86,000,000	
Personnel, Travel, Supplies, Equipment, Stipends, and Other Costs Subtotal		\$0	
Struggling Schools Total		\$ 86,000,000	

Florida Department of Education
 Race to the Top
 Status of Procurements by Assurance Area

1-21-11

Assurance Area/ Project #	Project Name	Amount	Status of Procurement (Request for Quotes (RFQ), Invitation to Negotiate (ITN), Contract, or Grant)
F			
F.29.1	Proposals to Meet the Unique Needs of Charter School Students	\$ 10,000,000	
Charter Schools Contracted Services SubTotal		\$ 10,000,000	
Personnel, Travel, Supplies, Equipment, Stipends, and Other Costs Subtotal		\$0	
Charter Schools Total		\$ 10,000,000	



Property Taxes, Education Funding and Enrollment

January 25, 2011

Presented By
Office of Economic and Demographic Research

Florida Education Finance Program

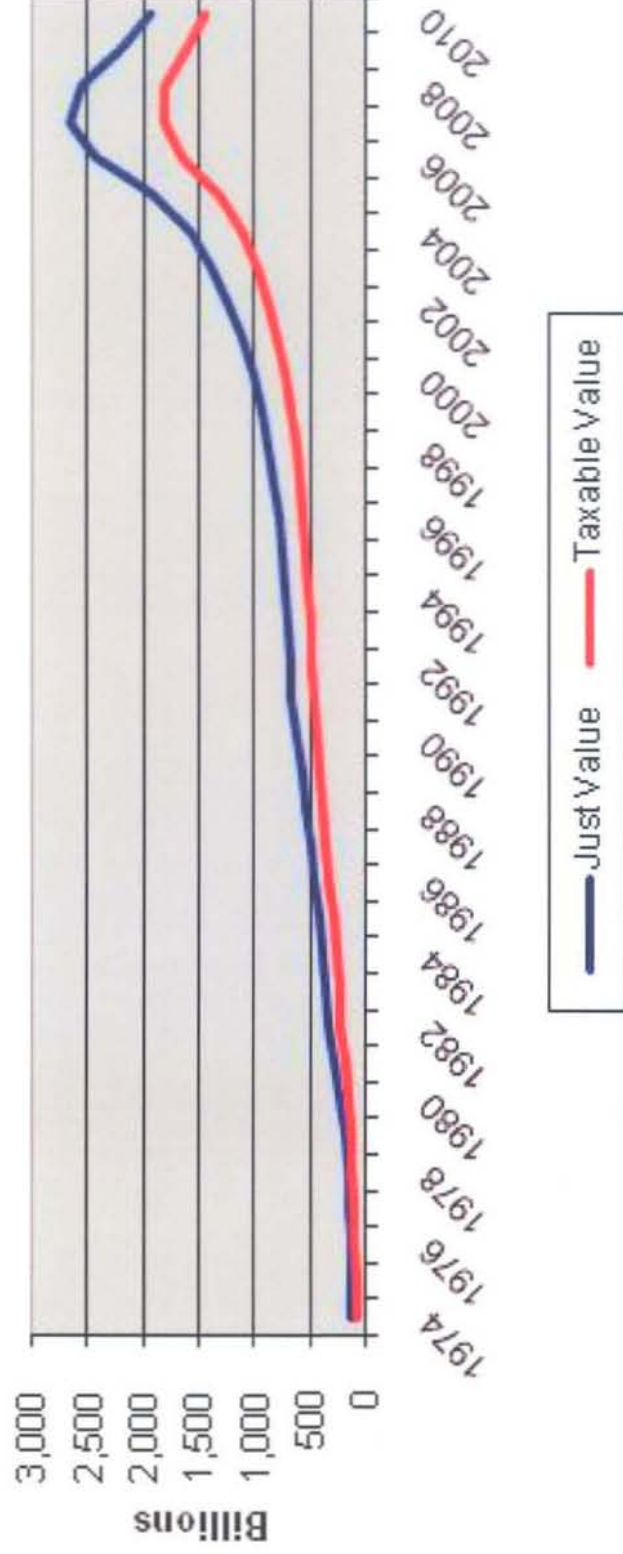
- The Florida Education Finance Program (FEFP) was established in 1973 to equalize funding across the school districts.
- In this regard the FEFP funding program recognizes:
 - **(1) varying local property tax bases;**
 - (2) varying education program costs;
 - (3) varying costs of living; and
 - (4) varying costs for equivalent educational programs due to sparsity and dispersion of student population.

Ad Valorem Estimating Conference

- Primary Product Related to Education
 - Forecasts of school taxable value and county level of assessments; estimates are used in the FEFP model
- Revenue Estimating Conference
 - House and Senate Finance & Tax Staff, EDR, Governor's Office (Department of Revenue participates)
- Meetings
 - Last: December 2010
 - Next: March 2011 (TBD)

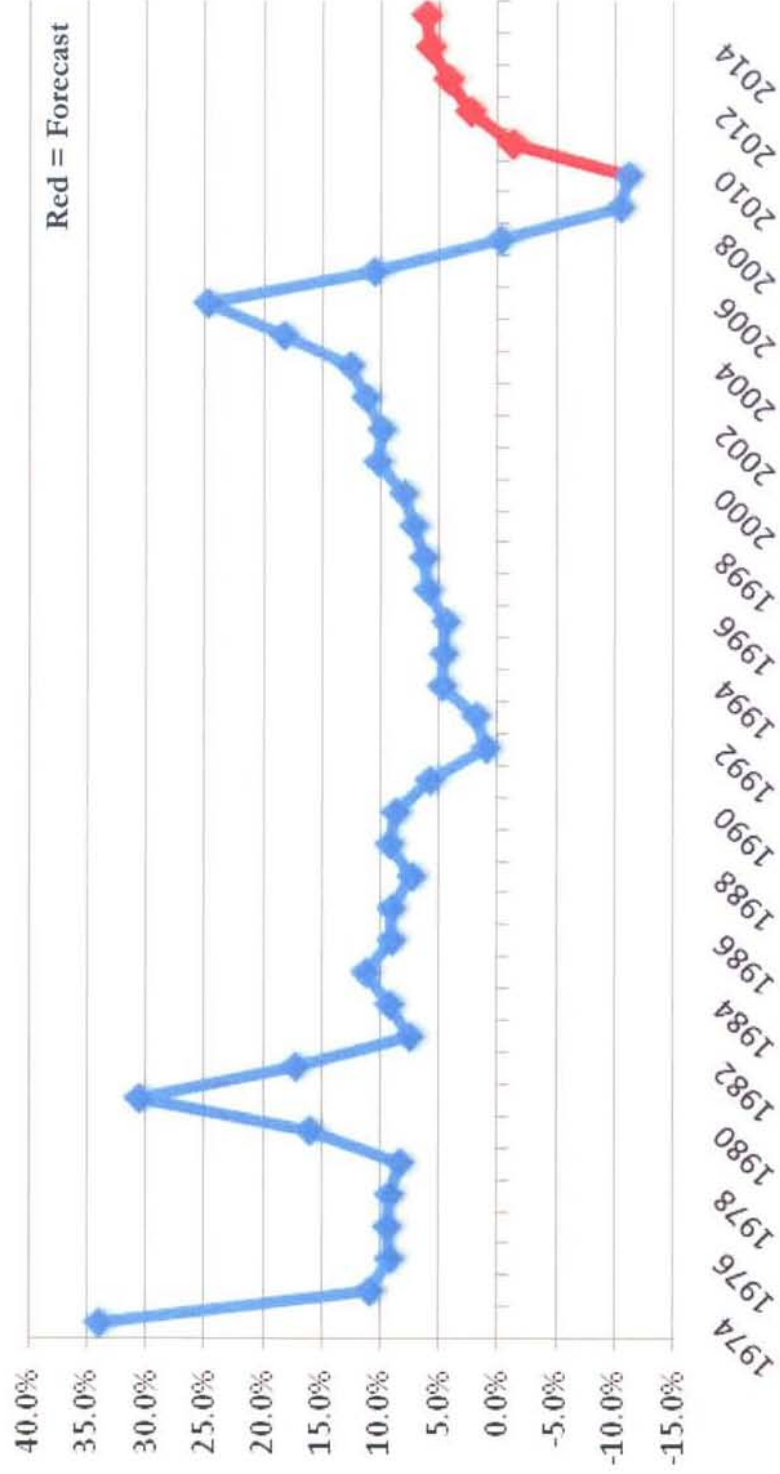
History of Just and Taxable Value

**Just and Taxable Value Levels
1974 through 2010**



Three Years of Losses, One More to Go

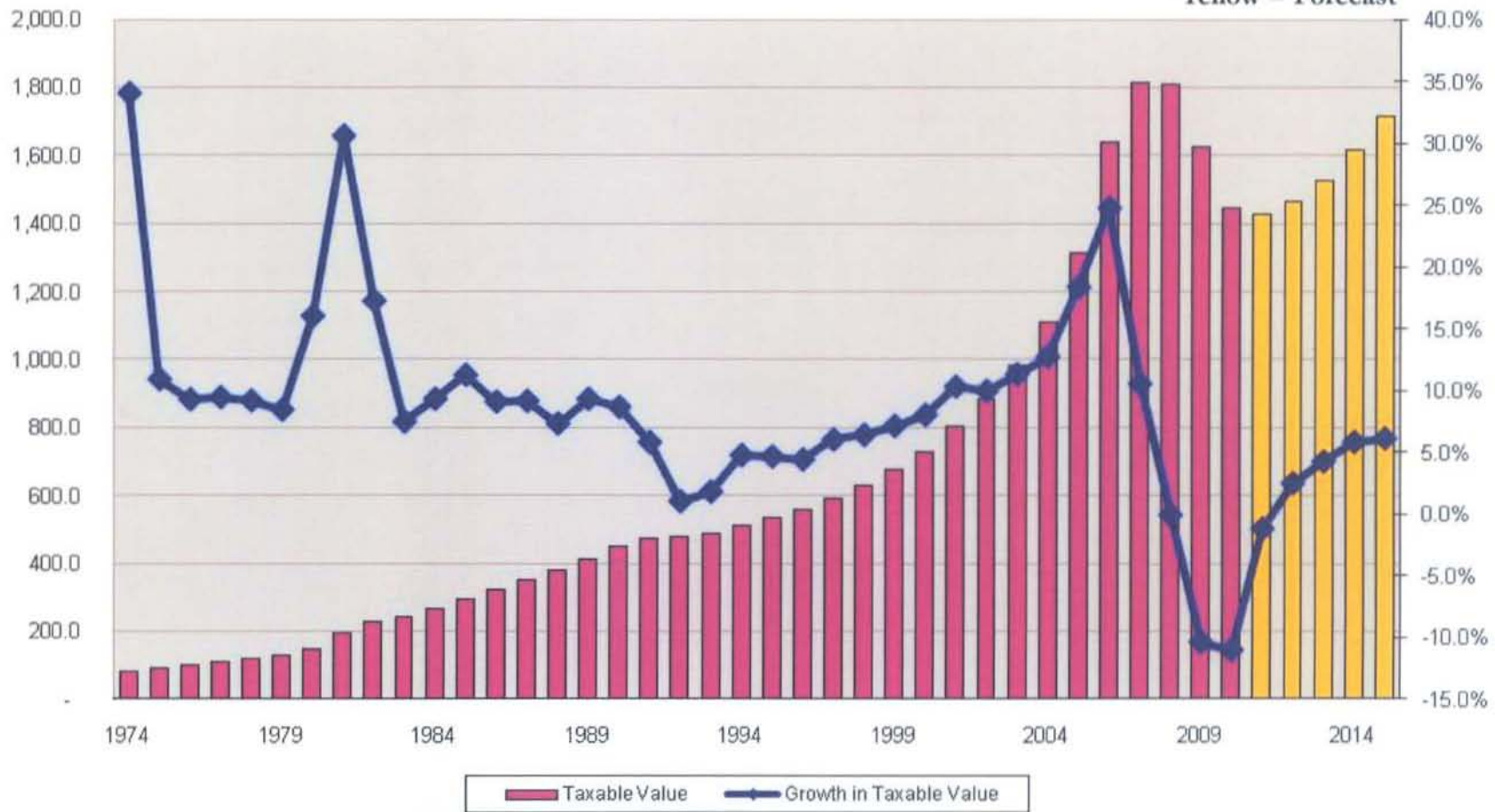
Taxable Value Growth: Historic and Forecast



Growth Returning in Later Years

School Taxable Value: 1974 - 2015

Yellow = Forecast



Translation to FEEP

- The Revenue Estimating Conference meets to adopt the **Ad Valorem forecast**.
- The estimate is in the form of **school taxable value** by county.
- A **discount factor of 96%** is used on the tax roll, and then the **value of one mill** is determined.
- After deciding the total amount to be raised statewide, the estimated required local effort is computed. The RLE dollar value can then be transformed into a statewide average **required local effort millage rate** (RLE dollar value / value of one mill = the millage rate).
- Adjustments are made within the FEEP for **levels of assessment** and the **90% cap** on locally generated revenue.

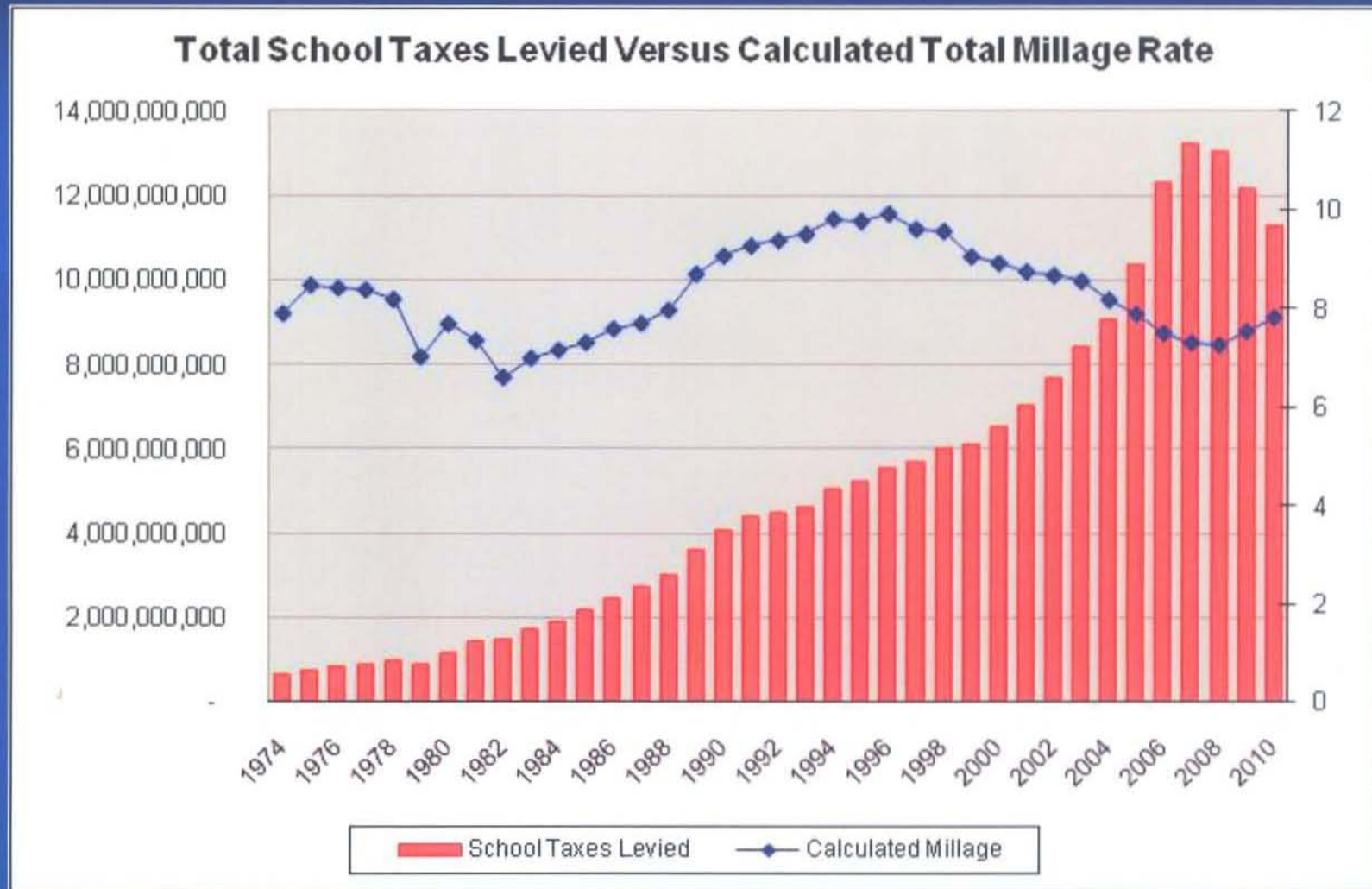
Recent History

- Value of One Mill
 - 2008 Value ~ \$1.7280 billion
 - 2009 Value ~ \$1.5418 billion
 - 2010 Value ~ \$1.3878 billion
 - **2011 Estimate ~ \$1.3710 billion (down 1.21%)**
- Required Local Effort Millage Rate (Statewide Average)
 - 2008-09 Rate ~ 5.136
 - 2009-10 Rate ~ 5.288
 - 2010-11 Rate ~ 5.380
- However, the FEFP also recognizes additional discretionary taxes from the 0.748 mills and from the 0.250 mills. They bring the 2010-11 Total FEFP Millage to 6.378.

Peak Year: 2007
\$1.7337 billion

Actual STV over past 6 years:
4 Over and 2 Under Estimates

The Linkage



Public Schools Enrollment Conference

- Primary Product Related to Education
 - Forecasts of school enrollment; estimates are used in the FEFP model
- Education Estimating Conference
 - House and Senate Staff from PreK-12 Appropriations, EDR, Governor's Office (Department of Education participates)
- Meetings
 - Last: December 2010
 - Next: February 11, 2011

Updated Information & Data

- The 2010-11 Estimated FTE is the FTE used for the 3rd calculation of the FEFP. The FTE for the 4th calculation will be available in mid-March.
- The FY 2010-11 appropriated FTE included an estimate of 6,300 Haitian students entering Florida public schools due to the effects of the earthquake. This influx did not occur. In fact, about half of the Haitian students originally enrolled had left the system by the October survey (3rd calculation).
- Students not promoted to the next grade at the end of the 2009-10 school year.
- Final FTE data for the 2009-10 school year.

PK-12 FTE Total Enrollment

Historical and Forecasted

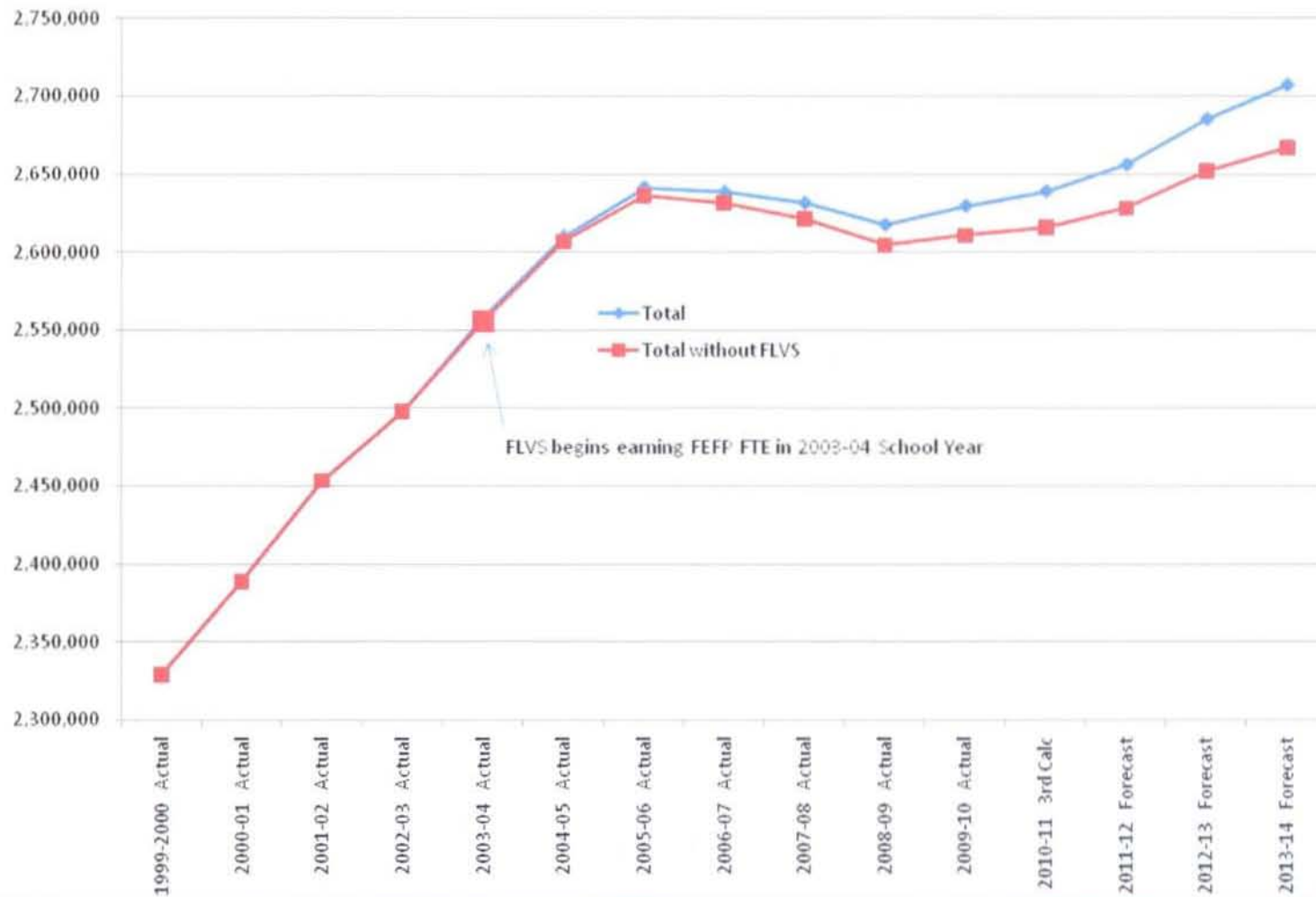
Fiscal Year	Total PK-12 FTE	Change	% Change
1999-2000	2,328,851.08		
2000-2001	2,388,011.08	59,160.00	2.5%
2001-2002	2,453,550.00	65,538.92	2.7%
2002-2003	2,497,314.00	43,764.00	1.8%
2003-2004	2,558,491.53	61,177.53	2.4%
2004-2005	2,609,593.94	51,102.41	2.0%
2005-2006	2,641,121.29	31,527.35	1.2%
2006-2007	2,638,331.10	(2,790.19)	-0.1%
2007-2008	2,631,277.10	(7,054.00)	-0.3%
2008-2009	2,617,371.52	(13,905.58)	-0.5%
2009-2010	2,629,327.35	11,955.83	0.5%
2010-2011 3 rd Calc	2,638,795.13	9,467.78	0.36%
2011-2012 Forecast (Dec. 2010)	2,655,741.48	16,946.35	0.64%
2012-2013 Forecast (Dec. 2010)	2,685,027.44	29,285.96	1.10%
2013-2014 Forecast (Dec. 2010)	2,706,753.58	21,726.14	0.81%

Key Assumptions and Trends

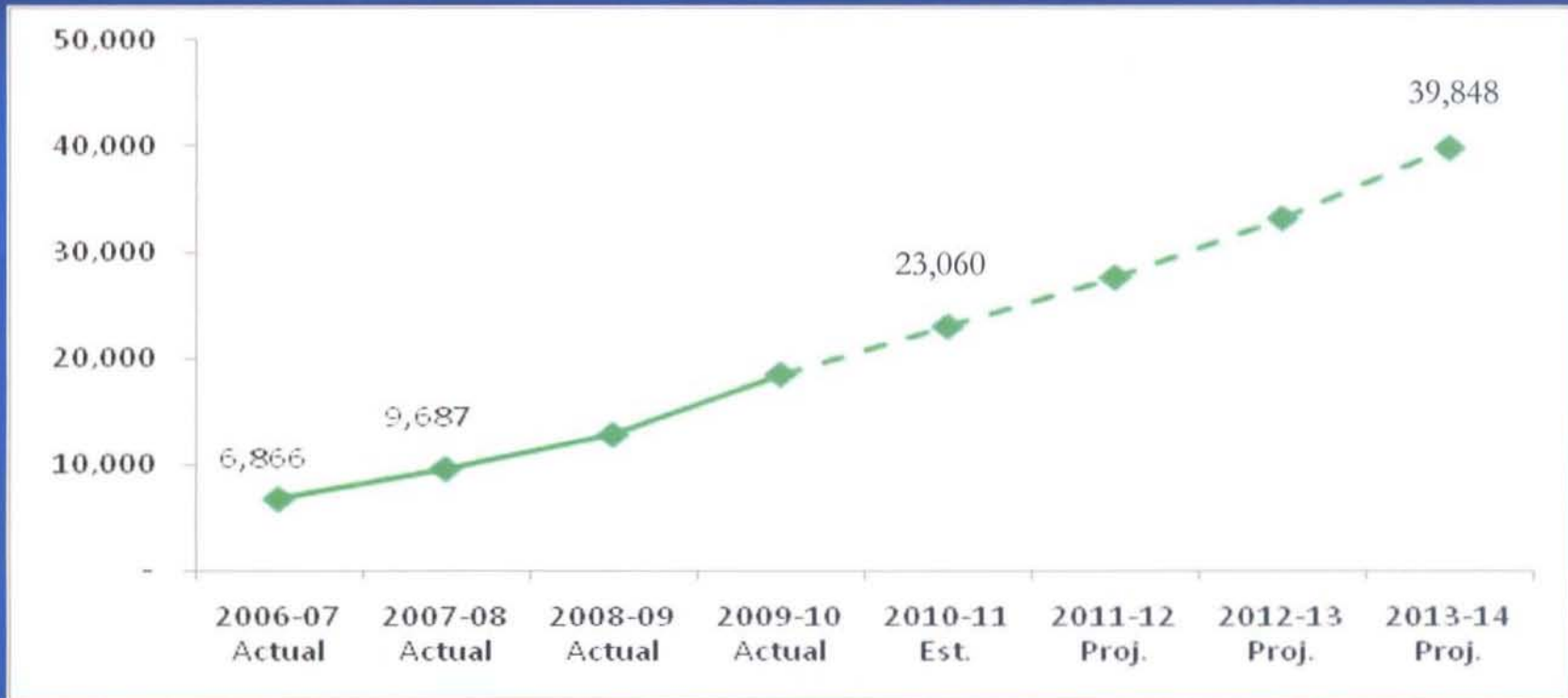
- ASSUME: Florida Virtual School enrollment growth continues at 20% per year.
- ASSUME: Continuation of recent historical growth patterns.
- TREND: New charter schools will attract students to public education.
- TREND: Kindergarten enrollment increases with larger birth cohort reaching kindergarten age.
- TREND: Small spike in 2012-13 enrollment affected by graduation of unusually small 2011-12 grade twelve cohort.
- TREND: 2009-10's lower non-promotion rates will reduce enrollment growth with some students graduating sooner than expected under previous non-promotion rates.

FTE Changes Over Time

PK-12 Public Schools FTE Enrollment



Florida Virtual School FTE Enrollment



The Florida Virtual School, as a fairly new program, is still experiencing rapid growth and is expected to continue such growth for several more years before reaching maturity. The December 2010 forecast assumes 20% growth annually.

Other Revenue Sources

■ Educational Enhancement Trust Fund

- Ends this year with a positive balance.
- Lower than expected revenues next year due to decreased slots and ticket sales forecasts, as well as the delayed opening of the Miami Jai-Alai slots facility.
- While significantly lower, Funds Available in FY 2011-12 continue to cover the recurring expenditures from FY 2010-11.

■ Principal State School Trust Fund

- Largely unchanged from prior expectations.

Voluntary Prekindergarten Enrollment & Full-Time Equivalent (FTE) Enrollment

Actual, Estimated and Forecasted FTE Student Enrollment for the VPK Program			
Fiscal Year	Change	December 3, 2010 Estimate/Forecast	August 5, 2010 Estimate/Forecast
2007-08 Actual	0.00	118,960.41	118,960.41
2008-09 Actual	0.00	132,891.23	132,891.23
2009-10 Actual	119.89	142,437.27	142,317.38
2010-11 Estimate	2,139.99	150,833.84	148,693.85
2011-12 Forecast	2,190.72	155,792.01	153,601.29
2012-13 Forecast	2,164.69	159,192.22	157,027.53
2013-14 Forecast	2,135.03	160,813.47	158,678.44

- Program growth is expected even though the number of four-year olds in the population is relatively flat through this time period.
- By 2012-13, expect that 75% of the eligible 4-year olds will be participating in the program.

