

# Transportation & Economic Development Appropriations Subcommittee

# **Meeting Packet**

March 12, 2015 9:00 a.m. – 11:00 a.m. Reed Hall

Steve Crisafulli Speaker Clay Ingram Chair



# The Florida House of Representatives

## **Appropriations Committee**

**Transportation & Economic Development Appropriations Subcommittee** 

Steve Crisafulli Speaker Clay Ingram Chair

March 12, 2015

# AGENDA 9:00 AM – 11:00 AM Reed Hall

## I. Call to Order/Roll Call

## II. Consideration of Bills

PCB 15-01 Central Florida Beltway Trust Fund by Transportation & Economic Development Appropriations Subcommittee, Rep. Ingram

CS/HB 51 Disabled Parking Permits by Highway & Waterway Safety Subcommittee, Rep. Murphy

CS/HB 391Special Location of Utilities by Local Government Affairs Subcommittee, Rep. Ingram

HB 7019 Workforce Services by Economic Development & Tourism Subcommittee, Rep. Drake

III. Department of Transportation Work Program Presentation

Lisa Saliba, Office of Work Program and Budget

# IV. Closing Remarks/Adjourn

PCB 15-01

#### HOUSE OF REPRESENTATIVES STAFF ANALYSIS

BILL #:PCB TEDAS 15-01Central Florida Beltway Trust FundSPONSOR(S):Transportation & Economic Development Appropriations SubcommitteeTIED BILLS:IDEN./SIM. BILLS:

REFERENCE	ACTION	ANALYST	STAFF DIRECTOR or BUDGET/POLICY CHIEF
Orig. Comm.: Transportation & Economic Development Appropriations Subcommittee		Dobson	Davis

#### SUMMARY ANALYSIS

Legislative review of trust funds is required at least once every four years pursuant to section 215.3208, Florida Statutes. The schedule for review is included in the legislative budget instructions developed pursuant to the requirements of section 216.023, Florida Statutes. A trust fund analysis indicated the Central Florida Beltway Trust Fund within the Department of Transportation (DOT) is no longer needed and could be terminated.

PCB TEDAS 15-01 terminates the Central Florida Beltway Trust Fund within the Department of Transportation. The bill has no fiscal impact.

The bill will take effect July 1, 2015.

#### **FULL ANALYSIS**

#### I. SUBSTANTIVE ANALYSIS

#### A. EFFECT OF PROPOSED CHANGES:

#### **Present Situation**

Legislative review of trust funds is required at least once every four years pursuant to section 215.3208, Florida Statutes. The schedule for review is included in the legislative budget instructions developed pursuant to the requirements of section 216.023, Florida Statutes. A trust fund analysis indicated the Central Florida Beltway Trust Fund within the Department of Transportation (DOT) is no longer needed and could be terminated.

The Central Florida Beltway Trust Fund, FLAIR number 55-2-074, was originally created as a depository for bonds issued by the Department of Transportation to fund environmental impact mitigation associated with construction of the Central Florida Beltway. Monies from the trust fund financed the purchase of wetlands surrounding the Central Florida Beltway. The beltway consists of the Western Beltway, the Eastern Beltway in Seminole County, the Southern Connector, the Turnpike/Southern Connector Interchange, and the Southern Connector Extension. Construction of the beltway is complete and the payment of all outstanding debt has been made. The trust fund has no funds and no future receipts are anticipated.

#### **Effect of Proposed Changes**

This bill terminates the Central Florida Beltway Trust Fund. The current remaining balance and any proceeds thereof will be transferred to the State Transportation Trust Fund within DOT.

**B. SECTION DIRECTORY:** 

Section 1. Terminates the Central Florida Beltway Trust Fund

Section 2. Repeals s. 338.250, F.S. relating to Central Florida Beltway Mitigation

Section 3. Repeals paragraph (a) of subsection (2) of section 2 of chapter 2004-235, Laws of Florida

Section 4. Provides effective date

#### **II. FISCAL ANALYSIS & ECONOMIC IMPACT STATEMENT**

#### A. FISCAL IMPACT ON STATE GOVERNMENT:

1. Revenues:

None.

2. Expenditures:

None.

#### B. FISCAL IMPACT ON LOCAL GOVERNMENTS:

1. Revenues:

None.

2. Expenditures:

None.

- C. DIRECT ECONOMIC IMPACT ON PRIVATE SECTOR: None.
- D. FISCAL COMMENTS:

This bill has no fiscal impact.

## **III. COMMENTS**

- A. CONSTITUTIONAL ISSUES:
  - 1. Applicability of Municipality/County Mandates Provision: None.
  - 2. Other

None.

B. RULE-MAKING AUTHORITY:

None.

C. DRAFTING ISSUES OR OTHER COMMENTS:

None.

# IV. AMENDMENTS/ COMMITTEE SUBSTITUTE CHANGES

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1	A bill to be entitled
2	An act relating to trust funds; terminating the
3	Central Florida Beltway Trust Fund within the
4	Department of Transportation; providing for the
5	disposition of balances in and revenues of the trust
6	fund; prescribing procedures for termination of the
7	trust fund; repealing s. 338.250, F.S., relating to
8	Central Florida Beltway Mitigation; repealing
9	paragraph (2)(a) of s. 2 of chapter 2004-235, Laws Of
10	Florida, relating to an exemption from termination of
11	trust funds; amending ss. 259.101 and 259.105, F.S.,
12	relating to the Florida Preservation 2000 Act and the
13	Florida Forever Act, respectively; conforming
14	provisions to changes made by the act; providing an
15	effective date.
16	
17	Be It Enacted by the Legislature of the State of Florida:
18	
19	Section 1. (1) The Central Florida Beltway Trust Fund,
20	FLAIR number 55-2-074, within the Department of Transportation
21	is terminated.
22	(2) All current balances remaining in, and all revenues
23	of, the Central Florida Beltway Trust Fund shall be transferred
24	to the State Transportation Trust Fund.
25	(3) The Department of Transportation shall pay any
26	outstanding debts and obligations of the terminated trust fund
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27 as soon as practicable, and the Chief Financial Officer shall 28 close out and remove the terminated trust fund from the various 29 state accounting systems using generally accepted accounting 30 principles concerning outstanding warrants, assets, and 31 liabilities. 32 Section 2. Section 338.250, Florida Statutes, is repealed. 33 Section 3. Paragraph (a) of subsection (2) of section 2 of 34 chapter 2004-235, Laws of Florida, is repealed. Section 4. Subsection (3) of section 259.101, Florida 35 36 Statutes, is amended to read: 259.101 Florida Preservation 2000 Act.-37 38 LAND ACQUISITION PROGRAMS SUPPLEMENTED.-Less the costs (3) 39 of issuance, the costs of funding reserve accounts, and other 40 costs with respect to the bonds, the proceeds of bonds issued 41 pursuant to this act shall be deposited into the Florida 42 Preservation 2000 Trust Fund created by s. 375.045. In fiscal 43 year 2000-2001, for each Florida Preservation 2000 program 44 described in paragraphs (a)-(g), that portion of each program's 45 total remaining cash balance which, as of June 30, 2000, is in 46 excess of that program's total remaining appropriation balances 47 shall be redistributed by the department and deposited into the Save Our Everglades Trust Fund for land acquisition. For 48 49 purposes of calculating the total remaining cash balances for this redistribution, the Florida Preservation 2000 Series 2000 50 51 bond proceeds, including interest thereon, and the fiscal year 52 1999-2000 General Appropriations Act amounts shall be deducted

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from the remaining cash and appropriation balances,
respectively. The remaining proceeds shall be distributed by the
Department of Environmental Protection in the following manner:

(a) Fifty percent to the Department of Environmental
Protection for the purchase of public lands as described in s.
259.032. Of this 50 percent, at least one-fifth shall be used
for the acquisition of coastal lands.

60 (b) Thirty percent to the Department of Environmental 61 Protection for the purchase of water management lands pursuant 62 to s. 373.59, to be distributed among the water management districts as provided in that section. Funds received by each 63 64 district may also be used for acquisition of lands necessary to 65 implement surface water improvement and management plans or for acquisition of lands necessary to implement the Everglades 66 Construction Project authorized by s. 373.4592. 67

Ten percent to the Department of Environmental 68 (C) 69 Protection to provide land acquisition grants and loans to local 70 governments through the Florida Communities Trust pursuant to 71 part III of chapter 380. From funds allocated to the trust, \$3 72 million annually shall be used by the Division of State Lands 73 within the Department of Environmental Protection to implement 74 the Green Swamp Land Protection Initiative specifically for the 75 purchase of conservation easements, as defined in s. 76 380.0677(3), of lands, or severable interests or rights in

77 lands, in the Green Swamp Area of Critical State Concern. From 78 funds allocated to the trust, \$3 million annually shall be used

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79 by the Monroe County Comprehensive Plan Land Authority 80 specifically for the purchase of a real property interest in those lands subject to the Rate of Growth Ordinances adopted by 81 local governments in Monroe County or those lands within the 82 83 boundary of an approved Conservation and Recreation Lands 84 project located within the Florida Keys or Key West Areas of 85 Critical State Concern; however, title to lands acquired within the boundary of an approved Conservation and Recreation Lands 86 87 project may, in accordance with an approved joint acquisition 88 agreement, vest in the Board of Trustees of the Internal 89 Improvement Trust Fund. Of the remaining funds, one-half shall 90 be matched by local governments on a dollar-for-dollar basis. To the extent allowed by federal requirements for the use of bond 91 92 proceeds, the trust shall expend Preservation 2000 funds to carry out the purposes of part III of chapter 380. 93

(d) Two and nine-tenths percent to the Department of
Environmental Protection for the purchase of inholdings and
additions to state parks. For the purposes of this paragraph,
"state park" means all real property in the state under the
jurisdiction of the Division of Recreation and Parks of the
department, or which may come under its jurisdiction.

to fund the acquisition of state forest inholdings and additions pursuant to s. 589.07.

Service of the Department of Agriculture and Consumer Services

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(f) Two and nine-tenths percent to the Fish and Wildlife

Two and nine-tenths percent to the Florida Forest

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105 Conservation Commission to fund the acquisition of inholdings 106 and additions to lands managed by the commission which are 107 important to the conservation of fish and wildlife.

(g) One and three-tenths percent to the Department of Environmental Protection for the Florida Greenways and Trails Program, to acquire greenways and trails or greenways and trails systems pursuant to chapter 260, including, but not limited to, abandoned railroad rights-of-way and the Florida National Scenic Trail.

115 Local governments may use federal grants or loans, private 116 donations, or environmental mitigation funds, including 117 environmental mitigation funds required pursuant to s. 338.250, 118 for any part or all of any local match required for the purposes 119 described in this subsection. Bond proceeds allocated pursuant 120 to paragraph (c) may be used to purchase lands on the priority 121 lists developed pursuant to s. 259.035. Title to lands purchased 122 pursuant to paragraphs (a), (d), (e), (f), and (g) shall be vested in the Board of Trustees of the Internal Improvement 123 124 Trust Fund. Title to lands purchased pursuant to paragraph (c) 125 may be vested in the Board of Trustees of the Internal 126 Improvement Trust Fund. The board of trustees shall hold title to land protection agreements and conservation easements that 127 were or will be acquired pursuant to s. 380.0677, and the 128 129 Southwest Florida Water Management District and the St. Johns 130 River Water Management District shall monitor such agreements

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131 and easements within their respective districts until the state 132 assumes this responsibility.

Section 5. Paragraph (c) of subsection (3) of section 259.105, Florida Statutes, is amended to read:

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259.105 The Florida Forever Act.-

(3) Less the costs of issuing and the costs of funding
reserve accounts and other costs associated with bonds, the
proceeds of cash payments or bonds issued pursuant to this
section shall be deposited into the Florida Forever Trust Fund
created by s. 259.1051. The proceeds shall be distributed by the
Department of Environmental Protection in the following manner:

142 Twenty-one percent to the Department of Environmental (C) Protection for use by the Florida Communities Trust for the 143 purposes of part III of chapter 380, as described and limited by 144 145 this subsection, and grants to local governments or nonprofit 146 environmental organizations that are tax-exempt under s. 501(c)(3) of the United States Internal Revenue Code for the 147 acquisition of community-based projects, urban open spaces, 148 parks, and greenways to implement local government comprehensive 149 150 plans. From funds available to the trust and used for land 151 acquisition, 75 percent shall be matched by local governments on a dollar-for-dollar basis. The Legislature intends that the 152 153 Florida Communities Trust emphasize funding projects in lowincome or otherwise disadvantaged communities and projects that 154 provide areas for direct water access and water-dependent 155 156 facilities that are open to the public and offer public access

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157 by vessels to waters of the state, including boat ramps and 158 associated parking and other support facilities. At least 30 159 percent of the total allocation provided to the trust shall be 160 used in Standard Metropolitan Statistical Areas, but one-half of 161 that amount shall be used in localities in which the project site is located in built-up commercial, industrial, or mixed-use 162 163 areas and functions to intersperse open spaces within congested 164 urban core areas. From funds allocated to the trust, no less 165 than 5 percent shall be used to acquire lands for recreational trail systems, provided that in the event these funds are not 166 167 needed for such projects, they will be available for other trust projects. Local governments may use federal grants or loans, 168 169 private donations, or environmental mitigation funds, including 170 environmental mitigation-funds-required pursuant to s. 338.250, 171 for any part or all of any local match required for acquisitions 172 funded through the Florida Communities Trust. Any lands 173 purchased by nonprofit organizations using funds allocated under 174 this paragraph must provide for such lands to remain permanently 175 in public use through a reversion of title to local or state government, conservation easement, or other appropriate 176 177 mechanism. Projects funded with funds allocated to the trust shall be selected in a competitive process measured against 178 179 criteria adopted in rule by the trust.

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Section 6. This act shall take effect July 1, 2015.

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#### HOUSE OF REPRESENTATIVES STAFF ANALYSIS

BILL #:CS/HB 51Disabled Parking PermitsSPONSOR(S):Highway & Waterway Safety Subcommittee and MurphyTIED BILLS:IDEN./SIM. BILLS:CS/SB 132

REFERENCE	ACTION	ANALYST	STAFF DIRECTOR or BUDGET/POLICY CHIEF
1) Highway & Waterway Safety Subcommittee	11 Y, 0 N, As CS	Whittaker	Smith
2) Transportation & Economic Development Appropriations Subcommittee		Davis 60	> Davis
3) Economic Affairs Committee			

#### SUMMARY ANALYSIS

The bill authorizes that a veteran who is evaluated and certified by the United States Department of Veterans Affairs or any branch of the United States Armed Forces as permanently and totally disabled due to a service-connected disability may provide a United States Department of Veterans Affairs Form Letter 27-333, or its equivalent, issued within the previous 12 months in lieu of a certificate of disability in order to renew or replace his or her disabled parking permit.

The bill has an insignificant, negative impact on state trust funds associated with department programming costs.

The bill will take effect July 1, 2015.

#### **FULL ANALYSIS**

## I. SUBSTANTIVE ANALYSIS

#### A. EFFECT OF PROPOSED CHANGES:

#### **Present Situation:**

#### **Disabled Parking Permits**

Section 320.0848, F.S., authorizes the Department of Highway Safety and Motor Vehicles or its authorized agents, upon application and payment, to issue a disabled parking permit, valid for up to four years in which the period ends on the applicant's birthday, to any person who has long-term mobility impairment, or a temporary disabled parking permit not to exceed six months, if a temporary mobility impairment exists. No person is required to pay a fee for a parking permit for disabled persons more than once in a 12-month period.

A person applying for a disabled parking permit must be currently certified as being legally blind or as having any of the following disabilities that render him or her unable to walk 200 feet without stopping to rest:

- The inability to walk without the use of or assistance from a brace, cane, crutch, prosthetic device, or other assistive device, or without the assistance of another person.
- The need to permanently use a wheelchair.
- Restriction by lung disease as measured within specified limits.
- The use of portable oxygen.
- Restriction by cardiac condition when classified in severity as Class III or Class IV.
- The severe limitation in the person's ability to walk due to an arthritic, neurological, or orthopedic condition.

The certification of disability must be provided by a licensed physician, podiatrist, optometrist, advanced registered nurse practitioner, or physician's assistant, any of which must be licensed under one of various chapters of Florida Statute. Provisions are also provided for certification by similarly-licensed physicians from other states. The certification must include:

- The disability of the applicant.
- The certifying practitioner's name, address, and certification number.
- The eligibility criteria for the permit.
- The penalty for falsification by either the certifying practitioner or the applicant.
- The duration of the condition that entitles the person to the permit.
- The statement, in bold letters: "A disabled parking permit may be issued only for a medical necessity that severely affects mobility."
- The signatures of the certifying physician, the applicant, and the authorized department employee who is processing the application.

To renew a long-term disabled parking permit, the permit holder is required to recertify his or her eligibility by providing a certificate of disability issued within the last 12 months. Recertification of a disability is also required when obtaining a replacement for a disabled parking permit that has been lost or stolen. Long-term disabled parking permits do not require a renewal fee and the fee for obtaining a replacement permit is \$1.

A disabled parking permit is a placard that is visible from the front and the rear of a vehicle and is usually hung from the rear-view mirror. Each side of the placard has the international symbol of accessibility in a contrasting color in the center so as to be visible on each side of the parking placard. On one side of the placard is the applicant's driver license number or state identification card number and a warning that the applicant must have such identification at all times while using the placard, and on the other side is the month and year of expiration. Validation stickers must be of the size specified by the department and be affixed to the disabled parking permits. The disabled parking permits use the same color (lemon yellow) decal as license plate validations.

The department may not issue an additional disabled parking permit unless the applicant states that he or she is a frequent traveler or a quadriplegic. The department may not issue to any one eligible applicant more than two disabled parking permits except to an organization under certain conditions.

## Permanent Total Disability Rating

The ability to overcome the handicap of disability varies widely among individuals. The rating, however, is based primarily upon the average impairment in earning capacity, that is, upon the economic or industrial handicap which must be overcome and not from individual success in overcoming it.

However, full consideration must be given to unusual physical or mental effects in individual cases, to peculiar effects of occupational activities, to defects in physical or mental endowment preventing the usual amount of success in overcoming the handicap of disability and to the effect of combinations of disability. Total disability will be considered to exist when there is present any impairment of mind or body which is sufficient to render it impossible for the average person to follow a substantially gainful occupation, provided that permanent total disability shall be taken to exist when the impairment is reasonably certain to continue throughout the life of the disabled person. The following will be considered to be permanent total disability:

- the permanent loss of the use of both hands;
- the permanent loss of the use of both feet;
- the permanent loss of the use of one hand and one foot;
- the permanent loss of the sight of both eyes; or
- becoming permanently helpless or permanently bedridden.<sup>1</sup>

# Service Connected Disability

The United States Department of Veterans Affairs defines a "service connected disability" as veterans who are disabled by an injury or illness that was incurred or aggravated during active military service.<sup>2</sup>

Veterans and Servicemembers must be determined eligible to receive compensation for permanent and total service-connected disability due to one of the following:

- The loss, or loss of use of both lower extremities, which so affects the functions of balance or propulsion to preclude ambulating without the aid of braces, crutches, canes or a wheelchair.
- The loss, or loss of use of both upper extremities at or above the elbow.
- Blindness in both eyes, having only light perception, plus loss or loss of use of one lower extremity.
- The loss, or loss of use of one lower extremity together with either residuals of organic disease or injury, or the loss, or loss of use of one upper extremity which so affects the functions of balance or propulsion as to preclude locomotion without the use of braces, canes, crutches or a wheelchair.
- Severe burn injuries, which are defined as full thickness or subdermal burns that have resulted in contractures with limitation of motion of two or more extremities or of at least one extremity and the trunk.

<sup>2</sup> <u>www.va.gov/vetdata/Glossary.asp</u> (last viewed 12/31/14) STORAGE NAME: DATE:

 $<sup>\</sup>frac{1}{\text{http://www.ecfr.gov/cgi-bin/text-idx?SID}=4a2fb98e3f523491f7ef4f734c8ece1c&node=se38.1.4\_115&rgn=div8}{12/31/14}$ 

• The loss, or loss of use of one or more lower extremities due to service on or after Sept. 11, 2001, which so affects the functions of balance or propulsion as to preclude ambulating without the aid of braces, crutches, canes, or a wheelchair.<sup>3</sup>

#### **United States Department of Veterans Affairs Form Letter 27-333**

The VAFL 27-333 letter is issued by the United States Department of Veterans Affairs certifying that a veteran is "totally and permanently" disabled due to a service-connected disability and is a form acceptable by a property appraiser in determining the eligibility of a veteran for the exemption afforded by s. 196.081(1), Florida Statutes.<sup>4</sup>

## **Proposed Changes:**

The bill amends s. 320.0848(1)(d), F.S., authorizing a veteran who is evaluated and certified by the United States Department of Veterans Affairs or any branch of the United States Armed Forces as permanently and totally disabled due to a service-connected disability may provide a United States Department of Veterans Affairs Form Letter 27-333, or its equivalent, issued within the previous 12 months in lieu of a certificate of disability in order to renew his or her disabled parking permit.

This bill amends s. 320.0848(2)(d) and (e), F.S., authorizing a veteran who has been previously evaluated and certified by the United States Department of Veterans Affairs or any branch of the United States Armed Forces as permanently and totally disabled from a service-connected disability may provide a United States Department of Veterans Affairs Form Letter 27-333, or its equivalent, issued within the last 12 months in lieu of a certificate of disability in order to replace his or her disabled parking permit.

## **B. SECTION DIRECTORY:**

- Section 1 Amends s. 320.0848, F.S., authorizing veterans to provide the Department of Highway Safety and Motor Vehicles with alternative documentation for renewal or replacement of a disabled parking permit.
- Section 2 Provides an effective date of July 1, 2015.

# II. FISCAL ANALYSIS & ECONOMIC IMPACT STATEMENT

## A. FISCAL IMPACT ON STATE GOVERNMENT:

1. Revenues:

None.

2. Expenditures:

The bill has an insignificant, negative impact on state trust funds associated with department programming costs. The department indicates these costs, approximately \$4,000, would be absorbed within existing resources.

# B. FISCAL IMPACT ON LOCAL GOVERNMENTS:

<sup>4</sup> <u>http://www.myfloridalegal.com/ago.nsf/Opinions/9C9FEA065D3722EB852579EB007504A4</u> (last viewed 2/4/15) **STORAGE NAME: DATE:** 

<sup>&</sup>lt;sup>3</sup> <u>http://www.va.gov/opa/publications/benefits\_book/benefits\_chap02.asp</u> (last viewed 12/31/14)

1. Revenues:

None.

2. Expenditures:

None.

- C. DIRECT ECONOMIC IMPACT ON PRIVATE SECTOR: None.
- D. FISCAL COMMENTS:

None.

# **III. COMMENTS**

- A. CONSTITUTIONAL ISSUES:
  - 1. Applicability of Municipality/County Mandates Provision:

The bill does not require a municipality or county to expend funds or to take any action requiring the expenditure of funds. The bill does not reduce the authority that municipalities or counties have to raise revenues in the aggregate. The bill does not require a reduction of the percentage of state tax shared with municipalities or counties.

2. Other:

None.

B. RULE-MAKING AUTHORITY:

None.

C. DRAFTING ISSUES OR OTHER COMMENTS:

None.

# IV. AMENDMENTS/ COMMITTEE SUBSTITUTE CHANGES

On February 4, 2015, The Highway & Waterway Safety Subcommittee adopted one amendment to HB 51 and reported the bill favorably as a committee substitute. The amendment provided:

 Authorizing a veteran who is evaluated and certified by the United States Department of Veterans Affairs or any branch of the United States Armed Forces as permanently and totally disabled due to a service-connected disability may provide a United States Department of Veterans Affairs Form Letter 27-333, or its equivalent, issued within the previous 12 months in lieu of a certificate of disability in order to renew or replace his or her disabled parking permit.

This analysis is drafted to the committee substitute as reported by the Highway & Waterway Safety Subcommittee.

FLORIDA HOUSE OF REPRESENTATIVES

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CS/HB 51

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1	A bill to be entitled
2	An act relating to disabled parking permits; amending
3	s. 320.0848, F.S.; authorizing veterans to provide the
4	Department of Highway Safety and Motor Vehicles with
5	alternative documentation for renewal or replacement
6	of a disabled parking permit; providing an effective
7	date.
8	
9	Be It Enacted by the Legislature of the State of Florida:
10	
11	Section 1. Paragraph (d) of subsection (1) and paragraphs
12	(d), (e), and (f) of subsection (2) of section 320.0848, Florida
13	Statutes, are amended to read:
14	320.0848 Persons who have disabilities; issuance of
15	disabled parking permits; temporary permits; permits for certain
16	providers of transportation services to persons who have
17	disabilities
18	(1)
19	(d) <del>Beginning October 1, 2012,</del> The department shall renew
20	the disabled parking permit of any person certified as
21	permanently disabled on the application if the person provides a
22	certificate of disability issued within the last 12 months
23	pursuant to this subsection. A veteran who is evaluated and
24	certified by the United States Department of Veterans Affairs or
25	any branch of the United States Armed Forces as permanently and
26	totally disabled due to a service-connected disability may

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27	provide a United States Department of Veterans Affairs Form
28	Letter 27-333, or its equivalent, issued within the previous 12
29	months in lieu of a certificate of disability.
30	(2) DISABLED PARKING PERMIT; PERSONS WITH LONG-TERM
31	MOBILITY PROBLEMS
32	(d) If an applicant who is a disabled veteran, is a
33	resident of this state, has been honorably discharged, and
34	either has been determined by the Department of Defense or the
35	United States Department of Veterans Affairs or its predecessor
36	to have a service-connected disability rating for compensation
37	of 50 percent or greater or has been determined to have a
38	service-connected disability rating of 50 percent or greater and
39	is in receipt of both disability retirement pay from the United
40	States Department of Veterans Affairs, he or she must still
41	provide a signed physician's statement of qualification for the
42	disabled parking permits.
43	<u>(d)</u> To obtain a replacement for a disabled parking
44	permit that has been lost or stolen, a person must submit an
45	application on a form prescribed by the department, provide a
46	certificate of disability issued within the last 12 months
47	pursuant to subsection (1), and pay a replacement fee in the
48	amount of \$1, to be retained by the issuing agency. If the
49	person submits with the application a police report documenting
50	that the permit was stolen, there is no replacement fee. A
51	veteran who is evaluated and certified by the United States
52	Department of Veterans Affairs or any branch of the United
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53	States Armed Forces as permanently and totally disabled due to a
54	service-connected disability may provide a United States
55	Department of Veterans Affairs Form Letter 27-333, or its
56	equivalent, issued within the previous 12 months in lieu of a
57	certificate of disability.
58	<u>(e)</u> (f) A person who qualifies for a disabled parking
59	permit under this section may be issued an international
60	wheelchair user symbol license plate under s. 320.0843 in lieu
61	of the disabled parking permit; or, if the person qualifies for
62	a "DV" license plate under s. 320.084, such a license plate may
63	be issued to him or her in lieu of a disabled parking permit.
64	Section 2. This act shall take effect July 1, 2015.

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## HOUSE OF REPRESENTATIVES STAFF ANALYSIS

BILL #:CS/HB 391Location of UtilitiesSPONSOR(S):Local Government Affairs Subcommittee; IngramTIED BILLS:IDEN./SIM. BILLS:SB 896

REFERENCE	ACTION	ANALYST	STAFF DIRECTOR or BUDGET/POLICY CHIEF
1) Local Government Affairs Subcommittee	11 Y, 1 N, As CS	Zaborske	Miller
2) Transportation & Economic Development Appropriations Subcommittee		Davis 6	Davis
3) Regulatory Affairs Committee			

#### SUMMARY ANALYSIS

Historically, absent an agreement providing otherwise, utility companies generally have been required to pay, as part of the use, maintenance, improvement, extension or expansion of a public road, highway, or publicly owned rail corridor, to relocate a utility line or facility. In 2014, the Florida Second District Court of Appeal held that a utility is required to pay to move its utility lines from one public utility easement to another public utility easement as part of a city's road construction project. CS/HB 391 revises several provisions related to utilities by making certain statutory provisions applicable only to utility lines and facilities located within the right-of-way limits of a road, rather than those lines facilities located upon, under, over, or along any public road or highway, or publicly owned rail corridor. Specifically, the bill:

- Narrows the authority of a county to grant licenses relating to utility transmission lines by referring only to those lines located *within the right-of-way limits* of any county road or highway, rather than *upon*, *under, over, or along* the county road or highway.
- Narrows the authority of FDOT and local governmental entities to prescribe and enforce reasonable rules or regulations in relation to utility lines or structures by limiting the statute to placement or maintenance of lines and structures *within the right-of-way limits* of any public road or publicly owned rail corridor, rather than those located *upon, under, over, or along* the county road or highway.
- Prohibits a municipality, county, or authority from requiring utilities to resubmit information already in the possession of or previously provided to the municipality or county.
- Alters the requirement for a utility to pay, subject to certain exceptions, to remove or relocate utility lines or facilities that unreasonably interfere with the safe continuous use, maintenance, improvement, extension, or expansion of a public road or publicly owned rail corridor, by:
  - Restricting that requirement only to utilities located *within the right-of-way limits* of the road or rail corridor, rather than *upon, under, over, or along* the road or rail corridor.
  - Requiring that if a governmental authority requires relocation for any purpose other than unreasonable interference, or as a condition or result of a project by a different entity, then the utility is not required to bear the relocation costs.
  - Adding a new exception to the requirement that utility owners pay for removal or relocation of the utilities.

The bill has an indeterminate negative fiscal impact on state or local government expenditures (see Fiscal Analysis Section).

The county/municipality mandates provision of Art. VII, section 18, of the Florida Constitution may apply. If the bill does qualify as a mandate, the law must fulfill an important state interest and final passage must be approved by two-thirds of the membership of each house of the Legislature.

The bill is effective upon becoming a law.

#### **FULL ANALYSIS**

#### I. SUBSTANTIVE ANALYSIS

#### A. EFFECT OF PROPOSED CHANGES:

#### Background

Public roads, highways, and rail corridors, as well as water, sewer, gas, power, telephone, television, and other utilities, play an essential role in our daily lives. Originally, the streets throughout our county were "laid out for the horse and buggy age" and, with time, they became "too narrow for the present traffic conditions."<sup>1</sup> Over time, streets were expanded to accommodate traffic and, even today, streets require expansion to accommodate evolving traffic needs. Rather than acquiring separate easements from private landowners, government authorities historically have allowed utilities to lay their lines and facilities within public rights-of-way and utility easements. Under current law regarding the platting of real property,<sup>2</sup> every plat offered for recording must include a dedication by all owners of record of the land to be subdivided.<sup>3</sup> Once a plat is recorded in compliance with the statute, all streets, rights of way, alleys, easements, and public areas shown on the plat are deemed dedicated for public use, for the uses and purposes thereon stated, unless otherwise stated.<sup>4</sup>

Historically, utilities have been required to pay to relocate lines or facilities located within property held for the public's benefit when relocation is required for a public project. For example, in 1905 the U.S. Supreme Court held that a gas utility company, which had an agreement providing it would make reasonable changes when directed by the City of New Orleans, was not entitled to be compensated for relocating certain lines located within streets and alleys in order for the city to develop a drainage system.<sup>5</sup> Similarly, in 1906 the Florida Supreme Court explained that it is a "rule well settled in the law [that with any] grant to individuals and corporations [of] the privilege of occupying the streets and public ways for lawful purposes, such as railroad tracks, poles, wires, and gas and water pipes, such rights are at all times held in subordination to the superior rights of the public, and all necessary and desirable police ordinances, that are reasonable, may be enacted and enforced to protect the public health, safety, and convenience, notwithstanding the same may interfere with legal franchise rights."<sup>6</sup> Accordingly, in 1935, the U.S. Supreme Court held that a utility, which had purchased a right-of-way for pipes and auxiliary telephone lines, had purchased a private right-of-way, or private easement, which the court held was land subject to compensation by the authority seeking to build a highway across it.<sup>7</sup> In 1983, the U.S. Supreme Court reaffirmed the common-law principle that a utility forced to relocate

<sup>5</sup> New Orleans Gaslight Co. v. Drainage Comm'n of New Orleans, 197 U.S. 453, 454 (1905).

<sup>6</sup> Anderson v. Fuller, 41 So. 684, 688 (1906).

<sup>&</sup>lt;sup>1</sup> Ridgefield Land Co. v. City of Detroit, 217 N.W. 58, 59 (Mich. 1928).

<sup>&</sup>lt;sup>2</sup> Current law provides that every plat submitted to the approving agency of a local governing body must be accompanied by a boundary survey of the platted lands, as well as a title opinion of an attorney-at-law licensed in Florida or a certification by an abstractor or a title company, as specified by statute. S. 177.041, F.S. Prior to approval by the appropriate governing body, the plat must be reviewed for conformity to the governing statutes by a professional surveyor and mapper either employed by or under contract to the local governing body, the costs of which must be borne by the legal entity offering the plat for recordation, and evidence of such review must be placed on such plat. S. 177.031(16), F.S. <sup>3</sup> S. 177.081(3), F.S. As used in ch. 177, F.S., "[e]asement' means any strip of land created by a subdivider for public or private utilities, drainage, sanitation, or other specified uses having limitations, the title to which shall remain in the name of the property owner, subject to the right of use designated in the reservation of the servitude," s. 177.031(7)(a), F.S., and "[r]ight-of-way' means land dedicated, deeded, used, or to be used for a street, alley, walkway, boulevard, drainage facility, access for ingress and egress, or other purpose by the public, certain designated individuals, or governing bodies," S. 177.031(16), F.S.

<sup>&</sup>lt;sup>4</sup> Id.

<sup>&</sup>lt;sup>7</sup> Panhandle Eastern Pipe Line Co. v. State Highway Comm'n of Kansas, 294 U.S. 613 (1935). See City of Grand Prairie v. Am. Tel & Tel. Co., 405 F.2d 1144,1146 (5<sup>th</sup> Cir. 1969) (holding the common law rule that a utility pay for relocation did not apply where the utility facilities were located within a private easement acquired long prior to planning and laying out and construction of a street). See Bonner v. Prichard, 661 F.2d 1206, 1209 (11<sup>th</sup> Cir. 1981) (en banc) (the Eleventh Circuit Court of Appeals has adopted all of the decisions of the former Fifth Circuit decided prior to October 1, 1981). **STORAGE NAME:** h0391b.TEDAS.DOCX PAGE: 2

from a public right-of-way must do so at its own expense.<sup>8</sup> Accordingly, under common law, absent an agreement providing otherwise or a private easement pursuant to which the utility locates and runs its lines or facilities, a utility will bear the costs of moving or relocating its utility lines or facilities.

In 2014, the Florida Second District Court of Appeal ruled that the requirement for utilities to pay for relocation within a right-of-way is well established in the common law<sup>9</sup> and, absent another arrangement by agreement between a governmental entity and the utility, or a statute dictating otherwise, this common law principle governs.<sup>10</sup> This case involved a platted public utility easement, six feet or less on each side of the boundary for each home site in the subdivision, in which the electric utility had installed lines and other equipment.<sup>11</sup> The municipality and the utility had a franchise agreement granting the utility the right to operate its electric utility in the public easement, but the agreement did not address who would be responsible for the cost of moving the utility's equipment if the municipality required the utility to do so. The Second District Court held that the utility would bear the burden of the cost of moving a utility line located within a public utility easement to another public utility easement as part of the municipality's expansion of an existing road.<sup>12</sup>

#### Specific Grant of Authority to Counties to Issue Licenses to Utilities

Section 125.42, F.S., gives counties the specific authority to grant a license to any person or private corporation to construct, maintain, repair, operate, and remove, within the unincorporated areas of a county, water, sewage, gas, power, telephone, other utility, and television transmission lines located under, on, over, across and along any county roads or highways.<sup>13</sup> The "under, on, over, across and along" county roads or highway language has been in the statute since 1947.<sup>14</sup>

#### Specific Grant of Authority to Regulate the Placement & Maintenance of Utility Lines

Chapter 337, F.S., relates to public contracts and the acquisition, disposal, and use of property.<sup>15</sup> In relation to the placement and maintenance of utility lines along, across, or on any public road or rail corridor, current law authorizes the Florida Department of Transportation (DOT) and local governmental entities<sup>16</sup> to prescribe and enforce reasonable rules or regulations with reference to the placement and

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<sup>&</sup>lt;sup>8</sup> Norfolk Redevelopment & Hous. Auth. v. Chesapeake & Potomac Tele. Co. of Va., 464 U.S. 30, 35 (1983). <sup>9</sup> Lee County Electric Coop., Inc. v. City of Cape Coral, No. 2D10-3781, 2014 WL 2218972, at \*4 (Fla. 2d DCA May 23, 2014). cert. denied, 151 So. 3d 1226 (Fla. 2014), quoting Norfolk Redevelopment & Hous. Auth. v. Chesapeake & Potomac Tel. Co. of Va., 464 U.S. 30, 35 (1983).

<sup>&</sup>lt;sup>10</sup> Lee County Electric Coop., Inc. v. City of Cape Coral, No. 2D10-3781, 2014 WL 2218972, at \*4 (Fla. 2d DCA May 23, 2014),

<sup>&</sup>lt;sup>11</sup> "A right-of-way is not the same thing as an easement. The term 'right-of-way' has been construed to mean ... a right of passage over the land of another.... It does not necessarily mean a legal and enforceable incorporeal [or intangible] right such as an easement." City of Miami Beach v. Carner, 579 So. 2d 248, 253 (Fla. 3d DCA 1991) (citation & internal quotation marks omitted). An easement gives someone else a reserved right to use property in a specified manner. Se. Seminole Civic Ass'n v. Adkins, 604 So. 2d 523, 527 (Fla. 5th DCA 1992) ("[E]asements are mere rights to make certain limited use of lands and at common law, they did not have, and in the absence of contractual provisions, do not have, obligations corollary to the easement rights."). An easement "does not involve title to or an estate in the land itself." Estate of Johnston v. TPE Hotels, Inc., 719 So. 2d 22, 26 (Fla. 5th DCA 1998) (citations omitted).

<sup>&</sup>lt;sup>12</sup> Id. In reaching this conclusion, the Second District distinguished Panhandle E. Pipe Line Co., noting that case concerned "a private easement the utility purchased from a property owner, rather than pursuant to a franchise agreement that allows the utility to use public property." Lee County Electric Coop., Inc., 2014 WL 2218972, at \*3. The Second District in its opinion also distinguished an earlier Second District case, Pinellas County v. General Tel. Co. of Fla., 229 So. 2d 9 (Fla. 2d DCA 1969). In Pinellas County, without citing or discussing relevant cases or statutes, the court determined that the utility, which had a franchise agreement with the City, had a property right in the agreement, and held that the County had to pay the utility's costs in moving its telephone lines located within a right-of-way of an alley dedicated to the City and which was within property the County was purchasing as part of a County building construction. S. 125.42, F.S.

<sup>&</sup>lt;sup>14</sup> Ch. 23850, ss. 1-3, Laws of Fla., now codified at s. 125.42, F.S.

<sup>&</sup>lt;sup>15</sup> Ss. 337.015 - 337.409, F.S.

<sup>&</sup>lt;sup>16</sup> These are referred in ss. 337.401-337.404, F.S., as an "authority." S. 337.401(1)(a), F.S.

maintenance of the utility lines.<sup>17</sup> "Utility" in this context means any electric transmission, telephone, telegraph, or other communication services lines; pole lines; poles; railways; ditches; sewers; water, heat or gas mains; pipelines; fences; gasoline tanks and pumps; or other structures the statute refers to as a "utility."<sup>18</sup> Florida local governments have enacted ordinances regulating utilities located within city rights-of-way or easements.<sup>19</sup>

#### Statutory Requirement that Utility Pay to Move or Remove Utilities & Exceptions to the General Rule

In accordance with the historical requirement that a utility pay to move its lines or facilities, since 1957 Florida law expressly has provided that in the event of widening, repair or reconstruction of a county's public road or highway, the licensee must move or remove the lines at no cost to the county.<sup>20</sup> In 2009 that requirement was made subject to a provision in s. 337.403(1), F.S., relating to agreements entered into after July 1, 2009.<sup>21</sup> In 2014, it was made subject to an additional requirement that the authority<sup>22</sup> find the utility is "unreasonably interfering" with the convenient, safe, or continuous use, or the maintenance, improvement, extension, or expansion, of such public road or publicly owned rail corridor.<sup>23</sup>

Additionally, beginning in 1957 Florida statutorily required utilities to bear the costs of relocating a utility placed upon, under, over, or along any public road the authority finds unreasonably interferes in any way with the convenient, safe, or continuous use, or the maintenance, improvement, extension or expansion of a road.<sup>24</sup> In 1994, that law was amended to include utilities placed upon, under, over, or along any publicly owned rail corridor.<sup>25</sup> Current law requires utility owners, upon 30 days notice, to eliminate the unreasonable interference within a reasonable time or an agreed time, at their own expense.<sup>26</sup> However, since 1987 numerous exceptions to the general rule that the utility bear the costs under these circumstances have been statutorily carved out.<sup>27</sup>

- In 1987, exceptions were made providing:
  - When the project is on the federal aid interstate system and federal funding is identified for at least 90 percent of the cost, DOT pays for the removal or relocation with federal funds.<sup>28</sup>
  - When utility work is performed as part of a transportation facility construction contract, DOT
    may participate in those costs in an amount limited to the difference between the official
    estimate of all the work in the agreement plus 10 percent of the amount awarded for the
    utility work in the construction contract.<sup>29</sup>
- In 1999, an exception was made providing:
  - When utility work is performed in advance of a construction contract, DOT may participate in the cost of clearing and grubbing necessary for relocation.<sup>30</sup>
- In 2009, exceptions were made providing:

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<sup>&</sup>lt;sup>17</sup> S. 337.401, F.S.,

<sup>&</sup>lt;sup>18</sup> S. 337.401(1)(a), F.S.

<sup>&</sup>lt;sup>19</sup> See City of Cape Coral Code of Ordinances, Ch. 25; City of Jacksonville Code of Ordinances, Title XXI, Ch. 711; City of Orlando Code of Ordinances, Ch. 23.

 $<sup>^{20}</sup>$  Ch. 57-777, s. 1, Laws of Fla., now codified at s. 125.42(5), F.S.

<sup>&</sup>lt;sup>21</sup> Ch. 2009-85, s. 2, Laws of Fla., now codified at s. 125.42(5), F.S.

<sup>&</sup>lt;sup>22</sup> "[A]uthority" means DOT and local governmental entities. S. 337.401(1), F.S.

<sup>&</sup>lt;sup>23</sup> Ch. 2014-169, s. 1, Laws of Fla., now codified at s. 125.42, F.S.

<sup>&</sup>lt;sup>24</sup> Ch. 57-1978, s. 1, Laws of Fla., now codified at s. 337.403, F.S.

<sup>&</sup>lt;sup>25</sup> Ch. 1994-247, s. 28, Laws of Fla., now codified at s. 337.403, F.S.]

<sup>&</sup>lt;sup>26</sup> S. 337.403, F.S.

<sup>&</sup>lt;sup>27</sup> S. 337.403(1)(a)-(i), F.S.

<sup>&</sup>lt;sup>28</sup> Ch. 1987-100, s. 12, Laws of Fla., now codified at s. 337.403(1)(a), F.S.

<sup>&</sup>lt;sup>29</sup> Ch. 1987-100, s. 12, Laws of Fla., now codified at s. 337.403(1)(b), F.S.

<sup>&</sup>lt;sup>30</sup> Ch. 1999-385, s. 25, Laws of Fla., now codified at s. 337.403(1)(c), F.S.

- If the utility being removed or relocated was initially installed to serve an authority or its tenants, or both, the authority bears the cost of the utility work but is not responsible for the cost of removal or relocation of any subsequent additions to the facility for the purpose of serving others.<sup>31</sup>
- If, in an agreement between the utility and an authority entered into after July 1, 2009, the utility conveys, subordinates, or relinquishes a compensable property right to the authority for the purpose of accommodating the acquisition or use of the right-of-way by the authority without the agreement expressly addressing future responsibility for cost of removal or relocation the authority bears the cost of the utility work, but nothing impairs or restricts, or may be used to interpret, the terms of any agreement entered into prior to July 1, 2009.<sup>32</sup>
- If the utility is an electric facility being relocated underground to enhance vehicular, bicycle, . and pedestrian safety, and if ownership of the electric facility to be placed underground has been transferred from a private to a public utility within the past five years, DOT bears the cost of the necessary utility work.<sup>33</sup>
- In 2012, an exception was made providing:
  - An authority may bear the cost of utility work when the utility is not able to establish a compensable property right in the property where the utility is located:
    - 0 If the utility was physically located on the particular property before the authority acquired rights in the property,
    - The information available to the authority does not establish the relative priorities of the 0 authority's and the utility's interest in the property, and
    - The utility demonstrates that it has a compensable property right in all adjacent 0 properties along the alignment of the utility<sup>34</sup> or, pursuant to a 2014 amendment, after due diligence, the utility certifies that it does not have evidence to prove or disprove it has a compensable property right in the particular property where the utility is located.<sup>35</sup>
- Additionally, in 2014, exceptions were made providing: •
  - Municipally-owned or county-owned utility located in a rural area of critical economic concern (RACEC)<sup>36</sup> and DOT determines that the utility is unable, and will not be able within the next 10 years to pay for the cost of utility work necessitated by a DOT project on the State Highway System, DOT may pay, in whole or in part, the cost of such utility work performed by DOT or its contractor.
  - If the relocation of utility facilities is needed for the construction of a commuter rail service project or an intercity passenger rail service project, and the cost of the project is reimbursable by the Federal Government, then the utility that owns or operates the facilities located by permit on a DOT owned rail corridor shall perform all necessary utility relocation work after notice from DOT, and DOT must pay the expense for the utility relocation work in the same proportion as Federal funds are expended on the rail project after deducting any increase in the value of a new facility and any salvage value derived from an old facility.<sup>37</sup>

<sup>&</sup>lt;sup>31</sup> Ch. 2009-85, s. 10, Laws of Fla., now codified at s. 337.403(1)(d), F.S.

<sup>&</sup>lt;sup>32</sup> Ch. 2009-85, s. 10, Laws of Fla., now codified at s. 337.403(1)(e), F.S.

<sup>&</sup>lt;sup>33</sup> Ch. 2009-85, s.10, Laws of Fla., now codified at s. 337.403(1)(f), F.S.

<sup>&</sup>lt;sup>34</sup> Ch. 2012-174, s. 35, Laws of Fla., now codified at s. 337.403(1)(g), F.S.

<sup>&</sup>lt;sup>35</sup> Ch. 2014-169, s. 5, Laws of Fla., now codified at s. 337.403(1)(g)2., F.S.

<sup>&</sup>lt;sup>36</sup> Section 288.0656(2)(d) defines "rural area of critical economic concern" as "a rural community, or a region composed of rural communities, designated by the Governor, that has been adversely affected by an extraordinary economic event, severe or chronic distress, or a natural disaster or that presents a unique economic development opportunity of regional impact."

<sup>&</sup>lt;sup>37</sup> Ch. 2014-169, s. 5, Laws of Fla., now codified at s. 337.403(1)(i), F.S. The exception expressly provides that in no event is the state required to use state dollars for such utility relocation work and that it does not apply to any phase of the Central Florida Rail Corridor project known as SunRail. S. 337.403(1)(i), F.S. STORAGE NAME: h0391b.TEDAS.DOCX

## Effect of Proposed Changes

The bill changes references to utility lines "upon, under, over, or along" in ss. 125.42, 337.401, 337.403. F.S., to utility lines "within the right-of-way limits." In Lee County Electric Cooperative, Inc. v. City of Cape Coral, the court interpreted the "along" language in s. 337.403, F.S., in determining who would bear the burden of the cost of moving the utility line.<sup>38</sup> The interpretation of "along," as that term as used in s. 337.403, F.S., informs its similar use in ss. 125.42 and 337.401, F.S.<sup>39</sup> The Second District determined that s. 337.403. F.S., codified common law and, applying the statute, the utility was responsible for bearing the costs of relocation.<sup>40</sup> The court did not find any "cases interpreting the 'along' the road portion of the statute." but determined the statutory language was clear, holding that "[t]he utility lines at issue ... were located 'along' the road and they were 'interfering' with the Citv's 'expansion' of the road."<sup>41</sup> By changing the references in ss. 125.42, 337.401, 337.403, F.S., from "upon, under, over, or along" to utility lines "within the right-of-way limits" of a public road, etc., the bill effectively eliminates a county's authority to issue utility transmission line licenses for lines within a utility easement running along the road but not within the right of way: eliminates the authority of the DOT, the county, and the municipality to prescribe and enforce placement or maintenance rules and regulations in relation to a utility easement running along any public road or publicly owned rail corridor; and eliminates the requirement that a utility pay to remove or relocate utilities within a utility easement running along the road or rail corridor that unreasonably interfere with the safe continuous use. maintenance, improvement, extension or expansion of a public road or publicly owned rail corridor.

In Section 1, the bill provides that the authority of a county to grant a license to construct, maintain, repair, operate, or remove, within the unincorporated areas of the county, lines for the transmission of water, sewage, gas, power, telephone, other utility, television lines, and other communications services<sup>42</sup> is limited to those lines located within the right-of-way limits of any county roads or highways.<sup>43</sup> Accordingly, this change narrows a county's historical right to grant licenses to construct such lines within a public easement, running along a road or highway but not within the actual right of way. The bill also makes a conforming change, substituting a reference to "s. 337.403(1)(d)-(i), F.S." with "s. 337.403(1)(d)-(j), F.S." to correspond with a new exception set forth in Section 3 of the bill.

In Section 2, the bill narrows the authority of FDOT and local governmental entities to prescribe and enforce reasonable rules or regulations in relation to the placing and maintaining of electric transmission, telephone, telegraph, or other communication services lines; pole lines; poles: railwavs: ditches; sewers; water, heat or gas mains; pipelines; fences; gasoline tanks and pumps; or other structures referred to as a utility, to the placement or maintenance of such utilities only within the rightof-way limits of any public road or publicly owned rail corridors.<sup>44</sup> By changing the language to "right-ofway," the bill strips FDOT and local governments of their authority to prescribe and enforce reasonable rules and regulations regarding the placement and maintenance of the foregoing utilities within a public easement. The bill also changes the expression "other structures referred to as a utility" to mean those structures referred to in ss. 337.401-337.404, F.S.<sup>45</sup>

<sup>&</sup>lt;sup>38</sup> Lee County Electric Coop., Inc. v. City of Cape Coral, No. 2D10-3781, 2014 WL 2218972 (Fla. 2d DCA May 23, 2014), cert. denied, 151 So. 3d 1226 (Fla. 2014).

<sup>&</sup>lt;sup>39</sup> "When a court interprets a statute, it is axiomatic that all parts of a statute must be read together in order to achieve a consistent whole [and], whenever possible, . . . give full effect to all statutory provisions and construe related statutory provisions in harmony with one another." Almerico v. RLI Ins., 716 So. 2d 774, 779, n.7 (Fla. 1998) (citations & internal quotation marks omitted).

Id. at Part II of the opinion.

<sup>&</sup>lt;sup>41</sup> *Id*..

<sup>&</sup>lt;sup>42</sup> The bill adds "other communications services" to the list of utilities in current law.

<sup>&</sup>lt;sup>43</sup> S. 125.42(1), F.S.

<sup>&</sup>lt;sup>44</sup> Current law references placement and maintenance "along, across, or on" any road or publicly owned rail corridors, rather than the "right-of-way of" any road or publicly owned rail corridors. S. 337.401(1)(a).

<sup>&</sup>lt;sup>45</sup> Current law includes only those other structures referred to in s. 337.401, F.S., as a "utility," which includes "any electric transmission, telephone, telegraph, or other communications services lines; pole lines; poles; railways; ditches; sewers; water, heat, or gas mains; pipelines; fences; gasoline tanks and pumps." S. 337.401(1)(a), F.S. STORAGE NAME: h0391b.TEDAS.DOCX PAGE: 6

In addition, the bill provides that a municipality, county, or authority in exercising its general authority over a utility may not requires a utility to resubmit information already in the possession of the municipality, county, or authority. The bill separately provides that a municipality or county in exercising its authority to regulate providers of communication services<sup>46</sup> may not require a provider to resubmit information the municipality or county already has in its possession or was previously provided.<sup>47</sup> The bill does not require any written response to such a request from a communication services provider referencing the previously-provided information.

In Section 3, the bill provides that when, after the requisite notice, a utility owner is required to remove or relocate utilities at its own expense, subject to the numerous exceptions set forth in the statute. because the utility unreasonably interferes with the safe continuous use, maintenance, improvement, extension or expansion of the road or rail corridor,<sup>48</sup> the utility must be located *within the right-of-way limits* of any public road or publicly owned rail corridor.<sup>49</sup> This change contravenes the Second District Court's holding in Lee County Electric Cooperative, Inc. v. City of Cape Coral<sup>50</sup> and apparently shifts the historic requirement that utilities pay for relocation because the utility's right to locate lines or facilities is subordinate to the superior authority of the public.

The bill provides that when a governmental authority requires the relocation of a utility for purposes other than unreasonable interference with the safe continuous use, maintenance, improvement, extension, or expansion of a road or rail corridor, or requires the relocation of a utility as a condition or result of a project by an entity other than the authority, the utility does not bear the costs of relocation. Rather, under those circumstances, either the authority or the entity other than the authority bears the costs of relocation.

The bill also adds a new exception to the requirement that utility owners remove or relocate utilities at their own expense when the utility interferes with the safe continuous use, maintenance, improvement, extension, or expansion of the road or rail corridor. The new exception requires the authority to bear the cost of the utility work required to eliminate the interference if the utility is located within an existing and valid utility easement granted by recorded plat, regardless of whether such land was subsequently acquired by the authority by dedication, transfer of fee, or otherwise.<sup>51</sup>

- **B. SECTION DIRECTORY:** 
  - Section 1: Amends s. 125.42, F.S., relating to water, sewage, gas, power, telephone, other utility and television line licenses. Limits a county's authority to granting licenses for lines only within the right-of-way limits of a county highway or public road as opposed to "under, on, over, across and along" such highways or roads.
  - Section 2: Amends s. 337.401, F.S., relating to rules or regulations concerning specified structures within public roads or rail corridors. Limits the ability of defined government authorities to granting licenses only within the right-of-way limits of a county highway or public road as opposed to "under, on, over, across and along" such highways or roads. Also prohibits municipalities, counties, or other authorities exercising authority over a utility from requiring the utility to resubmit information previously provided to the requesting entity.

<sup>&</sup>lt;sup>46</sup> S. 337.401, F.S

<sup>&</sup>lt;sup>47</sup> The term "information" is not defined. Consequently, this provision could be difficult to implement because the term "information" includes knowledge, not just documents, and includes information contained in documents in the local government's possession but not necessarily compiled in a way that makes the information usable for the purpose of S. 337.403, F.S.

<sup>&</sup>lt;sup>49</sup> Current law refers to a utility "placed upon, under, over, or along any public road or publicly owned rail corridor." S. 337.403(1), F.S.

Lee County Electric Coop., Inc., 2014 WL 2218972, at \*4.

<sup>&</sup>lt;sup>51</sup> The bill states that the new exception does not impair or restrict, and may not be used to interpret, the terms of any lawful agreement between the authority and a utility owner entered into before the effective date of the act. STORAGE NAME: h0391b.TEDAS.DOCX

Separately prohibits municipalities or counties from requiring providers of communication services to resubmit information already in the possession of or previously provided to the requesting entity.

- Section 3: Amends s. 337.403, F.S., relating to alleviating interference a utility causes to a public road or publicly owned rail corridor. Limits the responsibility of utility providers to pay for relocating their lines and facilities under certain circumstances and requires defined governmental authorities to pay for such relocation.
- Section 4: The act shall take effect upon becoming a law.

# **II. FISCAL ANALYSIS & ECONOMIC IMPACT STATEMENT**

## A. FISCAL IMPACT ON STATE GOVERNMENT:

1. Revenues:

None.

2. Expenditures:

Indeterminate. In a bill analysis provided to the House of Representatives on February 27, 2015, the Florida Department of Transportation (DOT) states HB 391 would have an indeterminate negative fiscal impact on State expenditures relating to the cost of utility relocation on state roads. To the extent funds are used for such relocations, projects could be adjusted within the confines of the Work Program.

- B. FISCAL IMPACT ON LOCAL GOVERNMENTS:
  - 1. Revenues:

None.

2. Expenditures:

Indeterminate. The bill appears to be a shift from the common law, under which historically utilities paid to relocate or move the utility, absent an agreement otherwise or the utility being located within a private easement, as part of the use, maintenance, improvement, extension, or expansion of a public road or publicly owned rail corridor or a highway. LGAS staff requested data from representatives of local governments regarding the cost shift that the bill would produce. The City of Cape Coral submitted data showing the cost of moving two utilities as part of three road projects is over \$4 million. DOT in its bill analysis found HB 391 would have an indeterminate negative fiscal impact on local government expenditures.

## C. DIRECT ECONOMIC IMPACT ON PRIVATE SECTOR:

Indeterminate. Even though the common law historically required utilities to pay to relocate or move the utility, absent an agreement otherwise or the utility being located within a private easement, as part of the use, maintenance, improvement, extension or expansion of a public road or publicly owned rail corridor or a highway, local government representatives and utilities explained that the entities at times reach agreements, separate and distinct from a franchise agreement, relating to who will pay to move or relocate a utility. The utilities argue that the Florida Second District's decision in *Lee County Electric Coop., Inc.*, represents a departure from prior practice in Florida. We requested data from representatives of utilities regarding the cost shift caused by the *Lee County* case. The utilities submitted 14 agreements in which a telecommunications servicer utility was not required to pay to move its lines or facilities on account of a road or other public project. Six of the agreements were

between a utility and DOT. The other agreements were between local governments and a utility. Several of the agreements were after the filing of the Lee County case in the trial court, with some dating after the 2014 appellate decision in the case.

D. FISCAL COMMENTS:

None.

## **III. COMMENTS**

- A. CONSTITUTIONAL ISSUES:
  - 1. Applicability of Municipality/County Mandates Provision:

The county/municipality mandates provision of Art. VII, s. 18, of the Florida Constitution may apply because utilities currently are located or may be located in the future within utility easements and an authority would be required to pay for moving or relocating the utility if it is located within said easement and not within a right-of-way for any public road or publicly owned rail corridors. If the bill does qualify as a mandate, the law must fulfill an important state interest and final passage must be approved by two-thirds of the membership of each house of the Legislature.

2. Other:

If the changes proposed in the bill do alter the common law, "[i]t is a well-established principle of statutory construction that '[t]he common law ... ought not to be deemed repealed, unless the language of a statute be clear and explicit for this purpose."<sup>52</sup>

B. RULE-MAKING AUTHORITY:

To the extent DOT has any rules affected by this legislation, it may need to amend those rules.

C. DRAFTING ISSUES OR OTHER COMMENTS:

The bill prohibits municipalities or counties from requiring utilities to resubmit information previously provided to local governments or authorities, but does not define the term "information." It is unclear whether the bill pertains only to written documentation or to all forms of information, which may make compliance uncertain.

# IV. AMENDMENTS/ COMMITTEE SUBSTITUTE CHANGES

On March 3, 2015, the Local Government Affairs Subcommittee adopted an amendment and reported the bill favorably as a committee substitute. The strike-all amendment otherwise conforms the bill to the Senate version, SB 896, but adds additional language prohibiting a municipality, county, or other governmental authority from requesting information already submitted by a utility provider. This analysis is drafted to the committee substitute as passed by the Local Government Affairs Subcommittee.

 <sup>&</sup>lt;sup>52</sup> Norfolk Redevelopment & Hous. Auth., 464 U.S. at, 35 (1983), quoting Fairfax's Devisee v. Hunter's Lessee, 11 U.S. (7 Cranch) 603, 623, 3 L. Ed. 453 (1812).
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FLORIDA HOUSE OF REPRESENTATIVES

CS/HB 391

2015

1	A bill to be entitled
2	An act relating to the location of utilities; amending
3	s. 125.42, F.S.; authorizing a board of county
4	commissioners to grant a license to work on or operate
5	specified utility, television, or other communications
6	services lines within the right-of-way limits of
7	certain county or public highways or roads; conforming
8	a cross-reference; amending s. 337.401, F.S.;
9	specifying that the Department of Transportation and
10	certain local governmental entities may prescribe and
11	enforce rules or regulations regarding the placement
12	and maintenance of specified structures and lines
13	within the right-of-ways of roads or publicly owned
14	rail corridors under their respective jurisdictions;
15	prohibiting a municipality, county, or authority from
16	requiring a utility or a provider of communications
17	services to resubmit information already in the
18	possession of the respective entity; amending s.
19	337.403, F.S.; specifying that a utility located
20	within certain right-of-way limits must initiate and
21	pay for the work necessary to alleviate any
22	interference to the use of certain public roads or
23	rail corridors; requiring an authority to pay the cost
24	of requiring the relocation of a utility, under
25	certain circumstances; requiring an entity other than
26	the authority to pay the cost of certain relocations
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27 of utilities under certain circumstances; requiring an 28 authority to pay the cost of utility work required to 29 eliminate unreasonable interference within certain 30 existing utility easements; providing an effective 31 date. 32 33 Be It Enacted by the Legislature of the State of Florida: 34 35 Section 1. Section 125.42, Florida Statutes, is amended to 36 read: 37 125.42 Water, sewage, gas, power, telephone, other utility, and television lines within the right-of-way limits of 38 39 along county roads and highways .-The board of county commissioners, with respect to 40 (1)property located without the corporate limits of any 41 42 municipality, is authorized to grant a license to any person or private corporation to construct, maintain, repair, operate, and 43 44 remove lines for the transmission of water, sewage, gas, power, 45 telephone, other public utilities, and television, or other 46 communications services within the right-of-way limits of under, 47 on, over, across and along any county highway or any public road 48 or highway acquired by the county or public by purchase, gift, 49 devise, dedication, or prescription. However, the board of county commissioners shall include in any instrument granting 50 such license adequate provisions: 51 52 To prevent the creation of any obstructions or (a)

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53 conditions which are or may become dangerous to the traveling 54 public;

(b) To require the licensee to repair any damage or injury to the road or highway by reason of the exercise of the privileges granted in any instrument creating such license and to repair the road or highway promptly, restoring it to a condition at least equal to that which existed immediately prior to the infliction of such damage or injury;

(c) Whereby the licensee shall hold the board of county
commissioners and members thereof harmless from the payment of
any compensation or damages resulting from the exercise of the
privileges granted in any instrument creating the license; and

(d) As may be reasonably necessary, for the protection ofthe county and the public.

67 (2) A license may be granted in perpetuity or for a term
68 of years, subject, however, to termination by the licensor, in
69 the event the road or highway is closed, abandoned, vacated,
70 discontinued, or reconstructed.

71 (3) The board of county commissioners is authorized to 72 grant exclusive or nonexclusive licenses for the purposes stated 73 herein for television.

(4) This law is intended to provide an additional method
for the granting of licenses and shall not be construed to
repeal any law now in effect relating to the same subject.

(5) In the event of widening, repair, or reconstruction ofany such road, the licensee shall move or remove such water,

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79 sewage, gas, power, telephone, and other utility lines and 80 television lines at no cost to the county should they be found by the county to be unreasonably interfering, except as provided 81 in s. 337.403(1)(d)-(j) s. 337.403(1)(d)-(i). 82 83 Section 2. Paragraph (a) of subsection (1), subsection 84 (2), and paragraph (b) of subsection (3) of section 337.401, Florida Statutes, are amended to read: 85 337.401 Use of right-of-way for utilities subject to 86 87 regulation; permit; fees.-88 (1) (a) The department and local governmental entities, referred to in this section and ss. 337.402, 337.403, and 89 90 337.404 ss. 337.401-337.404 as the "authority," that have 91 jurisdiction and control of public roads or publicly owned rail 92 corridors are authorized to prescribe and enforce reasonable 93 rules or regulations with reference to the placing and 94 maintaining within the right-of-way limits of along, across, or 95 on any road or publicly owned rail corridors under their 96 respective jurisdictions any electric transmission, telephone, 97 telegraph, or other communications services lines; pole lines; poles; railways; ditches; sewers; water, heat, or gas mains; 98 99 pipelines; fences; gasoline tanks and pumps; or other structures 100 referred to in this section and ss. 337.402, 337.403, and 337.404 as the "utility." The department may enter into a 101 102 permit-delegation agreement with a governmental entity if 103 issuance of a permit is based on requirements that the department finds will ensure the safety and integrity of 104

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105 facilities of the Department of Transportation; however, the 106 permit-delegation agreement does not apply to facilities of 107 electric utilities as defined in s. 366.02(2).

108(2)The authority may grant to any person who is a 109 resident of this state, or to any corporation which is organized 110 under the laws of this state or licensed to do business within this state, the use of a right-of-way for the utility in 111 112 accordance with such rules or regulations as the authority may 113 adopt. No utility shall be installed, located, or relocated unless authorized by a written permit issued by the authority. 114 115 However, for public roads or publicly owned rail corridors under 116 the jurisdiction of the department, a utility relocation 117 schedule and relocation agreement may be executed in lieu of a written permit. The permit shall require the permitholder to be 118 119 responsible for any damage resulting from the issuance of such 120 permit. In exercising its authority over a utility, a 121 municipality, county, or authority may not require a utility to 122 resubmit information already in the possession of the municipality, county, or authority. The authority may initiate 123 124 injunctive proceedings as provided in s. 120.69 to enforce 125 provisions of this subsection or any rule or order issued or 126 entered into pursuant thereto. 127 (3)

(b) Registration described in paragraph (a) does not
establish a right to place or maintain, or priority for the
placement or maintenance of, a communications facility in roads

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131 or rights-of-way of a municipality or county. Each municipality 132 and county retains the authority to regulate and manage municipal and county roads or rights-of-way in exercising its 133 134 police power. Any rules or regulations adopted by a municipality or county which govern the occupation of its roads or rights-of-135 136 way by providers of communications services must be related to 137 the placement or maintenance of facilities in such roads or 138 rights-of-way, must be reasonable and nondiscriminatory, and may 139 include only those matters necessary to manage the roads or 140 rights-of-way of the municipality or county. In exercising its authority over providers of communications services under this 141 section, a municipality or county may not require a provider of 142 communications services to resubmit information already in the 143 144 possession of the municipality or county or previously provided 145 to the municipality or county. 146 Section 3. Subsection (1) of section 337.403, Florida 147 Statutes, is amended to read: 148 337.403 Interference caused by utility; expenses.-If a utility that is within the right-of-way limits of 149 (1)

placed upon, under, over, or along any public road or publicly owned rail corridor is found by the authority to be unreasonably interfering in any way with the convenient, safe, or continuous use, or the maintenance, improvement, extension, or expansion, of such public road or publicly owned rail corridor, the utility owner shall, upon 30 days' written notice to the utility or its agent by the authority, initiate the work necessary to alleviate

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the interference at its own expense except as provided in paragraphs (a)-(j) (a)-(i). The work must be completed within such reasonable time as stated in the notice or such time as agreed to by the authority and the utility owner. If an <u>authority requires the relocation of a utility for purposes not</u> <u>described in this subsection, the authority shall bear the cost</u> of relocating the utility. If the relocation is required as a condition or result of a project by an entity other than an <u>authority, the other entity shall bear the cost of relocating</u>

### 166 the utility.

If the relocation of utility facilities, as referred 167 (a) 168 to in s. 111 of the Federal-Aid Highway Act of 1956, Pub. L. No. 169 84-627, is necessitated by the construction of a project on the 170 federal-aid interstate system, including extensions thereof within urban areas, and the cost of the project is eligible and 171 approved for reimbursement by the Federal Government to the 172 173 extent of 90 percent or more under the Federal Aid Highway Act, 174 or any amendment thereof, then in that event the utility owning 175 or operating such facilities shall perform any necessary work 176 upon notice from the department, and the state shall pay the 177 entire expense properly attributable to such work after 178 deducting therefrom any increase in the value of a new facility 179 and any salvage value derived from an old facility.

(b) When a joint agreement between the department and the utility is executed for utility work to be accomplished as part of a contract for construction of a transportation facility, the

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183 department may participate in those utility work costs that 184 exceed the department's official estimate of the cost of the 185 work by more than 10 percent. The amount of such participation is limited to the difference between the official estimate of 186 187 all the work in the joint agreement plus 10 percent and the amount awarded for this work in the construction contract for 188 189 such work. The department may not participate in any utility 190 work costs that occur as a result of changes or additions during 191 the course of the contract.

(c) When an agreement between the department and utility is executed for utility work to be accomplished in advance of a contract for construction of a transportation facility, the department may participate in the cost of clearing and grubbing necessary to perform such work.

197 If the utility facility was initially installed to (d) 198 exclusively serve the authority or its tenants, or both, the 199 authority shall bear the costs of the utility work. However, the 200 authority is not responsible for the cost of utility work related to any subsequent additions to that facility for the 201 202 purpose of serving others. For a county or municipality, if such 203 utility facility was installed in the right-of-way as a means to 204 serve a county or municipal facility on a parcel of property 205 adjacent to the right-of-way and if the intended use of the 206 county or municipal facility is for a use other than 207 transportation purposes, the obligation of the county or 208 municipality to bear the costs of the utility work shall extend

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209 only to utility work on the parcel of property on which the 210 facility of the county or municipality originally served by the 211 utility facility is located.

212 (e) If, under an agreement between a utility and the 213 authority entered into after July 1, 2009, the utility conveys, 214 subordinates, or relinquishes a compensable property right to 215 the authority for the purpose of accommodating the acquisition 216 or use of the right-of-way by the authority, without the agreement expressly addressing future responsibility for the 217 218 cost of necessary utility work, the authority shall bear the 219 cost of removal or relocation. This paragraph does not impair or 220 restrict, and may not be used to interpret, the terms of any 221 such agreement entered into before July 1, 2009.

(f) If the utility is an electric facility being relocated underground in order to enhance vehicular, bicycle, and pedestrian safety and in which ownership of the electric facility to be placed underground has been transferred from a private to a public utility within the past 5 years, the department shall incur all costs of the necessary utility work.

(g) An authority may bear the costs of utility work required to eliminate an unreasonable interference when the utility is not able to establish that it has a compensable property right in the particular property where the utility is located if:

The utility was physically located on the particular
 property before the authority acquired rights in the property;

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235 2. The utility demonstrates that it has a compensable 236 property right in adjacent properties along the alignment of the 237 utility or, after due diligence, certifies that the utility does 238 not have evidence to prove or disprove that it has a compensable 239 property right in the particular property where the utility is 240 located; and

3. The information available to the authority does not establish the relative priorities of the authority's and the utility's interests in the particular property.

244 If a municipally owned utility or county-owned utility (h) is located in a rural area of critical economic concern, as 245 246 defined in s. 288.0656(2), and the department determines that 247 the utility is unable, and will not be able within the next 10 248 years, to pay for the cost of utility work necessitated by a 249 department project on the State Highway System, the department 250 may pay, in whole or in part, the cost of such utility work 251 performed by the department or its contractor.

252 (i) If the relocation of utility facilities is 253 necessitated by the construction of a commuter rail service 254 project or an intercity passenger rail service project and the 255 cost of the project is eligible and approved for reimbursement 256 by the Federal Government, then in that event the utility owning 257 or operating such facilities located by permit on a department-258 owned rail corridor shall perform any necessary utility 259 relocation work upon notice from the department, and the 260 department shall pay the expense properly attributable to such

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261	utility relocation work in the same proportion as federal funds
262	are expended on the commuter rail service project or an
263	intercity passenger rail service project after deducting
264	therefrom any increase in the value of a new facility and any
265	salvage value derived from an old facility. In no event shall
266	the state be required to use state dollars for such utility
267	relocation work. This paragraph does not apply to any phase of
268	the Central Florida Commuter Rail project, known as SunRail.
269	(j) If a utility is located within an existing and valid
270	utility easement granted by recorded plat, regardless of whether
271	such land was subsequently acquired by the authority by
272	dedication, transfer of fee, or otherwise, the authority shall
273	bear the cost of the utility work required to eliminate an
274	unreasonable interference.
275	Section 4. This act shall take effect upon becoming a law.

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 $\subset$ 646775P $\in$  Committee/subcommittee amendment

Bill No. CS/HB 391 (2015)

Amendment No.

COMMITTEE/SUBCOMMITTE	E ACTION
ADOPTED	(Y/N)
ADOPTED AS AMENDED	(Y/N)
ADOPTED W/O OBJECTION	(Y/N)
FAILED TO ADOPT	(Y/N)
WITHDRAWN	(Y/N)
OTHER	

1	Committee/Subcommittee hearing bill: Transportation & Economic
2	Development Appropriations Subcommittee
3	Representative Ingram offered the following:
4	
5	Amendment
6	Remove lines 120-123 and insert:
7	permit. In exercising its authority over a utility, a
8	municipality or county may not require a utility to resubmit
9	information already in the possession of the municipality or
10	county. The authority may initiate
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	Published On: 3/11/2015 6:38:32 PM

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### HOUSE OF REPRESENTATIVES STAFF ANALYSIS

BILL #:HB 7019BILL EDTS 15-02Workforce ServicesSPONSOR(S):Economic Development & Tourism Subcommittee, DrakeTIED BILLS:IDEN./SIM. BILLS:SB 7002

REFERENCE	ACTION	ANALYST	STAFF DIRECTOR or BUDGET/POLICY CHIEF
Orig. Comm.: Economic Development & Tourism Subcommittee	9 Y, 0 N	Lukis	Duncan
1) Transportation & Economic Development Appropriations Subcommittee		Proctor Tp	Davis Juny
2) Economic Affairs Committee			

## SUMMARY ANALYSIS

The bill relates to Florida's workforce development system and contains the following provisions:

- changes the name of Workforce Florida, Inc., to CareerSource Florida, Inc.;
- creates a task force to develop the state's plan for implementing the federal Workforce Innovation and Opportunity Act 2014 (WIOA); and
- suspends the Workforce Estimating Conference for Fiscal Year 2015-2016.

The bill may have an insignificant fiscal impact to the state which can be absorbed within the Department of Economic Opportunity's existing resources to support the task force created to implement WIOA.

The bill is effective upon becoming law.

## **FULL ANALYSIS**

### I. SUBSTANTIVE ANALYSIS

### A. EFFECT OF PROPOSED CHANGES:

### Workforce Florida, Inc.

### **Present Situation**

### Florida's Workforce System

Three primary entities (or group of entities) are tasked with the administration and implementation of Florida's workforce system:<sup>1</sup> Workforce Florida, Inc. (WFI), the Department of Economic Opportunity (DEO), and the state's 24 Regional Workforce Boards (RWBs). As discussed below, each works together and have overlapping responsibilities.

WFI, a nonprofit corporation administratively housed within DEO, is the "principal workforce policy organization for the state."<sup>2</sup> WFI works in conjunction with DEO and provides state-level workforce policy and planning, and evaluates the performance of various workforce related programs.<sup>3</sup> WFI also oversees various activities implemented by the RWBs.<sup>4</sup>

DEO assists WFI in developing and disseminating policies and provides technical assistance to WFI and the RWBs.<sup>5</sup> Additionally, among other statutorily required responsibilities related to Florida's workforce, DEO prepares and submits a budget request for workforce development, ensures that the state appropriately administers federal and state workforce funding, and implements the state's reemployment assistance program.<sup>6</sup> DEO also serves as the designated agency for purposes of each federal workforce development grant assigned to it for administration.<sup>7</sup>

The RWBs, which take policy directives from WFI and program and fiscal directives from DEO<sup>8</sup>, develop local workforce plans and directly oversee workforce development activities within the RWBs' regions.<sup>9</sup> The RWBs also select contractors to operate local One-Stop Career Centers. The One-Stop Career Centers deliver employment services to job seekers and employers.<sup>10</sup> Services include job placement and recruitment assistance, as well as funding for skills training.<sup>11</sup> There are over 100 One-Stop Career Centers throughout the state.<sup>12</sup>

### Single Statewide Brand - CareerSource Florida, Inc.

In 2012, the Legislature passed the Regional Workforce Boards Accountability Act, which, among other things, directed WFI to evaluate a means to establish a single, statewide brand for the state's workforce system.<sup>13</sup> At the time the Act passed, each of the 24 RWBs maintained individual names, logos, and

<sup>13</sup> Chapter 2012-29, s. 2, L.O.F.

<sup>&</sup>lt;sup>1</sup> The Department of Children and Families also plays a part in Florida's workforce system as it is responsible for processing initial applications for both the Temporary Assistance for Needy Families (TANF) program and the Supplemental Nutrition Assistance Program (SNAP). TANF and SNAP both have an employment element. The Department of Education also administers workforce education and training programs.

<sup>&</sup>lt;sup>2</sup> Section 445.004(1)-(2), F.S.

<sup>&</sup>lt;sup>3</sup> See s. 445.004, F.S.

<sup>&</sup>lt;sup>4</sup> See s. 445.004(4)-(11), F.S.

<sup>&</sup>lt;sup>5</sup> See id.; see also DEO's workforce tab on its website at: <u>http://floridajobs.org/workforce-board-resources</u> (last visited Feb. 5, 2015). <sup>6</sup> Section 20.60(5)-(6), F.S.

<sup>&</sup>lt;sup>7</sup> Section 20.60(6), F.S.

<sup>&</sup>lt;sup>8</sup> Section 20.60(5)(c), F.S.

<sup>&</sup>lt;sup>9</sup> See s. 445.007, F.S.

<sup>&</sup>lt;sup>10</sup> See s. 445.009, F.S.

 $<sup>^{11}</sup>$ Id.

<sup>&</sup>lt;sup>12</sup> CareerSource Service Center Directory at: <u>http://www.floridajobs.org/onestop/onestopdir/</u> (last visited on Feb. 5, 2015).

branding for each of their respective boards and One-Stop Career Centers. According to DEO and WFI, the lack of a unified brand contributed to confusion among job seekers and employers, who could have benefited from the services that the RWBs and One-Stop Career Centers offer.<sup>14</sup>

Accordingly, WFI, in collaboration with DEO, began the process of establishing a single, statewide brand and identity.<sup>15</sup> WFI conducted statewide surveys of stakeholders to assess awareness and perceptions of the workforce system and to test proposed brand names and logos.<sup>16</sup> Those surveyed strongly preferred "CareerSource Florida, Inc.,"<sup>17</sup> and in May 2013, the WFI Board of Directors approved the new brand name, logo, and unified brand charter.<sup>18</sup> Each RWB was allotted funding, based on its size, to assist with the brand transition. The WFI Board also approved additional incentive funding for RWBs that met certain branding achievements within specified time frames.<sup>19</sup>

WFI officially launched the new statewide brand as CareerSource Florida, Inc., (CareerSource) on February 10, 2014, and filed its Articles of Incorporation reflecting the name change with the Department of State's Division of Corporations on July 10, 2014.<sup>20</sup>

## Effect of Proposed Changes

The bill replaces all references to "Workforce Florida, Inc.," with "CareerSource Florida, Inc.," throughout the Florida statutes.

## Federal Workforce Innovation and Opportunity Act (2014)

## **Present Situation**

The federal Workforce Innovation and Opportunity Act (WIOA) became law on July 22, 2014.<sup>21</sup> WIOA replaces the federal Workforce Innovation Act of 1998 (WIA), which the state implemented under the Workforce Innovation Act of 2000, pursuant to Ch. 445, F.S., and s. 445.003, F.S. Until the enactment of WIOA, WIA was the primary federal platform that provided investment and support in employment services, workforce development activities, job training, adult education, and vocational training throughout the country.<sup>22</sup>

In general, WIOA maintains the framework of WIA but includes provisions aimed at streamlining programs, easing reporting requirements, and reducing administrative barriers. Broadly, some WIOA provisions that will significantly impact Florida's workforce system include the following:

- changes to the required make-up of state workforce boards;
- changes to the type of plan the WIOA requires from states and what such plan must include;

<sup>&</sup>lt;sup>14</sup> Florida Department of Economic Opportunity (DEO), *Brand Implementation Guidelines* (October 31, 2013), <u>http://www.floridajobs.org/PDG/guidancepapers/BrandImplementationGuidelinesFinal.pdf</u> (last visited Feb. 5, 2015).

<sup>&</sup>lt;sup>15</sup> CareerSource Florida, Inc., *Statewide Brand Implementation Plan* (October 21, 2013) (on file with the House Economic Development and Tourism Subcommittee).

<sup>&</sup>lt;sup>16</sup> *Id.* at 30. The process engaged more than 1,500 business leaders, workforce professionals, employers, and job seekers.

<sup>&</sup>lt;sup>17</sup> DEO, Brand Implementation Guidelines.

<sup>&</sup>lt;sup>18</sup> CareerSource Florida, Statewide Brand Implementation at 7.

<sup>&</sup>lt;sup>19</sup> DEO, Brand Implementation Guidelines at 6-8.

<sup>&</sup>lt;sup>20</sup> CareerSource Florida, Inc., Press Release: Florida Activates New Unified Workforce Brand (Feb. 10, 2014),

http://careersourceflorida.com/wp-content/uploads/2014/01/CareerSourceFloridaLaunchRelease.pdf (last visited Feb. 5, 2015); Department of State, Division of Corporations, Sunbiz, Entity Name Search,

http://search.sunbiz.org/Inquiry/CorporationSearch/SearchResultDetail?inquirytype=EntityName&directionType=Initial&searchName Order=CAREERSOURCEFLORIDA%20N14000064750&aggregateId=domnp-n1400006475-9e28c17f-a4d7-4a12-83d9-54bc7f3467c2&searchTerm=CareerSource%20Florida&listNameOrder=CAREERSOURCEFLORIDA%20N140000064750 Document Number N14000006475, (last visited Feb. 9, 2015).

<sup>&</sup>lt;sup>21</sup>Library of Congress, 113<sup>th</sup> Congress (2013-2014), H.R. 803 – Workforce Innovation and Opportunity Act, Congress.gov, *available at* <u>https://www.congress.gov/bill/113th-congress/house-bill/803/actions</u> (last visited Feb. 9, 2015).

- changes to required regional coordination and local workforce board membership;
- changes to the structure and operation of one-stop service centers; and
- changes to indicators of performance for workforce programs.<sup>23</sup>

More specifically, some of WIOA's highlights include the following:

- requiring a single, unified state plan with common performance standards and metrics aligned to outcomes designed to create opportunities for long-term career pathways and the delivery of market-relevant skills;
- restoring the 15-percent reserve for statewide workforce investment priorities;
- permitting local boards to transfer up to 100 percent of funding between the adult and dislocated worker employment and training programs;
- emphasizing training and career opportunities for out-of-school youth;
- emphasizing business engagement, incumbent worker training, on-the-job and customized training and attainment of industry-recognized credentials;
- calling for smaller, more focused and business-led state and local workforce boards to enhance efficiency;
- strengthening the alignment between local workforce areas, labor markets and economic development regions;<sup>24</sup>
- promoting accountability and transparency;
- targeting workforce services to better serve job seekers;
- improving services to individuals with disabilities; and
- adding the Temporary Assistance for Needy Families program as a mandatory partner.<sup>25</sup>

WIOA officially becomes effective on July 1, 2015, the first full program year after enactment. However, the state unified plans and common performance accountability provisions become effective July 1, 2016.<sup>26</sup> The United States Department of Labor is currently in the rulemaking process for WIOA, which it expects to complete by spring of 2015. Until the rulemaking process is complete, the law's specific implementation procedures and processes will remain unclear.<sup>27</sup>

# Effect of Proposed Changes

The bill creates a task force to assist Florida in meeting the requirements of and preparing for the implementation of WIOA. The task force must organize no later than June 1, 2015 and is composed of the following 17 members:

- the President of CareerSource, Florida, Inc., who is required to serve as a member and the chair of the task force; and
- the Executive Director of the Department of Economic Opportunity or his or her designee;
- the Commissioner of Education or his or her designee;

<sup>&</sup>lt;sup>23</sup> "WorkED Consulting," commissioned by CareerSource Florida, Inc., to assist in reviewing WIOA. Documentation is on file with House Economic Development and Tourism Subcommittee staff.

<sup>&</sup>lt;sup>24</sup> CareerSource Florida, Inc., press release, July 22, 2014, on file with the House Economic Development and Tourism Subcommittee.

<sup>&</sup>lt;sup>25</sup> U.S. Department of Labor, Employment and Training Administration, *WIOA Overview*, <u>http://www.doleta.gov/wioa/pdf/WIOA-Overview.pdf</u>.

<sup>&</sup>lt;sup>26</sup> U.S. Department of Labor, Employment and Training Administration, WIOA Fact Sheet, <u>http://www.doleta.gov/wioa/pdf/WIOA-</u> Factsheet.pdf.

<sup>&</sup>lt;sup>27</sup> U.S. Department of Labor, Employment and Training Administration, Workforce Innovation and Opportunity Act of 2014, *available at* http://www.doleta.gov/WIOA/ (last visited Feb. 6, 2015).

- the Chancellor of the Florida College System or his or her designee;
- the Chancellor of the Division of Career and Adult Education of the Department of Education or his or her designee;
- the director of the Division of Vocational Rehabilitation of the Department of Education or his or her designee;
- the director of the Division of Blind Services of the Department of Education or his or her designee;
- the director of the Agency for Persons with Disabilities or his or her designee;
- the Secretary of Elderly Affairs or his or her designee;
- the Secretary of Children and Families or his or her designee;
- the Secretary of Juvenile Justice or his or her designee;
- the Secretary of Corrections or his or her designee;
- the president of Enterprise Florida, Inc., or his or her designee;
- the president of the Florida Workforce Development Association, Inc., or his or her designee;
- the statewide director of the Florida Small Business Development Center Network or his or her designee;
- the president of the Florida Association of Postsecondary Schools and Colleges, Inc., or his or her designee; and
- the president of the Independent Colleges and Universities of Florida, Inc., or his or her designee.

The members of the task force serve without compensation but are entitled to reimbursement for per diem and travel expenses in accordance with s. 112.061, F.S. The bill directs the task force to develop recommendations for Florida's implementation of WIOA, which the task force must submit for approval to CareerSource's Board of Directors. The recommendations must include the following:

- a review of current workforce service delivery programs;
- regional planning design;
- one-stop service delivery design;
- integration of economic development, workforce development, and Florida's education system; and
- development of sector strategies and career pathways.

CareerSource must submit a report containing its approved recommendations to the Governor, the President of the Senate, and Speaker of the House of Representatives by December 1, 2015. Additionally, the bill directs CareerSource to incorporate the task force's approved recommendations into the state's plan required by WIOA. CareerSource's Board of Directors must approve the plan prior to its submittal to the United States Department of Labor and must provide a copy of the plan to the Governor, President of the Senate, and Speaker of the House of Representatives.

The bill provides that the task force is abolished June 30, 2016, or at an earlier date as provided by the task force.

## Workforce Estimating Conference

## **Present Situation**

The Workforce Estimating Conference (WEC) is responsible for developing short- and long-term information on state workforce needs, which is used to develop state and local workforce policy.<sup>28</sup> To develop such information, WEC participants review regional data showing employment in high-skills and high-wage jobs and project future employment trends.<sup>29</sup>

The WEC also semiannually recommends occupations for CareerSource to include in officially adopted statewide demand and regional targeted occupations lists.<sup>30</sup> These lists are used to direct state and federal funds to workforce training programs that prepare individuals for targeted occupations that require vocational certificates and some associate degrees.<sup>31</sup>

CareerSource and the Office of Economic and Demographic Research (EDR) recently reviewed the WEC's practices and determined a need to both improve WEC's labor market forecasting and overall collaboration with DEO, CareerSource and the RWBs.

## **Effect of Proposed Changes**

The bill suspends the WEC from its duties for Fiscal Year 2015-2016, during which time EDR must develop and test an economic model to assess Florida's labor market with respect to supply and demand.

Additionally, the bill requires EDR to submit to the President of the Senate and Speaker of the House of Representatives, a report focusing on the needs of the state planning and budgeting process containing a written explanation of the key assumptions of the economic model and its use, and providing recommendations regarding the role of the WEC. The report is due on or before October 1, 2015 and must include, upon EDR's request, input from DEO, CareerSource, the Department of Education, and the Board of Governors.

- **B. SECTION DIRECTORY:** 
  - Section 1: Amends s. 11.45, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc.
  - Section 2: Amends s. 20.60, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.
  - Section 3: Amends s. 216.136, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., making other technical changes, suspending the Workforce Estimating Conference during FY 2015-2016, and directing the Office of Economic and Demographic Research to submit a report to the Legislature.
  - Section 4: Amends s. 218.077, F.S., removing an expired provision of law.
  - Section 5: Amends s. 288.047, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.
  - Section 6: Amends s. 288.0656, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.

<sup>&</sup>lt;sup>28</sup> Section 216.136, F.S.

 $<sup>\</sup>frac{1}{29}$  *Id*.

 $<sup>\</sup>frac{1}{30}$  Id.

<sup>&</sup>lt;sup>31</sup> More information on the occupations list can be found on DEO's website at: <u>http://www.floridajobs.org/labor-market-information/publications-and-reports/labor-market-information-reports/regional-demand-occupations-list</u> (last visited Feb 5, 2015). **STORAGE NAME:** h7019.TEDAS.DOCX **PAGE: 6 DATE:** 3/9/2015

- Section 7: Amends 288.1252, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.
- Section 8: Amends s. 288.901, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.
- Section 9: Amends s. 288.903, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.
- Section 10: Amends s. 295.22, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.
- Section 11: Amends s. 320.20, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.
- Section 12: Amends s. 331.3051, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc.
- Section 13: Amends s. 331.369, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc.
- Section 14: Amends s. 407.973, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.
- Section 15: Amends s. 409.1451, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc.
- Section 16: Amends s. 413.405, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.
- Section 17: Amends s. 413.407, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.
- Section 18: Amends s. 414.045, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.
- Section 19: Amends s. 414.105, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.
- Section 20: Amends s. 414.106, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc.
- Section 21: Amends s. 414.295, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.
- Section 22: Amends s. 414.55, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc.
- Section 23: Amends s. 420.622, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.
- Section 24: Amends s. 443.091, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.

- Section 25: Amends s. 443.171, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.
- Section 26: Amends s. 443.181, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.
- Section 27: Amends s. 445.003, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.
- Section 28: Amends s. 445.004, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.
- Section 29: Amends s. 445.006, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc.
- Section 30: Amends s. 445.007, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc.
- Section 31: Amends s. 445.0071, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc.
- Section 32: Amends s. 445.008, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.
- Section 33: Amends s. 445.009, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.
- Section 34: Amends s. 445.011, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc.
- Section 35: Amends s. 445.014, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc.
- Section 36: Amends s. 445.016, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc.
- Section 37: Amends s. 445.021, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc.
- Section 38: Amends s. 445.022, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.
- Section 39: Amends s. 445.024, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc.
- Section 40: Amends s. 445.026, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc.
- Section 41: Amends s. 445.028, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.
- Section 42: Amends s. 445.030, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc.

- Section 43: Amends s. 445.033, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.
- Section 44: Amends s. 445.035, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc.
- Section 45: Amends s. 445.038, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc.
- Section 46: Amends s. 445.045, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.
- Section 47: Amends s. 445.048, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.
- Section 48: Amends s. 445.051, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.
- Section 49: Amends s. 445.055, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc.
- Section 50: Amends s. 446.41, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.
- Section 51: Amends s. 446.50, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.
- Section 52: Amends s. 1003.491, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.
- Section 53: Amends s. 1003.492, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc., and making other technical changes.
- Section 54: Amends s. 1003.493, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc.
- Section 55: Amends s. 1003.51, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc.
- Section 56: Amends s. 1003.52, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc.
- Section 57: Amends s. 1004.015, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc.
- Section 58: Amends s. 1011.80, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc.
- Section 59: Amends s. 1011.801, F.S., changing Workforce Florida, Inc., to CareerSource Florida, Inc.
- Section 60: Creates a task force to make recommendations to CareerSource Florida, Inc., for Florida's implementation of the federal Workforce Innovation and Opportunity Act.

Section 61: Provides an effective date.

## **II. FISCAL ANALYSIS & ECONOMIC IMPACT STATEMENT**

## A. FISCAL IMPACT ON STATE GOVERNMENT:

1. Revenues:

None.

2. Expenditures:

The bill may have an insignificant fiscal impact to DEO that is anticipated to be absorbed within the agency's existing resources to support the task force created to implement WIOA.

## B. FISCAL IMPACT ON LOCAL GOVERNMENTS:

1. Revenues:

None.

2. Expenditures:

None.

- C. DIRECT ECONOMIC IMPACT ON PRIVATE SECTOR: None.
- D. FISCAL COMMENTS:

None.

# III. COMMENTS

- A. CONSTITUTIONAL ISSUES:
  - 1. Applicability of Municipality/County Mandates Provision:

The bill does not require a municipality or county to expend funds or to take any action requiring the expenditure of funds. The bill does not reduce the authority that municipalities or counties have to raise revenues in the aggregate. The bill does not require a reduction of the percentage of state tax shared with municipalities or counties.

2. Other:

None.

B. RULE-MAKING AUTHORITY:

None.

C. DRAFTING ISSUES OR OTHER COMMENTS:

None.

## **IV. AMENDMENTS/ COMMITTEE SUBSTITUTE CHANGES**

FLORIDA

OF REPRESENTATIVES

HB 7019

HOUSE

A bill to be entitled 1 An act relating to workforce services; renaming 2 3 Workforce Florida, Inc., as CareerSource Florida, Inc.; amending ss. 11.45, 20.60, 216.136, 218.077, 4 5 288.047, 288.0656, 288.1252, 288.901, 288.903, 295.22, 6 320.20, 331.3051, 331.369, 403.973, 409.1451, 413.405, 7 413.407, 414.045, 414.105, 414.106, 414.295, 414.55, 8 420.622, 443.091, 443.171, 443.181, 445.003, 445.004, 9 445.006, 445.007, 445.0071, 445.008, 445.009, 445.011, 445.014, 445.016, 445.021, 445.022, 445.024, 445.026, 10 445.028, 445.030, 445.033, 445.035, 445.038, 445.045, 11 12 445.048, 445.051, 445.055, 446.41, 446.50, 1003.491, 13 1003.492, 1003.493, 1003.51, 1003.52, 1004.015, 141011.80, and 1011.801, F.S.; conforming provisions to 15 changes made by the act; making technical changes; amending s. 216.136, F.S.; holding in abeyance 16 17 specified provisions relating to the Workforce Estimating Conference; requiring the Office of 18 19 Economic and Demographic Research to develop and test a labor market economic model and submit a report; 20 21 requiring certain agencies to provide input with 22 respect to the report; providing for future repeal; 23 creating a task force on preparation for the state's 24 implementation of the federal Workforce Innovation and 25 Opportunity Act; providing membership and duties of 26 the task force; requiring the task force to submit a

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27	report and recommendations for approval by
28	CareerSource Florida, Inc.; requiring CareerSource
29	Florida, Inc., to submit a specified state plan to the
30	United States Department of Labor; providing for
31	abolishment of the task force; providing an effective
32	date.
33	
34	Be It Enacted by the Legislature of the State of Florida:
35	
36	Section 1. Paragraph (q) of subsection (3) of section
37	11.45, Florida Statutes, is amended to read:
38	11.45 Definitions; duties; authorities; reports; rules
39	(3) AUTHORITY FOR AUDITS AND OTHER ENGAGEMENTSThe
40	Auditor General may, pursuant to his or her own authority, or at
41	the direction of the Legislative Auditing Committee, conduct
42	audits or other engagements as determined appropriate by the
43	Auditor General of:
44	(q) <u>CareerSource Florida, Inc.</u> <del>Workforce Florida, Inc.</del> , or
45	the programs or entities created by CareerSource Florida, Inc.
46	Workforce-Florida, Inc., created pursuant to s. 445.004.
47	Section 2. Paragraphs (a) and (c) of subsection (5) and
48	subsections (6) and (11) of section 20.60, Florida Statutes, are
49	amended to read:
50	20.60 Department of Economic Opportunity; creation; powers
51	and duties
52	(5) The divisions within the department have specific
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53 responsibilities to achieve the duties, responsibilities, and 54 goals of the department. Specifically:

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(a) The Division of Strategic Business Development shall:
1. Analyze and evaluate business prospects identified by
the Governor, the executive director of the department, and
Enterprise Florida, Inc.

59 2. Administer certain tax refund, tax credit, and grant 60 programs created in law. Notwithstanding any other provision of 61 law, the department may expend interest earned from the 62 investment of program funds deposited in the Grants and Donations Trust Fund to contract for the administration of those 63 programs, or portions of the programs, assigned to the 64 65 department by law, by the appropriations process, or by the 66 Governor. Such expenditures shall be subject to review under 67 chapter 216.

68 3. Develop measurement protocols for the state incentive 69 programs and for the contracted entities which will be used to 70 determine their performance and competitive value to the state. Performance measures, benchmarks, and sanctions must be 71 72 developed in consultation with the legislative appropriations 73 committees and the appropriate substantive committees, and are 74 subject to the review and approval process provided in s. 75 216.177. The approved performance measures, standards, and 76 sanctions shall be included and made a part of the strategic 77 plan for contracts entered into for delivery of programs 78 authorized by this section.

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79 4. Develop a 5-year statewide strategic plan. The
80 strategic plan must include, but need not be limited to:

a. Strategies for the promotion of business formation,
expansion, recruitment, and retention through aggressive
marketing, international development, and export assistance,
which lead to more and better jobs and higher wages for all
geographic regions, disadvantaged communities, and populations
of the state, including rural areas, minority businesses, and
urban core areas.

b. The development of realistic policies and programs to
further the economic diversity of the state, its regions, and
their associated industrial clusters.

c. Specific provisions for the stimulation of economic
development and job creation in rural areas and midsize cities
and counties of the state, including strategies for rural
marketing and the development of infrastructure in rural areas.

95 d. Provisions for the promotion of the successful long96 term economic development of the state with increased emphasis
97 in market research and information.

e. Plans for the generation of foreign investment in the
state which create jobs paying above-average wages and which
result in reverse investment in the state, including programs
that establish viable overseas markets, assist in meeting the
financing requirements of export-ready firms, broaden
opportunities for international joint venture relationships, use
the resources of academic and other institutions, coordinate

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105 trade assistance and facilitation services, and facilitate 106 availability of and access to education and training programs 107 that assure requisite skills and competencies necessary to 108 compete successfully in the global marketplace.

109 f. The identification of business sectors that are of 110 current or future importance to the state's economy and to the 111 state's global business image, and development of specific 112 strategies to promote the development of such sectors.

g. Strategies for talent development necessary in the state to encourage economic development growth, taking into account factors such as the state's talent supply chain, education and training opportunities, and available workforce.

117

5. Update the strategic plan every 5 years.

6. Involve Enterprise Florida, Inc.; <u>CareerSource Florida</u>, <u>Inc. Workforce Florida</u>, Inc.; local governments; the general public; local and regional economic development organizations; other local, state, and federal economic, international, and workforce development entities; the business community; and educational institutions to assist with the strategic plan.

124

(c) The Division of Workforce Services shall:

Prepare and submit a unified budget request for
 workforce development in accordance with chapter 216 for, and in
 conjunction with, <u>CareerSource Florida, Inc.</u> Workforce Florida,
 Inc., and its board.

129 2. Ensure that the state appropriately administers federal130 and state workforce funding by administering plans and policies

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131 of <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc., under 132 contract with <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc. 133 The operating budget and midyear amendments thereto must be part 134 of such contract.

a. All program and fiscal instructions to regional
workforce boards shall emanate from the Department of Economic
Opportunity pursuant to plans and policies of <u>CareerSource</u>
<u>Florida, Inc. Workforce-Florida, Inc.</u>, which shall be
responsible for all policy directions to the regional workforce
boards.

b. Unless otherwise provided by agreement with
<u>CareerSource Florida, Inc.</u> Workforce Florida, Inc.,
administrative and personnel policies of the Department of
Economic Opportunity shall apply.

145 3. Implement the state's reemployment assistance program.
146 The Department of Economic Opportunity shall ensure that the
147 state appropriately administers the reemployment assistance
148 program pursuant to state and federal law.

149 4. Assist in developing the 5-year statewide strategic150 plan required by this section.

151 (6)(a) The Department of Economic Opportunity is the 152 administrative agency designated for receipt of federal 153 workforce development grants and other federal funds. The 154 department shall administer the duties and responsibilities 155 assigned by the Governor under each federal grant assigned to 156 the department. The department shall expend each revenue source

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157 as provided by federal and state law and as provided in plans 158 developed by and agreements with CareerSource Florida, Inc. 159 Workforce Florida, Inc. The department may serve as the contract 160 administrator for contracts entered into by CareerSource 161 Florida, Inc. Workforce Florida, Inc., pursuant to s. 162 445.004(5), as directed by CareerSource Florida, Inc. Workforce 163 Florida, Inc.

The Department of Economic Opportunity shall serve as 164 (b) 165 the designated agency for purposes of each federal workforce 166 development grant assigned to it for administration. The 167 department shall carry out the duties assigned to it by the 168 Governor, under the terms and conditions of each grant. The 169 department shall have the level of authority and autonomy 170 necessary to be the designated recipient of each federal grant 171 assigned to it  $\tau$  and shall disburse such grants pursuant to the 172 plans and policies of CareerSource Florida, Inc. Workforce 173 Florida, Inc. The executive director may, upon delegation from 174 the Governor and pursuant to agreement with CareerSource 175 Florida, Inc. Workforce Florida, Inc., sign contracts, grants, 176 and other instruments as necessary to execute functions assigned 177 to the department. Notwithstanding other provisions of law, the department shall administer other programs funded by federal or 178 179 state appropriations, as determined by the Legislature in the 180 General Appropriations Act or other by law.

181

The department shall establish annual performance (11)182 standards for Enterprise Florida, Inc., CareerSource Florida,

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183 <u>Inc. Workforce Florida, Inc.</u>, the Florida Tourism Industry 184 Marketing Corporation, and Space Florida and report annually on 185 how these performance measures are being met in the annual 186 report required under subsection (10).

187 Section 3. Paragraph (b) of subsection (7) of section 188 216.136, Florida Statutes, is amended, and paragraph (d) is 189 added to that subsection, to read:

190 216.136 Consensus estimating conferences; duties and 191 principals.-

192

(7) WORKFORCE ESTIMATING CONFERENCE.-

193 (b) The Workforce Estimating Conference shall review data 194 concerning the local and regional demands for short-term and 195 long-term employment in High-Skills/High-Wage Program jobs, as 196 well as other jobs, which data is generated through surveys 197 conducted as part of the state's Internet-based job matching and labor market information system authorized under s. 445.011. The 198 199 conference shall consider this such data in developing its 200 forecasts for statewide employment demand, including reviewing 201 the local and regional data for common trends and conditions 202 among localities or regions which may warrant inclusion of a 203 particular occupation on the statewide occupational forecasting 204 list developed by the conference. Based upon its review of such 205 survey data, the conference shall also make recommendations 206 semiannually to CareerSource Florida, Inc. Workforce Florida, 207 Inc., on additions or deletions to lists of locally targeted 208 occupations approved by CareerSource Florida, Inc. Workforce

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209 Florida, Inc. 210 (d) Effective July 1, 2015, this subsection shall be held in abeyance and not be implemented. During the 2015-2016 fiscal 211 year only, the Office of Economic and Demographic Research shall 212 213 develop and test an economic model to assess the state's labor 214 market with respect to supply and demand, including 215 identification of critical areas of concern. By October 1, 2015, 216 the Office of Economic and Demographic Research shall submit a 217 report to the President of the Senate and the Speaker of the 218 House of Representatives focusing on the needs of the state 219 planning and budgeting process; containing a written explanation 220 of the key assumptions of the economic model and its use; and 221 providing recommendations regarding the role of the Workforce 222 Estimating Conference. The Department of Economic Opportunity, 223 CareerSource Florida, Inc., the Department of Education, and the 224 Board of Governors of the State University System shall provide 225 input to the Office of Economic and Demographic Research upon 226 request. This paragraph is repealed June 30, 2016. 227 Section 4. Subsections (5) and (6) of section 218.077, 228 Florida Statutes, are amended to read: 229 218.077 Wage and employment benefits requirements by 230 political subdivisions; restrictions.-231 (5) (a) There is created the Employer-Sponsored Benefits 232 Study Task Force. Workforce Florida, Inc., shall provide 233 administrative and staff support services relating to the functions of the task force. The task force shall organize by 234 Page 9 of 118

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235	September 1, 2013. The task force shall be composed of 11
236	members. The President of Workforce Florida, Inc., shall serve
237	as a member and chair of the task force. The Speaker of the
238	House of Representatives shall appoint one member who is an
239	economist with a background in business economics. The President
240	of the Senate shall appoint one member who is a physician
241	licensed under chapter-458 or chapter 459 with at least 5 years
242	of experience in the active practice of medicine. In addition,
243	the President of the Senate and the Speaker of the House of
244	Representatives shall each appoint four additional members to
245	the task force. The four appointments from the President of the
246	Senate and the four appointments from the Speaker of the House
247	of Representatives must each include:
248	1. A member of the Legislature.
249	2. An owner of a business in this state which employs
250	fewer-than-50 people.
251	3. An owner or representative of a business in this state
252	which employs more than 50 people.
253	4. A representative of an organization who represents the
254	nonmanagement employees of a business.
255	(b) Members of the task force shall serve without
256	compensation, but are entitled to reimbursement for per diem and
257	travel expenses in accordance with s. 112.061.
258	(c) The purpose of the task force is to analyze employment
259	benefits and the impact of state preemption of the regulation of
260	such benefits. The task force shall develop a report that
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261 includes its findings and recommendations for legislative action 262 regarding the regulation of employment benefits. The task force 263 shall submit the report to the Governor, the President of the Senate, and the Speaker of the House of Representatives by 264 265 January 15, 2014. 266 (d) This subsection is repealed June 30, 2014. 267 (5) (5) (6) This section does not prohibit a federally 268 authorized and recognized tribal government from requiring 269 employment benefits for a person employed within a territory 270 over which the tribe has jurisdiction. 271 Section 5. Section 288.047, Florida Statutes, is amended 272 to read: 273 288.047 Quick-response training for economic development.-274 (1)The Quick-Response Training Program is created to meet 275 the workforce-skill needs of existing, new, and expanding 276 industries. The program shall be administered by CareerSource 277 Florida, Inc. Workforce Florida, Inc., in conjunction with 278 Enterprise Florida, Inc., and the Department of Education. 279 CareerSource Florida, Inc. Workforce Florida, Inc., shall adopt 280 guidelines for the administration of this program, - Workforce 281 Florida, Inc., shall provide technical services, and shall 282 identify businesses that seek services through the program. 283 CareerSource Florida, Inc. Workforce Florida, Inc., may contract 284 with Enterprise Florida, Inc., or administer this program 285 directly, if it is determined that such an arrangement maximizes 286 the amount of the Quick Response grant going to direct services.

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287 CareerSource Florida, Inc. Workforce Florida, Inc., (2)shall ensure that instruction funded pursuant to this section is 288 not available through the local community college or school 289 290 district and that the instruction promotes economic development 291 by providing specialized training to new workers or retraining 292 for current employees to meet changing skill requirements caused 293 by new technology or new product lines and to prevent potential 294 layoffs. Such funds may not be expended to provide training for instruction related to retail businesses or to reimburse 295 296 businesses for trainee wages. Funds made available pursuant to 297 this section may not be expended in connection with the relocation of a business from one community to another community 298 299 in this state unless CareerSource Florida, Inc. Workforce 300 Florida, Inc., determines that, in the absence of without such 301 relocation, the business will move outside this state or 302 determines that the business has a compelling economic rationale 303 for the relocation which creates additional jobs. Requests for funding may be submitted to through the 304 (3) 305 Quick-Response Training Program by may be produced through

306 inquiries from a specific business or industry, <u>through</u> 307 inquiries from a school district director of career education or 308 community college occupational dean on behalf of a business or 309 industry, or through official state or local economic 310 development efforts. In allocating funds for the purposes of the 311 program, <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc., 312 shall establish criteria for approval of requests for funding

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313 and shall select the entity that provides the most efficient, cost-effective instruction meeting such criteria. Program funds 314 may be allocated to a any career center, community college, or 315 316 state university. Program funds may be allocated to private 317 postsecondary institutions only after upon a review that 318 includes, but is not limited to, accreditation and licensure 319 documentation and prior approval by CareerSource Florida, Inc. 320 Workforce Florida, Inc. Instruction funded through the program 321 must terminate when participants demonstrate competence at the 322 level specified in the request; however, the grant term may not 323 exceed 24 months. Costs and expenditures for the Quick-Response Training Program must be documented and separated from those 324 325 incurred by the training provider.

326 For the first 6 months of each fiscal year, (4) 327 CareerSource Florida, Inc. Workforce-Florida, Inc., shall set 328 aside 30 percent of the amount appropriated by the Legislature 329 for the Quick-Response Training Program by the Legislature to 330 fund instructional programs for businesses located in an 331 enterprise zone or brownfield area. Any unencumbered funds 332 remaining undisbursed from this set-aside at the end of the 6month period may be used to provide funding for a any program 333 that qualifies qualifying for funding pursuant to this section. 334

(5) Prior to the allocation of funds for <u>a</u> any request
<u>made</u> pursuant to this section, <u>CareerSource Florida</u>, <u>Inc.</u>
<del>Workforce Florida</del>, <u>Inc.</u>, shall prepare a grant agreement between
the business or industry requesting funds, the educational

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339 institution receiving funding through the program, and 340 <u>CareerSource Florida, Inc.</u> Workforce-Florida, Inc. Such 341 agreement must include, but is not limited to:

(a) An identification of the personnel necessary to
conduct the instructional program, the qualifications of such
personnel, and the respective responsibilities of the parties
for paying costs associated with the employment of such
personnel.

347 (b) An identification of the estimated length of the348 instructional program.

(c) An identification of all direct, training-related costs, including tuition and fees, curriculum development, books and classroom materials, and overhead or indirect costs, not to exceed 5 percent of the grant amount.

353 (d) An identification of special program requirements that354 are not addressed otherwise in the agreement.

355 Permission to access information specific to the wages (e) 356 and performance of participants upon the completion of 357 instruction for evaluation purposes. Information which, if 358 released, would disclose the identity of the person to whom the information pertains or disclose the identity of the person's 359 employer is confidential and exempt from the provisions of s. 360 361 119.07(1). The agreement must specify that any evaluations 362 published subsequent to the instruction may not identify the 363 employer or any individual participant.

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(6) For the purposes of this section, CareerSource

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365 <u>Florida, Inc.</u> Workforce Florida, Inc., may accept grants of 366 money, materials, services, or property of any kind from any 367 agency, corporation, or individual.

368 (7)In providing instruction pursuant to this section, 369 materials that relate to methods of manufacture or production, 370 potential trade secrets, business transactions, or proprietary 371 information received, produced, ascertained, or discovered by 372 employees of the respective departments, district school boards, 373 community college district boards of trustees, or other 374 personnel employed for the purposes of this section is 375 confidential and exempt from the provisions of s. 119.07(1). The 376 state may seek copyright protection for all instructional 377 materials and ancillary written documents developed wholly or 378 partially with state funds as a result of instruction provided 379 pursuant to this section, except for materials that are 380 confidential and exempt from the provisions of s. 119.07(1).

381 (8) The There is created a Quick-Response Training Program 382 is created to provide assistance to for participants in the 383 welfare transition program. CareerSource Florida, Inc. Workforce 384 Florida, Inc., may award quick-response training grants and 385 develop applicable guidelines for the training of participants 386 in the welfare transition program. In addition to a local 387 economic development organization, grants must be endorsed by 388 the applicable regional workforce board.

(a) Training funded pursuant to this subsection may notexceed 12 months, and may be provided by the local community

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391 college, school district, regional workforce board, or the 392 business employing the participant, including on-the-job 393 training. Training will provide entry-level skills to new 394 workers, including those employed in retail, who are 395 participants in the welfare transition program.

(b) Participants trained pursuant to this subsection must
 be employed at a job paying at least wage not less than \$6 per
 hour.

(c) Funds made available pursuant to this subsection may be expended in connection with the relocation of a business from one community to another community if approved by <u>CareerSource</u> Florida, Inc. Workforce Florida, Inc.

403 (9) Notwithstanding any other provision of law, eligible
404 matching contributions received under this section from the
405 Quick-Response Training Program under this section may be
406 counted toward the private sector support of Enterprise Florida,
407 Inc., under s. 288.904.

CareerSource Florida, Inc. Workforce Florida, Inc., 408 (10)409 and Enterprise Florida, Inc., shall coordinate and cooperate 410 ensure maximum coordination and cooperation in administering 411 this section so, in such a manner that any division of 412 responsibility between the two organizations which relates to 413 marketing or administering the Quick-Response Training Program 414 is not apparent to a business that inquires about or applies for funding under this section. A business shall be provided with a 415 single point of contact for information and assistance. 416

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417	Section 6. Paragraph (a) of subsection (6) of section
418	288.0656, Florida Statutes, is amended to read:
419	288.0656 Rural Economic Development Initiative
420	(6)(a) By August 1 of each year, the head of each of the
421	following agencies and organizations shall designate a deputy
422	secretary or higher-level staff person from within the agency or
423	organization to serve as the REDI representative for the agency
424	or organization:
425	1. The Department of Transportation.
426	2. The Department of Environmental Protection.
427	3. The Department of Agriculture and Consumer Services.
428	4. The Department of State.
429	5. The Department of Health.
430	6. The Department of Children and Families.
431	7. The Department of Corrections.
432	8. The Department of Education.
433	9. The Department of Juvenile Justice.
434	10. The Fish and Wildlife Conservation Commission.
435	11. Each water management district.
436	12. Enterprise Florida, Inc.
437	13. <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc.
438	14. VISIT Florida.
439	15. The Florida Regional Planning Council Association.
440	16. The Agency for Health Care Administration.
441	17. The Institute of Food and Agricultural Sciences
442	(IFAS).
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444	An alternate for each designee shall also be chosen, and the
445	names of the designees and alternates shall be sent to the
446	executive director of the department.
447	Section 7. Paragraph (e) of subsection (3) of section
448	288.1252, Florida Statutes, is amended to read:
449	288.1252 Florida Film and Entertainment Advisory Council;
450	creation; purpose; membership; powers and duties
451	(3) MEMBERSHIP
452	(e) In addition to the 17 appointed members of the
453	council, one A representative from each of Enterprise Florida,
454	Inc., <u>CareerSource Florida, Inc.</u> a representative of Workforce
455	<del>Florida, Inc.</del> , and <del>a representative of</del> VISIT Florida shall serve
456	as ex officio, nonvoting members of the council <del>, and shall be in</del>
457	addition to the 17 appointed members of the council.
458	Section 8. Paragraph (a) of subsection (5) of section
459	288.901, Florida Statutes, is amended to read:
460	288.901 Enterprise Florida, Inc
461	(5) APPOINTED MEMBERS OF THE BOARD OF DIRECTORS
462	(a) In addition to the Governor or <u>his or her</u> <del>the</del>
463	Governor's designee, the board of directors shall consist of the
464	following appointed members:
465	1. The Commissioner of Education or <u>his or her</u> <del>the</del>
466	<del>commissioner's</del> designee.
467	2. The Chief Financial Officer or his or her designee.
468	3. The Attorney General or his or her designee.
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469 4. The Commissioner of Agriculture or his or her designee. 470 The chairperson of the board of directors of 5. CareerSource Florida, Inc. Workforce Florida, Inc. 471 472 6. The Secretary of State or his or her the secretary's 473 designee. 474 7. Twelve members from the private sector, six of whom 475 shall be appointed by the Governor, three of whom shall be 476 appointed by the President of the Senate, and three of whom 477 shall be appointed by the Speaker of the House of 478 Representatives. Members appointed by the Governor are subject 479 to Senate confirmation. 480 Section 9. Subsection (6) of section 288.903, Florida 481 Statutes, is amended to read: 482 288.903 Duties of Enterprise Florida, Inc.-Enterprise 483 Florida, Inc., shall have the following duties: 484 (6)In coordination with CareerSource Florida, Inc. 485 Workforce Florida, Inc., identify education and training programs that will ensure that Florida businesses have access to 486 487 a skilled and competent workforce necessary to compete 488 successfully in the domestic and global marketplace. 489 Section 10. Paragraph (d) of subsection (3) of section 490 295.22, Florida Statutes, is amended to read: 491 295.22 Veterans Employment and Training Services Program.-492 ADMINISTRATION.-Florida Is For Veterans, Inc., shall (3) 493 administer the Veterans Employment and Training Services Program 494 and perform all of the following functions: Page 19 of 118

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495 Create a grant program to provide funding to assist (d) 496 veterans in meeting the workforce-skill needs of businesses 497 seeking to hire veterans, establish criteria for approval of 498 requests for funding, and maximize the use of funding for this 499 program. Grant funds may be used only in the absence of 500 available veteran-specific federally funded programs. Grants may 501 fund specialized training specific to a particular business.

502 Grant funds may be allocated to any training provider 1. 503 selected by the business, including a career center, a Florida 504 College System institution, a state university, or an in-house 505 training provider of the business. If grant funds are used to 506 provide a technical certificate, a licensure, or a degree, funds 507 may be allocated only upon a review that includes, but is not 508 limited to, documentation of accreditation and licensure 509 documentation. Instruction funded through the program terminates 510 must terminate when participants demonstrate competence at the 511 level specified in the request but; however, the grant term may 512 not exceed 48 months. Preference shall be given to target 513 industry businesses, as defined in s. 288.106, and to businesses 514 in the defense supply, cloud virtualization, or commercial 515 aviation manufacturing industries.

516 Costs and expenditures for the grant program must be 2. 517 documented and separated from those incurred by the training 518 provider. Costs and expenditures shall be limited to \$8,000 per veteran trainee. Eligible costs and expenditures include: 519 Tuition and fees. 520 a.

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521 b. Curriculum development. 522 с. Books and classroom materials. Rental fees for facilities at public colleges and 523 d. 524 universities, including virtual training labs. 525 Overhead or indirect costs not to exceed 5 percent of e. 526 the grant amount. Before funds are allocated for a request pursuant to 527 3. 528 this section, the corporation shall prepare a grant agreement 529 between the business requesting funds, the educational 530 institution or training provider receiving funding through the 531 program, and the corporation. Such agreement must include, but need not be limited to: 532 533 a. Identification of the personnel necessary to conduct the instructional program, the qualifications of such personnel, 534 535 and the respective responsibilities of the parties for paying 536 costs associated with the employment of such personnel. Identification of the match provided by the business, 537 b. 538 including cash and in-kind contributions, equal to at least 50 539 percent of the total grant amount. 540 Identification of the estimated duration of the с. 541 instructional program. 542 d. Identification of all direct, training-related costs. 543 e. Identification of special program requirements that are not otherwise addressed in the agreement. 544 545 Permission to access aggregate information specific to f. 546 the wages and performance of participants upon the completion of Page 21 of 118

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547 instruction for evaluation purposes. The agreement must specify 548 that any evaluation published subsequent to the instruction may 549 not identify the employer or any individual participant.

4. A business may receive a grant under the Quick-Response Training Program created under s. 288.047 and a grant under this section for the same veteran trainee. If a business receives funds under both programs, one grant agreement may be entered into with <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc., as the grant administrator.

556 Section 11. Subsection (4) of section 320.20, Florida 557 Statutes, is amended to read:

558 320.20 Disposition of license tax moneys.—The revenue 559 derived from the registration of motor vehicles, including any 560 delinquent fees and excluding those revenues collected and 561 distributed under the provisions of s. 320.081, must be 562 distributed monthly, as collected, as follows:

563 Notwithstanding any other provision of law except (4) 564 subsections (1), (2), and (3), \$10 million shall be deposited 565 annually into the State Transportation Trust Fund solely for the 566 purposes of funding the Florida Seaport Transportation and 567 Economic Development Program as provided in chapter 311 and for 568 funding seaport intermodal access projects of statewide 569 significance as provided in s. 341.053. Such revenues shall be 570 distributed to any port listed in s. 311.09(1), to be used for 571 funding projects as follows:

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(a) For any seaport intermodal access projects that are

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573 identified in the 1997-1998 Tentative Work Program of the 574 Department of Transportation, up to the amounts needed to offset 575 the funding requirements of this section.

576 For seaport intermodal access projects as described in (b) 577 s. 341.053(6) which are identified in the 5-year Florida Seaport 578 Mission Plan as provided in s. 311.09(3). Funding for such 579 projects shall be on a matching basis as mutually determined by 580 the Florida Seaport Transportation and Economic Development 581 Council and the Department of Transportation if a minimum of 25 582 percent of total project funds come from any port funds, local 583 funds, private funds, or specifically earmarked federal funds.

584 (c) On a 50-50 matching basis for projects as described in 585 s. 311.07(3)(b).

(d) For seaport intermodal access projects that involve
the dredging or deepening of channels, turning basins, or
harbors; or the rehabilitation of wharves, docks, or similar
structures. Funding for such projects requires a 25 percent
match of the funds received pursuant to this subsection.
Matching funds must come from any port funds, federal funds,
local funds, or private funds.

593

594 Such revenues may be assigned, pledged, or set aside as a trust 595 for the payment of principal or interest on bonds, tax 596 anticipation certificates, or other form of indebtedness issued 597 by an individual port or appropriate local government having 598 jurisdiction thereof, or collectively by interlocal agreement

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599 among any of the ports, or used to purchase credit support to 600 permit such borrowings. However, such debt is not a general 601 obligation of the state. This state covenants with holders of 602 such revenue bonds or other instruments of indebtedness issued 603 hereunder that it will not repeal, or impair, or amend this 604 subsection in a any manner that will materially and adversely 605 affect the rights of holders while so long as bonds authorized 606 by this subsection remain are outstanding. Any Revenues that are 607 not pledged to the repayment of bonds as authorized by this 608 section may be used for purposes authorized under the Florida 609 Seaport Transportation and Economic Development Program. This 610 revenue source is in addition to any amounts provided for and appropriated in accordance with s. 311.07 and subsection (3). 611 612 The Florida Seaport Transportation and Economic Development 613 Council shall approve distribution of funds to ports for 614 projects that have been approved pursuant to s. 311.09(5) - (8), 615 or for seaport intermodal access projects identified in the 5-616 year Florida Seaport Mission Plan as provided in s. 311.09(3) 617 and mutually agreed upon by the Florida Seaport Transportation 618 and Economic Development Council and the Department of 619 Transportation. All contracts for actual construction of 620 projects authorized by this subsection must include a provision 621 encouraging employment of participants in the welfare transition 622 program. The goal for such employment is 25 percent of all new 623 employees employed specifically for the project, unless the 624 Department of Transportation and the Florida Seaport

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625 Transportation and Economic Development Council demonstrate that 626 such a requirement would severely hamper the successful completion of the project. In such an instance, CareerSource 627 628 Florida, Inc. Workforce Florida, Inc., shall establish an 629 appropriate percentage of employees who are participants in the 630 welfare transition program. The council and the Department of 631 Transportation may perform such acts as are required to 632 facilitate and implement the provisions of this subsection. To 633 better enable the ports to cooperate to their mutual advantage, the governing body of each port may exercise powers provided to 634 635 municipalities or counties in s. 163.01(7)(d) subject to the 636 provisions of chapter 311 and special acts, if any, pertaining to a port. The use of funds provided pursuant to this subsection 637 is limited to eligible projects listed in this subsection. The 638 639 revenues available under this subsection may not be pledged to 640 the payment of any bonds other than the Florida Ports Financing Commission Series 1996 and Series 1999 Bonds currently 641 642 outstanding; however, such revenues may be pledged to secure payment of refunding bonds to refinance the Florida Ports 643 644 Financing Commission Series 1996 and Series 1999 Bonds. Refunding bonds secured by revenues available under this 645 646 subsection may not be issued with a final maturity later than 647 the final maturity of the Florida Ports Financing Commission Series 1996 and Series 1999 Bonds and may not or which provide 648 649 for higher debt service in any year than is currently payable on such bonds. Any revenue bonds or other indebtedness issued after 650

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July 1, 2000, other than refunding bonds shall be issued by the
Division of Bond Finance at the request of the Department of
Transportation pursuant to the State Bond Act.

Section 12. Subsections (2) and (9) of section 331.3051,
Florida Statutes, are amended to read:

331.3051 Duties of Space Florida.-Space Florida shall:

657 (2) Enter into agreement with the Department of Education,
658 the Department of Transportation, Enterprise Florida, Inc., and
659 <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc., for the
660 purpose of implementing this act.

Carry out its responsibility for workforce development 661 (9) by coordinating with CareerSource Florida, Inc. Workforce 662 663 Florida, Inc., community colleges, colleges, public and private 664 universities, and other public and private partners to develop a 665 plan to retain, train, and retrain workers, from entry-level 666 skills training through to technician-level, and 4-year degrees 667 and higher, with the skills most relevant to aerospace employers. 668

669 Section 13. Subsections (2), (4), and (5) of section 670 331.369, Florida Statutes, are amended to read:

331.369 Space Industry Workforce Initiative.-

(2) <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc.,
shall coordinate development of a Space Industry Workforce
Initiative in partnership with Space Florida, public and private
universities, community colleges, and other training providers
approved by the board. The purpose of the initiative is to use

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677 or revise existing programs and to develop innovative new
678 programs to address the workforce needs of the aerospace
679 industry.

(4) <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc.,
with the assistance of Space Florida, shall convene
representatives from the aerospace industry to identify the
priority training and education needs of the industry and to
appoint a team to design programs to meet the priority needs.

(5) <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc., as
part of its statutorily prescribed annual report to the
Legislature, shall provide recommendations for policies,
programs, and funding to enhance the workforce needs of the
aerospace industry.

690 Section 14. Paragraph (c) of subsection (3) of section 691 403.973, Florida Statutes, is amended to read:

692 403.973 Expedited permitting; amendments to comprehensive 693 plans.-

694 (3)

695 At the request of a county or municipal government, (C) 696 the Department of Economic Opportunity or a Quick Permitting 697 County may certify projects located in counties where the ratio 698 of new jobs per participant in the welfare transition program, as determined by CareerSource Florida, Inc. Workforce Florida, 699 700 Inc., is less than one or otherwise critical, as eligible for 701 the expedited permitting process. Such projects must meet the numerical job creation criteria for job creation specified in of 702

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703 this subsection, but the jobs created by the project do not have 704 to be high-wage jobs that diversify the state's economy.

Section 15. Paragraph (c) of subsection (7) of section409.1451, Florida Statutes, is amended to read:

409.1451 The Road-to-Independence Program.-

708 INDEPENDENT LIVING SERVICES ADVISORY COUNCIL.-The (7)709 secretary shall establish the Independent Living Services 710 Advisory Council for the purpose of reviewing and making 711 recommendations concerning the implementation and operation of 712 the provisions of s. 39.6251 and the Road-to-Independence 713 Program. The advisory council shall function as specified in this subsection until the Legislature determines that the 714 715 advisory council can no longer provide a valuable contribution 716 to the department's efforts to achieve the goals of the services 717 designed to enable a young adult to live independently.

718 Members of the advisory council shall be appointed by (C) 719 the secretary of the department. The membership of the advisory 720 council must include, at a minimum, representatives from the 721 headquarters and regional offices of the Department of Children 722 and Families, community-based care lead agencies, the Department 723 of Juvenile Justice, the Department of Economic Opportunity, the 724 Department of Education, the Agency for Health Care 725 Administration, the State Youth Advisory Board, CareerSource 726 Florida, Inc. Workforce Florida, Inc., the Statewide Guardian Ad Litem Office, foster parents, recipients of services and funding 727 728 through the Road-to-Independence Program, and advocates for

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729 children in care. The secretary shall determine the length of 730 the term to be served by each member appointed to the advisory 731 council, which may not exceed 4 years. Section 16. Paragraph (k) of subsection (1) and subsection 732 733 (9) of section 413.405, Florida Statutes, are amended to read: 413.405 Florida Rehabilitation Council.-There is created 734 the Florida Rehabilitation Council to assist the division in the 735 736 planning and development of statewide rehabilitation programs 737 and services, to recommend improvements to such programs and 738 services, and to perform the functions listed in this section. 739 (1) The council shall be composed of: At least one representative of the board of directors 740 (k) 741 of CareerSource Florida, Inc. Workforce Florida, Inc. 742 (9) In addition to the other functions specified in this 743 section, the council shall, after consulting with the board of 744 directors of CareerSource Florida, Inc. Workforce Florida, Inc.: 745 Review, analyze, and advise the division regarding the (a) 746 performance of the responsibilities of the division under Title 747 I of the act, particularly responsibilities relating to: Eligibility, including order of selection. 748 1. 749 2. The extent, scope, and effectiveness of services 750 provided. 751 3. Functions performed by state agencies which that affect 752 or potentially affect the ability of individuals with 753 disabilities to achieve in achieving employment outcomes under 754 Title I.

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(b) In partnership with the division:

7561. Develop, agree to, and review state goals and757priorities in accordance with 34 C.F.R. s. 361.29(c); and

2. Evaluate the effectiveness of the vocational
rehabilitation program and submit reports of progress to the
Governor, the President of the Senate, the Speaker of the House
of Representatives, and the United States Secretary of Education
in accordance with 34 C.F.R. s. 361.29(e).

(c) Advise the department and the division and assist in the preparation of the state plan and amendments to the plan, applications, reports, needs assessments, and evaluations required by Title I.

767 (d) To the extent feasible, conduct a review and analysis768 of the effectiveness of, and consumer satisfaction with:

769 1. The functions performed by state agencies and other 770 public and private entities responsible for performing functions 771 for individuals who have disabilities.

772

2. Vocational rehabilitation services:

a. Provided or paid for from funds made available underthe act or through other public or private sources.

b. Provided by state agencies and other public and private
entities responsible for providing vocational rehabilitation
services to individuals who have disabilities.

The employment outcomes achieved by eligible
individuals receiving services under this part, including the
availability of health or other employment benefits in

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781 connection with those employment outcomes.

(e) Prepare and submit an annual report on the status of
vocational rehabilitation programs in the state to the Governor,
the President of the Senate, the Speaker of the House of
Representatives, and the United States Secretary of Education
and make the report available to the public.

787 (f) Coordinate with other councils within Florida, 788 including the Florida Independent Living Council, the advisory 789 panel established under s. 612(a)(21) of the Individuals with 790 Disabilities Education Act, 20 U.S.C. s. 1412(a)(21), the State 791 Planning Council described in s. 124 of the Developmental 792 Disabilities Assistance and Bill of Rights Act, 42 U.S.C. s. 793 15024, the state mental health planning council established 794 under s. 1914 of the Public Health Service Act, 42 U.S.C. s. 795 300x-3, and the board of directors of CareerSource Florida, Inc. 796 Workforce Florida, Inc.

(g) Advise the department and division and provide for
coordination and the establishment of working relationships
among the department, the division, the Florida Independent
Living Council, and centers for independent living in the state.

801 (h) Perform other functions that are consistent with the 802 duties and responsibilities of the council under this section.

803 Section 17. Paragraph (a) of subsection (1) of section 804 413.407, Florida Statutes, is amended to read:

413.407 Assistive Technology Advisory Council.—There is
 created the Assistive Technology Advisory Council, responsible

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807	for ensuring consumer involvement in the creation, application,
808	and distribution of technology-related assistance to and for
809	persons who have disabilities. The council shall fulfill its
810	responsibilities through statewide policy development, both
811	state and federal legislative initiatives, advocacy at both the
812	state and federal level, planning of statewide resource
813	allocations, policy-level management, reviews of both consumer
814	responsiveness and the adequacy of program service delivery, and
815	by performing the functions listed in this section.
816	(1)(a) The council shall be composed of:
817	1. Individuals who have disabilities and who are assistive
818	technology consumers or family members or guardians of those
819	individuals.
820	2. Representatives of consumer organizations concerned
821	with assistive technology.
822	3. Representatives of business and industry, including the
823	insurance industry, concerned with assistive technology.
824	4. A representative of the Division of Vocational
825	Rehabilitation.
826	5. A representative of the Division of Blind Services.
827	6. A representative of the Florida Independent Living
828	Council.
829	7. A representative of <u>CareerSource Florida, Inc.</u>
830	Workforce Florida, Inc.
831	8. A representative of the Department of Education.
832	9. Representatives of other state agencies that provide or
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833 coordinate services for persons with disabilities. 834 835 Total membership on the council may shall not exceed 27 at any 836 one time. A majority of the members shall be appointed in 837 accordance with subparagraph 1. 838 Section 18. Section 414.045, Florida Statutes, is amended 839 to read: 840 414.045 Cash assistance program.-Cash assistance families include any families receiving cash assistance payments from the 841 842 state program for temporary assistance for needy families as 843 defined in federal law, whether such funds are from federal 844 funds, state funds, or commingled federal and state funds. Cash 845 assistance families may also include families receiving cash 846 assistance through a program defined as a separate state 847 program. For reporting purposes, families receiving cash 848 (1)849 assistance shall be grouped into the following categories. The 850 department may develop additional groupings in order to comply 851 with federal reporting requirements, to comply with the data-852 reporting needs of the board of directors of CareerSource 853 Florida, Inc. Workforce Florida, Inc., or to better inform the 854 public of program progress. 855 Work-eligible cases.-Work-eligible cases shall (a) include: 856 Families containing an adult or a teen head of 857 1. 858 household, as defined by federal law. These cases are generally Page 33 of 118

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859	subject to the work activity requirements provided in s. 445.024
860	and the time limitations on benefits provided in s. 414.105.
861	2. Families with a parent where the parent's needs have
862	been removed from the case due to sanction or disqualification
863	shall be considered work-eligible cases to the extent that such
864	cases are considered in the calculation of federal participation
865	rates or would be counted in such calculation in future months.
866	3. Families participating in transition assistance
867	programs.
868	4. Families otherwise eligible for temporary cash
869	assistance which that receive diversion services, a severance
870	payment, or participate in the relocation program.
871	(b) Child-only casesChild-only cases include cases that
872	do not have an adult or teen head of household as defined in
873	federal law. Such cases include:
874	1. Children in the care of caretaker relatives, if where
875	the caretaker relatives choose to have their needs excluded in
876	the calculation of the amount of cash assistance.
877	2. Families in the Relative Caregiver Program as provided
878	in s. 39.5085.
879	3. Families in which the only parent in a single-parent
880	family or both parents in a two-parent family receive
881	supplemental security income (SSI) benefits under Title XVI of
882	the Social Security Act, as amended. To the extent permitted by
883	federal law, individuals receiving SSI shall be excluded as
884	household members in determining the amount of cash assistance,
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885 and such cases shall not be considered families containing an 886 adult. Parents or caretaker relatives who are excluded from the 887 cash assistance group due to receipt of SSI may choose to 888 participate in work activities. An individual whose ability to 889 participate in work activities is limited who volunteers to 890 participate in work activities activity but whose ability to 891 participate in work activities is limited shall be assigned to 892 work activities consistent with such limitations. An individual 893 who volunteers to participate in a work activity may receive 894 child care or support services consistent with such 895 participation.

4. Families <u>in which</u> where the only parent in a singleparent family or both parents in a two-parent family are not eligible for cash assistance due to immigration status or other limitation of federal law. To the extent required by federal law, such cases shall not be considered families containing an adult.

5. To the extent permitted by federal law and subject to appropriations, special needs children who have been adopted pursuant to s. 409.166 and whose adopting family qualifies as a needy family under the state program for temporary assistance for needy families. Notwithstanding any provision to the contrary in s. 414.075, s. 414.085, or s. 414.095, a family shall be considered a needy family if:

a. The family is determined by the department to have anincome below 200 percent of the federal poverty level;

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911 The family meets the requirements of s. 414.095(2) and b. 912 (3) related to residence, citizenship, or eligible noncitizen 913 status; and 914 с. The family provides any information that may be 915 necessary to meet federal reporting requirements specified under Part A of Title IV of the Social Security Act. 916 917 918 Families described in subparagraph 1., subparagraph 2., or 919 subparagraph 3. may receive child care assistance or other 920 supports or services so that the children may continue to be 921 cared for in their own homes or in the homes of relatives. Such 922 assistance or services may be funded from the temporary 923 assistance for needy families block grant to the extent 924 permitted under federal law and to the extent funds have been 925 provided in the General Appropriations Act. 926 (2) Oversight by the board of directors of CareerSource 927 Florida, Inc. Workforce Florida, Inc., and the service delivery 928 and financial planning responsibilities of the regional 929 workforce boards shall apply to the families defined as work-930 eligible cases in paragraph (1)(a). The department shall be 931 responsible for program administration related to families in 932 groups defined in paragraph (1)(b), and the department shall 933 coordinate such administration with the board of directors of 934 CareerSource Florida, Inc. Workforce Florida, Inc., to the 935 extent needed for operation of the program. 936 Section 19. Subsections (1) and (3) of section 414.105,

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937 Florida Statutes, are amended to read:

938 414.105 Time limitations of temporary cash assistance.939 Except as otherwise provided in this section, an applicant or
940 current participant shall receive temporary cash assistance for
941 no more than a lifetime cumulative total of 48 months, unless
942 otherwise provided by law.

943 (1) Hardship exemptions <u>from</u> to the time limitations 944 provided in this section <u>may not exceed</u> <del>shall be limited to</del> 20 945 percent of the average monthly caseload, as determined by the 946 department in cooperation with <u>CareerSource Florida, Inc.</u> 947 <del>Workforce Florida, Inc.</del> Criteria for hardship exemptions 948 include:

949 (a) Diligent participation in activities, combined with950 inability to obtain employment.

951 (b) Diligent participation in activities, combined with
952 extraordinary barriers to employment, including the conditions
953 which may result in an exemption to work requirements.

954 (c) Significant barriers to employment, combined with a 955 need for additional time.

956 (d) Diligent participation in activities and a need by 957 teen parents for an exemption in order to have 24 months of 958 eligibility beyond receipt of the high school diploma or 959 equivalent.

960 (e) A recommendation of extension for a minor child of a
961 participating family that has reached the end of the eligibility
962 period for temporary cash assistance. The recommendation must be

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963 the result of a review <u>that</u> which determines that the 964 termination of the child's temporary cash assistance would be 965 likely to result in the child being placed into emergency 966 shelter or foster care.

967 (3) The department, in cooperation with <u>CareerSource</u>
968 <u>Florida, Inc.</u> Workforce Florida, Inc., shall establish a
969 procedure for approving hardship exemptions and for reviewing
970 hardship cases at least once every 2 years. Regional workforce
971 boards may assist in making these determinations.

972 Section 20. Section 414.106, Florida Statutes, is amended 973 to read:

974 414.106 Exemption from public meetings law.-That portion 975 of a meeting held by the department, CareerSource Florida, Inc. 976 Workforce Florida, Inc., or a regional workforce board or local 977 committee created pursuant to s. 445.007 at which personal 978 identifying information contained in records relating to 979 temporary cash assistance is discussed is exempt from s. 286.011 980 and s. 24(b), Art. I of the State Constitution if the 981 information identifies a participant, a participant's family, or 982 a participant's family or household member.

983 Section 21. Subsection (1) of section 414.295, Florida 984 Statutes, is amended to read:

985 414.295 Temporary cash assistance programs; public records 986 exemption.-

987 (1) Personal identifying information of a temporary cash 988 assistance program participant, a participant's family, or a

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989 participant's family or household member, except for information 990 identifying a parent who does not live in the same home as the 991 child, which is held by the department, the Office of Early 992 Learning, CareerSource Florida, Inc. Workforce Florida, Inc., 993 the Department of Health, the Department of Revenue, the 994 Department of Education, or a regional workforce board or local 995 committee created pursuant to s. 445.007 is confidential and 996 exempt from s. 119.07(1) and s. 24(a), Art. I of the State 997 Constitution. Such confidential and exempt information may be 998 released for purposes directly connected with:

999 The administration of the temporary assistance for (a) 1000 needy families plan under Title IV-A of the Social Security Act, 1001 as amended, by the department, the Office of Early Learning, 1002 CareerSource Florida, Inc. Workforce Florida, Inc., the 1003 Department of Military Affairs, the Department of Health, the 1004 Department of Revenue, the Department of Education, a regional workforce board or local committee created pursuant to s. 1005 1006 445.007, or a school district.

(b) The administration of the state's plan or program
approved under Title IV-B, Title IV-D, or Title IV-E of the
Social Security Act, as amended, or under Title I, Title X,
Title XIV, Title XVI, Title XIX, Title XX, or Title XXI of the
Social Security Act, as amended.

(c) <u>An Any</u> investigation, prosecution, or <del>any</del> criminal,
civil, or administrative proceeding conducted in connection with
the administration of any of the plans or programs specified in

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1015 paragraph (a) or paragraph (b) by a federal, state, or local 1016 governmental entity, upon request by that entity, <u>if</u> when such 1017 request is made pursuant to the proper exercise of that entity's 1018 duties and responsibilities.

(d) The administration of any other state, federal, or federally assisted program that provides assistance or services on the basis of need, in cash or in kind, directly to a participant.

(e) <u>An Any</u> audit or similar activity, such as a review of expenditure reports or financial review, conducted in connection with the administration of <del>any of the</del> plans or programs specified in paragraph (a) or paragraph (b) by a governmental entity authorized by law to conduct such audit or activity.

1028 (f) The administration of the reemployment assistance 1029 program.

(g) The reporting to the appropriate agency or official of information about known or suspected instances of physical or mental injury, sexual abuse or exploitation, or negligent treatment or maltreatment of a child or elderly person receiving assistance, if circumstances indicate that the health or welfare of the child or elderly person is threatened.

1036 (h) The administration of services to elderly persons 1037 under ss. 430.601-430.606.

1038 Section 22. Section 414.55, Florida Statutes, is amended 1039 to read:

1040

414.55 Implementation of community work program.-The

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1041 Governor shall minimize the liability of the state by opting out 1042 of the special provision related to community work, as described in s. 402(a)(1)(B)(iv) of the Social Security Act, as amended by 1043 1044 Pub. L. No. 104-193. The department and CareerSource Florida, 1045 Inc. Workforce Florida, Inc., shall implement the community work program in accordance with s. 445.024. 1046 Section 23. Subsection (2) of section 420.622, Florida 1047 1048 Statutes, is amended to read: 420.622 State Office on Homelessness; Council on 1049 1050 Homelessness.-The Council on Homelessness is created to consist of 1051 (2)1052 17 representatives a 17-member council of public and private 1053 agencies agency representatives who shall develop policy and 1054 advise the State Office on Homelessness. The council members 1055 shall be: the Secretary of Children and Families, or his or her 1056 designee; the executive director of the Department of Economic 1057 Opportunity, or his or her designee, who shall to advise the 1058 council on issues related to rural development; the State 1059 Surgeon General, or his or her designee; the Executive Director of Veterans' Affairs, or his or her designee; the Secretary of 1060 1061 Corrections, or his or her designee; the Secretary of Health 1062 Care Administration, or his or her designee; the Commissioner of 1063 Education, or his or her designee; the Director of CareerSource 1064 Florida, Inc. Workforce Florida, -Inc., or his or her designee; one representative of the Florida Association of Counties; one 1065 1066 representative of from the Florida League of Cities; one

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1067 representative of the Florida Supportive Housing Coalition; the 1068 Executive Director of the Florida Housing Finance Corporation, 1069 or his or her designee; one representative of the Florida 1070 Coalition for the Homeless; and four members appointed by the 1071 Governor. The council members shall be nonpaid volunteers 1072 volunteer, nonpaid persons and shall be reimbursed only for 1073 travel expenses only. The appointed members of the council shall 1074 be appointed to staggered 2-year terms, and the council shall 1075 meet at least four times per year. The importance of minority, 1076 gender, and geographic representation shall must be considered 1077 in when appointing members to the council.

1078 Section 24. Paragraph (c) of subsection (1) of section 1079 443.091, Florida Statutes, is amended to read:

443.091 Benefit eligibility conditions.-

1081 (1) An unemployed individual is eligible to receive 1082 benefits for any week only if the Department of Economic 1083 Opportunity finds that:

(c) To make continued claims for benefits, she or he is reporting to the department in accordance with this paragraph and department rules. Department rules may not conflict with s. 443.111(1)(b), which requires that each claimant continue to report regardless of any pending appeal relating to her or his eligibility or disqualification for benefits.

1090 1. For each week of unemployment claimed, each report 1091 must, at a minimum, include the name, address, and telephone 1092 number of each prospective employer contacted, or the date the

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1093 claimant reported to a one-stop career center, pursuant to 1094 paragraph (d).

1095 2. The department shall must offer an online assessment 1096 aimed at identifying that serves to identify an individual's skills, abilities, and career aptitude. The skills assessment 1097 must be voluntary, and the department shall must allow a 1098 1099 claimant to choose whether to take the skills assessment. The 1100 online assessment shall be made available to any person seeking 1101 services from a regional workforce board or a one-stop career 1102 center.

If the claimant chooses to take the online assessment, 1103 а. 1104 the outcome of the assessment shall must be made available to 1105 the claimant, regional workforce board, and one-stop career 1106 center. The department, workforce board, or one-stop career center shall use the assessment to develop a plan for referring 1107 1108 individuals to training and employment opportunities. Aggregate 1109 data on assessment outcomes may be made available to 1110 CareerSource Florida, Inc. Workforce Florida, Inc., and 1111 Enterprise Florida, Inc., for use in the development of policies 1112 related to education and training programs that will ensure that 1113 businesses in this state have access to a skilled and competent 1114 workforce.

b. Individuals shall be informed of and offered services through the one-stop delivery system, including career counseling, <u>the</u> provision of skill match and job market information, and skills upgrade and other training

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1119 opportunities, and shall be encouraged to participate in such 1120 services at no cost to the individuals. The department shall 1121 coordinate with CareerSource Florida, Inc. Workforce Florida, 1122 Inc., the workforce boards, and the one-stop career centers to 1123 identify, develop, and use best practices for improving the 1124 skills of individuals who choose to participate in skills 1125 upgrade and other training opportunities. The department may 1126 contract with an entity to create the online assessment in 1127 accordance with the competitive bidding requirements in s. 1128 287.057. The online assessment must work seamlessly with the 1129 Reemployment Assistance Claims and Benefits Information System.

Section 25. Subsections (1) and (4) of section 443.171, Florida Statutes, are amended to read:

1132 443.171 Department of Economic Opportunity and commission; 1133 powers and duties; records and reports; proceedings; state-1134 federal cooperation.-

1135 (1) POWERS AND DUTIES.-The Department of Economic 1136 Opportunity shall administer this chapter. The department may 1137 employ those persons, make expenditures, require reports, 1138 conduct investigations, and take other action necessary or 1139 suitable to administer this chapter. The department shall 1140 annually submit information to CareerSource Florida, Inc. 1141 Workforce Florida, Inc., covering the administration and 1142 operation of this chapter during the preceding calendar year for inclusion in the strategic plan under s. 445.006 and may make 1143 1144 recommendations for amendment to this chapter.

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1145 EMPLOYMENT STABILIZATION. - The Department of Economic (4) 1146 Opportunity, under the direction of CareerSource Florida, Inc. 1147 Workforce Florida, Inc., shall take all appropriate steps to 1148 reduce and prevent unemployment; to encourage and assist in the 1149 adoption of practical methods of career training, retraining, 1150 and career guidance; to investigate, recommend, advise, and 1151 assist municipalities, counties, school districts, and the state 1152 in the establishment and operation, by municipalities, counties, 1153 school districts, and the state, of reserves for public works to 1154 be used in times of business depression and unemployment; to 1155 promote the reemployment of the unemployed workers throughout 1156 the state in every other way that may be feasible; to refer a any claimant entitled to extended benefits to suitable work that 1157 1158 which meets the criteria of this chapter; and, to these ends, to 1159 carry on and publish the results of investigations and research 1160 studies. 1161 Section 26. Subsection (1) of section 443.181, Florida Statutes, is amended to read: 1162 1163 443.181 Public employment service.-1164 The one-stop delivery system established under s. (1)1165 445.009 is this state's public employment service as part of the 1166 national system of public employment offices established under 1167 29 U.S.C. s. 49. The Department of Economic Opportunity, under 1168 policy direction from CareerSource Florida, Inc. Workforce Florida, Inc., shall cooperate with any official or agency of 1169 1170 the United States having power or duties under 29 U.S.C. ss. 49-

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1171 491-1 and shall perform those duties necessary to secure to this 1172 state the funds provided under federal law for the promotion and 1173 maintenance of the state's public employment service. In 1174 accordance with 29 U.S.C. s. 49c, this state accepts 29 U.S.C. 1175 ss. 49-491-1. The department is designated the state agency 1176 responsible for cooperating with the United States Secretary of 1177 Labor under 29 U.S.C. s. 49c. The department shall appoint 1178 sufficient employees to administer this section. The department 1179 may cooperate with or enter into agreements with the Railroad 1180 Retirement Board for the establishment, maintenance, and use of 1181 one-stop career centers. Section 27. Section 445.003, Florida Statutes, is amended 1182 1183 to read: 445.003 Implementation of the federal Workforce Investment 1184 1185 Act of 1998.-WORKFORCE INVESTMENT ACT PRINCIPLES.-The state's 1186 (1)1187 approach to implementing the federal Workforce Investment Act of 1188 1998, Pub. L. No. 105-220, should have six elements: 1189 Streamlining Services.-Florida's employment and (a) 1190 training programs must be coordinated and consolidated at 1191 locally managed one-stop delivery system centers. Empowering Individuals.-Eligible participants will 1192 (b) 1193 make informed decisions, choosing the qualified training program 1194 that best meets their needs. 1195 Universal Access.-Through a one-stop delivery system, (C) 1196 every Floridian will have access to employment services.

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(d) Increased Accountability.-The state, localities, and training providers will be held accountable for their performance.

(e) Local Board and Private Sector Leadership.-Local boards will focus on strategic planning, policy development, and oversight of the local system, choosing local managers to direct the operational details of their one-stop delivery system centers.

(f) Local Flexibility and Integration.-Localities will have exceptional flexibility to build on existing reforms. Unified planning will free local groups from conflicting micromanagement, while waivers and WorkFlex will allow local innovations.

1210 (2) FIVE-YEAR PLAN.-CareerSource Florida, Inc. Workforce 1211 Florida, Inc., shall prepare and submit a 5-year plan, which 1212 must include includes secondary career education, to fulfill the 1213 early implementation requirements of Pub. L. No. 105-220 and applicable state statutes. Mandatory and optional federal 1214 1215 partners and optional federal partners shall be fully involved 1216 in designing the plan's one-stop delivery system strategy. The 1217 plan shall detail a process to clearly define each program's 1218 statewide duties and role relating to the system. Any optional 1219 federal partner may immediately choose to fully integrate its 1220 program's plan with this plan, which shall, notwithstanding any 1221 other state provisions, fulfill all their state planning and 1222 reporting requirements as they relate to the one-stop delivery

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1223 system. The plan <u>must</u> shall detail a process that would fully 1224 integrate all federally mandated and optional partners by the 1225 second year of the plan. All optional federal program partners 1226 in the planning process shall be mandatory participants in the 1227 second year of the plan.

1228

(3) FUNDING.-

(a) Title I, Workforce Investment Act of 1998 funds;
Wagner-Peyser funds; and NAFTA/Trade Act funds will be expended
based on the 5-year plan of <u>CareerSource Florida</u>, <u>Inc.</u> Workforce
<del>Florida, Inc.</del> The plan shall outline and direct the method used
to administer and coordinate various funds and programs that are
operated by various agencies. The following provisions <del>shall</del>
<del>also</del> apply to these funds:

1236 1. At least 50 percent of the Title I funds for Adults and 1237 Dislocated Workers which that are passed through to regional 1238 workforce boards shall be allocated to and expended on 1239 Individual Training Accounts unless a regional workforce board 1240 obtains a waiver from CareerSource Florida, Inc. Workforce 1241 Florida, Inc. Tuition, books, and fees of training providers and 1242 other training services prescribed and authorized by the 1243 Workforce Investment Act of 1998 qualify as Individual Training 1244 Account expenditures.

2. Fifteen percent of Title I funding shall be retained at the state level and <del>shall be</del> dedicated to state administration and <u>shall be</u> used to design, develop, induce, and fund innovative Individual Training Account pilots, demonstrations,

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1249 and programs. Of such funds retained at the state level, \$2 1250 million shall be reserved for the Incumbent Worker Training 1251 Program<sub> $\tau$ </sub> created under subparagraph 3. Eligible state 1252 administration costs include the costs of: funding for the board 1253 and staff of CareerSource Florida, Inc. Workforce Florida, Inc.; operating fiscal, compliance, and management accountability 1254 1255 systems through CareerSource Florida, Inc. Workforce Florida, 1256 Inc.; conducting evaluation and research on workforce 1257 development activities; and providing technical and capacity 1258 building assistance to regions at the direction of CareerSource 1259 Florida, Inc. Workforce Florida, Inc. Notwithstanding s. 1260 445.004, such administrative costs may shall not exceed 25 1261 percent of these funds. An amount not to exceed 75 percent of 1262 these funds shall be allocated to Individual Training Accounts 1263 and other workforce development strategies for other training 1264 designed and tailored by CareerSource Florida, Inc. Workforce 1265 Florida, Inc., including, but not limited to, programs for 1266 incumbent workers, displaced homemakers, nontraditional 1267 employment, and enterprise zones. CareerSource Florida, Inc. Workforce Florida, Inc., shall design, adopt, and fund 1268 1269 Individual Training Accounts for distressed urban and rural 1270 communities.

1271 3. The Incumbent Worker Training Program is created for 1272 the purpose of providing grant funding for continuing education 1273 and training of incumbent employees at existing Florida 1274 businesses. The program will provide reimbursement grants to

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1275 businesses that pay for preapproved, direct, training-related 1276 costs.

a. The Incumbent Worker Training Program will be
 administered by <u>CareerSource Florida, Inc.</u> Workforce Florida,
 Inc. Workforce Florida, Inc., which may, at its discretion, may
 contract with a private business organization to serve as grant
 administrator.

1282 To be eligible for the program's grant funding, a b. 1283 business must have been in operation in Florida for a minimum of 1284 1 year prior to the application for grant funding; have at least 1285 one full-time employee; demonstrate financial viability; and be current on all state tax obligations. Priority for funding shall 1286 1287 be given to businesses with 25 employees or fewer, businesses in 1288 rural areas, businesses in distressed inner-city areas, 1289 businesses in a qualified targeted industry, businesses whose 1290 grant proposals represent a significant upgrade in employee 1291 skills, or businesses whose grant proposals represent a 1292 significant layoff avoidance strategy.

1293 All costs reimbursed by the program must be preapproved с. 1294 by CareerSource Florida, Inc. Workforce Florida, Inc., or the 1295 grant administrator. The program may will not reimburse 1296 businesses for trainee wages, the purchase of capital equipment, 1297 or the purchase of any item or service that may possibly be used 1298 outside the training project. A business approved for a grant 1299 may be reimbursed for preapproved, direct, training-related 1300 costs including tuition, + fees, + books and training materials, +

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1301 and overhead or indirect costs not to exceed 5 percent of the 1302 grant amount.

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1303 d. A business that is selected to receive grant funding 1304 must provide a matching contribution to the training project, 1305 including, but not limited to, wages paid to trainees or the 1306 purchase of capital equipment used in the training project; must 1307 sign an agreement with CareerSource Florida, Inc. Workforce 1308 Florida, Inc., or the grant administrator to complete the 1309 training project as proposed in the application; must keep 1310 accurate records of the project's implementation process; and 1311 must submit monthly or quarterly reimbursement requests with required documentation. 1312

1313 All Incumbent Worker Training Program grant projects e. 1314 shall be performance-based with specific measurable performance 1315 outcomes, including completion of the training project and job retention. CareerSource Florida, Inc. Workforce Florida, Inc., 1316 1317 or the grant administrator shall withhold the final payment to 1318 the grantee until a final grant report is submitted and all 1319 performance criteria specified in the grant contract have been 1320 achieved.

1321 f. <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc., may 1322 establish guidelines necessary to implement the Incumbent Worker 1323 Training Program.

g. No more than 10 percent of the Incumbent Worker
Training Program's total appropriation may be used for overhead
or indirect purposes.

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1327 At least 50 percent of Rapid Response funding shall be 4. dedicated to Intensive Services Accounts and Individual Training 1328 1329 Accounts for dislocated workers and incumbent workers who are at 1330 risk of dislocation. CareerSource Florida, Inc. Workforce 1331 Florida, Inc., shall also maintain an Emergency Preparedness 1332 Fund from Rapid Response funds, which will immediately issue 1333 Intensive Service Accounts, and Individual Training Accounts, 1334 and as well-as other federally authorized assistance to eligible 1335 victims of natural or other disasters. At the direction of the 1336 Governor, for events that qualify under federal law, these Rapid 1337 Response funds shall be released to regional workforce boards 1338 for immediate use after events that qualify under federal law. 1339 Funding shall also be dedicated to maintain a unit at the state 1340 level to respond to Rapid Response emergencies and around the 1341 state, to work with state emergency management officials, and to 1342 work with regional workforce boards. All Rapid Response funds 1343 must be expended based on a plan developed by CareerSource 1344 Florida, Inc. Workforce Florida, Inc., and approved by the 1345 Governor.

(b) The administrative entity for Title I, Workforce
Investment Act of 1998 funds, and Rapid Response activities <u>is</u>
shall be the Department of Economic Opportunity, which shall
provide direction to regional workforce boards regarding Title I
programs and Rapid Response activities pursuant to the direction
of <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc.

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(4) FEDERAL REQUIREMENTS, EXCEPTIONS AND REQUIRED

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1353 MODIFICATIONS.-

(a) <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc.,
may provide indemnification from audit liabilities to regional
workforce boards that act in full compliance with state law and
board policy the board's policies.

(b) <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc.,
may negotiate and settle all outstanding issues with the United
States Department of Labor relating to decisions made by
<u>CareerSource Florida, Inc.</u> Workforce Florida, Inc., any
predecessor workforce organization, and the Legislature with
regard to the Job Training Partnership Act, making settlements
and closing out all JTPA program year grants.

CareerSource Florida, Inc. Workforce Florida, Inc., 1365 (C) 1366 may make modifications to the state's plan, policies, and 1367 procedures to comply with federally mandated requirements that 1368 in its judgment must be complied with to maintain funding 1369 provided pursuant to Pub. L. No. 105-220. The board shall 1370 provide written notice to notify in writing the Governor, the 1371 President of the Senate, and the Speaker of the House of 1372 Representatives within 30 days after any such changes or 1373 modifications.

1374 (5) LONG-TERM CONSOLIDATION OF WORKFORCE DEVELOPMENT. 1375 <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc., may
 1376 recommend workforce-related divisions, bureaus, units, programs,
 1377 duties, commissions, boards, and councils <u>for elimination</u>,
 1378 consolidation, or privatization that can be eliminated,

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consolidated, or privatized.

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1380 Section 28. Section 445.004, Florida Statutes, is amended 1381 to read: 445.004 CareerSource Florida, Inc. Workforce Florida, 1382 1383 Inc.; creation; purpose; membership; duties and powers.-1384 CareerSource Florida, Inc., There is created as a not-(1)1385 for-profit corporation, to be known as "Workforce Florida, Inc.," which shall be registered, incorporated, organized, and 1386 1387 operated in compliance with chapter 617. CareerSource Florida, 1388 Inc., is not, and which shall not be a unit or entity of state 1389 government and is shall be exempt from chapters 120 and 287. 1390 CareerSource Florida, Inc. Workforce Florida, Inc., shall apply 1391 the procurement and expenditure procedures required by federal 1392 law for the expenditure of federal funds. CareerSource Florida, 1393 Inc. Workforce Florida, Inc., shall be administratively housed 1394 within the Department of Economic Opportunity; however, 1395 CareerSource Florida, Inc., is not Workforce Florida, Inc., 1396 shall not be subject to control, supervision, or direction by 1397 the department in any manner. The Legislature finds determines, however, that public policy dictates that CareerSource Florida, 1398 1399 Inc. Workforce Florida, Inc., operate in the most open and 1400 accessible manner consistent with its public purpose. To this 1401 end, the Legislature specifically declares that CareerSource 1402 Florida, Inc. Workforce Florida, Inc., its board, councils, and 1403 any advisory committees or similar groups created by CareerSource Florida, Inc. Workforce Florida, Inc., are subject 1404

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1405 to the provisions of chapter 119 relating to public records, and 1406 those provisions of chapter 286 relating to public meetings.

CareerSource Florida, Inc. Workforce Florida, Inc., is 1407 (2)1408 the principal workforce policy organization for the state. The 1409 purpose of CareerSource Florida, Inc. Workforce Florida, Inc., 1410 is to design and implement strategies that help Floridians enter, remain in, and advance in the workplace, so that they may 1411 1412 become becoming more highly skilled and successful, which 1413 benefits benefiting these Floridians, Florida businesses, and 1414 the entire state, and fosters the development of to assist in 1415 developing the state's business climate.

CareerSource Florida, Inc. Workforce Florida, Inc., 1416 (3)(a) 1417 shall be governed by a board of directors, the number of 1418 directors to be determined by the Governor, whose membership and 1419 appointment must be consistent with Pub. L. No. 105-220, Title 1420 I, s. 111(b). Members described in Pub. L. No. 105-220, Title I, 1421 s. 111(b)(1)(C)(vi) shall be nonvoting members. The number of directors shall be determined by the Governor, who shall 1422 1423 consider the importance of minority, gender, and geographic 1424 representation in shall be considered when making appointments 1425 to the board. The Governor, When the Governor is in attendance, 1426 he or she shall preside at all meetings of the board of 1427 directors.

(b) The board of directors of <u>CareerSource Florida, Inc.</u>
Workforce Florida, Inc., shall be chaired by a board member
designated by the Governor pursuant to Pub. L. No. 105-220. <u>A</u>

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1431 member may not and shall serve no more than two terms. 1432 (C) Members appointed by the Governor may serve no more 1433 than two terms and must be appointed for 3-year terms. However, 1434 in order to establish staggered terms for board members, the 1435 Governor shall appoint or reappoint one-third of the board 1436 members for 1-year terms, one-third of the board members for 2-1437 year terms, and one-third of the board members for 3-year terms 1438 beginning July 1, 2005. Subsequent appointments or 1439 reappointments shall be Following that date, the Governor shall 1440 appoint or reappoint board members for 3-year terms exclusively, 1441 except that, when a board member appointed to fill a vacancy on 1442 the board is replaced before the end of a 3-year term, the 1443 replacement shall be appointed to serve only the remainder of 1444 the that term of the member whom he or she is replacing, and  $\tau$ 1445 after which the replacement may be appointed for a subsequent 1446 full 3-year term. Private sector representatives of businesses, 1447 appointed by the Governor pursuant to Pub. L. No. 105-220, shall 1448 constitute a majority of the membership of the board. Private 1449 sector representatives shall be appointed from nominations 1450 received by the Governor, including, but not limited to, those 1451 nominations made by the President of the Senate and the Speaker 1452 of the House of Representatives. Private sector appointments to 1453 the board must shall be representative of the business community 1454 of this state; no fewer than one-half of the appointments to the 1455 board must be representative of small businesses, and at least 1456 five members must have economic development experience. Members

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1457 appointed by the Governor serve at the pleasure of the Governor 1458 and are eligible for reappointment. 1459 (d) A member of the board of directors of CareerSource 1460 Florida, Inc. Workforce Florida, Inc., may be removed by the 1461 Governor for cause. Absence from three consecutive meetings results in automatic removal. The chair of CareerSource Florida, 1462 1463 Inc. Workforce Florida, Inc., shall notify the Governor of such 1464 absences. 1465 (e) Representatives of businesses appointed to the board 1466 of directors may not include providers of workforce services. 1467 (4) (a) The president of CareerSource Florida, Inc. Workforce Florida, Inc., shall be hired by the board of 1468 1469 directors of CareerSource Florida, Inc. Workforce Florida, Inc., 1470 and shall serve at the pleasure of the Governor in the capacity 1471 of an executive director and secretary of CareerSource Florida, 1472 Inc. Workforce Florida, -Inc. 1473 (b) The board of directors of CareerSource Florida, Inc. 1474 Workforce-Florida, Inc., shall meet at least quarterly and at 1475 other times upon the call of its chair. The board and its 1476 committees, subcommittees, or other subdivisions may use any 1477 method of telecommunications to conduct meetings, including 1478 establishing a quorum through telecommunications, if provided 1479 that the public is given proper notice of the telecommunications meeting and is given reasonable access to observe and, if when 1480 1481 appropriate, participate.

1482

(c) A majority of the total current membership of the

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board of directors of <u>CareerSource Florida, Inc., constitutes</u>
Workforce Florida, Inc., comprises a quorum of the board.

(d) A majority of those voting is required to organize and conduct the business of the board, except that a majority of the entire board of directors is required to adopt or amend the bylaws.

(e) Except as delegated or authorized by the board of
directors of <u>CareerSource Florida</u>, Inc. Workforce Florida, Inc.,
individual members have no authority to control or direct the
operations of <u>CareerSource Florida</u>, Inc. Workforce Florida,
Inc., or the actions of its officers and employees, including
the president.

(f) Members of the board of directors of <u>CareerSource</u> Florida, Inc. Workforce Florida, Inc., and its committees shall serve without compensation, but these members, the president, and <u>the all</u> employees of <u>CareerSource Florida</u>, Inc. Workforce Florida, Inc., may be reimbursed for all reasonable, necessary, and actual expenses pursuant to s. 112.061.

1501 The board of directors of CareerSource Florida, Inc. (q) 1502 Workforce Florida, Inc., may establish an executive committee 1503 consisting of the chair and at least six additional board 1504 members selected by the chair, one of whom must be a 1505 representative of organized labor. The executive committee and 1506 the president shall have such authority as the board delegates 1507 to them it, except that the board of directors may not delegate 1508 to the executive committee authority to take action that

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1509 requires approval by a majority of the entire board of 1510 directors.

(h) The chair may appoint committees to fulfill <u>the</u>
<u>board's</u> its responsibilities, to comply with federal
requirements, or to obtain technical assistance, and must
incorporate members of regional workforce development boards
into its structure.

(i) Each member of the board of directors who is not
otherwise required to file a financial disclosure pursuant to s.
8, Art. II of the State Constitution or s. 112.3144 must file
disclosure of financial interests pursuant to s. 112.3145.

(5) <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc.,
1521 shall have all the powers and authority, not explicitly
1522 prohibited by statute <u>which are</u>, necessary or convenient to
1523 carry out and effectuate <u>its</u> the purposes as determined by
1524 statute, Pub. L. No. 105-220, and the Governor, as well as its
1525 functions, duties, and responsibilities, including, but not
1526 limited to, the following:

(a) Serving as the state's Workforce Investment Board
pursuant to Pub. L. No. 105-220. Unless otherwise required by
federal law, at least 90 percent of the workforce development
funding must go toward into direct customer service costs.

(b) Providing oversight and policy direction to ensure
that the following programs are administered by the department
in compliance with approved plans and under contract with
<u>CareerSource Florida, Inc.</u> Workforce Florida, Inc.

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1535 Programs authorized under Title I of the Workforce 1. Investment Act of 1998, Pub. L. No. 105-220, with the exception 1536 1537 of programs funded directly by the United States Department of Labor under Title I, s. 167. 1538 Programs authorized under the Wagner-Peyser Act of 1539 2. 1540 1933, as amended, 29 U.S.C. ss. 49 et seq. 1541 3. Activities authorized under Title II of the Trade Act 1542 of 2002, as amended, 19 U.S.C. ss. 2272 et seq., and the Trade 1543 Adjustment Assistance Program. 1544 4. Activities authorized under 38 U.S.C., chapter 41, 1545 including job counseling, training, and placement for veterans. 1546 Employment and training activities carried out under 5. 1547 funds awarded to this state by the United States Department of 1548 Housing and Urban Development. 1549 6. Welfare transition services funded by the Temporary 1550 Assistance for Needy Families Program, created under the 1551 Personal Responsibility and Work Opportunity Reconciliation Act of 1996, as amended, Pub. L. No. 104-193, and Title IV, s. 403, 1552 1553 of the Social Security Act, as amended. 1554 Displaced homemaker programs, provided under s. 446.50. 7. The Florida Bonding Program, provided under Pub. L. No. 1555 8. 1556 97-300, s. 164(a)(1). 1557 9. The Food Assistance Employment and Training Program, 1558 provided under the Food and Nutrition Act of 2008, 7 U.S.C. ss. 1559 2011-2032; the Food Security Act of 1988, Pub. L. No. 99-198; and the Hunger Prevention Act, Pub. L. No. 100-435. 1560

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1561 The Quick-Response Training Program, provided under 10. ss. 288.046-288.047. Matching funds and in-kind contributions 1562 that are provided by clients of the Quick-Response Training 1563 1564 Program shall count toward the requirements of s. 288.904, pertaining to the return on investment from activities of 1565 1566 Enterprise Florida, Inc. 1567 The Work Opportunity Tax Credit, provided under the 11. Tax and Trade Relief Extension Act of 1998, Pub. L. No. 105-277, 1568 1569 and the Taxpayer Relief Act of 1997, Pub. L. No. 105-34. 1570 12. Offender placement services, provided under ss. 944.707-944.708. 1571 1572 The department may adopt rules necessary to administer (C) 1573 the provisions of this chapter which relate to implementing and 1574 administering the programs listed in paragraph (b) as well as rules related to eligible training providers and auditing and 1575 1576 monitoring subrecipients of the workforce system grant funds. 1577 (d) Contracting with public and private entities as 1578 necessary to further the directives of this section. All 1579 contracts executed by CareerSource Florida, Inc. Workforce 1580 Florida, Inc., must include specific performance expectations 1581 and deliverables. All CareerSource Florida, Inc. Workforce 1582 Florida, Inc., contracts, including those solicited, managed, or 1583 paid by the department pursuant to s. 20.60(5)(c) are exempt 1584 from s. 112.061, but shall be governed by subsection (1).

(e) Notifying the Governor, the President of the Senate,and the Speaker of the House of Representatives of noncompliance

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1587 by the department or other agencies or obstruction of the 1588 board's efforts by such agencies. Upon such notification, the 1589 Executive Office of the Governor shall assist agencies to bring 1590 them into compliance with board objectives.

1591 (f) Ensuring that the state does not waste valuable 1592 training resources. Thus, The board shall direct that all 1593 resources, including equipment purchased for training Workforce 1594 Investment Act clients, be available for use at all times by 1595 eligible populations as first priority users. At times when 1596 eligible populations are not available, such resources shall be 1597 used for any other state-authorized state authorized education 1598 and training purpose. CareerSource Florida, Inc. Workforce Florida, Inc., may authorize expenditures to award suitable 1599 1600 framed certificates, pins, or other tokens of recognition for 1601 performance by a regional workforce board, its committees and 1602 subdivisions, and other units of the workforce system. 1603 CareerSource Florida, Inc. Workforce Florida, Inc., may also 1604 authorize expenditures for promotional items, such as t-shirts, 1605 hats, or pens printed with messages promoting the state's workforce system to employers, job seekers, and program 1606 1607 participants. However, such expenditures are subject to federal 1608 regulations applicable to the expenditure of federal funds. 1609 Establishing Establish a dispute resolution process (q)

1610 for all memoranda of understanding or other contracts or 1611 agreements entered into between the department and regional 1612 workforce boards.

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(h) Archiving records with the Bureau of Archives and
Records Management of the Division of Library and Information
Services of the Department of State.

1616 (6) <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc.,
1617 may take action that it deems necessary to achieve the purposes
1618 of this section, including, but not limited to:

(a) Creating a state employment, education, and training
policy that ensures that programs to prepare workers are
responsive to present and future business and industry needs and
complement the initiatives of Enterprise Florida, Inc.

(b) Establishing policy direction for a funding system that provides incentives to improve the outcomes of career education, programs, and of registered apprenticeship, and workbased learning programs, and that focuses resources on occupations related to new or emerging industries that add greatly to the value of the state's economy.

(c) Establishing a comprehensive policy related to the education and training of target populations such as those who have disabilities, are economically disadvantaged, receive public assistance, are not proficient in English, or are dislocated workers. This approach should ensure the effective use of federal, state, local, and private resources in reducing the need for public assistance.

(d) Designating Institutes of Applied Technology composed
of public and private postsecondary institutions working
together with business and industry to ensure that career

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1639 education programs use the most advanced technology and 1640 instructional methods available and respond to the changing 1641 needs of business and industry.

(e) Providing policy direction for a system to project and evaluate labor market supply and demand using the results of the Workforce Estimating Conference created in s. 216.136 and the career education performance standards identified under s. 1646 1008.43.

(f) Reviewing the performance of public programs that are responsible for economic development, education, employment, and training. The review must include an analysis of the return on investment of these programs.

(g) Expanding the occupations identified by the Workforce Estimating Conference to meet needs created by local emergencies or plant closings or to capture occupations within emerging industries.

1655 (7) By December 1 of each year, <u>CareerSource Florida, Inc.</u>
1656 Workforce Florida, Inc., shall submit to the Governor, the
1657 President of the Senate, the Speaker of the House of
1658 Representatives, the Senate Minority Leader, and the House
1659 Minority Leader a complete and detailed annual report setting
1660 forth:

(a) All audits, including <u>any the</u> audit <u>conducted under in</u>
 subsection (8), if conducted.

(b) The operations and accomplishments of the board,including the programs or entities specified <del>listed</del> in

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1665 subsection (6).

1666 (8) The Auditor General may, Pursuant to his or her own 1667 authority or at the direction of the Legislative Auditing 1668 Committee, the Auditor General may conduct an audit of 1669 CareerSource Florida, Inc. Workforce Florida, Inc., or the 1670 programs or entities created by CareerSource Florida, Inc. 1671 Workforce Florida, Inc. The Office of Program Policy Analysis 1672 and Government Accountability, pursuant to its authority or at 1673 the direction of the Legislative Auditing Committee, may review 1674 the systems and controls related to performance outcomes and 1675 quality of services of CareerSource Florida, Inc. Workforce 1676 Florida, Inc.

CareerSource Florida, Inc. Workforce Florida, Inc., in 1677 (9)1678 collaboration with the regional workforce boards and appropriate state agencies and local public and private service providers $_{r}$ 1679 1680 and in consultation with the Office of Program Policy Analysis 1681 and Government Accountability, shall establish uniform measures 1682 and standards to gauge the performance of the workforce 1683 development strategy. These measures and standards must be 1684 organized into three outcome tiers.

(a) The first tier of measures must be organized to
provide benchmarks for systemwide outcomes. <u>CareerSource</u>
Florida, Inc. Workforce Florida, Inc., shall must, in
collaboration with the Office of Program Policy Analysis and
Government Accountability, establish goals for the tier-one
outcomes. Systemwide outcomes may include employment in

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1691 occupations demonstrating continued growth in wages; continued 1692 employment after 3, 6, 12, and 24 months; reduction in and 1693 elimination of public assistance reliance; job placement; 1694 employer satisfaction; and positive return on investment of 1695 public resources.

(b) The second tier of measures must be organized to provide a set of benchmark outcomes for the strategic components of the workforce development strategy. Cost per entered employment, earnings at placement, retention in employment, job placement, and entered employment rate must be included among the performance outcome measures.

1702 The third tier of measures must be the operational (C) 1703 output measures to be used by the agency implementing programs, which and it may be specific to federal requirements. The tier-1704 1705 three measures must be developed by the agencies implementing 1706 programs, which and Workforce Florida, Inc., may consult with 1707 CareerSource Florida, Inc., be consulted in this effort. Such 1708 measures must be reported to CareerSource Florida, Inc. 1709 Workforce Florida, Inc., by the appropriate implementing agency.

(d) Regional differences must be reflected in the
establishment of performance goals and may include job
availability, unemployment rates, average worker wage, and
available employable population.

(e) Job placement must be reported pursuant to s. 1008.39.
Positive outcomes for providers of education and training must
be consistent with ss. 1008.42 and 1008.43.

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1717 (f) The uniform measures of success that are adopted by 1718 CareerSource Florida, Inc. Workforce Florida, Inc., or the 1719 regional workforce boards must be developed in a manner that 1720 provides for an equitable comparison of the relative success or 1721 failure of any service provider in terms of positive outcomes. 1722 By December 1 of each year, CareerSource Florida, Inc. (g) 1723 Workforce Florida, Inc., shall provide the Legislature with a 1724 report detailing the performance of Florida's workforce 1725 development system, as reflected in the three-tier measurement 1726 system. The Additionally, this report also must benchmark 1727 Florida outcomes for, at all tiers as compared with, against 1728 other states that collect data similarly. 1729 The workforce development strategy for the state (10)1730 shall be designed by CareerSource Florida, Inc. Workforce 1731 Florida, Inc. The strategy must include efforts that enlist 1732 business, education, and community support for students to achieve long-term career goals, ensuring that young people have 1733 the academic and occupational skills required to succeed in the 1734 1735 workplace. The strategy must also assist employers in upgrading 1736 or updating the skills of their employees and assisting workers 1737 to acquire the education or training needed to secure a better 1738 job with better wages. The strategy must assist the state's

1739 efforts to attract and expand job-creating businesses offering 1740 high-paying, high-demand occupations.

1741 (11) The workforce development system <u>must</u> <del>shall</del> use a 1742 charter-process approach aimed at encouraging local design and

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1743 control of service delivery and targeted activities. 1744 CareerSource Florida, Inc. Workforce Florida, Inc., shall be 1745 responsible for granting charters to regional workforce boards 1746 that have a membership consistent with the requirements of federal and state law and that have developed a plan consistent 1747 1748 with the state's workforce development strategy. The plan must 1749 specify methods for allocating the resources and programs in a 1750 manner that eliminates unwarranted duplication, minimizes 1751 administrative costs, meets the existing job market demands and 1752 the job market demands resulting from successful economic 1753 development activities, ensures access to quality workforce development services for all Floridians, allows for pro rata or 1754 partial distribution of benefits and services, prohibits the 1755 1756 creation of a waiting list or other indication of an unserved 1757 population, serves as many individuals as possible within available resources, and maximizes successful outcomes. As part 1758 1759 of the charter process, CareerSource Florida, Inc. Workforce 1760 Florida, Inc., shall establish incentives for effective 1761 coordination of federal and state programs, outline rewards for 1762 successful job placements, and institute collaborative approaches among local service providers. Local decisionmaking 1763 1764 and control shall be important components for inclusion in this 1765 charter application.

(12) <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc.,
 shall enter into agreement with Space Florida and collaborate
 with vocational institutes, community colleges, colleges, and

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1769 universities in this state, to develop a workforce development 1770 strategy to implement the workforce provisions of s. 331.3051. Section 29. Subsections (1) and (2), paragraph (g) of 1771 1772 subsection (3), and paragraph (a) of subsection (6) of section 1773 445.006, Florida Statutes, are amended to read: 1774 445.006 Strategic and operational plans for workforce 1775 development.-CareerSource Florida, Inc. Workforce Florida, Inc., in 1776 (1)1777 conjunction with state and local partners in the workforce 1778 system, shall develop a strategic plan that produces skilled 1779 employees for employers in the state. The strategic plan shall be updated or modified by January 1 of each year. The plan must 1780 include, but need not be limited to, strategies for: 1781 1782 (a) Fulfilling the workforce system goals and strategies 1783 prescribed in s. 445.004; (b) 1784 Aggregating, integrating, and leveraging workforce 1785 system resources; 1786 (C)Coordinating the activities of federal, state, and 1787 local workforce system partners; 1788 (d) Addressing the workforce needs of small businesses; 1789 and 1790 (e) Fostering the participation of rural communities and 1791 distressed urban cores in the workforce system. 1792 CareerSource Florida, Inc. Workforce Florida, Inc., (2)1793 shall establish an operational plan to implement the state 1794 strategic plan. The operational plan shall be submitted to the

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1795 Governor and the Legislature along with the strategic plan and 1796 must reflect the allocation of resources as appropriated by the 1797 Legislature to specific responsibilities enumerated in law. As a 1798 component of the operational plan required under this section, CareerSource Florida, Inc. Workforce Florida, Inc., shall 1799 1800 develop a workforce marketing plan, with the goal of educating individuals inside and outside the state about the employment 1801 1802 market and employment conditions in the state. The marketing 1803 plan must include, but need not be limited to, strategies for: 1804 (a) Distributing information to secondary and 1805 postsecondary education institutions about the diversity of businesses in the state, specific clusters of businesses or 1806 1807 business sectors in the state, and occupations by industry which 1808 are in demand by employers in the state; 1809 (b) Distributing information about and promoting use of the Internet-based job matching and labor market information 1810 1811 system authorized under s. 445.011; and 1812 (c) Coordinating with Enterprise Florida, Inc., to ensure 1813 that workforce marketing efforts complement the economic development marketing efforts of the state. 1814 1815 The operational plan must include performance (3) measures, standards, measurement criteria, and contract 1816 1817 guidelines in the following areas with respect to participants 1818 in the welfare transition program: 1819 (g) Other issues identified by the board of directors of 1820 CareerSource Florida, Inc. Workforce-Florida, Inc.

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1821 (6) (a) The operational plan must include strategies that 1822 are designed to prevent or reduce the need for a person to 1823 receive public assistance, including:

1824 1. A teen pregnancy prevention component that includes, 1825 but is not limited to, a plan for implementing the Teen 1826 Pregnancy Prevention Community Initiative within each county of 1827 the services area in which the teen birth rate is higher than 1828 the state average;

1829 2. A component that encourages community-based welfare 1830 prevention and reduction initiatives that increase support 1831 provided by noncustodial parents to their welfare-dependent 1832 children and are consistent with program and financial quidelines developed by CareerSource Florida, Inc. Workforce 1833 1834 Florida, Inc., and the Commission on Responsible Fatherhood. These initiatives may include improved paternity establishment, 1835 1836 work activities for noncustodial parents, programs aimed at 1837 decreasing out-of-wedlock pregnancies, encouraging involvement 1838 of fathers with their children which includes court-ordered 1839 supervised visitation, and increasing child support payments;

1840 3. A component that encourages formation and maintenance 1841 of two-parent families through, among other things, court-1842 ordered supervised visitation;

18434. A component that fosters responsible fatherhood in1844families receiving assistance; and

1845 5. A component that fosters the provision of services that 1846 reduce the incidence and effects of domestic violence on women

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1847 and children in families receiving assistance.

1848 Section 30. Subsections (3), (4), (5), (6), (7), (9),
1849 (10), (11), and (12) of section 445.007, Florida Statutes, are
1850 amended to read:

445.007 Regional workforce boards.-

(3) The Department of Economic Opportunity, under the direction of <u>CareerSource Florida</u>, <u>Inc.</u> Workforce Florida, <u>Inc.</u>, shall assign staff to meet with each regional workforce board annually to review the board's performance and to certify that the board is in compliance with applicable state and federal law.

1858 (4) In addition to the duties and functions specified by 1859 <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc., and by the 1860 interlocal agreement approved by the local county or city 1861 governing bodies, the regional workforce board shall have the 1862 following responsibilities:

(a) Develop, submit, ratify, or amend the local plan
pursuant to Pub. L. No. 105-220, Title I, s. 118, and the
provisions of this act.

(b) Conclude agreements necessary to designate the fiscal agent and administrative entity. A public or private entity, including an entity established pursuant to s. 163.01, which makes a majority of the appointments to a regional workforce board may serve as the board's administrative entity if approved by <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc., based upon a showing that a fair and competitive process was used to

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select the administrative entity.

(c) Complete assurances required for the charter process of <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc., and provide ongoing oversight related to administrative costs, duplicated services, career counseling, economic development, equal access, compliance and accountability, and performance outcomes.

1880 (d) Oversee the one-stop delivery system in its local 1881 area.

1882 (5) <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc.,
1883 shall implement a training program for the regional workforce
1884 boards to familiarize board members with the state's workforce
1885 development goals and strategies.

1886 (6) The regional workforce board shall designate all local service providers and may not transfer this authority to a third 1887 1888 party. Consistent with the intent of the Workforce Investment 1889 Act, regional workforce boards should provide the greatest 1890 possible choice of training providers to those who qualify for 1891 training services. A regional workforce board may not restrict 1892 the choice of training providers based upon cost, location, or 1893 historical training arrangements. However, a board may restrict 1894 the amount of training resources available to any one client. 1895 Such restrictions may vary based upon the cost of training in 1896 the client's chosen occupational area. The regional workforce board may be designated as a one-stop operator and direct 1897 1898 provider of intake, assessment, eligibility determinations, or

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1899 other direct provider services except training services. Such 1900 designation may occur only with the agreement of the chief 1901 elected official and the Governor as specified in 29 U.S.C. s. 1902 2832(f)(2). CareerSource Florida, Inc. Workforce Florida, Inc., 1903 shall establish procedures by which a regional workforce board 1904 may request permission to operate under this section and the 1905 criteria under which such permission may be granted. The 1906 criteria shall include, but need not be limited to, a reduction 1907 in the cost of providing the permitted services. Such permission 1908 shall be granted for a period not to exceed 3 years for any 1909 single request submitted by the regional workforce board.

1910 (7) Regional workforce boards shall adopt a committee 1911 structure consistent with applicable federal law and state 1912 policies established by <u>CareerSource Florida, Inc.</u> <del>Workforce</del> 1913 <del>Florida, Inc.</del>

1914 (9) For purposes of procurement, regional workforce boards 1915 and their administrative entities are not state agencies and are exempt from chapters 120 and 287. The regional workforce boards 1916 1917 shall apply the procurement and expenditure procedures required by federal law and policies of the Department of Economic 1918 1919 Opportunity and CareerSource Florida, Inc. Workforce Florida, 1920 Inc., for the expenditure of federal, state, and nonpass-through 1921 funds. The making or approval of smaller, multiple payments for 1922 a single purchase with the intent to avoid or evade the monetary 1923 thresholds and procedures established by federal law and 1924 policies of the Department of Economic Opportunity and

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1925 CareerSource Florida, Inc. Workforce Florida, Inc., is grounds 1926 for removal for cause. Regional workforce boards, their 1927 administrative entities, committees, and subcommittees, and 1928 other workforce units may authorize expenditures to award 1929 suitable framed certificates, pins, or other tokens of 1930 recognition for performance by units of the workforce system. 1931 Regional workforce boards; their administrative entities, 1932 committees, and subcommittees; and other workforce units may 1933 authorize expenditures for promotional items, such as t-shirts, 1934 hats, or pens printed with messages promoting Florida's 1935 workforce system to employers, job seekers, and program 1936 participants. However, such expenditures are subject to federal 1937 regulations applicable to the expenditure of federal funds. All contracts executed by regional workforce boards must include 1938 1939 specific performance expectations and deliverables.

1940 State and federal funds provided to the regional (10)1941 workforce boards may not be used directly or indirectly to pay 1942 for meals, food, or beverages for board members, staff, or 1943 employees of regional workforce boards, CareerSource Florida, 1944 Inc. Workforce Florida, Inc., or the Department of Economic 1945 Opportunity except as expressly authorized by state law. 1946 Preapproved, reasonable, and necessary per diem allowances and 1947 travel expenses may be reimbursed. Such reimbursement shall be 1948 at the standard travel reimbursement rates established in s. 112.061 and shall be in compliance with all applicable federal 1949 1950 and state requirements. CareerSource Florida, Inc. Workforce

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1951 Florida, Inc., shall develop a statewide fiscal policy applicable to the state board and all regional workforce boards, 1952 to hold both the state and regional boards strictly accountable 1953 1954 for adherence to the policy and subject to regular and periodic 1955 monitoring by the Department of Economic Opportunity, the 1956 administrative entity for CareerSource Florida, Inc. Workforce 1957 Florida, Inc. Boards are prohibited from expending state or 1958 federal funds for entertainment costs and recreational 1959 activities for board members and employees as these terms are 1960 defined by 2 C.F.R. part 230.

1961 (11) To increase transparency and accountability, a 1962 regional workforce board must comply with the requirements of 1963 this section before contracting with a member of the board or a relative, as defined in s. 112.3143(1)(c), of a board member or 1964 1965 of an employee of the board. Such contracts may not be executed 1966 before or without the approval of CareerSource Florida, Inc. Workforce Florida, Inc. Such contracts, as well as documentation 1967 1968 demonstrating adherence to this section as specified by 1969 CareerSource Florida, Inc. Workforce Florida, Inc., must be 1970 submitted to the Department of Economic Opportunity for review 1971 and recommendation according to criteria to be determined by 1972 CareerSource Florida, Inc. Workforce Florida, Inc. Such a 1973 contract must be approved by a two-thirds vote of the board, a 1974 quorum having been established; all conflicts of interest must 1975 be disclosed before the vote; and any member who may benefit 1976 from the contract, or whose relative may benefit from the

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1977 contract, must abstain from the vote. A contract under \$25,000 1978 between a regional workforce board and a member of that board or 1979 between a relative, as defined in s. 112.3143(1)(c), of a board member or of an employee of the board is not required to have 1980 1981 the prior approval of CareerSource Florida, Inc. Workforce 1982 Florida, Inc., but must be approved by a two-thirds vote of the 1983 board, a quorum having been established, and must be reported to 1984 the Department of Economic Opportunity and CareerSource Florida, Inc. Workforce Florida, Inc., within 30 days after approval. If 1985 1986 a contract cannot be approved by CareerSource Florida, Inc. 1987 Workforce Florida, Inc., a review of the decision to disapprove 1988 the contract may be requested by the regional workforce board or 1989 other parties to the disapproved contract.

(12) Each regional workforce board shall develop a budget for the purpose of carrying out the duties of the board under this section, subject to the approval of the chief elected official. Each regional workforce board shall submit its annual budget for review to <u>CareerSource Florida, Inc.</u> Workforce <del>Florida, Inc.</del>, no later than 2 weeks after the chair approves the budget.

1997 Section 31. Subsections (1) and (4) of section 445.0071, 1998 Florida Statutes, are amended to read:

1999 445.0071 Florida Youth Summer Jobs Pilot Program.2000 (1) CREATION.-Contingent upon appropriations, there is
2001 created the Florida Youth Summer Jobs Pilot Program within
2002 workforce development district 22 served by the Broward

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2003 Workforce Development Board. The board shall, in consultation 2004 with CareerSource Florida, Inc. Workforce Florida, Inc., provide 2005 a program offering at-risk and disadvantaged children summer 2006 jobs in partnership with local communities and public employers. 2007 (4) GOVERNANCE .-2008 (a) The pilot program shall be administered by the 2009 regional workforce board in consultation with CareerSource 2010 Florida, Inc. Workforce-Florida, Inc. 2011 (b) The regional workforce board shall report to 2012 CareerSource Florida, Inc. Workforce Florida, Inc., the number 2013 of at-risk and disadvantaged children who enter the program, the types of work activities they participate in, and the number of 2014 2015 children who return to school, go on to postsecondary school, or 2016 enter the workforce full time at the end of the program. 2017 CareerSource Florida, Inc. Workforce-Florida, Inc., shall report to the Legislature by November 1 of each year on the performance 2018 2019 of the program. 2020 Section 32. Section 445.008, Florida Statutes, is amended 2021 to read: 2022 445.008 Workforce Training Institute.-CareerSource Florida, Inc. Workforce Florida, -Inc., 2023 (1)2024 may create the Workforce Training Institute, which shall be a 2025 comprehensive program of workforce training courses designed to 2026 meet the unique needs of, and shall include Internet-based 2027 training modules suitable for and made available to, 2028 professionals integral to the workforce system, including

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2029 advisors and counselors in educational institutions.

2030 CareerSource Florida, Inc. Workforce Florida, Inc., (2)2031 may enter into a contract for the provision of administrative 2032 support services for the institute and -- Workforce Florida, Inc., 2033 shall adopt policies for the administration and operation of the 2034 institute and establish admission fees in an amount which, in 2035 the aggregate, does not exceed the cost of the program. 2036 CareerSource Florida, Inc. Workforce Florida, Inc., may accept 2037 donations or grants of any type for any function or purpose of 2038 the institute.

(3) All moneys, fees, donations, or grants collected by <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc., under this section shall be applied to cover all costs incurred in establishing and conducting the workforce training programs authorized under this section, including, but not limited to, salaries for instructors and costs of materials connected to such programs.

Section 33. Subsections (2) and (4), paragraph (b) of subsection (6), subsection (7), paragraphs (a), (c), and (d) of subsection (8), and subsection (9) of section 445.009, Florida Statutes, are amended to read:

2050

445.009 One-stop delivery system.-

(2) (a) Subject to a process designed by <u>CareerSource</u>
2052 <u>Florida, Inc.</u> Workforce Florida, Inc., and in compliance with
2053 Pub. L. No. 105-220, regional workforce boards shall designate
2054 one-stop delivery system operators.

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2055 A regional workforce board may designate as its one-(b) 2056 stop delivery system operator any public or private entity that 2057 is eligible to provide services under any state or federal 2058 workforce program that is a mandatory or discretionary partner 2059 in the region's one-stop delivery system if approved by 2060 CareerSource Florida, Inc. Workforce Florida, Inc., upon a showing by the regional workforce board that a fair and 2061 2062 competitive process was used in the selection. As a condition of 2063 authorizing a regional workforce board to designate such an 2064 entity as its one-stop delivery system operator, CareerSource 2065 Florida, Inc. Workforce Florida, Inc., must require the regional 2066 workforce board to demonstrate that safeguards are in place to 2067 ensure that the one-stop delivery system operator will not 2068 exercise an unfair competitive advantage or unfairly refer or 2069 direct customers of the one-stop delivery system to services 2070 provided by that one-stop delivery system operator. A regional 2071 workforce board may retain its current One-Stop Career Center 2072 operator without further procurement action if where the board 2073 has an established a One-Stop Career Center that has complied 2074 with federal and state law.

(4) One-stop delivery system partners shall enter into a
memorandum of understanding pursuant to Pub. L. No. 105-220,
Title I, s. 121, with the regional workforce board. Failure of a
local partner to participate cannot unilaterally block the
majority of partners from moving forward with their one-stop
delivery system, and <u>CareerSource Florida, Inc. Workforce</u>

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2081 Florida, Inc., pursuant to s. 445.004(5)(e), may make 2082 notification of a local partner that fails to participate. 2083 (6)

(b) To expand electronic capabilities, <u>CareerSource</u>
<u>Florida, Inc.</u> Workforce Florida, Inc., working with regional
workforce boards, shall develop a centralized help center to
assist regional workforce boards in fulfilling core services,
minimizing the need for fixed-site one-stop delivery system
centers.

2090 Intensive services and training provided pursuant to (7) Pub. L. No. 105-220, shall be provided to individuals through 2091 Intensive Service Accounts and Individual Training Accounts. 2092 2093 CareerSource Florida, Inc. Workforce Florida, Inc., shall develop an implementation plan, including identification of 2094 2095 initially eligible training providers, transition guidelines, 2096 and criteria for use of these accounts. Individual Training 2097 Accounts must be compatible with Individual Development Accounts for education allowed in federal and state welfare reform 2098 2099 statutes.

(8) (a) Individual Training Accounts must be expended on
programs that prepare people to enter high-wage occupations
identified by the Workforce Estimating Conference created by s.
2103 216.136, and on other programs as approved by <u>CareerSource</u>
Florida, Inc. Workforce Florida, Inc.

2105 (c) <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc., 2106 shall periodically review Individual Training Account pricing

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2107 schedules developed by regional workforce boards and present 2108 findings and recommendations for process improvement to the 2109 President of the Senate and the Speaker of the House of 2110 Representatives.

(d) To the maximum extent possible, training providers shall use funding sources other than the funding provided under Pub. L. No. 105-220. <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc., shall develop a system to encourage the leveraging of appropriated resources for the workforce system and shall report on such efforts as part of the required annual report.

CareerSource Florida, Inc. Workforce Florida, Inc., 2118 (9)(a) 2119 working with the department, shall coordinate among the agencies 2120 a plan for a One-Stop Electronic Network made up of one-stop 2121 delivery system centers and other partner agencies that are 2122 operated by authorized public or private for-profit or not-for-2123 profit agents. The plan shall identify resources within existing 2124 revenues to establish and support this electronic network for 2125 service delivery that includes Government Services Direct. If 2126 necessary, the plan shall identify additional funding needed to 2127 achieve the provisions of this subsection.

(b) The network shall assure that a uniform method is used
to determine eligibility for and management of services provided
by agencies that conduct workforce development activities. The
Department of Management Services shall develop strategies to
allow access to the databases and information management systems

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2133 of the following systems in order to link information in those 2134 databases with the one-stop delivery system: 2135 The Reemployment Assistance Program under chapter 443. 1. 2136 2. The public employment service described in s. 443.181. 2137 3. The FLORIDA System and the components related to 2138 temporary cash assistance, food assistance, and Medicaid 2139 eligibility. 2140 The Student Financial Assistance System of the 4. 2141 Department of Education. 2142 Enrollment in the public postsecondary education 5. 2143 system. 2144 Other information systems determined appropriate by 6. 2145 CareerSource Florida, Inc. Workforce-Florida, Inc. 2146 Section 34. Section 445.011, Florida Statutes, is amended to read: 2147 445.011 Workforce information systems.-2148 2149 (1)CareerSource Florida, Inc. Workforce-Florida, Inc., 2150 shall implement, subject to legislative appropriation, automated 2151 information systems that are necessary for the efficient and 2152 effective operation and management of the workforce development 2153 system. These information systems shall include, but need not be 2154 limited to, the following: 2155 An integrated management system for the one-stop (a) service delivery system, which includes, at a minimum, common 2156 2157 registration and intake, screening for needs and benefits, case 2158 planning and tracking, training benefits management, service and

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2159 training provider management, performance reporting, executive 2160 information and reporting, and customer-satisfaction tracking 2161 and reporting.

The system should report current budgeting,
 expenditure, and performance information for assessing
 performance related to outcomes, service delivery, and financial
 administration for workforce programs pursuant to s. 445.004(5)
 and (9).

2167 2. The information system should include auditable systems 2168 and controls to ensure financial integrity and valid and 2169 reliable performance information.

2170 3. The system should support service integration and case 2171 management by providing for case tracking for participants in 2172 welfare transition programs.

(b) An automated job-matching information system that is accessible to employers, job seekers, and other users via the Internet, and that includes, at a minimum:

2176 1. Skill match information, including skill gap analysis; 2177 resume creation; job order creation; skill tests; job search by 2178 area, employer type, and employer name; and training provider 2179 linkage;

2180 2. Job market information based on surveys, including 2181 local, state, regional, national, and international occupational 2182 and job availability information; and

21833. Service provider information, including education and2184training providers, child care facilities and related

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2185 information, health and social service agencies, and other 2186 providers of services that would be useful to job seekers. 2187 (2) In procuring workforce information systems, 2188 <u>CareerSource Florida, Inc. Workforce Florida, Inc.</u>, shall employ 2189 competitive processes, including requests for proposals,

2190 competitive negotiation, and other competitive processes to 2191 ensure that the procurement results in the most cost-effective 2192 investment of state funds.

(3) <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc.,
 may procure independent verification and validation services
 associated with developing and implementing any workforce
 information system.

(4) <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc., shall coordinate development and implementation of workforce information systems with the executive director of the Agency for State Technology to ensure compatibility with the state's information system strategy and enterprise architecture.

2202 Section 35. Subsections (1) and (3) of section 445.014, 2203 Florida Statutes, are amended to read:

2204 445.014 Small business workforce service initiative.-2205 (1)Subject to legislative appropriation, CareerSource 2206 Florida, Inc. Workforce Florida, Inc., shall establish a program 2207 to encourage regional workforce development boards to establish 2208 one-stop delivery systems that maximize the provision of 2209 workforce and human-resource support services to small 2210 businesses. Under the program, a regional workforce board may

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2211 apply, on a competitive basis, for funds to support the 2212 provision of such services to small businesses through the 2213 region's one-stop delivery system.

CareerSource Florida, Inc. Workforce Florida, Inc., 2214 (3)2215 shall establish guidelines governing the administration of this 2216 program and shall establish criteria to be used in evaluating 2217 applications for funding. Such criteria must include, but need 2218 not be limited to, a showing that the regional board has in 2219 place a detailed plan for establishing a one-stop delivery 2220 system designed to meet the workforce needs of small businesses 2221 and for leveraging other funding sources in support of such 2222 activities.

2223 Section 36. Subsection (5) of section 445.016, Florida 2224 Statutes, is amended to read:

2225 445.016 Untried Worker Placement and Employment Incentive 2226 Act.-

(5) Incentives must be paid according to the incentive schedule developed by <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc., the Department of Economic Opportunity, and the Department of Children and Families which costs the state less per placement than the state's 12-month expenditure on a welfare recipient.

2233 Section 37. Subsections (2) and (4) of section 445.021, 2234 Florida Statutes, are amended to read:

2235

445.021 Relocation assistance program.-

2236 (2) The relocation assistance program shall involve five

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2237 steps by the regional workforce board, in cooperation with the 2238 Department of Children and Families: 2239 A determination that the family is receiving temporary (a) 2240 cash assistance or that all requirements of eligibility for 2241 diversion services would likely be met. 2242 A determination that there is a basis for believing (b) 2243 that relocation will contribute to the ability of the applicant 2244 to achieve self-sufficiency. For example, the applicant: 2245 1. Is unlikely to achieve economic self-sufficiency at the 2246 current community of residence; 2247 2. Has secured a job that provides an increased salary or 2248 improved benefits and that requires relocation to another 2249 community; 2250 3. Has a family support network that will contribute to 2251 job retention in another community; 2252 Is determined, pursuant to criteria or procedures 4. established by the board of directors of CareerSource Florida, 2253 2254 Inc. Workforce Florida, Inc., to be a victim of domestic 2255 violence who would experience reduced probability of further 2256 incidents through relocation; or 2257 5. Must relocate in order to receive education or training 2258 that is directly related to the applicant's employment or career 2259 advancement. 2260 (c) Establishment of a relocation plan that includes such requirements as are necessary to prevent abuse of the benefit 2261 2262 and provisions to protect the safety of victims of domestic Page 87 of 118

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violence and avoid provisions that place them in anticipated danger. The payment to defray relocation expenses shall be determined based on criteria approved by the board of directors of <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc. Participants in the relocation program shall be eligible for diversion or transitional benefits.

(d) A determination, pursuant to criteria adopted by the board of directors of <u>CareerSource Florida</u>, <u>Inc.</u> Workforce <del>Florida, Inc.</del>, that a community receiving a relocated family has the capacity to provide needed services and employment opportunities.

2274

(e) Monitoring the relocation.

(4) The board of directors of <u>CareerSource Florida, Inc.</u>
Workforce Florida, Inc., may establish criteria for developing
and implementing relocation plans and for drafting agreements to
restrict a family from applying for temporary cash assistance
for a specified period after receiving a relocation assistance
payment.

2281 Section 38. Section 445.022, Florida Statutes, is amended 2282 to read:

445.022 Retention Incentive Training Accounts.—To promote job retention and to enable upward job advancement into higher skilled, higher paying employment, the board of directors of <u>CareerSource Florida, Inc. Workforce Florida, Inc.</u>, and <u>the</u> regional workforce boards may assemble, <u>from postsecondary</u> <del>education institutions,</del> a list of programs and courses <u>offered</u>

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2289 by postsecondary educational institutions which may be available 2290 to for participants who have become employed to which promote 2291 job retention and advancement.

(1) The board of directors of <u>CareerSource Florida, Inc.</u>
Workforce Florida, Inc., may establish Retention Incentive
Training Accounts (RITAs) to use. RITAs shall utilize Temporary
Assistance to Needy Families (TANF) block grant funds
specifically appropriated for this purpose. RITAs must
complement the Individual Training Account required by the
federal Workforce Investment Act of 1998, Pub. L. No. 105-220.

(2) RITAs may pay for tuition, fees, educational
materials, coaching and mentoring, performance incentives,
transportation to and from courses, child care costs during
education courses, and other such costs as the regional
workforce boards determine are necessary to effect successful
job retention and advancement.

(3) Regional workforce boards shall retain only those
courses that continue to meet their performance standards as
established in their local plan.

(4) Regional workforce boards shall report annually to the
Legislature on the measurable retention and advancement success
of each program provider and the effectiveness of RITAs, making
recommendations for any needed changes or modifications.

2312 Section 39. Paragraph (e) of subsection (5) of section 2313 445.024, Florida Statutes, is amended to read:

2314

445.024 Work requirements.-

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(5) USE OF CONTRACTS.-Regional workforce boards shall
provide work activities, training, and other services, as
appropriate, through contracts. In contracting for work
activities, training, or services, the following applies:

2319 The administrative costs associated with a contract (e) 2320 for services provided under this section may not exceed the 2321 applicable administrative cost ceiling established in federal 2322 law. An agency or entity that is awarded a contract under this 2323 section may not charge more than 7 percent of the value of the 2324 contract for administration  $\tau$  unless an exception is approved by 2325 the regional workforce board. A list of any exceptions approved 2326 must be submitted to the board of directors of CareerSource 2327 Florida, Inc. Workforce Florida, Inc., for review, and the board 2328 may rescind approval of the exception.

2329 Section 40. Subsection (6) of section 445.026, Florida 2330 Statutes, is amended to read:

2331 445.026 Cash assistance severance benefit.—An individual 2332 who meets the criteria listed in this section may choose to 2333 receive a lump-sum payment in lieu of ongoing cash assistance 2334 payments, provided the individual:

(6) Signs an agreement not to apply for or accept cash assistance for 6 months after receipt of the one-time payment. In the event of an emergency, such agreement shall provide for an exception to this restriction, provided that the one-time payment shall be deducted from any cash assistance for which the family subsequently is approved. This deduction may be prorated

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2341 over an 8-month period. The board of directors of <u>CareerSource</u> 2342 <u>Florida, Inc.</u> Workforce Florida, Inc., shall adopt criteria 2343 defining the conditions under which a family may receive cash 2344 assistance due to such emergency.

2345

2346 Such individual may choose to accept a one-time, lump-sum 2347 payment of \$1,000 in lieu of receiving ongoing cash assistance. 2348 Such payment shall only count toward the time limitation for the 2349 month in which the payment is made in lieu of cash assistance. A 2350 participant choosing to accept such payment shall be terminated 2351 from cash assistance. However, eligibility for Medicaid, food 2352 assistance, or child care shall continue, subject to the eligibility requirements of those programs. 2353

2354 Section 41. Section 445.028, Florida Statutes, is amended 2355 to read:

2356 445.028 Transitional benefits and services.-In cooperation 2357 with CareerSource Florida, Inc. Workforce Florida, Inc., the 2358 Department of Children and Families shall develop procedures to 2359 ensure that families leaving the temporary cash assistance 2360 program receive transitional benefits and services that will 2361 assist the family in moving toward self-sufficiency. At a 2362 minimum, such procedures must include, but are not limited to, 2363 the following:

(1) Each recipient of cash assistance who is determined
ineligible for cash assistance for a reason other than a work
activity sanction shall be contacted by the workforce system

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2367 case manager and provided information about the availability of 2368 transitional benefits and services. Such contact shall be 2369 attempted prior to closure of the case management file.

(2) Each recipient of temporary cash assistance who is
determined ineligible for cash assistance due to noncompliance
with the work activity requirements shall be contacted and
provided information in accordance with s. 414.065(1).

(3) The department, in consultation with the board of
directors of <u>CareerSource Florida</u>, Inc. Workforce Florida, Inc.,
shall develop informational material, including posters and
brochures, to better inform families about the availability of
transitional benefits and services.

(4) <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc., in
cooperation with the Department of Children and Families shall,
to the extent permitted by federal law, develop procedures to
maximize the utilization of transitional Medicaid by families
who leave the temporary cash assistance program.

2384 Section 42. Section 445.030, Florida Statutes, is amended 2385 to read:

445.030 Transitional education and training.—In order to assist former recipients of temporary cash assistance who are working or actively seeking employment in continuing their training and upgrading their skills, education, or training, support services may be provided for up to 2 years after the family is no longer receiving temporary cash assistance. This section does not constitute an entitlement to transitional

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education and training. If funds are not sufficient to provide services under this section, the board of directors of <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc., may limit or otherwise prioritize transitional education and training.

(1) Education or training resources available in thecommunity at no additional cost shall be used whenever possible.

(2) Regional workforce boards may authorize child care or other support services in addition to services provided in conjunction with employment. For example, a participant who is employed full time may receive child care services related to that employment and may also receive additional child care services in conjunction with training to upgrade the participant's skills.

(3) Transitional education or training must be jobrelated, but may include training to improve job skills in a participant's existing area of employment or may include training to prepare a participant for employment in another occupation.

(4) A regional workforce board may enter into an agreement with an employer to share the costs relating to upgrading the skills of participants hired by the employer. For example, a regional workforce board may agree to provide support services such as transportation or a wage subsidy in conjunction with training opportunities provided by the employer.

2417 Section 43. Section 445.033, Florida Statutes, is amended 2418 to read:

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2419 445.033 Evaluation.—The board of directors of <u>CareerSource</u>
2420 <u>Florida, Inc.</u> Workforce Florida, Inc., and the Department of
2421 Children and Families shall arrange for evaluation of TANF2422 funded programs operated under this chapter, as follows:

(1) If required by federal waivers or other federal
requirements, the board of directors of <u>CareerSource Florida</u>,
<u>Inc. Workforce Florida</u>, <u>Inc.</u>, and the department may provide for
evaluation according to these requirements.

2427 (2) The board of directors of CareerSource Florida, Inc. 2428 Workforce Florida, Inc., and the department shall participate in 2429 the evaluation of this program in conjunction with evaluation of 2430 the state's workforce development programs or similar activities 2431 aimed at evaluating program outcomes, cost-effectiveness, or 2432 return on investment, and the impact of time limits, sanctions, 2433 and other welfare reform measures set out in this chapter. 2434 Evaluation shall also contain information on the number of 2435 participants in work experience assignments who obtain 2436 unsubsidized employment, including, but not limited to, the 2437 length of time the unsubsidized job is retained, wages, and the 2438 public benefits, if any, received by such families while in 2439 unsubsidized employment. The evaluation must shall solicit the 2440 input of consumers, community-based organizations, service 2441 providers, employers, and the general public, and must shall 2442 publicize, especially in low-income communities, the process for 2443 submitting comments.

2444

(3) The board of directors of CareerSource Florida, Inc.

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Workforce Florida, Inc., and the department may share information with and develop protocols for information exchange with the Florida Education and Training Placement Information Program.

(4) The board of directors of <u>CareerSource Florida</u>, Inc.
Workforce Florida, Inc., and the department may initiate or
participate in additional evaluation or assessment activities
that will further the systematic study of issues related to
program goals and outcomes.

2454 In providing for evaluation activities, the board of (5) 2455 directors of CareerSource Florida, Inc. Workforce Florida, Inc., 2456 and the department shall safeguard the use or disclosure of 2457 information obtained from program participants consistent with 2458 federal or state requirements. Evaluation methodologies may be 2459 used which are appropriate for evaluation of program activities, 2460 including random assignment of recipients or participants into 2461 program groups or control groups. To the extent necessary or 2462 appropriate, evaluation data shall provide information with 2463 respect to the state, district, or county, or other substate 2464 area.

(6) The board of directors of <u>CareerSource Florida, Inc.</u>
Workforce Florida, Inc., and the department may contract with a qualified organization for evaluations conducted under this section.

2469 Section 44. Section 445.035, Florida Statutes, is amended 2470 to read:

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2471 445.035 Data collection and reporting.-The Department of 2472 Children and Families and the board of directors of CareerSource 2473 Florida, Inc. Workforce Florida, Inc., shall collect data 2474 necessary to administer this chapter and make the reports 2475 required under federal law to the United States Department of 2476 Health and Human Services and the United States Department of 2477 Agriculture. 2478 Section 45. Section 445.038, Florida Statutes, is amended 2479 to read: 445.038 Digital media; job training.-CareerSource Florida, 2480 2481 Inc. Workforce Florida, Inc., through the Department of Economic 2482 Opportunity, may use funds dedicated for incumbent worker 2483 training for the digital media industry. Training may be 2484 provided by public or private training providers for broadband 2485 digital media jobs listed on the targeted occupations list 2486 developed by the Workforce Estimating Conference or CareerSource 2487 Florida, Inc. Workforce Florida, Inc. Programs that operate 2488 outside the normal semester time periods and coordinate the use 2489 of industry and public resources should be given priority status 2490 for funding. 2491 Section 46. Section 445.045, Florida Statutes, is amended 2492 to read:

2493 445.045 Development of an Internet-based system for 2494 information technology industry promotion and workforce 2495 recruitment.-

2496

(1) <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc., is

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2497 responsible for directing the development and maintenance of a 2498 website that promotes and markets the information technology 2499 industry in this state. The website shall be designed to inform 2500 the public concerning the scope of the information technology 2501 industry in the state and shall also be designed to address the 2502 workforce needs of the industry. The website must shall include, 2503 through links or actual content, information concerning 2504 information technology businesses in this state, including links 2505 to such businesses; information concerning employment available 2506 at these businesses; and the means by which a job seeker may 2507 post a resume on the website.

(2) <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc., shall coordinate with the Agency for State Technology and the Department of Economic Opportunity to ensure links, <u>as</u> where feasible and appropriate, to existing job information websites maintained by the state and state agencies and to ensure that information technology positions offered by the state and state agencies are posted on the information technology website.

(3) <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc., shall ensure that the website developed and maintained under this section is consistent, compatible, and coordinated with the workforce information systems required under s. 445.011, including, but not limited to, the automated job-matching information system for employers, job seekers, and other users.

(4) (a) <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc.
 shall coordinate development and maintenance of the website

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2523 under this section with the executive director of the Agency for 2524 State Technology to ensure compatibility with the state's 2525 information system strategy and enterprise architecture.

(b) <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc.,
may enter into an agreement with the Agency for State
Technology, the Department of Economic Opportunity, or any other
public agency with the requisite information technology
expertise for the provision of design, operating, or other
technological services necessary to develop and maintain the
website.

(c) <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc., may procure services necessary to implement this section, if it employs competitive processes, including requests for proposals, competitive negotiation, and other competitive processes to ensure that the procurement results in the most cost-effective investment of state funds.

2539 In furtherance of the requirements of this section (5) 2540 that the website promote and market the information technology 2541 industry by communicating information on the scope of the 2542 industry in this state, CareerSource Florida, Inc. Workforce 2543 Florida, Inc., shall coordinate its efforts with the high-2544 technology industry marketing efforts of Enterprise Florida, 2545 Inc., under s. 288.911. Through links or actual content, the 2546 website developed under this section shall serve as a forum for 2547 distributing the marketing campaign developed by Enterprise 2548 Florida, Inc., under s. 288.911. In addition, CareerSource

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2549 Florida, Inc. Workforce Florida, Inc., shall solicit input from 2550 the not-for-profit corporation created to advocate on behalf of 2551 the information technology industry as an outgrowth of the 2552 Information Service Technology Development Task Force created 2553 under chapter 99-354, Laws of Florida.

2554 (6) In fulfilling its responsibilities under this section, 2555 CareerSource Florida, Inc. Workforce Florida, Inc., may enlist 2556 the assistance of and act through the Department of Economic 2557 Opportunity. The department is authorized and directed to 2558 provide the services that CareerSource Florida, Inc. Workforce 2559 Florida, Inc., and the department consider necessary to implement this section. 2560

2561 Section 47. Section 445.048, Florida Statutes, is amended 2562 to read:

2563

445.048 Passport to Economic Progress program.-

2564 (1)AUTHORIZATION.-Notwithstanding any law to the 2565 contrary, CareerSource Florida, Inc. Workforce Florida, Inc., in 2566 conjunction with the Department of Children and Families and the 2567 Department of Economic Opportunity, shall implement a Passport 2568 to Economic Progress program consistent with the provisions of 2569 this section. CareerSource Florida, Inc. Workforce -Florida, 2570 Inc., may designate regional workforce boards to participate in 2571 the program. Expenses for the program may come from appropriated 2572 revenues or from funds otherwise available to a regional 2573 workforce board which may be legally used for such purposes. 2574 CareerSource Florida, Inc. Workforce Florida, Inc., must consult

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with the applicable regional workforce boards and the applicable local offices of the Department of Children and Families which serve the program areas and must encourage community input into the implementation process.

2579 (2)WAIVERS.-If CareerSource Florida, Inc. Workforce 2580 Florida, Inc., in consultation with the Department of Children 2581 and Families, finds that federal waivers would facilitate 2582 implementation of the program, the department shall immediately 2583 request such waivers, and CareerSource Florida, Inc. Workforce 2584 Florida, Inc., shall report to the Governor, the President of 2585 the Senate, and the Speaker of the House of Representatives if 2586 any refusal of the federal government to grant such waivers prevents the implementation of the program. If CareerSource 2587 2588 Florida, Inc. Workforce Florida, Inc., finds that federal 2589 waivers to provisions of the Food Assistance Program would 2590 facilitate implementation of the program, the Department of 2591 Children and Families shall immediately request such waivers in 2592 accordance with s. 414.175.

(3) TRANSITIONAL BENEFITS AND SERVICES.-In order to assist them in making the transition to economic self-sufficiency, former recipients of temporary cash assistance participating in the passport program shall be eligible for the following benefits and services:

(a) Notwithstanding the time period specified in s.
445.030, transitional education and training support services as
specified in s. 445.030 for up to 4 years after the family is no

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longer receiving temporary cash assistance; 2601 2602 (b) Notwithstanding the time period specified in s. 2603 445.031, transitional transportation support services as 2604 specified in s. 445.031 for up to 4 years after the family is no 2605 longer receiving temporary cash assistance; and 2606 (c) Notwithstanding the time period specified in s. 2607 445.032, transitional child care as specified in s. 445.032 for 2608 up to 4 years after the family is no longer receiving temporary 2609 cash assistance. 2610 2611 All other provisions of ss. 445.030, 445.031, and 445.032 shall 2612 apply to such individuals, as appropriate. This subsection does 2613 not constitute an entitlement to transitional benefits and 2614 services. If funds are insufficient to provide benefits and 2615 services under this subsection, the board of directors of CareerSource Florida, Inc. Workforce Florida, Inc., or its 2616 2617 agent, may limit such benefits and services or otherwise 2618 establish priorities for the provisions of such benefits and 2619 services. 2620 INCENTIVES TO ECONOMIC SELF-SUFFICIENCY.-(4) 2621 (a) The Legislature finds that: 2622 There are former recipients of temporary cash 1. 2623 assistance and families who are eligible for temporary 2624 assistance for needy families who are working full time but 2625 whose incomes are below 200 percent of the federal poverty 2626 level.

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2627 Having incomes below 200 percent of the federal poverty 2. 2628 level makes such individuals particularly vulnerable to reliance 2629 on public assistance despite their best efforts to achieve or 2630 maintain economic independence through employment. 2631 3. It is necessary to implement a performance-based 2632 program that defines economic incentives for achieving specific 2633 benchmarks toward self-sufficiency while the individual is 2634 working full time. 2635 (b) CareerSource Florida, Inc. Workforce Florida, Inc., in 2636 cooperation with the Department of Children and Families and the 2637 Department of Economic Opportunity, shall offer performance-2638 based incentive bonuses as a component of the Passport to 2639 Economic Progress program. The bonuses do not represent a 2640 program entitlement and are shall be contingent on achieving 2641 specific benchmarks prescribed in the self-sufficiency plan. If 2642 the funds appropriated for this purpose are insufficient to 2643 provide this financial incentive, the board of directors of 2644 CareerSource Florida, Inc. Workforce Florida, Inc. Morkforce Florida, Inc. 2645 or suspend the bonuses in order not to exceed the appropriation 2646 or may direct the regional boards to use resources otherwise 2647 given to the regional workforce to pay such bonuses if such 2648 payments comply with applicable state and federal laws. 2649 To be eligible for an incentive bonus under this (C) 2650 subsection, an individual must:

26511. Be a former recipient of temporary cash assistance who2652last received such assistance on or after January 1, 2000, or be

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2653 part of a family that is eligible for temporary assistance for 2654 needy families;

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2655 2. Be employed full time, which for the purposes of this 2656 subsection means employment averaging at least 32 hours per 2657 week, until the United States Congress enacts legislation 2658 reauthorizing the Temporary Assistance for Needy Families block 2659 grant and, after the reauthorization, means employment complying 2660 with the employment requirements of the reauthorization; and

3. Have an average family income for the 6 months
preceding the date of application for an incentive bonus which
is less than 200 percent of the federal poverty level.

2664 (5)EVALUATIONS AND RECOMMENDATIONS.-CareerSource Florida, 2665 Inc. Workforce Florida, Inc., in conjunction with the Department of Children and Families, the Department of Economic 2666 2667 Opportunity, and the regional workforce boards, shall conduct a 2668 comprehensive evaluation of the effectiveness of the program 2669 operated under this section. Evaluations and recommendations for 2670 the program shall be submitted by CareerSource Florida, Inc. 2671 Workforce Florida, Inc., as part of its annual report to the 2672 Legislature.

(6) CONFLICTS.-If there is a conflict between the implementation procedures described in this section and federal requirements and regulations, federal requirements and regulations shall control.

2677 Section 48. Subsections (6), (8), (11), and (13) of 2678 section 445.051, Florida Statutes, are amended to read:

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2679 445.051 Individual development accounts.-

2680 CareerSource Florida, Inc. The Workforce Florida, (6) 2681 Inc., shall establish procedures for regional workforce boards 2682 to include in their annual program and financial plan an 2683 application to offer an individual development account program 2684 as part of their TANF allocation. These procedures must shall 2685 include, but need not be limited to, administrative costs 2686 permitted for the fiduciary organization and policies relative to identifying the match ratio and limits on the deposits for 2687 2688 which the match will be provided in the application process. 2689 CareerSource Florida, Inc. Workforce Florida, Inc., shall 2690 establish policies and procedures that are necessary to ensure 2691 that funds held in an individual development account are not 2692 withdrawn except for one or more of the qualified purposes 2693 described in this section.

(8) <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc.,
shall establish procedures for controlling the withdrawal of
funds for uses other than qualified purposes, including
specifying conditions under which an account must be closed.

(11) Financial institutions approved by <u>CareerSource</u>
Florida, Inc. Workforce Florida, Inc., may establish individual
development accounts pursuant to this section. A financial
institution shall certify the establishment of the individual
development accounts in accordance with the forms,
documentation, and requirements prescribed by <u>CareerSource</u>
Florida, Inc. Workforce Florida, Inc.

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2705 Pursuant to policy direction by CareerSource Florida, (13) 2706 Inc. Workforce Florida, Inc., the Department of Economic Opportunity shall adopt such rules as are necessary to implement 2707 2708 this act. 2709 Section 49. Subsection (2), paragraph (e) of subsection 2710 (3), and subsection (4) of section 445.055, Florida Statutes, 2711 are amended to read: 2712 445.055 Employment advocacy and assistance program 2713 targeting military spouses and dependents.-2714 CareerSource Florida, Inc. Workforce Florida, Inc., (2) 2715 shall establish an employment advocacy and assistance program targeting military spouses and dependents. This program shall 2716 2717 deliver employment assistance services through military family 2718 employment advocates colocated within selected one-stop career 2719 centers. Persons eligible for assistance through this program 2720 shall include spouses and dependents of active duty military 2721 personnel, Florida National Guard members, and military 2722 reservists. 2723 Military family employment advocates are responsible (3) 2724 for providing the following services and activities: 2725 (e) Other employment assistance services CareerSource 2726 Florida, Inc. Workforce Florida, Inc., deems necessary. CareerSource Florida, Inc. Workforce-Florida, Inc., 2727 (4)2728 may enter into agreements with public and private entities to 2729 provide services authorized under this section. 2730 Section 50. Section 446.41, Florida Statutes, is amended Page 105 of 118

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2731 to read: 2732 446.41 Legislative intent with respect to rural workforce training and development; establishment of Rural Workforce 2733 2734 Services Program.-In order that the state may achieve its full 2735 economic and social potential, consideration must be given to 2736 rural workforce training and development to enable those living 2737 in its rural areas citizens as well as urban citizens to develop 2738 their maximum capacities and participate productively in our 2739 society. It is, therefore, the policy of the state to make 2740 available those services needed to assist individuals and 2741 communities in rural areas to improve their quality of life. It is with a great sense of urgency that a Rural Workforce Services 2742 Program is established within the Department of Economic 2743 2744 Opportunity, under the direction of CareerSource Florida, Inc. 2745 Workforce Florida, Inc., to provide equal access to all manpower 2746 training programs available to rural as well as urban areas. 2747 Section 51. Paragraph (a) of subsection (3) of section 446.50, Florida Statutes, is amended to read: 2748 2749 446.50 Displaced homemakers; multiservice programs; report 2750 to the Legislature; Displaced Homemaker Trust Fund created.-2751 POWERS AND DUTIES OF THE DEPARTMENT OF ECONOMIC (3)2752 OPPORTUNITY.-2753 The Department of Economic Opportunity, under plans (a) 2754 established by CareerSource Florida, Inc. Workforce Florida, Inc., shall establish, or contract for the establishment of, 2755 2756 programs for displaced homemakers which shall include: Page 106 of 118

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Job counseling, by professionals and peers,
 specifically designed for a person entering the job market after
 a number of years as a homemaker.

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2. Job training and placement services, including:

a. Training programs for available jobs in the public and
private sectors, taking into account the skills and job
experiences of a homemaker and developed by working with public
and private employers.

b. Assistance in locating available employment for
displaced homemakers, some of whom could be employed in existing
job training and placement programs.

2768 c. Utilization of the services of the state employment2769 service in locating employment opportunities.

3. Financial management services providing information and assistance with respect to insurance, including, but not limited to, life, health, home, and automobile insurance, and taxes, estate and probate problems, mortgages, loans, and other related financial matters.

2775 4. Educational services, including high school equivalency
2776 degree and such other courses <u>that</u> as the department determines
2777 would be of interest and benefit to displaced homemakers.

5. Outreach and information services with respect to federal and state employment, education, health, and reemployment assistance programs that the department determines would be of interest and benefit to displaced homemakers.

2782

Section 52. Paragraph (a) of subsection (4) of section

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2783 1003.491, Florida Statutes, is amended to read:

2784 1003.491 Florida Career and Professional Education Act.-2785 The Florida Career and Professional Education Act is created to 2786 provide a statewide planning partnership between the business 2787 and education communities in order to attract, expand, and 2788 retain targeted, high-value industry and to sustain a strong, 2789 knowledge-based economy.

(4) The State Board of Education shall establish a process for the continual and uninterrupted review of newly proposed core secondary courses and existing courses requested to be considered as core courses to ensure that sufficient rigor and relevance is provided for workforce skills and postsecondary education and aligned to state curriculum standards.

(a) The review of newly proposed core secondary courses
shall be the responsibility of a curriculum review committee
whose membership is approved by <u>CareerSource Florida, Inc. The</u>
<u>membership of the committee</u> Workforce Florida, Inc., and shall
include:

28011. Three certified high school counselors recommended by2802the Florida Association of Student Services Administrators.

2803 2. Three assistant superintendents for curriculum and 2804 instruction, recommended by the Florida Association of District 2805 School Superintendents<u>, and</u> who serve in districts that operate 2806 successful career and professional academies pursuant to s. 2807 1003.492 or a successful series of courses that lead to industry 2808 certification. Committee members in this category shall employ

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2809 the expertise of appropriate subject area specialists in the 2810 review of proposed courses.

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2811 3. Three workforce representatives recommended by the2812 Department of Economic Opportunity.

2813 4. Three admissions directors of postsecondary
2814 institutions accredited by the Southern Association of Colleges
2815 and Schools, representing both public and private institutions.

5. The Commissioner of Education, or his or her designee, who is responsible for K-12 curriculum and instruction and. The commissioner shall employ the expertise of appropriate subject area specialists in the review of proposed courses.

2820 Section 53. Subsections (3), (4), and (5) of section 2821 1003.492, Florida Statutes, are amended to read:

2822 1003.492 Industry-certified career education programs.2823 (3) The State Board of Education shall use the expertise
2824 of <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc., and the
2825 Department of Agriculture and Consumer Services to develop and
2826 adopt rules pursuant to ss. 120.536(1) and 120.54 for
2827 implementing an industry certification process.

(a) For nonfarm occupations, industry certification <u>must</u>
shall be based upon the highest available national standards for
specific industry certification to ensure student skill
proficiency and to address emerging labor market and industry
trends. A regional workforce board or a school principal may
apply to <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc., to
request additions to the approved list of industry

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2835 certifications based on high-skill, high-wage, and high-demand 2836 job requirements in the regional economy.

(b) For farm occupations submitted pursuant to s. 570.07, industry certification <u>must</u> shall demonstrate student skill proficiency and be based upon the best available data to address critical local or statewide economic needs.

(4) The list of industry certifications approved by
2842 <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc., the
2843 Department of Agriculture and Consumer Services, and the
2844 Department of Education shall be published and updated annually
2845 by a date certain, to be included in the adopted rule.

2846 The Department of Education shall collect student (5)2847 achievement and performance data in industry-certified career 2848 education programs and career-themed courses and shall work with 2849 CareerSource Florida, Inc. Workforce Florida, Inc., and the 2850 Department of Agriculture and Consumer Services in the analysis 2851 of collected data. The data collection and analyses shall 2852 examine the performance of participating students over time. 2853 Performance factors must shall include, but need not be limited 2854 to, graduation rates, retention rates, Florida Bright Futures 2855 Scholarship awards, additional educational attainment, 2856 employment records, earnings, industry certification, return on 2857 investment, and employer satisfaction. The results of this study 2858 shall be submitted to the President of the Senate and the Speaker of the House of Representatives annually by December 31. 2859 2860 Section 54. Subsection (6) of section 1003.493, Florida

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2861 Statutes, is amended to read:

2862 1003.493 Career and professional academies and career-2863 themed courses.-

(6) <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc.,
shall serve in an advisory role and offer technical assistance
in the development and deployment of newly established career
and professional academies and career-themed courses.

2868 Section 55. Paragraph (b) of subsection (2) of section 2869 1003.51, Florida Statutes, is amended to read:

1003.51 Other public educational services.-

2871 (2)The State Board of Education shall adopt rules 2872 articulating expectations for effective education programs for 2873 students in Department of Juvenile Justice programs, including, 2874 but not limited to, education programs in juvenile justice 2875 prevention, day treatment, residential, and detention programs. 2876 The rule shall establish policies and standards for education 2877 programs for students in Department of Juvenile Justice programs 2878 and shall include the following:

(b) The responsibilities of the Department of Education,
the Department of Juvenile Justice, <u>CareerSource Florida, Inc.</u>
Workforce Florida, Inc., district school boards, and providers
of education services to students in Department of Juvenile
Justice programs.

2884 Section 56. Subsection (23) of section 1003.52, Florida 2885 Statutes, is amended to read:

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1003.52 Educational services in Department of Juvenile

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Justice programs.-

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The Department of Juvenile Justice and the Department 2888 (23) 2889 of Education, in consultation with CareerSource Florida, Inc. 2890 Workforce Florida, Inc., the statewide Workforce Development Youth Council, district school boards, Florida College System 2891 2892 institutions, providers, and others, shall jointly develop a 2893 multiagency plan for CAPE which describes the funding, 2894 curriculum, transfer of credits, goals, and outcome measures for 2895 career education programming in juvenile commitment facilities, 2896 pursuant to s. 985.622. The plan must be reviewed annually. Section 57. Paragraph (g) of subsection (2) of section 2897 1004.015, Florida Statutes, is amended to read: 2898 2899 1004.015 Higher Education Coordinating Council.-2900 (2)Members of the council shall include: The president of CareerSource Florida, Inc. Workforce 2901 (q) 2902 Florida, Inc., or his or her designee. 2903 Section 58. Subsection (8) of section 1011.80, Florida 2904 Statutes, is amended to read: 2905 1011.80 Funds for operation of workforce education 2906 programs.-2907 The State Board of Education and CareerSource Florida, (8) Inc. Workforce Florida, Inc., shall provide the Legislature with 2908 2909 recommended formulas, criteria, timeframes, and mechanisms for distributing performance funds. The commissioner shall 2910 2911 consolidate the recommendations and develop a consensus proposal for funding. The Legislature shall adopt a formula and 2912 Page 112 of 118 CODING: Words stricken are deletions; words underlined are additions.

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2913 distribute the performance funds to the State Board of Education 2914 for Florida College System institutions and school districts 2915 through the General Appropriations Act. These recommendations 2916 shall be based on formulas that would discourage low-performing 2917 or low-demand programs and encourage through performance-funding 2918 awards:

(a) Programs that prepare people to enter high-wage
occupations identified by the Workforce Estimating Conference
created by s. 216.136 and other programs as approved by
<u>CareerSource Florida, Inc.</u> Workforce Florida, Inc. At a minimum,
performance incentives shall be calculated for adults who reach
completion points or complete programs that lead to specified
high-wage employment and to their placement in that employment.

2926 (b) Programs that successfully prepare adults who are 2927 eligible for public assistance, economically disadvantaged, 2928 disabled, not proficient in English, or dislocated workers for 2929 high-wage occupations. At a minimum, performance incentives 2930 shall be calculated at an enhanced value for the completion of 2931 adults identified in this paragraph and job placement of such 2932 adults upon completion. In addition, adjustments may be made in 2933 payments for job placements for areas of high unemployment.

(c) Programs that are specifically designed to be consistent with the workforce needs of private enterprise and regional economic development strategies, as defined in guidelines set by <u>CareerSource Florida, Inc.</u> Workforce Florida, Inc. CareerSource Florida, Inc. Workforce Florida, Inc., shall

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2939 develop guidelines to identify such needs and strategies based 2940 on localized research of private employers and economic 2941 development practitioners.

(d) Programs identified by <u>CareerSource Florida, Inc.</u>
Workforce Florida, Inc., as increasing the effectiveness and
cost efficiency of education.

2945 Section 59. Subsections (2) and (3) of section 1011.801, 2946 Florida Statutes, are amended to read:

2947 1011.801 Workforce Development Capitalization Incentive 2948 Grant Program.-The Legislature recognizes that the need for 2949 school districts and Florida College System institutions to be 2950 able to respond to emerging local or statewide economic 2951 development needs is critical to the workforce development 2952 system. The Workforce Development Capitalization Incentive Grant 2953 Program is created to provide grants to school districts and 2954 Florida College System institutions on a competitive basis to 2955 fund some or all of the costs associated with the creation or expansion of workforce development programs that serve specific 2956 2957 employment workforce needs.

(2) The State Board of Education shall accept applications
from school districts or Florida College System institutions for
workforce development capitalization incentive grants.
Applications from school districts or Florida College System
institutions shall contain projected enrollments and projected
costs for the new or expanded workforce development program. The
State Board of Education, in consultation with CareerSource

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2965 <u>Florida, Inc. the Workforce Florida, Inc.</u>, shall review and rank 2966 each application for a grant according to subsection (3) and 2967 shall submit to the Legislature a list in priority order of 2968 applications recommended for a grant award.

The State Board of Education shall give highest 2969 (3)2970 priority to programs that train people to enter high-skill, 2971 high-wage occupations identified by the Workforce Estimating 2972 Conference and other programs approved by CareerSource Florida, 2973 Inc. Workforce Florida, Inc.; programs that train people to 2974 enter occupations under the welfare transition program; or 2975 programs that train for the workforce adults who are eligible 2976 for public assistance, economically disadvantaged, disabled, not 2977 proficient in English, or dislocated workers. The State Board of 2978 Education shall consider the statewide geographic dispersion of 2979 grant funds in ranking the applications and shall give priority 2980 to applications from education agencies that are making maximum 2981 use of their workforce development funding by offering high-2982 performing, high-demand programs.

2983Section 60. (1) There is created a task force on2984preparation for the state's implementation of the federal2985Workforce Innovation and Opportunity Act, Pub. L. No. 113-128.2986The task force is assigned to CareerSource Florida, Inc., for2987administrative purposes only.2988(2) The task force shall convene no later than June 1,

2015, and shall be composed of the following 17 members:

2989 2990

(a)

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The president of CareerSource Florida, Inc., who shall

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2991	serve as chair of the task force.
2992	(b) The executive director of the Department of Economic
2993	Opportunity or his or her designee.
2994	(c) The Commissioner of Education or his or her designee.
2995	(d) The Chancellor of the Florida College System or his or
2996	her designee.
2997	(e) The Chancellor of the Division of Career and Adult
2998	Education of the Department of Education or his or her designee.
2999	(f) The director of the Division of Vocational
3000	Rehabilitation of the Department of Education or his or her
3001	designee.
3002	(g) The director of the Division of Blind Services of the
3003	Department of Education or his or her designee.
3004	(h) The director of the Agency for Persons with
3005	Disabilities or his or her designee.
3006	(i) The Secretary of Elderly Affairs or his or her
3007	designee.
3008	(j) The Secretary of Children and Families or his or her
3009	designee.
3010	(k) The Secretary of Juvenile Justice or his or her
3011	designee.
3012	(1) The Secretary of Corrections or his or her designee.
3013	(m) The president of Enterprise Florida, Inc., or his or
3014	<u>her designee.</u>
3015	(n) The president of the Florida Workforce Development
3016	Association, Inc., or his or her designee.
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3017	(o) The statewide director of the Florida Small Business
3018	Development Center Network or his or her designee.
3019	(p) The president of the Florida Association of
3020	Postsecondary Schools and Colleges, Inc., or his or her
3021	designee.
3022	(q) The president of the Independent Colleges and
3023	Universities of Florida, Inc., or his or her designee.
3024	(2)(a) CareerSource Florida, Inc., shall provide
3025	administrative and staff support services to the task force
3026	which relate to its functions, including creating workgroups or
3027	subcommittees of the task force.
3028	(b) Members of the task force shall serve without
3029	compensation but are entitled to reimbursement for per diem and
3030	travel expenses in accordance with s. 112.061, Florida Statutes.
3031	(3)(a) The task force shall develop recommendations for
3032	the state's implementation of the federal Workforce Innovation
3033	and Opportunity Act, which recommendations shall be presented to
3034	and approved by the board of directors of CareerSource Florida,
3035	Inc. The recommendations shall include, but are not limited to:
3036	1. A review of current workforce service delivery and
3037	recommendations for inclusiveness of programs.
3038	2. A regional planning design.
3039	3. A one-stop service delivery design.
3040	4. The integration of economic development, workforce
3041	development, and the state's education system.
3042	5. The development of sector strategies and career
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3043 pathways. (b) 3044 The task force shall submit a report containing the 3045 approved recommendations to the Governor, the President of the 3046 Senate, and the Speaker of the House of Representatives by 3047 December 1, 2015. 3048 (4) CareerSource Florida, Inc., shall incorporate the task 3049 force's approved recommendations into the state plan required 3050 under the federal Workforce Innovation and Opportunity Act, 3051 which, upon approval of the state plan by the board of directors of CareerSource Florida, Inc., shall be submitted to the United 3052 3053 States Department of Labor, with a copy of the state plan 3054 provided to the Governor, the President of the Senate, and the 3055 Speaker of the House of Representatives. 3056 (5) The task force is abolished June 30, 2016, or at an 3057 earlier date as provided by the task force. 3058 Section 61. This act shall take effect upon becoming a 3059 law.

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Dept. of Transportation Presentation



## **TRANSPORTATION WORK PROGRAM OVERVIEW**

Presenter: Lisa Saliba, Office of Work Program and Budget Florida Department of Transportation

> Florida House Appropriations Subcommittee on Transportation & Economic Development March 12, 2015





### **OUR MISSION**

The department will provide a safe transportation system that ensures the mobility of people and goods, enhances economic prosperity and preserves the quality of our environment and communities.

### **OUR VISION**

Serving the people of Florida by delivering a transportation system that is fatality and congestion free.





### **PURPOSE**

# A five-year plan of transportation projects as defined in section s. 339.135, F.S.

- Developed in partnership with communities, metropolitan planning organizations, local governments, state and federal agencies, modal partners, and regional entities
- Projects must be consistent with laws, policies, program objectives and priorities

### **INVESTMENT PRIORITIES**



1. Safety (all programs)

## 2. Meet all system preservation and maintenance objectives

- State-Maintained Bridges
- Pavement Condition of State Highways
- Maintenance of State Highways

### 3. Transportation system capacity

- Meet statutory requirements for public transportation: aviation, transit, rail, ports
- Strategic Intermodal System
- Other state highways and other public transportation programs



### **DEVELOPMENT PRINCIPLES**

- Commitments must be planned to deplete the estimated resources of the funds for the fiscal year
- Cannot budget in excess of revenues received from the various sources
- Minimize changes to the four common fiscal years contained in the previous adopted and the new tentative
- Based on a balanced 5 year Finance Plan and 36 month Cash Forecast



### FINANCING METHODOLOGY

- Multi-year transportation projects start before the total amount of cash is available to fund the entire project
- Future revenues are used to pay for a project as actual expenditures occur
- The finance plan and cash forecast are used to measure and evaluate the anticipated future revenues against total and planned project commitments

FDOT is the only state agency in Florida that operates this way



## FY 2015-16 LEGISLATIVE BUDGET REQUEST BUDGET TOTAL

Type of Budget	<u>\$ Amount in Millions</u>	<u>% of Total Request</u>
Work Program	9,026.0	90.8%
Debt Service	166.4	1.6%
Operating	731.6	7.4%
FCO	18.2	0.2%
Total	<u>9,942.2</u>	<u>100.0%</u>



#### FY 2015-16 TENTATIVE WORK PROGRAM PROGRAM HIGHLIGHTS

#### **\$9.0 Billion Projects Planned**

- \$3.8 billion Highway Construction Investment
- \$657.5 million Resurfacing Investment
- \$242.3 million Bridge Construction
- \$109.5 million Seaport Investments
- \$348.9 million Aviation Investments
- \$188.9 million Rail Investment



# FY 2015-16 TENTATIVE WORK PROGRAM PROJECT HIGHLIGHTS

#### **\$9.0 B Work Program – Sample Projects**

- I-10 and US-301 interchange improvement (Duval County)
- SR997/Krome Ave reconstruct from 2 to 4 lanes (Miami-Dade)
- US 301 reconstruct from SR 674/Suncity Center Blvd to CR 672/Balm Road (Hillsborough)
- I-95 at I-295 interchange construction (Duval)
- SR 77 add lanes and reconstruct (Washington County)
- US 17 add lanes and reconstruct (DeSoto County)
- Replace two bridges on SR-80 and reconstruct roadway for bridge approaches (Palm Beach County)
- I-95 and St. Johns Heritage Parkway new interchange (Brevard County)
- Aviation capacity project at Tampa International Airport Gateway Center



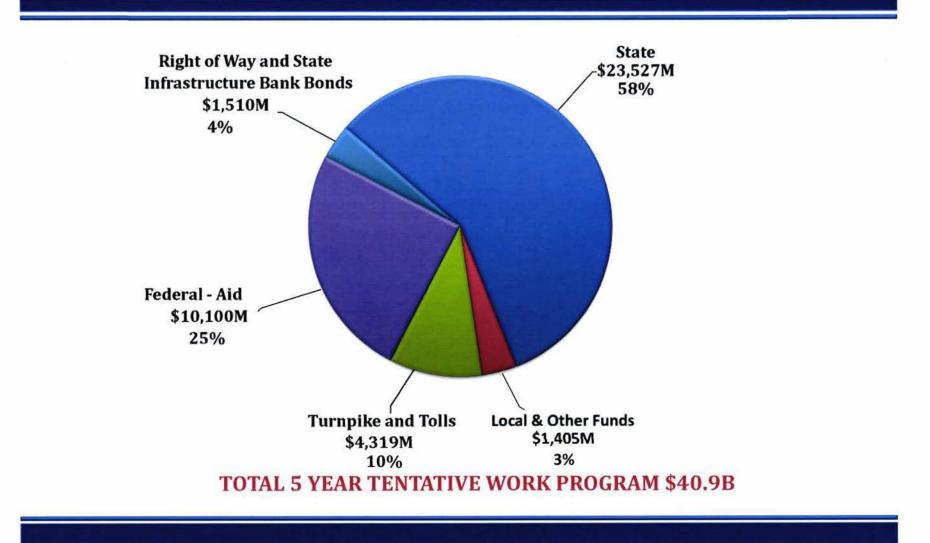
## FY 2015-16 TENTATIVE WORK PROGRAM PRODUCTION HIGHLIGHTS

- Construction of approximately 292 new lane miles
- Resurfacing, reconstruction & rehabilitation of approximately 2,493 existing lane miles
- Repair or rehabilitation of 94 bridges
- Replacement of 16 bridges



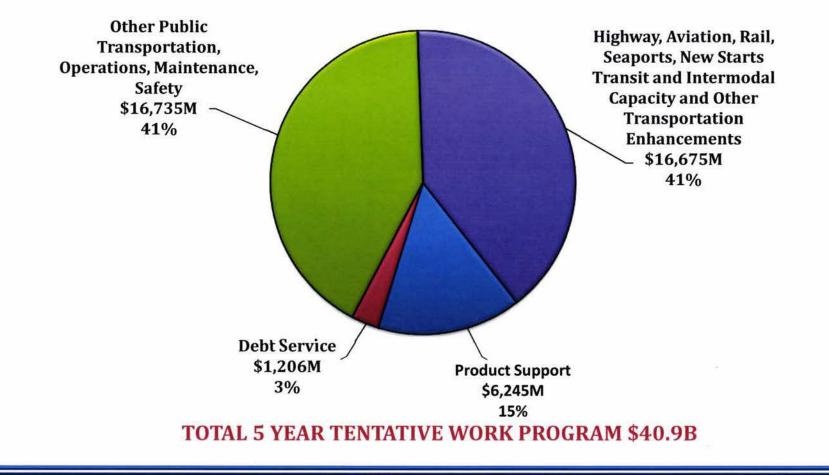
# FIVE-YEAR WORK PROGRAM FY 2016-20

#### **TOTAL BY FUNDING SOURCES**





### FIVE-YEAR WORK PROGRAM FY 2016-20 TOTAL BY MAJOR ACTIVITY

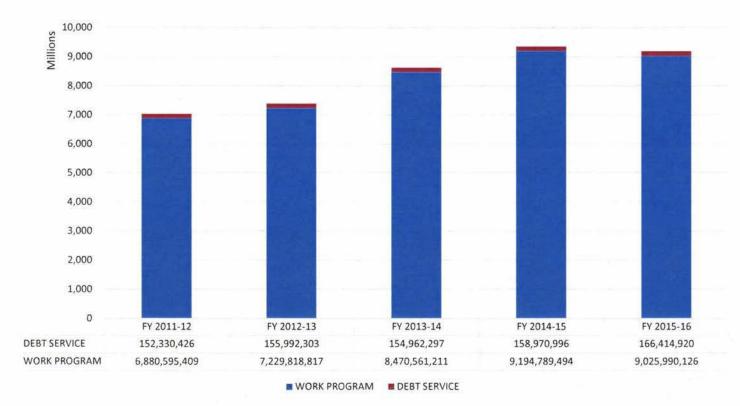




# **TRANSPORTATION WORK PROGRAM**

**HISTORY OF APPROPRIATIONS** 

#### **Five Year History of Appropriations**





# **ADOPTED WORK PROGRAM**

**ACCOUNTABILITY AND OVERSIGHT** 

### **Florida Transportation Commission**

- In-depth evaluation of the Tentative Work Program development compliance
- Performance and production review

#### Monthly measurement evaluated by leadership team

- Performance ability to deliver projects as planned
- Production projects delivered in total

#### Various reports to Governor and the Legislature

## Internal and external financial audits

- By program
- By project
- By fund

# **ADOPTED WORK PROGRAM**



#### **Measuring Statutory Compliance**

#### **Production Goals**

- Maintain the System Highways and Bridges, Maintenance
- Accomplishment of Plan Number of Projects and Total Budget
- Mobility

## **Financial Goals**

- Program Balanced to Revenues
- Debt Limitations





# **ADOPTED WORK PROGRAM**

**INTERIM ADJUSTMENTS** 

#### **Changes to the List of Projects**

#### State

- Add, Advance, Defer and Delete Projects -14 days Consultation with Governor and Legislature
- Changes to funding levels for budget categories Legislative Budget Commission (LBC) must adopt
- Roll Forward budget LBC must adopt

## Federal:

- Adds STIP/TIP action based on criteria; process initiated with Local Partner prior to state process
- Defers and Deletes Only required if moves project outside 4 common years

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# WORK PROGRAM OVERVIEW

THANK YOU.

QUESTIONS?