

Education Committee

Monday, April 24, 2017 2:00 PM Reed Hall (102 HOB)

Meeting Packet

Committee Meeting Notice HOUSE OF REPRESENTATIVES

Education Committee

Start Date and Time:

Monday, April 24, 2017 02:00 pm

End Date and Time:

Monday, April 24, 2017 05:00 pm

Location:

Reed Hall (102 HOB)

Duration:

3.00 hrs

Consideration of the following bill(s):

CS/HB 265 Computer Coding Instruction by PreK-12 Quality Subcommittee, Porter, Williams
CS/HB 773 K-12 Student Assessments by PreK-12 Appropriations Subcommittee, Diaz, M., Sprowls
CS/HB 907 Florida Endowment for Vocational Rehabilitation by Post-Secondary Education Subcommittee,
Killebrew

NOTICE FINALIZED on 04/21/2017 4:29PM by Jones.Missy

HOUSE OF REPRESENTATIVES STAFF ANALYSIS

BILL #:

CS/HB 265

Computer Coding Instruction

SPONSOR(S): PreK-12 Quality Subcommittee: Porter: Williams and others

TIED BILLS: None IDEN./SIM. BILLS: SB 104

REFERENCE	ACTION	ANALYST	STAFF DIRECTOR or BUDGET/POLICY CHIEF		
1) PreK-12 Quality Subcommittee	14 Y, 0 N, As CS	Brink	Duncan		
2) Education Committee		Brink	Hassell		

SUMMARY ANALYSIS

The bill promotes student access to education in computer science and related fields by requiring the Articulation Coordinating Committee to develop recommendations that identify, among other things:

- high school courses in computer science, including computer coding and computer programming, which may be used to satisfy state university admissions requirements for math and science:
- gaps in current policy, curricula, programs, and practices that inhibit students from pursuing postsecondary education and careers in computer science and related fields; and
- common definitions for terms such as computer coding and computer programming so that stakeholders at all educational levels can use the terms clearly.

In addition, the bill requires the Commissioner of Education to establish academic standards for computer science, coding, and programming and identify high school-level courses that incorporate the standards in the Course Code Directory.

The bill requires the Department of Education to annually report to the Board of Governors and the Legislature:

- the courses identified in the Course Code Directory by the commissioner in accordance with the bill;
- the number of students, by district, including the Florida Virtual School, who are enrolled in a course identified in the Course Code Directory by the commissioner in accordance with the bill; and
- the number of individuals who hold a valid educator certificate in computer science or a related field.

The bill requires the State Board of Education to work with the Board of Governors and school districts to develop strategies for recruiting and supporting computer science teachers.

The bill does not appear to have a fiscal impact.

The bill takes effect July 1, 2017.

This document does not reflect the intent or official position of the bill sponsor or House of Representatives. STORAGE NAME: h0265a.EDC

FULL ANALYSIS

I. SUBSTANTIVE ANALYSIS

A. EFFECT OF PROPOSED CHANGES:

Present Situation

Computer Science and Technology Instruction

Public schools are required to provide students in grades K-12 opportunities for learning computer science including, but not limited to, computer coding and computer programming.¹ Such opportunities may include:²

- instruction regarding computer coding in elementary and middle school;
- instruction to develop computer usage and digital literacy skills in middle school; and
- courses in computer science, computer coding, and computer programming in high school, including opportunities to earn industry certifications related to the courses.

The law allows high schools to provide students opportunities to satisfy certain math and science graduation requirements by taking computer science courses of sufficient rigor and earning a related industry certification.³ To qualify, the course must be in the area of computer science or 3D rapid prototype printing and the Commissioner of Education must identify the course and the related industry certification in the Course Code Directory.⁴

A qualifying computer science course may satisfy up to one mathematics or science course credit, so long as the course is not Algebra I or higher-level mathematics or Biology I or higher-level science. A qualifying 3D rapid prototype printing course may satisfy up to two mathematics course credits, except for Algebra I.⁵

The Southern Regional Education Board recently identified five actions state can take to help address gaps in computer science instruction. The steps are:⁶

- Develop state computer science standards for K-12.
- Lay the groundwork for learning computer science (focus on essential literacy skills and math concepts and skills students need to master grade-appropriate computer science standards).
- Create clear pathways to computing careers by charging a state advisory council with developing pathways that meet identified workforce needs in computing fields.
- Prepare great computer science teachers through special training and certification pathways.
- Educate communities about computer science and computing careers by embedding career advisement and encouraging partnerships with employers.

In 2016, the State Board of Education revised the Next Generation Sunshine State Standards to include K-12 computer science standards.⁷ Currently, courses in computer coding are listed in the Career Technical Education Program and Course Listing section in the Course Code Directory.⁸ As of March 3, 2017, the Florida Department of Education has identified several general education courses

¹ Section 1007.2616(1), F.S.

² Section 1007.2616(1), F.S.

³ Section 1007.2616(3), F.S.

⁴ *Id*.

⁵ *Id*.

⁶ See Southern Regional Education Board, Executive Summary: Bridging the Computer Science Education Gap: Five Actions States Can Take (Nov. 2016), available at http://www.sreb.org/sites/main/files/file-attachments/csexec_summary.pdf.

See rule 6A-1.09401(1)(n), F.A.C.

⁸ Staff of the Florida Department of Education, Staff Analysis of Senate Bill 468 (2016).

and career and technical education and programs that will incorporate the newly adopted computer science standards, including but not limited to:9

- Computer Science Principles;
- Integrated Information Technology;
- Database Application Development and Programming;
- STEM labs K-5; and
- Meteorology Honors for Grade 9-12.

Articulation Coordinating Committee

The Articulation Coordinating Committee is an advisory body appointed by the Commissioner of Education in consultation with the Chancellor of the State University System. ¹⁰ The committee makes recommendations related to statewide articulation policies and issues regarding access, quality, and reporting of data to the Higher Education Coordination Council, the State Board of Education, and the Board of Governors of the State University System (BOG). ¹¹ The committee comprises one member representing students and two members each representing:

- the State University System (SUS);
- the Florida College System (FCS);
- public career and technical education;
- K-12 Education; and
- nonpublic postsecondary education.¹²

The Office of K-20 Articulation, housed within the Department of Education, provides administrative support for the committee. Pursuant to the law, the committee helps to coordinate ways for students to move easily from one educational institution to another and from one level of education to the next. Accordingly, the committee must:

- monitor alignment between exit requirements and admissions requirements among education systems:
- propose guidelines for interinstitutional agreements for articulation of students among educational institutions;
- recommend dual enrollment and high school subject area equivalencies for state board and BOG approval;
- review the statewide articulation agreement and recommend revisions;
- review the statewide course numbering system, levels of courses, and the application of transfer credits to identify student transfer and admissions difficulties;
- publish courses that meet common general education and degree program prerequisite requirements;
- foster timely collection and reporting of data to improve the K-20 education performance accountability system;
- recommend roles and responsibilities of public education entities in interfacing with the computer-assisted student advising system; and
- make recommendations on the cost and requirements to develop and implement an online system for collecting and analyzing data relating to requests for transfer of credit by postsecondary education students.¹³

⁹ Florida Department of Education, Course and CTE Programs that Include the New Computer Science Standards for the 2017-2018 School Year, Memorandum DPS: 2017-26 (Mar. 3, 2017).

¹⁰ Section 1007.01(3), F.S.

¹¹ *Id*.

¹² *Id*.

¹³ See s. 1008.01(3)(a)-(i), F.S. **STORAGE NAME**: h0265a.EDC

Effect of Proposed Changes

The bill amends the law to more closely align state policy to the Southern Regional Education Board's recommendations concerning computer science education.

The bill promotes student access to education in computer science and related fields by requiring the Articulation Coordinating Committee to develop recommendations that identify:

- high school courses in computer science, including computer coding and computer programming, which may be used to satisfy state university admissions requirements for math and science.
- common academic and technical skills needed for students to help meet projected labor market demands in computer science, information technology, and related fields in Florida.
- how middle and high school students, including underrepresented and nontraditional students, can be encouraged to pursue further studies and careers in computer science, information technology, and related fields.
- secondary course sequences which prepare students to succeed in postsecondary educational programs in computer science, information technology, and related fields.
- gaps in current policy, curricula, programs, and practices that inhibit students from pursuing postsecondary education and careers in computer science and related fields.
- appropriate educator qualifications and computer science pedagogy to maintain technologically current instructional knowledge and practices in teacher preparation programs.
- common definitions for terms related to computer science, including terms such as computer coding and computer programming, for consistent use across the Florida K-20 education system.

The committee must report its recommendations to the BOG and the Legislature by December 31, 2018.

The bill requires the Commissioner of Education to identify high school-level courses that incorporate the computer science standards in the Course Code Directory by June 30, 2018.

The bill requires the department to annually report to the BOG and the Legislature:

- the courses identified in the Course Code Directory pursuant by the commissioner in accordance with the bill;
- the number of students, by district, including the FLVS, who are enrolled in a course so identified; and
- the number of individuals who hold a valid educator certificate in computer science or a related field.

The bill requires the state board to consult with the BOG and school districts to develop strategies for:

- recruiting qualified teachers to provide computer science instruction;
- updating computer science educator certification requirements;
- providing appropriate professional development to maintain technologically current instructional knowledge and practices in the school districts; and
- identifying and streamlining traditional and alternative pathways toward computer science educator certification.

If a student enrolls in an identified course that satisfies any FCS or SUS admission requirements for mathematics, or science, the student may not know if the course would satisfy similar admission requirements at a private or out-of-state postsecondary institution. Accordingly, the bill requires the school district in such situations to notify the student that he or she should contact any out-of-state or private postsecondary institution to which the student is applying and inquire whether the course credit satisfies any of the institution's admissions requirements.

B. SECTION DIRECTORY:

Section 1. Amends s. 1007.01, F.S., requiring the Articulation Coordinating Committee to make recommendations related to computer science instruction; providing requirements for such recommendations; requiring the committee to report its findings and recommendations to the Board of Governors of the State University System and the Legislature; providing for expiration of certain committee duties.

Section 2. Amends s. 1007.2616, F.S., requiring the Commissioner of Education to develop certain standards and identify certain courses in the Course Code Directory; requiring the Department of Education to annually report certain information to the Board of Governors and the Legislature; requiring the State Board of Education, the Board of Governors, and school districts to develop strategies relating to computer science educator certification and teacher recruitment.

	Section 3. Provides an effective date.
	II. FISCAL ANALYSIS & ECONOMIC IMPACT STATEMENT
A.	FISCAL IMPACT ON STATE GOVERNMENT:
	1. Revenues: None.
	2. Expenditures: None.
В.	FISCAL IMPACT ON LOCAL GOVERNMENTS:
	1. Revenues: None.
	2. Expenditures: None.
C.	DIRECT ECONOMIC IMPACT ON PRIVATE SECTOR:

None.

D. FISCAL COMMENTS:

None.

III. COMMENTS

A. CONSTITUTIONAL ISSUES:

- 1. Applicability of Municipality/County Mandates Provision: Not applicable.
- 2. Other:

None.

B. RULE-MAKING AUTHORITY:

None.

C. DRAFTING ISSUES OR OTHER COMMENTS:

None.

IV. AMENDMENTS/ COMMITTEE SUBSTITUTE CHANGES

On March 27, 2017, the House PreK-12 Quality Subcommittee adopted a proposed committee substitute and reported the bill favorably as a committee substitute. The proposed committee substitute differs from the originally filed bill by:

- deleting the bill's requirement that state universities and Florida College System institutions accept certain computer coding courses as satisfying foreign language admissions requirements;
- deleting the bill's provision expressly authorizing the Florida Virtual School to offer computer coding courses:
- requiring the Articulation Coordinating Committee to provide recommendations to the Board of Governors, the State Board of Education, and the Legislature that identify:
 - computer science courses, including computer coding and programming courses, which may be used to satisfy State University System admissions requirements in math and science:
 - o common academic and technical skills needed for students to help meet projected labor market demands in computer science, information technology, and related fields in Florida;
 - how middle and high school students, including underrepresented and nontraditional students, can be encouraged to pursue further studies and careers in computer science, information technology, and related fields;
 - o secondary course sequences which prepare students to succeed in postsecondary educational programs in computer science, information technology, and related fields;
 - gaps in current policy, curricula, programs, and practices that inhibit students from pursuing postsecondary education and careers in computer science and related fields;
 - o appropriate educator qualifications and computer science pedagogy to maintain technologically current instructional knowledge and practices in teacher preparation programs; and
 - common definitions for terms related to computer science, including terms such as computer coding and computer programming, for consistent use across the Florida K-20 education system;
- requiring the Commissioner of Education to identify high school-level courses that incorporate the standards in the Course Code Directory;
- if a student is enrolled in an identified course that satisfies a specified postsecondary admissions
 requirement in Florida, requiring the school district to notify the student that he or she should
 contact any out-of-state or private institution to which they are applying to see whether the course
 satisfies any admissions requirements;
- requiring the Department of Education to annually report the number of individuals who hold a valid educator certificate in computer science or a related field; and
- requiring the State Board of Education to consult with the Board of Governors and school districts to
 develop strategies for recruiting computer science teachers, update certification requirements,
 provide professional development, and identify pathways toward computer science certification.

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A bill to be entitled

An act relating to computer coding instruction; amending s. 1007.01, F.S.; requiring the Articulation Coordinating Committee to develop recommendations related to computer science instruction; providing requirements for such recommendations; requiring the committee to report its findings and recommendations to the Board of Governors of the State University System, the State Board of Education, and the Legislature by a specified date; providing for future expiration of certain committee duties; amending s. 1007.2616, F.S.; requiring the Commissioner of Education to include certain courses in the Course Code Directory; requiring a school district to notify students if enrolled in any such courses; requiring the Department of Education to annually report certain information to the Board of Governors and the Legislature; requiring the State Board of Education, in consultation with the Board of Governors and school districts, to develop strategies relating to computer science educator certification requirements and teacher recruitment; providing an effective date.

Be It Enacted by the Legislature of the State of Florida:

Page 1 of 5

Section 1. Paragraph (j) is added to subsection (3) of section 1007.01, Florida Statutes, to read:

1007.01 Articulation; legislative intent; purpose; role of the State Board of Education and the Board of Governors; Articulation Coordinating Committee.—

- (3) The Commissioner of Education, in consultation with the Chancellor of the State University System, shall establish the Articulation Coordinating Committee, which shall make recommendations related to statewide articulation policies and issues regarding access, quality, and reporting of data maintained by the K-20 data warehouse, established pursuant to ss. 1001.10 and 1008.31, to the Higher Education Coordination Council, the State Board of Education, and the Board of Governors. The committee shall consist of two members each representing the State University System, the Florida College System, public career and technical education, K-12 education, and nonpublic postsecondary education and one member representing students. The chair shall be elected from the membership. The Office of K-20 Articulation shall provide administrative support for the committee. The committee shall:
- (j) Develop recommendations to prepare students for successful postsecondary education and careers in computer science, information technology, and related fields. In developing the recommendations, the committee shall consider policies and practices that are designed to increase access to

Page 2 of 5

high-quality educational experiences that help more students obtain careers in such fields.

- 1. The committee's recommendations must identify:
- a. High school courses in computer science, including computer coding and computer programming, identified by university faculty as having sufficient rigor that satisfies specified State University System admissions requirements, including requirements for mathematics and science.
- b. Common academic and technical skills needed for students to meet projected labor market demands in computer science, information technology, and related fields in the state.
- c. How middle and high school students, including underrepresented and nontraditional students, can be encouraged to pursue further studies and careers in computer science, information technology, and related fields.
- d. Secondary course sequences that prepare students to succeed in postsecondary educational programs in computer science, information technology, and related fields.
- e. Gaps in current policy, curricula, programs, and practices at the state, school district, and postsecondary levels which inhibit students from pursuing advanced studies and careers in computer science, information technology, and related fields.
 - f. Appropriate educator qualifications and computer

Page 3 of 5

science pedagogy to maintain technologically current instructional knowledge and practices in teacher preparation programs.

- g. Common definitions for terms related to computer science, including terms such as "computer coding" and "computer programming," for consistent use across the Florida K-20 education system.
- 2. By December 31, 2018, the committee shall report its recommendations to the Board of Governors of the State University System, the State Board of Education, and the Legislature.
 - 3. This paragraph expires January 1, 2019.

Section 2. Subsection (4) of section 1007.2616, Florida Statutes, is renumbered as subsection (5), and a new subsection (4) is added to that section to read:

1007.2616 Computer science and technology instruction.—

- (4) (a) By June 30, 2018, the commissioner shall include in the Course Code Directory high school-level courses that incorporate computer science standards and prepare students for postsecondary success in computer science, information technology, and related fields.
- (b) If a student is enrolled in an identified course that satisfies a mathematics or science admissions requirement for the Florida College System or the State University System, the school district must notify the student that he or she should

Page 4 of 5

contact any out-of-state or private postsecondary institution to which the student is applying and inquire whether the course credit satisfies any of the institution's admissions requirements.

- (c) The Department of Education shall annually report to the Board of Governors and the Legislature:
- 1. The courses identified in the Course Code Directory that meet the academic standards for computer science.
- 2. The number of students, by district, including the Florida Virtual School, who are enrolled in a course identified in the Course Code Directory that meets the academic standards for computer science.
- 3. The number of individuals who hold a valid educator certificate in computer science or a related field.
- (d) The State Board of Education shall consult with the Board of Governors and school districts to develop strategies for recruiting qualified teachers to provide computer science instruction, updating computer science educator certification requirements, providing appropriate professional development to maintain technologically current instructional knowledge and practices in the school districts, and identifying and streamlining traditional and alternative pathways toward obtaining computer science educator certification.

Section 3. This act shall take effect July 1, 2017.

Page 5 of 5

HOUSE OF REPRESENTATIVES STAFF ANALYSIS

BILL #:

CS/HB 773 K-12 Student Assessments

SPONSOR(S): PreK-12 Appropriations Subcommittee; Diaz, Jr; Sprowls and others

TIED BILLS: None IDEN./SIM. BILLS: CS/SB 926

REFERENCE	ACTION	ANALYST	STAFF DIRECTOR or BUDGET/POLICY CHIEF
1) PreK-12 Quality Subcommittee	14 Y, 0 N	Brink	Duncan
2) PreK-12 Appropriations Subcommittee	10 Y, 5 N, As CS	Seifert	Potvin
3) Education Committee		Brink	Hassell

SUMMARY ANALYSIS

The bill revises requirements relating to the statewide assessment program as follows:

- Beginning with the 2017-2018 school year, the statewide, standardized English language arts (ELA)
 assessment in grades 3 through 10 and mathematics assessment in grades 3 through 8 must be
 administered no earlier than the last 3 weeks of the school year.
- The bill exempts the "grade 3 Reading assessment" from the new testing window.
- The results from the statewide, standardized ELA and mathematics assessments must be reported to the student's current teacher and to the student's teacher for the subsequent school year before the start of the school year. It must contain information related to the student's performance, including:
 - o identification of areas of strength and areas in need of improvement;
 - o ways the student's parent can assist his or her child based on the results;
 - o if available, longitudinal data based on the student's previous performance:
 - o a comparison of the student's score with other students in the school district, state, and, if available, other states; and
 - o predictive information on how the student might perform on college entrance assessments.

The bill requires that any new contract for the statewide, standardized ELA and mathematics assessments must define a Level 3 achievement score as "proficient."

The bill requires the Commissioner of Education to review the SAT and ACT to determine their alignment with Florida's academic standards for ELA and mathematics. The commissioner must submit a report with the review's findings to the Governor, the President of the Senate, and the Speaker of the House of Representatives by December 1, 2017.

The bill also requires school districts to provide results from a district-required local assessment to a student's teacher within 7 days after the assessment is administered.

This bill has a fiscal impact of \$339,611 in nonrecurring General Revenue funds to implement the assessment study and \$1,247,251 in recurring General Revenue funds to implement the provisions relating to the student performance report.

The bill takes effect July 1, 2017.

This document does not reflect the intent or official position of the bill sponsor or House of Representatives. STORAGE NAME: h0773d.EDC.DOCX

FULL ANALYSIS

I. SUBSTANTIVE ANALYSIS

A. EFFECT OF PROPOSED CHANGES:

Statewide Assessment Program

Present Situation

Assessments and Assessment Schedules

As of the beginning of the 2016-2017 school year, Florida's statewide accountability system is comprised of the following:

- Rigorous academic standards that establish what knowledge and skills students in kindergarten through grade 12 need to learn.¹
- Statewide, standardized assessments to measure student achievement of the standards in specified subject areas and grade levels.²
- School and district grades based on student achievement of the standards and other indicators of school and district quality as well as school improvement ratings based on student learning growth.³
- School recognition funds that award schools for improving or achieving high levels of performance.⁴
- Performance evaluation criteria for teachers and administrators based in part on student achievement of the standards.⁵
- Public reporting of school, district, and teacher performance.⁶
- School improvement requirements to help struggling schools incorporate best practices and, when needed, to fundamentally restructure schools that continue to fail.⁷

The statewide assessment program for Florida's public schools includes statewide, standardized assessments for English language arts (ELA) for grades 3-10 and mathematics for grades 3-8; end-of-course (EOC) assessments for Algebra I, Algebra II, Geometry, Biology I, Civics, and U.S. History; and the Statewide Science Assessment for grades 5 and 8.8 The assessments measure the extent to which students have mastered Florida's academic content standards, the Next-Generation Sunshine State Standards (NGSSS) and Florida Standards.9 The grade-level ELA and math assessments and Algebra I, Geometry, and Algebra II EOC assessments are referred to as the Florida Standards Assessments (FSA). EOC assessments count as 30 percent of a student's final course grade.¹⁰ Results from the assessments are used to calculate school grades and school improvement ratings¹¹ and determine student readiness for promotion to 4th grade and high school graduation.¹² In addition, school districts

STORAGE NAME: h0773d.EDC.DOCX

¹ Section 1003.41, F.S.; rule 6a-1.09401, F.A.C.

² Section 1008.22(3), F.S.

³ Section 1008.34, F.S.; alternative schools may receive a school improvement rating pursuant to s. 1008.341, F.S.; exceptional student education centers may receive a school improvement rating pursuant to s. 1008.3415, F.S.

⁴ Section 1008.36, F.S.

⁵ Section 1012.34, F.S.

⁶ See ss. 1001.42(18), 1002.20(16), 1008.22(11), 1008.341(1), and 1012.34(1)(c), F.S.

⁷ Section 1008.33, F.S.; rule 6A-1.099811, F.A.C.

⁸ Sections 1008.22(3), 1003.4156, and 1003.4282, F.S. Retake administrations are offered for the Grade 10 FSA ELA and Algebra I EOC assessment. Florida Department of Education, Division of Public Schools, 2016-17 Statewide Assessment Schedule Revisions and 2017-18 Preliminary Schedule Release, Memorandum (August 1, 2016), available at http://info.fldoe.org/docushare/dsweb/Get/Document-7699/dps-2016-125.pdf.

⁹ See Florida Department of Education, ESEA Flexibility Request (August 21, 2015) at 98, available at http://www.fldoe.org/core/fileparse.php/5637/urlt/15WaiverRenewalESEA.pdf [hereinafter referred to as ESEA Flexibility Request].

¹⁰ Sections 1003.4156(1)(c)-(d) and 1003.4282(3), F.S.

¹¹ See ss. 1008.34 and 1008.341, F.S.

¹² See ss. 1008.25(5) and 1003.4282(3)(a) and (b), F.S.

use student performance data from the assessments in the performance evaluations for instructional personnel and school administrators. 13

By August of each year, the Commissioner of Education must publish a uniform assessment calendar on the Department of Education (DOE) website that includes assessment and reporting schedules for the next 2 school years. ¹⁴ Results for all statewide, standardized assessments, including EOC assessments, must be made available no later than the week of June 8. School districts must administer the assessments in accordance with the assessment schedule established by the commissioner. ¹⁵

The assessment calendar consists of testing windows, or the range of dates during which districts and schools may choose to administer a given assessment.¹⁶ Inside of the state window, districts establish their own windows during which the district will administer a given assessment.

Spring 2017 Assessments (Regular Administration) ¹⁷				
February 27-March 3, 2017	Grades 4-7 English Language Arts – Writing			
February 27-March 10, 2017	Grades 8-10 English Language Arts – Writing			
March 27-April 7, 2017	Grade 3 English Language Arts – Reading			
April 10-May 12, 2017	Grades 4-10 English Language Arts – Reading Grades 3-8 Mathematics			
April 17-May 12, 2017	Algebra I, Geometry, Algebra II EOC Assessments			
April 17-May 19, 2017	Biology I, Civics, U.S. History EOC Assessments			
May 1-5, 2017	Grades 5 & 8 Science			

The law has required the gradual transition to computer-based assessments beginning with the 2015-2016 school year. ¹⁸ Currently, all assessments, except the 3rd grade ELA assessment, the writing portion of the ELA assessment for grades 4 through 7, and the grades 5 and 8 science assessments, are administered on computers. The 3rd grade ELA assessment will be administered as a computer-based test beginning with the 2017-2018 school year. ¹⁹ A student may take a paper-based assessment if indicated by his or her individual education plan as a necessary accommodation. ²⁰ Windows for EOC assessments are longer than windows for comprehensive, grade-level tests to allow more flexibility for middle schools and high schools to administer the assessments. ²¹

Use of computer-based testing provides for a shorter scoring process but requires a longer testing window based on the available facilities and testing devices at each participating school. The writing portion of the ELA assessment includes hand scoring by human graders. This requires the window to open earlier than other assessment windows so that scores can be calculated in time to meet statutory deadlines.²² The 3rd grade ELA assessment is also administered earlier so that decisions related to 4th grade promotion can be made prior to the completion of the school year.

¹³ See s. 1012.34(3)(a)1., F.S.; rules 6A-5.030(2)(a), F.A.C.

¹⁴ Section 1008.22(7)(b), F.S.

¹⁵ Section 1008.22(7)(a), F.S.

¹⁶ Florida Department of Education, 2016-2017 Uniform Statewide Assessment Calendar (2016), available at http://fldoe.org/core/fileparse.php/5663/urlt/K12UniformAssessmentCalendar16-17.doc.

¹⁷ Florida Department of Education, *Florida Statewide Assessment Program 2016-2017 Schedule* (2016), *available at* https://info.fldoe.org/docushare/dsweb/Get/Document-7514/dps-2015-175a.pdf.

¹⁸ See s. 1008.22(3)(d)1., F.S. See also Florida Department of Education, Florida's Transition to Computer-Based Testing for Statewide Assessments 2014-18 (2016), available at https://info.fldoe.org/docushare/dsweb/Get/Document-7048/dps-2014-81b.pdf.

¹⁹ See id. The grade 3 ELA assessment does not include a separate writing component.

²⁰ Florida Department of Education, *Computer-based Testing*, http://www.fldoe.org/accountability/assessments/k-12-student-assessment/computer-based-testing.stml (last visited Mar. 13, 2017).

²¹ Email, Florida Department of Education, Bureau of K-12 Student Assessment (Nov. 3, 2016).

²² *Id*.

To graduate from high school with a standard high school diploma, a student must successfully complete 24 course credits and participate in EOC assessments for Algebra I, Geometry, Biology, and U.S. History. Students must also participate in 9th and 10th grade statewide, standardized assessments for ELA. Students must pass the Algebra I EOC assessment and the 10th grade statewide, standardized ELA assessment, or earn a concordant or comparative score on the SAT, ACT, or PERT, as applicable, to graduate.

Student Performance

A student's performance on a statewide, standardized assessment is determined using a scaled score based on total points earned and an achievement level ranging from Level 1 (lowest level) through Level 5 (highest level). A Level 3 score is considered satisfactory, or passing.²³ Passing scores for each assessment are set by the State Board of Education.²⁴ The DOE defines each level as follows:²⁵

Level 1	Level 2	Level 3	Level 4	Level 5
Inadequate:	Below	Satisfactory:	Proficient:	Mastery:
Highly likely to	Satisfactory:	May need	Likely to excel in	Highly likely to
need substantial	Likely to need	additional support	the next grade	excel in the next
support for the	substantial support	for the next grade		grade
next grade	for the next grade	_		

Florida's, achievement levels are established through a multi-step process of setting cut scores based on industry standards. The process has been utilized six times since 1998 and involves:

- input from over 300 educators based on test content:
- input from a reactor panel comprising K-12 and postsecondary educators and leaders, business leaders, and community leaders; and
- input of the public through three rule-development workshops.²⁶

While Florida's assessment system establishes five achievement levels, other systems may include fewer levels. The National Assessment of Educational Progress (NAEP), or "America's Report Card," has three defined achievement levels: "Basic," "Proficient," and "Advanced." "Proficient" means "demonstrated competency over challenging subject matter, including subject-matter knowledge. application of such knowledge to real-world situations, and analytical skills appropriate to the subject matter."²⁷ Several other states use four achievement levels, setting the cut point, or the point where students meet expectations for the assessment, at the third-highest level.²⁸

Whether "Proficient" as defined for the NAEP means grade-level performance has been heavily debated. Proponents for alignment of grade level expectations to the "Proficient" level have argued that it is important to continue to push higher expectations for students in order to catch up to countries that have higher scores on international assessments, such as Singapore, and to promote a consistent concept of grade-level performance among states. Opponents of the alignment have argued that "Proficient" is aspirational and unreasonably high to be considered a legitimate grade-level expectation and that NAEP assessments and state assessments measure different skills and standards. 29

²⁵ Florida Department of Education, Bureau of K-12 Student Assessment, 2015-16 FSA ELA and Mathematics Fact Sheet (2016), available at www.fldoe.org/core/fileparse.php/5663/urlt/ELA-MathFSAFS1516.pdf.

²⁷ The National Center for Education Statistics, NAEP Achievement Levels, https://nces.ed.gov/nationsreportcard/achievement.aspx (last visited Mar. 12, 2017).

²⁸ Florida Department of Education, State Board Analysis on Other States' Cut Points as Compared to NAEP Performance (2015), available at http://fldoe.org/core/fileparse.php/13152/urlt/NAEPANALYSIS.pdf.

²³ Section 1008.22(3)(e)1., F.S.; rule 6A-1.09981(2)(c), F.A.C.

²⁴ Section 1008.22(3)(e)2., F.S.

²⁶ Florida Department of Education, State Board Analysis on Other States' Cut Points as Compared to NAEP Performance (2015), available at http://fldoe.org/core/fileparse.php/13152/urlt/NAEPANALYSIS.pdf.

²⁹ See e.g., Tom Loveless, The NAEP Proficiency Myth, https://www.brookings.edu/blog/brown-center-chalkboard/2016/06/13/thenaep-proficiency-myth/ (last visited Mar. 12, 2017); Center for Public Education, The Proficiency Debate: At a Glance, STORAGE NAME: h0773d.EDC.DOCX

To illustrate, 75 percent of 4th grade students in Florida who took the 2015 NAEP Reading assessment achieved a "Basic" rating while 39 percent achieved a "Proficient" rating. In 2016, 52 percent of Florida's 4th grade students achieved a Level 3 on the statewide, standardized ELA assessment, while 26 percent achieved a Level 4.

2015 FL 4 th Grade	% Basic	75%		
NAEP Reading ³⁰	% Proficient	39%		
2016 4 th FL Grade	% Level 3	52%		
ELA Assessment ³¹	% Level 4	26%		

These data suggest that Florida's Level 3 and Level 4 standards are more rigorous than the NAEP "Basic" and "Proficient" levels, respectively, Currently, School Public Accountability Reports indicate the percentage of students who achieve each level of performance (1-5) at the school, district, and state levels on a given state assessment.³² Thus a student performing at a proficient level (Level 4) can easily be determined.

Data show little correlation between NAEP performance and state cut scores. Among the 10 highest performing states based on the Quality Counts ranking, the differential between the state cut points and the "Proficient" standard on the 2015 NAEP Grade 8 Mathematics standard varies widely. The thirdhighest performing state, New Jersey, had more students meet the NAEP "Proficient" mark than achieve the "Met Expectations" cut score on its state assessment by 22 percentage points. By contrast, the 6th highest performing state, Minnesota, had fewer students meet the NAEP "Proficient" mark than achieve the "Meets Standards" cut point on its state assessment by 10 percentage points.

Effect of Proposed Changes

The bill requires that beginning with the 2017-2018 school year the ELA assessment in grades 3 through 10 and the mathematics assessment in grades 3 through 8 to be administered no earlier than the last 3 weeks of the school year. The bill specifies that the testing window for these assessments may be no longer than 3 weeks and exempts the 3rd grade "Reading" assessment from the requirements of the bill. The bill does not expressly include state EOC assessments under these requirements.

The bill requires that under any new contract for the statewide, standardized ELA and mathematics assessments entered into after July 1, 2017, the assessments must be made available quarterly for students who have been identified through competency-based education as having mastered the content and who are prepared to take the applicable assessment.

The bill also requires that, beginning with any contract for the statewide, standardized ELA and mathematics assessments entered into after July 1, 2017, "achievement level 3 shall be defined as proficient for each new assessment." It is unclear whether the effect of the provision is to nominally equate "proficient" with "satisfactory" or to require that a Level 3 score signify the attainment of higher achievement standards.

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http://www.centerforpubliceducation.org/Main-Menu/Evaluating-performance/The-proficiency-debate-At-a-glance (last visited Mar. 12, 2017).

National Center for Education Statistics, State Profiles, https://nces.ed.gov/nationsreportcard/states/ (last visited Mar. 13, 2017) (review based on the state profile for Florida).

³¹ Florida Department of Education, Florida PK-20 Education Information Portal, https://edstats.fldoe.org/SASPortal/public (last visited Mar. 13, 2017) (review based on 2016 ELA assessment data for 4th grade students).

³² See e.g., Florida Department of Education, School, District, and State Public Accountability Report for A.L. Mebane Middle School 2014-15, available at http://doeweb-prd.doe.state.fl.us/eds/nclbspar/year1415/nclb1415.cfm?dist_schl=1 221.

According to the Department of Education, if the Level 3 cut point is aligned to the NAEP "Proficient" level, the percentage of students passing assessments required for graduation would decrease from 51 percent to 36 percent.³³

Reporting Assessment Results

Present Situation

The law requires that state assessment contracts entered into or renewed after April 14, 2015, must provide for a student's performance on state assessments to be provided to the student's teachers and parents by the end of the school year, unless the Commissioner of Education determines that extenuating circumstances exist and reports the circumstances to the State Board of Education. The law also requires that assessment and reporting schedules must provide the earliest possible reporting of student assessment results to school districts.

The law does not specify what information must be included when assessment results are provided to teachers or parents; however, sample reports are currently provided on the DOE website.³⁶ The report for the 3rd grade ELA assessment includes the achievement level the student earned on the assessment, the number of points possible and points earned in each "reporting category," and the percentage of students in the school, district, and state at each achievement level for the assessment.³⁷

The law also requires school districts to provide a student's performance results on a district-required local assessment to the student's teachers and parents no later than 30 days after administering the assessment. This requirement does not apply if the superintendent determines that extenuating circumstances exist and reports the circumstances to the district school board.

Effect of Proposed Changes

The bill requires that the results of the statewide, standardized ELA and mathematics assessments be reported in an "easy-to read and understandable" format to each student's current teacher of record and to each student's teacher of record for the subsequent school year before the start of the school year. The report must include, at a minimum:

- a clear explanation of the student's performance on the applicable assessments;
- information identifying the student's areas of strength and areas in need of improvement:
- specific actions that may be taken, and the available resources that may be used, by the student's parent to assist the student based on his or her areas of strength and areas in need of improvement;
- longitudinal information, if available, on the student's progress in each subject area based on previous statewide, standardized assessment data;
- comparative information showing the student's score compared to other students in the school district, in the state or, if available, in other states; and
- predictive information, if available, showing the linkage between the scores attained by the student on the statewide, standardized assessments and the scores he or she may potentially attain on nationally recognized college entrance examinations.

³³ Florida Department of Education, *State Board Analysis on Other States' Cut Points as Compared to NAEP Performance* (2015), available at http://fldoe.org/core/fileparse.php/13152/urlt/NAEPANALYSIS.pdf.

³⁴ See ss. 7 and 15, ch. 2015-6, L.O.F., codified at s. 1008.22(3)(g)2., F.S.

³⁵ Section 1008.22(7)(a), F.S.

³⁶ Florida Department of Education, *Understanding the New Score Report*, http://fldoe.org/accountability/assessments/fsa-report.stml (last visited Mar. 13, 2017).

³⁷ See e.g., Florida Department of Education, *The Florida Standards Assessment English Language Arts Grade 3 Score Report* (2016), available at http://fldoe.org/core/fileparse.php/5651/urlt/3ELATemplate.pdf.

The bill also requires that a student's performance on a district-required local assessment be provided to the student's teacher within 7 days after the assessment was administered.

High School State Assessments

The *Every Student Succeeds Act* (ESSA)³⁸ is a federal law that reauthorized and substantially revised the *Elementary and Secondary Education Act of 1965* (ESEA). ESSA is the successor to the *No Child Left Behind Act of 2001* (NCLB).³⁹ Like its predecessors NCLB and ESEA, the goal of ESSA is to improve elementary and secondary education in public schools by conditioning the receipt of federal funds on the implementation of federal requirements. In order to receive Title I funds under ESSA, states must implement a statewide accountability system for K-12 public schools. ESSA also offers competitive and noncompetitive grant funds for teacher and school leader development, family engagement, student support, weighted per-pupil funding, and the development of innovative student progression systems and assessment formats.

ESSA requires each state receiving Title I funds to submit a plan that includes:

- challenging academic standards for reading or language arts (ELA) and math;⁴⁰
- high quality assessments in ELA, math, and science;⁴¹
- long-term goals for all students and student subgroups⁴² in the state, including measurements
 of interim progress toward meeting the goals;⁴³
- multiple indicators of student success and school quality,⁴⁴ including:
 - o academic achievement as measured by statewide assessments in ELA and math;
 - a 4-year graduation rate for high schools;
 - o for elementary and middle schools, student growth or another academic indicator;
 - o progress of English learners⁴⁵ (EL) toward English proficiency; and
 - o an additional indicator of school quality or student success;
- annual meaningful differentiation (i.e., levels of performance) based on the system's indicators: 46 and
- **identification of schools**, based on annual meaningful differentiation that requires comprehensive support and improvement or targeted support for specific student subgroups. ESSA also requires each state and each local school district to annually publish a report card that provides information on student success, school quality, per-pupil funding, the progress of ELs toward English proficiency, and, for the state, progress toward its long-term goals. 48

These states must also implement high quality standardized assessments for all students, including:

- annual ELA and math assessments for all students in grades 3-8;
- at least one ELA and one math assessment in high school; and
- at least one science assessment during grades 3 through 5, 6 through 9, and 10 through 12.49

³⁸ Pub. L. No. 114-95, 129 Stat. 1802 (Dec. 10, 2015); 20 U.S.C. s. 6301 et seq.

³⁹ Pub. L. No. 107-110, 115 Stat. 1425 (Jan. 8, 2002).

⁴⁰ 20 U.S.C. s. 6311(b)(1).

⁴¹ 20 U.S.C. s. 6311(b)(2).

⁴² For purposes of statewide accountability systems, student subgroups include economically disadvantaged students, students from major racial and ethnic groups, children with disabilities, and English learners. 20 U.S.C. s. 6311(c)(2).

⁴³ 20 U.S.C. s. 6311(c)(4)(A).

⁴⁴ 20 U.S.C. s. 6311(c)(4)(B).

⁴⁵ An English learner is between 3 to 21 years old; is enrolled or preparing to enroll in an elementary or secondary school; was not born in the U.S. or has a native language other than English; and has difficulties in speaking, reading, writing, or understanding the English language such that the student cannot meet the state's academic standards, cannot achieve in a classroom with instruction in English, or does not have the opportunity to participate fully in society. *See* 20 U.S.C. s. 7801(20).

⁴⁶ 20 U.S.C. s. 6311(c)(4)(C).

⁴⁷ 20 U.S.C. s. 6311(c)(4)(D).

⁴⁸ See 20 U.S.C. s. 6311(h)(1) and (2).

⁴⁹ 20 U.S.C. s. 6311(b)(2).

With respect to high school assessments, ESSA states that "[n]othing in this paragraph shall be construed to prohibit a local education agency [at the state's discretion and upon state approval] from administering a locally selected assessment in lieu of the State-designated" high school ELA, math, or science assessments. ⁵⁰ However, any such assessment must: ⁵¹

- be approved by the state;
- be nationally recognized;
- be aligned to the state's academic standards;
- address the depth and breadth of such standards;
- be equivalent in its content coverage, difficulty, and quality to the state assessments:
- provide comparable, valid, and reliable data on academic achievement, as compared to the state assessment, for all students and for each subgroup of students, with results expressed in terms consistent with the state's academic achievement standards (i.e., Level 1, Level 2, etc.):
- · meet the same technical requirements as the state assessments; and
- provide unbiased, rational, and consistent differentiation between schools within the state in order to meet the requirements of the state accountability system.

Some states, including Wisconsin and Wyoming, have submitted plans to use the ACT as the high school assessment for accountability purposes.⁵² However, the U.S. Department of Education, as part of the peer review process for approving state plans, notified both states that they cannot receive approval to use the assessment until they submit substantial additional evidence, including documentation of independent alignment studies to show the assessments are aligned to the states' standards, to support its use.⁵³ The U.S. Department of Education also asked for additional evidence to show that different student subgroups would not be disadvantaged in taking the ACT and that accommodations for students with disabilities are appropriate, effective, do not alter the construct being assessed, and allow meaningful interpretations of results and comparison of scores.⁵⁴

Effect of Proposed Changes

The bill requires the commissioner to review the SAT and ACT to determine their alignment with the core curricular content for high school-level ELA and mathematics established in the Next Generation Sunshine State Standards. The commissioner must submit a report with the results of the review to the Governor, the President of the Senate, the Speaker of the House of Representatives, and the State Board of Education by December 1, 2017.

B. SECTION DIRECTORY:

Section 1. Requires the Commissioner of Education to review specified college entrance examinations to determine their alignment with the core curricular content for high school-level English Language Arts and mathematics established in state standards; requiring the commissioner to submit a report on the results of such review to the Governor, Legislature, and State Board of Education by a specified date.

Section 2. Amends s. 1008.22, F.S.; conforming a cross-reference; revising provisions relating to achievement levels for certain statewide, standardized assessments; providing requirements for administration of the statewide, standardized English Language Arts and mathematics assessments in

⁵⁴ *Id*.

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⁵⁰ See 20 U.S.C. s. 6311(b)(2)(H).

⁵¹ 20 U.S.C. s. 6311(b)(2)(H)(i)-(v).

⁵² Catherine Gewertz, Approval Deferred on ACT for Accountability in Wyo., Wis., EDUCATION WEEK (Feb. 7, 2017), available at https://www.edweek.org/ew/articles/2017/02/08/approval-deferred-on-act-for-accountability-in.html.

⁵³ See Letter from Ary Amerikaner, Deputy Assistant Secretary U.S. Department of Education, to Jillian Balow, State Superintendent of Public Instruction, Wyoming Department of Education (Dec. 2, 2016), available at

https://www2.ed.gov/admins/lead/account/nclbfinalassess/wy5.pdf; Letter from Ann Whalen, Senior Advisor to the Secretary, U.S. Department of Education, to Tony Evers, State Superintendent, Wisconsin Department of Public Instruction (Jan. 13, 2017), available at https://www2.ed.gov/admins/lead/account/nclbfinalassess/wi6.pdf.

specified grades; revising provisions relating to reporting requirements for school district-required local assessments; providing reporting requirements for certain student assessment results.

Section 3. Provides an effective date.

II. FISCAL ANALYSIS & ECONOMIC IMPACT STATEMENT

A.	FISCAL IMPACT ON STATE GOVERNMENT:
	1. Revenues: None.
	 Expenditures: This bill has a fiscal impact of \$339,611 in nonrecurring General Revenue funds to implement the provisions of Section 1 and \$1,247,251 in recurring General Revenue funds to implement the provisions of Section 2.
В.	FISCAL IMPACT ON LOCAL GOVERNMENTS:
	1. Revenues: None.
	2. Expenditures: None.
C.	DIRECT ECONOMIC IMPACT ON PRIVATE SECTOR: None.
D.	FISCAL COMMENTS: None.
	III. COMMENTS
A.	CONSTITUTIONAL ISSUES:
	Applicability of Municipality/County Mandates Provision: None.
	2. Other: None.
В.	RULE-MAKING AUTHORITY: None.
<u></u>	DRAFTING ISSUES OR OTHER COMMENTS:
Ο.	The bill requires the 3 rd grade English language arts (ELA) assessment to be administered during the last 3 weeks of school. The bill then exempts the grade 3 "Reading" assessment from the 3-week

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requirement. It is unclear what portion of the 3rd grade assessment is exempted, however, because the 3rd grade ELA assessment does not have a separate reading or writing component.

The bill requires statewide, standardized ELA and mathematics assessments to be administered during the final 3 weeks of the school year. It also requires that the assessment window be no longer than 3 weeks. However, because the last day of school is separately established by each school district, it is unlikely the Department of Education could establish a 3-week state assessment window. The latest school district close date for the 2016-2017 school year is in Dade (June 8) and the earliest date is in Hamilton (May 19), which leaves only a one-day overlap for purposes of a 3-week testing window.

IV. AMENDMENTS/ COMMITTEE SUBSTITUTE CHANGES

On March 28, 2017, the PreK-12 Appropriations Subcommittee adopted one amendment and reported the bill favorably as a committee substitute. The amendment provides an appropriation of \$339,611 of nonrecurring General Revenue to fund the provision of Section 1 of the bill. The amendment also provides an appropriation of \$1,247,251 of recurring General Revenue to fund the provision of Section 2 of the bill.

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A bill to be entitled

An act relating to K-12 student assessments; requiring the Commissioner of Education to review specified college entrance examinations to determine their alignment with the core curricular content for high school-level English Language Arts and mathematics established in state standards; requiring the commissioner to submit a report on the results of such review to the Governor, Legislature, and State Board of Education by a specified date; amending s. 1008.22, F.S.; conforming a cross-reference; revising provisions relating to achievement levels for certain statewide, standardized assessments; providing requirements for administration of the statewide, standardized English Language Arts and mathematics assessments in specified grades; revising provisions relating to reporting requirements for school district-required local assessments; providing reporting requirements for certain student assessment results; providing appropriations; providing an effective date.

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Be It Enacted by the Legislature of the State of Florida:

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Section 1. The Commissioner of Education shall review the

Page 1 of 8

SAT and ACT to determine their alignment with the core curricular content for high school-level English Language Arts and mathematics established in the Next Generation Sunshine State Standards pursuant to s. 1003.41, Florida Statutes. The commissioner shall submit a report containing the results of such review to the Governor, the President of the Senate, the Speaker of the House of Representatives, and the State Board of Education by December 1, 2017.

Section 2. Paragraphs (c) through (f) and paragraph (g) of subsection (7) of section 1008.22, Florida Statutes, are redesignated as paragraphs (e) through (h) and paragraph (j), respectively, paragraph (e) of subsection (3) and present paragraphs (b) and (f) of subsection (7) are amended, and new paragraphs (c), (d), and (i) are added to subsection (7) of that section, to read:

1008.22 Student assessment program for public schools.-

(3) STATEWIDE, STANDARDIZED ASSESSMENT PROGRAM.—The Commissioner of Education shall design and implement a statewide, standardized assessment program aligned to the core curricular content established in the Next Generation Sunshine State Standards. The commissioner also must develop or select and implement a common battery of assessment tools that will be used in all juvenile justice education programs in the state. These tools must accurately measure the core curricular content established in the Next Generation Sunshine State Standards.

Page 2 of 8

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Participation in the assessment program is mandatory for all school districts and all students attending public schools, including adult students seeking a standard high school diploma under s. 1003.4282 and students in Department of Juvenile Justice education programs, except as otherwise provided by law. If a student does not participate in the assessment program, the school district must notify the student's parent and provide the parent with information regarding the implications of such nonparticipation. The statewide, standardized assessment program shall be designed and implemented as follows:

- (e) Assessment scores and achievement levels.-
- 1. All statewide, standardized EOC assessments and ELA, mathematics, and Science assessments shall use scaled scores and achievement levels. Achievement levels shall range from 1 through 5, with level 1 being the lowest achievement level, level 5 being the highest achievement level, and level 3 indicating satisfactory performance on an assessment. Beginning with any new contract for the ELA assessment and the mathematics assessment entered into after July 1, 2017, achievement level 3 shall be defined as proficient for each new assessment.
- 2. The state board shall designate by rule a passing score for each statewide, standardized assessment.
- 3. If the commissioner seeks to revise a statewide, standardized assessment and the revisions require the state board to modify performance level scores, including the passing

Page 3 of 8

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score, the commissioner shall provide a copy of the proposed scores and implementation plan to the President of the Senate and the Speaker of the House of Representatives at least 90 days before submission to the state board for review. Until the state board adopts the modifications by rule, the commissioner shall use calculations for scoring the assessment that adjust student scores on the revised assessment for statistical equivalence to student scores on the former assessment. The state board shall adopt by rule the passing score for the revised assessment that is statistically equivalent to the passing score on the discontinued assessment for a student who is required to attain a passing score on the discontinued assessment. The commissioner may, with approval of the state board, discontinue administration of the former assessment upon the graduation, based on normal student progression, of students participating in the final regular administration of the former assessment. If the commissioner revises a statewide, standardized assessment and the revisions require the state board to modify the passing score, only students taking the assessment for the first time after the rule is adopted are affected.

- (7) ASSESSMENT SCHEDULES AND REPORTING OF RESULTS.-
- (b) By August of each year, beginning in 2016, the commissioner shall publish on the department's website a uniform calendar that includes the assessment and reporting schedules for, at a minimum, the next 2 school years. The uniform calendar

Page 4 of 8

must be provided to school districts in an electronic format that allows each school district and public school to populate the calendar with, at minimum, the following information for reporting the district assessment schedules under paragraph (e) (e):

1. Whether the assessment is a district-required assessment or a state-required assessment.

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- 2. The specific date or dates that each assessment will be administered.
 - 3. The time allotted to administer each assessment.
- 4. Whether the assessment is a computer-based assessment or a paper-based assessment.
- 5. The grade level or subject area associated with the assessment.
- 6. The date that the assessment results are expected to be available to teachers and parents.
- 7. The type of assessment, the purpose of the assessment, and the use of the assessment results.
 - 8. A glossary of assessment terminology.
- 9. Estimates of average time for administering staterequired and district-required assessments, by grade level.
- (c) Beginning with the 2017-2018 school year, the ELA assessment in grades 3 through 10 and the mathematics assessment in grades 3 through 8 shall be administered:
 - 1. With the exception of the grade 3 Reading assessment,

Page 5 of 8

no earlier than during the last 3 weeks of the school year as determined by a district school board's policy pursuant to s. 1001.42(4)(f).

- 2. Within a testing window not to exceed 3 weeks.
- (d) Beginning with any new contract for the ELA assessment in grades 3 through 10 and the mathematics assessment in grades 3 through 8 entered into after July 1, 2017, each new assessment shall be made available once per quarter for students who the school district has identified through competency-based education as having mastered the content and who are prepared to take the applicable assessment.
- (h)(f) A school district must provide a student's performance results on district-required local assessments to the student's teachers within 1 week and to the student's parents no later than 30 days after administering such assessments, unless the superintendent determines in writing that extenuating circumstances exist and reports the extenuating circumstances to the district school board.
- (i) The results of statewide, standardized ELA and mathematics assessments shall be reported in an easy-to-read and understandable format to each student's current teacher of record and to each student's teacher of record for the subsequent school year before the start of that school year. A report of student assessment results must, at a minimum, contain:

Page 6 of 8

1. A clear explanation of the student's performance on the applicable statewide, standardized assessments.

- 2. Information identifying the student's areas of strength and areas in need of improvement.
- 3. Specific actions that may be taken, and the available resources that may be used, by the student's parent to assist his or her child based on the student's areas of strength and areas in need of improvement.
- 4. Longitudinal information, if available, on the student's progress in each subject area based on previous statewide, standardized assessment data.
- 5. Comparative information showing the student's score compared to other students in the school district, in the state, or, if available, in other states.
- 6. Predictive information, if available, showing the linkage between the scores attained by the student on the statewide, standardized assessments and the scores he or she may potentially attain on nationally recognized college entrance examinations.

Section 3. For the 2017-2018 fiscal year, the sum of \$339,611 in nonrecurring funds is appropriated from the General Revenue Fund to the Department of Education to implement section 1 of this act. For the 2017-2018 fiscal year, the sum of \$1,247,251 in recurring funds is appropriated from the General Revenue Fund to the Department of Education to implement section

Page 7 of 8

Page 8 of 8



COMMITTEE/SUBCOMMITTEE AMENDMENT

Bill No. CS/HB 773 (2017)

Amendment No. 1

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ADOPTED	(Y/N)
ADOPTED AS AMENDED	(Y/N)
ADOPTED W/O OBJECTION	(Y/N)
FAILED TO ADOPT	(Y/N)
WITHDRAWN	(Y/N)
OTHER	<u></u>

Representative Diaz, M. offered the following:

Amendment (with title amendment)

Remove everything after the enacting clause and insert:

Section 1. Paragraph (b) of subsection (3) and paragraph

(b) of subsection (4) of section 1003.4282, Florida Statutes,

are amended to read:

1003.4282 Requirements for a standard high school diploma.—

- (3) STANDARD HIGH SCHOOL DIPLOMA; COURSE AND ASSESSMENT REOUIREMENTS.—
- (b) Four credits in mathematics.—A student must earn one credit in Algebra I and one credit in Geometry. A student's performance on the statewide, standardized Algebra I end-of-course (EOC) assessment constitutes 30 percent of the student's

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COMMITTEE/SUBCOMMITTEE AMENDMENT Bill No. CS/HB 773 (2017)

Amendment No. 1

final course grade. A student must pass the statewide, standardized Algebra I EOC assessment, or earn a comparative score, in order to earn a standard high school diploma. A student's performance on the statewide, standardized Geometry EOC assessment constitutes 30 percent of the student's final course grade. If the state administers a statewide, standardized Algebra II assessment, a student selecting Algebra II must take the assessment, and the student's performance on the assessment constitutes 30 percent of the student's final course grade. A student who earns an industry certification for which there is a statewide college credit articulation agreement approved by the State Board of Education may substitute the certification for one mathematics credit. Substitution may occur for up to two mathematics credits, except for Algebra I and Geometry.

- (4) ONLINE COURSE REQUIREMENT.—At least one course within the 24 credits required under this section must be completed through online learning.
- (b) A district school board or a charter school governing board, as applicable, may allow a student offer students the following options to satisfy the online course requirements of this subsection by completing a blended learning course or:
- 1. Completion of a course in which the a student earns a nationally recognized industry certification in information technology that is identified on the CAPE Industry Certification Funding List pursuant to s. 1008.44 or passing passage of the

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COMMITTEE/SUBCOMMITTEE AMENDMENT Bill No. CS/HB 773 (2017)

Amendment No. 1

information technolog	3y (cert	cificat	cion	n examination	wit	hout
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2. Passage of an online content assessment, without enrollment in or completion of the corresponding course or courses, as applicable, by which the student demonstrates skills and competency in locating information and applying technology for instructional purposes.

For purposes of this subsection, a school district may not require a student to take the online or blended learning course outside the school day or in addition to a student's courses for a given semester. This subsection does not apply to a student who has an individual education plan under s. 1003.57 which indicates that an online or blended learning course would be inappropriate or to an out-of-state transfer student who is enrolled in a Florida high school and has 1 academic year or less remaining in high school.

Section 2. Paragraph (a) of subsection (1) of section 1003.4285, Florida Statutes, is amended to read:

1003.4285 Standard high school diploma designations.—

 (1) Each standard high school diploma shall include, as applicable, the following designations if the student meets the criteria set forth for the designation:

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Amendment No. 1

- (a) Scholar designation.—In addition to the requirements of s. 1003.4282, in order to earn the Scholar designation, a student must satisfy the following requirements:
- 1. Mathematics.—Earn one credit in Algebra II and one credit in statistics or an equally rigorous course. Beginning with students entering grade 9 in the 2014-2015 school year, pass the Algebra II and Geometry statewide, standardized assessment assessments.
- 2. Science.—Pass the statewide, standardized Biology I EOC assessment and earn one credit in chemistry or physics and one credit in a course equally rigorous to chemistry or physics. However, a student enrolled in an Advanced Placement (AP), International Baccalaureate (IB), or Advanced International Certificate of Education (AICE) Biology course who takes the respective AP, IB, or AICE Biology assessment and earns the minimum score necessary to earn college credit as identified pursuant to s. 1007.27(2) meets the requirement of this subparagraph without having to take the statewide, standardized Biology I EOC assessment.
- 3. Social studies.—Pass the statewide, standardized United States History EOC assessment. However, a student enrolled in an AP, IB, or AICE course that includes United States History topics who takes the respective AP, IB, or AICE assessment and earns the minimum score necessary to earn college credit as identified pursuant to s. 1007.27(2) meets the requirement of

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COMMITTEE/SUBCOMMITTEE AMENDMENT Bill No. CS/HB 773

(2017)

Amendment No. 1

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this subparagraph without having to take the statewide, standardized United States History EOC assessment.

- Foreign language. Earn two credits in the same foreign language.
- 5. Electives.-Earn at least one credit in an Advanced Placement, an International Baccalaureate, an Advanced International Certificate of Education, or a dual enrollment course.
- Section 3. Paragraphs (c) through (f) and paragraph (g) of subsection (7) of section 1008.22, Florida Statutes, are redesignated as paragraphs (e) through (h) and paragraph (j), respectively, subsections (8) through (12) are renumbered as subsections (9) through (13), respectively, paragraphs (a), (b), and (d) of subsection (3) and present paragraphs (a), (b), and (f) of subsection (7) are amended, new paragraphs (c), (d), and (i) are added to subsection (7), and a new subsection (8) is added to that section, to read:

1008.22 Student assessment program for public schools.-

STATEWIDE, STANDARDIZED ASSESSMENT PROGRAM.—The Commissioner of Education shall design and implement a statewide, standardized assessment program aligned to the core curricular content established in the Next Generation Sunshine State Standards. The commissioner also must develop or select and implement a common battery of assessment tools that will be used in all juvenile justice education programs in the state.

034905 - h0773-strike.docx



Amendment No. 1

These tools must accurately measure the core curricular content established in the Next Generation Sunshine State Standards. Participation in the assessment program is mandatory for all school districts and all students attending public schools, including adult students seeking a standard high school diploma under s. 1003.4282 and students in Department of Juvenile Justice education programs, except as otherwise provided by law. If a student does not participate in the assessment program, the school district must notify the student's parent and provide the parent with information regarding the implications of such nonparticipation. The statewide, standardized assessment program shall be designed and implemented as follows:

(a) Statewide, standardized comprehensive assessments.—The statewide, standardized Reading assessment shall be administered annually in grades 3 through 10. The statewide, standardized Writing assessment shall be administered annually at least once at the elementary, middle, and high school levels. When the Reading and Writing assessments are replaced by English Language Arts (ELA) assessments, ELA assessments shall be administered to students in grades 3 through 10. Retake opportunities for the grade 10 Reading assessment or, upon implementation, the grade 10 ELA assessment must be provided. Students taking the ELA assessments shall not take the statewide, standardized assessments in Reading or Writing. ELA assessments shall be administered online. The statewide, standardized Mathematics

034905 - h0773-strike.docx



Amendment No. 1

assessments shall be administered annually in grades 3 through
8. Students taking a revised Mathematics assessment shall not
take the discontinued assessment. The statewide, standardized
Science assessment shall be administered annually at least once
at the elementary and middle grades levels. In order to earn a
standard high school diploma, a student who has not earned a
passing score on the grade 10 Reading assessment or, upon
implementation, the grade 10 ELA assessment must earn a passing
score on the assessment retake or earn a concordant score as
authorized under subsection (9) (8).

- (b) End-of-course (EOC) assessments.—EOC assessments must be statewide, standardized, and developed or approved by the Department of Education as follows:
- 1. EOC assessments for Algebra I, Geometry, Algebra II, Biology I, United States History, and Civics shall be administered to students enrolled in such courses as specified in the course code directory.
- 2. Students enrolled in a course, as specified in the course code directory, with an associated statewide, standardized EOC assessment must take the EOC assessment for such course and may not take the corresponding subject or gradelevel statewide, standardized assessment pursuant to paragraph (a). Sections 1003.4156 and 1003.4282 govern the use of statewide, standardized EOC assessment results for students.

034905 - h0773-strike.docx



Amendment No. 1

- 3. The commissioner may select one or more nationally developed comprehensive examinations, which may include examinations for a College Board Advanced Placement course, International Baccalaureate course, or Advanced International Certificate of Education course, or industry-approved examinations to earn national industry certifications identified in the CAPE Industry Certification Funding List, for use as EOC assessments under this paragraph if the commissioner determines that the content knowledge and skills assessed by the examinations meet or exceed the grade-level expectations for the core curricular content established for the course in the Next Generation Sunshine State Standards. Use of any such examination as an EOC assessment must be approved by the state board in rule.
- 4. Contingent upon funding provided in the General Appropriations Act, including the appropriation of funds received through federal grants, the commissioner may establish an implementation schedule for the development and administration of additional statewide, standardized EOC assessments that must be approved by the state board in rule. If approved by the state board, student performance on such assessments constitutes 30 percent of a student's final course grade.

034905 - h0773-strike.docx



Bill No. CS/HB 773 (2017)

Amendment No. 1

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- 5. All statewide, standardized EOC assessments must be administered online except as otherwise provided in paragraph (c).
 - (d) Implementation schedule.-
- The Commissioner of Education shall establish and publish on the department's website an implementation schedule to transition from the statewide, standardized Reading and Writing assessments to the ELA assessments and to the revised Mathematics assessments, including the Algebra I and Geometry EOC assessments. The schedule must take into consideration funding, sufficient field and baseline data, access to assessments, instructional alignment, and school district readiness to administer the assessments online. All such assessments must be delivered through computer-based testing, however, the following assessments must be delivered in a computer-based format, as follows: the grade 3 ELA assessment, beginning in the 2017-2018 school year; the grade 3 Mathematics assessment beginning in the 2016-2017 school year; the grade 4 ELA assessment, beginning in the 2015-2016 school year; and the grade 4 Mathematics assessment, beginning in the 2016-2017 school year. Beginning with the 2018-2019 school year, statewide, standardized ELA and mathematics assessments for grades 3 through 6 must be delivered in a paper-based format only.

034905 - h0773-strike.docx



Amendment No. 1

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- 2. The Department of Education shall publish minimum and recommended technology requirements that include specifications for hardware, software, networking, security, and broadband capacity to facilitate school district compliance with the requirements of this section requirement that assessments be administered online.
 - (7) ASSESSMENT SCHEDULES AND REPORTING OF RESULTS.-
- The Commissioner of Education shall establish schedules for the administration of statewide, standardized assessments and the reporting of student assessment results. The commissioner shall consider the observance of religious and school holidays when developing the schedules. The assessment and reporting schedules must provide the earliest possible reporting of student assessment results to the school districts, consistent with the requirements of paragraph (3)(g). Assessment results for the statewide, standardized ELA and mathematics assessments and all statewide, standardized EOC assessments must be made available no later than the week of June 30 8, except for results for the grade 3 statewide, standardized ELA assessment, which must be made available no later than May 31 of assessments administered in the 2014-2015 school year. School districts shall administer statewide, standardized assessments in accordance with the schedule established by the commissioner.
- (b) By <u>January August</u> of each year, beginning in <u>2018</u> 2016, the commissioner shall publish on the department's website

034905 - h0773-strike.docx



COMMITTEE/SUBCOMMITTEE AMENDMENT Bill No. CS/HB 773

(2017)

Amendment No. 1

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a uniform calendar that includes the assessment and reporting
schedules for, at a minimum, the next 2 school years. The
uniform calendar must be provided to school districts in an
electronic format that allows each school district and public
school to populate the calendar with, at minimum, the following
information for reporting the district assessment schedules
under paragraph (e) (c) :

- Whether the assessment is a district-required assessment or a state-required assessment.
- The specific date or dates that each assessment will be administered.
 - The time allotted to administer each assessment. 3.
- Whether the assessment is a computer-based assessment or a paper-based assessment.
- The grade level or subject area associated with the assessment.
- 6. The date that the assessment results are expected to be available to teachers and parents.
- The type of assessment, the purpose of the assessment, and the use of the assessment results.
 - A glossary of assessment terminology.
- Estimates of average time for administering staterequired and district-required assessments, by grade level.
- (c) Beginning with the 2018-2019 school year, the spring administration of the statewide, standardized assessments in

034905 - h0773-strike.docx



Amendment No. 1

paragraphs	(3)(a)	and	(b), exclude	ding asses	sment retal	kes, must be
in accordan	nce witl	h the	following	schedule:		

- 1. The grade 3 statewide, standardized ELA assessment and the writing portion of the statewide, standardized ELA assessment for grades 4 through 10 must be administered no earlier than April 1 each year within an assessment window not to exceed 2 weeks.
- 2. With the exception of assessments identified in subparagraph 1., any statewide, standardized assessment that is delivered in a paper-based format must be administered no earlier than May 1 each year within an assessment window not to exceed 2 weeks.
- 3. With the exception of assessments identified in subparagraphs 1. and 2., any statewide, standardized assessment must be administered within a 4-week assessment window that opens no earlier than May 1 each year.

Each school district shall administer the assessments identified under subparagraphs 2. And 3. no earlier than 4 weeks before the last day of school for the district.

(d) Beginning with any new contract for the ELA assessment in grades 3 through 10 and the mathematics assessment in grades 3 through 8 entered into after July 1, 2017, each new assessment shall be made available once per quarter for students who the school district has identified through competency-based

034905 - h0773-strike.docx



Amendment No. 1

 education as having mastered the content and who are prepared to take the applicable assessment in accordance with s. 1003.4996.

- (h) (f) A school district must provide a student's performance results on district-required local assessments to the student's teachers within 1 week and to the student's parents no later than 30 days after administering such assessments, unless the superintendent determines in writing that extenuating circumstances exist and reports the extenuating circumstances to the district school board.
- (i) The results of statewide, standardized ELA and mathematics assessments, including assessment retakes, shall be reported in an easy-to-read and understandable format and delivered in time to provide useful, actionable information to students, parents, and to each student's current teacher of record and teacher of record for the subsequent school year; however, in any case, the district shall provide the results pursuant to this paragraph within 1 week after receiving the results from the department. A report of student assessment results must, at a minimum, contain:
- 1. A clear explanation of the student's performance on the applicable statewide, standardized assessments.
- 2. Information identifying the student's areas of strength and areas in need of improvement.
- 3. Specific actions that may be taken, and the available resources that may be used, by the student's parent to assist

034905 - h0773-strike.docx



Amendment No. 1

his	or	her	child	based	on	the	student'	s	areas	of	strength	and
area	s :	in ne	eed of	improv	/eme	ent.						

- 4. Longitudinal information, if available, on the student's progress in each subject area based on previous statewide, standardized assessment data.
- 5. Comparative information showing the student's score compared to other students in the school district, in the state, or, if available, in other states.
- 6. Predictive information, if available, showing the linkage between the scores attained by the student on the statewide, standardized assessments and the scores he or she may potentially attain on nationally recognized college entrance examinations.
- (8) PUBLICATION OF ASSESSMENTS.—To promote transparency in the statewide assessment program, the Department of Education, subject to appropriation, shall publish assessments on its website in accordance with this subsection.
- (a) Beginning with the 2019-2020 school year, and every 3 years thereafter, the department shall publish each assessment administered under paragraph (3)(a) and subparagraph (3)(b)1., excluding retake assessments, at least once pursuant to a schedule determined by the Commissioner of Education. Each assessment, when published, must have been administered during the most recent school year.

034905 - h0773-strike.docx



Bill No. CS/HB 773 (2017)

Amendment No. 1

336	(b) The initial publication of assessments must occur no
337	later than June 30, 2020, and must include, at a minimum, the
338	grade 3 ELA and mathematics assessments, the grade 10 ELA
339	assessment, and the Algebra I EOC assessment.
340	(c) The department must provide materials on its website
341	to help the public interpret assessment information published
342	pursuant to this subsection.
343	(11) REPORTS.—The Department of Education shall annually
344	provide a report to the Governor, the President of the Senate,
345	and the Speaker of the House of Representatives which shall
346	include the following:
347	(e) The number of students who after 8th grade enroll in
348	adult education rather than other secondary education, which is
349	defined as grades 9 through 12.
350	Section 4. Paragraph (a) of subsection (7) of section
351	1012.34, Florida Statutes, is amended to read:
352	1012.34 Personnel evaluation procedures and criteria.
353	(7) MEASUREMENT OF STUDENT PERFORMANCE.—
354	(a) The Commissioner of Education shall approve a formula
355	to measure individual student learning growth on the statewide,
356	standardized assessments in English Language Arts and
357	mathematics administered under s. 1008.22. The formula must take
358	into consideration each student's prior academic performance. $\underline{\mathtt{A}}$
359	third party, independent of the assessment developer, must

034905 - h0773-strike.docx

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analyze student learning growth data calculated using the



Amendment No. 1

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formula and provide access to a data visualization tool that enables teachers to understand and evaluate the data and school administrators to improve instruction, evaluate programs, allocate resources, plan professional development, and communicate with stakeholders. The formula must not set different expectations for student learning growth based upon a student's gender, race, ethnicity, or socioeconomic status. In the development of the formula, the commissioner shall consider other factors such as a student's attendance record, disability status, or status as an English language learner. The commissioner may select additional formulas to measure student performance as appropriate for the remainder of the statewide, standardized assessments included under s. 1008.22 and continue to select formulas as new assessments are implemented in the state system. After the commissioner approves the formula to measure individual student learning growth, the State Board of Education shall adopt these formulas in rule.

Section 5. The Commissioner of Education shall contract for an independent study to determine whether the SAT and ACT may be administered in lieu of the grade 10 statewide, standardized ELA assessment and the Algebra I end-of-course assessment for high school students consistent with federal requirements under 20 U.S.C. s. 6311(b)(2)(H). The commissioner shall submit a report containing the results of such review and any recommendations to the Governor, the President of the

034905 - h0773-strike.docx



Bill No. CS/HB 773 (2017)

Amendment No. 1

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Senate, the Speaker of the House of Representatives, and the State Board of Education by January 1, 2018.

Section 6.

- (1) For the 2017-2018 fiscal year, the sum of \$339,611 in nonrecurring funds is appropriated from the General Revenue Fund to the Department of Education to implement section 5 of this act; the sum of \$1,247,251 in recurring funds is appropriated from the General Revenue Fund to the Department of Education to implement the provisions in s. 1008.22(7)(i), Florida Statutes, created by this act; the sum of \$3,085,978 in recurring funds is appropriated from the General Revenue Fund to the Department of Education to implement the provisions in s. 1008.22(8), Florida Statutes, created by this act; the sum of \$11.2 million in recurring funds is appropriated from the General Revenue Fund to the Department of Education to implement the revisions made to s. 1008.22(3)(d), Florida Statutes, by this act; and the sum of \$3.4 million in recurring funds is appropriated from the General Revenue Fund to the Department of Education to implement section 4 of this act.
- (2) This section shall take effect July 1, 2017, if CS/CS/CS/HB 549 or similar legislation relating to education is not adopted during the same legislative session or an extension thereof and fails to become law.
- Section 7. Subsection (1) of section 1003.4156, Florida Statutes, is amended to read:

034905 - h0773-strike.docx



Amendment No. 1

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1003.4156	General	requirements	for	middle	grades
promotion					

- (1) In order for a student to be promoted to high school from a school that includes middle grades 6, 7, and 8, the student must successfully complete the following courses:
- (a) Three middle grades or higher courses in English Language Arts (ELA).
- Three middle grades or higher courses in mathematics. (b) Each school that includes middle grades must offer at least one high school level mathematics course for which students may earn high school credit. Successful completion of a high school level Algebra I or Geometry course is not contingent upon the student's performance on the statewide, standardized end-ofcourse (EOC) assessment. To earn high school credit for Algebra I, a middle grades student must take the statewide, standardized Algebra I EOC assessment and pass the course, and in addition, beginning with the 2013-2014 school year and thereafter, a student's performance on the Algebra I EOC assessment constitutes 30 percent of the student's final course grade. To earn high school credit for a Geometry course, a middle grades student must take the statewide, standardized Geometry EOC assessment, which constitutes 30 percent of the student's final course grade, and earn a passing grade in the course.
- (c) Three middle grades or higher courses in social studies. Beginning with students entering grade 6 in the 2012-

034905 - h0773-strike.docx



Bill No. CS/HB 773 (2017)

Amendment No. 1

2013 school year, one of these courses must be at least a one-
semester civics education course that includes the roles and
responsibilities of federal, state, and local governments; the
structures and functions of the legislative, executive, and
judicial branches of government; and the meaning and
significance of historic documents, such as the Articles of
Confederation, the Declaration of Independence, and the
Constitution of the United States. Beginning with the 2013-2014
school year, each student's performance on the statewide,
standardized EOC assessment in civics education required under
s. 1008.22 constitutes 30 percent of the student's final course
grade. A middle grades student who transfers into the state's
public school system from out of country, out of state, a
private school, or a home education program after the beginning
of the second term of grade 8 is not required to meet the civics
education requirement for promotion from the middle grades if
the student's transcript documents passage of three courses in
social studies or two year-long courses in social studies that
include coverage of civics education.

(d) Three middle grades or higher courses in science. Successful completion of a high school level Biology I course is not contingent upon the student's performance on the statewide, standardized EOC assessment required under s. 1008.22. However, beginning with the 2012-2013 school year, to earn high school credit for a Biology I course, a middle grades student must take

034905 - h0773-strike.docx



Amendment No. 1

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the statewide, standardized Biology I EOC assessment, which constitutes 30 percent of the student's final course grade, and earn a passing grade in the course.

(e) One course in career and education planning to be completed in 6th, 7th, or 8th-grade. The course may be taught by any member of the instructional staff. At a minimum, the course must be Internet based, easy to use, and customizable to each student and include research based assessments to assist students in determining educational and career options and goals. In addition, the course must result in a completed personalized academic and career plan for the student; must emphasize the importance of entrepreneurship skills; must emphasize technology or the application of technology in career fields; and, beginning in the 2014 2015 academic year, must include information from the Department of Economic Opportunity's economic security report as described in s. 445.07. The required personalized academic and career plan must inform students of high school graduation requirements, including a detailed explanation of the diploma designation options provided under s. 1003.4285; high school assessment and college entrance test requirements; Florida Bright Futures Scholarship Program requirements; state university and Florida College System institution admission requirements; available opportunities to earn college credit in high school, including Advanced Placement courses; the International Baccalaureate

034905 - h0773-strike.docx



Bill No. CS/HB 773 (2017)

Amendment No. 1

486	Program; the Advanced International Certificate of Education
487	Program; dual enrollment, including career dual enrollment; and
488	career education courses, including career-themed courses and
489	courses that lead to industry certification pursuant to s.
490	1003.492 or s. 1008.44.
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492	Each school must inform parents about the course curriculum and
493	activities. Each student shall complete a personal education
494	plan that must be signed by the student and the student's
495	parent. The Department of Education shall develop course
496	frameworks and professional development materials for the career
497	and education planning course. The course may be implemented as
498	a stand-alone course or integrated into another course or
499	courses. The Commissioner of Education shall collect
500	longitudinal high school course enrollment data by student
501	ethnicity in order to analyze course taking patterns.
502	Section 8. Effective upon becoming law, subsections (24)
503	and (27) of section 1001.42, Florida Statutes, are amended to
504	read:
505	1001.42 Powers and duties of district school board.—The
506	district school board, acting as a board, shall exercise all
507	powers and perform all duties listed below:
508	(24) EMPLOYMENT CONTRACTS
509	(a) If a school district enters into a contract or
510	employment agreement, or renewal or renegotiation of an existing

034905 - h0773-strike.docx



COMMITTEE/SUBCOMMITTEE AMENDMENT Bill No. CS/HB 773

(2017)

Amendment No. 1

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ontract or employment agreement, with an officer, agent,
mployee, or contractor which contains a provision for severance
ay, the contract or employment agreement must include the
rovisions of s. 215.425.

- (b) A district school board may not award an annual contract on the basis of any contingency or condition not expressly authorized in this section or alter or limit its authority to award or not award an annual contract as provided in this section. This paragraph applies only to a collective bargaining agreement entered into or renewed by a district school board on or after the effective date of this act.
- (27) VISITATION OF SCHOOLS. Effective July 1, 2017, visit the schools, observe the management and instruction, give suggestions for improvement, and advise citizens with the view of promoting interest in education and improving the school. School board members shall be permitted to visit district operated schools without an appointment.
- Section 9. The Division of Law Revision and Information is directed to replace the phrase "the effective date of this act" as it occurs in section 9 of this act with the date this act takes effect.
- Section 10. Paragraph (a) of subsection (8) and subsection (11) of section 1002.37, Florida Statutes, are amended to read: 1002.37 The Florida Virtual School.-

034905 - h0773-strike.docx



COMMITTEE/SUBCOMMITTEE AMENDMENT Bill No. CS/HB 773

Amendment No. 1

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535	(8)(a) The Florida Virtual School may provide full-time
536	and part-time instruction for students in kindergarten through
537	grade 12. To receive part time instruction in kindergarten
538	through grade 5, a student must meet at least one of the
539	eligibility criteria in s. 1002.455(2).
540	Section 11. Section 1002.455, Florida Statutes, is
541	amended to read:
542	1002.455 Student eligibility for K-12 virtual
543	instruction.—

- (1) All students, including home education and private school students, are eligible to participate in any of the following A student may participate in virtual instruction in the school district in which he or she resides if the student meets the eligibility criteria in subsection (2).
- (2) A student is eligible to participate in virtual instruction if:
- (a) The student spent the prior school year in attendance at a public school in the state and was enrolled and reported by the school district for funding during October and February for purposes of the Florida Education Finance Program surveys;
- (b) The student is a dependent child of a member of the United States Armed Forces who was transferred within the last 12 months to this state from another state or from a foreign country pursuant to a permanent change of station order;

034905 - h0773-strike.docx

Bill No. CS/HB 773 (2017)

Amendment No. 1

559	(c) The student was enrolled during the prior school year
560	in a virtual instruction program under s. 1002.45 or a full-time
561	Florida Virtual School program under s. 1002.37(8)(a);
562	(d) The student has a sibling who is currently enrolled in
563	a virtual instruction program and the sibling was enrolled in
564	that program at the end of the prior school year;
565	(e) The student is eligible to enter kindergarten or first
566	grade; or
567	(f) The student is eligible to enter grades 2 through 5
568	and is enrolled full time in a school district virtual
569	instruction program, virtual charter school, or the Florida
570	Virtual School.
571	(3) The virtual instruction options for which this
572	eligibility section applies include:
573	(1)(a) School district operated part-time or full-time
574	kindergarten through grade 12 virtual instruction programs under
575	s. 1002.45(1)(b) for students enrolled in the school district.
576	(2) (b) Full-time virtual charter school instruction
577	authorized under s. 1002.33.
578	(3)(c) Virtual courses offered in the course code
579	directory to students within the school district or to students
580	in other school districts throughout the state pursuant to s.
581	1003.498.
582	(4) Florida Virtual School instructional services

034905 - h0773-strike.docx

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Published On: 4/23/2017 8:33:50 PM

authorized under s. 1002.37.



Amendment No. 1

Section 12. Subsection (5) of section 1002.45, Florida Statutes, is amended to read:

1002.45 Virtual instruction programs.

(5) STUDENT ELIGIBILITY.—A student may enroll in a virtual instruction program provided by the school district or by a virtual charter school operated in the district in which he or she resides if the student meets eligibility requirements for virtual instruction pursuant to s. 1002.455.

Section 13. Subsection (2) of section 1003.498, Florida Statutes, is amended to read:

1003.498 School district virtual course offerings.-

- (2) School districts may offer virtual courses for students enrolled in the school district. These courses must be identified in the course code directory. Students who meet the eligibility requirements of s. 1002.455 may participate in these virtual course offerings pursuant to s. 1002.455.
- (a) Any eligible student who is enrolled in a school district may register and enroll in an online course offered by his or her school district.
- (b)1. Any eligible student who is enrolled in a school district may register and enroll in an online course offered by any other school district in the state. The school district in which the student completes the course shall report the student's completion of that course for funding pursuant to s.

034905 - h0773-strike.docx



Bill No. CS/HB 773 (2017)

Amendment No. 1

1011.61	L(1)	(c)1.b.(V	/I),	and	the	home	scho	ol	district	shall	not
report	the	student	for	fund	ling	for	that	cou	ırse.		

2. The full-time equivalent student membership calculated under this subsection is subject to the requirements in s. 1011.61(4). The Department of Education shall establish procedures to enable interdistrict coordination for the delivery and funding of this online option.

Section 14. Subsections (3) through (8) of section 1006.40, Florida Statutes, are amended to read:

1006.40 Use of instructional materials allocation; instructional materials, library books, and reference books; repair of books.—

- (3) (a) Except for a school district or a consortium of school districts that implements an instructional materials program pursuant to s. 1006.283 Beginning with the 2015-2016 fiscal year, each district school board shall use at least 50 percent of the annual allocation only for the purchase of digital or electronic instructional materials that align with state standards and are included on the state-adopted list, except as otherwise authorized in paragraphs (b) and (c).
- (b) Up to 50 percent of the annual allocation may be used for:
- 1. The purchase of instructional materials, including library and reference books and nonprint materials, not included

034905 - h0773-strike.docx



Amendment No. 1

on the state-adopted list and for the repair and renovation of textbooks and library books.

- 2. The purchase of other materials having intellectual content which assist in the instruction of a subject or course. These materials may be available in bound, unbound, kit, or package form and may consist of hardbacked or softbacked textbooks, novels, electronic content, consumables, learning laboratories, manipulatives, electronic media, computer courseware or software, and other commonly accepted instructional tools as prescribed by district school board rule.
- 3. The repair and renovation of textbooks and library books and replacements for items which were part of previously purchased instructional materials.

Section 15. Paragraph (c) of subsection (8) of section 1012.56, Florida Statutes, is redesignated as paragraph (d), subsection (1), subsection (7), and paragraph (a) of subsection (8) are amended, and a new paragraph (c) is added to subsection (8) of that section, to read:

1012.56 Educator certification requirements.-

(1) APPLICATION.—Each person seeking certification pursuant to this chapter shall submit a completed application containing the applicant's social security number to the Department of Education and remit the fee required pursuant to s. 1012.59 and rules of the State Board of Education. Pursuant to the federal Personal Responsibility and Work Opportunity

034905 - h0773-strike.docx



Amendment No. 1

Reconciliation Act of 1996, each party is required to provide
his or her social security number in accordance with this
section. Disclosure of social security numbers obtained through
this requirement is limited to the purpose of administration of
the Title IV-D program of the Social Security Act for child
support enforcement.

- (a) Pursuant to s. 120.60, the department shall issue within 90 calendar days after the stamped receipted date of the completed application.
- (a) If the applicant meets the requirements, a professional certificate to a qualifying applicant covering the classification, level, and area for which the applicant is deemed qualified and a document explaining the requirements for renewal of the professional certificate.
- a qualifying applicant within 14 calendar days after receipt of a request from if the applicant meets the requirements and if requested by an employing school district or an employing private school with a professional education competence demonstration program pursuant to paragraphs (6)(f) and (8)(b). The, a temporary certificate must cover covering the classification, level, and area for which the applicant is deemed qualified. The department shall electronically notify the applicant's employing school district or employing private school that the temporary certificate has been issued and

034905 - h0773-strike.docx



Bill No. CS/HB 773 (2017)

Amendment No. 1

<u>provide</u>	the	app	plica	ant a	an	off	icia	l s	tate	nent	of_	sta	tus	of
eligibi	lity	at	the	time	e t	he	cert:	ifi	cate	is	issı	ıed.	and	an
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within 90 calendar days after the stamped receipted date of the completed application, if an applicant does not meet the requirements for either certificate, an official statement of status of eligibility.

- The statement of status of eligibility <u>must be provided</u>
 <u>electronically and</u> must advise the applicant of any
 qualifications that must be completed to qualify for
 certification. <u>Each method by which an applicant can complete</u>
 the qualifications for a professional certificate must be
 included in the statement of status of eligibility. Each
 statement of status of eligibility is valid for 3 years after
 its date of issuance, except as provided in paragraph (2)(d).
 - (7) TYPES AND TERMS OF CERTIFICATION. -
- (a) The Department of Education shall issue a professional certificate for a period not to exceed 5 years to any applicant who fulfills one of the following:
 - 1. Meets all the requirements outlined in subsection (2).
- $\underline{2}$. $\underline{\text{or}}_{7}$ For a professional certificate covering grades 6 through 12, any applicant who:
 - $\underline{a.1.}$ Meets the requirements of paragraphs (2)(a)-(h).

034905 - h0773-strike.docx



Bill No. CS/HB 773 (2017)

Amendment No. 1

707	$\underline{b.2.}$ Holds a master's or higher degree in the area of
708	science, technology, engineering, or mathematics.
709	$\underline{\text{c.3.}}$ Teaches a high school course in the subject of the
710	advanced degree.

- <u>d.4.</u> Is rated highly effective as determined by the teacher's performance evaluation under s. 1012.34, based in part on student performance as measured by a statewide, standardized assessment or an Advanced Placement, Advanced International Certificate of Education, or International Baccalaureate examination.
- $\underline{e.5.}$ Achieves a passing score on the Florida professional education competency examination required by state board rule.
- 3. Meets the requirements of paragraphs (2)(a)-(h) and completes a professional preparation and education competence program approved by the department pursuant to paragraph (8)(c). An applicant who completes the program and is rated highly effective as determined by his or her performance evaluation under s. 1012.34 is not required to take or achieve a passing score on the professional education competency examination in order to be awarded a professional certificate.
- (b) The department shall issue a temporary certificate to any applicant who completes the requirements outlined in paragraphs (2)(a)-(f) and completes the subject area content requirements specified in state board rule or demonstrates mastery of subject area knowledge pursuant to subsection (5) and

034905 - h0773-strike.docx



Amendment No. 1

holds an accredited degree or a degree approved by the Department of Education at the level required for the subject area specialization in state board rule.

(c) The department shall issue one nonrenewable 2-year temporary certificate and one nonrenewable 5-year professional certificate to a qualified applicant who holds a bachelor's degree in the area of speech-language impairment to allow for completion of a master's degree program in speech-language impairment.

Each temporary certificate is valid for 3 school fiscal years and is nonrenewable. However, the requirement in paragraph (2)(g) must be met within 1 calendar year of the date of employment under the temporary certificate. Individuals who are employed under contract at the end of the 1 calendar year time period may continue to be employed through the end of the school year in which they have been contracted. A school district shall not employ, or continue the employment of, an individual in a position for which a temporary certificate is required beyond this time period if the individual has not met the requirement of paragraph (2)(g). At least 1 year before an individual's temporary certificate is set to expire, the department shall electronically notify the individual of the date on which his or her certificate will expire and provide a list of each method by which the qualifications for a professional certificate can be

034905 - h0773-strike.docx



Amendment No. 1

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completed. The State Board of Education shall adopt rules to allow the department to extend the validity period of a temporary certificate for 2 years when the requirements for the professional certificate, not including the requirement in paragraph (2)(g), were not completed due to the serious illness or injury of the applicant or other extraordinary extenuating circumstances or for 1 year if the temporary certificate holder is rated effective or highly effective based solely on a student learning growth formula approved by the Commissioner of Education pursuant to s. 1012.34(8). The department shall reissue the temporary certificate for 2 additional years upon approval by the Commissioner of Education. A written request for reissuance of the certificate shall be submitted by the district school superintendent, the governing authority of a university lab school, the governing authority of a state-supported school, or the governing authority of a private school.

- (8) PROFESSIONAL DEVELOPMENT CERTIFICATION AND EDUCATION COMPETENCY PROGRAM.—
- (a) The Department of Education shall develop and each school district, charter school, and charter management organization may provide a cohesive competency-based professional development certification and education competency program by which members of a school district's instructional staff may satisfy the mastery of professional preparation and education competence requirements specified in subsection (6)

034905 - h0773-strike.docx



COMMITTEE/SUBCOMMITTEE AMENDMENT Bill No. CS/HB 773

(2017)

Amendment No. 1

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and rules of the State Board of Education. Participants must hold a state-issued temporary certificate. A school district, charter school, or charter management organization that implements the program shall provide a competency-based certification program developed by the Department of Education or developed by the district, charter school, or charter management organization and approved by the Department of Education. The program shall include the following:

- 1. A minimum period of initial preparation before assuming duties as the teacher of record.
- An option for collaboration with between school districts and other supporting agencies or educational entities for implementation.
- A teacher mentorship and induction An experienced peer-3. mentor-component.
- Each individual selected by the district as a peer a. mentor:
- Must hold a valid professional certificate issued I. pursuant to this section;
- II. Must have earned at least 3 years of teaching experience in prekindergarten through grade 12; , and
- III. Must have completed specialized training in clinical supervision and participate in ongoing mentor training provided through the coordinated system of professional development under s. 1012.98(3)(e);

034905 - h0773-strike.docx



Amendment No. 1

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807	IV. Must have earned an effective or highly effective
808	rating on the prior year's performance evaluation under s.
809	1012.34; and
810	$\underline{\text{V.}}$ May $\underline{\text{or}}$ be a peer evaluator under the district's
811	evaluation system approved under s. 1012.34.
812	b. The teacher mentorship and induction component must, at
813	a minimum, provide weekly opportunities for mentoring and
814	induction activities, including common planning time, ongoing
815	professional development targeted to a teacher's needs,
816	opportunities for a teacher to observe other teachers, co-

Mentorship and induction activities must be provided for an applicant's first year in the program and may be provided until

the applicant attains his or her professional certificate in

teaching experiences, and reflection and followup discussions.

accordance with this section. A principal who is rated highly effective as determined by his or her performance evaluation

under s. 1012.34 must be provided flexibility in selecting

professional development activities under this paragraph;

however, the activities must be approved by the department as

part of the district's, charter school's, or charter management

organization's program.

4. An assessment of teaching performance aligned to the district's system for personnel evaluation under s. 1012.34 which provides for:

034905 - h0773-strike.docx



Amendment No. 1

	a.	An	init	cial	evalua	ation	of	each	educ	cator	î's	competencies
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- b. A summative evaluation to assure successful completion of the program.
- 5. Professional education preparation content knowledge, which must be included in the mentoring and induction activities under subparagraph 3., that includes, but is not limited to, the following:
- a. The state standards provided under s. 1003.41, including scientifically based reading instruction, content literacy, and mathematical practices, for each subject identified on the temporary certificate.
- b. The educator-accomplished practices approved by the state board.
- c. A variety of data indicators for monitoring student progress.
 - d. Methodologies for teaching students with disabilities.
- e. Methodologies for teaching students of limited English proficiency appropriate for each subject area identified on the temporary certificate.
- f. Techniques and strategies for operationalizing the role of the teacher in assuring a safe learning environment for students.

034905 - h0773-strike.docx



Amendment No. 1

	6.	Required achievement of passing scores on the subject
area	and	professional education competency examination required
by St	tate	Board of Education rule. Mastery of general knowledge
must	be o	demonstrated as described in subsection (3).

(c) No later than December 31, 2017, the department shall
adopt standards for the approval of professional development
certification and education competency programs, including
standards for the teacher mentorship and induction component,
under paragraph (a). Standards for the teacher mentorship and
induction component must include program administration and
evaluation; mentor roles, selection, and training; beginning
teacher assessment and professional development; and teacher
content knowledge and practices aligned to the Florida Educator
Accomplished Practices. Each school district or charter school
with a program under this subsection must submit its program,
including the teacher mentorship and induction component, to the
department for approval no later than June 30, 2018. After
December 31, 2018, a teacher may not satisfy requirements for a
professional certificate through a professional development
certification and education competency program under paragraph
(a) unless the program has been approved by the department
pursuant to this paragraph.

Section 16. Section 1001.215, Florida Statutes, is amended to read:

034905 - h0773-strike.docx



Bill No. CS/HB 773 (2017)

Amendment No. 1

1001.215 Just Read, Florida! Office.—There is created in the Department of Education the Just Read, Florida! Office. The office <u>is</u> shall be fully accountable to the Commissioner of Education and shall:

- (1) Train highly effective reading coaches.
- (2) Create multiple designations of effective reading instruction, with accompanying credentials, to enable which encourage all teachers to integrate reading instruction into their content areas.
- (3) Work with the Lastinger Center at the University of Florida, to develop training for train K-12 teachers, reading coaches, and school principals on effective content-areaspecific reading strategies; the integration of content knowledge-rich texts from other core subject areas into reading instruction; evidence-based reading strategies identified in subsection (7). For secondary teachers, emphasis shall be on technical text. These strategies must be developed for all content areas in the K-12 curriculum.
- (4) Provide parents with information and strategies for assisting their children in reading, including reading in the content areas area.
- (5) Provide technical assistance to school districts in the development and implementation of district plans for use of the research-based reading instruction allocation provided in s. 1011.62(9) and annually review and approve such plans.

034905 - h0773-strike.docx



Amendment No. 1

	(6)	Revie	w, eval	uate,	and p	prov	ride	techr	ical	assistance	to
scho	ol di	istrict	s' impl	ement	ation	of	the	K-12	compr	cehensive	
read:	ing p	olan re	quired	in s.	1011	. 62 (9).				

- (7) Work with the Florida Center for Reading Research to identify scientifically researched and evidence-based reading instructional and intervention programs that incorporate explicit, systematic, and sequential approaches to teaching phonemic awareness, phonics, vocabulary, fluency, and text comprehension and incorporate decodable or phonetic text instructional provide information on research based reading programs and effective reading in the content area strategies. Reading intervention includes evidence-based strategies frequently used to remediate reading deficiencies and includes, but is not limited to, individual instruction, multisensory approaches, tutoring, mentoring, or the use of technology that targets specific reading skills and abilities.
- (8) Periodically review the <u>Next Generation</u> Sunshine State Standards for <u>English Language Arts to determine their</u> appropriateness at each grade level <u>reading at all grade levels</u>.
- (9) Periodically review teacher certification <u>requirements</u> and examinations, including alternative certification <u>requirements and examinations exams</u>, to ascertain whether the examinations measure the skills needed for <u>evidence-based</u> <u>research-based</u> reading instruction and instructional strategies for teaching reading, including reading in <u>the</u> content areas.

034905 - h0773-strike.docx



Amendment No. 1

(10) Work with teacher preparation programs approved
pursuant to ss. s. 1004.04 and 1004.85 to integrate effective,
research-based and evidence-based reading instructional and
intervention strategies, including explicit, systematic, and
sequential and reading strategies, multisensory intervention
strategies, and reading in the content area instructional
strategies into teacher preparation programs.

- (11) Administer grants and perform other functions as necessary to <u>help meet the goal that all</u> students read at <u>their</u> highest potential grade level.
- Section 17. Paragraph (b) of subsection (2) of section 1004.04, Florida Statutes, is amended to read:
- 1004.04 Public accountability and state approval for teacher preparation programs.—
 - (2) UNIFORM CORE CURRICULA AND CANDIDATE ASSESSMENT.-
- (b) The rules to establish uniform core curricula for each state-approved teacher preparation program must include, but are not limited to, the following:
 - The Florida Educator Accomplished Practices.
 - 2. The state-adopted content standards.
- 3. Scientifically researched <u>and evidence-based</u> reading <u>instructional strategies that improve reading performance for all students, including explicit, systematic, and sequential approaches to teaching phonemic awareness, phonics, vocabulary,</u>

034905 - h0773-strike.docx



Bill No. CS/HB 773 (2017)

Amendment No. 1

fluency,	and	text	comprehension	and	multisensory	intervention
strategie	es ir	- istru c	etion.			

- 4. Content literacy and mathematics practices.
- 5. Strategies appropriate for the instruction of English language learners.
- 6. Strategies appropriate for the instruction of students with disabilities.
 - 7. School safety.

Section 18. Paragraph (a) of subsection (3) of section 1004.85, Florida Statutes, is amended to read:

1004.85 Postsecondary educator preparation institutes.-

- (3) Educator preparation institutes approved pursuant to this section may offer competency-based certification programs specifically designed for noneducation major baccalaureate degree holders to enable program participants to meet the educator certification requirements of s. 1012.56. An educator preparation institute choosing to offer a competency-based certification program pursuant to the provisions of this section must implement a program previously approved by the Department of Education for this purpose or a program developed by the institute and approved by the department for this purpose. Approved programs shall be available for use by other approved educator preparation institutes.
- (a) Within 90 days after receipt of a request for approval, the Department of Education shall approve a

034905 - h0773-strike.docx



Bill No. CS/HB 773 (2017)

Amendment No. 1

preparation program pursuant to the requirements of this
subsection or issue a statement of the deficiencies in the
request for approval. The department shall approve a
certification program if the institute provides evidence of the
institute's capacity to implement a competency-based program
that includes each of the following:

- 1.a. Participant instruction and assessment in the Florida Educator Accomplished Practices.
 - b. The state-adopted student content standards.
- c. Scientifically researched <u>and evidence-based</u> reading <u>instructional strategies that improve reading performance for all students, including explicit, systematic, and sequential approaches to teaching phonemic awareness, phonics, vocabulary, fluency, and text comprehension and multisensory intervention strategies <u>instruction</u>.</u>
 - d. Content literacy and mathematical practices.
- e. Strategies appropriate for instruction of English language learners.
- f. Strategies appropriate for instruction of students with disabilities.
 - q. School safety.
- 2. An educational plan for each participant to meet certification requirements and demonstrate his or her ability to teach the subject area for which the participant is seeking

034905 - h0773-strike.docx



COMMITTEE/SUBCOMMITTEE AMENDMENT Bill No. CS/HB 773

(2017)

Amendment No. 1

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certification, which is based on an assessment of his or her competency in the areas listed in subparagraph 1.

- 3. Field experiences appropriate to the certification subject area specified in the educational plan with a diverse population of students in a variety of settings under the supervision of qualified educators.
- A certification ombudsman to facilitate the process and procedures required for participants who complete the program to meet any requirements related to the background screening pursuant to s. 1012.32 and educator professional or temporary certification pursuant to s. 1012.56.

Section 19. Paragraph (a) of subsection (3) of section 1012.585, Florida Statutes, is amended, and paragraph (f) is added to that subsection, to read:

1012.585 Process for renewal of professional certificates.-

- (3) For the renewal of a professional certificate, the following requirements must be met:
- The applicant must earn a minimum of 6 college credits or 120 inservice points or a combination thereof. For each area of specialization to be retained on a certificate, the applicant must earn at least 3 of the required credit hours or equivalent inservice points in the specialization area. Education in "clinical educator" training pursuant to s. 1004.04(5)(b); participation in mentorship and induction activities, including

034905 - h0773-strike.docx



Amendment No. 1

1027	as a mentor, pursuant to s. 1012.56(8)(a); and credits or points
1028	that provide training in the area of scientifically researched,
1029	knowledge-based reading literacy, including explicit,
1030	systematic, and sequential approaches to reading instruction,
1031	developing phonemic awareness, and implementing multisensory
1032	intervention strategies, and computational skills acquisition,
1033	exceptional student education, normal child development, and the
1034	disorders of development may be applied toward any
1035	specialization area. Credits or points that provide training in
1036	the areas of drug abuse, child abuse and neglect, strategies in
1037	teaching students having limited proficiency in English, or
1038	dropout prevention, or training in areas identified in the
1039	educational goals and performance standards adopted pursuant to
1040	ss. 1000.03(5) and 1008.345 may be applied toward any
1041	specialization area, except specialization areas identified by
1042	State Board of Education rule that include reading instruction
1043	or intervention for any students in kindergarten through grade
1044	$\underline{6}$. Credits or points earned through approved summer institutes
1045	may be applied toward the fulfillment of these requirements.
1046	Inservice points may also be earned by participation in
1047	professional growth components approved by the State Board of
1048	Education and specified pursuant to s. 1012.98 in the district's
1049	approved master plan for inservice educational training;
1050	however, such points may not be used to satisfy the
1051	specialization requirements of this paragraph, including, but

034905 - h0773-strike.docx



Amendment No. 1

not limited to, serving as a trainer in an approved teacher
training activity, serving on an instructional materials
committee or a state board or commission that deals with
educational issues, or serving on an advisory council created
pursuant to s. 1001.452.
(f) An applicant for renewal of a professional certific

in any area of certification identified by State Board of Education rule that includes reading instruction or intervention for any students in kindergarten through grade 6, with a beginning validity date of July 1, 2020, or thereafter, must earn a minimum of 2 college credits or the equivalent inservice points in the use of explicit, systematic, and sequential approaches to reading instruction, developing phonemic awareness, and implementing multisensory intervention strategies. Such training must be provided by teacher preparation programs under s. 1004.04 or s. 1004.85 or approved school district professional development systems under s. 1012.98. The requirements in this paragraph may not add to the total hours required by the department for continuing education or inservice training.

Section 20. Subsection (1) of section 1012.586, Florida Statutes, is amended to read:

1012.586 Additions or changes to certificates; duplicate certificates.—A school district may process via a Department of

034905 - h0773-strike.docx



Amendment No. 1

Education website certificates for the following applications of public school employees:

- (1) Addition of a subject coverage or endorsement to a valid Florida certificate on the basis of the completion of the appropriate subject area testing requirements of s. 1012.56(5)(a) or the completion of the requirements of an approved school district program or the inservice components for an endorsement.
- (a) To reduce duplication, the department may recommend the consolidation of endorsement areas and requirements to the State Board of Education.
- (b) By July 1, 2018, and at least once every 5 years thereafter, the department shall conduct a review of existing subject coverage or endorsement requirements in the elementary, reading, and exceptional student educational areas. The review must include reciprocity requirements for out-of-state certificates and requirements for demonstrating competency in the reading instruction professional development topics listed in s. 1012.98(4)(b)10. At the conclusion of each review, the department shall recommend to the state board changes to the subject coverage or endorsement requirements based upon any identified instruction or intervention strategies proven to improve student reading performance. This paragraph does not authorize the state board to establish any new certification subject coverage.

034905 - h0773-strike.docx



Amendment No. 1

1102	The employing school district shall charge the employee a fee
1103	not to exceed the amount charged by the Department of Education
1104	for such services. Each district school board shall retain a
1105	portion of the fee as defined in the rules of the State Board of
1106	Education. The portion sent to the department shall be used for
1107	maintenance of the technology system, the web application, and
1108	posting and mailing of the certificate.

Section 21. Paragraph (e) is added to subsection (3) of section 1012.98, Florida Statutes, and paragraph (b) of subsection (4) and subsections (10) and (11) are amended, to read:

1012.98 School Community Professional Development Act.-

- (3) The activities designed to implement this section must:
- (e) Provide training to teacher mentors as part of the professional development certification and education competency program under s. 1012.56(8)(a). The training must include components on teacher development, peer coaching, time management, and other related topics as determined by the Department of Education.
- (4) The Department of Education, school districts, schools, Florida College System institutions, and state universities share the responsibilities described in this section. These responsibilities include the following:

034905 - h0773-strike.docx



COMMITTEE/SUBCOMMITTEE AMENDMENT Bill No. CS/HB 773

(2017)

Amendment No. 1

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(b) Each school district shall develop a professional
development system as specified in subsection (3). The system
shall be developed in consultation with teachers, teacher-
educators of Florida College System institutions and state
universities, business and community representatives, and local
education foundations, consortia, and professional
organizations. The professional development system must:

- 1. Be approved by the department. All substantial revisions to the system shall be submitted to the department for review for continued approval.
- Be based on analyses of student achievement data and instructional strategies and methods that support rigorous, relevant, and challenging curricula for all students. Schools and districts, in developing and refining the professional development system, shall also review and monitor school discipline data; school environment surveys; assessments of parental satisfaction; performance appraisal data of teachers, managers, and administrative personnel; and other performance indicators to identify school and student needs that can be met by improved professional performance.
- 3. Provide inservice activities coupled with followup support appropriate to accomplish district-level and schoollevel improvement goals and standards. The inservice activities for instructional personnel shall focus on analysis of student achievement data, ongoing formal and informal assessments of

034905 - h0773-strike.docx



Bill No. CS/HB 773 (2017)

Amendment No. 1

student achievement, identification and use of enhanced and differentiated instructional strategies that emphasize rigor, relevance, and reading in the content areas, enhancement of subject content expertise, integrated use of classroom technology that enhances teaching and learning, classroom management, parent involvement, and school safety.

- 4. Provide inservice activities and support targeted to the individual needs of new teachers participating in the professional development certification and education competency program under s. 1012.56(8)(a).
- 5.4. Include a master plan for inservice activities, pursuant to rules of the State Board of Education, for all district employees from all fund sources. The master plan shall be updated annually by September 1, must be based on input from teachers and district and school instructional leaders, and must use the latest available student achievement data and research to enhance rigor and relevance in the classroom. Each district inservice plan must be aligned to and support the school-based inservice plans and school improvement plans pursuant to s. 1001.42(18). Each district inservice plan must provide a description of the training that middle grades instructional personnel and school administrators receive on the district's code of student conduct adopted pursuant to s. 1006.07; integrated digital instruction and competency-based instruction and CAPE Digital Tool certificates and CAPE industry

034905 - h0773-strike.docx



Amendment No. 1

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certifications; classroom management; student behavior and interaction; extended learning opportunities for students; and instructional leadership. District plans must be approved by the district school board annually in order to ensure compliance with subsection (1) and to allow for dissemination of researchbased best practices to other districts. District school boards must submit verification of their approval to the Commissioner of Education no later than October 1, annually. Each school principal may establish and maintain an individual professional development plan for each instructional employee assigned to the school as a seamless component to the school improvement plans developed pursuant to s. 1001.42(18). An individual professional development plan must be related to specific performance data for the students to whom the teacher is assigned, define the inservice objectives and specific measurable improvements expected in student performance as a result of the inservice activity, and include an evaluation component that determines the effectiveness of the professional development plan.

- $\underline{6.5.}$ Include inservice activities for school administrative personnel that address updated skills necessary for instructional leadership and effective school management pursuant to s. 1012.986.
- 7.6. Provide for systematic consultation with regional and state personnel designated to provide technical assistance and evaluation of local professional development programs.

034905 - h0773-strike.docx



Bill No. CS/HB 773 (2017)

Amendment No. 1

	<u>8.7.</u>	Provide	for	deliv	ery	of	profession	nal	develo	opment by	У
dist	ance l	earning a	and o	other	tech	nol	Logy-based	de]	ivery	systems	to
reac	h more	educato	rs at	t lowe	er co	sts	S.				

- 9.8. Provide for the continuous evaluation of the quality and effectiveness of professional development programs in order to eliminate ineffective programs and strategies and to expand effective ones. Evaluations must consider the impact of such activities on the performance of participating educators and their students' achievement and behavior.
 - 10.9. For middle grades, emphasize:
- a. Interdisciplinary planning, collaboration, and instruction.
- b. Alignment of curriculum and instructional materials to the state academic standards adopted pursuant to s. 1003.41.
- c. Use of small learning communities; problem-solving, inquiry-driven research and analytical approaches for students; strategies and tools based on student needs; competency-based instruction; integrated digital instruction; and project-based instruction.

Each school that includes any of grades 6, 7, or 8 must include in its school improvement plan, required under s. 1001.42(18), a description of the specific strategies used by the school to implement each item listed in this subparagraph.

034905 - h0773-strike.docx



Amendment No. 1

11. Provide training to reading coaches, classroom
teachers, and school administrators in effective methods of
identifying characteristics of conditions such as dyslexia and
other causes of diminished phonological processing skills;
incorporating instructional techniques into the general
education setting which are proven to improve reading
performance for all students; and using predictive and other
data to make instructional decisions based on individual student
needs. The training must help teachers integrate phonemic
awareness; phonics, word study, and spelling; reading fluency;
vocabulary, including academic vocabulary; and text
comprehension strategies into an explicit, systematic, and
sequential approach to reading instruction, including
multisensory intervention strategies. Each district must provide
all elementary grades instructional personnel access to training
sufficient to meet the requirements of s. 1012.585(3)(f).
(10) For instructional personnel and administrative
$^{\prime}$

- personnel who have been evaluated as less than effective, a district school board shall require participation in specific professional development programs as provided in subparagraph (4)(b)5. (4)(b)4. as part of the improvement prescription.
- (11) The department shall disseminate to the school community proven model professional development programs that have demonstrated success in increasing rigorous and relevant content, increasing student achievement and engagement, and

034905 - h0773-strike.docx



Amendment No. 1

meeting identified student needs, and providing effective

mentorship activities to new teachers and training to teacher

mentors. The methods of dissemination must include a web-based

statewide performance-support system including a database of

exemplary professional development activities, a listing of

available professional development resources, training programs,

and available technical assistance.

Section 22. Subsections (1) and (10) of section 1002.33, Florida Statutes, is amended to read:

1002.33 Charter schools.-

(1) AUTHORIZATION.—Charter schools shall be part of the state's program of public education. All charter schools in Florida are public schools. A charter school may be formed by creating a new school or converting an existing public school to charter status. A charter school may operate a virtual charter school pursuant to s. 1002.45(1)(d) to provide full-time online instruction to eligible students, pursuant to s. 1002.455, in kindergarten through grade 12. An existing charter school that is seeking to become a virtual charter school must amend its charter or submit a new application pursuant to subsection (6) to become a virtual charter school. A virtual charter school is subject to the requirements of this section; however, a virtual charter school is exempt from subsections (18) and (19), subparagraphs (20)(a)2., 4., 5., and 7., paragraph (20)(c), and

034905 - h0773-strike.docx



Bill No. CS/HB 773 (2017)

Amendment No. 1

s.	1003.03	. A	publ:	ic scl	nool	${\tt may}$	not	use	the	term	charter	in	its
nam	e unles:	s i	t has	been	appr	coved	d und	der	this	secti	lon.		

- (10) ELIGIBLE STUDENTS.-
- (a) A charter school may be exempt from the requirements of s. 1002.31 if the school is shall be open to any student covered in an interdistrict agreement and any student or residing in the school district in which the charter school is located. However, in the case of a charter lab school, the charter lab school shall be open to any student eligible to attend the lab school as provided in s. 1002.32 or who resides in the school district in which the charter lab school is located. Any eligible student shall be allowed interdistrict transfer to attend a charter school when based on good cause. Good cause shall include, but is not limited to, geographic proximity to a charter school in a neighboring school district.

Section 23. Paragraphs (1) through (0) of subsection (1) of section 1011.62, Florida Statutes, are amended to read:

- 1011.62 Funds for operation of schools.—If the annual allocation from the Florida Education Finance Program to each district for operation of schools is not determined in the annual appropriations act or the substantive bill implementing the annual appropriations act, it shall be determined as follows:
- (1) COMPUTATION OF THE BASIC AMOUNT TO BE INCLUDED FOR OPERATION.—The following procedure shall be followed in

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COMMITTEE/SUBCOMMITTEE AMENDMENT Bill No. CS/HB 773

(2017)

Amendment No. 1

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determining the annual allocation to each district for operation:

(i) Calculation of full-time equivalent membership with respect to dual enrollment instruction.—Students enrolled in dual enrollment instruction pursuant to s. 1007.271 may be included in calculations of full-time equivalent student memberships for basic programs for grades 9 through 12 by a district school board. Instructional time for dual enrollment may vary from 900 hours; however, the full-time equivalent student membership value shall be subject to the provisions in s. 1011.61(4). Dual enrollment full-time equivalent student membership shall be calculated in an amount equal to the hours of instruction that would be necessary to earn the full-time equivalent student membership for an equivalent course if it were taught in the school district. Students in dual enrollment courses may also be calculated as the proportional shares of full-time equivalent enrollments they generate for a Florida College System institution or university conducting the dual enrollment instruction. Early admission students shall be considered dual enrollments for funding purposes. Students may be enrolled in dual enrollment instruction provided by an eligible independent college or university and may be included in calculations of full-time equivalent student memberships for basic programs for grades 9 through 12 by a district school board. However, those provisions of law which exempt dual

034905 - h0773-strike.docx



Amendment No. 1

enrolled and early admission students from payment of
instructional materials and tuition and fees, including
laboratory fees, shall not apply to students who select the
option of enrolling in an eligible independent institution. An
independent college or university, which is located and
$\frac{1}{2}$ chartered in Florida, is not for profit, is accredited by \underline{a}
regional or national accrediting agency recognized by the United
States Department of Education the Commission on Colleges of the
Southern Association of Colleges and Schools or the Accrediting
Council-for Independent Colleges and Schools, and confers
degrees as defined in s. 1005.02 shall be eligible for inclusion
in the dual enrollment or early admission program. Students
enrolled in dual enrollment instruction shall be exempt from the
payment of tuition and fees, including laboratory fees. No
student enrolled in college credit mathematics or English dual
enrollment instruction shall be funded as a dual enrollment
unless the student has successfully completed the relevant
section of the entry-level examination required pursuant to s.
1008.30.

(j) Instruction in exploratory career education.—Students in grades 7 through 12 who are enrolled for more than four semesters in exploratory career education may not be counted as full-time equivalent students for this instruction.

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Amendment No. 1

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stud	lent	men	nbers	hip	for	func	ding	under	th	nis	section	on.		

(1) Calculation of additional full-time equivalent membership based on International Baccalaureate examination scores of students.—A value of 0.16 full-time equivalent student membership shall be calculated for each student enrolled in an International Baccalaureate course who receives a score of 4 or higher on a subject examination. A value of 0.3 full-time equivalent student membership shall be calculated for each student who receives an International Baccalaureate diploma. Such value shall be added to the total full-time equivalent student membership in basic programs for grades 9 through 12 in the subsequent fiscal year. Each school district shall allocate 80 percent of the funds received from International Baccalaureate bonus FTE funding to the school program whose students generate the funds and to school programs that prepare prospective students to enroll in International Baccalaureate courses. Funds shall be expended solely for the payment of allowable costs associated with the International Baccalaureate program. Allowable costs include International Baccalaureate annual school fees; International Baccalaureate examination fees; salary, benefits, and bonuses for teachers and program coordinators for the International Baccalaureate program and teachers and coordinators who prepare prospective students for

034905 - h0773-strike.docx



Amendment No. 1

the International Baccalaureate program; supplemental books; instructional supplies; instructional equipment or instructional materials for International Baccalaureate courses; other activities that identify prospective International Baccalaureate students or prepare prospective students to enroll in International Baccalaureate courses; and training or professional development for International Baccalaureate teachers. School districts shall allocate the remaining 20 percent of the funds received from International Baccalaureate bonus FTE funding for programs that assist academically disadvantaged students to prepare for more rigorous courses. The school district shall distribute to each classroom teacher who provided International Baccalaureate instruction:

- 1. A bonus in the amount of \$50 for each student taught by the International Baccalaureate teacher in each International Baccalaureate course who receives a score of 4 or higher on the International Baccalaureate examination.
- 2. An additional bonus of \$500 to each International Baccalaureate teacher in a school designated with a grade of "D" or "F" who has at least one student scoring 4 or higher on the International Baccalaureate examination, regardless of the number of classes taught or of the number of students scoring a 4 or higher on the International Baccalaureate examination.

034905 - h0773-strike.docx



Amendment No. 1

Bonuses awarded to a teacher according to this paragraph may not exceed \$2,000 in any given school year. However, the maximum bonus shall be \$3,000 if at least 50 percent of the students enrolled in a teacher's course earn a score of 4 or higher on the examination in a school designated with a grade of "A," "B," or "C"; or if at least 25 percent of the students enrolled in a teacher's course earn a score of 4 or higher on the examination in a school designated with a grade of "D" or "F." Bonuses awarded under this paragraph shall be in addition to any regular wage or other bonus the teacher received or is scheduled to receive. For such courses, the teacher shall earn an additional bonus of \$50 for each student who has a qualifying score up to the maximum of \$3,000 in any given school year.

(m) Calculation of additional full-time equivalent membership based on Advanced International Certificate of Education examination scores of students.—A value of 0.16 full-time equivalent student membership shall be calculated for each student enrolled in a full-credit Advanced International Certificate of Education course who receives a score of E or higher on a subject examination. A value of 0.08 full-time equivalent student membership shall be calculated for each student enrolled in a half-credit Advanced International Certificate of Education course who receives a score of E or higher on a subject examination. A value of 0.3 full-time equivalent student membership shall be calculated for each

034905 - h0773-strike.docx



Bill No. CS/HB 773 (2017)

Amendment No. 1

student who receives an Advanced International Certificate of Education diploma. Such value shall be added to the total full-time equivalent student membership in basic programs for grades 9 through 12 in the subsequent fiscal year. Each school district shall allocate at least 80 percent of the funds received from the Advanced International Certificate of Education bonus FTE funding, in accordance with this paragraph, to the school program that generated the funds. The school district shall distribute to each classroom teacher who provided Advanced International Certificate of Education instruction:

- 1. A bonus in the amount of \$50 for each student taught by the Advanced International Certificate of Education teacher in each full-credit Advanced International Certificate of Education course who receives a score of E or higher on the Advanced International Certificate of Education examination. A bonus in the amount of \$25 for each student taught by the Advanced International Certificate of Education teacher in each half-credit Advanced International Certificate of Education course who receives a score of E or higher on the Advanced International Certificate of Education.
- 2. An additional bonus of \$500 to each Advanced
 International Certificate of Education teacher in a school
 designated with a grade of "D" or "F" who has at least one
 student scoring E or higher on the full-credit Advanced
 International Certificate of Education examination, regardless

034905 - h0773-strike.docx



Bill No. CS/HB 773 (2017)

Amendment No. 1

of the number of classes taught or of the number of students scoring an E or higher on the full-credit Advanced International Certificate of Education examination.

3. Additional bonuses of \$250 each to teachers of half-credit Advanced International Certificate of Education classes in a school designated with a grade of "D" or "F" which has at least one student scoring an E or higher on the half-credit Advanced International Certificate of Education examination in that class. The maximum additional bonus for a teacher awarded in accordance with this subparagraph shall not exceed \$500 in any given school year. Teachers receiving an award under subparagraph 2. are not eligible for a bonus under this subparagraph.

Bonuses awarded to a teacher according to this paragraph shall not exceed \$2,000 in any given school year and shall be in addition to any regular wage or other bonus the teacher received or is scheduled to receive.

(n) Calculation of additional full-time equivalent membership based on college board advanced placement scores of students.—A value of 0.16 full-time equivalent student membership shall be calculated for each student in each advanced placement course who receives a score of 3 or higher on the College Board Advanced Placement Examination for the prior year and added to the total full-time equivalent student membership

034905 - h0773-strike.docx



Amendment No. 1

in basic programs for grades 9 through 12 in the subsequent
fiscal year. Each district must allocate at least 80 percent of
the funds provided to the district for advanced placement
instruction, in accordance with this paragraph, to the high
school that generates the funds. The school district shall
distribute to each classroom teacher who provided advanced
placement instruction:

- 1. A bonus in the amount of \$50 for each student taught by the Advanced Placement teacher in each advanced placement course who receives a score of 3 or higher on the College Board Advanced Placement Examination.
- 2. An additional bonus of \$500 to each Advanced Placement teacher in a school designated with a grade of "D" or "F" who has at least one student scoring 3 or higher on the College Board Advanced Placement Examination, regardless of the number of classes taught or of the number of students scoring a 3 or higher on the College Board Advanced Placement Examination.

Bonuses awarded to a teacher according to this paragraph shall not exceed \$2,000 in any given school year. However, the maximum bonus shall be \$3,000 if at least 50 percent of the students enrolled in a teacher's course earn a score of 3 or higher on the examination in a school with a grade of "A," "B," or "C" or if at least 25 percent of the students enrolled in a teacher's course earn a score of 3 or higher on the examination in a

034905 - h0773-strike.docx



Bill No. CS/HB 773 (2017)

Amendment No. 1

school with a grade of "D" or "F." Bonuses awarded under this paragraph shall be in addition to any regular wage or other bonus the teacher received or is scheduled to receive. For such courses, the teacher shall earn an additional bonus of \$50 for each student who has a qualifying score up to the maximum of \$3,000 in any given school year.

- (o) Calculation of additional full-time equivalent membership based on successful completion of a career-themed course pursuant to ss. 1003.491, 1003.492, and 1003.493, or courses with embedded CAPE industry certifications or CAPE Digital Tool certificates, and issuance of industry certification identified on the CAPE Industry Certification Funding List pursuant to rules adopted by the State Board of Education or CAPE Digital Tool certificates pursuant to s. 1003.4203.—
- 1.a. A value of 0.025 full-time equivalent student membership shall be calculated for CAPE Digital Tool certificates earned by students in elementary and middle school grades.
- b. A value of 0.1 or 0.2 full-time equivalent student membership shall be calculated for each student who completes a course as defined in s. 1003.493(1)(b) or courses with embedded CAPE industry certifications and who is issued an industry certification identified annually on the CAPE Industry Certification Funding List approved under rules adopted by the

034905 - h0773-strike.docx



Amendment No. 1

1521 State Board of Education. A value of 0.2 full-time equivalent membership shall be calculated for each student who is issued a 1522 1523 CAPE industry certification that has a statewide articulation 1524 agreement for college credit approved by the State Board of 1525 Education. For CAPE industry certifications that do not 1526 articulate for college credit, the Department of Education shall 1527 assign a full-time equivalent value of 0.1 for each 1528 certification. Middle grades students who earn additional FTE 1529 membership for a CAPE Digital Tool certificate pursuant to sub-1530 subparagraph a. may not use the previously funded examination to satisfy the requirements for earning an industry certification 1531 under this sub-subparagraph. Additional FTE membership for an 1532 1533 elementary or middle grades student may not exceed 0.1 for 1534 certificates or certifications earned within the same fiscal year. The State Board of Education shall include the assigned 1535 1536 values on the CAPE Industry Certification Funding List under rules adopted by the state board. Such value shall be added to 1537 1538 the total full-time equivalent student membership for grades 6 through 12 in the subsequent year. CAPE industry certifications 1539 1540 earned through dual enrollment must be reported and funded 1541 pursuant to s. 1011.80. However, if a student earns a 1542 certification through a dual enrollment course and the 1543 certification is not a fundable certification on the postsecondary certification funding list, or the dual enrollment 1544 1545 certification is earned as a result of an agreement between a

034905 - h0773-strike.docx



Amendment No. 1

school district and a nonpublic postsecondary institution, the bonus value shall be funded in the same manner as other nondual enrollment course industry certifications. In such cases, the school district may provide for an agreement between the high school and the technical center, or the school district and the postsecondary institution may enter into an agreement for equitable distribution of the bonus funds.

- c. A value of 0.3 full-time equivalent student membership shall be calculated for student completion of the courses and the embedded certifications identified on the CAPE Industry Certification Funding List and approved by the commissioner pursuant to ss. 1003.4203(5)(a) and 1008.44.
- d. A value of 0.5 full-time equivalent student membership shall be calculated for CAPE Acceleration Industry Certifications that articulate for 15 to 29 college credit hours, and 1.0 full-time equivalent student membership shall be calculated for CAPE Acceleration Industry Certifications that articulate for 30 or more college credit hours pursuant to CAPE Acceleration Industry Certifications approved by the commissioner pursuant to ss. 1003.4203(5)(b) and 1008.44.
- 2. Each district must allocate at least 80 percent of the funds provided for CAPE industry certification, in accordance with this paragraph, to the program that generated the funds. This allocation may not be used to supplant funds provided for basic operation of the program.

034905 - h0773-strike.docx



Bill No. CS/HB 773 (2017)

Amendment No. 1

3. For CAPE industry certifications earned in the 2013-			
2014 school year and in subsequent years, the school district			
shall distribute to each classroom teacher who provided direct			
instruction toward the attainment of a CAPE industry			
certification that qualified for additional full-time equivalent			
membership under subparagraph 1.:			

- a. A bonus of \$25 for each student taught by a teacher who provided instruction in a course that led to the attainment of a CAPE industry certification on the CAPE Industry Certification Funding List with a weight of 0.1.
- b. A bonus of \$50 for each student taught by a teacher who provided instruction in a course that led to the attainment of a CAPE industry certification on the CAPE Industry Certification Funding List with a weight of 0.2.
- c. A bonus of \$75 for each student taught by a teacher who provided instruction in a course that led to the attainment of a CAPE industry certification on the CAPE Industry Certification Funding List with a weight of 0.3.
- d. A bonus of \$100 for each student taught by a teacher who provided instruction in a course that led to the attainment of a CAPE industry certification on the CAPE Industry Certification Funding List with a weight of 0.5 or 1.0.

Bonuses awarded pursuant to this paragraph shall be provided to teachers who are employed by the district in the year in which

034905 - h0773-strike.docx



Amendment No. 1

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the additional FTE membership calculation is included in the calculation. Bonuses shall be calculated based upon the associated weight of a CAPE industry certification on the CAPE Industry Certification Funding List for the year in which the certification is earned by the student. Any bonus awarded to a teacher under this paragraph may not exceed \$3,000 in any given school year and is in addition to any regular wage or other bonus the teacher received or is scheduled to receive.

(11) VIRTUAL EDUCATION CONTRIBUTION.-The Legislature may annually provide in the Florida Education Finance Program a virtual education contribution. The amount of the virtual education contribution shall be the difference between the amount per FTE established in the General Appropriations Act for virtual education and the amount per FTE for each district and the Florida Virtual School, which may be calculated by taking the sum of the base FEFP allocation, the discretionary local effort, the state-funded discretionary contribution, the discretionary millage compression supplement, the research-based reading instruction allocation, and the instructional materials allocation, and then dividing by the total unweighted FTE. This difference shall be multiplied by the virtual education unweighted FTE for programs and options identified in s. 1002.455 s. 1002.455(3) and the Florida Virtual School and its franchises to equal the virtual education contribution and shall be included as a separate allocation in the funding formula.

034905 - h0773-strike.docx



Amendment No. 1

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1622	Statutes is repealed:
1623	1003.4996 Competency-Based Education Pilot Program.
1624	Beginning with the 2016-2017 school year, the Competency-Based
1625	Education Pilot Program is created within the Department of
1626	Education to be administered for a period of 5 years. The
1627	purpose of the pilot program is to provide an educational
1628	environment that allows students to advance to higher levels of
1629	learning upon the mastery of concepts and skills through
1630	statutory exemptions relating to student progression and the
1631	awarding of credits.
1632	(6) RULES. The State Board of Education shall adopt rules
1633	to administer this section.
1634	Section 25. Subsection (2) of section 1011.71, Florida
1635	Statutes, is amended read:
1636	(k) Payout of sick leave and annual leave accrued as of
1637	June 30, 2017, by individuals who are no longer employed by a
1638	school district that transfers to a charter school operator all
1639	day-to-day classroom instruction responsibility for all full-
1640	time equivalent students funded under s. 1011.62. This

Section 24. Subsection (6) of section 1003.4996, Florida

034905 - h0773-strike.docx

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paragraph expires July 1, 2018.

1008.33, Florida Statutes, is amended to read:

Section 26. Paragraph (c) of subsection (3) of section

1008.33 Authority to enforce public school improvement.-



Bill No. CS/HB 773 (2017)

Amendment No. 1

(c) The state board shall adopt by rule a differentiated
matrix of intervention and support strategies for assisting
traditional public schools identified under this section and
rules for implementing s. 1002.33(9)(n), relating to charter
schools. The intervention and support strategies must address
student performance and may include improvement planning: τ
leadership quality improvement $\underline{;}_{\tau}$ educator quality improvement $\underline{;}_{\tau}$
professional development; curriculum review, alignment and
pacing, and alignment across grade levels to improve background
knowledge in social studies, science, and the arts; and the use
of continuous improvement and monitoring plans and processes. In
addition, the state board may prescribe reporting requirements
to review and monitor the progress of the schools. The rule must
define the intervention and support strategies for school
improvement for schools earning a grade of "D" or "F" and the
roles for the district and department. The rule shall
differentiate among schools earning consecutive grades of "D" or
"F," or a combination thereof, and provide for more intense
monitoring, intervention, and support strategies for these
schools.

Section 27. Subsection (3) of section 1002.331, Florida Statutes, is amended to read:

1002.331 High-performing charter schools.—

(3) (a) $\underline{1}$. A high-performing charter school may submit an application pursuant to s. 1002.33(6) in any school district in

034905 - h0773-strike.docx



Amendment No. 1

the state to establish and operate a new charter school that will substantially replicate its educational program. An application submitted by a high-performing charter school must state that the application is being submitted pursuant to this paragraph and must include the verification letter provided by the Commissioner of Education pursuant to subsection (4).

- $\underline{2}$. If the sponsor fails to act on the application within $\underline{90}$ 60 days after receipt, the application is deemed approved and the procedure in s. $\underline{1002.33(7)}$ $\underline{1002.33(6)(h)}$ applies. If the sponsor denies the application, the high-performing charter school may appeal pursuant to s. $\underline{1002.33(6)}$.
- (b) A high-performing charter school may not establish more than one charter school within the state under paragraph (a) in any year. A subsequent application to establish a charter school under paragraph (a) may not be submitted unless each charter school established in this manner achieves high-performing charter school status. However, a high-performing charter school may establish more than one charter school within the state under paragraph (a) in any year if it operates in the area of a persistently low-performing school and serves students from that school. A persistently low-performing school means a school that has earned 3 consecutive grades lower than a "C", pursuant to s. 1008.34 and a school that was closed pursuant to s. 1008.33(4).

034905 - h0773-strike.docx



Amendment No. 1

Section 28. Paragraph (b) of subsection (2) of section 1002.332, Florida Statutes, is amended, and paragraph (c) is added to that subsection, to read:

1002.332 High-performing charter school system.-

- (2) (b) A high-performing charter school system may replicate its high-performing charter schools in any school district in the state. The applicant must submit an application using the standard application form prepared by the Department of Education which:
- 1. Contains goals and objectives for improving student learning and a process for measuring student improvement. These goals and objectives must indicate how much academic improvement students are expected to demonstrate each year, how success will be evaluated, and the specific results to be attained through instruction.
- 2. Contains an annual financial plan for each year requested by the charter for operation of the school for up to 5 years. This plan must contain anticipated fund balances based on revenue projections, a spending plan based on projected revenue and expenses, and a description of controls that will safeguard finances and projected enrollment trends.
- 3. Discloses the name of each applicant, governing board member, and all proposed education services providers; the name and sponsor of any charter school operated by each applicant, each governing board member, and each proposed education

034905 - h0773-strike.docx



Amendment No. 1

services	provider that has closed and the reasons for the
closure;	and the academic and financial history of such charter
schools,	which the sponsor shall consider when deciding whether
to appro	ve or deny the application.

(c) An application submitted by a high-performing charter school system must state that the application is being submitted pursuant to this section and must include the verification letter provided by the Commissioner of Education pursuant to this subsection. If the sponsor fails to act on the application within 90 days after receipt, the application is deemed approved and the procedure in s. 1002.33(7) applies pursuant to s. 1002.331(3).

Section 29. Except as otherwise expressly provided, this act shall take effect July 1, 2017.

TITLE AMENDMENT

Remove everything before the enacting clause and insert:
An act relating to education; amending s. 1003.4282; deleting a
provision requiring certain students to take the Algebra II endof-course assessment; allowing blended learning to satisfy
online course requirement; amending s. 1003.4285; deleting a
provision requiring students to pass the Algebra II end-ofcourse assessment in order to earn a Scholar designation;
amending s. 1008.22, F.S.; deleting a provision requiring the

034905 - h0773-strike.docx



Amendment No. 1

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Algebra II end-of-course assessment to be administered; revising requirements relating to the administration and format of assessments; providing requirements for administration of the statewide, standardized English Language Arts and mathematics assessments in specified grades; revising provisions relating to reporting requirements for school district-required local assessments; providing reporting requirements for certain student assessment results; requiring the Department of Education to publish certain assessments on its website; providing requirements for such publication; requiring the department to provide materials regarding assessment information on its website; conforming cross-references; amending s. 1012.34, F.S.; requiring independent analysis of student learning growth data; providing for access to student learning growth formula data for specified uses; requiring the Commissioner of Education to contract for an independent study to determine whether specified college entrance examinations may be administered in lieu of certain state-required assessments; requiring the commissioner to submit a report on the results of such study to the Governor, Legislature, and State Board of Education by a specified date; providing appropriations; amending s. 1003.4156, F.S.; deleting requirements related to the career and education planning course for middle grades promotion; amending s. 1001.42, F.S.; revising school board member authority to visit schools; prohibiting a district school

034905 - h0773-strike.docx



Amendment No. 1

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board from awarding an annual contract for instructional personnel under certain circumstances; prohibiting a district school board from altering or limiting its authority to award or not award an annual contract; providing applicability; providing a directive to the Division of Law Revision and Information; amending s. 1002.455, F.S.; authorizing all students, including home education and private school students, to participate in specified virtual instruction options; deleting the eligibility criteria for a student to participate in virtual instruction; amending s. 1003.4282, F.S.; revising the options that a district school board or charter school governing board may offer for a student to satisfy certain online course requirements; amending ss. 1002.33, 1002.45, 1003.498, and 1011.62, F.S.; conforming provisions and cross-references to changes made by the act; amending s. 1006.40, F.S.; revising provisions relating to the use of the instructional materials allocation; amending s. 1012.56, F.S.; requiring the Department of Education to issue a temporary educator certificate within a specified period; requiring the department to provide electronic notice of the issuance of a temporary certificate to specified entities; requiring the department to provide the applicant an official statement of status of eliqibility upon issuance of a temporary certificate; providing content requirements for the statement of status of eligibility; revising the criteria instructional personnel must meet to be issued a professional

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Amendment No. 1

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certificate; providing that an applicant for professional certification is not required to take or pass a specified examination under certain circumstances; requiring the department to provide electronic notification of the expiration of a temporary educator certificate; requiring the State Board of Education to adopt rules providing for the extension of a temporary educator certificate for a specified period under certain circumstances; authorizing charter schools and charter management organizations to develop a professional development certification and education competency program; revising program requirements; requiring the department to adopt standards for the approval of such programs by a specified date; providing requirements for such standards; requiring each school district and charter school to submit its program for approval by a specified date; providing that certification requirements may not be met in a program that is not approved by the department after a specified date; amending s. 1001.215, F.S.; revising the duties of the Just Read, Florida! Office; amending s. 1004.04, F.S.; revising core curricula requirements for certain teacher preparation programs to include certain reading instruction and interventions; amending s. 1004.85, F.S.; requiring certain educator preparation institutes to provide evidence of specified reading instruction as a condition of program approval and continued approval; amending s. 1012.585, F.S.; revising requirements for renewal of professional teaching certificates;

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Amendment No. 1

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amending s. 1012.586, F.S.; authorizing the department to recommend consolidation of endorsement areas and requirements for endorsements for teacher certificates; requiring the department to review and make recommendations regarding certain subject coverage or endorsement requirements; providing construction; amending s. 1012.98, F.S.; revising duties and requirements for implementation of the School Community Professional Development Act; revising the activities designed to implement the school community professional development act to include specified training relating to a professional development certification and education competency program; revising requirements for school district professional development systems; requiring the department to disseminate professional development programs that meet specified criteria; amending s. 1002.33, F.S.; authorizing a charter school to be exempt from provisions relating to controlled open enrollment under certain circumstances; amending s. 1011.62, F.S.; deleting provisions relating to caps imposed on the amounts of bonuses awarded to teachers based on student performance on certain course examinations; providing that a specified amount of funds generated by a certain bonus be allocated to the school program that generated the funds; revising eligibility criteria for postsecondary institutions to participate in the dual enrollment and early admission programs; amending s. 1003.4996, F.S.; removing the requirement that Department of Education promulgate

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COMMITTEE/SUBCOMMITTEE AMENDMENT Bill No. CS/HB 773 (2017)

Amendment No. 1

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1845	rules regarding competency-based education; amending s. 1011.71,
1846	F.S.; revising payout for sick or annual leave in specified
1847	circumstances; providing an effective date.

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Published On: 4/23/2017 8:33:50 PM

Page 76 of 76

HOUSE OF REPRESENTATIVES STAFF ANALYSIS

BILL #:

CS/HB 907

Florida Endowment for Vocational Rehabilitation

SPONSOR(S): Post-Secondary Education Subcommittee and Killebrew

TIED BILLS: None IDEN./SIM. BILLS: CS/CS/CS/SB 890

REFERENCE	ACTION	ANALYST	STAFF DIRECTOR or BUDGET/POLICY CHIEF
1) Post-Secondary Education Subcommittee	11 Y, 0 N, As CS	McAlarney	Bishop
2) Higher Education Appropriations Subcommittee	13 Y, 0 N	deNagy	Lloyd
3) Education Committee		McAlarney	Hassell

SUMMARY ANALYSIS

Direct-support organizations (DSOs) are statutorily created entities that are generally required to be non-profit corporations and are authorized to carry out specific tasks in support of public entities or public causes. The functions and purpose of a DSO is prescribed by its enacting statute and also, for most, by a written contract with the agency the DSO was created to support.

The Florida Endowment for Vocational Rehabilitation (The ABLE Trust), was created in 1990 as a DSO of the Division of Vocational Rehabilitation (DVR). The ABLE Trust's statutory goal is to encourage public and private support to enhance vocational rehabilitation and employment of citizens who are disabled. The state of Florida has provided financial support to this DSO through:

- · civil Penalties by county courts;
- temporary Handicap Parking Permit fees:
- motorcycle specialty license plate fees (administrative costs);
- tax Collection Enforcement Diversion Program; and
- general revenue funds for the Department of Education (DOE)/DVR High School/High Tech Program appropriated in the General Appropriations Act.

The statutory authority for the ABLE Trust is scheduled for repeal on October 1, 2017, unless reviewed and saved from repeal by the Legislature. Any funds or accounts held in trust by the DSO revert to the state upon repeal.

The bill extends the repeal to October 1, 2018. The bill also removes the ABLE Trust as custodial agent for the motorcycle specialty license plate fees and directs funds currently received by the ABLE Trust to the Grants and Donations Trust Fund of the DVR within the DOE, Florida Association of Centers for Independent Living (FACIL), Brain and Spinal Cord Injury Program Trust Fund, Prevent Blindness Florida, or the Blind Services Foundation of Florida.

The bill increases transparency and oversight of the ABLE Trust by requiring separate accounting for state and private funds; requiring private funds be spent on administrative expenses which are limited to fifteen percent of estimated expenditures; and requiring the ABLE Trust to post additional information on its website, including the annual audit and annual report.

The bill redirects funds from the ABLE Trust to the DVR and removes the ABLE Trust as custodial agent of fees. See FISCAL COMMENTS.

This bill has an effective date of July 1, 2017.

This document does not reflect the intent or official position of the bill sponsor or House of Representatives. STORAGE NAME: h0907c.EDC

FULL ANALYSIS

I. SUBSTANTIVE ANALYSIS

A. EFFECT OF PROPOSED CHANGES:

Present Situation

Direct-Support Organizations

Direct-support organizations (DSOs) are statutorily created entities that are generally required to be non-profit corporations and are authorized to carry out specific tasks in support of public entities or public causes. The functions and purpose of a DSO is prescribed by its enacting statute and also, for most, by a written contract with the agency the DSO was created to support.

Prior to 2014, there was no formal review process in law to determine whether a DSO was established pursuant to such authorization, or whether the rationale for the authorization remained applicable.

Chapter 2014-96, Laws of Florida¹ established reporting and transparency requirements for each DSO that is created or authorized pursuant to law or executive order and created, approved or administered by a state agency. The DSO must report information related to its organization, mission, and finances to the agency it was created to support by August 1 of each year.² Specifically, a DSO must provide:³

- The name, mailing address, telephone number, and website address of the organization;
- The statutory authority or executive order that created the DSO;
- A brief description of the mission of, and results obtained by, the organization;
- A brief description of the organization's plans for the next three fiscal years;
- A copy of the organization's code of ethics; and
- A copy of the organization's most recent federal Internal Revenue Service Return of Organization Exempt from Income Tax form (Form 990).

Each agency receiving the above information from a DSO must make the information available to the public through the agency's website. If the DSO maintains a website, the agency's website must provide a link to the DSO's website.⁴ Additionally, any contract between an agency and a DSO must be contingent upon the DSO's submission and posting of this information.⁵ If a DSO fails to submit the required information for two consecutive years, the agency is required to terminate the contract between the agency and the DSO.⁶

By August 15 of each year, each agency must report to the Governor, the President of the Senate, the Speaker of the House of Representatives, and the Office of Program Policy Analysis and Government Accountability the information provided by the DSO. The report must also include a recommendation by the agency, with supporting rationale, to continue, terminate, or modify the agency's association with each organization.⁷

Lastly, a law creating, or authorizing the creation of, a DSO must state that the creation of or authorization for the DSO is repealed on October 1 of the 5th year after enactment, unless reviewed and saved from repeal through reenactment by the Legislature. DSOs in existence on July 1, 2014, must be reviewed by the Legislature by July 1, 2019.

PAGE: 2

¹ Section 20.058, F.S.

² Section 20.058(1), F.S.

³ Section 20.058(1)(a)-(f), F.S.

⁴ Section 20.058(2), F.S.

⁵ Section 20.058(4), F.S.

⁶ *Id*.

⁷ Section 20.058(3), F.S. **STORAGE NAME**: h0907c.EDC

DSO Audit Requirements

DSOs with annual expenditures in excess of \$100,000 that are administered by a state agency are statutorily required to provide for an annual financial audit of accounts and records to be conducted by an independent certified public accountant. Such audit report is submitted by the DSO within nine months after the end of the fiscal year to the Auditor General and to the state agency responsible for its creation, administration, or approval.⁸

Additionally, the Auditor General may, pursuant to his or her own authority, or at the direction of the Legislative Auditing Committee, conduct audits or other engagements of the DSO's accounts and records. The Auditor General is authorized to require and receive any records from the DSO, or from its independent auditor. 10

DSO Ethics Code Requirements

Section 112.3251, F.S., requires a DSO created or authorized pursuant to law to adopt its own ethics code. The ethics code must contain the specified standards of conduct and disclosures provided in s. 112.313, F.S. and s. 112.3143(2), F.S. A DSO may adopt additional or more stringent standards of conduct and disclosure requirements and must conspicuously post its code of ethics on its website.¹¹

Florida Endowment for Vocational Rehabilitation (The ABLE Trust)

The ABLE Trust was created in 1990 as a DSO of the DVR within the DOE. 12 The ABLE Trust's statutory goal is to encourage public and private support to enhance vocational rehabilitation and employment of citizens who are disabled. 13

The legislature recognized that it is in the best interest of Florida that citizens with disabilities be afforded a fair opportunity to become self-supporting, productive members of society, and identified a critical need for significant additional funding to achieve this goal.¹⁴

The ABLE Trust is a 501(c)(3) non-profit public/private partnership. Vocational rehabilitation is the focus of the ABLE Trust's programs and grants. The ABLE Trust supports a diversity of projects, including on-the-job coaching, supported employment, job skills-training, job development, employer outreach, ADA facility compliance, skills evaluation and programs leading to employment. The positive impact of the ABLE Trust's grant awards has been felt by non-profit agencies serving people with various disabilities, community colleges and individuals with documented disabilities.

The ABLE Trust must operate under a written contract with the DVR and must be:17

- a Florida corporation not-for-profit incorporated under the provisions of chapter 617 and approved by the Department of State;¹⁸
- organized and operated exclusively to raise funds; to submit requests and receive grants from the Federal Government, the state, private foundations, and individuals; to receive, hold, and

⁸ Section 215.981, F.S.

⁹ Section 11.45(3), F.S.

¹⁰ Section 11.45(3)(d), F.S.

¹¹ Section 112.3251, F.S.

¹² Section 413.615(5), F.S.

¹³ *Id*.

¹⁴ Section 413.615(3), F.S.

¹⁵ The Able Trust, About Us, Our Mission, http://www.abletrust.org/about-us (last visited Apr. 21, 2017).

¹⁶ *Id*.

¹⁷ Section 413.615(5), F.S.

¹⁸ Section 413.615(5)(a), F.S. **STORAGE NAME**: h0907c.EDC

- administer property; and to make expenditures to or for the benefit of the rehabilitation programs by the board of directors of the foundation. 19 and
- approved by the division to be operating for the benefit and best interest of the state.²⁰

The contract between the ABLE Trust and DVR must provide for:21

- approval of the article of incorporation of the foundation by the division;²²
- governance of the foundation by a board of directors (BOD) appointed by the Governor:²³
- submission of an annual budget of the foundation for approval by the division;²⁴
- certification by the division, after an annual financial and performance review, that the foundation is operating in compliance with the terms of the contract and the rules of the division, and in a manner consistent with the goals of the legislature in providing assistance to disabled citizens:25
- the release and conditions of the expenditure of any state revenues;26
- the reversion to the state of moneys in the foundation and in any other funds and accounts held in trust by the foundation if the contract is terminated.²⁷ and
- the fiscal year of the foundation, to begin on July 1 and end on July 30 of each year.²⁸

The Board of Directors is constituted in the following manner:

- Membership: The BOD must have nine members who have:
 - skills in foundation work or other fundraising activities, financial consulting. investment banking, or other related experience; or
 - experience in policymaking or management-level positions or have otherwise distinguished themselves in the field of business, industry, or rehabilitation.
- Appointment: The members are appointed by the Governor.
- Terms: Members serve for 3-year terms.
- Removal for cause: The Governor may remove any member for malfeasance. misfeasance, neglect of duty, incompetence, or permanent inability to perform official duties or for pleading nolo contendere to, or being found guilty of, a crime.

The Board of Directors may solicit and receive bequests, gifts, grants, donations, goods, contracts, and services.²⁹ Also, the BOD may make gifts or grants to:³⁰

- state or local governments;31
- corporations, trusts, associations, or foundations organized and operated exclusively for charitable, educational, or scientific purposes;³²
- any citizen with a documented disability;33 and
- DVR for purposes of program recognition and marketing, public relations and education, professional development, and technical assistance and workshops for grant applicants and

¹⁹ Section 413.615(5)(b), F.S.

²⁰ Section 413.615(5)(c), F.S.

²¹ Section 413.615(6), F.S.

²² Section 413.615(6)(a), F.S.

²³ Section 413.615(6)(b), F.S.

²⁴ Section 413.615(6)(c), F.S.

²⁵ Section 413.615(6)(d), F.S.

²⁶ Section 413.615(6)(e), F.S.

²⁷ Section 413.615(6)(f), F.S.

²⁸ Section 413.615(6)(g), F.S.

²⁹ Section 413.615(9)(b), F.S.

³⁰ Section 413.615(9)(e), F.S.

³¹ Section 413.615(9)(e)1., F.S.

³² Section 413.615(9)(e)2., F.S.

³³ Section 413.615(9)(e)3., F.S.

recipients, the business community, and individuals with disabilities or recognized groups organized on their behalf.³⁴

The Board of Directors is required to use the ABLE Trust's operating account funds for:

- planning, research, policy development, and dissemination of information to promote initiatives for disabled citizens;³⁵
- promotion of initiative for disabled citizens;³⁶
- programs which aid in job training and counseling for disabled citizens;³⁷ and
- programs which advance a better public understanding and appreciation of the field of vocational rehabilitation.³⁸

The ABLE Trust must conduct an annual financial audit if its expenditures exceed \$100,000.³⁹ Also, they must publish an annual report and deliver it to the Governor, President of the Senate, Speaker of the House of Representatives, and Commissioner of Education by February 1st. The report must summarize the endowment fund performance, summarize fundraising activities and performance, and detail supported activities and programs.⁴⁰

State Funding of the ABLE Trust

The ABLE Trust receives state funds from the following sources:

- civil penalties by county courts;⁴¹
- temporary handicap parking permit fees;⁴²
- administrative costs from motorcycle specialty license plate fees;⁴³
- the Tax Collection Enforcement Diversion Program:⁴⁴ and
- and general revenue funds for the DOE/DVR High School/High Tech Program appropriated in the General Appropriations Act.⁴⁵

Civil Penalties by County Courts

The ABLE Trust receives funding from civil penalties received by county courts. These funds are distributed to and paid monthly by the Department of Revenue (DOR). There are six civil court penalties:

- 1. <u>Section 318.21 (2) (e), F.S.</u>: 2% of all fines are distributed monthly to this DSO. This percentage is calculated after the DOR distributes the first \$2 to other trust funds.⁴⁶
- 2. Section 318.18 (3) (f), F.S.: An additional fine of up to \$250 is paid and is distributed to this DSO pursuant to s. 318.21, F.S., if a violation of s. 316.1301, F.S., or s. 316.1303 (1), F.S., results in an injury to the pedestrian or their property.⁴⁷
- 3. Section 318.21 (5), F.S.: 60% is distributed monthly to this DSO of the additional fine assessed under s. 318.18(3)(f) for a violation of s. 316.1303(1).⁴⁸

³⁴ Section 413.615(9)(e)4., F.S.

³⁵ Section 413.615(10)(a), F.S.

³⁶ Section 413.615(10)(b), F.S.

³⁷ Section 413.615(10)(c), F.S.

³⁸ Section 413.615(10)(d), F.S.

³⁹ Section 215.981(1), F.S.

⁴⁰ Section 413.615(12), F.S.

⁴¹ Section 318.21, F.S.

⁴² Section 320.0848, F.S.

⁴³ *Id*.

⁴⁴ Section 413.4021, F.S.

⁴⁵ Florida Department of Education, Office of Inspector General, High School/High Tech Program, *Report #M-1213-010*, July 2015, http://www.fldoe.org/core/fileparse.php/7514/urlt/Able-Trust-HSHT-Final-Report-M-1213-010.pdf (last visited Apr. 21, 2017).

⁴⁶ Section 318.21(2)(e), F.S.

⁴⁷ Section 318.18(3)(f), F.S. **STORAGE NAME**: h0907c.EDC

DATE: 4/23/2017

- 4. <u>Section 318.21 (5), F.S.</u>: 40% is distributed to this DSO pursuant to s. 318.21 (2) (e), F.S., of the additional fine assessed under s. 318.18 (3) (f), F.S., for a violation of s. 316.1303 (1), F.S.
- 5. <u>Section 318.21 (7), F.S.</u>: The remaining amount, after a nominal amount is distributed to another trust fund, is distributed to this DSO pursuant to s. 318.21 (2) (e), F.S., for fines assessed under s. 318.18 (3) for speed exceeding the limit.⁵⁰
- 6. <u>Section 318.21 (15)(a)1., F.S.</u>: \$60 is distributed to this DSO as provided in s. 318.21, F.S. of the \$158 fine for a violation of s. 316.074 (1), F.S., or s. 316.075(1) (c) 1, F.S., when a driver has failed to stop at a traffic signal and when enforced by a law enforcement officer.⁵¹

DOE/DVR High School/High Tech Program

The High School/High Tech (HS/HT) program assists disabled youth as they transition from school to post-secondary activities such as entry into postsecondary education and engaging in the workforce. HS/HT has received significant support from the state of Florida and the U.S. Department of Labor's Office of Disability Employment Policy (ODEP).⁵²

The overarching goal of Florida HS/HT is to work in partnership with state and local Vocational Rehabilitation Services, Workforce Investment Boards, other state agencies, academia, and business partners to expand the capacity of public and private organizations and individuals to form an enhanced statewide support system.⁵³

HS/HT is designed to provide high school students with all types of disabilities the opportunity to explore jobs or postsecondary education leading to technology- related careers.⁵⁴ The ABLE Trust administers the program through a contract with the DVR. There are currently 43 HS/HT project sites across Florida.⁵⁵

HS/HT programs operate in several states and in Florida since 1995. In 1995, the National Aeronautics and Space Administration (NASA) provided five years of funding to establish a local program at the Space Coast Center for Independent Living in Cocoa Beach. It focused on youth with an interest in science, technology, engineering, and mathematics (STEM).⁵⁶

The ABLE Trust's task as a state-level manager of the HS/HT program is to:

- reduce the high school dropout rate of youth with disabilities;
- increase enrollment in postsecondary institutions; and
- improve participation in education, vocational, and employment related activities in technology related fields.⁵⁷

The ABLE Trust receives \$549,823 in general revenue funds to administer the High School/High Tech program appropriated in the General Appropriations Act.⁵⁸

⁴⁸ Section 318.18(5), F.S.

⁴⁹ Section 318.21(5), F.S.

⁵⁰ Section 318.21(7), F.S.

⁵¹ Section 318.18(15)(a)1., F.S.

⁵² National Collaborative on Workforce and Disability for Youth, Innovative Strategies, *Florida High School/High Tech*, http://www.ncwd-youth.info/node/498 (last visited Apr. 21, 2017)

The Able Trust, Youth Programs, Florida High School High Tec, http://www.abletrust.org/youth-programs/florida-high-school-high-tech (last visited Apr. 21, 2017)

The Able Trust, Youth Programs, Florida High School High Tec, http://www.abletrust.org/youth-programs/florida-high-school-high-tech (last visited Apr. 21, 2017)

⁵⁵ The Able Trust, Youth Programs, Florida High School High Tec, *Contact HST*, http://www.abletrust.org/youth-programs/florida-high-school-high-tech/contact-hsht (last visited Apr. 21, 2017)

⁵⁶ *Id.* at 55.

⁵⁷ The Able Trust, Youth Programs, Florida High School High Tec, *About HSHT*, http://www.abletrust.org/youth-programs/florida-high-school-high-tech/about-hsht (last visited Apr. 21, 2017)

⁸ Ch. 2016-66, L.O.F. Specific Appropriation 34.

Temporary Handicap Parking Permits

The ABLE Trust receives \$4 from the fees for a temporary disabled parking permit which is \$15.59

Motor Cycle Specialty License Plates

The Department of Transportation (DOT) issues a specialty license plate upon request and payment of the appropriate license taxes and fees. 60 DOT collects an annual license plate use fee of \$20. The annual use fees are distributed to the DSO as custodial agent. The DSO may retain a maximum of 10% of the proceeds from the sale of the license plate for administrative costs. 61

The DSO must distribute the remaining funds in the following manner:

- 20% to the Brain and Spinal Cord Injury Program Trust Fund. 62
- 20% to Prevent Blindness Florida. 63
- 20% to the Blind Services Foundation of Florida.64
- 20% to the ABLE Trust to support the James Patrick Memorial Work Incentive Personal Attendant Services and Employment Assistance Program. 65
- 20% to the Florida Association of Centers for Independent Living (FACIL).66

Tax Collection Enforcement Diversion Program

This program collects sales tax dollars due to the state from persons who have not remitted their tax. The criteria for referral to the program is determined by DOR and the participating state attorneys' offices.⁶⁷ Fifty percent of the revenues are deposited into the ABLE Trust's special reserve account. The funds are used to administer the James Patrick Memorial Work Incentive Personal Attendant Services and Employment Assistance Program and to contract with the state attorneys participating in the program.⁶⁸ This program is operated only from funds deposited into the operating account of the ABLE Trust. 69

Effect of Proposed Changes

The bill revises the distribution of civil penalties collected by county courts from the ALBE Trust to the DVR. The bill also removes the ABLE Trust as custodial agent of the motorcycle specialty license plate fees. Recipients will receive more funds by removing the ten percent administrative costs associated with the fee. FACIL will now receive the tax collection enforcement diversion program fees and motorcycle specialty license plate fees directly to support the James Patrick Memorial Incentive Personal Attendant Services and Employment Assistance Program. The bill reduces administrative costs from 12 percent to 10 percent of the funds received.

The bill redirects the proceeds from temporary disabled parking permit fees from the ABLE Trust to the DVR within the Department of Education to improve employment and training opportunities for persons who have disabilities, with special emphasis on removing transportation barriers.

Section. 320.0848(3)(c), F.S.

⁶⁰ Section 320.08068(2), F.S.

⁶¹ Section 320.08068(4), F.S.

⁶² Section 320.08068(4)(a), F.S.

⁶³ Section 320.08068(4)(b), F.S.

⁶⁴ Section 320.08068(4)(c), F.S.

⁶⁵ Section 320.08068(4)(d), F.S.

⁶⁶ Section 320.08068(4)(e), F.S.

⁶⁷ Section 413.4021, F.S.

⁶⁸ Section 413.4021(1), F.S.

The bill increases the oversight of the ABLE Trust. Funds received from state sources shall be accounted for separately from other public or private sources. Administrative costs must be kept to the minimum necessary for the efficient and effective administration of the foundation. Administrative costs must be paid from private funds and earnings and are limited to 15% of total estimated expenditures in any calendar year.

The bill increases transparency of the ABLE Trust activities by requiring the DSO to publish on its website:

- the required annual audit and annual report;
- for each position filled by an officer or employee;
- a copy of each contract into which the foundation enters;
- the foundation's required contract with the DVR; and
- information on each program, gift, or grant funded by the foundation, including:
 - o Projected economic benefits at the time of the initial award date;
 - o Information describing the program, gift, or grant funded;
 - o The geographic area impacted;
 - Any matching, in-kind support, or other support;
 - o The expected duration; and
 - Evaluation criteria.

Any funds used for conducting research, advertising or consulting must be used pursuant to a competitive solicitation. State funds may not be used to fund events for private sector donors or potential donors or to honor supporters.

The annual report must include financial data, by service type, including expenditures for administration and the provision of services and outcome data including the number of individuals served, including employment outcomes.

The bill extends the repeal of the ABLE Trust direct-support organization until October 1, 2018.

B. SECTION DIRECTORY:

Section 1. Amends s. 318.21 (2) (e) and (5), F.S., changing the distribution of civil penalties by county courts from the ABLE Trust to the Grants and Donations Trust Fund of Vocational Rehabilitation of the DOE.

Section 2. Amends s. 320.08068 (4), F.S., deleting the custodial agent and changing the distribution of motorcycle specialty license plate fees.

Section 3. Amends s. 320.0848, F.S., changing the distribution of temporary disabled parking permit fees.

Section 4. Amends s. 413.402, F.S., changing the distribution of fee revenues for the James Patrick Memorial Work Incentive Personal Attendant Services and Employment Assistance Program.

Section 5. Amends s. 413.4021 (1) and (2), F.S., changing the distribution of the tax collection enforcement diversion program fees.

Section 6. Amends s. 413.615, F.S., extending the repeal of the ABLE Trust direct-support organization until October 1, 2018; and providing additional oversight of the DSO.

Section 7. This bill has an effective date of July 1, 2017.

STORAGE NAME: h0907c.EDC

II. FISCAL ANALYSIS & ECONOMIC IMPACT STATEMENT

A. FISCAL IMPACT ON STATE GOVERNMENT:

1. Revenues:

See FISCAL COMMENTS.

2. Expenditures:

None.

- **B. FISCAL IMPACT ON LOCAL GOVERNMENTS:**
 - 1. Revenues:

None.

2. Expenditures:

None.

C. DIRECT ECONOMIC IMPACT ON PRIVATE SECTOR:

See FISCAL COMMENTS.

D. FISCAL COMMENTS:

The bill redirects funds from civil penalties from the ABLE Trust to the DVR within the DOE. In Fiscal Year 2015-2016, the ABLE Trust received \$1,289,377 in revenues from civil penalties. This represented 36% of their revenues.⁷⁰

The bill removes the ABLE Trust as custodial agent of the motorcycle specialty license plate fees. These funds will now go directly to the recipients: the Brain and Spinal Cord Injury Program Trust Fund, Prevent Blindness Florida, the Blind Services Foundation of Florida, FACIL, and the James Patrick Memorial Work Incentive Personal Attendant Services and Employment Assistance Program (funds will go through FACIL). Currently, an annual fee of \$20 is collected from the specialty license plates and distributed by the ABLE Trust. In Fiscal Year 2015-2016, the Department of Highway Safety and Motor Vehicles distributed \$283,720 to the ABLE Trust for motorcycle specialty license plate fee revenues. An increase of \$28,375 will now go directly to the recipients by removing the ten percent administrative costs.

FACIL will now receive the tax collection enforcement diversion program fees directly to support the James Patrick Memorial Incentive Personal Attendant Services and Employment Assistance Program. Administrative costs are reduced from 12 percent to 10 percent of the funds received. The Revenue Estimating Conference (REC) convened on March 23-24, 2017 to adopt a forecast of revenues collected from the Tax Collection Enforcement Diversion Program. The REC estimated \$3,452,805 in revenues for Fiscal Year 2017-18. Fifty percent of the collections from the tax diversion program will now be deposited into a special reserve account of FACIL to be used to operate the program and to contract with the state attorneys participating in the tax diversion program.

The bill redirects the distribution of the proceeds from temporary disabled parking permit fees from the DSO to the DVR. The funds are designated for improving employment and training opportunities for

⁷² Revenue Estimating Conference, Tax Collection Enforcement Diversion Program, March 23 and 24, 2017, Executive Summary **STORAGE NAME**: h0907c.EDC **PAGE: 9**

⁷⁰ The Florida Endowment Foundation for Vocational Rehabilitation, Inc. Financial Statements and Additional Information. Years ended June 30, 2016 and 2015. On file with House Higher Education Appropriations Subcommittee staff.

⁷¹ April 12, 2017 e-mail from Department of Highway Safety and Motor Vehicles, on file with House Higher Education Appropriations Subcommittee staff.

persons who have disabilities, with special emphasis on removing transportation barriers. In Fiscal Year 2015-2016, the ABLE Trust received \$267,360 in revenues from temporary disabled parking permit. This represented 7% of their revenues.⁷³

III. COMMENTS

A. CONSTITUTIONAL ISSUES:

1. Applicability of Municipality/County Mandates Provision: Not applicable.

2. Other:

None.

B. RULE-MAKING AUTHORITY:

None.

C. DRAFTING ISSUES OR OTHER COMMENTS:

None.

IV. AMENDMENTS/ COMMITTEE SUBSTITUTE CHANGES

On March 28, 2017, the Post-Secondary Education Subcommittee adopted a proposed committee substitute (PCS) and reported the bill favorably as a committee substitute. The PCS extends the repeal to October 1, 2018. The bill also removes the ABLE Trust as custodial agent for the motorcycle specialty license plate fees and directs funds currently received by the ABLE Trust to the Grants and Donations Trust Fund of the DVR of the DOE, FACIL, Brain and Spinal Cord Injury Program Trust Fund, Prevent Blindness Florida, or the Blind Services Foundation of Florida. The bill analysis is drafted to the Committee Substitute as passed by the Post-Secondary Education Subcommittee.

⁷³ The Florida Endowment Foundation for Vocational Rehabilitation, Inc. Financial Statements and Additional Information. Years ended June 30, 2016 and 2015. On file with House Higher Education Appropriations Subcommittee staff.

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PAGE

A bill to be entitled 1 2 An act relating to the Florida Endowment for 3 Vocational Rehabilitation; amending ss. 318.21, 320.08068, and 320.0848, F.S.; revising provisions 4 5 relating to the distribution of proceeds from civil penalties for traffic infractions, the sale of 6 7 motorcycle specialty license plates, and temporary 8 disabled parking permits, respectively; requiring that 9 certain proceeds be deposited into the Grants and Donations Trust Fund of the Division of Vocational 10 Rehabilitation, instead of the Florida Endowment 11 12 Foundation for Vocational Rehabilitation; amending s. 13 413.402, F.S.; deleting a requirement that a specified 14 agreement be maintained between the foundation and the 15 Florida Association of Centers for Independent Living; 16 requiring the association to administer the James 17 Patrick Memorial Work Incentive Personal Attendant 18 Services and Employment Assistance Program; reducing 19 the maximum percentage of certain funds authorized for 20 program operation, administration, and oversight; 21 amending s. 413.4021, F.S.; requiring a specified 22 percentage of certain revenues to be deposited into 23 the Florida Association of Centers for Independent 24 Living special reserve account to administer specified 25 programs; amending s. 413.615, F.S.; requiring

Page 1 of 22

separate accounts for certain funds received from state sources and public or private sources; providing additional duties of the Florida Endowment for Vocational Rehabilitation; requiring the foundation to publish certain information on it's website; requiring certain funding allocations to be subject to a competitive solicitation process; prohibiting the use of state funds for certain purposes; specifying data to be included in an annual report to the Governor, Legislature, and Commissioner of Education; extending the date for future review and repeal of provisions relating to the endowment; conforming provisions; providing an effective date.

Be It Enacted by the Legislature of the State of Florida:

Section 1. Paragraph (e) of subsection (2) and subsection

(5) of section 318.21, Florida Statutes, are amended to read:

318.21 Disposition of civil penalties by county courts.— All civil penalties received by a county court pursuant to the provisions of this chapter shall be distributed and paid monthly as follows:

- (2) Of the remainder:
- (e) Two percent shall be remitted to the Department of Revenue for deposit in the Grants and Donations Trust Fund of

Page 2 of 22

the Division of and transmitted monthly to the Florida Endowment Foundation for Vocational Rehabilitation of the Department of Education as provided in s. 413.615.

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- (5) Of the additional fine assessed under s. 318.18(3)(f) for a violation of s. 316.1303(1), 60 percent must be remitted to the Department of Revenue for deposit in the Grants and Donations Trust Fund of the Division of and transmitted monthly to the Florida Endowment Foundation for Vocational Rehabilitation of the Department of Education, and 40 percent must be distributed pursuant to subsections (1) and (2).
- Section 2. Subsection (4) of section 320.08068, Florida Statutes, is amended to read:
 - 320.08068 Motorcycle specialty license plates.-
- (4) A license plate annual use fee of \$20 shall be collected for each motorcycle specialty license plate. Annual use fees shall be distributed to The Able Trust as custodial agent. The Able Trust may retain a maximum of 10 percent of the proceeds from the sale of the license plate for administrative costs. The Able Trust shall distribute the remaining funds as follows:
- (a) Twenty percent to the Brain and Spinal Cord Injury Program Trust Fund.
 - (b) Twenty percent to Prevent Blindness Florida.
- (c) Twenty percent to the Blind Services Foundation of Florida.

Page 3 of 22

(d) Twenty percent to the Florida Association of Centers for Independent Living Endowment Foundation for Vocational Rehabilitation to support the James Patrick Memorial Work Incentive Personal Attendant Services and Employment Assistance Program pursuant to s. 413.402.

- (e) Twenty percent to the Florida Association of Centers for Independent Living.
- Section 3. Paragraph (c) of subsection (4) of section 320.0848, Florida Statutes, is amended to read:
- 320.0848 Persons who have disabilities; issuance of disabled parking permits; temporary permits; permits for certain providers of transportation services to persons who have disabilities.—
- (4) From the proceeds of the temporary disabled parking permit fees:
 - (c) The remainder must be distributed monthly as follows:
- of the Division of the Florida Endowment Foundation for
 Vocational Rehabilitation of the Department of Education, known
 as "The Able Trust," for the purpose of improving employment and
 training opportunities for persons who have disabilities, with
 special emphasis on removing transportation barriers, \$4. These
 fees must be directly deposited into the Florida Endowment
 Foundation for Vocational Rehabilitation as established in s.
 413.615.

Page 4 of 22

2. To <u>be deposited in</u> the Transportation Disadvantaged Trust Fund to be used for funding matching grants to counties for the purpose of improving transportation of persons who have disabilities, \$5.

Section 4. Section 413.402, Florida Statutes, is amended to read:

- 413.402 James Patrick Memorial Work Incentive Personal Attendant Services and Employment Assistance Program.—The Florida Endowment Foundation for Vocational Rehabilitation shall maintain an agreement with the Florida Association of Centers for Independent Living shall to administer the James Patrick Memorial Work Incentive Personal Attendant Services and Employment Assistance Program and shall remit sufficient funds monthly to meet the requirements of subsection (5).
- (1) As used in this section, the term "competitive and integrated employment" means employment in the public or private sector in which the employee earns comparable wages and benefits, commensurate with his or her qualifications and experience, and works in comparable conditions to those experienced by the general workforce in that industry or profession.
- (2) The program shall provide personal care attendants and other support and services necessary to enable persons eligible under subsection (3) who have significant and chronic disabilities to obtain or maintain competitive and integrated

Page 5 of 22

126 employment, including self-employment.

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- (3) In order to be eligible to participate in the program, a person must:
- (a) Be at least 18 years of age, be a legal resident of this state, and be significantly and chronically disabled.
- (b) As determined by a physician, psychologist, or psychiatrist, require a personal care attendant for assistance with or support for at least two activities of daily living as defined in s. 429.02.
- (c) Require a personal care attendant and, as needed, other support and services to accept an offer of employment and commence working or to maintain competitive and integrated employment.
- (d) Be able to acquire and direct the support and services provided pursuant to this section, including the services of a personal care attendant.
- (4)(a) The Florida Association of Centers for Independent Living shall provide program participants with appropriate training on the hiring and management of a personal care attendant and on other self-advocacy skills needed to effectively access and manage the support and services provided under this section.
- (b) In cooperation with the oversight council created in subsection (6), the Florida Association of Centers for Independent Living shall adopt and, as necessary, revise the

Page 6 of 22

policies and procedures governing the operation of the program and the training required in paragraph (a). The oversight council shall recommend the maximum monthly reimbursement provided to program participants. The association shall provide technical assistance to program participants and administrative support services to the program and implement appropriate internal financial controls to ensure program integrity.

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- The James Patrick Memorial Work Incentive Personal Attendant Services and Employment Assistance Program shall reimburse the Florida Association of Centers for Independent Living monthly for payments made to program participants and for costs associated with program administration and oversight in accordance with the annual operating budget approved by the board of directors of the association, taking into consideration recommendations made by the oversight council created under subsection (6). The annual operating budget for costs associated with activities of the association for program operation, administration, and oversight may not exceed 10 12 percent of the funds provided deposited with the Florida Endowment Foundation for Vocational Rehabilitation pursuant to ss. 320.08068(4)(d) and 413.4021(1) for the previous fiscal year or the budget approved for the previous fiscal year, whichever amount is greater.
- (6) The James Patrick Memorial Work Incentive Personal Attendant Services and Employment Assistance Program Oversight

Page 7 of 22

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Council is created adjunct to the Department of Education for the purpose of providing program recommendations, recommending the maximum monthly reimbursement available to program participants, advising the Florida Association of Centers for Independent Living on policies and procedures, and recommending the program's annual operating budget for activities of the association associated with operations, administration, and oversight. The oversight council shall also advise on and recommend the schedule of eligible services for which program participants may be reimbursed subject to the requirements and limitations of paragraph (3)(c) which, at a minimum, must include personal care attendant services. The oversight council shall advise and make its recommendations under this section to the board of directors of the association. The oversight council is not subject to the control of or direction by the department, and the department is not responsible for providing staff support or paying any expenses incurred by the oversight council in the performance of its duties.

- (a) The oversight council consists of the following members:
 - 1. The director of the division or his or her designee;
- 2. A human resources professional or an individual who has significant experience managing and operating a business based in this state, recommended by the Florida Chamber of Commerce and appointed by the Governor;

Page 8 of 22

3. A financial management professional, appointed by the Governor:

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- 4. A program participant, appointed by the Secretary of Health or his or her designee;
- 5. The director of the advisory council on brain and spinal cord injuries or his or her designee;
- 6. The director of the Florida Endowment Foundation for Vocational Rehabilitation or his or her designee; and
- 7. The director of the Florida Association of Centers for Independent Living or his or her designee.
- (b) The appointed members shall serve for a term concurrent with the term of the official who made the appointment and shall serve at the pleasure of such official.

Section 5. Subsections (1) and (2) of section 413.4021, Florida Statutes, are amended to read:

413.4021 Program participant selection; tax collection enforcement diversion program.—The Department of Revenue, in coordination with the Florida Association of Centers for Independent Living and the Florida Prosecuting Attorneys Association, shall select judicial circuits in which to operate the program. The association and the state attorneys' offices shall develop and implement a tax collection enforcement diversion program, which shall collect revenue due from persons who have not remitted their collected sales tax. The criteria for referral to the tax collection enforcement diversion program

Page 9 of 22

shall be determined cooperatively between the state attorneys' offices and the Department of Revenue.

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- (1) Notwithstanding s. 212.20, 50 percent of the revenues collected from the tax collection enforcement diversion program shall be deposited into the special reserve account of the Florida Association of Centers for Independent Living Endowment Foundation for Vocational Rehabilitation, to be used to administer the James Patrick Memorial Work Incentive Personal Attendant Services and Employment Assistance Program and to contract with the state attorneys participating in the tax collection enforcement diversion program in an amount of not more than \$75,000 for each state attorney.
- (2) The program shall operate only from funds deposited into the operating account of the Florida <u>Association of Centers</u> for Independent Living <u>Endowment Foundation for Vocational</u> Rehabilitation.
- Section 6. Section 413.615, Florida Statutes, is amended to read:
 - 413.615 Florida Endowment for Vocational Rehabilitation.-
- (1) SHORT TITLE.—This section may be cited as the "Florida Endowment for Vocational Rehabilitation Act."
 - (2) DEFINITIONS.—For the purposes of this section:
- (a) "Board" means the board of directors of the Florida Endowment Foundation for Vocational Rehabilitation.
 - (b) "Endowment fund" means an account established within

Page 10 of 22

the Florida Endowment Foundation for Vocational Rehabilitation to provide a continuing and growing source of revenue for vocational rehabilitation efforts.

- (c) "Foundation" means the Florida Endowment Foundation for Vocational Rehabilitation.
- (d) "Operating account" means an account established under paragraph (4)(d) to carry out the purposes provided in subsection (10).
- (3) LEGISLATIVE INTENT.—The Legislature recognizes that it is in the best interest of the citizens of this state that citizens with disabilities be afforded a fair opportunity to become self-supporting, productive members of society. However, there is a critical need for significant additional funding to achieve this goal. Accordingly, the Legislature further finds and declares that:
- (a) With skilled evaluation procedures and proper rehabilitative treatment, plus employment, training, and supportive services consistent with the needs of the individual, persons who are disabled can assume the activities of daily living and join their communities with dignity and independence.
- (b) The purpose of this section is to broaden the participation and funding potential for further significant support for the rehabilitation of Florida citizens who are disabled.
 - (c) It is appropriate to encourage individual and

Page 11 of 22

corporate support and involvement, as well as state support and involvement, to promote employment opportunities for disabled citizens.

(4) REVENUE FOR THE ENDOWMENT FUND.-

- (a) The endowment fund of the Florida Endowment for Vocational Rehabilitation is created as a long-term, stable, and growing source of revenue to be administered, in accordance with rules promulgated by the division, by the foundation as a direct-support organization of the division.
- (b) The principal of the endowment fund shall derive from the deposits made pursuant to s. 318.21(2)(e), together with any legislative appropriations which may be made to the endowment, and such bequests, gifts, grants, and donations as may be solicited for such purpose by the foundation from public or private sources.
- (c) All funds remitted to the Department of Revenue pursuant to s. 318.21(2)(e) and (5) shall be transmitted monthly to the foundation for use as provided in subsection (10). All remaining liquid balances of funds held for investment and reinvestment by the State Board of Administration for the endowment fund on the effective date of this act shall be transmitted to the foundation within 60 days for use as provided in subsection (10).
- (d) The board of directors of the foundation shall establish the operating account and shall deposit therein the

Page 12 of 22

moneys transmitted pursuant to paragraph (c). Moneys in the operating account shall be available to carry out the purposes of subsection (10).

- (e) Funds received from state sources shall be accounted for separately from bequests, gifts, grants, and donations which may be solicited for such purposes by the foundation from public or private sources. Earnings on funds received from state sources and funds received from public or private sources shall be accounted for separately.
- (5) THE FLORIDA ENDOWMENT FOUNDATION FOR VOCATIONAL REHABILITATION.—The Florida Endowment Foundation for Vocational Rehabilitation is hereby created as a direct—support organization of the Division of Vocational Rehabilitation, to encourage public and private support to enhance vocational rehabilitation and employment of citizens who are disabled. As a direct—support organization, the foundation shall operate under contract with the division and shall:
- (a) Be a Florida corporation not for profit incorporated under the provisions of chapter 617 and approved by the Department of State.
- (b) Be organized and operated exclusively to raise funds; to submit requests and receive grants from the Federal Government, the state, private foundations, and individuals; to receive, hold, and administer property; and to make expenditures to or for the benefit of the rehabilitation programs approved by

Page 13 of 22

the board of directors of the foundation.

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- (c) Be approved by the division to be operating for the benefit and best interest of the state.
- (6) DIRECT-SUPPORT ORGANIZATION CONTRACT.—The contract between the foundation and the division shall provide for:
- (a) Approval of the articles of incorporation of the foundation by the division.
- (b) Governance of the foundation by a board of directors appointed by the Governor.
- (c) Submission of an annual budget of the foundation for approval by the division.
- (d) Certification by the division, after an annual financial and performance review, that the foundation is operating in compliance with the terms of the contract and the rules of the division, and in a manner consistent with the goals of the Legislature in providing assistance to disabled citizens.
- (e) The release and conditions of the expenditure of any state revenues.
- (f) The reversion to the state of moneys in the foundation and in any other funds and accounts held in trust by the foundation if the contract is terminated.
- (g) The fiscal year of the foundation, to begin on July 1 and end on June 30 of each year.
 - (7) CONFIDENTIALITY.-
 - (a) The identity of a donor or prospective donor to the

Page 14 of 22

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Florida Endowment Foundation for Vocational Rehabilitation who desires to remain anonymous and all information identifying such donor or prospective donor are confidential and exempt from the provisions of s. 119.07(1) and s. 24(a), Art. I of the State Constitution. Portions of meetings of the Florida Endowment Foundation for Vocational Rehabilitation during which the identity of donors or prospective donors is discussed are exempt from the provisions of s. 286.011 and s. 24(b), Art. I of the State Constitution.

- (b) Records relating to clients of or applicants to the Division of Vocational Rehabilitation that come into the possession of the foundation and that are confidential by other provisions of law are confidential and exempt from the provisions of s. 119.07(1) and s. 24(a), Art. I of the State Constitution, and may not be released by the foundation. Portions of meetings of the Florida Endowment Foundation for Vocational Rehabilitation during which the identities of such clients of or applicants to the Division of Vocational Rehabilitation are discussed are exempt from the provisions of s. 286.011 and s. 24(b), Art. I of the State Constitution.
- (8) BOARD OF DIRECTORS.—The foundation shall be administered by a board of directors, as follows:
- (a) Membership.—The board of directors shall consist of nine members who have an interest in service to persons with disabilities and who:

Page 15 of 22

1. Have skills in foundation work or other fundraising activities, financial consulting, or investment banking or other related experience; or

2. Have experience in policymaking or management-level positions or have otherwise distinguished themselves in the field of business, industry, or rehabilitation.

- Disabled individuals who meet the above criteria shall be given special consideration for appointment.
- (b) Appointment.—The board members shall be appointed by the Governor.
- (c) Terms.—Board members shall serve for 3-year terms or until resignation or removal for cause.
- (d) Filling of vacancies.—In the event of a vacancy on the board caused by other than the expiration of a term, a new member shall be appointed.
- (e) Removal for cause.—Each member is accountable to the Governor for the proper performance of the duties of office. The Governor may remove any member from office for malfeasance, misfeasance, neglect of duty, incompetence, or permanent inability to perform official duties or for pleading nolo contendere to, or being found guilty of, a crime.
- (9) ORGANIZATION, POWERS, AND DUTIES.—Within the limits prescribed in this section or by rule of the division:
 - (a) Upon appointment, the board shall meet and organize.

Page 16 of 22

Thereafter, the board shall hold such meetings as are necessary to implement the provisions of this section and shall conduct its business in accordance with rules promulgated by the division.

- (b) The board may solicit and receive bequests, gifts, grants, donations, goods, and services. Where gifts are restricted as to purpose, they may be used only for the purpose or purposes stated by the donor. The board may transmit monetary gifts to the State Board of Administration for deposit in the endowment fund principal.
- (c) The board may enter into contracts with the Federal Government, state or local agencies, private entities, or individuals to carry out the purposes of this section.
- (d) The board may identify, initiate, and fund new and creative programs to carry out the purposes of this section, utilizing existing organizations, associations, and agencies to carry out such rehabilitation programs and purposes wherever possible.
 - (e) The board may make gifts or grants:
- 1. To the State of Florida or any political subdivision thereof, or any public agency of state or local government.
- 2. To a corporation, trust, association, or foundation organized and operated exclusively for charitable, educational, or scientific purposes.
 - 3. To any citizen who has a documented disability.

Page 17 of 22

CODING: Words stricken are deletions; words underlined are additions.

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4. To the division for purposes of program recognition and marketing, public relations and education, professional development, and technical assistance and workshops for grant applicants and recipients, the business community, and individuals with disabilities or recognized groups organized on their behalf.

- (f) The board may advertise and solicit applications for funding and shall evaluate applications and program proposals submitted thereto. Funding shall be awarded only where the evaluation is positive and the proposal meets both the guidelines for use established in subsection (10) and such evaluation criteria as the division may prescribe by rule.
- (g) The board shall monitor, review, and annually evaluate funded programs to determine whether funding should be continued, terminated, reduced, or increased.
- (h) The board shall establish an operating account as provided in paragraph (4)(d).
- (i) The board may take such additional actions, including the hiring of necessary staff, as are deemed necessary and appropriate to administer this section, subject to rules of the division.
- (j) Administrative costs shall be kept to the minimum necessary for the efficient and effective administration of the foundation and are limited to 15 percent of total estimated expenditures in any calendar year. Administrative costs include

Page 18 of 22

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payment of travel and per diem expenses of board members;
officer salaries; chief executive officer program management;
audits; salaries or other costs for nonofficers and contractors
providing services that are not directly related to the mission
of the foundation as described in subsection (5); costs of
promoting the purposes of the foundation; and other allowable
costs. Administrative costs shall be paid only from private
funds and the earnings thereon.
(k) The foundation shall publish on its website:
1. The annual audit required by subsection (11) and the
annual report required by subsection (12).
2. For each position filled by an officer or employee, the
position's compensation level.
3. A copy of each contract into which the foundation
enters.
4. Information on each program, gift, or grant funded by
the foundation, including:
a. Projected economic benefits at the time of the initial
award date.
b. Information describing the program, gift, or grant
funded.
c. The geographic area impacted.
d. Any matching, in-kind support or other support.
e. The expected duration.

Page 19 of 22

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f. Evaluation criteria.

5. The foundation's contract with the division required by subsection (6).

- (10) DISTRIBUTION OF MONEYS.—The board shall use the moneys in the operating account, by whatever means, to provide for:
- (a) Planning, research, and policy development for issues related to the employment and training of disabled citizens, and publication and dissemination of such information as may serve the objectives of this section.
 - (b) Promotion of initiatives for disabled citizens.
- (c) Funding of programs which engage in, contract for, foster, finance, or aid in job training and counseling for disabled citizens or research, education, demonstration, or other activities related thereto.
- (d) Funding of programs which engage in, contract for, foster, finance, or aid in activities designed to advance better public understanding and appreciation of the field of vocational rehabilitation.
- (e) Funding of programs, property, or facilities which aid, strengthen, and extend in any proper and useful manner the objectives, work, services, and physical facilities of the division, in accordance with the purposes of this section.

Any allocation of funds for research, advertising, or consulting shall be subject to a competitive solicitation process. State

Page 20 of 22

CODING: Words stricken are deletions; words underlined are additions.

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funds may not be used to fund events for private sector donors or potential donors or to honor supporters.

- (11) ANNUAL AUDIT.—The board shall provide for an annual financial audit of the foundation in accordance with s. 215.981. The identities of donors and prospective donors who desire to remain anonymous shall be protected, and that anonymity shall be maintained in the auditor's report.
- (12) ANNUAL REPORT.—The board shall issue a report to the Governor, the President of the Senate, the Speaker of the House of Representatives, and the Commissioner of Education by February 1 each year, summarizing the performance of the endowment fund for the previous fiscal year, summarizing the foundation's fundraising activities and performance, and detailing those activities and programs supported by the endowment principal or earnings on the endowment principal or by bequests, gifts, grants, donations, and other valued goods and services received. The report shall also include:
- (a) Financial data, by service type, including expenditures for administration and the provision of services.
- (b) Outcome data, including the number of individuals served and employment outcomes.
- (13) RULES.—The division shall promulgate rules for the implementation of this section.
- (14) REPEAL.—This section is repealed October 1, $\underline{2018}$ 2017, unless reviewed and saved from repeal by the Legislature.

Page 21 of 22

526 Section 7. This act shall take effect July 1, 2017.

Page 22 of 22



COMMITTEE/SUBCOMMITTEE AMENDMENT Bill No. CS/HB 907

(2017)

Amendment No. 1

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COMMITTEE/SUBCOMMI	TTEE ACTION
ADOPTED	(Y/N)
ADOPTED AS AMENDED	(Y/N)
ADOPTED W/O OBJECTION	(Y/N)
FAILED TO ADOPT	(Y/N)
WITHDRAWN	(Y/N)
OTHER	

Committee/Subcommittee hearing bill: Education Committee Representative Killebrew offered the following:

Amendment (with title amendment)

Remove everything after the enacting clause and insert: Subsection (4) of section 20.058, Florida Section 1. Statutes, is amended to read:

20.058 Citizen support and direct-support organizations.-

Any contract between an agency and a citizen support organization or direct-support organization must be contingent upon the organization's submission and posting of information pursuant to subsections (1) and (2) and must include a provision for the orderly cessation of operations and reversion of any state funds held by the citizen support organization or directsupport organization within 30 days of repeal of its authorizing statute, termination of the contract, or dissolution. If an

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COMMITTEE/SUBCOMMITTEE AMENDMENT Bill No. CS/HB 907 (2017)

Amendment No. 1

organization	fails	to	submit	the r	required	d informat:	ion	for 2
consecutive	years,	the	agency	head	d shall	terminate	any	contract
between the	agency	and	the or	ganiz	zation.			

- Section 2. Paragraph (e) of subsection (2) and subsection (5) of section 318.21, Florida Statutes, are amended to read:
- 318.21 Disposition of civil penalties by county courts.— All civil penalties received by a county court pursuant to the provisions of this chapter shall be distributed and paid monthly as follows:
 - (2) Of the remainder:
- (e) Two percent shall be remitted to the Department of Revenue for deposit in the Grants and Donations Trust Fund of the Division of and transmitted monthly to the Florida Endowment Foundation for Vocational Rehabilitation of the Department of Education as provided in s. 413.615.
- (5) Of the additional fine assessed under s. 318.18(3)(f) for a violation of s. 316.1303(1), 60 percent must be remitted to the Department of Revenue for deposit in the Grants and Donations Trust Fund of the Division of and transmitted monthly to the Florida Endowment Foundation for Vocational Rehabilitation of the Department of Education, and 40 percent must be distributed pursuant to subsections (1) and (2).
- Section 3. Subsection (4) of section 320.08068, Florida Statutes, is amended to read:
 - 320.08068 Motorcycle specialty license plates.-

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Published On: 4/23/2017 6:18:14 PM



Bill No. CS/HB 907 (2017)

Amendment No. 1

(4) A license plate annual use fee of \$20 shall be
collected for each motorcycle specialty license plate. Annual
use fees shall be distributed to The Able Trust as custodial
agent. The Able Trust may retain a maximum of 10 percent of the
proceeds from the sale of the license plate for administrative
costs. The Able Trust shall distribute the remaining funds as
follows:

- (a) Twenty percent to the Brain and Spinal Cord Injury Program Trust Fund.
 - (b) Twenty percent to Prevent Blindness Florida.
- (c) Twenty percent to the Blind Services Foundation of Florida.
- (d) Twenty percent to the Florida Association of Centers for Independent Living Endowment Foundation for Vocational Rehabilitation to support the James Patrick Memorial Work Incentive Personal Attendant Services and Employment Assistance Program pursuant to s. 413.402.
- (e) Twenty percent to the Florida Association of Centers for Independent Living.
- Section 4. Paragraph (c) of subsection (4) of section 320.0848, Florida Statutes, is amended to read:
- 320.0848 Persons who have disabilities; issuance of disabled parking permits; temporary permits; permits for certain providers of transportation services to persons who have disabilities.—

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Amendment No. 1

(4	1)	From	the	proceeds	of	the	temporary	disabled	parking
permit	fee	es:							

- (c) The remainder must be distributed monthly as follows:
- of the Division of the Florida Endowment Foundation for
 Vocational Rehabilitation of the Department of Education, known
 as "The Able Trust," for the purpose of improving employment and
 training opportunities for persons who have disabilities, with
 special emphasis on removing transportation barriers, \$4. These
 fees must be directly deposited into the Florida Endowment
 Foundation for Vocational Rehabilitation as established in s.

 413.615.
- 2. To <u>be deposited in</u> the Transportation Disadvantaged Trust Fund to be used for funding matching grants to counties for the purpose of improving transportation of persons who have disabilities, \$5.

Section 5. Subsection (5) of section 413.402, Florida Statutes, is amended and paragraph (c) is added subsection (6) of that section to read:

413.402 James Patrick Memorial Work Incentive Personal Attendant Services and Employment Assistance Program.—The Florida Endowment Foundation for Vocational Rehabilitation shall maintain an agreement with the Florida Association of Centers for Independent Living shall to administer the James Patrick Memorial Work Incentive Personal Attendant Services and

265193 - h0907-strike.docx



Amendment No. 1

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Employment Assistance Program and shall remit sufficient funds monthly to meet the requirements of subsection (5).

- The James Patrick Memorial Work Incentive Personal Attendant Services and Employment Assistance Program shall reimburse the Florida Association of Centers for Independent Living monthly for payments made to program participants and for costs associated with program administration and oversight in accordance with the annual operating budget approved by the board of directors of the association, taking into consideration recommendations made by the oversight council created under subsection (6). The annual operating budget for costs associated with activities of the association for program operation, administration, and oversight may not exceed 10 12 percent of the funds provided deposited with the Florida Endowment Foundation for Vocational Rehabilitation pursuant to ss. 320.08068(4)(d) and 413.4021(1) for the previous fiscal year or the budget approved for the previous fiscal year, whichever amount is greater.
- (6) The James Patrick Memorial Work Incentive Personal Attendant Services and Employment Assistance Program Oversight Council is created adjunct to the Department of Education for the purpose of providing program recommendations, recommending the maximum monthly reimbursement available to program participants, advising the Florida Association of Centers for Independent Living on policies and procedures, and recommending

265193 - h0907-strike.docx



Bill No. CS/HB 907 (2017)

Amendment No. 1

the program's annual operating budget for activities of the
association associated with operations, administration, and
oversight. The oversight council shall also advise on and
recommend the schedule of eligible services for which program
participants may be reimbursed subject to the requirements and
limitations of paragraph (3)(c) which, at a minimum, must
include personal care attendant services. The oversight council
shall advise and make its recommendations under this section to
the board of directors of the association. The oversight council
is not subject to the control of or direction by the department,
and the department is not responsible for providing staff
support or paying any expenses incurred by the oversight council
in the performance of its duties.

(c) The oversight council shall issue a report to the Governor, the President of the Senate, the Speaker of the House of Representatives, and the Commissioner of Education by February 1 each year, summarizing the performance of the program.

Section 6. Subsections (1) and (2) of section 413.4021, Florida Statutes, are amended to read:

413.4021 Program participant selection; tax collection enforcement diversion program.—The Department of Revenue, in coordination with the Florida Association of Centers for Independent Living and the Florida Prosecuting Attorneys Association, shall select judicial circuits in which to operate

265193 - h0907-strike.docx



Amendment No. 1

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the program. The association and the state attorneys' offices
shall develop and implement a tax collection enforcement
diversion program, which shall collect revenue due from persons
who have not remitted their collected sales tax. The criteria
for referral to the tax collection enforcement diversion program
shall be determined cooperatively between the state attorneys'
offices and the Department of Revenue.

- (1) Notwithstanding s. 212.20, 50 percent of the revenues collected from the tax collection enforcement diversion program shall be deposited into the special reserve account of the Florida Association of Centers for Independent Living Endowment Foundation for Vocational Rehabilitation, to be used to administer the James Patrick Memorial Work Incentive Personal Attendant Services and Employment Assistance Program and to contract with the state attorneys participating in the tax collection enforcement diversion program in an amount of not more than \$75,000 for each state attorney.
- (2) The program shall operate only from funds deposited into the operating account of the Florida Association of Centers for Independent Living Endowment Foundation for Vocational Rehabilitation.

Section 7. Section 413.615, Florida Statutes, is amended to read:

413.615 Florida Endowment for Vocational Rehabilitation.-

(4) REVENUE FOR THE ENDOWMENT FUND.-

265193 - h0907-strike.docx



Amendment No. 1

(a) The endowment fund of the Florida Endowment for
Vocational Rehabilitation is created as a long-term, stable, and
growing source of revenue to be administered, in accordance with
rules promulgated by the division, by the foundation as a
direct-support organization of the division.

- (b) The principal of the endowment fund shall derive from the deposits made pursuant to s. 318.21(2)(e), together with any legislative appropriations which may be made to the endowment, and such bequests, gifts, grants, and donations as may be solicited for such purpose by the foundation from public or private sources.
- (c) All funds remitted to the Department of Revenue pursuant to s. 318.21(2)(e) and (5) shall be transmitted monthly to the foundation for use as provided in subsection (10). All remaining liquid balances of funds held for investment and reinvestment by the State Board of Administration for the endowment fund on the effective date of this act shall be transmitted to the foundation within 60 days for use as provided in subsection (10).
- (d) The board of directors of the foundation shall establish the operating account and shall deposit therein the moneys transmitted pursuant to paragraph (c). Moneys in the operating account shall be available to carry out the purposes of subsection (10).

265193 - h0907-strike.docx



Bill No. CS/HB 907 (2017)

Amendment No. 1

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191	(e) Funds received from state sources shall be accounted
192	for separately from bequests, gifts, grants, and donations which
193	may be solicited for such purposes by the foundation from public
194	or private sources. Earnings on funds received from state
195	sources and funds received from public or private sources shall
196	be accounted for separately.
197	(6) DIRECT-SUPPORT ORGANIZATION CONTRACT.—The contract
198	between the foundation and the division shall provide for:
199	(a) Approval of the articles of incorporation of the
200	foundation by the division.
201	(b) Governance of the foundation by a board of directors
202	appointed by the Governor.

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- Submission of an annual budget of the foundation for approval by the division. The division may not approve an annual budget that does not comply with the requirements of (9)(j).
- Certification by the division, after an annual financial and performance review, that the foundation is operating in compliance with the terms of the contract and the rules of the division, and in a manner consistent with the goals of the Legislature in providing assistance to disabled citizens.
- The release and conditions of the expenditure of any state revenues.
- The orderly cessation of operations and reversion to the state of moneys in the foundation and in any other funds and accounts held in trust by the foundation if the contract is

265193 - h0907-strike.docx



Amendment No. 1

terminated,	the	foundation	is	dissolved,	or	upon	the	repeal	of
this section	n.		-						

- (g) The fiscal year of the foundation, to begin on July 1 and end on June 30 of each year.
- (9) ORGANIZATION, POWERS, AND DUTIES.—Within the limits prescribed in this section or by rule of the division:
- (a) Upon appointment, the board shall meet and organize. Thereafter, the board shall hold such meetings as are necessary to implement the provisions of this section and shall conduct its business in accordance with rules promulgated by the division.
- (b) The board may solicit and receive bequests, gifts, grants, donations, goods, and services. Where gifts are restricted as to purpose, they may be used only for the purpose or purposes stated by the donor. The board may transmit monetary gifts to the State Board of Administration for deposit in the endowment fund principal.
- (c) The board may enter into contracts with the Federal Government, state or local agencies, private entities, or individuals to carry out the purposes of this section.
- (d) The board may identify, initiate, and fund new and creative programs to carry out the purposes of this section, utilizing existing organizations, associations, and agencies to carry out such rehabilitation programs and purposes wherever possible.

265193 - h0907-strike.docx



Amendment No. 1

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- 1. To the State of Florida or any political subdivision thereof, or any public agency of state or local government.
- 2. To a corporation, trust, association, or foundation organized and operated exclusively for charitable, educational, or scientific purposes.
 - 3. To any citizen who has a documented disability.
- 4. To the division for purposes of program recognition and marketing, public relations and education, professional development, and technical assistance and workshops for grant applicants and recipients, the business community, and individuals with disabilities or recognized groups organized on their behalf.
- (f) The board may advertise and solicit applications for funding and shall evaluate applications and program proposals submitted thereto. Funding shall be awarded only where the evaluation is positive and the proposal meets both the guidelines for use established in subsection (10) and such evaluation criteria as the division may prescribe by rule.
- (g) The board shall monitor, review, and annually evaluate funded programs to determine whether funding should be continued, terminated, reduced, or increased.
- (h) The board shall establish an operating account as provided in paragraph (4)(d).

265193 - h0907-strike.docx



Amendment No. 1

	(i)	The	board	may	take	such	addi	itional	action	ns, in	clud	ling
the	hiring	gof	necess	sary	stafi	E, as	are	deemed	neces	sary a	nd	
appı	copriat	te to	admin	niste	r thi	is se	ction	ı, subje	ect to	rules	of	the
divi	sion.											

- (j) Administrative costs shall be kept to the minimum necessary for the efficient and effective administration of the foundation and are limited to 15 percent of total estimated expenditures in any calendar year. Administrative costs include payment of travel and per diem expenses of board members; officer salaries; chief executive officer program management; audits; salaries or other costs for nonofficers and contractors providing services that are not directly related to the mission of the foundation as described in subsection (5); costs of promoting the purposes of the foundation; and other allowable costs. Administrative costs may be paid from the following sources:
- 1. Interest and earnings on the endowment principal for the 2017-2018 fiscal year.
- 2. Private sources and up to seventy-five percent of interest and earnings on the endowment principal for the 2018-2019 fiscal year.
- 3. Private sources and up to fifty percent of interest and earnings on the endowment principal for the 2019-2020 fiscal year.

265193 - h0907-strike.docx



Bill No. CS/HB 907 (2017)

Amendment No. 1

289	4. Private sources and up to twenty-five percent of
290	interest and earnings on the endowment principal for the 2020-
291	2021 fiscal year.
292	5. Solely private sources for the 2021-2022 fiscal year
293	and thereafter.
294	(k) The foundation shall publish on its website:
295	1. The annual audit required by subsection (11) and the
296	annual report required by subsection (12).
297	2. For each position filled by an officer or employee, the
298	position's compensation level.
299	3. A copy of each contract into which the foundation
300	enters.
301	4. Information on each program, gift, or grant funded by
302	the foundation, including:
303	a. Projected economic benefits at the time of the initial
304	award date.
305	b. Information describing the program, gift, or grant
306	funded.
307	c. The geographic area impacted.
308	d. Any matching, in-kind support or other support.
309	e. The expected duration.
310	f. Evaluation criteria.
311	5. The foundation's contract with the division required by

265193 - h0907-strike.docx

subsection (6).

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Bill No. CS/HB 907 (2017)

Amendment No. 1

(1	.0)	DIS	STRIBUTION	OF	MONEY	s.—7	[he	board	shall	use	the
moneys	in	the	operating	acc	count,	by	wha	atever	means,	to	provide
for:											

- (a) Planning, research, and policy development for issues related to the employment and training of disabled citizens, and publication and dissemination of such information as may serve the objectives of this section.
 - (b) Promotion of initiatives for disabled citizens.
- (c) Funding of programs which engage in, contract for, foster, finance, or aid in job training and counseling for disabled citizens or research, education, demonstration, or other activities related thereto.
- (d) Funding of programs which engage in, contract for, foster, finance, or aid in activities designed to advance better public understanding and appreciation of the field of vocational rehabilitation.
- (e) Funding of programs, property, or facilities which aid, strengthen, and extend in any proper and useful manner the objectives, work, services, and physical facilities of the division, in accordance with the purposes of this section.

Any allocation of funds for research, advertising, or consulting shall be subject to a competitive solicitation process. State funds may not be used to fund events for private sector donors or potential donors or to honor supporters.

265193 - h0907-strike.docx



COMMITTEE/SUBCOMMITTEE AMENDMENT Bill No. CS/HB 907

(2017)

Amendment No. 1

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(11)	ANNUAL AUDIT	The l	board sl	nall p	provide	for a	an	annua]	L
financial a	udit of the	foundat	tion in	acco	rdance	with:	s.	215.98	31.
The identit	ies of donor	s and p	prospect	cive o	donors	who de	esi	re to	
remain anon	ymous shall	be pro	tected,	and t	that an	onymi	ty	shall	be
maintained	in the audit	or's re	eport.						

- ANNUAL REPORT.—The board shall issue a report to the Governor, the President of the Senate, the Speaker of the House of Representatives, and the Commissioner of Education by December February 1 each year, summarizing the performance of the endowment fund for the previous fiscal year, summarizing the foundation's fundraising activities and performance, and detailing those activities and programs supported by the endowment principal or earnings on the endowment principal and those supported or by private sources, bequests, gifts, grants, donations, and other valued goods and services received. The report shall also include:
- Financial data, by service type, including (a) expenditures for administration and the provision of services.
- The amount spent on administrative expenses, fundraising and the amount of funds raised from private sources.
- Outcome data, including the number of individuals served and employment outcomes.
- (13)RULES.—The division shall promulgate rules for the implementation of this section.

265193 - h0907-strike.docx



Amendment No. 1

(14) REPEAL.—This section is repeated October 1, 2018
2017, unless reviewed and saved from repeal by the Legislature.
Section 8. The Florida Endowment for Vocational
Rehabilitation shall transfer any funds received pursuant to s.
320.08068(4) to the respective entities identified in s.
320.08068(4)(a)-(e) in accordance with the requirements of this
act. Any funds held in the special reserve account under s.
413.4021(1) to administer the James Patrick Memorial Work
Incentive Personal Attendant Services and Employment Assistance
Program shall be immediately transferred to the Florida
Association of Centers for Independent Living for continuity of
participant payments and essential program operations.

TITLE AMENDMENT

Remove everything before the enacting clause and insert:

An act relating to direct-support organizations; amending s.

318.21, 320.08068, and 320.0848, F.S.; revising provisions

for traffic infractions, the sale of motorcycle specialty

license plates, and temporary disabled parking permits,

20.058; requiring certain organizations to include contractual

provision for the orderly cessation of operations; amending ss.

relating to the distribution of proceeds from civil penalties

respectively; requiring that certain proceeds be deposited into

Page 16 of 18

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265193 - h0907-strike.docx



Amendment No. 1

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the Grants and Donations Trust Fund of the Division of Vocational Rehabilitation, instead of the Florida Endowment Foundation for Vocational Rehabilitation; amending s. 413.402, F.S.; deleting a requirement that a specified agreement be maintained between the foundation and the Florida Association of Centers for Independent Living; requiring the association to administer the James Patrick Memorial Work Incentive Personal Attendant Services and Employment Assistance Program; reducing the maximum percentage of certain funds authorized for program operation, administration, and oversight; amending s. 413.4021, F.S.; requiring a specified percentage of certain revenues to be deposited into the Florida Association of Centers for Independent Living special reserve account to administer specified programs; amending s. 413.615, F.S.; requiring separate accounts for certain funds received from state sources and public or private sources; providing additional duties of the Florida Endowment for Vocational Rehabilitation; requiring the foundation to publish certain information on its website; requiring certain funding allocations to be subject to a competitive solicitation process; prohibiting the use of state funds for certain purposes; specifying data to be included in an annual report to the Governor, Legislature, and Commissioner of Education; extending the date for future review and repeal of provisions relating to the endowment; creating an unnumbered section of law; requiring the Florida Endowment Foundation for

265193 - h0907-strike.docx



Bill No. CS/HB 907 (2017)

Amendment No. 1

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412	Vocational Rehabilitation to transfer funds to specified
413	entities; providing an effective date.

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