

Health Quality Subcommittee

Tuesday, March 24, 2015 1:00 PM - 3:00 PM 306 HOB

Steve Crisafulli Speaker Cary Pigman Chair

Committee Meeting Notice

HOUSE OF REPRESENTATIVES

Health Quality Subcommittee

Start Date and Time:	Tuesday, March 24, 2015 01:00 pm
End Date and Time:	Tuesday, March 24, 2015 03:00 pm
Location:	306 HOB
Duration:	2.00 hrs

Consideration of the following bill(s):

CS/HB 889 Health Care Representatives by Civil Justice Subcommittee, Wood

Pursuant to rule 7.12, the deadline for amendments to bills on the agenda by non-appointed members is 6:00 p.m., Monday, March 23, 2015.

By request of the chair, all committee members are asked to have amendments to bills on the agenda submitted to staff by 6:00 p.m., Monday, March 23, 2015.

NOTICE FINALIZED on 03/20/2015 15:48 by Iseminger.Bobbye

HOUSE OF REPRESENTATIVES STAFF ANALYSIS

BILL #: CS/HB 889 Health Care Representatives SPONSOR(S): Civil Justice Subcommittee; Wood TIED BILLS: None IDEN./SIM. BILLS: SB 1224

REFERENCE	ACTION	ANALYST	STAFF DIRECTOR or BUDGET/POLICY CHIEF					
1) Civil Justice Subcommittee	13 Y, 0 N, As CS	Bond	Bond					
2) Health Quality Subcommittee		McElroy CTh	O'Callaghan					
3) Judiciary Committee								

SUMMARY ANALYSIS

Current law provides several methods for a person to make health care decisions, and in some instances access health information, on behalf of another person. One such method is the designation by an adult person of another adult person to act as a health care surrogate. A health care surrogate is authorized to review confidential medical information and to make health care decisions in the place of the principal. Generally, a determination of incapacity of the principal is required before the health care surrogate may act.

Because a principal may regain capacity and in some instances, especially with the elderly, may vacillate in and out of capacity, a redetermination of incapacity is frequently necessary to provide ongoing authorization for the health care surrogate to act. This process can hinder effective and timely assistance and is cumbersome. Further, some competent persons desire the assistance of a health care surrogate with the sometimes complex task of understanding health care treatments and procedures and with making health care decisions.

This bill amends the health care surrogate law to allow a person to designate a health care surrogate, who may act at any time, including while an adult is still competent and able to make his or her own decisions.

This bill also creates a means for designating a health care surrogate for the benefit of a minor when the parents, legal custodian, or legal guardian of the minor cannot be timely contacted by a health care provider or are unable to provide consent for medical treatment.

The bill also creates sample forms that may be used to designate health care surrogates for adults and minors.

This bill does not appear to have a fiscal impact on state or local governments.

The effective date of the bill is October 1, 2015.

FULL ANALYSIS

I. SUBSTANTIVE ANALYSIS

A. EFFECT OF PROPOSED CHANGES:

General Background

Advance Directives

Competent adults may formulate, in advance, preferences regarding a course of treatment in the event that injury or illness causes severe impairment or loss of decision-making capacity. These preferences generally should be honored by the health care team out of respect for patient autonomy. Patients may establish an advance directive by documenting their treatment preferences and goals in a living will, by designating a health care surrogate, or by using a durable power of attorney for health care to make health care decisions on their behalf.¹ All 50 states permit an individual to use an advance directive to express his or her wishes as to medical treatment in the event the individual becomes terminally ill or has an injury or disease making the individual unable to communicate or make medical decisions.²

Physicians should recognize the patient's proxy or surrogate as an extension of the patient, entitled to the same respect as the competent patient.³ Physicians should provide advice, guidance, and support; explain that decisions should be based on substituted judgment when possible and otherwise on the best interest principle; and offer relevant medical information as well as medical opinions in a timely manner. In addition to the physician, other hospital staff or ethics committees are often helpful to providing support for the decision-makers.⁴

Health Care Surrogates

Part II of Chapter 765, F.S., entitled "Health Care Surrogate," governs the designation of health care surrogates in the State of Florida. A health care surrogate is a competent adult expressly designated by a principal to make health care decisions on behalf of the principal upon the principal's incapacity.⁵ Section 765.203, F.S., provides a suggested form for the designation of a health care surrogate.⁶

If an adult fails to designate a surrogate or a designated surrogate is unwilling or unable to perform his or her duties, a health care facility may seek the appointment of a proxy⁷ to serve as surrogate upon the incapacity of such person.⁸ A surrogate appointed by the principal or by proxy, may, subject to any limitations and instructions provided by the principal, take the following actions:⁹

¹ American Medical Association, Opinion 8.081, AMA Code of Medical Ethics, "Surrogate Decision Making," *available at* <u>http://www.ama-assn.org/ama/pub/physician-resources/medical-ethics/code-medical-ethics/opinion8081.page</u>? (last visited on March 20, 2015).

² American Bar Association, "Living Wills, Health Care Proxies, & Advance Health Care Directives," *available at* <u>http://www.americanbar.org/groups/real_property_trust_estate/resources/estate_planning/living_wills_health_care_proxies_advance_</u>

health_care_directives.html (last visited on March 20, 2015).

³ Supra fn. 1.

 $[\]frac{4}{5}$ Supra fn. 1.

⁵ s. 765.101(16), F.S.

⁶ By law hospitals, nursing homes, home health agencies, hospices, and health maintenance organizations (HMOs) are required to provide their patients with written information, such as this pamphlet, concerning health care advance directives. The state rules that require this include rules 58A-2.0232, 59A-3.254, 59A-4.106, 59A-8.0245, and 59A-12.013, Florida Administrative Code. Agency for Health Care Administration, "Health Care Advance Directives," *available at http://www.floridahealthfinder.gov/reports-guides/advance-directives.aspx* (last visited on March 20, 2015).

⁷ "Proxy" means a competent adult who has not been expressly designated to make health care decisions for a particular incapacitated individual, but who, nevertheless, is authorized pursuant to s. 765.401, F.S., to make health care decisions for such individual. s. 765.101(15), F.S.

- Make all health care decisions¹⁰ for the principal during the principal's incapacity;
- Consult expeditiously with appropriate health care providers to provide informed consent, including written consent where required, provided that such consent reflects the principal's wishes or the principal's best interests;
- Have access to the appropriate medical records of the principal;
- Apply for public benefits for the principal and have access to information regarding the principal's income, assets, and financial records to the extent required to make such application;
- Authorize the release of information and medical records to appropriate persons to ensure continuity of the principal's health care; and
- Authorize the admission, discharge, or transfer of the principal to or from a health care facility.

The surrogate's authority to act commences upon a determination that the principle is incapacitated.¹¹ A determination of incapacity is required to be made by a physician.¹² If the physician evaluation finds that the principal is incapacitated and the principal has designated a health care surrogate, a health care facility will notify such surrogate in writing that her or his authority under the instrument has commenced.¹³ The heath care surrogate's authority continues until a determination that the principal has regained capacity. If a principal goes in and out of capacity, a redetermination of incapacity is necessary each time before a health care surrogate may make health care decisions.¹⁴

This process can hinder effective and timely assistance and is cumbersome. Further, some competent persons desire the assistance of a health care surrogate with the sometimes complex task of understanding health care treatments and procedures and with making health care decisions, but may not effectively empower such persons to act on their behalf due to the restriction that a health care surrogate act only for incapacitated persons.

Additionally, there is no statutory authority for a health care surrogate to be designated for a minor or for a health care facility to seek a proxy to serve as a health care surrogate for a minor when his or her parents, legal custodian, or legal guardian cannot be timely contacted by the health care provider or are unable to consent to medical treatment.

Effect of the Bill

Health Care Surrogate for an Adult

The bill creates s. 765.202(6), F.S., to provide that an individual may elect to designate a health care surrogate who may act while the individual is still competent to make health care decisions. To that end, the bill:

- Adds a legislative finding at s. 765.102(3), F.S., that some competent adults want a health care surrogate to assist them with making medical decisions.
- Provides that statutory provisions for review of the decision of a health care surrogate at s. 765.105, F.S., do not apply when the individual who appointed the health care surrogate is still competent.

¹⁴ s. 765.204(3), F.S. **STORAGE NAME**: h0889b.HQS.DOCX **DATE**: 3/20/2015

 $^{^{10}}$ "Health care decision" means: informed consent, refusal of consent, or withdrawal of consent to any and all health care, including life-prolonging procedures and mental health treatment, unless otherwise stated in the advance directives; the decision to apply for private, public, government, or veterans' benefits to defray the cost of health care; the right of access to all records of the principal reasonably necessary for a health care surrogate to make decisions involving health care and to apply for benefits; and the decision to make an anatomical gift pursuant to part V of ch. 765, F.S.

¹¹ s. 765.204(3), F.S.

¹² s. 765.204, F.S.

¹³ s. 765.204(2), F.S.

- Amends s. 765.204, F.S., which relates to determinations of incapacity, to require a health care facility to notify the surrogate upon a determination of incapacity. The notification requirement also requires notice to the attorney in fact if the health care facility knows of a durable power of attorney.
- Current law under s. 765.202(3), F.S., provides that an alternate health care surrogate may act where the primary surrogate is unwilling or unable to act. The bill adds that an alternate may also act where the primary surrogate is not reasonably available.

The changes to law regarding health care surrogates for adults are reflected in an amended statutory form under s. 765.203, F.S. (See Attachment I)

Health Care Surrogate for a Minor

In general, a minor does not have the legal right to consent to medical care or treatment. Instead, for non-emergency treatment, a parent or legal guardian must give consent. As to emergency treatment, where the parents, legal custodian or legal guardian of a minor cannot be timely contacted to give consent for medical treatment of a minor, s. 743.0645(2), F.S., sets forth a list of people who have the power to consent on behalf of the minor. There is no general statutory authority for non-emergency medical treatment of a minor without consent of a parent or legal guardian.

It is common for parents and legal guardians to go on vacation and leave their children with a caregiver, and equally common for parents and legal guardians to allow a minor to travel and stay with relatives or friends for a period of time. Lawyers routinely draft a power of attorney authorizing caregivers to consent to medical treatment of the minor, despite there being no statutory authority for such document.

The bill creates s. 765.2035, F.S., to create statutory authority for a parent or legal guardian to designate a health care surrogate who may consent to medical care for a minor. The designation must be in writing and signed by two witnesses. The designated surrogate may not be a witness.

Like a surrogate for an adult, an alternate surrogate may be appointed to act if the original surrogate is not willing, able, or reasonably available to act.

In addition to regular and emergency treatment, a health care surrogate for a minor is authorized to consent to mental health treatment unless the document specifically provides otherwise. The appointment of a health care surrogate for a minor remains in place until the termination date provided in the designation (if any), the minor reaches the age of majority, or the designation is revoked.

The bill also creates a sample form for a health care surrogate for a minor under s. 765.2038, F.S. (See Attachment II)

The bill amends s. 743.0645, F.S., the statute on other persons who may consent to medical care or treatment of a minor, to conform. The bill also amends that statute to recognize that a power of attorney regarding consent to authorize health care for a minor, executed between July 1, 2001 and September 30, 2015 (the day before the effective date of this bill) will be recognized as authority to consent to treatment. A designation of health care surrogate or a power of attorney is deemed to include authority to consent to surgery and/or anesthesia unless those are specifically excluded.

<u>Other</u>

The bill amends ss. 765.101 and 765.202, F.S., to specify that a right to consent to treatment of an individual (adult or minor) also includes the right to obtain health information regarding that individual. The bill creates s. 765.101(8), F.S., to define the term "health information" to be consistent with the Health Insurance Portability and Accountability Act (HIPAA).

The bill removes references to "attending physician" in favor of the term "treating physician" or simply "physician" in statutes related to advance directives, health care surrogates, pain management, palliative care, capacity, living wills, determination of patient condition, persistent vegetative state, and anatomical gifts. This change in terminology should have no practical effect.

The bill provides an effective date of October 1, 2015.

B. SECTION DIRECTORY:

Section 1 amends s. 743.0645, F.S., regarding persons who may consent to medical care or treatment of a minor. Section 2 amends s. 765.101, F.S., regarding definitions. Section 3 amends s. 765.102, F.S., regarding legislative findings and intent. Section 4 amends s. 765.104, F.S., regarding amendment or revocation. Section 5 amends s. 765.105, F.S., regarding review of surrogate or proxy's decision. Section 6 amends s. 765.1103, F.S., regarding pain management and palliative care. Section 7 amends s. 765.1105, F.S., regarding transfer of a patient. Section 8 amends s. 765.202, F.S., regarding designation of a health care surrogate. Section 9 amends s. 765.203, F.S., regarding suggested form of designation of a health care surrogate. Section 10 creates s. 765.2035, F.S., regarding designation of a health care surrogate for a minor. Section 11 creates s. 765.2038, F.S., regarding the suggested form for designation of health care surrogate for a minor. Section 12 amends s. 765.204, F.S., regarding capacity of principal and procedure for determining. Section 13 amends s. 765.205, F.S., regarding responsibility of the surrogate. Section 14 amends s. 765.302, F.S., regarding the procedure for making a living will and notice to physician. Section 15 amends s. 765.303, F.S., regarding suggested form of a living will. Section 16 amends s. 765.304, F.S., regarding procedure for living will. Section 17 amends s. 765.306, F.S., regarding determination of patient condition. Section 18 amends s. 765.404, F.S., regarding persistent vegetative state. Section 19 amends s. 765.516, F.S., regarding donor amendment or revocation of anatomical gift. Section 20 provides an effective date of October 1, 2015.

II. FISCAL ANALYSIS & ECONOMIC IMPACT STATEMENT

A. FISCAL IMPACT ON STATE GOVERNMENT:

1. Revenues:

The bill does not appear to have any impact on state revenues.

2. Expenditures:

The bill does not appear to have any impact on state expenditures.

B. FISCAL IMPACT ON LOCAL GOVERNMENTS:

1. Revenues:

The bill does not appear to have any impact on local government revenues.

2. Expenditures:

The bill does not appear to have any impact on local government expenditures.

C. DIRECT ECONOMIC IMPACT ON PRIVATE SECTOR:

The bill does not appear to have any direct economic impact on the private sector.

D. FISCAL COMMENTS: None.

III. COMMENTS

- A. CONSTITUTIONAL ISSUES:
 - Applicability of Municipality/County Mandates Provision:
 Not applicable. The bill does not appear to affect county or municipal governments.
 - 2. Other:

None.

B. RULE-MAKING AUTHORITY:

The bill does not appear to create a need for rulemaking or rulemaking authority.

C. DRAFTING ISSUES OR OTHER COMMENTS:

None.

IV. AMENDMENTS/ COMMITTEE SUBSTITUTE CHANGES

On March 17, 2015, the Civil Justice Subcommittee adopted three amendments and reported the bill favorably as a committee substitute. The amendments:

- Change the terms "attending physician" and "treating physician" to "primary physician."
- Remove a provision regarding conflicts between the surrogate and the patient.
- Make grammatical and style improvements.

This analysis is drafted to the committee substitute as passed by the Civil Justice Subcommittee.

Attachment I

DESIGNATION OF HEALTH CARE SURROGATE

I,	, designate as my health care surrogate under s. 765.202, Florida Statutes:
Name:	
Addres	s:
Phone:	
-	ealth care surrogate is not willing, able, or reasonably available to perform his or her duties, I designate alternate health care surrogate:
Name:	
Addres	s:
Phone:	
INSTR	UCTIONS FOR HEALTH CARE
I autho	rize my health care surrogate to:
	(Initial here) Receive any of my health information, whether oral or recorded in any form
or med	ium, that:
	1. Is created or received by a health care provider, health care facility, health plan, public health
authori	ty, employer, life insurer, school or university, or health care clearinghouse; and
	2. Relates to my past, present, or future physical or mental health or condition; the provision of health
care to	me; or the past, present, or future payment for the provision of health care to me.
I furthe	er authorize my health care surrogate to:
	(Initial here) Make all health care decisions for me, which means he or she has the
authori	
	1. Provide informed consent, refusal of consent, or withdrawal of consent to any and all of my health
care, in	cluding life-prolonging procedures.
,	2. Apply on my behalf for private, public, government, or veterans' benefits to defray the cost of health
care.	
	3. Access my health information reasonably necessary for the health care surrogate to make decisions
involvi	ng my health care and to apply for benefits for me.
	4. Decide to make an anatomical gift pursuant to part V of chapter 765, Florida Statutes.
	(Initial here) Specific instructions and restrictions:
m .1	

To the extent I am capable of understanding, my health care surrogate shall keep me reasonably informed of all decisions that he or she has made on my behalf and matters concerning me.

THIS HEALTH CARE SURROGATE DESIGNATION IS NOT AFFECTED BY MY SUBSEQUENT INCAPACITY EXCEPT AS PROVIDED IN CHAPTER 765, FLORIDA STATUTES.

MY HEALTH CARE SURROGATE'S AUTHORITY BECOMES EFFECTIVE WHEN MY PRIMARY PHYSICIAN DETERMINES THAT I AM UNABLE TO MAKE MY OWN HEALTH CARE DECISIONS UNLESS I INITIAL EITHER OR BOTH OF THE FOLLOWING BOXES:

IF I INITIAL THIS BOX [____], MY HEALTH CARE SURROGATE'S AUTHORITY TO RECEIVE MY HEALTH INFORMATION TAKES EFFECT IMMEDIATELY.

IF I INITIAL THIS BOX [_____], MY HEALTH CARE SURROGATE'S AUTHORITY TO MAKE HEALTH CARE DECISIONS FOR ME TAKES EFFECT IMMEDIATELY.

SIGNATURES: Sign ar	d date the form	here:		
date:		sign your name		
address		print your name		
city		state		
SIGNATURES OF WIT	INESSES:			
First witness:		Second witness:		
print name		print name		
address		address		
city	state	city	state	
signature of witness		signature of witness		
date		date		

Attachment II

DESIGNATION OF HEALTH CARE SURROGATE FOR MINOR

I/We, ______ the \Box natural guardian(s) as defined in s. 744.301(1), Florida Statutes; \Box legal custodian(s); \Box legal guardian(s) [check one] of the following minor(s):

pursuant to s. 765.2035, Florida Statutes, designate the following person to act as my/our surrogate for health care decisions for such minor(s) in the event that I/we am/are not able or reasonably available to provide consent for medical treatment and surgical and diagnostic procedures:

Name:		
Address:		
Zip Code:	Phone:	

If my/our designated health care surrogate for a minor is not willing, able, or reasonably available to perform his or her duties, I/we designate the following person as my/our alternate health care surrogate for a minor:

Name:		
Address:		
Zip Code:	Phone:	

I/We authorize and request all physicians, hospitals, or other providers of medical services to follow the instructions of my/our surrogate or alternate surrogate, as the case may be, at any time and under any circumstances whatsoever, with regard to medical treatment and surgical and diagnostic procedures for a minor, provided the medical care and treatment of any minor is on the advice of a licensed physician.

I/We fully understand that this designation will permit my/our designee to make health care decisions for a minor and to provide, withhold, or withdraw consent on my/our behalf, to apply for public benefits to defray the cost of health care, and to authorize the admission or transfer of a minor to or from a health care facility.

I/We will notify and send a copy of this document to the following person(s) other than my/our surrogate, so that they may know the identity of my/our surrogate:

Name:	 	
Name:		
Signed: Date:		
Date:	 	
WITNESSES:		
1	 	

2.

CS/HB 889

2015

1	A bill to be entitled
2	An act relating to health care representatives;
3	amending s. 743.0645, F.S.; conforming provisions to
4	changes made by the act; amending s. 765.101, F.S.;
5	defining terms for purposes of provisions relating to
6	health care advanced directives; revising definitions
7	to conform to changes made by the act; amending s.
8	765.102, F.S.; revising legislative intent to include
9	reference to surrogate authority that is not dependent
10	on a determination of incapacity; amending s. 765.104,
11	F.S.; conforming provisions to changes made by the
12	act; amending s. 765.105, F.S.; conforming provisions
13	to changes made by the act; providing an exception for
14	a patient who has designated a surrogate to make
15	health care decisions and receive health information
16	without a determination of incapacity being required;
17	amending ss. 765.1103 and 765.1105, F.S.; conforming
18	provisions to changes made by the act; amending s.
19	765.202, F.S.; revising provisions relating to the
20	designation of health care surrogates; amending s.
21	765.203, F.S.; revising the suggested form for
22	designation of a health care surrogate; creating s.
23	765.2035, F.S.; providing for the designation of
24	health care surrogates for minors; providing for
25	designation of an alternate surrogate; providing for
26	decisionmaking if neither the designated surrogate nor
	Page 1 of 23

Page 1 of 33

CODING: Words stricken are deletions; words $\underline{underlined}$ are additions.

CS/HB 889

27 the designated alternate surrogate is willing, able, 28 or reasonably available to make health care decisions for the minor on behalf of the minor's principal; 29 authorizing designation of a separate surrogate to 30 consent to mental health treatment for a minor; 31 providing that the health care surrogate authorized to 32 33 make health care decisions for a minor is also the 34 minor's principal's choice to make decisions regarding 35 mental health treatment for the minor unless provided 36 otherwise; providing that a written designation of a 37 health care surrogate establishes a rebuttable 38 presumption of clear and convincing evidence of the minor's principal's designation of the surrogate; 39 creating s. 765.2038, F.S.; providing a suggested form 40 for the designation of a health care surrogate for a 41 42 minor; amending s. 765.204, F.S.; conforming provisions to changes made by the act; providing for 43 notification of incapacity of a principal; amending s. 44 45 765.205, F.S.; conforming provisions to changes made by the act; amending ss. 765.302, 765.303, 765.304, 46 47 765.306, 765.404, and 765.516, F.S.; conforming provisions to changes made by the act; providing an 48 effective date. 49 50

51 Be It Enacted by the Legislature of the State of Florida: 52

Page 2 of 33

CODING: Words stricken are deletions; words underlined are additions.

hb0889-01-c1

CS/HB 889

53 Section 1. Paragraph (b) of subsection (1) and paragraph 54 (a) of subsection (2) of section 743.0645, Florida Statutes, are 55 amended to read:

56 743.0645 Other persons who may consent to medical care or 57 treatment of a minor.—

58

(1) As used in this section, the term:

59 (b) "Medical care and treatment" includes ordinary and necessary medical and dental examination and treatment, 60 including blood testing, preventive care including ordinary 61 immunizations, tuberculin testing, and well-child care, but does 62 63 not include surgery, general anesthesia, provision of 64 psychotropic medications, or other extraordinary procedures for 65 which a separate court order, health care surrogate designation under s. 765.2035 executed after September 30, 2015, power of 66 67 attorney executed after July 1, 2001, but before October 1, 68 2015, or informed consent as provided by law is required, except 69 as provided in s. 39.407(3).

70 (2) Any of the following persons, in order of priority 71 listed, may consent to the medical care or treatment of a minor 72 who is not committed to the Department of Children and Families or the Department of Juvenile Justice or in their custody under 73 74 chapter 39, chapter 984, or chapter 985 when, after a reasonable 75 attempt, a person who has the power to consent as otherwise 76 provided by law cannot be contacted by the treatment provider 77 and actual notice to the contrary has not been given to the provider by that person: 78

Page 3 of 33

CODING: Words stricken are deletions; words underlined are additions.

hb0889-01-c1

2015

79	(a) <u>A health care surrogate designated under s. 765.2035</u>
80	after September 30, 2015, or a person who possesses a power of
81	attorney to provide medical consent for the minor <u>executed</u>
82	before October 1, 2015. A health care surrogate designation
83	under s. 765.2035 executed after September 30, 2015, and a power
84	of attorney executed after July 1, 2001, but before October 1,
85	2015, to provide medical consent for a minor includes the power
86	to consent to medically necessary surgical and general
87	anesthesia services for the minor unless such services are
88	excluded by the individual executing the health care surrogate
89	for a minor or power of attorney.
90	There shall be maintained in the treatment provider's records of
91	the minor documentation that a reasonable attempt was made to
92	contact the person who has the power to consent.
93	Section 2. Section 765.101, Florida Statutes, is amended
94	to read:
95	765.101 DefinitionsAs used in this chapter:
96	(1) "Advance directive" means a witnessed written document
97	or oral statement in which instructions are given by a principal
98	or in which the principal's desires are expressed concerning any
99	aspect of the principal's health care or health information, and
100	includes, but is not limited to, the designation of a health
101	care surrogate, a living will, or an anatomical gift made
102	pursuant to part V of this chapter.
103	-(2) "Attending physician" means the primary physician who
104	has responsibility for the treatment and care of the patient.
1	Page 4 of 33

CODING: Words stricken are deletions; words underlined are additions.

CS/HB 889

2015

105 (2) "Close personal friend" means any person 18 years 106 of age or older who has exhibited special care and concern for 107 the patient, and who presents an affidavit to the health care 108 facility or to the primary attending or treating physician 109 stating that he or she is a friend of the patient; is willing 110 and able to become involved in the patient's health care; and 111 has maintained such regular contact with the patient so as to be familiar with the patient's activities, health, and religious or 112 113 moral beliefs. 114 (3) (4) "End-stage condition" means an irreversible 115condition that is caused by injury, disease, or illness which 116 has resulted in progressively severe and permanent 117 deterioration, and which, to a reasonable degree of medical 118 probability, treatment of the condition would be ineffective. 119 (4) "Health care" means care, services, or supplies 120 related to the health of an individual and includes, but is not 121 limited to, preventive, diagnostic, therapeutic, rehabilitative, 122 maintenance, or palliative care, and counseling, service, assessment, or procedure with respect to the individual's 123 124 physical or mental condition or functional status or that affect the structure or function of the individual's body. 125 126 "Health care decision" means: (5)127 Informed consent, refusal of consent, or withdrawal of (a)

consent to any and all health care, including life-prolonging procedures and mental health treatment, unless otherwise stated in the advance directives.

Page 5 of 33

CODING: Words stricken are deletions; words underlined are additions.

CS/HB 889

2015

131	(b) The decision to apply for private, public, government,
132	or veterans' benefits to defray the cost of health care.
133	(c) The right of access to <u>health information</u> all records
134	of the principal reasonably necessary for a health care
135	surrogate or proxy to make decisions involving health care and
136	to apply for benefits.
137	(d) The decision to make an anatomical gift pursuant to
138	part V of this chapter.
139	(6) "Health care facility" means a hospital, nursing home,
140	hospice, home health agency, or health maintenance organization
141	licensed in this state, or any facility subject to part I of
142	chapter 394.
143	(7) "Health care provider" or "provider" means any person
144	licensed, certified, or otherwise authorized by law to
145	administer health care in the ordinary course of business or
146	practice of a profession.
147	(8) "Health information" means any information, whether
148	oral or recorded in any form or medium, as defined in 45 C.F.R.
149	s. 160.103 and the Health Insurance Portability and
150	Accountability Act of 1996, 42 U.S.C. s. 1320d, as amended,
151	that:
152	(a) Is created or received by a health care provider,
153	health care facility, health plan, public health authority,
154	employer, life insurer, school or university, or health care
155	clearinghouse; and
156	(b) Relates to the past, present, or future physical or

Page 6 of 33

CODING: Words stricken are deletions; words underlined are additions.

CS/HB 889

157 <u>mental health or condition of the principal; the provision of</u> 158 <u>health care to the principal; or the past, present, or future</u> 159 payment for the provision of health care to the principal.

160 <u>(9)(8)</u> "Incapacity" or "incompetent" means the patient is 161 physically or mentally unable to communicate a willful and 162 knowing health care decision. For the purposes of making an 163 anatomical gift, the term also includes a patient who is 164 deceased.

165 (10) (9) "Informed consent" means consent voluntarily given by a person after a sufficient explanation and disclosure of the 166 167 subject matter involved to enable that person to have a general understanding of the treatment or procedure and the medically 168 acceptable alternatives, including the substantial risks and 169 hazards inherent in the proposed treatment or procedures, and to 170 make a knowing health care decision without coercion or undue 171 172 influence.

173 <u>(11) (10)</u> "Life-prolonging procedure" means any medical 174 procedure, treatment, or intervention, including artificially 175 provided sustenance and hydration, which sustains, restores, or 176 supplants a spontaneous vital function. The term does not 177 include the administration of medication or performance of 178 medical procedure, when such medication or procedure is deemed 179 necessary to provide comfort care or to alleviate pain.

180 181

182

(12)(11) "Living will" or "declaration" means:
(a) A witnessed document in writing, voluntarily executed
by the principal in accordance with s. 765.302; or

Page 7 of 33

CODING: Words stricken are deletions; words <u>underlined</u> are additions.

hb0889-01-c1

CS/HB 889

183 (b) A witnessed oral statement made by the principal 184 expressing the principal's instructions concerning life-185 prolonging procedures. (13) "Minor's principal" means a principal who is a 186 187 natural guardian as defined in s. 744.301(1); legal custodian; 188 or, subject to chapter 744, legal guardian of the person of a 189 minor. 190 (14) (12) "Persistent vegetative state" means a permanent 191 and irreversible condition of unconsciousness in which there is: 192 (a) The absence of voluntary action or cognitive behavior 193 of any kind. 194 An inability to communicate or interact purposefully (b) 195 with the environment. 196 (15) (13) "Physician" means a person licensed pursuant to 197 chapter 458 or chapter 459. 198 (16) "Primary physician" means a physician designated by 199 an individual or the individual's surrogate, proxy, or agent 200 under a durable power of attorney as provided in chapter 709, to 201 have primary responsibility for the individual's health care or, 202 in the absence of a designation or if the designated physician 203 is not reasonably available, a physician who undertakes the 204 responsibility. 205 (17) (14) "Principal" means a competent adult executing an 206 advance directive and on whose behalf health care decisions are 207 to be made or health care information is to be received, or 208 both.

Page 8 of 33

CODING: Words stricken are deletions; words underlined are additions.

hb0889-01-c1

CS/HB 889

209 <u>(18) (15)</u> "Proxy" means a competent adult who has not been 210 expressly designated to make health care decisions for a 211 particular incapacitated individual, but who, nevertheless, is 212 authorized pursuant to s. 765.401 to make health care decisions 213 for such individual.

214 <u>(19) "Reasonably available" means readily able to be</u> 215 <u>contacted without undue effort and willing and able to act in a</u> 216 <u>timely manner considering the urgency of the patient's health</u> 217 <u>care needs.</u>

218 (20) (16) "Surrogate" means any competent adult expressly 219 designated by a principal to make health care decisions and to 220 receive health information. The principal may stipulate whether 221 the authority of the surrogate to make health care decisions or 222 to receive health information is exercisable immediately without 223 the necessity for a determination of incapacity or only upon the 224 principal's incapacity as provided in s. 765.204 on behalf of 225 the principal upon the principal's incapacity.

226 <u>(21)(17)</u> "Terminal condition" means a condition caused by 227 injury, disease, or illness from which there is no reasonable 228 medical probability of recovery and which, without treatment, 229 can be expected to cause death.

230 Section 3. Subsections (3) through (6) of section 765.102, 231 Florida Statutes, are renumbered as subsections (4) through (7), 232 respectively, present subsections (2) and (3) are amended, and a 233 new subsection (3) is added to that section, to read:

234

765.102 Legislative findings and intent.-

Page 9 of 33

CODING: Words stricken are deletions; words underlined are additions.

hb0889-01-c1

CS/HB 889

235 (2) To ensure that such right is not lost or diminished by 236 virtue of later physical or mental incapacity, the Legislature 237 intends that a procedure be established to allow a person to 238 plan for incapacity by executing a document or orally 239 designating another person to direct the course of his or her 240 health care or receive his or her health information, or both, 241 medical treatment upon his or her incapacity. Such procedure 242 should be less expensive and less restrictive than quardianship 243 and permit a previously incapacitated person to exercise his or 244 her full right to make health care decisions as soon as the 245 capacity to make such decisions has been regained.

246 (3) The Legislature also recognizes that some competent 247 adults may want to receive immediate assistance in making health 248 care decisions or accessing health information, or both, without 249 a determination of incapacity. The Legislature intends that a 250 procedure be established to allow a person to designate a 251 surrogate to make health care decisions or receive health 252 information, or both, without the necessity for a determination 253 of incapacity under this chapter.

254 <u>(4)(3)</u> The Legislature recognizes that for some the 255 administration of life-prolonging medical procedures may result 256 in only a precarious and burdensome existence. In order to 257 ensure that the rights and intentions of a person may be 258 respected even after he or she is no longer able to participate 259 actively in decisions concerning himself or herself, and to 260 encourage communication among such patient, his or her family,

Page 10 of 33

CODING: Words stricken are deletions; words underlined are additions.

hb0889-01-c1

CS/HB 889

2015

261 and his or her physician, the Legislature declares that the laws 262 of this state recognize the right of a competent adult to make 263 an advance directive instructing his or her physician to provide, withhold, or withdraw life-prolonging procedures τ or to 264 265 designate another to make the health care treatment decision for 266 him or her in the event that such person should become 267 incapacitated and unable to personally direct his or her health medical care. 268 269 Section 4. Subsection (1) of section 765.104, Florida 270 Statutes, is amended to read: 271 765.104 Amendment or revocation.-272 An advance directive or designation of a surrogate may (1)273 be amended or revoked at any time by a competent principal: 274 (a) By means of a signed, dated writing; 275 By means of the physical cancellation or destruction (b) 276 of the advance directive by the principal or by another in the 277 principal's presence and at the principal's direction; 278 (C) By means of an oral expression of intent to amend or 279 revoke; or 280 (d) By means of a subsequently executed advance directive 281 that is materially different from a previously executed advance 282 directive. 283 Section 5. Section 765.105, Florida Statutes, is amended 284 to read: 285 765.105 Review of surrogate or proxy's decision.-286 The patient's family, the health care facility, or the (1)

Page 11 of 33

CODING: Words stricken are deletions; words underlined are additions.

CS/HB 889

287 primary attending physician, or any other interested person who 288 may reasonably be expected to be directly affected by the 289 surrogate or proxy's decision concerning any health care 290 decision may seek expedited judicial intervention pursuant to 291 rule 5.900 of the Florida Probate Rules, if that person 292 believes: (a) (1) The surrogate or proxy's decision is not in accord 293 294 with the patient's known desires or the provisions of this 295 chapter; 296 (b) (2) The advance directive is ambiguous, or the patient 297 has changed his or her mind after execution of the advance 298 directive; 299 (c) (c) (3) The surrogate or proxy was improperly designated or 300 appointed, or the designation of the surrogate is no longer 301 effective or has been revoked; 302 (d) (4) The surrogate or proxy has failed to discharge 303 duties, or incapacity or illness renders the surrogate or proxy 304 incapable of discharging duties; 305 (e) (5) The surrogate or proxy has abused his or her 306 powers; or 307 (f) (6) The patient has sufficient capacity to make his or 308 her own health care decisions. 309 This section does not apply to a patient who is not (2) 310 incapacitated and who has designated a surrogate who has 311 immediate authority to make health care decisions and receive health information, or both, on behalf of the patient. 312

Page 12 of 33

CODING: Words stricken are deletions; words underlined are additions.

hb0889-01-c1

FLORIDA HOUSE OF

REPRESENTATIVES

CS/HB 889

2015

313 Section 6. Subsection (1) of section 765.1103, Florida 314 Statutes, is amended to read: 315 765.1103 Pain management and palliative care.-316 (1) A patient shall be given information concerning pain 317 management and palliative care when he or she discusses with the 318 primary attending or treating physician, or such physician's 319 designee, the diagnosis, planned course of treatment, 320 alternatives, risks, or prognosis for his or her illness. If the 321 patient is incapacitated, the information shall be given to the 322 patient's health care surrogate or proxy, court-appointed 323 guardian as provided in chapter 744, or attorney in fact under a 324 durable power of attorney as provided in chapter 709. The court-325 appointed guardian or attorney in fact must have been delegated authority to make health care decisions on behalf of the 326 327 patient. 328 Section 7. Section 765.1105, Florida Statutes, is amended 329 to read: 330 765.1105 Transfer of a patient.-331 (1) A health care provider or facility that refuses to 332 comply with a patient's advance directive, or the treatment 333 decision of his or her surrogate or proxy, shall make reasonable 334 efforts to transfer the patient to another health care provider 335 or facility that will comply with the directive or treatment 336 decision. This chapter does not require a health care provider 337 or facility to commit any act which is contrary to the 338 provider's or facility's moral or ethical beliefs, if the

Page 13 of 33

CODING: Words stricken are deletions; words underlined are additions.

FLORIDA HOUSE

CS/HB 889

2015

339 patient: Is not in an emergency condition; and 340 (a) Has received written information upon admission 341 (b) informing the patient of the policies of the health care 342 provider or facility regarding such moral or ethical beliefs. 343 (2) A health care provider or facility that is unwilling 344 to carry out the wishes of the patient or the treatment decision 345 of his or her surrogate or proxy because of moral or ethical 346 347 beliefs must within 7 days either: Transfer the patient to another health care provider 348 (a) or facility. The health care provider or facility shall pay the 349 costs for transporting the patient to another health care 350 351 provider or facility; or If the patient has not been transferred, carry out the 352 (b) wishes of the patient or the patient's surrogate or proxy, 353 354 unless the provisions of s. 765.105 applies apply. Section 8. Subsections (1), (3), and (4) of section 355 356 765.202, Florida Statutes, are amended, subsections (6) and (7) are renumbered as subsections (7) and (8), respectively, and a 357 358 new subsection (6) is added to that section, to read: 765.202 Designation of a health care surrogate.-359 A written document designating a surrogate to make 360 (1)health care decisions for a principal or receive health 361 information on behalf of a principal, or both, shall be signed 362 by the principal in the presence of two subscribing adult 363 witnesses. A principal unable to sign the instrument may, in the 364

OF

Page 14 of 33

CODING: Words stricken are deletions; words underlined are additions.

hb0889-01-c1

REPRESENTATIVES

365 presence of witnesses, direct that another person sign the 366 principal's name as required herein. An exact copy of the 367 instrument shall be provided to the surrogate.

368 (3) A document designating a health care surrogate may also designate an alternate surrogate provided the designation 369 370 is explicit. The alternate surrogate may assume his or her 371 duties as surrogate for the principal if the original surrogate 372 is not willing, able, or reasonably available unwilling or unable to perform his or her duties. The principal's failure to 373 374 designate an alternate surrogate shall not invalidate the 375 designation of a surrogate.

(4) If neither the designated surrogate nor the designated
alternate surrogate is <u>willing</u>, <u>able</u>, <u>or reasonably available</u>
able or willing to make health care decisions on behalf of the
principal and in accordance with the principal's instructions,
the health care facility may seek the appointment of a proxy
pursuant to part IV.

382 (6) A principal may stipulate in the document that the 383 authority of the surrogate to receive health information or make 384 health care decisions or both is exercisable immediately without 385 the necessity for a determination of incapacity as provided in 386 <u>s. 765.204.</u>

387 Section 9. Section 765.203, Florida Statutes, is amended 388 to read:

389 765.203 Suggested form of designation.—A written 390 designation of a health care surrogate executed pursuant to this

Page 15 of 33

CODING: Words stricken are deletions; words underlined are additions.

hb0889-01-c1

FL (ORII	D A C	н о	U	S	Ε	0	F	R	ΕI	P R	Ë	S	E	N	Т	А	Т	Ι	V	Е	S
------	------	-------	-----	---	---	---	---	---	---	----	-----	---	---	---	---	---	---	---	---	---	---	---

391	chapter may, but need not be, in the following form:
392	DESIGNATION OF HEALTH CARE SURROGATE
393	I, (name), designate as my health care surrogate under s.
394	765.202, Florida Statutes:
395	
396	Name: (name of health care surrogate)
397	Address: (address)
398	Phone:(telephone)
399	
400	If my health care surrogate is not willing, able, or reasonably
401	available to perform his or her duties, I designate as my
402	alternate health care surrogate:
403	
404	Name:(name of alternate health care surrogate)
405	Address:(address)
406	Phone:(telephone)
407	
408	INSTRUCTIONS FOR HEALTH CARE
409	I authorize my health care surrogate to:
410	(Initial here) Receive any of my health information,
411	whether oral or recorded in any form or medium, that:
412	1. Is created or received by a health care provider,
413	health care facility, health plan, public health authority,
414	employer, life insurer, school or university, or health care
415	clearinghouse; and
416	2. Relates to my past, present, or future physical or
	Page 16 of 33
	v

CODING: Words $\ensuremath{\underline{\mathsf{stricken}}}$ are deletions; words $\ensuremath{\underline{\mathsf{underlined}}}$ are additions.

hb0889-01-c1

F	L	0	R		D	Α	۲	1	0	U	S	Е	0		F		R	Е	Ρ	R	Е	S	Е	N	Т	Α	۱.	Т	1	V	Е	S
---	---	---	---	--	---	---	---	---	---	---	---	---	---	--	---	--	---	---	---	---	---	---	---	---	---	---	----	---	---	---	---	---

2015

417	mental health or condition; the provision of health care to me;
418	or the past, present, or future payment for the provision of
419	health care to me.
420	I further authorize my health care surrogate to:
421	(Initial here) Make all health care decisions for me,
422	which means he or she has the authority to:
423	1. Provide informed consent, refusal of consent, or
424	withdrawal of consent to any and all of my health care,
425	including life-prolonging procedures.
426	2. Apply on my behalf for private, public, government, or
427	veterans' benefits to defray the cost of health care.
428	3. Access my health information reasonably necessary for
429	the health care surrogate to make decisions involving my health
430	care and to apply for benefits for me.
431	4. Decide to make an anatomical gift pursuant to part V of
432	chapter 765, Florida Statutes.
433	(Initial here) Specific instructions and
434	restrictions:
435	<u></u>
436	<u></u>
437	
438	To the extent I am capable of understanding, my health care
439	surrogate shall keep me reasonably informed of all decisions
440	that he or she has made on my behalf and matters concerning me.
441	
442	THIS HEALTH CARE SURROGATE DESIGNATION IS NOT AFFECTED BY MY
l	Page 17 of 33

CODING: Words stricken are deletions; words underlined are additions.

FL	0	RΙ	DΑ	нс) U	S	E	0	F	R	Е	Ρ	R	Е	S	Е	Ν	Т	А	Т		V	Е	S	
----	---	----	----	----	-----	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	--	---	---	---	--

2015

443	SUBSEQUENT INCAPACITY EXCEPT AS PROVIDED IN CHAPTER 765, FLORIDA
444	STATUTES.
445	
446	MY HEALTH CARE SURROGATE'S AUTHORITY BECOMES EFFECTIVE WHEN MY
447	PRIMARY PHYSICIAN DETERMINES THAT I AM UNABLE TO MAKE MY OWN
448	HEALTH CARE DECISIONS UNLESS I INITIAL EITHER OR BOTH OF THE
449	FOLLOWING BOXES:
450	
451	IF I INITIAL THIS BOX [], MY HEALTH CARE SURROGATE'S
452	AUTHORITY TO RECEIVE MY HEALTH INFORMATION TAKES EFFECT
453	IMMEDIATELY.
454	
455	IF I INITIAL THIS BOX [], MY HEALTH CARE SURROGATE'S
456	AUTHORITY TO MAKE HEALTH CARE DECISIONS FOR ME TAKES EFFECT
457	IMMEDIATELY.
458	
459	SIGNATURES: Sign and date the form here:
460	(sign your name)
461	(address)
462	(city)(state)
463	
464	SIGNATURES OF WITNESSES:
465	First witness Second witness
466	(print name) (print name) (address) (address)
467	
468	(city)(state)(city)(state)

Page 18 of 33

CODING: Words stricken are deletions; words underlined are additions.

2015

469	(signature of witness)(signature of witness)
470	(date)
471	Name:(Last)(First)(Middle Initial)
472	In the event that I have been determined to be
473	incapacitated to provide informed consent for medical treatment
474	and surgical and diagnostic procedures, I wish to designate as
475	my surrogate for health care decisions:
476	Name:
477	Address:
478	
	Zip Code:
479	
480	Phone:
481	If my surrogate is unwilling or unable to perform his or
482	her duties, I wish to designate as my alternate surrogate:
483	Name:
484	Address:
485	
	Zip Code:
486	
487	Phone:
488	I fully understand that this designation will permit my
489	designee to make health care decisions and to provide, withhold,
490	or withdraw consent on my behalf; to apply for public benefits
491	to defray the cost of health care; and to authorize my admission
492	to or transfer from a health care facility.
	Page 19 of 33

CODING: Words stricken are deletions; words <u>underlined</u> are additions.

2015

493	Additional instructions (optional):
494	·····
495	·····
496	······································
497	I further affirm that this designation is not being made as
498	a condition of treatment or admission to a health care facility.
499	I will notify and send a copy of this document to the following
500	persons other than my surrogate, so they may know who my
501	surrogate is.
502	Name:
503	Name:
504	·····
505	······································
506	Signed:
507	Date:
508	
	Witnesses: 1
509	
	2
510	
511	Section 10. Section 765.2035, Florida Statutes, is created
512	to read:
513	765.2035 Designation of a health care surrogate for a
514	<u>minor</u>
515	(1) A natural guardian as defined in s. 744.301(1), legal
516	custodian, or legal guardian of the person of a minor may
	Page 20 of 33

CODING: Words stricken are deletions; words underlined are additions.

CS/HB 889

517 designate a competent adult to serve as a surrogate to make 518 health care decisions for the minor. Such designation shall be 519 made by a written document signed by the minor's principal in 520 the presence of two subscribing adult witnesses. If a minor's 521 principal is unable to sign the instrument, the principal may, 522 in the presence of witnesses, direct that another person sign 523 the minor's principal's name as required by this subsection. An 524 exact copy of the instrument shall be provided to the surrogate. 525 (2) The person designated as surrogate may not act as 526 witness to the execution of the document designating the health 527 care surrogate. 528 (3) A document designating a health care surrogate may 529 also designate an alternate surrogate; however, such designation 530 must be explicit. The alternate surrogate may assume his or her 531 duties as surrogate if the original surrogate is not willing, 532 able, or reasonably available to perform his or her duties. The 533 minor's principal's failure to designate an alternate surrogate 534 does not invalidate the designation. 535 If neither the designated surrogate or the designated (4) 536 alternate surrogate is willing, able, or reasonably available to 537 make health care decisions for the minor on behalf of the 538 minor's principal and in accordance with the minor's principal's 539 instructions, s. 743.0645(2) shall apply as if no surrogate had 540 been designated. 541 (5) A natural guardian as defined in s. 744.301(1), legal 542 custodian, or legal guardian of the person of a minor may

Page 21 of 33

CODING: Words stricken are deletions; words underlined are additions.

hb0889-01-c1

2015

543	designate a separate surrogate to consent to mental health
544	treatment for the minor. However, unless the document
545	designating the health care surrogate expressly states
546	otherwise, the court shall assume that the health care surrogate
547	authorized to make health care decisions for a minor under this
548	chapter is also the minor's principal's choice to make decisions
549	regarding mental health treatment for the minor.
550	(6) Unless the document states a time of termination, the
551	designation shall remain in effect until revoked by the minor's
552	principal. An otherwise valid designation of a surrogate for a
553	minor shall not be invalid solely because it was made before the
554	birth of the minor.
555	(7) A written designation of a health care surrogate
556	executed pursuant to this section establishes a rebuttable
557	presumption of clear and convincing evidence of the minor's
558	principal's designation of the surrogate and becomes effective
559	pursuant to s. 743.0645(2)(a).
560	Section 11. Section 765.2038, Florida Statutes, is created
561	to read:
562	765.2038 Designation of health care surrogate for a minor;
563	suggested formA written designation of a health care surrogate
564	for a minor executed pursuant to this chapter may, but need to
565	be, in the following form:
566	DESIGNATION OF HEALTH CARE SURROGATE
567	FOR MINOR
568	I/We,(name/names), the [] natural guardian(s)

Page 22 of 33

CODING: Words stricken are deletions; words underlined are additions.

FLOR	IDA HO	USE OF	REPRES	ENTATIVES
------	--------	--------	--------	-----------

2015

569	as defined in s. 744.301(1), Florida Statutes; [] legal
570	<pre>custodian(s); [] legal guardian(s) [check one] of the</pre>
571	following minor(s):
572	
573	<u>;</u>
574	<u>;</u>
575	<u></u>
576	
577	pursuant to s. 765.2035, Florida Statutes, designate the
578	following person to act as my/our surrogate for health care
579	decisions for such minor(s) in the event that I/we am/are not
580	able or reasonably available to provide consent for medical
581	treatment and surgical and diagnostic procedures:
582	
583	Name:(name)
584	Address:(address)
585	Zip Code:(zip code)
586	Phone:(telephone)
587	
588	If my/our designated health care surrogate for a minor is
589	not willing, able, or reasonably available to perform his or her
590	duties, I/we designate the following person as my/our alternate
591	health care surrogate for a minor:
592	
593	Name:(name)
594	Address:(address)

Page 23 of 33

CODING: Words stricken are deletions; words underlined are additions.

CS/HB 889

2015

595	Zip Code:(zip code)
596	Phone:(telephone)
597	
598	I/We authorize and request all physicians, hospitals, or
599	other providers of medical services to follow the instructions
600	of my/our surrogate or alternate surrogate, as the case may be,
601	at any time and under any circumstances whatsoever, with regard
602	to medical treatment and surgical and diagnostic procedures for
603	a minor, provided the medical care and treatment of any minor is
604	on the advice of a licensed physician.
605	
606	I/We fully understand that this designation will permit
607	my/our designee to make health care decisions for a minor and to
608	provide, withhold, or withdraw consent on my/our behalf, to
609	apply for public benefits to defray the cost of health care, and
610	to authorize the admission or transfer of a minor to or from a
611	health care facility.
612	
613	I/We will notify and send a copy of this document to the
614	following person(s) other than my/our surrogate, so that they
615	may know the identity of my/our surrogate:
616	
617	Name:(name)
618	Name:(name)
619	
620	Signed:(signature)
	Page 24 of 33

CODING: Words stricken are deletions; words underlined are additions.

~

CS/HB 889

621	Date:(date)
622	
623	WITNESSES:
624	<u>1(witness)</u>
625	<u>2(witness)</u>
626	Section 12. Section 765.204, Florida Statutes, is amended
627	to read:
628	765.204 Capacity of principal; procedure
629	(1) A principal is presumed to be capable of making health
630	care decisions for herself or himself unless she or he is
631	determined to be incapacitated. Incapacity may not be inferred
632	from the person's voluntary or involuntary hospitalization for
633	mental illness or from her or his intellectual disability.
634	(2) If a principal's capacity to make health care
635	decisions for herself or himself or provide informed consent is
636	in question, the <u>primary</u> attending physician shall evaluate the
637	principal's capacity and, if the physician concludes that the
638	principal lacks capacity, enter that evaluation in the
639	principal's medical record. If the attending physician has a
640	question as to whether the principal lacks capacity, another
641	physician shall also evaluate the principal's capacity, and if
642	the second physician agrees that the principal lacks the
643	capacity to make health care decisions or provide informed
644	consent, the health care facility shall enter both physician's
645	evaluations in the principal's medical record. If the principal
646	has designated a health care surrogate or has delegated
1	Page 25 of 33

CODING: Words stricken are deletions; words underlined are additions.

F	LΟ	R	1	D	Α	Н	C)	U	S	Е	0	F	F	2	Е	Ρ	R	Е	S	E	Ν	Т	Α	Т	I	V	E	S	j
---	----	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---

authority to make health care decisions to an attorney in fact under a durable power of attorney, the <u>health care</u> facility shall notify such surrogate or attorney in fact in writing that her or his authority under the instrument has commenced, as provided in chapter 709 or s. 765.203.

652 The surrogate's authority shall commence upon a (3) 653 determination under subsection (2) that the principal lacks 654 capacity, and such authority shall remain in effect until a 655 determination that the principal has regained such capacity. 656 Upon commencement of the surrogate's authority, a surrogate who 657 is not the principal's spouse shall notify the principal's 658 spouse or adult children of the principal's designation of the 659 surrogate. In the event the primary attending physician 660 determines that the principal has regained capacity, the 661 authority of the surrogate shall cease, but shall recommence if 662 the principal subsequently loses capacity as determined pursuant to this section. 663

(4) Notwithstanding subsections (2) and (3), if the 664 665 principal has designated a health care surrogate and has 666 stipulated that the authority of the surrogate is to take effect 667 immediately, or has appointed an agent under a durable power of 668 attorney as provided in chapter 709 to make health care 669 decisions for the principal, the health care facility shall 670 notify such surrogate or agent in writing when a determination 671 of incapacity has been entered into the principal's medical 672 record.

Page 26 of 33

CODING: Words stricken are deletions; words underlined are additions.

2015

673	(5) (4) A determination made pursuant to this section that
674	a principal lacks capacity to make health care decisions shall
675	not be construed as a finding that a principal lacks capacity
676	for any other purpose.
677	<u>(6)</u> (5) If In the event the surrogate is required to
678	consent to withholding or withdrawing life-prolonging
679	procedures, the provisions of part III <u>applies</u> shall apply .
680	Section 13. Paragraph (d) of subsection (1) and subsection
681	(2) of section 765.205, Florida Statutes, are amended to read:
682	765.205 Responsibility of the surrogate
683	(1) The surrogate, in accordance with the principal's
684	instructions, unless such authority has been expressly limited
685	by the principal, shall:
686	(d) Be provided access to the appropriate <u>health</u>
687	information medical records of the principal.
688	(2) The surrogate may authorize the release of <u>health</u>
689	information and medical records to appropriate persons to ensure
690	the continuity of the principal's health care and may authorize
691	the admission, discharge, or transfer of the principal to or
692	from a health care facility or other facility or program
693	licensed under chapter 400 or chapter 429.
694	Section 14. Subsection (2) of section 765.302, Florida
695	Statutes, is amended to read:
696	765.302 Procedure for making a living will; notice to
697	physician
698	(2) It is the responsibility of the principal to provide
1	Page 27 of 33

CODING: Words stricken are deletions; words underlined are additions.

710

713

719

720

699 for notification to her or his primary attending or treating 700 physician that the living will has been made. In the event the 701 principal is physically or mentally incapacitated at the time 702 the principal is admitted to a health care facility, any other 703 person may notify the physician or health care facility of the 704 existence of the living will. A primary An attending or treating 705 physician or health care facility which is so notified shall 706 promptly make the living will or a copy thereof a part of the 707 principal's medical records.

708 Section 15. Subsection (1) of section 765.303, Florida 709 Statutes, is amended to read:

765.303 Suggested form of a living will.-

711 (1) A living will may, BUT NEED NOT, be in the following 712 form:

Living Will

Declaration made this day of, ...(year)..., I,, willfully and voluntarily make known my desire that my dying not be artificially prolonged under the circumstances set forth below, and I do hereby declare that, if at any time I am incapacitated and

... (initial) ... I have a terminal condition

or ... (initial)... I have an end-stage condition

721 or ...(initial)... I am in a persistent vegetative state 722 and if my <u>primary</u> attending or treating physician and another 723 consulting physician have determined that there is no reasonable 724 medical probability of my recovery from such condition, I direct

Page 28 of 33

CODING: Words stricken are deletions; words underlined are additions.

CS/HB 889

725 that life-prolonging procedures be withheld or withdrawn when 726 the application of such procedures would serve only to prolong 727 artificially the process of dying, and that I be permitted to 728 die naturally with only the administration of medication or the 729 performance of any medical procedure deemed necessary to provide 730 me with comfort care or to alleviate pain. 731 It is my intention that this declaration be honored by my 732 family and physician as the final expression of my legal right to refuse medical or surgical treatment and to accept the 733 734 consequences for such refusal. 735 In the event that I have been determined to be unable to 736 provide express and informed consent regarding the withholding, 737 withdrawal, or continuation of life-prolonging procedures, I 738 wish to designate, as my surrogate to carry out the provisions 739 of this declaration: 740 Name:..... 741 Address:.... 742 Zip Code:.... 743 744 Phone:.... 745 I understand the full import of this declaration, and I am 746 emotionally and mentally competent to make this declaration. 747 Additional Instructions (optional): 748 749

Page 29 of 33

CODING: Words stricken are deletions; words underlined are additions.

hb0889-01-c1

FLORIDA HOUSE OF REPRES	ENTATIVES
-------------------------	-----------

CS/HB 889

_

2015

750	
751	(Signed)
752	Witness
753	Address
754	Phone
755	Witness
756	Address
757	Phone
758	Section 16. Subsection (1) of section 765.304, Florida
759	Statutes, is amended to read:
760	765.304 Procedure for living will
761	(1) If a person has made a living will expressing his or
762	her desires concerning life-prolonging procedures, but has not
763	designated a surrogate to execute his or her wishes concerning
764	life-prolonging procedures or designated a surrogate under part
765	II, the <u>person's primary</u> attending physician may proceed as
766	directed by the principal in the living will. In the event of a
767	dispute or disagreement concerning the primary attending
768	physician's decision to withhold or withdraw life-prolonging
769	procedures, the primary attending physician shall not withhold
770	or withdraw life-prolonging procedures pending review under s.
771	765.105. If a review of a disputed decision is not sought within
772	7 days following the primary attending physician's decision to
773	withhold or withdraw life-prolonging procedures, the primary
774	attending physician may proceed in accordance with the
775	principal's instructions.

Page 30 of 33

CODING: Words stricken are deletions; words underlined are additions.

776 Section 17. Section 765.306, Florida Statutes, is amended 777 to read:

Determination of patient condition.-In determining 778 765.306 779 whether the patient has a terminal condition, has an end-stage 780 condition, or is in a persistent vegetative state or may recover capacity, or whether a medical condition or limitation referred 781 782 to in an advance directive exists, the patient's primary 783 attending or treating physician and at least one other 784 consulting physician must separately examine the patient. The 785 findings of each such examination must be documented in the patient's medical record and signed by each examining physician 786 before life-prolonging procedures may be withheld or withdrawn. 787

788 Section 18. Section 765.404, Florida Statutes, is amended 789 to read:

790 765.404 Persistent vegetative state.-For persons in a 791 persistent vegetative state, as determined by the person's 792 primary attending physician in accordance with currently 793 accepted medical standards, who have no advance directive and 794 for whom there is no evidence indicating what the person would 795 have wanted under such conditions, and for whom, after a 796 reasonably diligent inquiry, no family or friends are available or willing to serve as a proxy to make health care decisions for 797 them, life-prolonging procedures may be withheld or withdrawn 798 799 under the following conditions:

800 (1) The person has a judicially appointed guardian801 representing his or her best interest with authority to consent

Page 31 of 33

CODING: Words stricken are deletions; words underlined are additions.

CS/HB 889

802 to medical treatment; and

(2) The guardian and the person's primary attending 803 physician, in consultation with the medical ethics committee of 804 the facility where the patient is located, conclude that the 805 condition is permanent and that there is no reasonable medical 806 probability for recovery and that withholding or withdrawing 807 life-prolonging procedures is in the best interest of the 808 patient. If there is no medical ethics committee at the 809 facility, the facility must have an arrangement with the medical 810 ethics committee of another facility or with a community-based 811 ethics committee approved by the Florida Bio-ethics Network. The 812 ethics committee shall review the case with the guardian, in 813 consultation with the person's primary attending physician, to 814 determine whether the condition is permanent and there is no 815 reasonable medical probability for recovery. The individual 816 committee members and the facility associated with an ethics 817 committee shall not be held liable in any civil action related 818 to the performance of any duties required in this subsection. 819

820 Section 19. Paragraph (c) of subsection (1) of section 821 765.516, Florida Statutes, is amended to read:

822 765.516 Donor amendment or revocation of anatomical gift.823 (1) A donor may amend the terms of or revoke an anatomical
824 gift by:

(c) A statement made during a terminal illness or injury
 addressed to the primary an attending physician, who must
 communicate the revocation of the gift to the procurement

Page 32 of 33

CODING: Words stricken are deletions; words underlined are additions.

F L O	RIDA	HOUS	E O F	REPRES	S E N T A	TIVES
-------	------	------	-------	--------	-----------	-------

2015

828	organ	ization.									
829		Section	20.	This	act	shall	take	effect	October	1,	2015.
						Page 3	3 of 33				

CODING: Words stricken are deletions; words <u>underlined</u> are additions.

COMMITTEE/SUBCOMMITTEE AMENDMENT

Bill No. CS/HB 889 (2015)

Amendment No.

COMMITTEE/SUBCOMMITTEE	ACTION
ADOPTED	(Y/N)
ADOPTED AS AMENDED	(Y/N)
ADOPTED W/O OBJECTION	(Y/N)
FAILED TO ADOPT	(Y/N)
WITHDRAWN	(Y/N)
OTHER	<u>. </u>

Committee/Subcommittee hearing bill: Health Quality

Subcommittee

Representative Wood offered the following:

Amendment

Remove lines 67-85 and insert:

attorney <u>executed after July 1, 2001</u>, or informed consent as provided by law is required, except as provided in s. 39.407(3).

9 (2) Any of the following persons, in order of priority 1 listed, may consent to the medical care or treatment of a minor 1 who is not committed to the Department of Children and Families 2 or the Department of Juvenile Justice or in their custody under 3 chapter 39, chapter 984, or chapter 985 when, after a reasonable 4 attempt, a person who has the power to consent as otherwise 5 provided by law cannot be contacted by the treatment provider 6 and actual notice to the contrary has not been given to the 7 provider by that person:

904775 - h0889-line67.docx

Published On: 3/23/2015 5:07:31 PM

Page 1 of 2

COMMITTEE/SUBCOMMITTEE AMENDMENT

Bill No. CS/HB 889 (2015)

Amendment No.

18	(a) <u>A health care surrogate designated under s. 765.2035</u>
19	after September 30, 2015, or a person who possesses a power of
20	attorney to provide medical consent for the minor. A <u>health care</u>
21	surrogate designation under s. 765.2035 executed after September
22	30, 2015, and a power of attorney executed after July 1, 2001,
23	to provide medical consent for a minor includes the power
i	
ļ	904775 - h0889-line67.docx
	Published On: 3/23/2015 5:07:31 PM

Page 2 of 2