1 A bill to be entitled 2 An act relating to school improvement; amending s. 3 1001.42, F.S.; requiring only specified schools to 4 submit a school improvement plan; revising criteria 5 and implementation of the early warning system; 6 redefining what constitutes an educational emergency 7 situation and establishing duties of district school 8 boards; amending s. 1008.33, F.S.; providing that 9 intervention and support services apply consistently to any school meeting specified criteria; expediting 10 implementation of a district managed turnaround plan; 11 12 revising turnaround options available to a district 13 entering its second or third turnaround phase; 14 amending s. 1008.345, F.S.; requiring a community assessment team for specified schools; amending 15 1002.33, F.S.; revising requirements for corrective 16 17 action by charter schools that meet specified 18 requirements; revising criteria for waiver of 19 automatic charter termination; creating s. 1002.333, F.S.; providing definitions; providing eligibility 20 21 criteria for success operators; authorizing success 22 operators to establish schools of success in specified areas; outlining components of a performance based 23 agreement; providing specific statutory exemptions for 24 25 schools of success; providing requirements for

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facilities used by schools of success; requiring districts to annually provide a list of underutilized, vacant or surplus property to the Department of Education; providing that schools of success shall be funded through the Florida Education Finance Program; establishing additional funding sources and guidelines for eligible expenditures; providing mechanism to address noncompliance; specifying enforcement authority for the State Board of Education; providing the state board with rulemaking authority; creating s. 1001.291, F.S.; establishing schools of success revolving loan program; providing criteria for administration of the program; providing for severability; providing an effective date.

Be It Enacted by the Legislature of the State of Florida:

- Section 1. Subsections (18) and (21) of section 1001.42, Florida Statutes, are amended to read:
- 1001.42 Powers and duties of district school board.—The district school board, acting as a board, shall exercise all powers and perform all duties listed below:
- (18) IMPLEMENT SCHOOL IMPROVEMENT AND ACCOUNTABILITY.—
 Maintain a system of school improvement and education
 accountability as provided by statute and State Board of

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Education rule. This system of school improvement and education accountability shall be consistent with, and implemented through, the district's continuing system of planning and budgeting required by this section and ss. 1008.385, 1010.01, and 1011.01. This system of school improvement and education accountability shall comply with the provisions of ss. 1008.33, 1008.34, 1008.345, and 1008.385 and include the following:

(a) School improvement plans.-

1. The district school board shall annually approve and require implementation of a new, amended, or continuation school improvement plan for each school in the district which has a school grade of "D" or "F;" . If a school has a significant gap in achievement on statewide, standardized assessments administered pursuant to s. 1008.22 by one or more student subgroups, as defined in the federal Elementary and Secondary Education Act (ESEA), 20 U.S.C. s. 6311(b)(2)(C)(v)(II); has not significantly increased the percentage of students passing statewide, standardized assessments; has not significantly increased the percentage of students demonstrating Learning Gains, as defined in s. 1008.34 and as calculated under s. 1008.34(3)(b), who passed statewide, standardized assessments; or has significantly lower graduation rates for a subgroup when compared to the state's graduation rate, that school's improvement plan shall include strategies for improving these results. The state board shall adopt rules establishing

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thresholds and for determining compliance with this subparagraph.

- 2. A school that includes any of grades 6, 7, or 8 shall include annually in its school improvement plan information and data on the school's early warning system required under paragraph (b), including a list of the early warning indicators used in the system, the number of students identified by the system as exhibiting two or more early warning indicators, the number of students by grade level that exhibit each early warning indicator, and a description of all intervention strategies employed by the school to improve the academic performance of students identified by the early warning system. In addition, a school that includes any of grades 6, 7, or 8 shall describe in its school improvement plan the strategies used by the school to implement the instructional practices for middle grades emphasized by the district's professional development system pursuant to s. 1012.98(4)(b)9.
 - (b) Early warning system.-
- 1. A school that serves any students in kindergarten through grade includes any of grades 6, 7, or 8 shall implement an early warning system to identify students in such grades 6, 7, and 8 who need additional support to improve academic performance and stay engaged in school. The early warning system must include the following early warning indicators:
 - a. Attendance below 90 percent, regardless of whether

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absence is excused or a result of out-of-school suspension.

- b. One or more suspensions, whether in school or out of school.
- c. Course failure in English Language Arts or mathematics during any grading period.
- d. A Level 1 score on the statewide, standardized assessments in English Language Arts or mathematics or, for students in kindergarten through grade 3, a substantial reading deficiency as provided in s. 1008.25(5)(a).

A school district may identify additional early warning indicators for use in a school's early warning system. The system must also include data on the number of students identified by the system as exhibiting two or more early warning indicators, the number of students by grade level that exhibit each early warning indicator, and a description of all intervention strategies employed by the school to improve the academic performance of students identified by the early warning system.

2. A school-based team responsible for implementing the requirements of this paragraph shall monitor the data from the early warning system. The team may include a school psychologist. When a student exhibits two or more early warning indicators, the team, in consultation with the student's parent,

shall school's child study team under s. 1003.02 or a school-

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based team formed for the purpose of implementing the requirements of this paragraph shall convene to determine appropriate intervention strategies for the student unless the student is already being served by an intervention program at the direction of a school-based, multidisciplinary team. Data and information relating to a student's early warning indicators must be used to inform any intervention strategies provided to the student The school shall provide at least 10 days' written notice of the meeting to the student's parent, indicating the meeting's purpose, time, and location, and provide the parent the opportunity to participate.

May declare an emergency in cases in which one or more schools in the district are failing or are in danger of failing and negotiate special provisions of its contract with the appropriate bargaining units to free these schools with a school grade of "D" or "F" from contract restrictions that limit the school's ability to implement programs and strategies needed to improve student performance. The negotiations shall result in a memorandum of understanding that addresses the selection, placement, and expectations of instructional personnel and school administrators. For purposes of this subsection, an educational emergency exists in a school district if one or more schools in the district have a school grade of "D" or "F."

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Section 2. Subsections (3), (4), and (5) of section 1008.33, Florida Statutes, are amended to read:

1008.33 Authority to enforce public school improvement.-

- (3) (a) The academic performance of all students has a significant effect on the state school system. Pursuant to Art. IX of the State Constitution, which prescribes the duty of the State Board of Education to supervise Florida's public school system, the state board shall equitably enforce the accountability requirements of the state school system and may impose state requirements on school districts in order to improve the academic performance of all districts, schools, and students based upon the provisions of the Florida K-20 Education Code, chapters 1000-1013; the federal ESEA and its implementing regulations; and the ESEA flexibility waiver approved for Florida by the United States Secretary of Education.
- (b) Beginning with the 2011-2012 school year, the The Department of Education shall annually identify each public school in need of intervention and support to improve student academic performance. All schools earning a grade of "D" or "F" pursuant to s. 1008.34 are schools in need of intervention and support.
- (c) The state board shall adopt by rule a differentiated matrix of intervention and support strategies for assisting traditional public schools identified under this section and rules for implementing s. 1002.33(9)(n), relating to charter

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schools. The intervention and support strategies must address student performance and may include improvement planning, leadership quality improvement, educator quality improvement, professional development, curriculum alignment and pacing, and the use of continuous improvement and monitoring plans and processes. In addition, the state board may prescribe reporting requirements to review and monitor the progress of the schools. The rule must define the intervention and support strategies for school improvement for schools earning a grade of "D" or "F" and the roles for the district and department. The rule shall differentiate among schools earning consecutive grades of "D" or "F," or a combination thereof, and provide for more intense monitoring, intervention, and support strategies for these schools.

intense intervention and support strategies to schools earning a grade of "D" or "F." In the first full school year after a school initially earns a grade of "D" or "F," the school district must immediately implement intervention and support strategies prescribed in rule under paragraph (3)(c), select a turnaround option from those provided in subparagraphs (b)1.

45., and submit a plan for implementing the turnaround option to and, by September 1, provide the department with the memorandum of understanding negotiated in accordance with s. 1001.42(21) and a district managed turnaround plan for approval by the state

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board. Upon approval by the state board, the school district must implement the plan for the remainder of the school year and continue for one full school year. The state board may allow a school an additional year of implementation before the school must implement a turnaround option required by paragraph (b) if it determines that the school is likely to improve to a "C" or higher after the first full school year of implementation. For approval by the state board, the turnaround option must be implemented in the following school year.

- (b) The turnaround options available to a school district to address a Unless an additional year of implementation is provided pursuant to paragraph (a), a school that earns a three consecutive grades below a "C" grade of "F" must implement one of the followingare:
- 1. Convert the school to a district-managed turnaround school;
- $2\underline{1}$. Reassign students to another school and monitor the progress of each reassigned student;
- $\frac{32}{2}$. Close the school and reopen the school as one or more charter schools, each with a governing board that has a demonstrated record of effectiveness; or
- . Contract with an outside entity that has a demonstrated record of effectiveness to operate the school.

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226 ; or

- 5. Implement a hybrid of turnaround options set forth in subparagraphs 1.-4. or other turnaround models that have a demonstrated record of effectiveness.
- (c) A school earning a grade of "F" shall have a planning year followed by 2 full school years to implement the initial turnaround option selected by the school district and approved by the state board. Implementation of the turnaround option is no longer required if the school improves to a "C" or higher by at least one letter grade.
- (d) A school earning a grade of "F" that improves its letter grade must continue to implement strategies identified in its school improvement plan pursuant to s. 1001.42(18)(a). The department must annually review implementation of the school improvement plan for 3 years to monitor the school's continued improvement.
- (e) If a school earning a grade of "D" or "F" does not improve by to a "C" or higher at least one letter grade after 2 full school years of implementing the turnaround option selected by the school district under paragraph (b), the school district must select a different option and implement submit another turnaround option implementation plan to the department for approval by the state board. Implementation of the turnaround option approved plan must begin the school year following the implementation period of the existing turnaround option, unless

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the state board determines that the school is likely to improve to a "C" or higher a letter grade if additional time is provided to implement the existing turnaround option.

- (5) A school that earns a grade of "D" for 3 consecutive years must implement the district-managed turnaround option pursuant to subparagraph (4)(b)1. The school district must submit an implementation plan to the department for approval by the state board.
- Section 3. Paragraph (d) of subsection (6) of section 1008.345, Florida Statutes, is amended to read:
- 1008.345 Implementation of state system of school improvement and education accountability.—

264 (6)

(d) The commissioner shall assign a community assessment team to each school district or governing board with a school that earned a grade of "D" or "F" or three consecutive grades of "D" pursuant to s. 1008.34 to review the school performance data and determine causes for the low performance, including the role of school, area, and district administrative personnel. The community assessment team shall review a high school's graduation rate calculated without high school equivalency diploma recipients for the past 3 years, disaggregated by student ethnicity. The team shall make recommendations to the school board or the governing board and to the State Board of

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Education based on the interventions and support strategies identified pursuant to subsection (5) to which address the causes of the school's low performance and for incorporation and may be incorporated into the school improvement plan. The assessment team shall include, but not be limited to, a department representative, parents, business representatives, educators, representatives of local governments, and community activists, and shall represent the demographics of the community from which they are appointed.

Section 4. Paragraph (n) of subsection (9) of section 1002.33, Florida Statutes, is amended to read:

1002.33 Charter schools.-

- (9) CHARTER SCHOOL REQUIREMENTS.-
- (n)1. The director and a representative of the governing board of a charter school that has earned a grade of "D" or "F" pursuant to s. 1008.34 shall appear before the sponsor to present information concerning each contract component having noted deficiencies. The director and a representative of the governing board shall submit to the sponsor for approval a school improvement plan to raise student performance. Upon approval by the sponsor, the charter school shall begin implementation of the school improvement plan. The department shall offer technical assistance and training to the charter school and its governing board and establish guidelines for developing, submitting, and approving such plans.

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2.a. If a c	charter school earns three consecutive grades
below a "C" of '	'D," two consecutive grades of "D" followed by a
grade of "F," or	two nonconsecutive grades of "F" within a 3-
year period, the	charter school governing board shall choose one
of the following	corrective actions:

- (I) Contract for educational services to be provided directly to students, instructional personnel, and school administrators, as prescribed in state board rule;
- (II) Contract with an outside entity that has a demonstrated record of effectiveness to operate the school;
- (III) Reorganize the school under a new director or principal who is authorized to hire new staff; or
 - (IV) Voluntarily close the charter school.
- b. The charter school must implement the corrective action in the school year following receipt of a third consecutive grade below a "C" of "D," a grade of "F" following two consecutive grades of "D," or a second nonconsecutive grade of "F" within a 3-year period.
- c. The sponsor may annually waive a corrective action if it determines that the charter school is likely to improve a letter grade if additional time is provided to implement the intervention and support strategies prescribed by the school improvement plan. Notwithstanding this sub-subparagraph, a charter school that earns a second consecutive grade of "F" is subject to subparagraph 3.4.

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- d. A charter school is no longer required to implement a corrective action if it improves to a "C" or higher by at least one letter grade. However, the charter school must continue to implement strategies identified in the school improvement plan. The sponsor must annually review implementation of the school improvement plan to monitor the school's continued improvement pursuant to subparagraph 5.
- e. A charter school implementing a corrective action that does not improve to a "C" or higher by at least one letter grade after 2 full school years of implementing the corrective action must select a different corrective action. Implementation of the new corrective action must begin in the school year following the implementation period of the existing corrective action, unless the sponsor determines that the charter school is likely to improve to a "C" or higher a letter grade if additional time is provided to implement the existing corrective action.

 Notwithstanding this sub-subparagraph, a charter school that earns a second consecutive grade of "F" while implementing a corrective action is subject to subparagraph 3. 4.
- 3. A charter school with a grade of "D" or "F" that improves by at least one letter grade must continue to implement the strategies identified in the school improvement plan. The sponsor must annually review implementation of the school improvement plan to monitor the school's continued improvement pursuant to subparagraph 5.

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- 4. A charter school's charter contract is automatically terminated if the school earns two consecutive grades of "F" after all school grade appeals are final unless:
- a. The charter school is established to turn around the performance of a district public school pursuant to s. 1008.33(4)(b)3. Such charter schools shall be governed by s. 1008.33;
- b. The charter school serves a student population the majority of which resides in a school zone served by a district public school subject to s. 1008.33(4) that earned a grade of "F" in the year before the charter school opened and the charter school earns at least a grade of "D" in its third year of operation. The exception provided under this sub-subparagraph does not apply to a charter school in its fourth year of operation and thereafter; or
- c. The state board grants the charter school a waiver of termination. The charter school must request the waiver within 15 days after the department's official release of school grades. The state board may waive termination if the charter school demonstrates that the Learning Gains of its students on statewide assessments are comparable to or better than the Learning Gains of similarly situated students enrolled in nearby district public schools. The waiver is valid for 1 year and may only be granted once. Charter schools that have been in operation for more than 5 years are not eligible for a waiver

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under this sub-subparagraph.

- The sponsor shall notify the charter school's governing board, the charter school principal, and the department in writing when a charter contract is terminated under this subparagraph. The letter of termination must meet the requirements of paragraph (8) (c). A charter terminated under this subparagraph must follow the procedures for dissolution and reversion of public funds pursuant to paragraphs (8) (e)-(g) and (9) (o).
- 5. The director and a representative of the governing board of a graded charter school that has implemented a school improvement plan under this paragraph shall appear before the sponsor at least once a year to present information regarding the progress of intervention and support strategies implemented by the school pursuant to the school improvement plan and corrective actions, if applicable. The sponsor shall communicate at the meeting, and in writing to the director, the services provided to the school to help the school address its deficiencies.
- 6. Notwithstanding any provision of this paragraph except sub-subparagraphs 4.a.-c., the sponsor may terminate the charter at any time pursuant to subsection (8).
- Section 5. Effective upon becoming law, Section 1002.333, Florida Statutes, is created to read:

1002.333 — PERSISTENTLY LOW-PERFORMING SCHOOLS

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- (a) "success operator" means an entity identified by the department pursuant to subsection (2).
- (b) "School of Success" means a charter school operated by a success operator to serve students from one or more persistently low-performing schools and that is located in the attendance zone of a persistently low-performing school or within a five mile radius of such school, whichever is greater.
- (c) "Persistently low-performing school" means a school that has been subject to a differentiated matrix of intervention and support strategies for more than three years and schools that were closed pursuant to s. 1008.33(4) within two years of submission of a notice of intent.
- (2) SUCCESS OPERATOR A success operator is a nonprofit organization with tax exempt status under s. 501(c)(3) of the Internal Revenue Code that operates 3 or more charter schools serving students in K-12 in Florida or other states with a record of serving students from low-income families and is designated by the State Board of Education as a success operator based on a determination that:
- (a) The past performance of the operator meets or exceeds the following criteria:
- 1. The student achievement exceeds the district and state averages in the states in which the schools operate;
 - 2. The average college attendance rate at all schools

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126	currently operated by the entity exceeds eighty percent, if
127	available;
128	3. The percentage of students enrolled at all schools
129	currently operated by the entity eligible for a free or reduced
130	price lunch under the Richard B. Russell National School Lunch
131	Act exceeds seventy percent;
132	4. The operator is in good standing with the authorizer
133	in each state in which it operates;
134	5. The audited financial statements of the operator are
135	free of material exceptions and "going concern" issues; and
136	6. Other outcome measures as determined by the state
137	board;
138	(b) The operator was awarded a United States Department of
139	Education Charter School Program grant for Replication and
140	Expansion of High-Quality Charter Schools, within the preceding
141	three years before applying to be a Success Operator; or
142	(c) The operator receives funding through the National
143	Fund or Regional Fund of the Charter School Growth Fund to
144	accelerate the growth of the nation's best charter schools.
145	(d) The operator was selected by a district school board in
146	accordance with s. 1008.33.
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148	An entity that meets the requirements of paragraph (b) or (c)
149	prior to the adoption of measurable criteria pursuant to
150	paragraph (a) shall be designated as a success operator.

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(3) Initial status as a success operator is valid for 5
years from the opening of a school of success. If a success
operator seeks renewal of its status, such renewal shall solely
be based upon the academic and financial performance of all
Florida schools established by the operator since its initial
designation.
(4) ESTABLISHMENT OF SCHOOLS OF SUCCESS - A success
operator may submit a notice of intent to open a school of
success with the school district in which a persistently low-
performing school has been identified by the state board
pursuant to subsection (10).
(a) The notice of intent must include:
1. Academic focus and plan;
2. Financial plan;
3. Goals and objectives for increasing student achievement
for the students from low-income families;
4. A completed or planned community outreach plan;
5. Organizational history of success in working with
students with similar demographics;
6. Grade levels to be served and enrollment projections;
7. Proposed location or geographic area proposed for the
school and its proximity to the persistently low-performing
school; and
8. Staffing plan.

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(b) Notwithstanding the requirements of s. 1002.33, a

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school district shall enter into a performance based agreement with a success operator to open schools to serve students from persistently low-performing schools.

- (5) PERFORMANCE BASED AGREEMENT The following components comprise the entirety of the performance based agreement:
- (a) The Notice of Intent which is incorporated by reference and attached to the agreement.
- (b) The location or geographic area proposed for the schools of success and their proximity to the persistently low-performing school.
- (c) An enumeration of the grades to be served in each year of the agreement and whether the school will serve children in school readiness or prekindergarten.
- (d) A plan of actions and specific milestones for student recruitment and enrollment of students from persistently low-performing schools; the plan of actions includes enrollment preferences and procedures for conducting transparent admissions lotteries that are open to the public. Students from persistently low-performing schools shall be exempt from any enrollment lottery to the extent permitted by federal grant requirements.
- (e) A delineation of the current incoming baseline standard of student academic achievement, the outcomes to be achieved, and the method of measurement that will be used.
 - (f) A description of the methods of involving parents and

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expected levels for such involvement.

- (g) The grounds for termination, including failure to meet the requirements for student performance established pursuant to paragraph (e), generally accepted standards of fiscal management, or material violation of terms of the agreement. The nonrenewal or termination of a performance based agreement must comply with the requirements of s. 1002.33(8).
- (h) A provision allowing the success operator to open additional schools to serve students in or zoned for a persistently low-performing school if the success operator maintains its status in accordance with s. 1002.333(3).
- (i) A provision establishing the initial term as five years. The agreement shall be renewed, upon the request of the success operator, unless the school fails to meet the requirements for student performance established pursuant to paragraph (e) or generally accepted standards of fiscal management, or the school of success materially violates the law or the terms of the agreement.
- (j) A requirement to provide transportation consistent with the requirements of subpart I.E. of chapter 1006 and s.

 1012.45. The governing body of the school of success may provide transportation through an agreement or contract with the district school board, a private provider, or parents.

 Transportation shall not be a barrier to equal access for all students residing within reasonable distance of the school.

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(k) A requirement that any arrangement entered into to
borrow or otherwise secure funds for the school of success from
a source other than the state or a school district shall
indemnify the state and the school district from any and all
liability, including, but not limited to, financial
responsibility for the payment of the principal or interest.
(1) A provision that any loans, bonds, or other financial
agreements are not obligations of the state or the school
district but are obligations of the school of success and are
payable solely from the sources of funds pledged by such
agreement.
(m) A prohibition on the pledge of credit or taxing power
of the state or the school district.
(6) STATUTORY AUTHORITY OF SCHOOLS OF SUCCESS-
(a) A school of success may be designated as a local
educational agency, if requested, for the purposes of receiving
federal funds and, in doing so, accept the full responsibility
for all local education agency requirements and the schools for
which it will perform local education agency responsibilities.
Students enrolled in a school established by a success operator
designated as a local educational agency are not eligible
students for purposes of calculating the district grade pursuant
to s. 1008.34(5).

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(b) For the purposes of tort liability, the success

operator, the school of success, and its employees or agents

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shall be governed by s. 768.28. The sponsor shall not be liable for civil damages under state law for the employment actions, or personal injury, property damage, or death resulting from an act or omission of an operator, the school of success, and its employees or agents.

- (c) A school of success may be either a private or a public employer. As a public employer, the school of success may participate in the Florida Retirement System upon application and approval as a "covered group" under s. 121.021(34). If a school of success participates in the Florida Retirement System, the school of success employees shall be compulsory members of the Florida Retirement System.
- (d) A success operator may employ school administrators and instructional personnel who do not meet the requirements of 1012.56, so long as the instructional personnel and school administrators are eligible for such employment under s. 1012.315.
- (e) Compliance with s. 1003.03 shall be calculated as the average at the school level.
- (f) Schools of success operated by a success operator shall be exempt from all statutes in chapters 1000-1013 and all school board policies. However, a success operator shall be in compliance with the following statutes in chapters 1000-1013:
- 1. Those statutes pertaining to the student assessment program and school grading system.

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	2.	Those	statutes	pertaining	to	student	progression	and
grad	uati	on.						

- 3. Those statutes pertaining to the provision of services to students with disabilities.
- 4. Those statutes pertaining to civil rights, including s. 1000.05, relating to discrimination.
- 5. Those statutes pertaining to student health, safety, and welfare.
- 6. Those statutes relating to public meetings and records, public inspection, and criminal and civil penalties pursuant to s. 286.011. The governing board of a school of success must hold at least two public meetings per school year in the school district where the school of success is located. Any other meetings of the governing board may be held in accordance with s. 120.54(2)(b)2.
- 7. Those statutes relating to public records pursuant to chapter 119.
- 8. Those statutes pertaining to the code of ethics for public officers and employees pursuant to ss. 112.313(2), (3), (7), and (12) and 112.3143(3).
 - (7) FACILITIES. -
- (a) A school of success shall utilize facilities which comply with the Florida Building Code pursuant to chapter 553 except for the State Requirements for Educational Facilities.

 Schools of success that utilize school district facilities must

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comply with the State Requirements for Educational Facilities only if the school district and the success operator have entered into a mutual management plan for the reasonable maintenance of such facilities. The mutual management plan shall contain a provision by which the district school board agrees to maintain the school facilities in the same manner as its other public schools within the district. The local governing authority shall not adopt or impose any local building requirements or site-development restrictions, such as parking and site-size criteria, that are addressed by and more stringent than those found in the State Requirements for Educational Facilities of the Florida Building Code. A local governing authority must treat schools of success equitably in comparison to similar requirements, restrictions, and site planning processes imposed upon public schools. The agency having jurisdiction for inspection of a facility and issuance of a certificate of occupancy or use shall be the local municipality or, if in an unincorporated area, the county governing authority. If an official or employee of the local governing authority refuses to comply with this paragraph, the aggrieved school or entity has an immediate right to bring an action in circuit court to enforce its rights by injunction. An aggrieved party that receives injunctive relief may be awarded reasonable attorney fees and court costs.

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Any facility, or portion thereof, used to house a

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school of success shall be exempt from ad valorem taxes pursuant to s. 196.1983. Library, community service, museum, performing arts, theatre, cinema, church, Florida College System institution, college, and university facilities may provide space to schools of success within their facilities under their preexisting zoning and land use designations without obtaining a special exception, rezoning, land use charter, or other approval.

- (c) School of success facilities are exempt from assessments of fees for building permits, except as provided in s. 553.80; fees for building and occupational licenses; impact fees or exactions; service availability fees; and assessments for special benefits.
- (d) No later than October 1, each school district shall annually provide to the Department of Education a list of all underutilized facilities owned or operated by the school district and all underutilized, vacant, or surplus properties owned or operated by the school district. A success operator establishing a school of success may utilize an educational facility identified in this paragraph, at no cost or at a mutually agreeable cost not to exceed six hundred dollars per student. A success operator receiving property pursuant to this paragraph may not sell or dispose of such property without written permission of the school district.
 - (e) "Underutilized, vacant, or surplus property" is

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defined as entire property or portion thereof, with or without improvements, which is not fully used or is used irregularly or intermittently by the school district for instructional or program use.

- into a performance based agreement within 60 days of receipt of a notice of intent shall reduce the administrative fees withheld pursuant to s. 1002.33(20) to one percent for all charter schools operating in the school district. Upon execution of the performance based agreement, the school district may resume withholding the full amount of administrative fees, but may not recover any fees that would have otherwise accrued during the period of noncompliance. Any charter school that had administrative fees withheld in violation of this subsection may recover attorneys' fees and costs to enforce the requirements of this subsection. A school district subject to the requirements of this section shall a file monthly report detailing the reduction in the amount of administrative fees withheld.
 - (9) FUNDING.
- (a) Schools of success shall be funded in accordance with s. 1002.33(17).
- (b) Schools of success shall receive priority in the department's Public Charter School Grant Program competitions.
- (c) Schools of success shall be considered a charter school for purposes of 1013.62, except charter capital outlay may not

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be used to purchase real property or for construction of school facilities.

- (d) Schools of success shall receive funds from the

 "Special Categories: Grants and Aids Schools of Success" which
 is hereby created in addition to the categories enumerated in s.

 216.011(1)(c). Eligible expenditures from an appropriation in
 the "Special Categories: Grants and Aids Schools of Success"
 shall include:
- 1. Preparing teachers, school leaders, and specialized instructional support personnel, including costs associated with:
 - a. Providing professional development; and
- <u>b. Hiring and compensating teachers, school leaders, and</u>
 <u>specialized instructional support personnel for services beyond</u>
 the school day and year.
- 2. Acquiring supplies, training, equipment, and educational materials including developing and acquiring instructional materials.
- 3. Providing one-time, startup costs associated with providing transportation to students to and from the charter school.
- 4. Carrying out community engagement activities, which may include paying the cost of student and staff recruitment.
- 5. Providing funds to cover the nonvoted ad valorem millage that would otherwise be required for schools and the required

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local effort funds calculated pursuant to s. 1011.62 when the state board enters into an agreement with a success operator pursuant to subsection (9).

- (d) If a school of success is not renewed or is terminated, any unencumbered funds and all equipment and property purchased with the funds shall revert to the ownership of the state. The reversion of such equipment, property, and furnishings shall focus on tangible or irrecoverable costs such as rental or leasing fees, normal maintenance, and limited renovations. The reversion of all property secured with grant funds is subject to the complete satisfaction of all lawful liens or encumbrances.
- (e) Notwithstanding s. 216.301 and pursuant to s. 216.351, the balance of any appropriation from the Grants and Aids, Schools of Success Funding appropriation category which is not disbursed by June 30 of the fiscal year in which the funds are appropriated may be carried forward for up to 5 years after the effective date of the original appropriation.
- (10) STATE BOARD OF EDUCATION AUTHORITY AND OBLIGATIONS. Pursuant to Art. IX of the State Constitution, which prescribes
 the duty of the State Board of Education to supervise Florida's
 public school system, the state board shall:
- (a) Publish an annual list of persistently low-performing schools after the release of preliminary school grades.
- (b) Adopt a standard notice of intent and performance based agreement that must be used by success operators and school

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boards to eliminate regulatory and bureaucratic barriers that delay access to high quality schools for students in persistently low-performing schools.

(c) Resolve disputes between a success operator and a school district arising from a performance based agreement or a contract between a charter operator and a school district under the requirements of 1008.33. The Commissioner of Education shall appoint a special magistrate who is a member of the Florida Bar in good standing and who has no less than 5 years' experience in administrative law. The special magistrate shall hold hearings to determine facts relating to the dispute and to render a recommended decision for resolution to the State Board of Education. The recommendation may not alter in any way the provisions of the performance agreement as provided in s. 1002.333(5). The special magistrate may administer oaths and issue subpoenas on behalf of the parties to the dispute or on his or her own behalf. Within 15 calendar days after the close of the final hearing, the special magistrate shall transmit a recommended decision to the State Board of Education and to the representatives of both parties by registered mail, return receipt requested. The State Board of Education must approve or reject the recommended decision at its next regularly scheduled meeting that is more than 7 calendar days and no more than 30 days after the date the recommended decision is transmitted. The decision by the State Board of Education is a final agency

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action which may be appealed to the District Court of Appeal,
First District in accordance with s. 120.68. A charter school
may recover attorney's fees and costs if the State Board of
Education determines that the school district unlawfully
implemented or otherwise impeded implementation of the
performance agreement pursuant to this paragraph.

- (d) Provide students in persistently low-performing schools with a public school that meets accountability standards. The state board may enter into a performance based agreement with a success operator when a school district has not improved the school through the interventions and support provided by s.

 1008.33 or complied with the requirements of subsection (4).

 Upon the state board's execution of the performance based agreement with a success operator, the school district shall transfer to the school of success the proportionate share of state funds allocated from the Florida Education Finance

 Program.
- (11) RULES. The state board shall adopt rules pursuant to ss. 120.536(1) and 120.54 to implement this section.

 Section 6. Section 1001.292, Florida Statutes, is created to read:
 - 1001.292 .-SCHOOLS OF SUCCESS REVOLVING LOAN PROGRAM. -
- (1) The Schools of Success Revolving Loan Program is established within the department to provide assistance to success operators to meet school building construction needs and

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pay for expenses related to the startup of a new charter school.

The program shall consist of money appropriated by the

Legislature, money received from the repayment of loans made

from the program, and interest earned.

- (2) Funds provided pursuant to this section may not exceed twenty-five percent of the total cost of the project which shall be calculated based on eighty percent of the cost per student station established by s. 1013.64(6)(b) multiplied by the capacity of the facility.
- (3) The department may contract with a third-party administrator to administer the program. If the department contracts with a third-party administrator, funds shall be granted to the third-party administrator to create a revolving loan fund for the purpose of financing projects that meet the requirements of subsection (4). The third-party administrator shall report to the department annually. The department shall continue to administer the program until the third-party administrator is selected.
- (4) Success operators that have been designated by the state board and have executed a performance based agreement pursuant to s. 1002.333 shall receive a loan up to the amount provided in subsection (2) for projects that:
- 1. Are located in the attendance area of a persistently low-performing school or within a five mile radius of such school; and

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	2.	Primarily	serve	students	from	the	persistently	low-
perfo	rmi	ing school	•					

- (5) The department shall post on its website the projects that have received loans, the geographic distribution of the projects, the status of the projects, the costs of the program, and student outcomes.
- (6) All repayments of principal and interest shall be returned to the loan fund and made available for loans to other applicants.
- (7) Interest on loans provided under this program may be used to defray the costs of administration and shall be the lower of:
 - (a) The rate paid on monies held in the fund; or
- (b) A rate equal to fifty percent of the rate authorized under the provisions of s. 215.84.
- (8) Notwithstanding s. 216.301 and pursuant to s. 216.351, funds appropriated for this purpose which are not disbursed by June 30 of the fiscal year in which the funds are appropriated may be carried forward for up to 5 years after the effective date of the original appropriation.
- Section 7. If any provision of this act or its application to any person or circumstance is held invalid, the invalidity does not affect the remaining provisions or applications of the act which can be given effect without the invalid provision or application, and to this end the provisions of this act are

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826 <u>severable.</u>

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Section 8. Except as otherwise expressly provided in this act, this act shall take effect July 1, 2017.

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