



---

# Economic Development & Tourism Subcommittee

Tuesday, March 19, 2013  
2:00 PM – 3:00 PM  
12 HOB

## Action Packet

**Will Weatherford**  
Speaker

**Carlos Trujillo**  
Chair

**COMMITTEE MEETING REPORT**  
**Economic Development & Tourism Subcommittee**  
**3/19/2013 2:00:00PM**

**Location:** 12 HOB

**Summary:**

**Economic Development & Tourism Subcommittee**

*Tuesday March 19, 2013 02:00 pm*

HB 321	Favorable With Committee Substitute	Yeas: 9	Nays: 2
	Amendment 704047 Adopted Without Objection		
HB 357	Favorable With Committee Substitute	Yeas: 12	Nays: 0
	Amendment 306553 Adopted Without Objection		
HB 661	Favorable	Yeas: 11	Nays: 0
HB 4045	Favorable	Yeas: 12	Nays: 0

Committee meeting was reported out: Tuesday, March 19, 2013 3:55:51PM

**COMMITTEE MEETING REPORT**  
**Economic Development & Tourism Subcommittee**  
**3/19/2013 2:00:00PM**

**Location:** 12 HOB

**Attendance:**

	<i>Present</i>	<i>Absent</i>	<i>Excused</i>
Carlos Trujillo (Chair)	X		
Ben Albritton	X		
Bruce Antone	X		
Karen Castor Dentel	X		
Neil Combee	X		
Dane Eagle	X		
Matt Hudson	X		
Travis Hutson	X		
Elizabeth Porter	X		
Betty Reed			X
Hazelle Rogers	X		
Jimmie Smith	X		
Clovis Watson, Jr.	X		
<b>Totals:</b>	<b>12</b>	<b>0</b>	<b>1</b>

Committee meeting was reported out: Tuesday, March 19, 2013 3:55:51PM

**COMMITTEE MEETING REPORT**  
**Economic Development & Tourism Subcommittee**  
**3/19/2013 2:00:00PM**

**Location:** 12 HOB

**HB 321 : Growth Management**

*Favorable With Committee Substitute*

	<i>Yea</i>	<i>Nay</i>	<i>No Vote</i>	<i>Absentee Yea</i>	<i>Absentee Nay</i>
Ben Albritton	X				
Bruce Antone	X				
Karen Castor Dentel		X			
Neil Combee	X				
Dane Eagle	X				
Matt Hudson	X				
Travis Hutson	X				
Elizabeth Porter				X	
Betty Reed			X		
Hazelle Rogers		X			
Jimmie Smith	X				
Clovis Watson, Jr.	X				
Carlos Trujillo (Chair)	X				
<b>Total Yeas: 9</b>		<b>Total Nays: 2</b>			

**HB 321 Amendments**

**Amendment 704047**

*Adopted Without Objection*

**Appearances:**

Amendment 704047

Adams, Leticia (Lobbyist) (General Public) - Waive In Support  
 Florida Chamber of Commerce  
 136 S. Bronough St.  
 Tallahassee FL  
 Phone: (850) 521-1279

HB 321

Poole, Eric (Lobbyist) - Opponent  
 Florida Association of Counties  
 100 S. Monroe  
 Tallahassee FL  
 Phone: (850)922-4300

HB 321

Hebrank, Kari (Lobbyist) - Waive In Support  
 FL Home Builders Assoc.  
 113 East College Ave. # 206  
 Tallahassee FL 32301  
 Phone: (850) 566-7824

Committee meeting was reported out: Tuesday, March 19, 2013 3:55:51PM

**COMMITTEE MEETING REPORT**  
**Economic Development & Tourism Subcommittee**  
**3/19/2013 2:00:00PM**

**Location:** 12 HOB

**HB 321 : Growth Management (continued)**

**Appearances: (continued)**

HB 321

Cruz, David (Lobbyist) - Opponent

Florida League of Cities

P.O. Box 1757

Tallahassee Florida 32302

Phone: 850-701-3676

HB 321

Pattison, Charles (Lobbyist) - Information Only

1000 Friends of Florida

208 North Monroe

Tallahassee FL 32308

Phone: (850)222-6277

Committee meeting was reported out: Tuesday, March 19, 2013 3:55:51PM

**COMMITTEE MEETING REPORT**  
**Economic Development & Tourism Subcommittee**  
**3/19/2013 2:00:00PM**

**Location:** 12 HOB

**HB 357 : Manufacturing Development**

*Favorable With Committee Substitute*

	<i>Yea</i>	<i>Nay</i>	<i>No Vote</i>	<i>Absentee Yea</i>	<i>Absentee Nay</i>
Ben Albritton	X				
Bruce Antone	X				
Karen Castor Dentel	X				
Neil Combee	X				
Dane Eagle	X				
Matt Hudson	X				
Travis Hutson	X				
Elizabeth Porter	X				
Betty Reed			X		
Hazelle Rogers	X				
Jimmie Smith	X				
Clovis Watson, Jr.	X				
Carlos Trujillo (Chair)	X				
<b>Total Yeas: 12</b>					
		<b>Total Nays: 0</b>			

**HB 357 Amendments**

**Amendment 306553**

*Adopted Without Objection*

**Appearances:**

HB 357

Barnott, John (General Public) - Proponent  
 Manatee County Government  
 1112 Manatee Avenue West  
 Bradenton FL 34205  
 Phone: 941-748-4501

HB 357

Cruz, David (Lobbyist) - Information Only  
 Florida League of Cities  
 P.O. Box 1757  
 Tallahassee Florida 32302  
 Phone: 850-701-3676

HB 357

Chumblor, Martha (Lobbyist) (At Request Of Chair) (General Public) - Proponent  
 Associated Industries of Florida  
 215 S Monroe St Ste 500  
 Tallahassee FL undefined  
 Phone: (850)224-1585

Committee meeting was reported out: Tuesday, March 19, 2013 3:55:51PM

**COMMITTEE MEETING REPORT**  
**Economic Development & Tourism Subcommittee**  
**3/19/2013 2:00:00PM**

**Location:** 12 HOB

**HB 357 : Manufacturing Development (continued)**

**Appearances: (continued)**

HB 357

Adams, Leticia (Lobbyist) (General Public) - Proponent  
Florida Chamber of Commerce  
136 S. Bronough St.  
Tallahassee FL undefined  
Phone: (850) 521-1279

HB 357

Stephens, Nancy (Lobbyist) - Waive In Support  
Manufacturers Association of Florida  
1625 Summit Lake Dr Ste 300  
Tallahassee FL 32317  
Phone: (850)402-2954

Committee meeting was reported out: Tuesday, March 19, 2013 3:55:51PM

**COMMITTEE MEETING REPORT**  
**Economic Development & Tourism Subcommittee**  
**3/19/2013 2:00:00PM**

**Location:** 12 HOB

**HB 661 : Tax Exemptions**

Favorable

	<i>Yea</i>	<i>Nay</i>	<i>No Vote</i>	<i>Absentee Yea</i>	<i>Absentee Nay</i>
Ben Albritton	X				
Bruce Antone	X				
Karen Castor Dentel	X				
Neil Combee	X				
Dane Eagle	X				
Matt Hudson	X				
Travis Hutson	X				
Elizabeth Porter				X	
Betty Reed			X		
Hazelle Rogers	X				
Jimmie Smith	X				
Clovis Watson, Jr.	X				
Carlos Trujillo (Chair)	X				
<b>Total Yeas: 11</b>		<b>Total Nays: 0</b>			

Committee meeting was reported out: Tuesday, March 19, 2013 3:55:51PM



**COMMITTEE MEETING REPORT**  
**Economic Development & Tourism Subcommittee**  
**3/19/2013 2:00:00PM**

**Location:** 12 HOB

**HB 4045 : Agricultural Lands**

Favorable

	<i>Yea</i>	<i>Nay</i>	<i>No Vote</i>	<i>Absentee Yea</i>	<i>Absentee Nay</i>
Ben Albritton	X				
Bruce Antone	X				
Karen Castor Dentel	X				
Neill Combee	X				
Dane Eagle	X				
Matt Hudson	X				
Travis Hutson	X				
Elizabeth Porter	X				
Betty Reed			X		
Hazelle Rogers	X				
Jimmie Smith	X				
Clovis Watson, Jr.	X				
Carlos Trujillo (Chair)	X				
<b>Total Yeas: 12</b>		<b>Total Nays: 0</b>			

**Appearances:**

HB 4045

Proctor, Cissy (Lobbyist) (State Employee) - Waive In Support  
 Department of Economic Opportunity  
 107 E. Madison Street  
 Tallahassee FL 32399  
 Phone: 850-245-7163

HB 4045

Mann, Doug (Lobbyist) - Waive In Support  
 AIF  
 310 West College Ave  
 Tallahassee FL 32302  
 Phone: (850) 222-7535

Committee meeting was reported out: Tuesday, March 19, 2013 3:55:51PM

# Key Manufacturing Facts for Florida

## MANUFACTURING – An Opportunity to Grow Jobs in Florida

### Share of Economy Generated by Manufacturing

#### Gross Domestic Product Percent (2011)

United States 11.7%

#### Manufacturing Gross State Product Output by State (2011)

	<u>Percent</u>	<u>Dollars (billions)</u>
Florida	5.1%	\$38.3
Alabama	15.0%	25.9
Georgia	11.2%	47
Mississippi	15.5%	15.1
North Carolina	19.6%	86.6
South Carolina	16%	26.4
Texas	14.7%	192

#### States with the Highest and Lowest Shares of Manufacturing (2010) (as a Percentage of Their Gross State Product)

<b>Top 5 States*</b>		<b>Bottom 5 States</b>	
Indiana	25.2%	Hawaii	1.9%
Oregon	20.5%	Alaska	3.7%
Louisiana	17.9%	Nevada	4.0%
Wisconsin	17.8%		
Iowa	17.0%	Montana	5.0%

\* 2011 data show North Carolina has moved into the top 5 states, while Florida continues to be in the bottom 5 states in terms of manufacturing gross state product output.

## **Florida Manufacturing Employment (2011)**

311,200

Every direct manufacturing job creates about 3 indirect jobs, the highest of any employment sector. Nationwide almost 9% of all nonfarm workers are employed by a manufacturer; in Florida that number is 4.3%.

## **Manufacturing's Share of Florida's Exports (2011)**

93%

## **Florida Average Annual Compensation for Manufacturing Jobs (2010)**

\$62,653

## **Florida's Annual Compensation for Rest of Workforce (2010)**

\$40,788

Manufacturers perform half of all Research and Development in the US, driving more innovation than any other sector.

## **Top 10 Florida Manufacturing Sectors (2010 Gross State Product, millions) (Accounting for 82% of Florida Manufacturing Output)**

- 1) Computer and electronic products (\$8,087)
- 2) Food, beverage and tobacco products (\$4,931)
- 3) Miscellaneous manufacturing (\$4,646)
- 4) Chemicals (\$2,613)
- 5) Fabricated metal products (\$2,341)
- 6) Other transportation equipment (\$2,222)
- 7) Machinery (\$1,980)
- 8) Nonmetallic mineral products (\$1,712)
- 9) Paper products (\$1,526)
- 10) Petroleum and coal products (\$1,172)

Source: National Manufacturing Association (<http://www.nam.org/Statistics-And-Data/State-Manufacturing-Data/Manufacturing-by-State.aspx>)