

# **PreK-12 Appropriations Subcommittee**

Wednesday, January 24, 2024 9:00AM – 10:30AM Morris Hall (17HOB)

**MEETING PACKET** 

# Committee Meeting Notice HOUSE OF REPRESENTATIVES

# **PreK-12 Appropriations Subcommittee**

Start Date and Time: Wednesday, January 24, 2024 09:00 am

End Date and Time: Wednesday, January 24, 2024 10:30 am

**Location:** Morris Hall (17 HOB)

**Duration:** 1.50 hrs

#### Consideration of the following proposed committee bill(s):

PCB PKA 24-01 -- Education

#### Consideration of the following bill(s):

HB 553 Career-themed Courses by Dunkley CS/HB 883 Short-acting Bronchodilator Use in Public and Private Schools by Choice & Innovation Subcommittee, Koster

Chair's Budget Proposal for FY 2024-2025

To submit an electronic appearance form, and for information about attending or testifying at a committee meeting, please see the "Visiting the House" tab at www.myfloridahouse.gov.

#### HOUSE OF REPRESENTATIVES STAFF ANALYSIS

BILL #: PCB PKA 24-01 Education

**SPONSOR(S):** PreK-12 Appropriations Subcommittee

TIED BILLS: IDEN./SIM. BILLS:

REFERENCE	ACTION	ANALYST	STAFF DIRECTOR or BUDGET/POLICY CHIEF
Orig. Comm.: PreK-12 Appropriations Subcommittee		Bailey	Potvin

#### **SUMMARY ANALYSIS**

The bill conforms law to the General Appropriations Act proposed by the House of Representatives for Fiscal Year 2024-2025 for prekindergarten through grade 12 education. Specifically, the bill:

- Establishes a transportation stipend that a public school student enrolled in kindergarten through grade 8 may receive from an eligible nonprofit scholarship-funding organization (SFO) for transportation to a Florida nonvirtual public school that is different from the school the student is assigned to or to a developmental research (lab) school.
  - Deletes transportation as an eligible use of the Family Empowerment Scholarship for Educational Options (FES EO) and the Florida Tax Credit (FTC) scholarships and deletes the funding amount of the transportation scholarship.
  - Repeals the Driving Choice Grant Program.
- Codifies:
  - the transfer of the students enrolled at the Florida Atlantic University Charter Lab K-12 School in St. Lucie County to the St. Lucie School District; and
  - o the establishment of the Florida State University Charter Lab K-12 School in Leon County.
- Requires that students enrolled at a charter school sponsored by a Florida College System (FCS)
  institution or state university are funded in the Florida Education Finance Program (FEFP) and
  establishes the FEFP calculation methodology for such charter school students.
- Establishes the funding source and calculation methodology for capital outlay funds for a charter school sponsored by a FCS institution or state university.
- Establishes the Voluntary Prekindergarten (VPK) summer bridge program.
- Clarifies that the education foundation of the Florida Virtual School (FLVS) is eligible to participate in the matching grant program funded by the Florida Academic Improvement Trust Fund.

The bill provides for an effective date of July 1, 2024.

This document does not reflect the intent or official position of the bill sponsor or House of Representatives. STORAGE NAME: pcb01.PKA

#### **FULL ANALYSIS**

#### I. SUBSTANTIVE ANALYSIS

#### A. EFFECT OF PROPOSED CHANGES:

# **Developmental Research (Lab) Schools**

#### **Present Situation**

There is a category of public schools established as developmental research (lab) schools. A noncharter lab school must be affiliated with the college of education within the state university of closest geographic proximity. A charter lab school must be affiliated with the college of education within the state university that issued the charter but is not subject to the requirement that the state university be of closest geographic proximity. For purposes of state funding, Florida Agricultural and Mechanical University, Florida Atlantic University (FAU), Florida State University (FSU), the University of Florida, and other universities approved by the State Board of Education (SBE) and the Legislature are authorized to sponsor a lab school.2

The limitation of one lab school per university does not apply to the following legislatively allowed charter lab schools:

- FSU Charter Lab K-12 School in Broward County
- FAU Charter Lab K-12 School in Palm Beach County
- FAU Charter Lab K-12 School in St. Lucie County<sup>3</sup>

For purposes of adopting the Fiscal Year 2024-2025 Public Schools PreK-12 Enrollments forecast, the Department of Education (DOE) provided information to the principals of the Education Estimating Conference that verified that beginning in Fiscal Year 2024-2025, the FAU Charter Lab K-12 in St. Lucie County would no longer be a charter lab school and the school's current year full-time equivalent (FTE) students would be transferred to St. Lucie School District. The Public Schools PreK-12 Enrollments forecast adopted at the January 10, 2024, Education Estimating Conference includes this transfer.4

## Effects of Proposed Changes

The bill deletes the FAU Charter Lab K-12 School in St. Lucie County as an authorized charter lab school and the student currently attending this school will be transferred to the St. Lucie School District.

#### **Charter Schools**

#### **Present Situation**

Charter schools are tuition-free public schools created through an agreement or "charter" that provides flexibility relative to regulations created for traditional public schools.<sup>5</sup> During the 2022-2023 school year, over 382,367 students were enrolled in 726 charter schools in 46 Florida school districts.<sup>6</sup>

Prior to 2021, a district school board was authorized to sponsor a charter school in the county over which the board had jurisdiction. In addition, a state university was authorized to sponsor a charter lab

<sup>&</sup>lt;sup>1</sup> Section 1002.32(2), F.S.

<sup>&</sup>lt;sup>2</sup> *Id*.

 $<sup>^3</sup>$  Id

<sup>&</sup>lt;sup>4</sup> See, Education Estimating Conference Public Schools PreK-12 Enrollment (state.fl.us). (Last visited January 18, 2024).

<sup>&</sup>lt;sup>5</sup> Florida Department of Education, Fact Sheet Office of School Choice, Florida's Charter Schools (October 2023), available at https://www.fldoe.org/core/fileparse.php/7778/urlt/Charter-Sept-2022.pdf. (Last visited January 17, 2024). <sup>6</sup> Id.

school.<sup>7</sup> A Florida College System (FCS) institution was authorized to work with school districts in the FCS institution's designated service area to develop a charter school that offered secondary education, including an option for students to receive an associate degree upon high school graduation. If a FCS institution offered a teacher preparation program, it was authorized to operate one charter school for students in kindergarten through grade 12 and had to implement innovative blended learning instructional models for students in kindergarten through grade 8.<sup>8</sup>

In 2021, to address the needs of educational capacity, workforce qualifications, and career education opportunities that may extend beyond a school district's boundaries, the Legislature passed legislation<sup>9</sup> that modified the law to:

- Authorize the FCS institutions and state universities to solicit applications and sponsor charter schools upon approval by the State Board of Education (SBE). Additionally:
  - A state university-sponsored charter school may serve students from multiple school districts to meet regional education or workforce demands.
  - A FCS-sponsored charter school may exist in any county within its service area<sup>10</sup> to meet workforce demands. A FCS-sponsored charter school may offer postsecondary programs leading to industry certifications for eligible charter school students.
- Remove the requirements that a FCS institution that operates an approved teacher preparation program:
  - May operate only one charter school; and
  - Must implement an innovative blended learning instructional model for students in kindergarten through grade 8 at a charter school it operates.
- Prohibit a FCS institution from reporting the FTE for any students participating in FCSsponsored charter schools who receive FTE funding through the Florida Education Finance Program (FEFP).
- Clarify that a student enrolled in a charter school sponsored by a FCS institution or state university may not be included in the calculation of the school district's grade.

Additionally, the legislation established a methodology for determining the amount of funding students enrolled in a charter school sponsored by a FCS institution or state university would receive which is the sum of the total operating funds from the FEFP for the school district in which the school is located and the General Appropriations Act (GAA), including gross state and local funds; discretionary lottery funds; and funds from each school district's current operating discretionary millage, divided by the total funded weighted FTE, and multiplied by the FTE membership of the charter school.<sup>11</sup>

The DOE is required to develop a tool that each FCS institution and state university sponsoring a charter school must use for purposes of calculating the funding amount for each eligible charter school student. The total amount obtained from the calculation must be appropriated from state funds in the GAA to the charter school.<sup>12</sup>

Capital outlay funding for a charter school sponsored by a FCS institution or state university is provided the same as a charter school sponsored by a district school board and consists of state funds when such funds are appropriated in the GAA and revenue resulting from the discretionary millage authorized in statute. <sup>13</sup>

<sup>&</sup>lt;sup>7</sup> Section 1002.33(5)(a)1. and 2., F.S.

<sup>&</sup>lt;sup>8</sup> Section 1002.33(5)(b)4., F.S.

<sup>&</sup>lt;sup>9</sup> Chapter 2021-35, Laws of Fla.

<sup>&</sup>lt;sup>10</sup> FCS institution service areas are defined in s. 1000.21(3), F.S.

<sup>&</sup>lt;sup>11</sup> Section 1002.33(17)(b)2.a., F.S.

<sup>&</sup>lt;sup>12</sup> Id.

<sup>&</sup>lt;sup>13</sup> Section 1002.33(17)(b)2.b., F.S.

#### Tallahassee Collegiate Academy

In January 2023, the SBE approved Tallahassee Community College's application to sponsor a charter school. On August 10, 2023, the Tallahassee Collegiate Academy (TCA) opened its doors to welcome the school's first students.

The TCA is a STEM charter public high school and allows students to earn an associate in science degree while in high school. The enrollment for the 2023-2024 school year is 142 students as follows <sup>16</sup>:

Grade Level	Number	Percentage
9 <sup>th</sup>	82	57%
10 <sup>th</sup>	49	35%
11 <sup>th</sup>	11	8%

For Fiscal Year 2023-2024, \$1.6 million in recurring funds from the General Revenue Fund is appropriated to the TCA; this funding is not included in the FEFP.<sup>17</sup>

#### Effect of Proposed Changes

The bill establishes that funding for a charter school sponsored by a FCS institution or state university is included in the FEFP; this aligns with how charter schools sponsored by district school boards and charter lab schools that are funded.

The bill establishes the methodology for calculating the amount of FEFP funds that a student enrolled at a charter school sponsored by a FCS institution or state university will receive. This methodology includes the sum of the basic amount for current operations established in s. 1011.62(1)(s), F.S., the discretionary millage compression supplement established in s. 1011.62(5), F.S., and the state-funded discretionary contribution established in s. 1011.62(6), F.S. Charter schools whose students or programs meet the eligibility criteria in law are entitled to their proportionate share of categorical program funds included in the total FEFP.

Additionally, the bill provides that:

- The nonvoted required local millage established pursuant to s. 1011.71(1), F.S., that would otherwise be required for the charter schools, will be allocated from state funds.
- An equivalent amount of funds for the operating discretionary millage authorized in s. 1011.71(1), F.S., will be allocated to each charter school through a state-funded discretionary contribution established pursuant to s. 1011.62(6), F.S.
- The comparable wage factor as provided in s. 1011.62(2), F.S., is established as 1.000.

The bill also specifies that capital outlay funding for a charter school sponsored by a FCS institution or state university is determined as follows: multiply the maximum allowable nonvoted discretionary millage under s. 1011.71(2), F.S., by 96 percent of the current year's taxable value for school purposes for the district in which the charter school is located; divide the result by the total FTE student membership; and multiply the result by the FTE student membership of the charter school. The amount obtained is the discretionary capital improvement funds; these funds are from state funds provided in the GAA.

<sup>&</sup>lt;sup>14</sup> State Board of Education, January 18, 2023, meeting.

<sup>&</sup>lt;sup>15</sup> See, Home - Tallahassee Collegiate Academy (fl.edu). (Last visited January 17, 2024.)

<sup>&</sup>lt;sup>16</sup> See, Charter Schools Program, Presentation by Tallahassee Community College at the December 6, 2023, PreK-12 Appropriations Subcommittee meeting.

<sup>&</sup>lt;sup>17</sup> Specific appropriation 97A of ch. 2023-239, Laws of Fla. **STORAGE NAME**: pcb01.PKA

#### **School Choice Scholarships for Transportation**

#### **Present Situation**

With the establishment of the Florida Tax Credit (FTC) scholarship program in 2001 and the Family Empowerment Scholarship Program for Educational Options (FES EO) in 2019, Florida has two scholarship programs that allow parents to apply for and receive a scholarship for their students to attend an eligible private school.

In 2021, the Legislature expanded the eligible uses of the FTC and FES-EO scholarship funds to include transportation to a Florida public school if the student elected to attend a Florida public school that is different from the public school the student is assigned to or to a lab school as defined in s. 1002.32, F.S. The amount of the transportation scholarship was \$750, if the school district does not provide the student with transportation to the public school.<sup>18</sup>

The Student Transportation Allocation in the FEFP is the funding source for the transportation scholarship. The Student Transportation Allocation is a categorical in the FEFP and provides funds to assist school districts with their costs associated with providing transportation to public school programs, including charter schools, for kindergarten through grade 12 student and migrant and exceptional student programs below kindergarten.<sup>19</sup>

For Fiscal Year 2021-2022, no transportation scholarships were funded.<sup>20</sup>

In 2022, the Legislature adjusted the amount of the transportation scholarship as follows: a scholarship of \$750 or an amount equal to the school district expenditure per student riding a school bus, as determined by the DOE, whichever is greater.<sup>21</sup>

For Fiscal Year 2022-2023, a total of 696 transportation scholarships were funded for a total of \$415,875. All transportation scholarships were funded as either a full scholarship at \$750 or a half scholarship at \$375.<sup>22</sup>

For Fiscal Year 2023-2024, based on the 3<sup>rd</sup> calculation of the FEFP, a total of 4,504 transportation scholarships have been funded for a total of \$5.9 million.<sup>23</sup> The amounts of the transportation scholarships range from \$750 to \$2,232.<sup>24</sup> As a result of the removal of the income eligibility requirement for the FES-EO scholarship beginning in Fiscal Year 2023-2024, the number of funded transportation scholarships increased by 547% compared to Fiscal Year 2022-2023.

#### Effect of Proposed Changes

The bill establishes a transportation stipend, contingent upon a legislative appropriation and on a first-come, first-served basis, for kindergarten through grade 8 public school students who enroll in a Florida nonvirtual public school which is not the public school the student is assigned to or to a lab school. The amount of the stipend is established in the GAA and an eligible nonprofit scholarship-funding organization (SFO) is the administrator of the stipend program.

With the establishment of the transportation stipend program, the bill also eliminates transportation as an eligible use of the FTC and FES-EO scholarships.

<sup>&</sup>lt;sup>18</sup> Chapter 2021-27, Laws of Fla.

<sup>&</sup>lt;sup>19</sup> Section 1011.68, F.S.

<sup>&</sup>lt;sup>20</sup> See Florida Education Finance Program (FEFP) Calculations (fldoe.org). (Last visited January 18, 2024).

<sup>&</sup>lt;sup>21</sup> Chapter 2022-154, Laws of Fla.

<sup>&</sup>lt;sup>22</sup>See Florida Education Finance Program (FEFP) Calculations (fldoe.org). (Last visited January 18, 2024).

<sup>&</sup>lt;sup>23</sup> See 2023-224 FEFP Third Calc on file with the PreK-12 Appropriations Subcommittee.

<sup>&</sup>lt;sup>24</sup> See <u>Transportation-Scholarship-Award-Amounts-2023-24-V1.pdf (stepupforstudents.org)</u> (Last visited January 18, 2024) **STORAGE NAME**: pcb01.PKA

#### **Driving Choice Grant Program**

The Driving Choice Grant Program was established in 2022<sup>25</sup> within the DOE to improve access to reliable and safe transportation for students who participate in public educational school choices and to support innovative solutions that increase the efficiency of public school transportation. Grant proposals may include:

- Transportation resource planning and sharing among school districts and local governments.
- Developing or contracting with rideshare programs or developing carpool strategies.
- Developing options to reduce costs and increase efficiencies while improving access to transportation options for families.
- Developing options to address personnel challenges.
- Expanding the use of transportation funds under the FTC and FES-EO scholarship programs and the Student Transportation Allocation in the FEFP to help cover the cost of transporting students to and from school.<sup>26</sup>

The DOE is required to publish on its website, by December 31, 2023, an interim report and by December 31, 2024, a final report that includes:

- Best practices used by grant recipients to increase transportation options for students, including any transportation barriers addressed by grant recipients.
- The number of students served by grant recipients including the number of students transported to a school that is different from the school to which the student is assigned.

The DOE provided the following data on December 21, 2023:27

District Usage by Category	Number of	Number of	
	Districts	Students Served	
Driver Incentive Programs	14	15,619	
Contracted Transportation	6	1,790	
Van (multi-purpose van) Purchase	16	1,111	
School Bus Purchase(s)	6	898	
Ridership Tracking or Routing Software	3	89,834	
TOTAL	45*	249,252	

<sup>\*</sup>It is unclear if this is an unduplicated number.

For Fiscal Year 2022-23, \$15 million in nonrecurring funds from the General Revenue Fund was appropriated to the DOE for the Driving Choice Grant Program.<sup>28</sup> Section 23 of the Fiscal Year 2023-2024 GAA reverted the unexpended balance of funds (\$9,655,319) for the Driving Choice Grant Program and appropriated these funds for Fiscal Year 2023-2024 to the DOE for the same purpose.<sup>29</sup>

#### **Effect of Proposed Changes**

The bill repeals the Driving Choice Grant Program.

**DATE**: 1/22/2024

SECTION 34, Ch. 2023-239, Laws of Fig.

STORAGE NAME: pcb01.PKA

PAGE: 6

<sup>&</sup>lt;sup>25</sup> Chapter 2022- Laws of Fla.

<sup>&</sup>lt;sup>26</sup> Section 1006.27(3)(a), F.S.

<sup>&</sup>lt;sup>27</sup> See email from the Department of Education on December 21, 2023, on file in the PreK-12 Appropriations Subcommittee.

<sup>&</sup>lt;sup>28</sup> Specific Appropriation 101 of ch. 2022-156, Laws of Fla.

<sup>&</sup>lt;sup>29</sup> Section 34, ch. 2023-239, Laws of Fla.

#### **Coordinated Screening and Progress Monitoring System**

#### **Present Situation**

In 2021, the Legislature<sup>30</sup> required the DOE to design a coordinated screening and progress monitoring system (system) to assess emergent literacy and mathematics skills for Voluntary Prekindergarten (VPK) through grade 3 students based on identified standards. The results of implementing the system are required to be reported to the DOE and maintained in the education data warehouse.31

The DOE procured the system that measures student progress in the VPK program and public schools to identify the educational strengths and needs of students.<sup>32</sup> The system measures student progress in meeting the appropriate expectations in early literacy and mathematics skills and in English language arts and mathematics standards.

To facilitate timely interventions and supports, the system must provide results from the first two administrations of the system to a student's teacher within 1 week and to the student's parent within 2 weeks of the administration of the progress monitoring.<sup>33</sup>

## Effects of Proposed Changes

The bill provides for early learning literacy skill instructional support through a summer bridge program to VPK students who exhibit a substantial deficiency and scored below the 10th percentile on the final administration of the system.

#### **Educational Enrichment Allocation - FEFP**

#### **Present Situation**

The Educational Enrichment Allocation is a categorical funded in the FEFP.<sup>34</sup> This categorical was established to assist school districts in providing educational enrichment activities and services that support and increase the academic achievement of students in grades kindergarten through 12.35 Educational enrichment activities and services may be provided in a manner, and at any time during or beyond the regular 180-day term, identified by the school district as being the most effective and efficient way to best help the student progress from grade to grade and graduate from high school.<sup>36</sup>

For Fiscal Year 2023-2024, the Educational Enrichment Allocation consists of a base amount as specified in the GAA. Beginning in Fiscal Year 2024-2025, the allocation must consist of the base amount that includes a workload adjustment based on changes in the unweighted FTE membership.<sup>37</sup>

#### Effects of Proposed Changes

The bill clarifies that unless the school district's total FEFP funds per unweighted FTE student is greater than the statewide FEFP funds per student, the base amount of each school district's Educational Enrichment Allocation is the greater of either the school district's allocation base per eligible FTE student or the allocation factor specified in the GAA.

STORAGE NAME: pcb01.PKA PAGE: 7

<sup>&</sup>lt;sup>30</sup> Chapter 2021-10, Laws of Fla

<sup>&</sup>lt;sup>31</sup> *Id*.

<sup>&</sup>lt;sup>32</sup> Section 1008.25(9)(a)1.. F.S.

<sup>&</sup>lt;sup>33</sup> Section 1008.25(9)(c), F.S.

<sup>&</sup>lt;sup>34</sup> Section 1011.62(7)(a), F.S.

<sup>&</sup>lt;sup>35</sup> *Id*.

<sup>&</sup>lt;sup>36</sup> *Id*.

<sup>&</sup>lt;sup>37</sup> *Id*.

#### **Voluntary Prekindergarten Assessments**

#### **Present Situation**

The 2023 Implementing Bill<sup>38</sup> amends s. 1002.68(4), (5), and (6), F.S., to extend the timelines for the development and implementation of the methodology relating to performance metrics for the VPK providers and removes the provision that disqualifies VPK providers based on a failure to meet minimum program assessment composite scores. As these changes were made in the 2023 Implementing Bill, they expire on July 1, 2024.

# Effects of Proposed Changes

The bill codifies in permanent law the changes made in section 4 of chapter 2023-240, Laws of Florida.

#### Florida Academic Improvement Trust Fund Matching Grants

#### **Present Situation**

The Florida Academic Improvement Trust Fund is utilized to provide matching grants to the Florida School for the Deaf and the Blind Endowment Fund and to any public school district education foundation that is recognized by the school district as its designated K-12 education foundation.<sup>39</sup> For every year in which there is a legislative appropriation to the trust fund, an equal amount of the annual appropriation must be reserved for each public school district education foundation and the Florida School for the Deaf and the Blind Endowment Fund to provide each foundation with an opportunity to receive and match the appropriated funds.<sup>40</sup> Matching grants are proportionately allocated from the trust fund on the basis of matching each \$4 of state funds with \$6 of private funds.<sup>41</sup>

In the Fiscal Year 2023-2024, \$6 million in recurring funds from the General Revenue Fund is appropriated for the Florida Academic Improvement Trust Fund matching grant program. 42

The Florida Virtual School (FLVS) is a component of the delivery of public education within Florida's Early Learning-20 Education System<sup>43</sup>. The FLVS is a public school, is authorized to serve any student in the state who meets the profile for success in this educational delivery context,<sup>44</sup> and is funded in the FEFP.<sup>45</sup> Additionally the FLVS has an established education foundation.<sup>46</sup>

#### Effects of Proposed Changes

The bill clarifies that for purposes of the matching grants funded by the Florida Academic Improvement Trust Fund, an education foundation includes the education foundation established by the FLVS.

# B. SECTION DIRECTORY:

**Section 1:** Amends s. 1002.31, F.S., establishing the transportation stipend for kindergarten to grade 8 students who enroll in a Florida nonvirtual public school that is different from the public school the student is assigned to or to a lab school under s. 1002.32, F.S.;

<sup>&</sup>lt;sup>38</sup> Section 4 of ch. 2023-240, Laws of Fla.

<sup>&</sup>lt;sup>39</sup> Section 1011.765(1), F.S.

<sup>&</sup>lt;sup>40</sup> Section 1011.765(1)(a), F.S.

<sup>&</sup>lt;sup>41</sup> Section 1011.765(1)(b), F.S.

<sup>&</sup>lt;sup>42</sup> Specific Appropriation 89 of chapter 2023-239, Laws of Fla.

<sup>&</sup>lt;sup>43</sup> Section 1000.04(4), F.S.

<sup>&</sup>lt;sup>44</sup> Section 1002.37(1)(b), F.S.

<sup>&</sup>lt;sup>45</sup> Section 1002.37(3), F.S.

<sup>&</sup>lt;sup>46</sup> See, Home:: FLVS Foundation. (Last visited January 19, 2024). **STORAGE NAME**: pcb01.PKA

establishing requirements for receiving a stipend; and requiring an eligible nonprofit SFO to administer the stipend program.

- Section 2: Amends s. 1002.32, F.S., deleting the FAU Charter K-12 Lab school as a legislatively authorized charter lab school in the state.
- Amends s. 1002.33, F.S., clarifying that charter schools sponsored by a FCS institution Section 3: or state university are funded in the FEFP; describing the calculation methodology for determining the amount of FEFP funding for each charter school student; and clarifying the methodology for calculating the capital outlay funds for charter schools sponsored by a FCS institution or state university.
- Section 4: Amends s. 1002.394, F.S., deleting transportation as an eligible use of the FES-EO scholarship and deleting the funding amount for the transportation scholarship.
- Section 5: Amends s. 1002.395, F.S., deleting transportation as an eligible use of the FTC scholarship and deleting the funding amount for the transportation scholarship.
- Section 6: Amends s. 1002.68, F.S., codifying in permanent law section 4 of chapter 2023-240, Laws of Florida.
- Section 7: Amends s. 1006.27, F.S., deleting the Driving Choice Grant Program.
- Section 8: Amends s. 1008.25, F.S., establishing the VPK summer bridge program and specifying the minimum number of total hours of instruction for the program.
- Section 9: Amends s. 1011.62, F.S., clarifying the base amount of the Educational Enrichment allocation and conforming provision to changes made by the bill.
- Section 10: Amends s. 1011.765, F.S., clarifying the education foundations eligible to participate in the matching grant program funds by the Florida Academic Improvement Trust Fund.
- Section 11: Amends s. 1013.62, F.S., conforming provision to changes made by the bill.
- Section 12: Provides an effective date of July 1, 2024.

#### II. FISCAL ANALYSIS & ECONOMIC IMPACT STATEMENT

#### A. FISCAL IMPACT ON STATE GOVERNMENT:

1. Revenues:

None.

#### 2. Expenditures:

The bill conforms statutes to the budget proposed by the House of Representatives for Fiscal Year 2024-2025, which includes:

- \$1.6 million for the Tallahassee Collegiate Academy transferred to the FEFP.
- \$13.2 million for the transportation stipend.
- \$6.9 million for the VPK summer bridge program.
- \$1.0 million for the Florida Academic Improvement Trust Fund matching grant program.
- Transfers 1,497.99 FTE from FAU Charter K-12 Lab School to St. Lucie School District; no FEFP funds are appropriated to the charter lab school; however, St. Lucie School District's FEFP funds reflect the addition of the 1,497.99 FTE.

		None.
	2.	Expenditures: None.
C.		RECT ECONOMIC IMPACT ON PRIVATE SECTOR: ne.
D.		SCAL COMMENTS: ne.
		III. COMMENTS
A.	CC	INSTITUTIONAL ISSUES:
		Applicability of Municipality/County Mandates Provision: None.
		Other: None.
В.		ILE-MAKING AUTHORITY: ne.
C.	DR No	AFTING ISSUES OR OTHER COMMENTS: ne.

B. FISCAL IMPACT ON LOCAL GOVERNMENTS:

1. Revenues:

STORAGE NAME: pcb01.PKA DATE: 1/22/2024 PAGE: 10

IV. AMENDMENTS/COMMITTEE SUBSTITUTE CHANGES

A bill to be entitled An act relating to education; amending s. 1002.31, F.S.; providing for certain students to receive a stipend for transportation to certain public schools, subject to legislative appropriation; providing eligibility requirements; providing requirements for the award and distribution of the stipends; providing duties for the Department of Education; providing for the amount of the stipend; providing that each household may only receive one stipend; providing that the stipend is not taxable income; providing liability; amending s. 1002.32, F.S.; revising the list of universities exempt from a certain limitation relating to charter lab schools; deleting the Lab School Educational Facility Trust Fund; conforming provisions to changes made by the act; amending s. 1002.33, F.S.; revising provisions relating to budget projections for charter schools; requiring charter schools to report full-time equivalent student membership rather than student enrollments for funding purposes; providing that a specified funding calculation applies to charter schools sponsored by a school district; authorizing charter schools to receive specified funding under certain circumstances; providing that funding for students enrolled in

Page 1 of 45

## PCB PKA 24-01

1

2

3

4

5

6

7

8

9

1011

12

1314

15

16

17

18

19

20

21

22

23

24

25

charter schools sponsored by state universities or Florida College System institutions is provided in the Florida Education Finance Program and General Appropriations Act; providing calculations for such funding; providing for the recalculation of such funding; providing a calculation for such charter school's capital outlay funding; deleting charter school eligibility for a specified incentive program; amending s. 1002.394, F.S.; revising the authorized uses of funds from the Family Empowerment Scholarship Program; conforming provisions to changes made by the act; amending s. 1002.395, F.S.; revising authorized uses of funds from the Florida Tax Credit Scholarship Program; conforming provisions to changes made by the act; amending s. 1002.68, F.S.; revising the program year for the Department of Education to adopt a specified methodology for the Voluntary Prekindergarten Education Program; revising the program year that specified provisions take effect relating to program providers and public schools; deleting provisions relating to program providers and public schools assessment composite scores; amending s. 1006.27, F.S.; deleting the Driving Choice Grant Program; amending s. 1008.25, F.S.; revising the criteria for a student to be referred to his or her

Page 2 of 45

#### PCB PKA 24-01

26

27

28

29

30

31

3233

34

35

36

37

38

39

40

41

42

43

44

45

46

47

48 49

50

local school district to receive specified early
literacy support; requiring such students to receive
such support through a certain summer bridge program;
providing requirements for such program; deleting a
requirement for certain students with an individual
education plan to receive instruction in early
literacy skills; amending s. 1011.62, F.S.; revising
specified percentages within the Florida Education
Finance Program; providing that certain charter
schools are eligible for the state-funded
discretionary contribution; providing requirements for
the calculation of the base amount for school
districts' educational enrichment allocation; amending
s. 1011.765, F.S.; including specified organizations
and foundations as public school district education
foundations for specified purposes; amending s.
1013.62, F.S.; providing that charter schools
sponsored by Florida College System institutions and
state universities are ineligible for specified
funding; conforming a cross-reference; providing an
effective date.

Be It Enacted by the Legislature of the State of Florida:

Section 1. Subsection (7) is added to section 1002.31,

Page 3 of 45

# PCB PKA 24-01

Florida Statutes, to read:

1002.31 Controlled open enrollment; public school parental choice.—

- (7) Contingent upon a legislative appropriation, and on a first-come, first-served basis, a public school student enrolled in kindergarten through grade 8 may receive a stipend from an eligible nonprofit scholarship-funding organization, as defined in s. 1002.395(2), for transportation to a Florida nonvirtual public school that is different from the school to which the student is assigned or to a developmental research school authorized under s. 1002.32.
- (a) For an eligible student to receive a stipend, the student's parent must:
- 1. Submit an application to an eligible nonprofit scholarship-funding organization for the specified school year and by the deadline established by the organization.
- 2. Provide the documentation necessary to verify the student's eligibility for the specified school year.
- 3. Be responsible for the payment of all transportation-related expenses in excess of the amount of the stipend.
- (b) An eligible nonprofit scholarship-funding organization shall distribute the stipends to the parents of the eligible students in accordance with the requirements for the organization under this chapter.
  - (c) The Department of Education shall have the same duties

Page 4 of 45

#### PCB PKA 24-01

imposed by this chapter upon the department regarding the
oversight of scholarship programs administered by an eligible
nonprofit scholarship-funding organization.

(d) The amount of the stipend for an eligible student
shall be as specified in the General Appropriations Act. A

household that has more than one eligible student may only

- (e) Upon notification from the eligible nonprofit scholarship-funding organization that a student has been determined eligible for a stipend, the department shall release the student's stipend to the organization.
- (f) Moneys received pursuant to this subsection do not constitute taxable income to the qualified student or his or her parent.
- (g) No liability shall arise on the part of the state based on the stipend or use of the stipend.
- Section 2. Subsection (2) and paragraphs (b) through (g) of subsection (9) of section 1002.32, Florida Statutes, are amended to read:
  - 1002.32 Developmental research (laboratory) schools.—
- (2) ESTABLISHMENT.—There is established a category of public schools to be known as developmental research (laboratory) schools (lab schools). Each lab school shall provide sequential instruction and shall be affiliated with the college of education within the state university of closest

Page 5 of 45

# PCB PKA 24-01

106

107

108

109

110

111

112

113

114

115

116

117

118

119

120

121

122

123

124

125

receive one stipend.

geographic proximity. A lab school to which a charter has been issued under s. 1002.33(5)(a)2. must be affiliated with the college of education within the state university that issued the charter, but is not subject to the requirement that the state university be of closest geographic proximity. For the purpose of state funding, Florida Agricultural and Mechanical University, Florida Atlantic University, Florida State University, the University of Florida, and other universities approved by the State Board of Education and the Legislature are authorized to sponsor a lab school. The limitation of one lab school per university shall not apply to the following legislatively allowed charter lab schools: Florida State University Charter Lab K-12 School in Broward County, Florida State University Charter Lab K-12 School in Leon County, and Florida Atlantic University Charter Lab K-12 School in Palm Beach County, and Florida Atlantic University Charter Lab K-12 School in St. Lucie County. The limitation of one lab school per university does not apply to a university that establishes a lab school to serve families of a military installation that is within the same county as a branch campus that offers programs from the university's college of education.

- (9) FUNDING.—Funding for a lab school, including a charter lab school, shall be provided as follows:
- (b) There is created a Lab School Educational Facility

  Trust Fund to be administered by the Commissioner of Education.

Page 6 of 45

# PCB PKA 24-01

126

127

128

129

130

131

132

133

134

135

136

137

138

139

140

141

142

143

144

145

146

147

148149

150

Allocations from such fund shall be expended solely for the purpose of facility construction, repair, renovation, remodeling, site improvement, or maintenance. The commissioner shall administer the fund in accordance with ss. 1013.60, 1013.64, 1013.65, and 1013.66.

(b) (c) All operating funds provided under this section shall be deposited in a Lab School Trust Fund and shall be expended for the purposes of this section. The university assigned a lab school shall be the fiscal agent for these funds, and all rules of the university governing the budgeting and expenditure of state funds shall apply to these funds unless otherwise provided by law or rule of the State Board of Education. The university board of trustees shall be the public employer of lab school personnel for collective bargaining purposes for lab schools in operation prior to the 2002-2003 fiscal year. Employees of charter lab schools authorized prior to June 1, 2003, but not in operation prior to the 2002-2003 fiscal year shall be employees of the entity holding the charter and must comply with the provisions of s. 1002.33(12).

(c)(d) Each lab school shall receive funds for capital improvement purposes in an amount determined as follows: multiply the maximum allowable nonvoted discretionary millage for capital improvements pursuant to s. 1011.71(2) by 96 percent of the current year's taxable value for school purposes for the district in which each lab school is located; divide the result

# Page 7 of 45

## PCB PKA 24-01

by the total full-time equivalent membership of the district; and multiply the result by the full-time equivalent membership of the lab school. The amount obtained shall be discretionary capital improvement funds and shall be appropriated from state funds in the General Appropriations Act to the Lab School Educational Facility Trust Fund.

(d) (e) In addition to the funds appropriated for capital outlay budget needs, lab schools may receive specific funding as specified in the General Appropriations Act for upgrading, renovating, and remodeling science laboratories.

(e)(f) Each lab school is designated a teacher education center and may provide inservice training to school district personnel. The Department of Education shall provide funds to the Lab School Trust Fund for this purpose from appropriations for inservice teacher education.

(g) A lab school to which a charter has been issued under s. 1002.33(5)(a)2. is eligible to receive funding for charter school capital outlay if it meets the eligibility requirements of s. 1013.62. If the lab school receives funds from charter school capital outlay, the school shall receive capital outlay funds otherwise provided in this subsection only to the extent that funds allocated pursuant to s. 1013.62 are insufficient to provide capital outlay funds to the lab school at one-fifteenth of the cost per student station.

Section 3. Paragraphs (b) and (c) of subsection (6) and

#### Page 8 of 45

#### PCB PKA 24-01

subsections (17) and (19) of section 1002.33, Florida Statutes, are amended to read:

1002.33 Charter schools.-

- (6) APPLICATION PROCESS AND REVIEW.—Charter school applications are subject to the following requirements:
- A sponsor shall receive and review all applications for a charter school using the evaluation instrument developed by the Department of Education. A sponsor shall receive and consider charter school applications for charter schools to be opened at a time determined by the applicant. A sponsor may not charge an applicant for a charter any fee for the processing or consideration of an application, and a sponsor may not base its consideration or approval of a final application upon the promise of future payment of any kind. Before approving or denying any application, the sponsor shall allow the applicant, upon receipt of written notification, at least 7 calendar days to make technical or nonsubstantive corrections and clarifications, including, but not limited to, corrections of grammatical, typographical, and like errors or missing signatures, if such errors are identified by the sponsor as cause to deny the final application.
- 1. In order to facilitate an accurate budget projection process, a sponsor shall be held harmless for FTE students who are not included in the FTE projection due to approval of charter school applications after the FTE projection deadline.

Page 9 of 45

# PCB PKA 24-01

201

202

203

204

205

206

207

208

209

210

211

212

213

214

215

216

217

218

219

220

221

222

223224

225

In a further effort to facilitate an accurate budget projection, within 15 calendar days after receipt of a charter school application, a sponsor shall report to the Department of Education the name of the applicant entity, the proposed charter school location, and its projected FTE.

1.2. In order to ensure fiscal responsibility, an application for a charter school shall include a full accounting of expected assets, a projection of expected sources and amounts of income, including income derived from projected student enrollments and from community support, and an expense projection that includes full accounting of the costs of operation, including start-up costs.

2.a.3.a. A sponsor shall by a majority vote approve or deny an application no later than 90 calendar days after the application is received, unless the sponsor and the applicant mutually agree in writing to temporarily postpone the vote to a specific date, at which time the sponsor shall by a majority vote approve or deny the application. If the sponsor fails to act on the application, an applicant may appeal to the State Board of Education as provided in paragraph (c). If an application is denied, the sponsor shall, within 10 calendar days after such denial, articulate in writing the specific reasons, based upon good cause, supporting its denial of the application and shall provide the letter of denial and supporting documentation to the applicant and to the Department

Page 10 of 45

#### PCB PKA 24-01

251 of Education.

- b. An application submitted by a high-performing charter school identified pursuant to s. 1002.331 or a high-performing charter school system identified pursuant to s. 1002.332 may be denied by the sponsor only if the sponsor demonstrates by clear and convincing evidence that:
- (I) The application of a high-performing charter school does not materially comply with the requirements in paragraph (a) or, for a high-performing charter school system, the application does not materially comply with s. 1002.332(2)(b);
- (II) The charter school proposed in the application does not materially comply with the requirements in paragraphs (9)(a)-(f);
- (III) The proposed charter school's educational program does not substantially replicate that of the applicant or one of the applicant's high-performing charter schools;
- (IV) The applicant has made a material misrepresentation or false statement or concealed an essential or material fact during the application process; or
- (V) The proposed charter school's educational program and financial management practices do not materially comply with the requirements of this section.

Material noncompliance is a failure to follow requirements or a violation of prohibitions applicable to charter school

# Page 11 of 45

## PCB PKA 24-01

applications, which failure is quantitatively or qualitatively significant either individually or when aggregated with other noncompliance. An applicant is considered to be replicating a high-performing charter school if the proposed school is substantially similar to at least one of the applicant's high-performing charter schools and the organization or individuals involved in the establishment and operation of the proposed school are significantly involved in the operation of replicated schools.

- c. If the sponsor denies an application submitted by a high-performing charter school or a high-performing charter school system, the sponsor must, within 10 calendar days after such denial, state in writing the specific reasons, based upon the criteria in sub-subparagraph b., supporting its denial of the application and must provide the letter of denial and supporting documentation to the applicant and to the Department of Education. The applicant may appeal the sponsor's denial of the application in accordance with paragraph (c).
- 3.4. For budget projection purposes, The sponsor shall report to the Department of Education the approval or denial of an application within 10 calendar days after such approval or denial. In the event of approval, the report to the Department of Education shall include the final projected FTE for the approved charter school.
  - 4.<del>5.</del> A charter school may defer the opening of the

Page 12 of 45

#### PCB PKA 24-01

school's operations for up to 3 years to provide time for adequate facility planning. The charter school must provide written notice of such intent to the sponsor and the parents of enrolled students at least 30 calendar days before the first day of school.

- (c)1. An applicant may appeal any denial of that applicant's application or failure to act on an application to the State Board of Education no later than 30 calendar days after receipt of the sponsor's decision or failure to act and shall notify the sponsor of its appeal. Any response of the sponsor shall be submitted to the State Board of Education within 30 calendar days after notification of the appeal. Upon receipt of notification from the State Board of Education that a charter school applicant is filing an appeal, the Commissioner of Education shall convene a meeting of the Charter School Appeal Commission to study and make recommendations to the State Board of Education regarding its pending decision about the appeal. The commission shall forward its recommendation to the state board at least 7 calendar days before the date on which the appeal is to be heard.
- 2. The Charter School Appeal Commission may reject an appeal submission for failure to comply with procedural rules governing the appeals process. The rejection shall describe the submission errors. The appellant shall have 15 calendar days after notice of rejection in which to resubmit an appeal that

Page 13 of 45

## PCB PKA 24-01

meets the requirements set forth in State Board of Education rule. An appeal submitted subsequent to such rejection is considered timely if the original appeal was filed within 30 calendar days after receipt of notice of the specific reasons for the sponsor's denial of the charter application.

- 3.a. The State Board of Education shall by majority vote accept or reject the decision of the sponsor no later than 90 calendar days after an appeal is filed in accordance with State Board of Education rule. The State Board of Education shall remand the application to the sponsor with its written decision that the sponsor approve or deny the application. The sponsor shall implement the decision of the State Board of Education. The decision of the State Board of Education is not subject to the provisions of the Administrative Procedure Act, chapter 120.
- b. If an appeal concerns an application submitted by a high-performing charter school identified pursuant to s. 1002.331 or a high-performing charter school system identified pursuant to s. 1002.332, the State Board of Education shall determine whether the sponsor's denial was in accordance with sub-subparagraph (b)2.b. (b)3.b.
- (17) FUNDING.—Students enrolled in a charter school, regardless of the sponsorship, shall be funded <u>based upon the applicable program pursuant to s. 1011.62(1)(c)</u> as if they are in a basic program or a special program, the same as students enrolled in other public schools in a school district. Funding

Page 14 of 45

# PCB PKA 24-01

for a charter lab school shall be as provided in s. 1002.32.

- equivalent student membership enrollment to the sponsor as required in s. 1011.62(1)(a) s. 1011.62 and in accordance with the definitions in s. 1011.61. The sponsor shall include each charter school's full-time equivalent student membership enrollment in the sponsor's full-time equivalent student membership report to the Department of Education of student enrollment. All charter schools submitting full-time equivalent student student membership record information required by the department of Education shall comply with the department's Department of Education's guidelines for electronic data formats for such data, and all sponsors shall accept electronic data that complies with the department's Department of Education's electronic format.
- (b) 1. The basis for the agreement for Funding students enrolled in a charter school sponsored by a school district shall be the sum of the school district's operating funds from the Florida Education Finance Program as defined in s.

  1011.61(5) provided in s. 1011.62 and the General Appropriations Act, including gross state and local funds, discretionary lottery funds, and funds from the school district's current operating discretionary millage levy; divided by total funded weighted full-time equivalent students in the school district; and multiplied by the weighted full-time equivalent students for

Page 15 of 45

## PCB PKA 24-01

the charter school. Charter schools whose students or programs meet the eligibility criteria in law are entitled to their proportionate share of categorical program funds included in the total funds available in the Florida Education Finance Program by the Legislature, including the student transportation allocation, and the educational enrichment  $\frac{\text{evidence-based}}{\text{out}}$ reading allocation. Total funding for each charter school shall be recalculated during the year to reflect the revised calculations under the Florida Education Finance Program by the state and the actual weighted full-time equivalent students reported by the charter school during the full-time equivalent student survey periods designated by the Commissioner of Education. For charter schools operated by a not-for-profit or municipal entity, any unrestricted current and capital assets identified in the charter school's annual financial audit may be used for other charter schools operated by the not-for-profit or municipal entity within the school district. For charter schools operated by a not-for-profit entity, any unrestricted current or capital assets identified in the charter school's annual audit may be used for other charter schools operated by the not-forprofit entity which are located outside of the originating charter school's school district, but within the state, through an unforgivable loan that must be repaid within 5 years to the originating charter school by the receiving charter school. Unrestricted current assets shall be used in accordance with s.

# Page 16 of 45

## PCB PKA 24-01

376

377

378

379

380

381

382

383

384

385

386

387

388

389

390

391

392

393

394

395

396

397

398

399400

1011.62, and any unrestricted capital assets shall be used in accordance with s. 1013.62(2).

2.a. Funding for students enrolled in a charter school sponsored by a state university or Florida College System institution pursuant to paragraph (5)(a) shall be provided in funded as if they are in a basic program or a special program in the school district. The basis for funding these students is the sum of the total operating funds from the Florida Education Finance Program for the school district in which the school is located as defined provided in s. 1011.61(5) s. 1011.62 and specified in the General Appropriations Act. The calculation to determine the amount of state funds includes: the sum of the basic amount for current operations established in s. 1011.62(1)(s), the discretionary millage compression supplement established in s. 1011.62(5), and the state-funded discretionary contribution established in s. 1011.62(6). Charter schools whose students or programs meet the eligibility criteria in law are entitled to their proportionate share of categorical program funds included in the total funds available in the Florida Education Finance Program. The Florida College System institution or state university sponsoring the charter school shall be the fiscal agent for these funds, and all rules of the institution governing the budgeting and expenditure of state funds shall apply to these funds unless otherwise provided by law or rule of the State Board of Education.

Page 17 of 45

#### PCB PKA 24-01

401

402

403

404

405

406

407

408

409

410

411

412

413

414

415

416

417

418

419

420

421

422

423

424

425

426	(I) The nonvoted required local millage established					
427	pursuant to s. 1011.71(1) that would otherwise be required for					
428	the charter schools shall be allocated from state funds.					
429	(II) An equivalent amount of funds for the operating					
430	discretionary millage authorized pursuant to s. 1011.71(1) shall					
431	be allocated to each charter school through a state-funded					
432	discretionary contribution established pursuant to s.					
433	1011.62(6).					
434	(III) The comparable wage factor as provided in s.					
435	1011.62(2) shall be established as 1.000.					
436	b. Total funding for each charter school shall be					
437	recalculated during the year to reflect the revised calculations					
438	under the Florida Education Finance Program by the state and the					
439	actual weighted full-time equivalent students reported by the					
440	charter school during the full-time equivalent student survey					
441	periods designated by the Commissioner of Education., including					
442	gross state and local funds, discretionary lottery funds, and					
443	funds from each school district's current operating					
444	discretionary millage levy, divided by total funded weighted					
445	full-time equivalent students in the district, and multiplied by					
446	the full-time equivalent membership of the charter school.					
447	$\underline{ ext{c.}}$ The Department of Education shall develop a tool that					
448	each state university or Florida College System institution					
449	sponsoring a charter school shall use for purposes of					
450	calculating the funding amount for each eligible charter school					

Page 18 of 45

# PCB PKA 24-01

student. The total amount obtained from the calculation must be appropriated from state funds in the General Appropriations Act to the charter school.

d.b. Capital outlay funding for a charter school sponsored by a state university or Florida College System institution pursuant to paragraph (5)(a) is determined as follows: multiply the maximum allowable nonvoted discretionary millage under s.

1011.71(2) by 96 percent of the current year's taxable value for school purposes for the district in which the charter school is located; divide the result by the total full-time equivalent student membership; and multiply the result by the full-time equivalent student membership of the charter school. The amount obtained shall be the discretionary capital improvement funds and shall be appropriated from state funds in pursuant to s.

1013.62 and the General Appropriations Act.

(c) Pursuant to 20 U.S.C. 8061 s. 10306, all charter schools shall receive all federal funding for which the school is otherwise eligible, including Title I funding, not later than 5 months after the charter school first opens and within 5 months after any subsequent expansion of enrollment. Unless otherwise mutually agreed to by the charter school and its sponsor, and consistent with state and federal rules and regulations governing the use and disbursement of federal funds, the sponsor shall reimburse the charter school on a monthly basis for all invoices submitted by the charter school for

#### Page 19 of 45

## PCB PKA 24-01

federal funds available to the sponsor for the benefit of the charter school, the charter school's students, and the charter school's students as public school students in the school district. Such federal funds include, but are not limited to, Title I, Title II, and Individuals with Disabilities Education Act (IDEA) funds. To receive timely reimbursement for an invoice, the charter school must submit the invoice to the sponsor at least 30 days before the monthly date of reimbursement set by the sponsor. In order to be reimbursed, any expenditures made by the charter school must comply with all applicable state rules and federal regulations, including, but not limited to, the applicable federal Office of Management and Budget Circulars; the federal Education Department General Administrative Regulations; and program-specific statutes, rules, and regulations. Such funds may not be made available to the charter school until a plan is submitted to the sponsor for approval of the use of the funds in accordance with applicable federal requirements. The sponsor has 30 days to review and approve any plan submitted pursuant to this paragraph.

(d) Charter schools shall be included by the Department of Education and the district school board in requests for federal stimulus funds in the same manner as district school board-operated public schools, including Title I and IDEA funds and shall be entitled to receive such funds. Charter schools are eligible to participate in federal competitive grants that are

#### Page 20 of 45

## PCB PKA 24-01

476

477

478

479

480

481

482

483

484

485

486

487

488

489

490

491

492

493

494

495

496

497

498

499

500

available as part of the federal stimulus funds.

Sponsors shall make timely and efficient payment and reimbursement to charter schools, including processing paperwork required to access special state and federal funding for which they may be eligible, including the timely review and reimbursement of federal grant funds. Payments of funds under paragraph (b) shall be made monthly or twice a month, beginning with the start of the sponsor's fiscal year. Each payment shall be one-twelfth, or one twenty-fourth, as applicable, of the total state and local funds described in paragraph (b) and adjusted as set forth therein. For the first 2 years of a charter school's operation, if a minimum of 75 percent of the projected enrollment is entered into the sponsor's student information system by the first day of the current month, the sponsor shall distribute funds to the school for the months of July through October based on the projected full-time equivalent student membership of the charter school as submitted in the approved application. If less than 75 percent of the projected enrollment is entered into the sponsor's student information system by the first day of the current month, the sponsor shall base payments on the actual number of student enrollment entered into the sponsor's student information system. Thereafter, the results of full-time equivalent student membership surveys shall be used in adjusting the amount of funds distributed monthly to the charter school for the remainder of the fiscal year. The

#### Page 21 of 45

## PCB PKA 24-01

501

502

503

504

505

506

507

508

509

510

511

512

513

514

515

516

517

518

519

520

521

522

523

524

525

payments shall be issued no later than 10 working days after the sponsor receives a distribution of state or federal funds or the date the payment is due pursuant to this subsection. With respect to federal grant funds submitted for reimbursement, the sponsor shall have 60 calendar days from the date of the submission to reimburse the charter school if the submission provides all the necessary information to qualify for reimbursement. If a warrant for payment is not issued within 10 working days after receipt of funding by the sponsor or within 60 calendar days after an approved submittal for reimbursement of federal grant funds, the sponsor shall pay to the charter school, in addition to the amount of the scheduled disbursement, interest at a rate of 1 percent per month calculated on a daily basis on the unpaid balance from the expiration of the 10 working days or 60 calendar days for the reimbursement of federal grant funds, until such time as the warrant is issued. The district school board may not delay payment to a charter school of any portion of the funds provided in paragraph (b) based on the timing of receipt of local funds by the district school board.

- (f) Funding for a virtual charter school shall be as provided in s. 1002.45(6).
- (g) To be eligible for public education capital outlay (PECO) funds, a charter school must be located in the State of Florida.

#### Page 22 of 45

## PCB PKA 24-01

526

527

528

529

530

531

532

533534

535

536

537

538

539

540

541

542

543

544

545

546

547

548549

550

<del>(h)</del>	-A charter	school t	hat impl	<del>ements a</del>	schoolwide	standard
<del>student a</del>	ttire poli	<del>cy pursua</del>	nt to s.	1011.78	is eligible	e to
receive i	ncentive p	ayments.				

- a school district are eligible for capital outlay funds pursuant to ss. 1011.71(2) and 1013.62. Capital outlay funds authorized in ss. 1011.71(2) and 1013.62 which have been shared with a charter school-in-the-workplace prior to July 1, 2010, are deemed to have met the authorized expenditure requirements for such funds.
- Section 4. Paragraph (a) of subsection (4), paragraph (a) of subsection (10), and paragraph (a) of subsection (12) of section 1002.394, Florida Statutes, are amended to read:
  - 1002.394 The Family Empowerment Scholarship Program.-
  - (4) AUTHORIZED USES OF PROGRAM FUNDS.-
- (a) Program funds awarded to a student determined eligible pursuant to paragraph (3)(a) may be used for:
  - 1. Tuition and fees at an eligible private school.
- 2. Transportation to a Florida public school in which a student is enrolled and that is different from the school to which the student was assigned or to a lab school as defined in s. 1002.32.
- 2.3. Instructional materials, including digital materials and Internet resources.
  - 3.4. Curriculum as defined in subsection (2).

Page 23 of 45

# PCB PKA 24-01

4.5. Tuition and fees associated with full-time or part-
time enrollment in an eligible postsecondary educational
institution or a program offered by the postsecondary
educational institution, unless the program is subject to s.
1009.25 or reimbursed pursuant to s. 1009.30; an approved
preapprenticeship program as defined in s. 446.021(5) which is
not subject to s. 1009.25 and complies with all applicable
requirements of the department pursuant to chapter 1005; a
private tutoring program authorized under s. 1002.43; a virtual
program offered by a department-approved private online provider
that meets the provider qualifications specified in s.
1002.45(2)(a); the Florida Virtual School as a private paying
student; or an approved online course offered pursuant to s.
1003.499 or s. 1004.0961.

- 5.6. Fees for nationally standardized, norm-referenced achievement tests, Advanced Placement Examinations, industry certification examinations, assessments related to postsecondary education, or other assessments.
- $\underline{6.7.}$  Contracted services provided by a public school or school district, including classes. A student who receives contracted services under this subparagraph is not considered enrolled in a public school for eligibility purposes as specified in subsection (6) but rather attending a public school on a part-time basis as authorized under s. 1002.44.
  - 7.8. Tuition and fees for part-time tutoring services or

# Page 24 of 45

# PCB PKA 24-01

fees for services provided by a choice navigator. Such services must be provided by a person who holds a valid Florida educator's certificate pursuant to s. 1012.56, a person who holds an adjunct teaching certificate pursuant to s. 1012.57, a person who has a bachelor's degree or a graduate degree in the subject area in which instruction is given, a person who has demonstrated a mastery of subject area knowledge pursuant to s. 1012.56(5), or a person certified by a nationally or internationally recognized research-based training program as approved by the department. As used in this subparagraph, the term "part-time tutoring services" does not qualify as regular school attendance as defined in s. 1003.01(16)(e).

- (10) PARENT AND STUDENT RESPONSIBILITIES FOR PROGRAM PARTICIPATION.—
- (a) A parent who applies for program participation under paragraph (3)(a) whose student will be enrolled full time in a private school must:
- 1. Select the private school and apply for the admission of his or her student.
- 2. Request the scholarship by a date established by the organization, in a manner that creates a written or electronic record of the request and the date of receipt of the request.
- 3. Inform the applicable school district when the parent withdraws his or her student from a public school to attend an eligible private school.

### Page 25 of 45

# PCB PKA 24-01

4. Require his or her student participating in the program to remain in attendance throughout the school year unless excused by the school for illness or other good cause.

- 5. Meet with the private school's principal or the principal's designee to review the school's academic programs and policies, specialized services, code of student conduct, and attendance policies before enrollment.
- 6. Require that the student participating in the scholarship program takes the norm-referenced assessment offered by the private school. The parent may also choose to have the student participate in the statewide assessments pursuant to paragraph (7)(d). If the parent requests that the student participating in the program take all statewide assessments required pursuant to s. 1008.22, the parent is responsible for transporting the student to the assessment site designated by the school district.
- 7. Approve each payment before the scholarship funds may be deposited by funds transfer pursuant to subparagraph (12)(a)3. (12)(a)4. The parent may not designate any entity or individual associated with the participating private school as the parent's attorney in fact to approve a funds transfer. A participant who fails to comply with this paragraph forfeits the scholarship.
- 8. Agree to have the organization commit scholarship funds on behalf of his or her student for tuition and fees for which

Page 26 of 45

### PCB PKA 24-01

the parent is responsible for payment at the private school before using empowerment account funds for additional authorized uses under paragraph (4)(a). A parent is responsible for all eligible expenses in excess of the amount of the scholarship.

- (12) SCHOLARSHIP FUNDING AND PAYMENT.-
- (a)1. Scholarships for students determined eligible pursuant to paragraph (3)(a) may be funded once all scholarships have been funded in accordance with s. 1002.395(6)(1)2. The calculated scholarship amount for a participating student determined eligible pursuant to paragraph (3)(a) shall be based upon the grade level and school district in which the student was assigned as 100 percent of the funds per unweighted full-time equivalent in the Florida Education Finance Program for a student in the basic program established pursuant to s. 1011.62(1)(c)1., plus a per-full-time equivalent share of funds for the categorical programs established in s. 1011.62(5), (7)(a), and (16), as funded in the General Appropriations Act.
- 2. A scholarship of \$750 or an amount equal to the school district expenditure per student riding a school bus, as determined by the department, whichever is greater, may be awarded to an eligible student who is enrolled in a Florida public school that is different from the school to which the student was assigned or in a lab school as defined in s. 1002.32 if the school district does not provide the student with transportation to the school.

Page 27 of 45

### PCB PKA 24-01

2.3. The organization must provide the department with the documentation necessary to verify the student's participation. Upon receiving the documentation, the department shall transfer, beginning August 1, from state funds only, the amount calculated pursuant to subparagraph 1. 2. to the organization for quarterly disbursement to parents of participating students each school year in which the scholarship is in force. For a student exiting a Department of Juvenile Justice commitment program who chooses to participate in the scholarship program, the amount of the Family Empowerment Scholarship calculated pursuant to subparagraph 1. 2. must be transferred from the school district in which the student last attended a public school before commitment to the Department of Juvenile Justice. When a student enters the scholarship program, the organization must receive all documentation required for the student's participation, including the private school's and the student's fee schedules, at least 30 days before the first quarterly scholarship payment is made for the student.

3.4. The initial payment shall be made after the organization's verification of admission acceptance, and subsequent payments shall be made upon verification of continued enrollment and attendance at the private school. Payment must be by funds transfer or any other means of payment that the department deems to be commercially viable or cost-effective. An organization shall ensure that the parent has approved a funds

### Page 28 of 45

### PCB PKA 24-01

676

677

678

679

680

681

682

683

684

685

686

687

688

689

690

691

692

693

694

695

696

697

698

699700

transfer before any scholarship funds are deposited.

 $\underline{4.5.}$  An organization may not transfer any funds to an account of a student determined eligible pursuant to paragraph (3) (a) which has a balance in excess of \$24,000.

Section 5. Paragraph (b) of subsection (2), paragraph (d) of subsection (6), and paragraph (a) of subsection (11) of section 1002.395, Florida Statutes, are amended to read:

1002.395 Florida Tax Credit Scholarship Program.-

- (2) DEFINITIONS.—As used in this section, the term:
- (b) "Choice navigator" means an individual who meets the requirements of sub-subparagraph (6)(d)2.g. (6)(d)2.h. and who provides consultations, at a mutually agreed upon location, on the selection of, application for, and enrollment in educational options addressing the academic needs of a student; curriculum selection; and advice on career and postsecondary education opportunities. However, nothing in this section authorizes a choice navigator to oversee or exercise control over the curricula or academic programs of a personalized education program.
- (6) OBLIGATIONS OF ELIGIBLE NONPROFIT SCHOLARSHIP-FUNDING ORGANIZATIONS.—An eligible nonprofit scholarship-funding organization:
- (d)1. For the 2023-2024 school year, may fund no more than 20,000 scholarships for students who are enrolled pursuant to paragraph (7)(b). The number of scholarships funded for such

Page 29 of 45

# PCB PKA 24-01

students may increase by 40,000 in each subsequent school year. This subparagraph is repealed July 1, 2027.

- 2. Must establish and maintain separate empowerment accounts from eligible contributions for each eligible student. For each account, the organization must maintain a record of accrued interest retained in the student's account. The organization must verify that scholarship funds are used for:
- a. Tuition and fees for full-time or part-time enrollment in an eligible private school.
- b. Transportation to a Florida public school in which a student is enrolled and that is different from the school to which the student was assigned or to a lab school as defined in s. 1002.32.
- $\underline{\text{b.e.}}$  Instructional materials, including digital materials and Internet resources.
  - c.d. Curriculum as defined in s. 1002.394(2).
- d.e. Tuition and fees associated with full-time or part-time enrollment in a home education instructional program; an eligible postsecondary educational institution or a program offered by the postsecondary educational institution, unless the program is subject to s. 1009.25 or reimbursed pursuant to s. 1009.30; an approved preapprenticeship program as defined in s. 446.021(5) which is not subject to s. 1009.25 and complies with all applicable requirements of the Department of Education pursuant to chapter 1005; a private tutoring program authorized

Page 30 of 45

# PCB PKA 24-01

under s. 1002.43; a virtual program offered by a department-approved private online provider that meets the provider qualifications specified in s. 1002.45(2)(a); the Florida Virtual School as a private paying student; or an approved online course offered pursuant to s. 1003.499 or s. 1004.0961.

- <u>e.f.</u> Fees for nationally standardized, norm-referenced achievement tests, Advanced Placement Examinations, industry certification examinations, assessments related to postsecondary education, or other assessments.
- $\underline{\text{f.g.}}$  Contracted services provided by a public school or school district, including classes. A student who receives contracted services under this sub-subparagraph is not considered enrolled in a public school for eligibility purposes as specified in subsection (11) but rather attending a public school on a part-time basis as authorized under s. 1002.44.
- g.h. Tuition and fees for part-time tutoring services or fees for services provided by a choice navigator. Such services must be provided by a person who holds a valid Florida educator's certificate pursuant to s. 1012.56, a person who holds an adjunct teaching certificate pursuant to s. 1012.57, a person who has a bachelor's degree or a graduate degree in the subject area in which instruction is given, a person who has demonstrated a mastery of subject area knowledge pursuant to s. 1012.56(5), or a person certified by a nationally or internationally recognized research-based training program as

Page 31 of 45

# PCB PKA 24-01

approved by the Department of Education. As used in this paragraph, the term "part-time tutoring services" does not qualify as regular school attendance as defined in s. 1003.01(16)(e).

- Information and documentation provided to the Department of Education and the Auditor General relating to the identity of a taxpayer that provides an eligible contribution under this section shall remain confidential at all times in accordance with s. 213.053.
  - (11) SCHOLARSHIP AMOUNT AND PAYMENT.-
- (a) The scholarship amount provided to any student for any single school year by an eligible nonprofit scholarship-funding organization from eligible contributions shall be for total costs authorized under paragraph (6)(d), not to exceed annual limits, which shall be determined as follows:
- 1. For a student who received a scholarship in the 2018-2019 school year, who remains eligible, and who is enrolled in an eligible private school, the amount shall be the greater amount calculated pursuant to subparagraph 2. or a percentage of the unweighted FTE funding amount for the 2018-2019 state fiscal year and thereafter as follows:
- a. Eighty-eight percent for a student enrolled in kindergarten through grade 5.
  - b. Ninety-two percent for a student enrolled in grade 6

Page 32 of 45

# PCB PKA 24-01

801 through grade 8.

- c. Ninety-six percent for a student enrolled in grade 9 through grade 12.
- 2. For students initially eligible in the 2019-2020 school year or thereafter, the calculated amount for a student to attend an eligible private school shall be calculated in accordance with s. 1002.394(12)(a).
- 3. The scholarship amount awarded to a student enrolled in a Florida public school that is different from the school to which the student was assigned, or in a lab school as defined in s. 1002.32, must be an amount equal to the school district expenditure per student riding a school bus, as determined by the department, or \$750, whichever is greater.
- Section 6. Paragraphs (a) and (f) of subsection (4), subsection (5), and paragraph (e) of subsection (6) of section 1002.68, Florida Statutes, are amended to read:
- 1002.68 Voluntary Prekindergarten Education Program accountability.—
- (4) (a) Beginning with the 2023-2024 2022-2023 program year, the department shall adopt a methodology for calculating each private prekindergarten provider's and public school provider's performance metric, which must be based on a combination of the following:
- Program assessment composite scores under subsection
   which must be weighted at no less than 50 percent.

Page 33 of 45

# PCB PKA 24-01

2. Learning gains operationalized as change-in-ability scores from the initial and final progress monitoring results described in subsection (1).

- 3. Norm-referenced developmental learning outcomes described in subsection (1).
- (f) The department shall adopt procedures to annually calculate each private prekindergarten provider's and public school's performance metric, based on the methodology adopted in paragraphs (a) and (b), and assign a designation under paragraph (d). Beginning with the 2024-2025 2023-2024 program year, each private prekindergarten provider or public school shall be assigned a designation within 45 days after the conclusion of the school-year Voluntary Prekindergarten Education Program delivered by all participating private prekindergarten providers or public schools and within 45 days after the conclusion of the summer Voluntary Prekindergarten Education Program delivered by all participating private prekindergarten providers or public schools.
- (5) (a) If a public school's or private prekindergarten provider's program assessment composite score for its prekindergarten classrooms fails to meet the minimum program assessment composite score for contracting adopted in rule by the department, the private prekindergarten provider or public school may not participate in the Voluntary Prekindergarten Education Program beginning in the consecutive program year and

Page 34 of 45

# PCB PKA 24-01

thereafter until the public school or private prekindergarten provider meets the minimum composite score for contracting. A public school or private prekindergarten provider may request one program assessment per program year in order to requalify for participation in the Voluntary Prekindergarten Education Program, provided that the public school or private prekindergarten provider is not excluded from participation under ss. 1002.55(6), 1002.61(10)(b), 1002.63(9)(b), or paragraph (5)(b) of this section. If a public school or private prekindergarten provider would like an additional program assessment completed within the same program year, the public school or private prekindergarten provider shall be responsible for the cost of the program assessment.

- (5)(a)(b) If a private prekindergarten provider's or public school's performance metric or designation falls below the minimum performance metric or designation, the early learning coalition shall:
- 1. Require the provider or school to submit for approval to the early learning coalition an improvement plan and implement the plan.
  - 2. Place the provider or school on probation.
- 3. Require the provider or school to take certain corrective actions, including the use of a curriculum approved by the department under s. 1002.67(2)(c) and a staff development plan approved by the department to strengthen instructional

Page 35 of 45

# PCB PKA 24-01

practices in emotional support, classroom organization, instructional support, language development, phonological awareness, alphabet knowledge, and mathematical thinking.

(b)(c) A private prekindergarten provider or public school that is placed on probation must continue the corrective actions required under paragraph (a) (b) until the provider or school meets the minimum performance metric or designation adopted by the department. Failure to meet the requirements of subparagraphs (a)1. (b)1. and 3. shall result in the termination of the provider's or school's contract to deliver the Voluntary Prekindergarten Education Program for a period of at least 2 years but no more than 5 years.

(c) (d) If a private prekindergarten provider or public school remains on probation for 2 consecutive years and fails to meet the minimum performance metric or designation, or is not granted a good cause exemption by the department, the department shall require the early learning coalition to revoke the provider's eligibility and the school district to revoke the school's eligibility to deliver the Voluntary Prekindergarten Education Program and receive state funds for the program for a period of at least 2 years but no more than 5 years.

(6)

(e) A private prekindergarten provider or public school granted a good cause exemption shall continue to implement its improvement plan and continue the corrective actions required

Page 36 of 45

# PCB PKA 24-01

901	under paragraph $\underline{(5)(a)}$ $\overline{(5)(b)}$ until the provider or school meets
902	the minimum performance metric.
903	Section 7. Subsection (3) of section 1006.27, Florida
904	Statutes, is amended to read:
905	1006.27 Pooling of school buses and other vehicles and
906	related purchases by district school boards; transportation
907	services contracts.—
908	(3) The Driving Choice Grant Program is created within the
909	department to improve access to reliable and safe transportation
910	for students participating in public educational school choices
911	pursuant to s. 1002.20(6)(a) and to support innovative solutions
912	that increase the efficiency of public school transportation.
913	(a) Grant proposals may include:
914	1. Transportation resource planning and sharing among
915	school districts and local governments.
916	2. Developing or contracting with rideshare programs or
917	developing carpool strategies.
918	3. Developing options to reduce costs and increase
919	efficiencies while improving access to transportation options
920	for families.
921	4. Developing options to address personnel challenges.
922	5. Expanding the use of transportation funds under ss.
923	1002.394, 1002.395, and 1011.68 to help cover the cost of
924	transporting students to and from school.
925	(h) The department shall publish on its website by

Page 37 of 45

# PCB PKA 24-01

December 31, 2023, an interim report and by December 31, 2024, a final report that includes:

- 1. The best practices used by grant recipients to increase transportation options for students, including any transportation barriers addressed by grant recipients.
- 2. The number of students served by grant recipients, including the number of students transported to a school that is different from the school to which the student is assigned.
- Section 8. Paragraph (b) of subsection (5) of section 1008.25, Florida Statutes, is amended to read:
- 1008.25 Public school student progression; student support; coordinated screening and progress monitoring; reporting requirements.—
  - (5) READING DEFICIENCY AND PARENTAL NOTIFICATION.-
- (b) A Voluntary Prekindergarten Education Program student who exhibits a substantial deficiency and scored below the 10th percentile on in early literacy skills based upon the results of the administration of the final coordinated screening and progress monitoring under subsection (9) shall be referred to the local school district and may be eligible to receive early literacy skill instructional support through a summer bridge program the summer instruction in early literacy skills before participating in kindergarten. The summer bridge program must meet requirements adopted by the department and shall consist of 4 hours of instruction per day for a minimum of 100 total hours

Page 38 of 45

# PCB PKA 24-01

A student with an individual education plan who has been retained pursuant to paragraph (2)(g) and has demonstrated a substantial deficiency in early literacy skills must receive instruction in early literacy skills.

Section 9. Paragraph (a) of subsection (4), subsection (6), and paragraph (a) of subsection (7) of section 1011.62, Florida Statutes, are amended to read:

- 1011.62 Funds for operation of schools.—If the annual allocation from the Florida Education Finance Program to each district for operation of schools is not determined in the annual appropriations act or the substantive bill implementing the annual appropriations act, it shall be determined as follows:
- (4) COMPUTATION OF DISTRICT REQUIRED LOCAL EFFORT.—The Legislature shall prescribe the aggregate required local effort for all school districts collectively as an item in the General Appropriations Act for each fiscal year. The amount that each district shall provide annually toward the cost of the Florida Education Finance Program for kindergarten through grade 12 programs shall be calculated as follows:
  - (a) Estimated taxable value calculations.-
- 1.a. Not later than 2 working days before July 19, the Department of Revenue shall certify to the Commissioner of Education its most recent estimate of the taxable value for school purposes in each school district and the total for all

Page 39 of 45

# PCB PKA 24-01

school districts in the state for the current calendar year based on the latest available data obtained from the local property appraisers. The value certified shall be the taxable value for school purposes for that year, and no further adjustments shall be made, except those made pursuant to paragraphs (c) and (d), or an assessment roll change required by final judicial decisions as specified in paragraph (15) (b). Not later than July 19, the Commissioner of Education shall compute a millage rate, rounded to the next highest one one-thousandth of a mill, which, when applied to 96 percent of the estimated state total taxable value for school purposes, would generate the prescribed aggregate required local effort for that year for all districts. The Commissioner of Education shall certify to each district school board the millage rate, computed as prescribed in this subparagraph, as the minimum millage rate necessary to provide the district required local effort for that year.

b. The General Appropriations Act shall direct the computation of the statewide adjusted aggregate amount for required local effort for all school districts collectively from ad valorem taxes to ensure that no school district's revenue from required local effort millage will produce more than  $85 \ 90$  percent of the district's total Florida Education Finance Program calculation as calculated and adopted by the Legislature, and the adjustment of the required local effort

### Page 40 of 45

# PCB PKA 24-01

976

977

978

979

980

981

982

983

984

985

986

987

988

989

990

991

992

993

994

995

996

997

998

999

1000

millage rate of each district that produces more than  $85 \ 90$  percent of its total Florida Education Finance Program entitlement to a level that will produce only  $85 \ 90$  percent of its total Florida Education Finance Program entitlement in the July calculation.

- 2. On the same date as the certification in subsubparagraph 1.a., the Department of Revenue shall certify to the Commissioner of Education for each district:
- a. Each year for which the property appraiser has certified the taxable value pursuant to s. 193.122(2) or (3), if applicable, since the prior certification under sub-subparagraph 1.a.
- b. For each year identified in sub-subparagraph a., the taxable value certified by the appraiser pursuant to s. 193.122(2) or (3), if applicable, since the prior certification under sub-subparagraph 1.a. This is the certification that reflects all final administrative actions of the value adjustment board.
- (6) STATE-FUNDED DISCRETIONARY CONTRIBUTION.—The state-funded discretionary contribution is created to fund the nonvoted discretionary millage for operations pursuant to s. 1011.71(1) and (3) for developmental research schools (lab schools) established in s. 1002.32, and the Florida Virtual School established in s. 1002.37, and charter schools sponsored by a Florida College System institution or a state university

Page 41 of 45

### PCB PKA 24-01

# pursuant to s. 1002.33(5).

- (a) To calculate the state-funded discretionary contribution for lab schools, multiply the maximum allowable nonvoted discretionary millage for operations pursuant to s. 1011.71(1) and (3) by the value of 96 percent of the current year's taxable value for school purposes for the school district in which the lab school is located; divide the result by the total full-time equivalent membership of the school district; and multiply the result by the full-time equivalent membership of the lab school. The amount obtained shall be appropriated in the General Appropriations Act to the Lab School Trust Fund established pursuant to s. 1002.32(9).
- (b) To calculate the state-funded discretionary contribution for the Florida Virtual School and for charter schools sponsored by a Florida College System institution or a state university pursuant to s. 1002.33(5), multiply the maximum allowable nonvoted discretionary millage for operations pursuant to s. 1011.71(1) and (3) by the value of 96 percent of the current year's taxable value for school purposes for the state; divide the result by the total full-time equivalent membership of the state; and multiply the result by the full-time equivalent membership of the Florida Virtual School.
  - (7) EDUCATIONAL ENRICHMENT ALLOCATION.
- (a)  $\underline{1.}$  The educational enrichment allocation is created to assist school districts in providing educational enrichment

Page 42 of 45

# PCB PKA 24-01

activities and services that support and increase the academic achievement of students in grades kindergarten through 12.

Educational enrichment activities and services may be provided in a manner and at any time during or beyond the regular 180-day term identified by the school district as being the most effective and efficient way to best help the student progress from grade to grade and graduate from high school. For fiscal year 2023-2024, the educational enrichment allocation shall consist of a base amount as specified in the General Appropriations Act. Beginning in fiscal year 2024-2025, the educational enrichment allocation shall consist of the base amount that includes a workload adjustment based on changes in the unweighted full-time equivalent membership.

2. The base amount of each school district's educational enrichment allocation shall be the greater of either the school district's educational enrichment allocation base per eligible full-time equivalent student or the educational enrichment allocation factor as specified in the General Appropriations

Act, unless the school district's total Florida Education

Finance Program funds per unweighted full-time equivalent student is greater than the statewide total Florida Education

Finance Program funds per unweighted full-time equivalent student.

Section 10. Subsection (1) of section 1011.765, Florida Statutes, is amended to read:

Page 43 of 45

# PCB PKA 24-01

1011.765 Florida Academic Improvement Trust Fund matching grants.—

- (1)MATCHING GRANTS.-The Florida Academic Improvement Trust Fund shall be utilized to provide matching grants to the Florida School for the Deaf and the Blind Endowment Fund and to any public school district education foundation that meets the requirements of this section. For purposes of this section, a public school district education foundation includes each district school board direct-support organization established pursuant to s. 1001.453 and the education foundation established by the Florida Virtual School established pursuant to s. 1002.37 and is recognized by the local school district as its designated K-12 education foundation. Donations, state matching funds, or proceeds from endowments established pursuant to this section shall be used at the discretion of the public school district education foundation or the Florida School for the Deaf and the Blind for academic achievement within the school district or school, and shall not be expended for the construction of facilities or for the support of interscholastic athletics. No public school district education foundation or the Florida School for the Deaf and the Blind shall accept or purchase facilities for which the state will be asked for operating funds unless the Legislature has granted prior approval for such acquisition.
  - Section 11. Paragraph (b) of subsection (1) of section

### Page 44 of 45

### PCB PKA 24-01

1076

1077

1078

1079

1080

1081

1082

1083 1084

1085

1086

1087

1088

1089

1090 1091

1092

1093

1094

1095

1096

1097

1098

1099

1100

1101 | 1013.62, Florida Statutes, is amended to read:

- 1013.62 Charter schools capital outlay funding.-
- (1) Charter school capital outlay funding shall consist of state funds when such funds are appropriated in the General Appropriations Act and revenue resulting from the discretionary millage authorized in s. 1011.71(2).
  - (b) A charter school is not eligible to receive capital outlay funds if:
  - 1. It was created by the conversion of a public school and operates in facilities provided by the charter school's sponsor for a nominal fee, or at no charge, or if it is directly or indirectly operated by the school district;
  - 2. It is a developmental research (laboratory) school that receives state funding for capital improvement purposes pursuant to s. 1002.32(9)(c); s. 1002.32(9)(e); or
  - 3. A member of the governing board, or his or her family member as defined in s. 440.13(1) (b), has an interest in or is an employee of the lessor, excluding charter schools operating pursuant to s. 1002.33(15); or
  - 4. It is a Florida College System institution or state university sponsored charter school that receives state funding for capital improvement purposes pursuant to s.
- 1123 1002.33(17)(b)2.d.
- Section 12. This act shall take effect July 1, 2024.

Page 45 of 45

PCB PKA 24-01

1102

1107

1108

1109

1110

1111

1112

1113

1114

1115

1116

1117

1118

1119

1120

1121

1122

#### HOUSE OF REPRESENTATIVES STAFF ANALYSIS

BILL #: HB 553 Career-themed Courses

SPONSOR(S): Dunkley

TIED BILLS: None. IDEN./SIM. BILLS: SB 1688

REFERENCE	ACTION	ANALYST	STAFF DIRECTOR or BUDGET/POLICY CHIEF
1) Choice & Innovation Subcommittee	16 Y, 0 N	Collins	Sleap
2) PreK-12 Appropriations Subcommittee		Bailey	Potvin
3) Education & Employment Committee			

#### **SUMMARY ANALYSIS**

To provide awareness of the career academies and career themed courses available to students, the bill requires districts to inform students and parents during course selection for middle school of the career and professional academy or career-themed course available within the district.

The bill requires the school district's Career and Professional Education Act strategic 3-year plan to include strategies to inform and promote the career and technical education (CTE) opportunities available in the district to students, parents, the community, and stakeholders.

The Department of Education (DOE) is required to include data collected on student achievement and performance in industry-certified career education programs and career-themed courses in the Commissioner of Education's annual CTE program review.

The bill does not appear to have a fiscal impact.

The bill has an effective date of July 1, 2024.

This document does not reflect the intent or official position of the bill sponsor or House of Representatives. STORAGE NAME: h0553b.PKA

#### **FULL ANALYSIS**

#### I. SUBSTANTIVE ANALYSIS

#### A. EFFECT OF PROPOSED CHANGES:

#### **Present Situation**

### Florida Career and Professional Education (CAPE) Act

The Career and Professional Education (CAPE) Act was created to provide a statewide planning partnership between the business and education communities to attract, expand and retain targeted, high-value industry to sustain a strong, knowledge-based economy. The primary purpose of the CAPE Act is to:<sup>2</sup>

- improve middle and high school academic performance by providing rigorous and relevant curriculum opportunities;
- provide rigorous and relevant career-themed courses that articulate to postsecondary-level coursework and lead to industry certification;
- support local and regional economic development;
- respond to Florida's critical workforce needs; and
- provide state residents with access to high-wage and high-demand careers.

Middle Grades Career and Professional Academy Courses and Career-Themed Courses

In accordance with the CAPE Act, each school district must plan and implement at least one middle school CAPE academy or career-themed course.<sup>3</sup>

A career and professional academy is a research-based program that integrates a rigorous academic curriculum with an industry-specific curriculum aligned directly to priority workforce needs established by the local workforce development board or the Florida Department of Commerce.<sup>4</sup>

A career-themed course is a course in a series of courses, that leads to an industry certification identified in the CAPE Industry Certification Funding List adopted by the State Board of Education.<sup>5</sup>

Middle school academies and career-themed courses must:6

- be aligned with at least one high school CAPE academy or career-themed course offered in the district and maintain partnerships with local business and industry and economic development boards;
- lead to careers in occupations aligned to the approved Cape Industry Certification Funding List;
- integrate content from core subjects;
- integrate career and professional academy or career-themed course content with intensive reading, English Language Arts, and mathematics;

<sup>&</sup>lt;sup>1</sup> Section 1003.491, F.S.

<sup>&</sup>lt;sup>2</sup> Section 1003.491(1), F.S.

<sup>&</sup>lt;sup>3</sup> Section 1003.4935(1), F.S.

<sup>&</sup>lt;sup>4</sup> Section 1003.493(1)(a), F.S.; Ch. 2023-173, Laws of Fla, renamed the Department of Economic Opportunity as the Department of Commerce.

<sup>&</sup>lt;sup>5</sup> Section 1003.493(1)(b), F.S. and Rule 6A-6.0571. *See also*, Florida Department of Education, *CAPE Industry Certification Funding List*, <a href="https://www.fldoe.org/academics/career-adult-edu/cape-secondary/cape-industry-cert-funding-list-current.stml">https://www.fldoe.org/academics/career-adult-edu/cape-secondary/cape-industry-cert-funding-list-current.stml</a> (last visited Jan. 11, 2023).

<sup>&</sup>lt;sup>6</sup> Section 1003.4935, F.S. **STORAGE NAME**: h0553b.PKA

- coordinate with high schools to maximize opportunities for middle grades students to earn high school credit;
- provide access to virtual instruction courses;
- provide instruction from highly skilled professionals certified in the career subject matter;
- offer externships; and
- provide personalized student advisement that includes a parent-participation component.

### Strategic Plan

To comply with the CAPE Act, school boards are required to develop a strategic plan in partnership with local workforce boards, economic development agencies, and state-approved postsecondary institutions to better align academy programs with local workforce needs. Two or more school districts may collaborate in the development of the strategic plan and jointly offer an academy or career-themed courses.7

The strategic 3-year plan must, among other factors, be constructed and based on:8

- research conducted to objectively determine local and regional workforce needs for the ensuing 3 years, using labor projections as identified by the Department of Commerce and the Labor Market Estimating Conference as factors in the criteria for the plan;
- strategies to develop and implement career academies or career-themed courses based on occupations identified by the Department of Commerce and the Labor Market Estimating Conference:
- strategies to develop and implement career academies and career-themed courses that provide personalized student advisement, including a parent-participation component, and coordination with middle grades to promote and support career-themed courses and education planning;
- alignment of requirements for middle school career planning, middle and high school career and professional academies or career-themed courses leading to industry certification or postsecondary credit, and high school graduation requirements;
- strategies to provide professional development for secondary certified school counselors on the benefits of career and professional academies and career-themed courses that lead to industry certification:
- plans to sustain and improve career-themed courses and career and professional academies; and,
- strategies to ensure instruction by industry-certified faculty and standards and strategies to maintain current industry credentials and for recruiting and retaining faculty to meet those standards.

The strategic plan must be reviewed, updated, and jointly approved every three years.9

# Career and Technical Education (CTE) Review

Current law requires the Commissioner of Education (commissioner) to annually conduct a review of K-12 and postsecondary CTE programs that, at a minimum, must examine: 10

Alignment of offerings with the framework of quality established by the Credentials Review Committee.11

<sup>&</sup>lt;sup>7</sup> Section 1003.491(2), F.S.

<sup>&</sup>lt;sup>8</sup> Section 1003.491(3), F.S.

<sup>&</sup>lt;sup>9</sup> Section 1003.491(2), F.S.

<sup>&</sup>lt;sup>10</sup> Section 1003.491(5)(a), F.S.

<sup>&</sup>lt;sup>11</sup> Section 445.004(4)(h), F.S. The Credentials Review Committee serves to centralize identification and designation of non-degree and degree credentials of value for inclusion on the Master Credentials List. Credentials must include registered apprenticeship programs, industry certification, licenses, advanced technical certificates, college credit certificates, career certificates, applied STORAGE NAME: h0553b.PKA

- Alignment of offerings at the K-12 and postsecondary levels with credentials or degree programs identified on the state's Master Credentials List.
- Program utilization and unwarranted duplication across institutions serving the same students in a geographical or service area.
- Institutional performance measured by student outcomes.

Using the findings from the CTE review, <sup>12</sup> the commissioner is required to phase out CTE offerings which are not aligned with the framework of quality established by the Credentials Review Committee, do not meet labor market demand or institutional performance, or are unwarranted program duplications. <sup>13</sup>

In addition to the CTE review, the DOE is required to collect student achievement and performance data in industry-certified career education programs and career-themed courses that includes, but need not be limited to:

- graduation rates;
- retention rates;
- Florida Bright Futures Scholarship awards;
- additional educational attainment;
- employment records;
- earnings;
- industry certification;
- return on investment; and
- employer satisfaction.<sup>14</sup>

# **Effect of Proposed Changes**

To provide awareness of the career academies and career themed courses available to students, the bill requires districts to inform students and parents during course selection for middle school of the career and professional academy or career-themed course available within the district.

The bill requires the CAPE Act strategic 3-year plan a school district develops with stakeholders, to include strategies to inform and promote the CTE opportunities available in the district to students, parents, the community, and stakeholders.

The DOE is required to include data collected on student achievement and performance in industry-certified career education programs and career-themed courses in the commissioner's annual CTE program review.

# B. SECTION DIRECTORY:

- **Section 1:** Amends s. 1003.491, F.S.; revising the requirements for a specified school district strategic plan to include certain information.
- **Section 2:** Amends s. 1003.492, F.S.; requiring the DOE to include specified data in an annual review of K-12 and postsecondary career and technical education offerings.

technology diplomas, associate degrees, baccalaureate degrees, and graduate degrees. *See also*, Florida Department of Education, *Master Credential List* (2022-2023), *available at* https://www.fldoe.org/core/fileparse.php/20129/urlt/13-3.pdf.

https://www.fldoe.org/careerpathways/index.stml#overview (last visited Jan. 11, 2024).

<sup>&</sup>lt;sup>12</sup> Florida Department of Education, Career and Technical Education Audit,

<sup>&</sup>lt;sup>13</sup> Section 1003.491(5)(c), F.S.

<sup>&</sup>lt;sup>14</sup> Section 1003.492(3), F.S. **STORAGE NAME**: h0553b.PKA

	Section 3:	Amends s. 1003.4935, F.S.; requiring school districts to provide specified information to students and parents during middle school course selection.				
	Section 4:	Provides an effective date.				
		II. FISCAL ANALYSIS & ECONOMIC IMPACT STATEMENT				
A.	FISCAL IMPA	ACT ON STATE GOVERNMENT:				
	1. Revenues None.					
	<ol><li>Expenditu None.</li></ol>	ires:				
B. FISCAL IMPACT ON LOCAL GOVERNMENTS:						
	1. Revenues None.					
	<ol><li>Expenditu None.</li></ol>	ires:				
C.	DIRECT ECC None.	NOMIC IMPACT ON PRIVATE SECTOR:				
D.	FISCAL COM	IMENTS: not appear to have a fiscal impact.				
		III. COMMENTS				
A.	CONSTITUTI	ONAL ISSUES:				
	Applicability     None.	y of Municipality/County Mandates Provision:				
	2. Other:					

# B. RULE-MAKING AUTHORITY:

None.

None.

C. DRAFTING ISSUES OR OTHER COMMENTS:

None.

# IV. AMENDMENTS/COMMITTEE SUBSTITUTE CHANGES

None.

STORAGE NAME: h0553b.PKA PAGE: 5

HB 553 2024

An act of a specified spec

A bill to be entitled

An act relating to career-themed courses; amending s. 1003.491, F.S.; revising the requirements for a specified school district strategic plan to include certain information; amending s. 1003.492, F.S.; requiring the Department of Education to include specified data in an annual review of K-12 and postsecondary career and technical education offerings; amending s. 1003.4935, F.S.; requiring school districts to provide specified information to students and parents during middle school course selection; providing an effective date.

1314

12

Be It Enacted by the Legislature of the State of Florida:

1516

17

18

Section 1. Paragraphs (p) and (q) of subsection (3) of section 1003.491, Florida Statutes, are amended, and paragraph (r) is added to subsection (3) of that section, to read:

19 20

21

22

23

1003.491 Florida Career and Professional Education Act.—
The Florida Career and Professional Education Act is created to provide a statewide planning partnership between the business and education communities in order to attract, expand, and retain targeted, high-value industry and to sustain a strong, knowledge-based economy.

24

25

(3) The strategic 3-year plan developed jointly by the

Page 1 of 3

HB 553 2024

local school district, local workforce development boards, economic development agencies, and state-approved postsecondary institutions must be constructed and based on:

- (p) Strategies to provide professional development for secondary certified school counselors on the benefits of career and professional academies and career-themed courses that lead to industry certification; and
- (q) Strategies to redirect appropriated career funding in secondary and postsecondary institutions to support career academies and career-themed courses that lead to industry certification; and
- <u>(r) Strategies to inform and promote the career and technical education opportunities available in the district to students, parents, the community, and stakeholders.</u>
- Section 2. Subsection (3) of section 1003.492, Florida Statutes, is amended to read:
  - 1003.492 Industry-certified career education programs. -
- (3) The Department of Education shall collect student achievement and performance data in industry-certified career education programs and career-themed courses as part of the annual review required under s. 1003.491 that includes, but need not be limited to, graduation rates, retention rates, Florida Bright Futures Scholarship awards, additional educational attainment, employment records, earnings, industry certification, return on investment, and employer satisfaction.

Page 2 of 3

HB 553 2024

Section 3. Subsection (1) of section 1003.4935, Florida Statutes, is amended to read:

51

52

53

54

55

56

57

58

59

60

61

62

63

64

65

66

67

68

69

70

71

72

73

74

75

1003.4935 Middle grades career and professional academy courses and career-themed courses.—

Beginning with the 2011-2012 school year, Each district school board, in collaboration with local workforce development boards, economic development agencies, and stateapproved postsecondary institutions, shall include plans to implement a career and professional academy or a career-themed course, as defined in s. 1003.493(1)(b), in at least one middle school in the district as part of the strategic 3-year plan pursuant to s. 1003.491(2). The strategic plan must provide students the opportunity to transfer from a middle school career and professional academy or a career-themed course to a high school career and professional academy or a career-themed course currently operating within the school district. Students who complete a middle school career and professional academy or a career-themed course must have the opportunity to earn an industry certificate and high school credit and participate in career planning, job shadowing, and business leadership development activities. The district must inform students and parents during course selection for middle school of the career and professional academy or career-themed course available within the district.

Section 4. This act shall take effect July 1, 2024.

Page 3 of 3

### **HOUSE OF REPRESENTATIVES STAFF ANALYSIS**

BILL #: CS/HB 883 Short-acting Bronchodilator Use in Public and Private Schools

SPONSOR(S): Choice & Innovation Subcommittee, Koster

TIED BILLS: None. IDEN./SIM. BILLS: SB 962

REFERENCE	ACTION	ANALYST	STAFF DIRECTOR or BUDGET/POLICY CHIEF
1) Choice & Innovation Subcommittee	16 Y, 0 N, As CS	Dixon	Sleap
2) PreK-12 Appropriations Subcommittee		Bailey	Potvin
3) Health & Human Services Committee			

#### **SUMMARY ANALYSIS**

To provide access to life-saving interventions during a student's respiratory distress at a public or private school, the bill authorizes a public or private school to acquire and stock a supply of short-acting bronchodilators and components from a wholesale distributor or to enter into an arrangement with a wholesale distributor or manufacturer, for short-acting bronchodilators and components at fair-market, free, or reduced prices. The bill specifies the requirements for storing and maintaining the stock supply of short-acting bronchodilators and components.

The bill authorizes specified health care practitioners to prescribe short-acting bronchodilators and components in the name of a public school or private school. Additionally, the bill authorizes a licensed pharmacist to dispense short-acting bronchodilators and components to a prescription issued in the name of a public or private school.

Under the bill, a public or private school may also accept short-acting bronchodilators and components as a donation or transfer if the items meet the U.S. Food and Drug Administration regulations and are in a new, unexpired, manufactured-sealed condition.

The bill outlines criteria for individuals authorized to administer short-acting bronchodilators and components to students at public and private schools and requires schools to inform parents of the school's adopted protocol and obtain parental permission before administering short-acting bronchodilators to a student in respiratory distress emergencies.

The bill provides that school districts and private schools and their employees and agents are not liable for any injury arising from the use or non-use of a short-acting bronchodilator or components administered by trained school personnel who follow the adopted protocol and whose professional opinion is that the student is experiencing a respiratory distress emergency. The bill also provides exceptions for liability.

Additionally, the bill provides immunity from civil liability to authorized healthcare practitioners who prescribe, or dispensing pharmacists who fill, a prescription for a short-acting bronchodilator and components for use by a public or private school for any act or omission to act related to the administration of a short-acting bronchodilator or components, except for an act of willful or wanton misconduct.

The bill may have an indeterminate fiscal impact on local government expenditures. See Fiscal Analysis.

The bill provides an effective date of July 1, 2024.

This document does not reflect the intent or official position of the bill sponsor or House of Representatives. STORAGE NAME: h0883b.PKA

#### **FULL ANALYSIS**

### I. SUBSTANTIVE ANALYSIS

#### A. EFFECT OF PROPOSED CHANGES:

#### **Present Situation**

### Management of Childhood Asthma in Schools

Asthma is a chronic condition that involves inflammation of the airways. Individuals with asthma experience hyperresponsive airways, meaning their reactions to triggers such as colds, cigarette smoke, and exercise are faster and more intense than those with normal airways. This heightened reactivity leads to inflammation of the airway lining, tightening of surrounding muscles, airway narrowing, and increased production of mucus cells. These reactions reduce the airflow into the lungs, making breathing more challenging.<sup>1</sup>

In Florida, approximately 1 in 8 adults and 1 in 9 children have asthma.<sup>2</sup> Nationally, asthma stands as one of the most common chronic childhood diseases, impacting the daily lives of millions of American children.<sup>3</sup> As children with asthma attend school, their safety and the management of their condition becomes the shared responsibility of the family, their healthcare providers, and school personnel.<sup>4</sup>

While most schools are very cognizant of the seriousness of asthma, the distance from the classroom or playing field to the school health room can be perilously far for a child struggling to breathe.<sup>5</sup> As approximately 10 percent of school children have asthma and spend a significant amount of time at school, having access to a rescue inhaler is important.<sup>6</sup> Rescue inhalers, known as short-acting bronchodilators, are used for sudden, acute asthma symptoms and includes beta 2-agonists, which quickly open airways to stop asthma symptoms. Referred to as "reliever" or "rescue" medicines, they are the most effective for treating sudden, severe, or new asthma symptoms, working within 15 to 20 minutes and lasting for four to six hours.<sup>7</sup>

According to the American Lung Association, despite all 50 states and the District of Columbia having laws allowing students to carry and use asthma inhalers at school, it is still crucial for schools to move fast to save the life of a child during asthma emergencies. Situations may arise that can keep a child from getting the medications they need in a timely manner, such as forgetting an inhaler at home or facing financial constraints preventing the family from affording a second inhaler to keep at school.<sup>8</sup>

Given the unpredictable and potentially life-threatening nature of asthma exacerbations in children, timely access to rescue inhalers becomes a matter of life-saving significance. Addressing these concerns, in a 2021 policy statement on ensuring access to albuterol in schools, the American Thoracic

<sup>&</sup>lt;sup>1</sup> Florida Health, *What is Asthma?*, <a href="https://www.floridahealth.gov/diseases-and-conditions/asthma/what-is-asthma.html">https://www.floridahealth.gov/diseases-and-conditions/asthma/what-is-asthma.html</a> (last visited Jan. 9, 2024).

 $<sup>^{2}</sup>$  Id.

<sup>&</sup>lt;sup>3</sup> Asthma and Allergy Foundation of America, *Childhood Asthma*, <a href="https://asthmaandallergies.org/asthma-allergies/childhood-asthma/">https://asthmaandallergies.org/asthma-allergies/childhood-asthma/</a> (last visited Jan. 8, 2024).

<sup>&</sup>lt;sup>4</sup> American Lung Association, *Improving Access to Asthma Medications in Schools* (Sept. 2014), at 1, *available at* <a href="https://www.lung.org/getmedia/872c9b6a-5379-4321-8913-102d53182e29/improving-access-to-asthma.pdf.pdf">https://www.lung.org/getmedia/872c9b6a-5379-4321-8913-102d53182e29/improving-access-to-asthma.pdf.pdf</a>.

<sup>5</sup> *Id*.

<sup>&</sup>lt;sup>6</sup> American Academy of Allergy, *Asthma & Immunology, School stock inhaler program* (2021), <a href="https://www.aaaai.org/tools-for-the-public/latest-research-summaries/the-journal-of-allergy-and-clinical-immunology/2021/school-inhaler">https://www.aaaai.org/tools-for-the-public/latest-research-summaries/the-journal-of-allergy-and-clinical-immunology/2021/school-inhaler</a> (last visited Jan. 9, 2024).

<sup>7</sup> Cleveland Clinic, *Bronchodilator*, <a href="https://my.clevelandclinic.org/health/treatments/17575-bronchodilator">https://my.clevelandclinic.org/health/treatments/17575-bronchodilator</a> (last visited Jan. 9, 2024).

The inhaled forms of short-acting beta 2-agonists medications include Albuterol, Levalbuterol, or a combination of albuterol and ipratropium bromide.

<sup>&</sup>lt;sup>8</sup> American Lung Association, *Why Schools Should Stock Asthma Inhalers* (Aug. 2023), <a href="https://www.lung.org/blog/why-schools-should-stock-inhalers">https://www.lung.org/blog/why-schools-should-stock-inhalers</a> (last visited Jan. 9, 2024).

STORAGE NAME: h0883b.PKA

Society and others, 9 stated that for children with asthma, access to quick-relief medications is critical to minimizing morbidity and mortality. The policy statement included an approach a state legislature could take to ensure access at school through stock albuterol policies whereby a school maintains a supply of stock albuterol that can be used by any student who experiences respiratory distress. The statement concluded that stock albuterol in schools is a safe, practical, and potentially life-saving option for children with asthma, whether asthma is diagnosed or undiagnosed, who lack access to their personal quick-relief medication.<sup>10</sup>

### School Stock Albuterol Policies-Other States Efforts

Several states<sup>11</sup> have passed legislation and guidelines addressing asthma management in schools. While many state policies allow asthmatic students to carry an inhaler with them at school, some states have implemented policies which allow schools to stock guick-relief medications to respond to a student in a respiratory distress emergency.

For example, Virginia law requires each local school board to adopt and implement policies for the possession and administration of stock albuterol inhalers and valved holding chambers in every public school in the local school division. 12 Authorized personnel, such as a school nurse or employee of the school board, are responsible for administering the albuterol. In 2023, the Virginia Legislature expanded on those who could administer the albuterol inhalers to include authorized licensed athletic trainers under contract with a local school division. 13

In 2022, the Arizona Legislature authorized school districts and charter schools to accept monetary donations or apply for grants to purchase inhalers and spacers or holding chambers. Alternatively, the school districts and charter schools may directly accept donations of these items from the product manufacturer. 14

In Illinois, public and nonpublic schools are authorized to maintain a supply of asthma medication in any secure location that is accessible before, during, or after school where a person is most at risk. 15 Authorized personnel, such as school nurse or trained personnel, may administer the asthma medication to any person that the individual believed in good faith was in respiratory distress.

### School Health Services in Florida

School health services are an important component of the public health system and help assure that Florida's students are healthy and ready to learn. School health services are intended to minimize health barriers to learning for public school students in grades prekindergarten through twelve in all 67 Florida counties. 16

<sup>&</sup>lt;sup>9</sup> The policy statement was a joint effort made by the American Thoracic Society (ATS), The Allergy and Asthma Network Mothers of Asthmatics (AANMA), American Lung Associations (ALA), and the National Association of School Nurses (NASN).

<sup>&</sup>lt;sup>10</sup> Anna Volerman, et al., Ensuring Access to Albuterol in Schools: From Policy to Implementation, An official ATS/AANMA/ALA/NASN Policy Statement, 204 American Journal of Respiratory and Critical Care Medicine 5 (Sept. 2021), available at https://www.ncbi.nlm.nih.gov/pmc/articles/PMC8491259/pdf/rccm.202106-1550ST.pdf.

<sup>&</sup>lt;sup>11</sup> Examples of states that passed legislation and guidelines addressing asthma management in schools include Arkansas, ARK. CODE. § 6-18-707(d)-(h) (2019), California, CAL. CIVIL CODE § 49414.7 (2023), 105., Indiana, IND. CODE § 16-41-43-1, 16-41-43-3.5, 20-34-4.5-0.2, and 20-34-4.5-0.6 (2017), Iowa, IOWA CODE § 280.16 (2022), Montana, MO. REV. STAT. § 167.635 (2012), New Hampshire, N.H. REV. STAT. § 200:53 (2016), New Mexico, N.M. REV. STAT. ANN. § 24-31-1 (2018), Ohio, OHIO REV. CODE. ANN. § 3313.7113 (2023), Oklahoma, OKLA. STAT. tit. 70, §70-1-116.3 (2020), Texas, TEX. General-LAW MUNICIPALITY CODE ANN. § 38.001 (2007), Utah, UTAH CODE ANN. § 26-41-101 to 107 (2020).

<sup>&</sup>lt;sup>12</sup> VA CODE.ANN. § 22.1-274.2, Virginia Law, Code of Virginia, § 22.1-274.2. https://law.lis.virginia.gov/vacode/22.1-274.2/ (last visited Jan. 15, 2023).

<sup>&</sup>lt;sup>13</sup> VA CODE. ANN. § 8.01-225 (2023)

<sup>&</sup>lt;sup>14</sup> ARIZ. REV. STAT. § 15-158 and § 22.1-274.2 (2022)

<sup>&</sup>lt;sup>15</sup> Ill. COMP. STAT. 5/22-30 and 27A-5 (2017), see also Illinois Public Act, SB3015 Enrolled, available at https://www.ilga.gov/legislation/publicacts/100/PDF/100-0726.pdf.

<sup>&</sup>lt;sup>16</sup> Florida Department of Education, School Health Services, https://www.fldoe.org/schools/k-12-public-schools/sss/sch-healthserv.stml (last visited Jan. 10, 2024). Service are provided in accordance with a local school health services plan under s. 381.0056(4)(a), F.S.

#### Asthma

In accordance with Florida law, asthmatic students attending public school may carry a metered dose inhaler with them while in school, provided they have obtained approval from both their parent and physician. The school principal must be provided a copy of the parent's and physician's approval. 17 Current law does not authorize an asthmatic student attending a private school to carry a metered dose inhaler with them while at school.

### Epinephrine Use and Supply

Florida law also addresses the use of epinephrine auto-injectors for public and private K-12 students, at risk of life-threatening allergic reactions, known as anaphylaxis.

A public school student may carry and self-administer an epinephrine auto-injector and self-administer epinephrine by auto-injector while in school, participating in school-sponsored activities, or in transit to or from school or school-sponsored activities if the school has been provided with parental and physician authorization. 18 For each public school student authorized to carry an epinephrine autoinjector, the school nurse must develop an annual child-specific action plan for an anticipated health emergency in the school setting. 19

Additionally, both K-12 public and private schools in Florida may purchase and maintain a supply of epinephrine auto-injectors in a secure, locked location on school premises for use if a student has an anaphylactic reaction.<sup>20</sup> A participating school district or private school is required to adopt a protocol developed by a licensed physician for administration of the epinephrine by school personnel.<sup>21</sup> The epinephrine auto-injectors may be administered by school personnel or self-administered by the student.22

K-12 public and private schools, their employees, agents, and physicians who provide the standing protocol are exempted from liability for any injury arising from the use of an epinephrine auto-injector if the epinephrine auto-injector is administered by trained school personnel who follows the protocol and reasonably believes that the student is having an anaphylactic reaction.<sup>23</sup> Florida law provides that the liability protections apply:<sup>24</sup>

- even if the student's parent has not been provided notice or has not signed a statement acknowledging that the school district is not liable; and
- regardless of whether authorization has been given by the student's parent or the student's physician.

However, the liability protections do not apply if the trained school personnel's action is willful and wanton.<sup>25</sup>

### **Effect of Proposed Changes**

To provide access to life-saving interventions during respiratory distress at a public or private school, the bill authorizes a public or private school to acquire and stock a supply of short-acting bronchodilators and components from a wholesale distributor<sup>26</sup>or to enter into an arrangement with a

STORAGE NAME: h0883b.PKA PAGE: 4

<sup>&</sup>lt;sup>17</sup> Section 1002.20(3)(h), F.S.

<sup>&</sup>lt;sup>18</sup> Section 1002.20(3)(i)1., F.S.; see also rule 6A-6.0251, F.A.C.

<sup>&</sup>lt;sup>19</sup> Rule 6A-6.0251, F.A.C.; see also rule 64F-6.004, F.A.C.

<sup>&</sup>lt;sup>20</sup> Sections 1002.20(3)(i)2., F.S. and 1002.42(17)(a), F.S.

<sup>&</sup>lt;sup>21</sup> *Id*.

<sup>&</sup>lt;sup>22</sup> *Id*.

<sup>&</sup>lt;sup>23</sup> Sections 1002.20(3)(i)3., F.S. and 1002.42(17)(b), F.S.

<sup>&</sup>lt;sup>24</sup> *Id*.

<sup>&</sup>lt;sup>25</sup> *Id*.

<sup>&</sup>lt;sup>26</sup> Section 499.003(49), F.S. Wholesale distributor means a person, other than a manufacturer, a manufacturer's co-licensed partner, a third-party logistics provider, or a repackager, who is engaged in wholesale distribution.

wholesale distributor or manufacturer,<sup>27</sup> for short-acting bronchodilators and components at fair-market, free, or reduced prices.

The bill authorizes specified health care practitioners to prescribe short-acting bronchodilators and components in the name of a public school or private school. Additionally, the bill authorizes a licensed pharmacist to dispense short-acting bronchodilators and components to a prescription issued in the name of a public or private school.

Under the bill, a public or private school may also accept short-acting bronchodilators and components as a donation or transfer if they are new, unexpired, manufacturer-sealed, not subject to recall, unadulterated, and in compliance with relevant regulations adopted by the United States Food and Drug Administration.

A public or private school which elects to acquire and stock a supply of short-acting bronchodilators and components must maintain the supply in a secure location on the school's premises. Additionally, the participating school district or private school must adopt a protocol developed by a licensed physician for administration of short-acting bronchodilators or components by school personnel who are trained to recognize symptoms of respiratory distress and to administer a short-acting bronchodilator and components. The bill provides that the supply of short-acting bronchodilators and components may be provided to and used by a trained school personnel member or a student authorized to self-administer a short-acting bronchodilator and components.

Under the bill the school district, public school, or private school, must provide written notice to the parent of each student enrolled in the school district, public school, or private school, of the school's adopted protocol and must receive prior permission from a student's parent to administer a short-acting bronchodilator or components in a respiratory distress emergency.

The bill specifies that school nurse or trained school personnel at a participating public or private school must only administer short-acting bronchodilators and components to students if they have successfully completed training and believe in good faith that the student is experiencing severe respiratory distress.

The bill provides that a school district and its employees and agents, as well as a private school and its employees and agents, acting in good faith are not liable for any injury arising from the use or non-use of a short-acting bronchodilator or components administered by trained school personnel who follow the adopted protocol and whose professional opinion is that the student is experiencing respiratory distress:

- Unless the trained school personnel's action is willful and wanton.
- Notwithstanding that the parents of the student to whom the short-acting bronchodilator is administered have not been provided notice or have not signed a statement acknowledging that the school district is not liable.
- Regardless of whether authorization has been given by the student's parents or by the student's physician, physician assistant, or advanced practice registered nurse.

The bill provides that any authorized healthcare practitioner who prescribes, or a dispensing pharmacist who fills, a prescription for a short-acting bronchodilator and components for use by a public or private school is immune from civil liability for any act or omission to act related to the administration of a short-acting bronchodilator or components, except for an act of willful or wanton misconduct.

The bill updates the terminology for the type of device an asthmatic public school student may carry from a metered-dose inhaler to a short-acting bronchodilator and component and authorizes an asthmatic private school student, similar to a public school student, to carry a short-acting

STORAGE NAME: h0883b.PKA DATE: 1/23/2024

<sup>&</sup>lt;sup>27</sup> Section 499.003(29), F.S. Manufacturer means a person who holds a New Drug Application, an Abbreviated New Drug Application, a Biologics License Application, or a New Animal Drug Application approved under the federal act or license issued under s. 351 of the Public Health Ser vice Act, 42 U.S.C. s. 262, for such drug or biologics, or if such drug or biologics are not the subject of an approved application or license, the person who manufactured the drug or biologics, a co-licensed partner or affiliates, and those manufacturing devices or cosmetics.

bronchodilator and components while in school. The private school student's parent and physician must provide their approval to the private school's principal.

The bill defines the following terms:

- "Administer" to mean to give or to directly apply a short-acting bronchodilator or components to a student.
- "Asthma" to mean a chronic lung disease that inflames and narrows the airways, which can manifest as wheezing, chest tightness, shortness of breath, and coughing.
- "Authorized health care practitioner" to mean a physician, a physician assistant or a registered nurse, each licensed as defined under the law.
- "Components" to mean devices used as part of clinically recommended use of short-acting bronchodilators, which may include spacers, valved holding chambers, or nebulizers.
- "Respiratory distress" to refer to an individual experiencing difficulty breathing, which can be caused by a multitude of medical factors, including chronic diseases such as asthma.
- "Short-acting bronchodilator" to mean a beta-2 agonist, such as albuterol, used for the quick relief of asthma symptoms and recommended by the National Heart, Lung, and Blood Institute's National Asthma Education and Prevention Program Guidelines for the Treatment of Asthma. These bronchodilators may include an orally inhaled medication that contains a premeasured single dose of albuterol or albuterol sulfate delivered by a nebulizer or by a pressured metered-dose inhaler used to treat respiratory distress, including, but not limited to, wheezing, shortness of breath, and difficulty breathing, or another dosage of a short-acting bronchodilator recommended in the Guidelines for the Treatment of Asthma.

## **B. SECTION DIRECTORY:**

Section 1:

Amends s. 1002.20, F.S.; providing definitions; authorizing certain public school students to carry a short-acting bronchodilator and components; providing for public schools to receive prescribed short-acting bronchodilators and components in the school's name; authorizing public schools to acquire and stock a supply of short-acting bronchodilators and components through specified means; providing for the adoption of specified protocols relating to such short-acting bronchodilators and components; providing school district, public school, and parental requirements for the administration of such short-acting bronchodilators and components; providing construction.

Section 2:

Amends s. 1002.42, F.S.; providing definitions; authorizing certain private school students to carry a short-acting bronchodilator and components; providing for private schools to receive prescribed short-acting bronchodilators and components in the school's name; authorizing private schools to acquire and stock a supply of short-acting bronchodilators and components through specified means; providing for the adoption of specified protocols relating to such short-acting bronchodilators and components; providing private school and parental requirements for the administration of such short-acting bronchodilators and components; providing construction.

**Section 3:** Establishes an effective date.

## II. FISCAL ANALYSIS & ECONOMIC IMPACT STATEMENT

## A. FISCAL IMPACT ON STATE GOVERNMENT:

1. Revenues:

None.

STORAGE NAME: h0883b.PKA PAGE: 6

DATE: 1/23/2024

	None.	
В.	ISCAL IMPACT ON LOCAL GOVERNMENTS:	
	. Revenues: None.	
	. Expenditures: See Fiscal Comments.	
C.	DIRECT ECONOMIC IMPACT ON PRIVATE SECTOR: None.	
D.	ISCAL COMMENTS:	
	Participating schools may incur costs when acquiring a stock supply of short-acting bronchodilators an omponents. Additional expenses may arise for training personnel to administer the bronchodilators and their components unless an association offers free training which a school may use.	ıd
	III. COMMENTS	
A.	CONSTITUTIONAL ISSUES:	
	. Applicability of Municipality/County Mandates Provision:  None.	
	. Other: None.	
В.	RULE-MAKING AUTHORITY:	
	lone.	
C.	PRAFTING ISSUES OR OTHER COMMENTS: Jone.	
	IV. AMENDMENTS/COMMITTEE SUBSTITUTE CHANGES	
On	anuary 18, 2024, the Choice & Innovation Subcommittee adopted one amendment and reported the	

The analysis is drafted to the committee substitute adopted by the Choice & Innovation Subcommittee.

regulations adopted by the United States Food and Drug Administration.

bill favorably as a committee substitute. The amendment authorizes a private school, similar to a public school, to accept short-acting bronchodilators and components as a donation or transfer if they are new, unexpired, manufacturer-sealed, not subject to recall, unadulterated, and in compliance with relevant

STORAGE NAME: h0883b.PKA PAGE: 7

**DATE**: 1/23/2024

2. Expenditures:

CS/HB 883 2024

1 A bill to be entitled 2 An act relating to short-acting bronchodilator use in 3 public and private schools; amending ss. 1002.20 and 4 1002.42, F.S.; providing definitions; authorizing 5 certain public and private school students to carry a 6 short-acting bronchodilator and components; providing 7 for public and private schools to receive prescribed 8 short-acting bronchodilators and components in the 9 school's name; authorizing public and private schools to acquire and stock a supply of short-acting 10 11 bronchodilators and components through specified 12 means; providing for the adoption of specified 13 protocols relating to such short-acting 14 bronchodilators and components; providing school 15 district, public and private school, and parental 16 requirements for the administration of such short-17 acting bronchodilators and components; providing 18 construction; providing an effective date. 20 Be It Enacted by the Legislature of the State of Florida:

19

21 22

Section 1. Paragraph (h) of subsection (3) of section 1002.20, Florida Statutes, is amended to read:

23 24

25

1002.20 K-12 student and parent rights.—Parents of public school students must receive accurate and timely information

Page 1 of 10

CODING: Words stricken are deletions; words underlined are additions.

regarding their child's academic progress and must be informed of ways they can help their child to succeed in school. K-12 students and their parents are afforded numerous statutory rights including, but not limited to, the following:

(3) HEALTH ISSUES.—

26

27

28

29

30

31

32

33

34

35

3637

38

39

40

41

42

43

44

45

46

47

48

49

50

- (h) Short-acting bronchodilator Inhaler use.-
- 1. As used in this paragraph, the term:
- a. "Administer" means to give or directly apply a shortacting bronchodilator or components to a student.
- b. "Asthma" means a chronic lung disease that inflames and narrows the airways, which can manifest as wheezing, chest tightness, shortness of breath, and coughing.
- c. "Authorized health care practitioner" means a physician licensed under chapter 458 or chapter 459, a physician assistant licensed under chapter 458 or chapter 459, or a registered nurse licensed under chapter 464.
- d. "Components" means devices used as part of clinically recommended use of short-acting bronchodilators, which may include spacers, valved holding chambers, or nebulizers.
- e. "Respiratory distress" refers to an individual experiencing difficulty breathing, which can be caused by a multitude of medical factors, including chronic diseases such as asthma.
- f. "Short-acting bronchodilator" means a beta-2 agonist, such as albuterol, used for the quick relief of asthma symptoms

Page 2 of 10

and recommended by the National Heart, Lung, and Blood
Institute's National Asthma Education and Prevention Program
Guidelines for the Treatment of Asthma. These bronchodilators
may include an orally inhaled medication that contains a
premeasured single dose of albuterol or albuterol sulfate
delivered by a nebulizer or by a pressured metered-dose inhaler
used to treat respiratory distress, including, but not limited
to, wheezing, shortness of breath, and difficulty breathing, or
another dosage of a short-acting bronchodilator recommended in
the Guidelines for the Treatment of Asthma.

- 2. Asthmatic students whose parent and physician provide their approval to the school principal may carry a short-acting bronchodilator and components metered dose inhaler on their person while in school. The school principal shall be provided a copy of the parent's and physician's approval.
- 3. An authorized health care practitioner may prescribe short-acting bronchodilators and components in the name of a public school for use in accordance with this section and a licensed pharmacist may dispense short-acting bronchodilators and components pursuant to a prescription issued in the name of a public school for use in accordance with this section.
- 4. A public school may acquire and stock a supply of short-acting bronchodilators and components from a wholesale distributor as defined in s. 499.003 or may enter into an arrangement with a wholesale distributor or manufacturer as

defined in s. 499.003 for short-acting bronchodilators and components at fair-market, free, or reduced prices pursuant to a prescription issued in accordance with this section. The short-acting bronchodilators and components must be maintained in a secure location on a school's premises. The participating school district shall adopt a protocol developed by a licensed physician for administration of short-acting bronchodilators or components by school personnel who are trained to recognize symptoms of respiratory distress and to administer a short-acting bronchodilator and components. The supply of short-acting bronchodilators and components may be provided to and used by a trained school personnel member or a student authorized to self-administer a short-acting bronchodilator and components.

- 5. A public school may accept short-acting bronchodilators and components as a donation or transfer if they are new, unexpired, manufacturer-sealed, not subject to recall, unadulterated, and in compliance with relevant regulations adopted by the United States Food and Drug Administration.
- 6. A school nurse or trained school personnel shall only administer short-acting bronchodilators and components to students if they have successfully completed training and believe in good faith that the student is experiencing severe respiratory distress, regardless of whether the student has a prescription for a short-acting bronchodilator and components or has previously been diagnosed with asthma.

7. The school district or school shall provide written
notice to the parent of each student enrolled in the school
district or school of the school's adopted protocol and must
receive prior permission from a student's parent to administer a
short-acting bronchodilator or components in a respiratory
distress emergency.

- 8. A school district and its employees and agents who act in good faith are not liable for any injury arising from the use or non-use of a short-acting bronchodilator or components administered by trained school personnel who follow the adopted protocol and whose professional opinion is that the student is experiencing respiratory distress:
- a. Unless the trained school personnel's action is willful and wanton.
- b. Notwithstanding that the parents of the student to whom the short-acting bronchodilator is administered have not been provided notice or have not signed a statement acknowledging that the school district is not liable.
- c. Regardless of whether authorization has been given by the student's parents or by the student's physician, physician assistant, or advanced practice registered nurse.
- 9. Any authorized healthcare practitioner who prescribes, or a dispensing pharmacist who fills, a prescription for a short-acting bronchodilator and components for use by a school is immune from civil liability for any act or omission to act

Page 5 of 10

CODING: Words stricken are deletions; words underlined are additions.

126	related to the administration of a short-acting bronchodilator
127	or components, except for an act of willful or wanton
128	misconduct.
129	Section 2. Subsection (18) of section 1002.42, Florida
130	Statutes, is renumbered as subsection (19) and subsection (18)
131	is added to that section, to read:
132	1002.42 Private schools.—
133	(18) SHORT-ACTING BRONCHODILATOR USE.—
134	(a) As used in this paragraph, the term:
135	1. "Administer" means to give or directly apply a short-
136	acting bronchodilator or components to a student.
137	2. "Asthma" means a chronic lung disease that inflames and
138	narrows the airways, which can manifest as wheezing, chest
139	tightness, shortness of breath, and coughing.
140	3. "Authorized health care practitioner" means a physician
141	licensed under chapter 458 or chapter 459, a physician assistant
142	licensed under chapter 458 or chapter 459, or a registered nurse
143	licensed under chapter 464.
144	4. "Components" means devices used as part of clinically
145	recommended use of short-acting bronchodilators, which may
146	include spacers, valved holding chambers, or nebulizers.
147	5. "Respiratory distress" refers to an individual
148	experiencing difficulty breathing, which can be caused by a
149	multitude of medical factors, including chronic diseases such as

Page 6 of 10

CODING: Words stricken are deletions; words underlined are additions.

150

asthma.

- (b) Asthmatic students whose parent and physician provide their approval to the school principal may carry a short-acting bronchodilator and components on their person while in school.

  The school principal shall be provided a copy of the parent's and physician's approval.
- (c) An authorized health care practitioner may prescribe short-acting bronchodilators and components in the name of a private school for use in accordance with this section, and a licensed pharmacist may dispense short-acting bronchodilators and components pursuant to a prescription issued in the name of a private school for use in accordance with this section.
- (d) A private school may acquire and stock a supply of short-acting bronchodilators and components from a wholesale

distributor as defined in s. 499.003 or may enter into an arrangement with a wholesale distributor or manufacturer as defined in s. 499.003 for short-acting bronchodilators and components at fair-market, free, or reduced prices pursuant to a prescription issued in accordance with this section. The short-acting bronchodilators and components must be maintained in a secure location on the school premises. The participating school shall adopt a protocol developed by a licensed physician for the administration of a short-acting bronchodilator or components by school personnel who are trained to recognize symptoms of respiratory distress. The supply of short-acting bronchodilators and components may be provided to and used by a trained school personnel member or a student authorized to self-administer a short-acting bronchodilator and components.

- (e) A private school may accept short-acting bronchodilators and components as a donation or transfer if they are new, unexpired, manufacturer-sealed, not subject to recall, unadulterated, and in compliance with relevant regulations adopted by the United States Food and Drug Administration.
- (f) A school nurse or trained school personnel shall only administer short-acting bronchodilators and components to students if they have successfully completed training and believe in good faith that the student is experiencing severe respiratory distress, regardless of whether the student has a prescription for a short-acting bronchodilator and components or

has previously been diagnosed with asthma.

2.01

- (g) The private school shall provide written notice to the parent of each student enrolled in the private school of the school's adopted protocol and must receive prior permission from a student's parent to administer a short-acting bronchodilator or components in a respiratory distress emergency.
- (h) The private school and its employees and agents who act in good faith are not liable for any injury arising from the use or non-use of a short-acting bronchodilator or components administered by trained school personnel who follow the adopted protocol and whose professional opinion is that the student is experiencing respiratory distress:
- 1. Unless the trained school personnel's action is willful and wanton.
- 2. Notwithstanding that the parents of the student to whom the short-acting bronchodilator is administered have not been provided notice or have not signed a statement acknowledging that the private school is not liable.
- 3. Regardless of whether authorization has been given by the student's parents or by the student's physician, physician assistant, or advanced practice registered nurse.
- (i) Any authorized healthcare practitioner who prescribes, or a dispensing pharmacist who fills, a prescription for a short-acting bronchodilator and components for use by a private school is immune from civil liability for any act or omission to

Page 9 of 10

226	act related to the administration of a short-acting
227	bronchodilator or components, except for an act of willful or
228	wanton misconduct.
229	Section 3. This act shall take effect July 1, 2024.

Page 10 of 10

CODING: Words stricken are deletions; words underlined are additions.